

HAMZE HAASHI

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EDUCATION

Whitman College

B.A. Economics (Major), Finance & Psychology (Minors)

Walla Walla, WA

Expected Graduation: December 2025

- **Relevant Courses:** Corporate Finance, Industrial Organization, International Finance, Statistics for Economics, Intro to Data Science, Intro to Econometrics, Public Economics

SKILLS & INTERESTS

Skills: Microsoft Excel, Microsoft CRM, Financial Statement Analysis, LBO, Willing to obtain FINRA Series 7, 63 & 3, Self-managing, Careful listening, Positive attitude with others in mind, Written and Oral communications.

Interests: Soccer, Mountain Biking, Painting, Cooking (new hobby), Video Editing.

Languages: English (Fluent), Somali (Native), Arabic (Advanced comprehension, intermediate speaking).

RELEVANT EXPERIENCE

Whitman Investment Company

Walla Walla

Chief Financial Officer (CFO)

Jan 2024 – Dec 2024

- Managed financial operations for a \$2 million student-run investment fund, conducting detailed research and SEC 10-K analyses to align investment theses with college endowment guidelines and enhance portfolio performance.
- Delivered 30+ educational presentations to student groups and board members, overseeing the development of valuation models and templates to boost financial literacy.

Portfolio Management Analyst

Jan 2023 – Dec 2023

- Conducted in-depth research and analysis on investments to support portfolio returns, boosting performance by 2.41%.
- Maintained and updated an Excel database to track 32 individual investments, providing regular portfolio performance updates to the board.

Baker Boyer National Bank

Walla Walla, WA

Cash Management and Administrative Intern

June 2024 – Aug 2024

- Assisted the Cash Management team in communicating with clients about account statuses, policy changes, and update needs while receiving training in processing ACH transactions, wire transfers, and remote deposit capture.
- Developed SharePoint sites for the bank's administration, collaborating with departments for document migration.
- Gained hands-on experience in investments and client portfolio management by shadowing the Bank's portfolio managers, learning about different financial tools such as Bloomberg and Morningstar to analyze market trends and optimize asset allocation strategies.

Trilogy Search Partners

Seattle, WA

Student Trainee

Sept 2023 – March 2024

- Acquired expertise in search fund investments, company evaluations, and industry research during a 20-week training program.
- Collaborated with a team of 3 to conduct industry research and financial valuation of a company and delivered actionable investment recommendations to searchers and investors.

LEADERSHIP & COMMUNITY ENGAGEMENT

Associated Students of Whitman College (ASWC)

Whitman College, Walla Walla

Oversight Committee Vice-Chair

Jan 2024 – May 2024

- Provided substitute leadership for the Chair of Oversight, ensuring smooth operations and continuity in their absence.
- Led budget allocation for 150+ campus organizations for the 2024-2025 academic year, ensuring resources were distributed equitably to improve student engagement and diversity.

Oversight Committee Member

Sept 2023 – Dec 2023

- Participated in a weekly 4-person ASWC Oversight Committee to ensure efficient, accountable operations and alignment with bylaws and Senate guidelines.
- Helped allocate a \$600K student government budget, implemented sustainable policies for \$800K investments, and contributed to creating a \$200K fund for future student needs.

Associate Dean for Faculty Development

Whitman College, Walla Walla

Student Assistant

Sept 2023 – March 2024

- Managed academic advising and Canvas LMS and facilitated funding allocations and research applications, reducing the supervisor's workload by 12.5%.
- Designed and analyzed 5 years of grant and funding data in Excel, highlighting ways of fund spending, and researched faculty hirings at other colleges, leading to improved negotiation strategies.