

10-YEAR SUMMARIES

Rail performance figures

	2022	2021	2020	2019
PASSENGER TRANSPORT				
Passengers (million)	1,980	1,413	1,499	2,603
DB Long-Distance	132	82	81	151
Regional transport (DB Regional and other)	1,605	1,121	1,215	1,972
Regional transport (DB Arriva)	243	210	202	480
Volume sold (million pkm)	82,642	50,831	51,933	98,402
DB Long-Distance	41,720	24,762	23,542	44,151
Regional transport (DB Regional and other)	34,754	21,407	23,897	41,634
Regional transport (DB Arriva)	6,167	4,663	4,494	12,617
FREIGHT TRANSPORT				
Freight carried (million t)	222.3	226.5	213.1	232.0
Volume sold (million tkm)	84,468	84,850	78,670	85,005
INFRASTRUCTURE				
Train kilometers on track infrastructure (million train-path km)	1,133	1,109	1,066	1,090
thereof non-Group railways	420	414	386	368

Employees

	2022	2021	2020	2019
FULL-TIME EMPLOYEES (FTE)				
Annual average	324,360	323,605	321,889	322,378
As of Dec 31	324,136	323,716	322,768	323,944
NATURAL PERSONS (NP)				
Annual average	337,562	337,129	335,646	335,842
As of Dec 31	336,884	336,990	336,278	337,911



	2018	2017	2016	2015	2014	2013
	2,581	2,564	2,365	2,251	2,254	2,235
	148	142	139	132	129	131
	1,940	1,933	1,883	1,883	1,902	1,885
	494	488	343	236	223	219
	97,707	95,854	91,651	88,636	88,407	88,746
	42,827	40,548	39,516	36,975	36,102	36,777
	41,880	41,972	40,905	42,681	43,667	43,660
	12,999	13,334	11,230	8,980	8,638	8,309
	255.5	271.0	277.4	300.2	329.1	390.1
	88,237	92,651	94,698	98,445	102,871	104,259
	1,086	1,073	1,068	1,054	1,044	1,035
	349	331	322	290	261	247
	2018	2017	2016	2015	2014	2013
	316,901	308,671	302,204	297,170	296,094	293,765
	318,528	310,935	306,368	297,202	295,763	295,653
	329,606	322,443	313,338	308,097	307,309	304,993
	331,568	323,381	318,332	308,373	306,966	306,919

Statement of income

€ million	2022	2021	2020	2019
Revenues	56,296	47,075	39,901	44,430
Inventory changes and internally produced and capitalized assets	4,129	3,884	3,564	3,166
Overall performance	60,425	50,959	43,465	47,596
Other operating income	4,541	5,901	3,439	3,030
Cost of materials	- 33,623	- 28,419	- 22,757	- 22,262
Personnel expenses	- 20,300	- 19,219	- 18,297	- 18,152
Depreciation, amortization and impairments ¹⁾	- 3,998	- 3,804	- 5,372	- 3,671
Other operating expenses ¹⁾	- 5,777	- 5,716	- 5,235	- 5,157
Operating profit/loss (EBIT)	1,268	- 298	- 4,757	1,384
Result from investments accounted for using the equity method	- 5	- 10	- 21	- 12
Net interest income ¹⁾	- 351	- 528	- 615	- 655
Other financial result	20	48	- 91	- 36
Financial result	- 336	- 490	- 727	- 703
Profit/loss before taxes on income	932	- 788	- 5,484	681
Taxes on income	- 1,159	- 123	- 223	- 1
Net profit/loss for the year	- 227	- 911	- 5,707	680
Dividend payment (for previous year)	-	-	650	650

¹⁾ Limited comparability to previous years' figures from 2019 onwards due to IFRS 16 effect (inclusion of leasing activities).

Operating profit figures/ Key economic performance indicators

€ million	2022	2021	2020	2019
EBITDA adjusted ¹⁾	5,210	2,287	1,002	5,436
EBIT adjusted	1,253	- 1,552	- 2,903	1,837
Capital employed as of Dec 31 ¹⁾	45,289	43,020	41,764	42,999
Return on capital employed (ROCE) ¹⁾ (%)	2.8	- 3.6	- 7.0	4.3
Debt coverage (%)	13.1	4.3	0.8	15.3
Gearing ¹⁾ (%)	196	274	404	162
Net debt/EBITDA adjusted ¹⁾ (multiple)	6.3	15.4	36.8	5.6

¹⁾ Limited comparability to previous years' figures from 2019 onwards due to IFRS 16 effect (inclusion of leasing activities).



	2018	2017	2016	2015	2014	2013
	44,065	42,693	40,557	40,403	39,728	39,107
	3,091	2,900	2,741	2,699	2,694	2,649
	47,156	45,593	43,298	43,102	42,422	41,756
	2,998	2,954	2,834	2,772	2,824	2,853
	- 22,258	- 21,457	- 20,101	- 20,208	- 20,250	- 20,414
	- 17,301	- 16,665	- 15,876	- 15,599	- 14,919	- 14,383
	- 2,688	- 2,847	- 3,017	- 4,471	- 3,190	- 3,228
	- 6,088	- 5,890	- 5,677	- 5,750	- 5,057	- 4,817
	1,819	1,688	1,461	- 154	1,830	1,767
	12	14	33	22	8	3
	- 645	- 704	- 772	- 800	- 898	- 879
	- 14	- 30	- 16	0	- 3	- 15
	- 647	- 720	- 755	- 778	- 893	- 891
	1,172	968	706	- 932	937	876
	- 630	- 203	10	- 379	51	- 227
	542	765	716	- 1,311	988	649
	450	600	850	700	200	525
	2018	2017	2016	2015	2014	2013
	4,739	4,930	4,797	4,778	5,110	5,139
	2,111	2,152	1,946	1,759	2,109	2,236
	36,657	35,093	33,066	33,459	33,683	33,086
	5.8	6.1	5.9	5.3	6.3	6.8
	17.6	18.7	18.1	19.0	20.3	20.8
	144	131	139	130	112	110
	4.8	4.5	4.6	4.3	4.0	3.9

Cash flow/Capital expenditures

€ million	2022	2021	2020	2019
Cash flow from operating activities ¹⁾	5,644	3,900	1,420	3,278
Gross capital expenditures ¹⁾	15,353	15,387	14,402	13,093
Net capital expenditures ¹⁾	6,750	6,342	5,886	5,646

¹⁾ Limited comparability to previous years' figures from 2019 onwards due to IFRS 16 effect (inclusion of leasing activities).

Balance sheet

AS OF DEC 31 / € million	2022	2021	2020	2019
Non-current assets ¹⁾	59,044	56,149	52,964	53,213
thereof property, plant and equipment and intangible assets ¹⁾	55,122	52,487	49,994	50,485
thereof deferred tax assets	510	1,305	1,164	1,246
Current assets	17,259	15,694	12,471	12,615
thereof cash and cash equivalents	5,138	4,591	3,411	3,993
Equity	14,679	10,621	7,270	14,927
thereof hybrid capital	2,002	2,002	2,002	1,997
Equity ratio ¹⁾ (%)	19.2	14.8	11.1	22.7
Non-current liabilities ¹⁾	39,145	39,631	37,686	32,820
thereof financial debt ¹⁾	31,186	30,322	27,070	23,977
thereof pension obligations	2,970	5,031	6,517	5,354
Current liabilities ¹⁾	22,479	21,591	20,479	18,081
thereof financial debt ¹⁾	4,087	4,164	6,254	4,716
Net financial debt ¹⁾	28,827	29,107	29,345	24,175
Total assets ¹⁾	76,303	71,843	65,435	65,828

¹⁾ Limited comparability to previous years' figures from 2019 onwards due to IFRS 16 effect (inclusion of leasing activities).



	2018	2017	2016	2015	2014	2013
	3,371	2,329	3,648	3,489	3,896	3,730
	11,205	10,464	9,510	9,344	9,129	8,224
	3,996	3,740	3,320	3,866	4,442	3,412

	2018	2017	2016	2015	2014	2013
	46,646	45,625	45,290	45,199	45,530	43,949

	44,487	43,207	42,575	42,821	43,217	41,811
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	1,032	1,416	1,511	1,335	1,604	1,404
	11,881	10,811	11,034	10,860	10,353	8,945

	3,544	3,397	4,450	4,549	4,031	2,861
	13,592	14,238	12,657	13,445	14,525	14,912
	-	-	-	-	-	-

	23.2	25.2	22.5	24.0	26.0	28.2
	29,104	27,510	28,525	28,091	28,527	26,284
	20,626	19,716	20,042	19,753	19,173	18,066

	4,823	3,940	4,522	3,688	4,357	3,164
	15,831	14,688	15,142	14,523	12,831	11,698
	2,618	2,360	2,439	2,675	1,161	1,247
	19,549	18,623	17,624	17,491	16,212	16,362
	58,527	56,436	56,324	56,059	55,883	52,894