

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2012 dan 2011
Serta 1 Januari 2011/31 Desember 2010
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION**

As of December 31, 2012 , 2011
January 1, 2011/December 31, 2010
(In Full of Rupiah)

| | | | 1 Januari 2011/ 31 Desember 2010/ January 1, 2011 / December 31, 2010 *) | |
|------------------------------------------------|---------------------|---------------------------------|-----------------------------------------------------------------------------------|---------------------------------|
| | Catatan/ Notes | 2012 Rp | 2011 *) Rp | Rp |
| ASET | | | | ASSETS |
| Aset Lancar | | | | Current Assets |
| Kas dan Setara Kas | 3.d, 3.e, 3.t, | 948,845,841,632 | 552,203,272,822 | 242,117,620,949 |
| Piutang Usaha | 3.u, 4 | | | |
| Pihak Berelasi | | | | |
| <i>(Setelah dikurangi penyisihan kerugian</i> | | | | |
| <i>penurunan nilai Rp 20.725.041.733,</i> | | | | |
| <i>Rp 2.743.419.775 dan Rp 1.572.018.350</i> | | | | |
| <i>per 31 Desember 2012, 2011 dan 2010)</i> | 3.d, 3.u, 5 | 343,331,721,579 | 164,740,594,405 | 349,171,357,992 |
| Pihak Ketiga | | | | |
| <i>(Setelah dikurangi penyisihan kerugian</i> | | | | |
| <i>penurunan nilai Rp 108.124.387.001,</i> | | | | |
| <i>Rp 86.773.448.287 dan Rp 83.739.708.830</i> | | | | |
| <i>per 31 Desember 2012, 2011 dan 2010)</i> | 3.d, 3.s, 5 | 999,823,978,085 | 686,138,489,506 | 569,002,497,579 |
| Piutang Retensi | | | | |
| Pihak Berelasi | 3.d, 3.g, 3.t, 6 | 225,791,516,387 | 147,907,281,099 | 138,277,201,486 |
| Pihak Ketiga | | | | |
| <i>(Setelah dikurangi penyisihan kerugian</i> | | | | |
| <i>penurunan nilai Rp 17.284.828.806,</i> | | | | |
| <i>Rp 6.385.152.524 dan Rp 4.506.243.432</i> | | | | |
| <i>per 31 Desember 2012, 2011 dan 2010)</i> | 3.d, 3.g, 3.t, 6 | 383,591,161,826 | 373,670,697,574 | 317,309,607,663 |
| Tagihan Bruto Pemberi Kerja | | | | |
| Pihak Berelasi | | | | |
| <i>(Setelah dikurangi estimasi kerugian</i> | | | | |
| <i>Rp 6.488.106.400, Rp 3.500.000.000, dan</i> | | | | |
| <i>Rp 16.508.283.840 per 31 Desember 2012,</i> | | | | |
| <i>2011, dan 2010)</i> | 3.d, 3.h, 3.u, 7 | 1,419,676,267,494 | 902,249,016,562 | 438,824,760,843 |
| Pihak Ketiga | | | | |
| <i>(Setelah dikurangi estimasi kerugian</i> | | | | |
| <i>Rp 148.589.169.705, Rp 127.186.484.753</i> | | | | |
| <i>dan Rp 108.108.133.816</i> | | | | |
| <i>per 31 Desember 2012, 2011 dan 2010)</i> | 3.d, 3.h, 3.t, 7 | 1,191,706,901,848 | 1,442,491,771,988 | 1,063,179,426,609 |
| Piutang Ventura Bersama Konstruksi | | | | |
| Pihak Berelasi | 3.i, 3.u, 8 | 233,050,144,714 | 216,632,050,624 | 226,314,868,487 |
| Pihak Ketiga | 3.i, 8 | 146,509,022,739 | 177,450,762,651 | 169,184,051,271 |
| Persediaan | 3.i, 3.o, 9 | 116,551,887,804 | 68,562,178,399 | 61,766,216,479 |
| Uang Muka | 3.d, 10 | 267,826,042,369 | 170,259,803,218 | 117,155,249,952 |
| Biaya Dibayar di Muka | 3.j, 11 | 332,453,712,887 | 208,867,731,961 | 124,974,546,640 |
| Pajak Dibayar di Muka | 3.v, 23.a | 268,152,236,908 | 223,795,809,267 | 236,421,213,184 |
| Aset Real Estat | 3.k, 3.o, 13 | 405,787,036,612 | 150,018,001,274 | 140,621,872,394 |
| Total Aset Lancar | | <u>7,283,097,472,884</u> | <u>5,484,987,461,350</u> | <u>4,194,320,491,528</u> |
| Aset Tidak Lancar | | | | Noncurrent Assets |
| Piutang Lain-lain Jangka Panjang | 3.d, 12 | 6,240,556,437 | 158,846,708,534 | 253,438,896,863 |
| Aset Real Estat | 3.k, 3.o, 13 | 51,795,609,079 | 116,054,362,481 | 154,031,597,715 |
| Investasi pada Ventura Bersama | 3.i, 14 | 55,204,181,002 | 57,506,047,684 | 57,749,394,305 |
| Investasi pada Entitas Asosiasi | 3.d, 3.f, 15 | -- | -- | -- |
| Tanah yang Belum Dikembangkan | 16 | 9,411,872,245 | 9,411,872,245 | 11,685,761,634 |
| Properti Investasi | 3.m, 3.o, 17 | 237,038,558,059 | 24,945,143,420 | 44,227,628,066 |
| Aset Tetap | | | | |
| <i>(Setelah dikurangi akumulasi penyusutan</i> | | | | |
| <i>Rp 130.892.987.499, Rp 129.770.287.419</i> | | | | |
| <i>dan Rp 137.591.512.945</i> | | | | |
| <i>per 31 Desember 2012, 2011 dan 2010)</i> | 3.n, 3.o, 3.a.a, 18 | 187,437,135,676 | 220,861,285,831 | 186,401,376,095 |
| Investasi Jangka Panjang Lainnya | 3.d, 19 | 7,600,000,000 | 3,600,000,000 | -- |
| Aset Lain-lain | 3.d, 20 | 34,248,250,086 | 36,740,709,581 | 25,841,056,069 |
| Total Aset Tidak Lancar | | <u>588,976,162,584</u> | <u>627,966,129,776</u> | <u>733,375,710,747</u> |
| TOTAL ASET | | <u>7,872,073,635,468</u> | <u>6,112,953,591,126</u> | <u>4,927,696,202,275</u> |

*) Direklasifikasi, lihat Catatan 55

*) Reclassified, refer to Note 55

Catatan atas laporan keuangan terlampir merupakan bagian
tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part
of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2012 dan 2011
Serta 1 Januari 2011/31 Desember 2010
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION**

As of December 31, 2012, 2011
January 1, 2011/December 31, 2010
(In Full of Rupiah)

| | | | 1 Januari 2011/ 31 Desember 2010/ January 1, 2011/ December 31, 2010 *) | |
|-----------------------------------------------------------|-------------------|--------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------|
| | Catatan/ Notes | 2012 Rp | 2011 *) Rp | |
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| Liabilitas Jangka Pendek | | | | Current Liabilities |
| Utang Usaha | | | | Accounts Payable |
| Pihak Berelasi | 3.d, 3.t, 3.u, 21 | 355,164,497,508 | 210,037,657,299 | Related Parties |
| Pihak Ketiga | 3.d, 3.t, 21 | 3,921,525,797,862 | 2,922,458,366,386 | Third Parties |
| Utang Bank | 3.d, 3.tu, 22 | 200,919,948,197 | 164,517,279,999 | Bank Loans |
| Utang Pajak | 3.v, 23.d | 146,667,707,508 | 58,219,886,358 | Taxes Payable |
| Uang Muka Diterima | 3.d, 24.a | 647,137,264,075 | 512,205,917,770 | Advance Receipts |
| Pendapatan Diterima di Muka | 3.d, 25 | 127,863,321,038 | 71,536,926,368 | Unearned Revenues |
| Biaya yang Masih Harus Dibayar | 3.d, 26 | 260,508,228,711 | 260,574,795,409 | Accrued Expenses |
| Utang Obligasi | 3.d, 3.p, 28 | — | 374,840,765,319 | Bonds Payable |
| Utang Retensi | 3.d, 29 | 132,051,114,054 | 105,812,003,524 | Retention Payables |
| Utang Sukuk | 3.d, 3.q, 33 | — | 124,939,305,210 | Sukuk Payables |
| Liabilitas Jangka Pendek Lainnya | 3.d, 27 | 60,736,241,434 | 70,344,896,080 | Other Current Liabilities |
| Total Liabilitas Jangka Pendek | | 5,852,574,120,387 | 4,875,487,799,722 | Total Current Liabilities |
| Liabilitas Jangka Panjang | | | | Noncurrent Liabilities |
| Utang Retensi | 3.d, 29 | 7,265,121,611 | 9,495,582,392 | Retention Payables |
| Uang Jaminan Penyewa | 3.d, 3.q, 30 | 2,641,281,335 | 2,491,594,799 | Customer Deposits |
| Uang Muka Diterima | 3.d, 24.b | 44,419,835,633 | 176,684,251,228 | Advance Receipts |
| Utang Bank Jangka Panjang | 3.d, 3.u, 13 | — | 27,500,000,000 | Long - Term Bank Loans |
| Utang kepada Pihak yang Berelasi | 3.d, 3.u, 13 | — | — | Payable to Related Parties |
| Utang Obligasi | 3.d, 3.p, 28 | 622,738,517,856 | — | Bonds Payable |
| Liabilitas Imbalan Kerja | 3.w, 3.a.a., 32 | 35,698,083,914 | 28,878,399,955 | Liabilities for Employee Benefits |
| Utang Sukuk | 3.d, 3.q, 33 | 125,000,000,000 | — | Sukuk Payables |
| Utang Lain-lain | 3.d, 31 | 817,705,040 | 2,048,172,442 | Other Payables |
| Total Liabilitas Jangka Panjang | | 838,580,545,389 | 247,098,000,816 | Total Noncurrent Liabilities |
| Total Liabilitas | | 6,691,154,665,776 | 5,122,585,800,538 | Total Liabilities |
| EKUITAS | | | | EQUITY |
| Ekuitas yang Dapat Diatribusikan | | | | Equity Attributable to Owners |
| kepada Pemilik Entitas Induk | | | | of the Company |
| Modal Saham - Nilai Nominal Rp 100 per Saham | | | | Capital Stock - Rp 100 par Value per Share |
| Modal Dasar - 5.440.000.000 Saham | | | | Authorized Capital - 5.440.000.000 Shares |
| Modal Ditempatkan dan Disetor Penuh - 1.801.320.000 Saham | 35 | 180,132,000,000 | 180,132,000,000 | Subscribed and Paid Up Capital - 1.801.320.000 Shares |
| Tambahan Modal Disetor | 3.o, 36 | 50,004,090,079 | 19,143,631,284 | Additional Paid in Capital |
| Modal Saham Diperoleh Kembali | 37 | — | (9,749,733,500) | Treasury Stocks |
| Selisih Nilai Transaksi Restrukturisasi Entitas | | | | Difference in Value of Restructuring Transaction |
| Sepengendali | 3.y, 38 | — | 3,232,427,011 | Between Entities Under Common Control |
| Saldo Laba | | | | Retained Earnings |
| Ditentukan Penggunaannya | 39 | 734,498,675,143 | 611,115,099,824 | Appropriated |
| Belum Ditentukan Penggunaannya | 39 | 209,143,173,017 | 179,668,757,277 | Unappropriated |
| Pendapatan Komprehensif Lainnya | | | | Others Comprehensive Income |
| Selisih Penjabaran Laporan Keuangan | 3.t | 368,033,055 | 34,440,904 | Difference in Foreign Currency Translation |
| Total Ekuitas yang Dapat Diatribusikan | | | | Total Equity Attributable to Owners |
| kepada Pemilik Entitas Induk | | 1,174,145,971,294 | 983,576,622,800 | of the Company |
| Kepentingan Non Pengendali | 3.x, 34 | 6,772,998,398 | 6,791,167,788 | Non Controlling Interest |
| Total Ekuitas | | 1,180,918,969,692 | 990,367,790,588 | Total Equity |
| TOTAL LIABILITAS DAN EKUITAS | | 7,872,073,635,468 | 6,112,953,591,126 | TOTAL LIABILITIES AND EQUITY |

*) Direklasifikasi, lihat Catatan 54

*) Reclassified, refer to Note 54

Catatan atas laporan keuangan terlampir merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended December 31, 2012 and 2011
(In Full of Rupiah)

| | Catatan/ Notes | 2012 Rp | 2011 Rp | |
|------------------------------------------------------|-------------------|--------------------------|------------------------|-------------------------------------------------------|
| PENDAPATAN USAHA | 3.r, 3.u, 40 | 7,627,702,794,424 | 6,695,112,327,923 | REVENUES |
| BEBAN POKOK PENDAPATAN | 3.r, 3.u, 41 | 6,671,814,610,136 | 5,960,704,136,739 | COST OF REVENUES |
| LABA KOTOR | | 955,888,184,288 | 734,408,191,184 | GROSS PROFITS |
| Pendapatan Bersih Ventura Bersama Konstruksi | 3.l, 42 | 87,331,432,379 | 64,877,163,827 | Net Revenue of Constructions Joint Ventures |
| LABA KOTOR SETELAH VENTURA BERSAMA KONSTRUKSI | | 1,043,219,616,667 | 799,285,355,011 | GROSS PROFIT AFTER CONSTRUCTIONS JOINT VENTURE |
| Pendapatan Bunga | 3.r, 44 | 5,521,857,832 | 2,346,907,361 | Interest Income |
| Laba Penjualan Aset Tetap | 3.r, 18 | 1,310,245,428 | 6,947,399,937 | Gain on Sale of Fixed Assets |
| Laba (Rugi) Selisih Kurs - Bersih | 3.t | 17,862,052,843 | 3,681,042,264 | Gain (loss) on Foreign Exchange - Net |
| Beban Administrasi dan Umum | 3.r, 43 | (230,072,162,575) | (222,858,655,338) | Administration and General Expenses |
| Beban Penjualan | 3.r, 43 | (20,751,360,516) | (20,186,201,712) | Selling Expenses |
| Beban Penyisihan Penurunan Nilai Piutang | 3.r, 46 | (226,488,168,091) | (111,919,356,059) | Allowance for Impairment of Receivables |
| Beban Lainnya - Bersih | 47 | (78,760,686,838) | (43,509,065,864) | Other Charges - Net |
| Laba Sebelum Pajak dan Beban Keuangan | | 511,841,394,750 | 413,787,425,600 | Income Before Tax and Financial Charges |
| Bagian atas Rugi Bersih Ventura Bersama | 3.l | (2,301,866,681) | (243,346,622) | Equity in Net Loss of Joint Ventures |
| Beban Keuangan | 3.r, 45 | (86,224,474,096) | (87,164,405,503) | Financial Charges |
| LABA SEBELUM PAJAK | | 423,315,053,973 | 326,379,673,475 | INCOME BEFORE TAX |
| Beban Pajak Penghasilan | 3.v, 23.b | (209,997,521,506) | (143,686,951,437) | Income Tax Expenses |
| LABA BERSIH TAHUN BERJALAN | | 213,317,532,467 | 182,692,722,038 | NET INCOME FOR THE YEAR |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA | | | | NET INCOME ATTRIBUTABLE TO |
| Pemilik Entitas Induk | | 211,590,394,070 | 182,115,978,331 | Owners of the Company |
| Kepentingan Non Pengendali | | 1,727,138,397 | 576,743,707 | Non Controlling Interest |
| TOTAL | | 213,317,532,467 | 182,692,722,038 | TOTAL |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Selisih Kurs karena Penjabaran Laporan Keuangan | | 333,592,151 | 34,506,587 | Difference in Foreign Currency Translation |
| Total Pendapatan Komprehensif Lain | | 333,592,151 | 34,506,587 | Total Other Comprehensive Income |
| Total Pendapatan Komprehensif Tahun Berjalan | | 213,651,124,618 | 182,727,228,625 | Total Comprehensive Income for the Year |
| LABA KOMPREHENSIF YANG DAPAT | | | | COMPREHENSIVE INCOME |
| DIATRIBUSIKAN KEPADA | | | | ATTRIBUTABLE TO |
| Pemilik Entitas Induk | | 211,923,986,221 | 182,150,484,918 | Owners of the Company |
| Kepentingan Non Pengendali | | 1,727,138,397 | 576,743,707 | Non Controlling Interest |
| TOTAL | | 213,651,124,618 | 182,727,228,625 | TOTAL |
| LABA BERSIH PER SAHAM DASAR | 3.a.b, 48 | 117.46 | 103.64 | BASIC EARNING PER SHARE |

Catatan atas laporan keuangan terlampir merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada 31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**
For the Years Ended December 31, 2012 and 2011
(In Full of Rupiah)

| | | Dapat Diatribusikan kepada Pemilik Entitas Induk/Attributable to Owners of the Company | | | | | | | Kepentingan Non | Total Ekuitas/ | |
|-------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------|-------------------|----------------------------------------------------|
| Catatan/ Notes | Modal Disetor/ Paid Up Capital | Tambahan Modal Disetor/ Additional Paid In Capital | Selisih Nilai Transaksi Restrukturisasi Entitas Sepengendali/ Difference in Value of Restructuring Transaction Between Entities under Common Control | Modal Saham Diperoleh Kembali/ Treasury Stocks | Saldo Laba/Retained Earnings Ditentukan Penggunaannya/ Appropriated | Belum Ditetapkan Penggunaannya/ Unappropriated | Pendapatan Kemprensif Lainnya - Selisih Penjabaran Laporan Keuangan/ Other Comprehensive Income - Difference in Foreign Currency Transaction | Total | Pengendali/ Non Controlling Interest | Total Equity | |
| | Rp | Rp | Rp | Rp | Rp | Rp | Rp | Rp | Rp | Rp | |
| SALDO PER 31 DESEMBER 2010 | 180,132,000,000 | 19,143,631,284 | 3,232,427,011 | (9,749,733,500) | 481,318,807,376 | 187,036,417,557 | (65,683) | 861,113,484,045 | 6,641,489,449 | 867,754,973,494 | BALANCE AS OF DECEMBER 31, 2010 |
| Laba Kemprensif Tahun Berjalan | 39 | -- | -- | -- | -- | 182,115,978,331 | -- | 182,115,978,331 | 576,743,707 | 182,692,722,038 | Total Comprehensive Income for the Year |
| Dana Cadangan | 39 | -- | -- | -- | 129,796,292,448 | (129,796,292,448) | -- | -- | -- | -- | General Reserve |
| Dividen Tunai | 39 | -- | -- | -- | -- | (56,845,091,583) | -- | (56,845,091,583) | (427,065,368) | (57,272,156,951) | Cash Dividends |
| Selisih Penjabaran Laporan Keuangan | 3.u | -- | -- | -- | -- | -- | 34,506,587 | 34,506,587 | -- | 34,506,587 | Difference in Foreign Currency Translation |
| Program Kempitran dan Bina Lingkungan | 39 | -- | -- | -- | -- | (2,842,254,580) | -- | (2,842,254,580) | -- | (2,842,254,580) | Partnership and Environment Development Program |
| SALDO PER 31 DESEMBER 2011 | 180,132,000,000 | 19,143,631,284 | 3,232,427,011 | (9,749,733,500) | 611,115,099,824 | 179,668,757,277 | 34,440,904 | 983,576,622,800 | 6,791,167,788 | 990,367,790,588 | BALANCE AS OF DESEMBER 31, 2011 |
| Laba Kemprensif Tahun Berjalan | 39 | -- | -- | -- | -- | 211,590,394,070 | -- | 211,590,394,070 | 1,727,138,397 | 213,317,532,467 | Total Comprehensive Income for the Year |
| Dana Cadangan | 39 | -- | -- | -- | 123,383,575,319 | (123,383,575,319) | -- | -- | -- | -- | General Reserve |
| Dividen Tunai | 39 | -- | -- | -- | -- | (54,634,793,499) | -- | (54,634,793,499) | (1,745,307,787) | (56,380,101,286) | Cash Dividends |
| Modal Saham Diperoleh Kembali | 37 | -- | 30,860,458,795 | -- | 9,749,733,500 | -- | -- | 40,610,192,295 | -- | 40,610,192,295 | Treasury Stocks |
| Selisih Nilai Transaksi Restrukturisasi Entitas | | | | | | | | | | | Difference in Value of Restructuring Transaction |
| Sepengendali | 3.u | -- | -- | (3,232,427,011) | -- | -- | -- | (3,232,427,011) | -- | (3,232,427,011) | Between Entities Under Common Control |
| Selisih Penjabaran Laporan Keuangan | 3.u | -- | -- | -- | -- | -- | 333,592,151 | 333,592,151 | -- | 333,592,151 | Difference in Foreign Currency Translation |
| Program Kempitran dan Bina Lingkungan | 39 | -- | -- | -- | -- | (4,097,609,512) | -- | (4,097,609,512) | -- | (4,097,609,512) | Partnership and Environment Development Program |
| SALDO PER 31 DESEMBER 2012 | 180,132,000,000 | 50,004,090,079 | -- | -- | 734,498,675,143 | 209,143,173,017 | 368,033,055 | 1,174,145,971,294 | 6,772,998,398 | 1,180,918,969,692 | BALANCE AS OF DESEMBER 31, 2012 |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN ARUS KAS
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF CASH FLOW**

For the Years Ended December 31, 2012 and 2011
(In Full of Rupiah)

| | 2012 Rp | 2011 Rp |
|---------------------------------------------------------------------------|---------------------------------|---------------------------------|
| ARUS KAS DARI AKTIVITAS OPERASI | | |
| Penerimaan Kas dari Pelanggan | 6,658,081,100,627 | 5,848,702,574,321 |
| Penerimaan Bunga | 5,521,857,832 | 2,346,907,361 |
| Penerimaan Restitusi Pajak | 65,879,352,803 | 863,387,518 |
| Total Penerimaan | <u>6,729,482,311,262</u> | <u>5,851,912,869,200</u> |
| Pembayaran Kepada Pemasok dan Beban lainnya | (6,030,124,085,595) | (4,944,015,699,894) |
| Pembayaran Kepada Karyawan | (148,773,789,492) | (142,094,061,816) |
| Pembayaran Beban Keuangan | (99,373,216,502) | (102,719,260,665) |
| Pembayaran Pajak Penghasilan | (209,997,521,506) | (143,686,951,437) |
| Total Pengeluaran | <u>(6,488,268,613,095)</u> | <u>(5,332,515,973,812)</u> |
| Kas Neto Diperoleh dari Aktivitas Operasi | <u>241,213,698,167</u> | <u>519,396,895,388</u> |
| ARUS KAS DARI AKTIVITAS INVESTASI | | |
| Hasil Penjualan Aset Tetap | 1,762,059,638 | 6,947,399,937 |
| Penempatan Investasi Jangka Panjang | (4,000,000,000) | (3,600,000,000) |
| Perolehan Aset Tetap | (108,683,021,398) | (11,248,441,955) |
| Arus Kas Neto Digunakan untuk Aktivitas Investasi | <u>(110,920,961,760)</u> | <u>(7,901,042,018)</u> |
| ARUS KAS DARI AKTIVITAS PENDANAAN | | |
| Penerimaan Pinjaman Bank | 699,149,841,620 | 1,077,820,166,164 |
| Pembayaran Pinjaman Bank | (690,247,173,422) | (1,229,835,498,961) |
| Penerimaan Utang Obligasi | 625,000,000,000 | 348,934,680 |
| Pembayaran Utang Obligasi | (377,102,247,463) | -- |
| Penerimaan Utang Sukuk | 125,000,000,000 | 132,967,980 |
| Pembayaran Utang Sukuk | (125,000,000,000) | -- |
| Penambahan Utang Pembelian Kendaraan | 13,602,736,781 | 3,398,494,680 |
| Pembayaran Utang Pembelian Kendaraan | (8,527,930,394) | (487,176,723) |
| Penerimaan dari Pelepasan Modal Saham Diperoleh Kembali | 40,610,192,295 | -- |
| Pembayaran Dividen & Program Kemitraan dan Bina Lingkungan | (58,732,403,011) | (59,687,346,163) |
| Arus Kas Neto Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan | <u>243,753,016,406</u> | <u>(208,309,458,343)</u> |
| Kenaikan Neto Kas dan Setara Kas | <u>374,045,752,812</u> | <u>303,186,395,027</u> |
| KAS DAN SETARA KAS PADA AWAL TAHUN | <u>552,203,272,822</u> | <u>242,117,620,949</u> |
| Rekening yang Dibatasi Penggunaannya | 4,734,763,154 | 3,218,214,582 |
| Pengaruh Selisih Kurs - Bersih | 17,862,052,843 | 3,681,042,264 |
| KAS DAN SETARA KAS PADA AKHIR TAHUN | <u>948,845,841,632</u> | <u>552,203,272,822</u> |
| Saldo Kas dan Setara Kas terdiri dari: | | |
| Kas | 111,136,979,866 | 57,548,730,090 |
| Bank | 215,106,861,766 | 186,754,542,732 |
| Deposito Berjangka | 622,602,000,000 | 307,900,000,000 |
| Total | <u>948,845,841,632</u> | <u>552,203,272,822</u> |

CASH FLOWS FROM OPERATING ACTIVITIES

Cash Receipts from Customers
Received from Interest
Received from Tax Refunds
Total Cash Receipts

Payment to Suppliers and Other Expenses
Payment to Employees
Payment for Financial Charges
Income Tax Paid
Total Cash Payments

Net Cash Provided by Operating Activities

CASH FLOWS FROM INVESTING ACTIVITIES

Sales of Fixed Assets
Placement of Others Long Term Investment
Acquisition of Fixed Assets

Net Cash Used in Investing Activities

CASH FLOWS FROM FINANCING ACTIVITIES

Received from Bank Loans
Payment to Bank Loans
Received from Bonds Payable
Payment to Bonds Payable
Received from Sukuk Payable
Payment to Sukuk Payable
Addition of Vehicle Purchase Debt
Payment of Vehicle Purchase Debt
Proceeds from Sale of Treasury Stocks
Payment of Dividen & Partnership and Environment Development Program

Net Cash Provided by (Used in) Financing Activities

Net Increase of Cash and Cash Equivalents

CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR

Restricted Cash
Effect in Foreign Exchange - Net

CASH AND CASH EQUIVALENTS AT END OF YEAR

Cash and Cash Equivalents consist of:

Cash on Hand
Cash in Banks
Time Deposits

Total

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements