Hamsa Bastani

Wharton School, University of Pennsylvania Operations, Information & Decisions (OID) Group 557 Jon M. Huntsman Hall hamsab@wharton.upenn.edu hamsabastani.github.io (215) 573-5365

Academic Position

Assistant Professor, Wharton School, University of Pennsylvania

Operations, Information & Decisions (primary), 2018 – present Statistics and Data Science (secondary), 2022 – present

- Affiliate, Analytics at Wharton, Warren Center for Networks & Data Sciences, Penn Research in Machine Learning, and Penn Center for AI-enabled systems
- Faculty Board, Wharton Customer Analytics
- Senior Fellow, Leonard Davis Institute for Health Economics

Herman Goldstine Postdoctoral Fellow, IBM Research

Math for AI, 2017-2018

Education

Stanford University

Ph.D. in Electrical Engineering, 2012-2017

Harvard University

A.M. in Physics, 2011-2012

A.B. summa cum laude in Physics and Mathematics, 2008-2012

Journal Papers

Efficient and Targeted COVID-19 Border Testing via Reinforcement

Learning, H. Bastani*, K. Drakopoulos*, V. Gupta*, J. Vlachogiannis,

C. Hadjicristodoulou, P. Lagiou, G. Magiorkinis, D. Paraskevis and S. Tsiodras *Nature*, *Research Article* (2021)

(* equal first authorship)

- 1st Place, Pierskalla Award for Best Paper in Healthcare (2021)
- 2nd Place, Public Sector in Operations Best Paper Award (2021)

Interpretable OR for High-Stakes Decisions: Designing the Greek

COVID-19 Testing System, H. Bastani*, K. Drakopoulos*, V. Gupta*, J. Vlachogiannis, C. Hadjicristodoulou, P. Lagiou, G. Magiorkinis, D. Paraskevis and S. Tsiodras

INFORMS Journal on Applied Analytics (Forthcoming)

(* equal first authorship)

- 1st Place, Wagner Prize for Excellence in Operations Research Practice (2021)

Adaptive Clinical Trial Designs with Surrogates: When Should We

Bother? A. Anderer, H. Bastani and J. Silberholz

Management Science (2022)

- 1st Place, Pierskalla Award for Best Paper in Healthcare (2019)
- 1st Place, MSOM Student Paper Competition (Anderer, 2020)
- Finalist, Public Sector in Operations Best Paper Award (2020)

Meta Dynamic Pricing: Transfer Learning Across Experiments

H. Bastani, D. Simchi-Levi and R. Zhu *Management Science* (2022)

Learning Personalized Product Recommendations with Customer Disengagement, H. Bastani, P. Harsha, G. Perakis and D. Singhvi $M \mathcal{E}SOM$ (2022)

- 2nd Place, Service Science Best Paper Award (2019)
- Hon. Mention, POMS Best Student Paper in Supply Chain (Singhvi, 2019)

AI for Climate Change Adaptation, S. Cheong, K. Sankaran and H. Bastani WIREs Data Mining and Knowledge Discovery, Perspectives (Articles in Advance)

Predicting with Proxies: Transfer Learning in High Dimension

H. Bastani

Management Science (2021)

Mostly Exploration-Free Algorithms for Contextual Bandits

H. Bastani, M. Bayati and K. Khosravi *Management Science* (2021)

Online Decision-Making with High-Dimensional Covariates

H. Bastani and M. Bayati

Operations Research (2020)

- 1st Place, Pierskalla Award for Best Paper in Healthcare (2016)
- 1st Place, George Nicholson Student Paper Competition (2016)
- 1st Place, MSOM Student Paper Competition (2016)
- 1st Place, IBM Service Science Best Student Paper Award (2016)

Evidence of Upcoding in Pay-for-Performance Programs

H. Bastani, J. Goh and M. Bayati

Management Science (2019)

- 1st Place, Health Applications Society Best Student Paper Award (2015)

Multiplex coherent anti-Stokes Raman scattering (MCARS) for chemically sensitive, label-free flow cytometry

C. Camp, S. Yegnanarayanan, A. Eftekhar, H. Sridhar and A. Adibi *Optics Express* (2009)

Working Papers

Improving Human Decision-Making with Machine Learning

H. Bastani, O. Bastani and W. Sinchaisri

Major Revision, Management Science

- 1st Place, Behavioral OM Best Working Paper Award (2021)
- 1st Place, INFORMS Data Mining Best Paper Award (2022)
- 2nd Place, TIMES Working Paper Award (2021)
- 2nd Place, POMS Behavioral OM Junior Scholar Paper Award (Sinchaisri, 2021)

Unmasking Human Trafficking Risk in Commercial Sex Supply Chains with Machine Learning, P. Ramchandani, H. Bastani and E. Wyatt Major Revision, M&SOM

- 1st Place, MSOM Student Paper Competition (Ramchandani, 2022)
- 1st Place, Service Science Best Student Paper Award (Ramchandani, 2021)
- 2nd Place, POMS Sustainable OM Best Student Paper Award (Ramchandani, 2022)
- Finalist, Public Sector in Operations Best Paper Award (2021)
- People's Choice Award, Early-Career Sustainable OM Workshop (2022)

Learning Across Bandits in High Dimension via Robust Statistics K. Xu and H. Bastani

Major Revision, Management Science

- 3rd Place, IBM Service Science Best Student Paper Award (Xu, 2022)

Group-Sparse Matrix Factorization for Transfer Learning of Word Embeddings, K. Xu, X. Zhao, H. Bastani and O. Bastani Major Revision, Management Science

- Preliminary version in ICML 2021

Safely Bridging Offline and Online Reinforcement Learning

W. Xu, Y. Ma, K. Xu, H. Bastani and O. Bastani

- Preliminary version in AISTATS 2023

Robust Generalization of Quadratic Neural Networks via Function Identification, K. Xu, H. Bastani and O. Bastani

Responsible Sourcing: The First Step is the Hardest

P. Ramchandani, H. Bastani and K. Moon

- People's Choice Award, Early-Career Sustainable OM Workshop (2020)

Are Bans Effective under Limited Monitoring? Evidence from High Seas Management, H. Bastani and J. F. de Zegher

- People's Choice Award, Early-Career Sustainable OM Workshop (2019)

Refereed Conference Papers

Uniformly Conservative Exploration in Reinforcement Learning

W. Xu, Y. Ma, K. Xu, H. Bastani and O. Bastani AISTATS (2023)

Bandits for Online Calibration: An Application to Content Moderation on Social Media Platforms, V. Avadhanula, O. Baki, H. Bastani, et al. NeurIPS DMML & RL4RealLife Workshops (2022)

Group-Sparse Matrix Factorization for Transfer Learning of Word Embeddings, K. Xu, X. Zhao, H. Bastani and O. Bastani ICML (2021)

Exploring the Causal Relationships between Initial Opioid Prescriptions and Outcomes, J. Zhang, V. Iyengar, D. Wei, B. Vinzamuri, H. Bastani, A. Macalalad, A. Fischer, G. Yuen-Reed, A. Mojsilović, and K. Varshney AMIA Workshop on Data Mining for Medical Informatics (2017)

Interpretability via Model Extraction

O. Bastani, C. Kim and H. Bastani

FATML Workshop on Fairness, Accountability, and Transparency (2017)

- Finalist, Pierskalla Award for Best Paper in Healthcare (2018)

Analysis of Medicare Pay-for-Performance Contracts

H. Bastani, M. Bayati, M. Braverman, R. Gummadi and R. Johari EC Workshop on Mechanism Design for Social Good (2017)

Creating Optical Vortex Modes with a Single Cylinder Lens

H. Sridhar, M. Cohen and J. Noe

Proceedings of SPIE (2010)

Book Chapters

Reinforcement Learning for Public Health: Targeted COVID-19 Screening

H. Bastani, K. Drakopoulos and V. Gupta

AI for Social Impact (Forthcoming)

Online; edited by F. Fang, M. Tambe and B. Wilder

Proceed with Care: Integrating Predictive Analytics with Patient

Decision-Making, H. Bastani and P. Shi

AI for Healthcare: Interdisciplinary Partnerships for Analytics

Cambridge University Press; edited by S. Suen, E. Enns and D. Scheinker

Applied Machine Learning in Operations Management

H. Bastani, D. J. Zhang and H. Zhang

Innovative Technology at the Interface of Finance and Operations

Springer Series; edited by V. Babich, J. Birge, G. Hilary

Students

Tsai-Hsuan (Angel) Chung, Wharton OID PhD

- Advisor

Pia Ramchandani. Wharton OID PhD

- Advisor

Arielle Anderer, Wharton OID PhD, grad. in 2023

- Advisor
- Initial Placement: Assistant Professor at Cornell Johnson

Kan Xu, Penn Economics PhD, grad. in 2023

- Advisor
- Initial Placement: Assistant Professor at ASU Carey

Wichinpong Sinchaisri, Wharton OID PhD (advisor: G. Allon), grad. in 2021

- Thesis committee member, co-author
- Initial Placement: Assistant Professor at UC Berkeley Haas

Ruihao Zhu, MIT IDSS PhD (advisor: D. Simchi-Levi), grad. in 2021

- Thesis committee member, co-author
- Initial Placement: Assistant Professor at Purdue Krannert

Divya Singhvi, MIT ORC PhD (advisor: G. Perakis), grad. in 2020

- Co-authored job market paper
- Initial Placement: Assistant Professor at NYU Stern

Khashayar Khosravi, Stanford EE PhD (advisor: M. Bayati), grad. in 2019

- Co-authored job market paper
- Initial Placement: Postdoctoral fellow at Google

Wanqiao Xu, University of Michigan Math UG, grad. in 2021

- Advised undergraduate thesis
- Initial Placement: Stanford MS&E PhD

Teaching

Wharton School, University of Pennsylvania

OIDD 321: Introduction to Management Science (Undergrad), 2018 – present - Recipient of Wharton Teaching Excellence Award in 2019, 2020 & 2021

OIDD 941: Recent Advances in Data-Driven Decision-Making (Ph.D.), 2021 – present - Designed new course on bandits, reinforcement learning and transfer learning

Invited Talks

2023: Georgetown OM; UCLA Anderson; George Mason Stats; SUNY Binghamton Math & Statistics; NC State ISE; IMSI, University of Chicago; IPAM, UCLA; Stanford OIT Sustainability Conf; Symposium on AI for Learning Health; Philly Ops Day; Cornell Tech ML + Urban Tech Workshop; Purdue Statistics & Optimization Workshop; APS Conf

2022: Duke Fuqua Decision Sciences; HBS TOM; MIT OR/Stats; Stanford MS&E; Berkeley-UCSF Computational Precision Health; Virtual Quant Marketing Seminar Series; USC Marshall DSO; Georgia Tech AI4OPT Seminar; University of Alberta Business Analytics; JHU Carey OM; MIT AI Health Policy Forum; Harvard CRCS AI for Social Impact Seminar; NYC Operations Day; CCC/INFORMS/ACM Artificial Intelligence/Operations Research Visioning Workshop; Bilkent University; LMU Munich AI Seminar; UMD Social Impact Analytics Workshop; Stanford Ocean Health & Sustainability; Singapore Mgmt University; WALE Workshop; Information & Learning Workshop; Northeastern OR & Social Justice Lab; UC Berkeley Simons Institute; Sustainable OM SIG; Future of Data-Centric AI; MIT CODE

2021: MIT ORC; Berkeley Haas IOTM; NUS IORA; UNC OM; LBS OM; INSEAD TOM; Wharton Statistics; CMU Tepper OM; SMU Cox ITOM; WPI CS Colloquium; University of Minnesota Carlson SCO; University of Alberta AI Seminar; Philadelphia INFORMS Chapter; Lyft Marketplace Labs; Keynote Speaker for KDD Workshop on RL/MAB; Information & Learning Workshop; Chicago Booth Summer Institute in Machine Learning in Economics; COVID-19 Panelist, SIAM Conf on Data Mining; Loyola University Chicago Health Informatics Series; Boston Digital Leadership Forum; Rutgers Post-Pandemic SC & Health Mgmt Conf

2020: Yale School of Management; Chicago Booth OM; U of Maryland DO⁢ Purdue Krannert; Cornell Johnson OTIM; Utah Ops Conference; Facebook Adaptive Experimentation Workshop; Simons Institute for the Theory of Computing; Keynote Speaker for KDD Workshop on Applied Data Science for Healthcare; Invited Speaker for NeurIPS Workshop on Consequential Decision-Making; INFORMS Health Applications Society Tutorial; Wharton Analytics Webinar

2019: NYU Stern OM; MIT IDSS Data Science Lab; UC Irvine Operations & Decision Technologies; UC Irvine Algorithms, Combinatorics & Optimization Center; UT Dallas Naveen Jindal OM; Wharton OID; Wharton Empirical Workshop; Information & Learning Workshop, IESE; ISOM Workshop, Emory; Healthcare SIG; CUHK Shenzhen Healthcare & Service Operations Workshop

2018: IMA Data-Driven Supply Chain Mgmt (Applied) Workshop; IMA Data-Driven Supply Chain Mgmt (Theory) Workshop; Penn Warren Center for Network & Data Sciences; IBM Research Math for AI; IDinsight; MIT ORC IAP Seminar on OR for Social Impact

2017: UCLA Anderson; Duke Fuqua; USC Marshall; Northwestern IEMS; Yale School of Management; Harvard Business School; Columbia IEOR / DRO; Ross School of Business; INSEAD; Chicago Booth OM; Kellogg OM; Purdue Krannert IS; MIT IDSS Data Science Lab; U of Cambridge, Judge Business School; IBM Research Applied Probability Seminar; Cornell Tech; Stanford-Berkeley Health Economics Workshop

2016: Cornell ORIE; Wharton OID; Indiana Kelley; London Business School; Pittsburgh Katz; MIT Sloan OM; Stanford GSB OIT; Stanford Biostatistics Workshop; Stanford Medical School Med-X Conference; Healthcare SIG

Awards

1st Place, INFORMS Data Mining Best Paper Award, 2022

People's Choice Award, Early-Career Sustainable OM Workshop, 2022

1st Place, Wagner Prize for Excellence in Operations Research Practice, 2021

1st Place, Pierskalla Award for Best Paper in Healthcare, 2021

2nd Place, Public Sector in Operations Best Paper Award, 2021

1st Place, Behavioral OM Best Working Paper Award, 2021

2nd Place, TIMES Working Paper Award, 2021

Wharton Teaching Excellence Award, 2021

Finalist, Public Sector in Operations Best Paper Award, 2020

People's Choice Award, Early-Career Sustainable OM Workshop, 2020

Wharton Teaching Excellence Award, 2020

1st Place, Pierskalla Award for Best Paper in Healthcare, 2019

2nd Place, Service Science Best Paper Award, 2019

People's Choice Award, Early-Career Sustainable OM Workshop, 2019

Wharton Teaching Excellence Award, 2019

Finalist, Pierskalla Award for Best Paper in Healthcare, 2018

1st Place, Pierskalla Award for Best Paper in Healthcare, 2016

1st Place, George Nicholson Student Paper Competition, 2016

1st Place, MSOM Student Paper Competition, 2016

1st Place, IBM Service Science Best Student Paper Award, 2016

1st Place, Health Applications Society Best Student Paper Award, 2015

National Science Foundation Fellow, 2012-2017

Stanford Department Fellowship in Electrical Engineering, 2012-2013

Finalist, Intel Science Talent Search, 2008

Service

Associate Editor for Operations Research (2022-)

Associate Editor for $M \mathcal{C}SOM$ (2021-)

Associate Editor for Operations Research Letters (2022-)

Area Chair for NeurIPS (2021-)

Guest Associate Editor (special issue) for Naval Research Logistics (2022)

Ad-Hoc Reviewer for Management Science, Operations Research, M&SOM, POM, JRSS Series B, Annals of Statistics, JASA, JMLR, Nature, Lancet, and Statistics in Medicine

Senior Program Committee, Algorithmic Learning Theory (ALT), 2023

Co-Organizer, Analytics for Social Impact Workshop, 2023

Co-Organizer, Summer Operations Conference, 2023

Program Committee, Early-Career Sustainable OM Workshop, 2023

Co-Organizer, EAAMO Doctoral Consortium, 2022

Co-Organizer, Early-Career Sustainable OM Workshop, 2022

Wharton Faculty IT Steering Committee, 2022-2023

Board Member, INFORMS Revenue Mgmt & Pricing Section, 2021-

Area Chair, EAAMO Conference, 2021

Program Committee, EC Workshop on Design of Online Platforms, 2021

Co-Chair, George Nicholson Student Paper Competition, 2020

Co-Chair, Pierskalla Award for Best Paper in Healthcare, 2020

Program Committee, EC Conference, 2020

Program Committee, AAAI Conference on Artificial Intelligence, 2020

Program Committee, EC Mechanism Design for Social Good Workshop, 2018-2020

Wharton Dean's Advisory Council, 2019-2020

Area Chair, Mechanism Design for Social Good Workshop, 2019

Meritorious Service Award for Management Science, 2018

Co-Chair, Pierskalla Award for Best Paper in Healthcare, 2017

Various years: Speaker for Penn Women in Data Science Conf; Women in Simulation at Winter Simulation Conf; Women in OR/MS Panel at INFORMS; CMU YinzOR Student Conference

Various years: Judge for George Nicholson Student Paper Competition, Revenue Management & Pricing Conference, PSOR Best Paper Award, RM&P Best Student Paper Award, Healthcare Applications Society Student Paper Competition, MSOM Student Paper Competition, MSOM Healthcare SIG, MSOM Sustainability SIG, MSOM Service SIG, MSOM Supply Chain SIG, POMS Best Healthcare OM Paper Competition, Elwood S. Buffa Doctoral Dissertation Award, Service Science Best Paper Award

External Activities

Macro-Eyes

Technical Advisor, Mar 2022 – present

HiredScore

Scientific Advisory Board, Oct 2022 – present

Meta Core Data Science

Contractor, Aug 2021 – Aug 2022