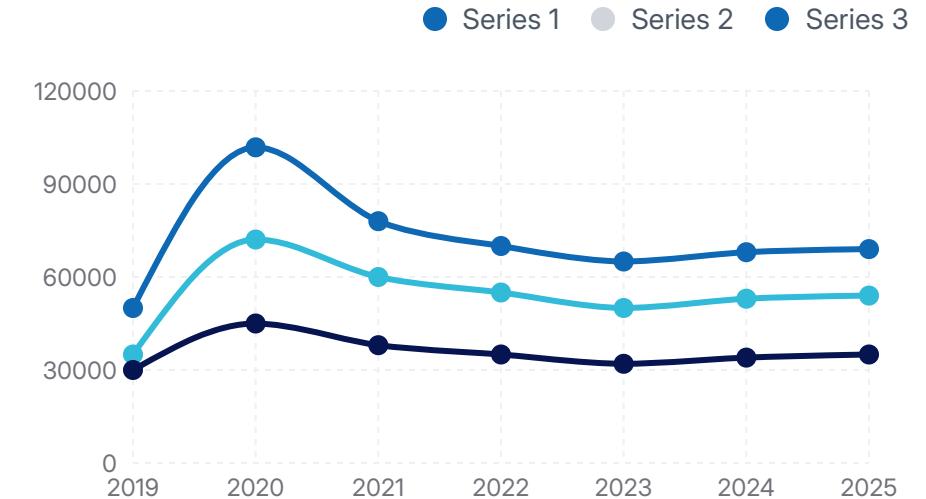


Dash AI - Summary

Financial Performance Overview from May 2019 to Aug 2025

\$101,828

Gross Profit Peak in December 2020



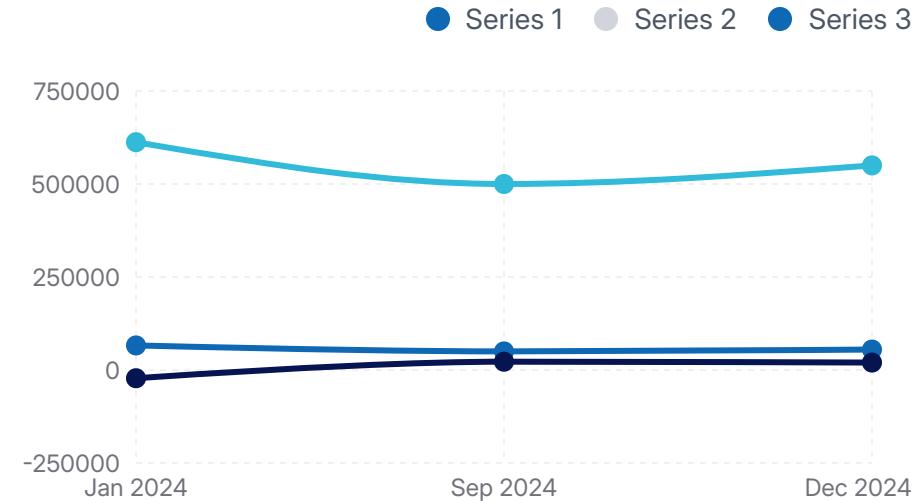
- Gross Profit reached its highest level at \$101,828 in Dec 2020.
- EBITDA and Net Income also peaked at \$72,091 during the same period.
- Post-2020, financial metrics indicate a downward trend, raising concerns about income stability.

Executive Summary: Key Performance Metrics

Customer and Inventory Management Insights

66,021 days

Peak Customer Collection Days in Jan 2024

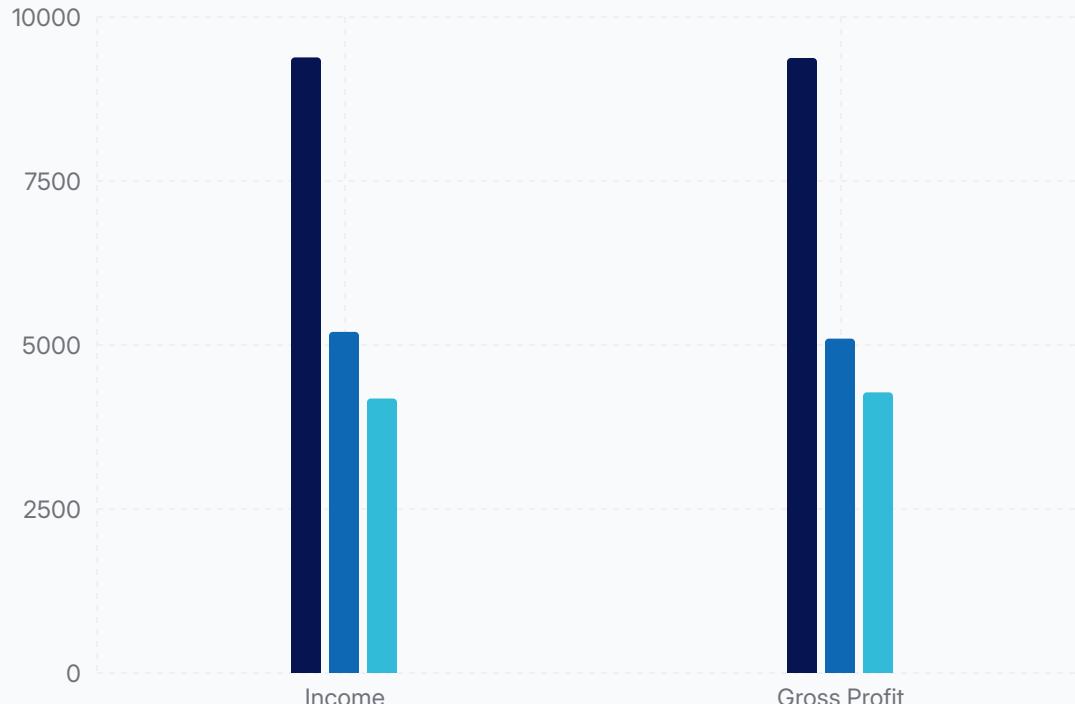


- Customer collection days peaked in January 2024 with 66,021 days, indicating delayed receivables.
- Inventory management exhibited high volatility with a peak at 612,370 days.
- Supplier payment days became positive in September 2024, reaching 22,309 days, reflecting improved cash flow.

Financial Performance Analysis



● Series 1 ● Series 2 ● Series 3



Income and Gross Profit Trends

Comparison of income and gross profit between August and September 2024. Significant decrease due to timing of invoices, highlighting the impact of large clients like Quantum Computer Inc.

● Series 1 ● Series 2 ● Series 3



EBITDA and Net Income Performance

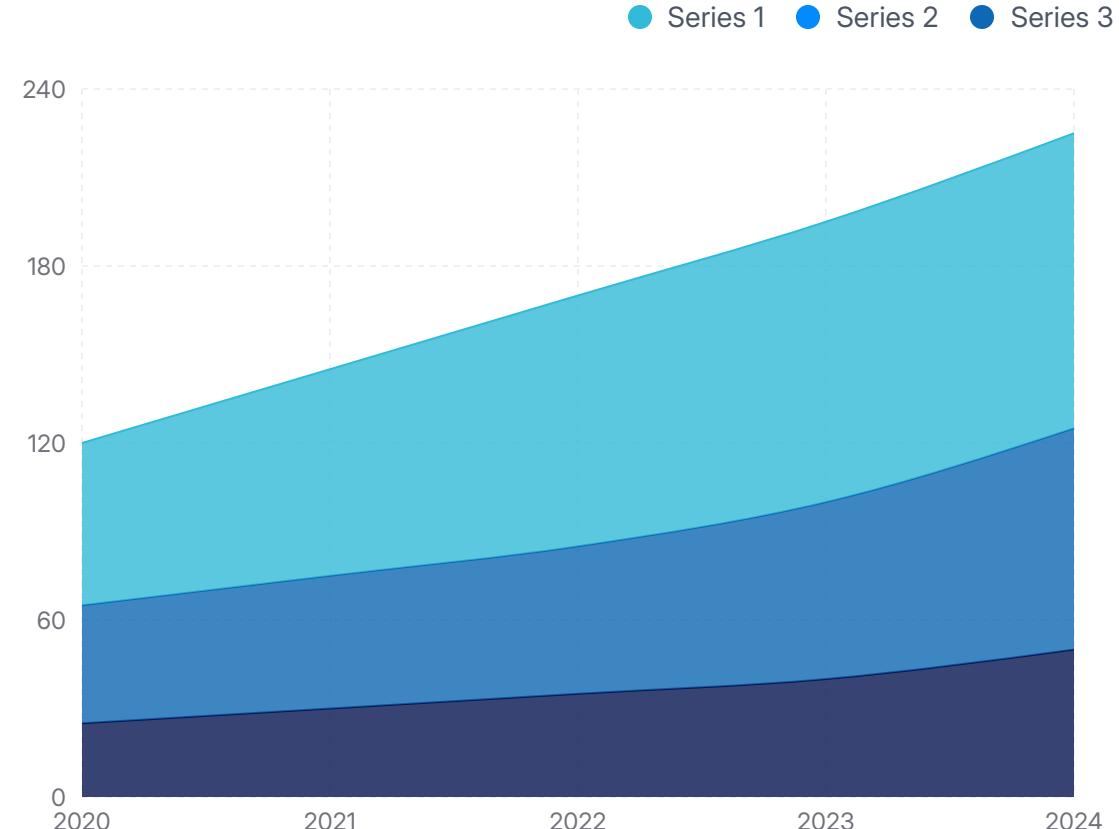
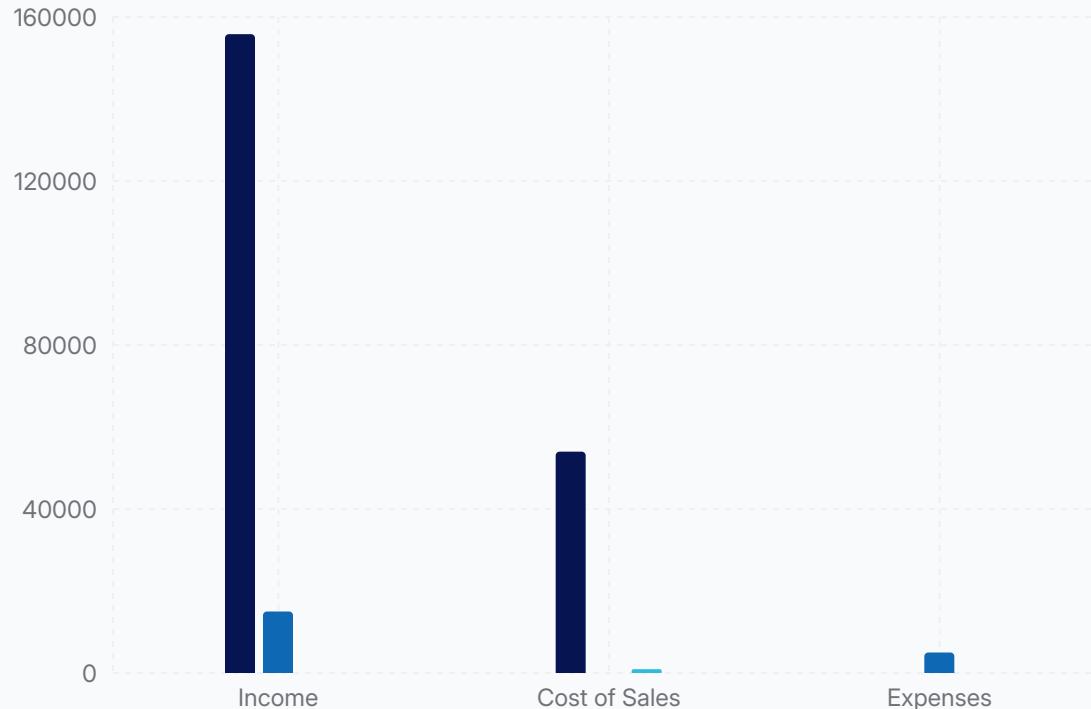
Review of EBITDA and net income showcasing the financial downturn from August to September 2024. Indicates challenges in maintaining profit margins under shifting revenue structures.

Financial Trends Analysis



Global Finance Insights

● Series 1 ● Series 2 ● Series 3



Financial Performance Overview

Examines the peak in income during Dec 2020, with consistent stability afterward. It highlights the cost of sales, showing a marked decrease post-April 2021 and a significant increase in Sep 2024 compared to the previous month.

Cumulative Expense and Growth Trends

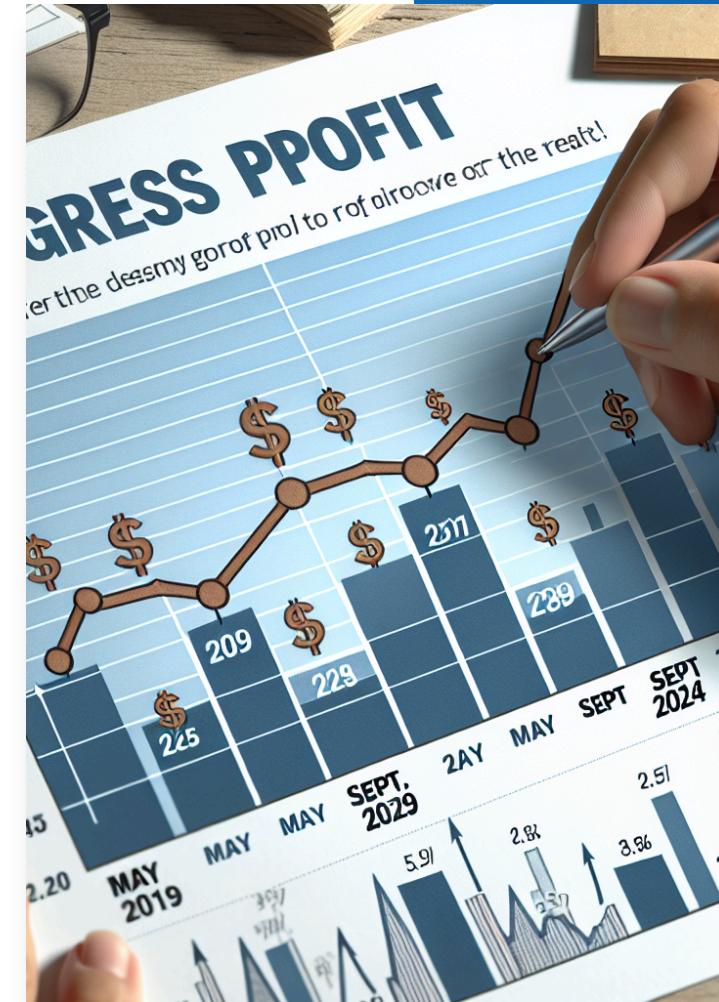
Tracks the progressive growth and expense management from 2020 through 2024, reflecting the strategic efforts leading up to current financial standing.



Understanding Financial Trends and Patterns

Examining gross profit over time reveals crucial insights into the financial health of a business. From May 2019 through December 2020, there was substantial growth, rising from \$8,321 to \$101,828. However, there was a notable decline after 2020, with the average gross profit hitting \$10,743 during this period.

In September 2024, the gross profit was recorded at \$5,097, marking a 45.6% drop from August 2024. This decline was primarily driven by reduced income and heightened costs of sales.



EBITDA & Net Income Analysis

Key Trends and Period Analysis

General Peak at \$72,091 in Dec 2020 and lowest at \$0 in Dec
Trend 2021, with an average of \$6,521.

Observed fluctuations in EBITDA and net income from peak to trough.

Period A 53.1% decrease from September 2024 to August 2024,
Analysis influenced by income downturn and expense adjustments

Comparison of recent monthly performance indicating significant changes.

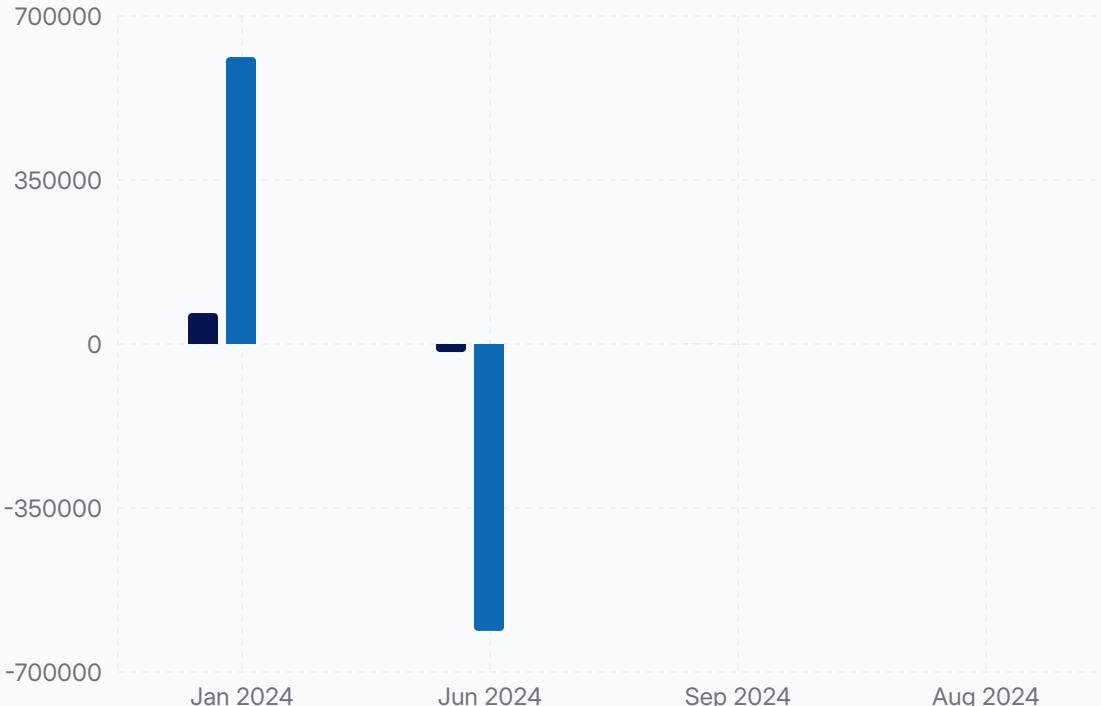


Operational Metrics Overview



XYZ Corp

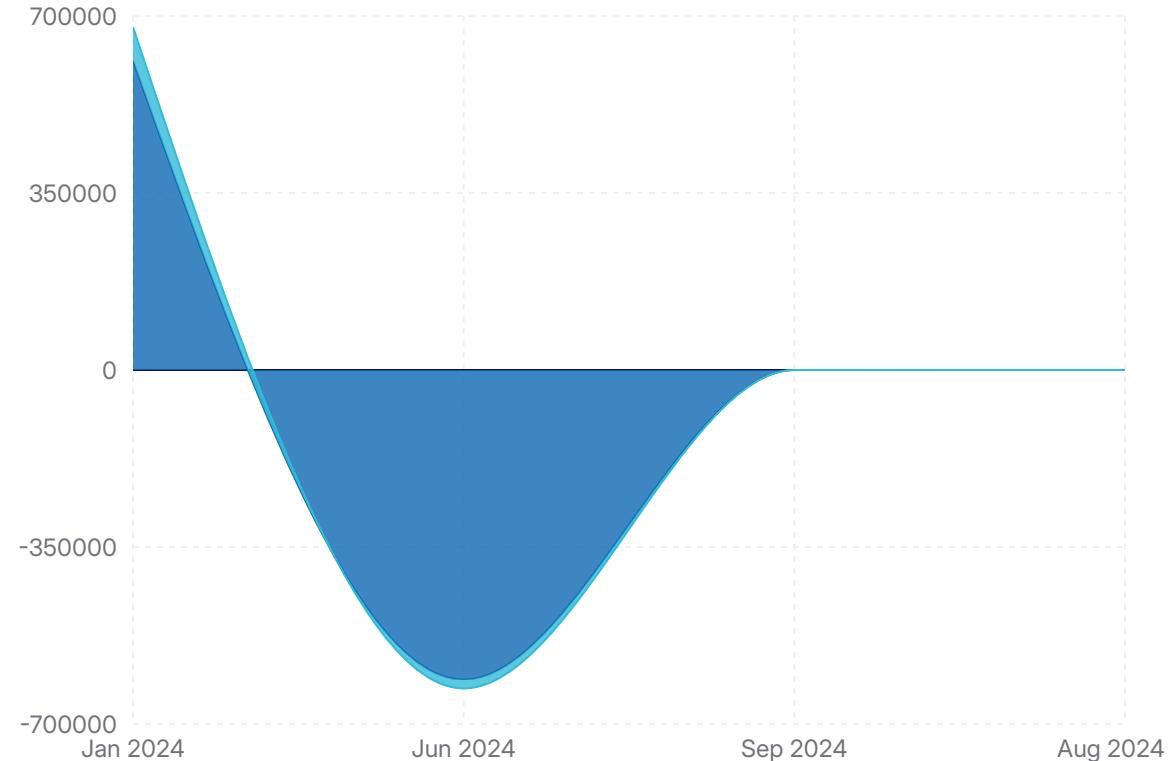
● Series 1 ● Series 2 ● Series 3



Customer Collection Days

Overview of customer collection days indicating peak in January 2024 and lowest in June 2024, with significant growth (+86.2%) in September compared to August 2024.

● Series 1 ● Series 2 ● Series 3



Inventory Days Analysis

Shows peak inventory days in January 2024 and lowest in June 2024. Indicates a noticeable decrease (-90.3%) in September versus August 2024.



Cash Flow Analysis

Examining the impact of income changes on liquidity

1

Operating Activities

Income experienced a significant decrease from \$9,384 in August 2024 to \$5,200 in September 2024, affecting overall cash flow health.

2

Liquidity Concern

The reduction in operating cash flow is mainly due to the decreased income in September 2024, highlighting potential challenges in meeting short-term liabilities.

