

Govern generative AI models built on any platform and deployed on cloud or on-premises

watsonx.governance 



The dashboard displays the following information:

- Model Inventory:** Use Cases by Risk Level (24 total). A donut chart shows distribution across four categories.
- Models by department:** Bar chart showing the number of models per department.
- Model Compliance Status:** A grid showing the count of Compliant and Non-compliant models across three categories.
- Deployment Flowchart:**

```

graph TD
    FinanceApproval[Finance Approval] --> DetermineApprovedTasks[Determine Approved Tasks]
    DetermineApprovedTasks --> Approved[Approved]
    Approved --> Deployed[Deployed]
  
```

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## Introduction

In this hands-on lab, you will configure the user interface (UI) in the watsonx.governance console. This will include key tasks such as configuring views, dashboards, and primary menu settings.

These instructions were written for OpenPages 9.1.0.1, running on Cloud Pak for Data 5.2.0 as provisioned in TechZone. Note that subsequent versions of the watsonx governance console (OpenPages), Cloud Pak for Data, and IBM Software Hub may alter the terminology and screens involved with the product. Please contact the lab authors with any major discrepancies. Every effort will be made to keep the lab updated.

## Prerequisites

Before starting this lab, ensure you have completed the following prerequisite labs:

- [watsonx.governance Level 4 for Practitioners - environment configuration](#) lab, and are signed into that environment.
- [watsonx.governance Level 4 for Practitioners - user management](#) lab

## Use case

In this lab, you will configure the UI for the "Risk and Compliance Officers" user group within GlobalCorp.

You will collaborate with this user group to:

- Understand the required permissions for configuring the UI.
- Learn how to configure and customize views for the group.
- Customize dashboards to cater to the specific needs of the group.
- Customize the primary menu for easier access to frequently used items.

## Permissions for configuring the UI

Administrators configuring the UI require the following permissions for their role templates. No changes are needed for the permissions of users who will only access the UI, as all users have default access.

- With **SOX > Administration > Task Focused UI** permission, administrators with this permission can define views with the **Administration menu > Solution Configuration > Views** task in the UI.
- With the **SOX > Administration > Dashboards** permission, administrators can define dashboards with the **Administration menu > Solution Configuration > Dashboards** task in the UI

[Steps to verify permissions](#)

### 5. UI configuration

1. From the watsonx governance console, click on the **gear icon** to open the settings menu.
2. Click on the **Users and Security** menu item to expand it.
3. Click on the **Domains & Groups** menu item. The **Domains & Groups** tab opens in your workspace.

The screenshot shows the IBM Watson Governance console Home page. At the top, there's a welcome message "Welcome, admin!" and a login timestamp "Last successful login 3/19/2025, 1:40 PM". Below the header, there are several navigation tabs: Home (selected), My Tasks (0), Subscription Tasks (0), and Oversight Tasks (0). The main content area features four cards:

- Models by Department**: Shows a bar chart with one entry for "No Value". The categories listed are Asset Management, Financial Forecasting, Economic Capital, Finance, Front-Office Trading, Book Valuation, Fraud, Other, and Financial Crime Compliance (AML & SAR).
- Change Management**: Shows "Change Requests by Status" with "No data available". It also includes sections for "My Active Change Requests" (0) and "Change Requests in Process" (0).
- Model Inventory**: Shows "Use Cases by Risk Level" with "No data available". It also includes sections for "Models by Risk Tier" (1) and "Foundation Models by Hosting Location" (0).
- Use Cases by Life Cycle**: Shows "0" use cases.

On the right side, a vertical navigation menu is open under "Solution Configuration". The "Domains & Groups" section is selected, indicated by a blue border and a circled number "3". Other sections in the menu include "Users and Security" (2 notifications), "Role Templates" (3 notifications), "Security Rules", "User LDAP Configuration", "Encryption Keystore", "System Configuration", "Integrations", "System Migration", "Other", "FastMap Import", and "System Admin Mode" (disabled).

4. Click on the **Groups** tab to select it.
5. Click on the **Risk and Compliance Officers** group from the list. The group information panel opens on the right.

The screenshot shows the "Domains & Groups" page in the IBM Watson Governance console. The left sidebar has tabs for "Domains" (selected) and "Groups" (highlighted with a blue border). A navigation tree on the left includes "Workflow, Reporting and Others" (with "Active Reporting Period Administrators" expanded), "CloudPak\_Members", "Loss Event Entry" (highlighted with a blue border and circled "5"), "Risk and Compliance Officers" (highlighted with a blue border), and "Standalone Users and Groups".

The main content area displays the "Risk and Compliance Officers" group information. The title "Risk and Compliance Officers" is at the top, followed by an "Edit" link. The "Group Information" section contains fields for "Name" (set to "Risk and Compliance Officers"), "Description", and "Status" (set to "Active").

6. From the information panel, scroll to the **Role Assignments** section and note that the role is template is "MRG-All Permissions"

7. From the watsonx governance console, click on the **gear icon** to open the settings menu.
8. Click on the **Users and Security** menu item to expand it.
9. Click on the **Role Template**

IBM watsonx | Governance console

Domains & Groups

Domains Groups

Workflow, Reporting and Others

ActiveReportingPeriodAdministrators

> CloudPak\_Members

Loss Event Entry

Risk and Compliance Officers

> Standalone Users and Groups

Username	Email	First Name	Last Name	Description
admin		admin		
dwilliams@global.com	dwilliams@global.com	DeAndre	Williams	
vsharma@global.com	vsharma@global.com	Vikram	Sharma	

Role Assignments (1)

Role Source	Role Type	Role Template	Sec
Direct Role Assignment	Business Entity	MRG - All Permissions	/Bus

Solution Configuration

Users and Security

Role Templates

Security Rule

User LDAP Configuration

Encryption Keystore

System Configuration

Integrations

System Migration

Other

FastMap Import

System Admin Mode: Disabled

Enable Custom Admin Mode

10. Select **MRG - All Permissions**. Scroll down the list of permissions for this role template.
11. Note that this role template already has the permission **Task Focused UI** already assigned.

IBM watsonx | Governance console

Domains & Groups Role Templa...

Users and Security

Role Templates (41)

New Role Template +

ITG - All Permissions	Scheduler	Manage jobs and job schedules
Loss Event Entry	Search	Manage Search
MRG - AI Factsheets - API Access	Security Rules	Manage Security Rules
MRG - All Data - Limited Admin	Settings	Administer Settings
<b>MRG - All Permissions</b> 10	Solutions	Managing OpenPages solutions
MRG - Model Developer Owner	Tagging	Allows a user to enable and disable the Tagging feature and create, edit, and disable tags
MRG - Model Risk Management	Task Focused UI 11	Create, delete and modify task focused UI
MRG - Model Validation		
Modules Master - All Data - Limited Admin		
Modules Master - All Permissions		
ORM - All Data - Limited Admin		
ORM - All Permissions		

12. Note that this role template already has the permission **Dashboards** already assigned.

Role Templates (41)

Permission	Description
Access Control Lists	Create, delete and modify SOX access control lists
Application Text	Manage the configuration of Application Text
Bulk Update All Fields	Allows a user to bulk update all fields regardless of view definition
Calculation	Create, delete and modify calculation definitions
Cognitive	Manage Cognitive Services
CompareEnvironments	Compare Environments
Currencies	Administer Currencies
Custom Machine Learning Models	Configure Custom Machine Learning Models
Dashboards	Manage the dashboards on the task focused UI
Encryption Keystore	Manage Encryption Keystore

## Configuring views:

### Understanding different types of views:

1. In the governance console, click on the **Primary menu** button in the upper left to expand the primary menu.
2. Click on the **Organization** menu item to expand it.
3. Click on the **Business Entities** menu item. A new tab opens in your workspace showing the existing business entities in the governance console.

IBM watsonx | Governance console

IBM watsonx

Organization 2

Business Entities 3

Processes Business Entities

Employees  
Committees  
Preferences  
Assessments  
Technology  
Inventory  
Reviews  
Compliance  
Policy Management  
Indicators  
Remediation  
Attachments

Change Requests by Status: 0

My Active Change Requests: 0

Change Requests in Process: 0

New Change Request +

Model Inventory

Use Cases by Risk Level: 0

Models by Risk Tier: 1

Foundation Models by Hosting Location: 0

Approved Models: 0

Use Cases by Lifecycle Phase: 0

No data available

Useful Links  
AI Risk Atlas

i -This is the **Grid view** for business entities. A Grid View shows a list of objects for a selected object type. You can filter, search, and select a specific object.

<input type="checkbox"/>	GlobalCorp GlobalCorp	<input type="checkbox"/>
<input type="checkbox"/>	Human Resources GlobalCorp > Human Resources	ahassan@global.com <input type="checkbox"/>
<input type="checkbox"/>	Legal GlobalCorp > Legal	fjensen@global.com <input type="checkbox"/>
<input type="checkbox"/>	Risk and Compliance GlobalCorp > Legal > Risk and Compliance	vsharma@global.com <input type="checkbox"/>

4. Click on the **Filter** button
5. Check the box next to **GlobalCorp**
6. Click **Done**
7. Close the **Folder Filter** tab

The screenshot shows the IBM Watsonx Governance console interface. On the left, there's a sidebar titled "Folder Filter" with a tree view. The "GlobalCorp" node is selected (indicated by a checked checkbox) and has a count of 5 children. Other nodes shown are "GlobalCorp" (unchecked, 0 children), "RCSA Staging Hierarchy" (unchecked, 0 children), and a collapsed node "GlobalCorp". At the top right of the main area, there's a search bar with the placeholder "Search" and a dropdown showing "4" results. To the right of the search bar are filters: "Active Only" (checked), "New", and a "+" button. The main content area displays a table titled "Business Entities (4)". The table has columns: "Name", "Description", "Executive Owner", and "Tags". The data rows correspond to the entities listed in the "Folder Filter" sidebar.

Name	Description	Executive Owner	Tags
GlobalCorp	GlobalCorp		
Human Resources	GlobalCorp > Human Resources	ahassan@global.com	
Legal	GlobalCorp > Legal	fjensen@global.com	
Risk and Compliance	GlobalCorp > Legal > Risk and Compliance	vsharma@global.com	

At the bottom of the interface, there are "Cancel" and "Done" buttons. The "Done" button is highlighted with a blue background and white text, and it has a circled number "6" above it.

8. This is the **Grid view** for just the GlobalCorp business entities.

-This is the **Grid view** for the global corp business entities. A Grid View shows a list of objects for a selected object type. You can filter, search, and select a specific object.



9. Click on the **New** button

A screenshot of the IBM Watson Governance console showing the 'Business Entities' creation view. On the left, a sidebar titled 'Filter' includes a 'Business Entity' dropdown set to '/GlobalCorp/' with a 'Select +' button, and links for 'Public Filters' and 'My Filters'. The main area has a title 'Business Entities (4)' and a breadcrumb '/GlobalCorp/'. It features a search bar and filters for 'Active Only' (checked) and a 'New' button highlighted with a blue border. Below is a table with columns: Name, Description, Executive Owner, and Tags. Four entries are listed: 1. GlobalCorp (GlobalCorp), 2. Human Resources (GlobalCorp &gt; Human Resources), 3. Legal (GlobalCorp &gt; Legal), and 4. Risk and Compliance (GlobalCorp &gt; Legal &gt; Risk and Compliance). Each entry has a checkbox, a small icon, and an email address in a rounded rectangle.

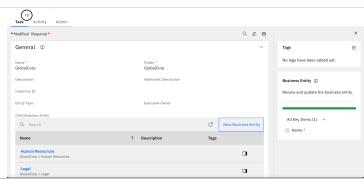
10. This is the **Creation view** for the business entity. A Creation View is used to define new objects.

11. Go back to the **Business Entities** tab

12. Select **GlobalCorp**

<input type="checkbox"/> Name	Description	Executive Owner	Tags
<input type="checkbox"/> <b>GlobalCorp</b> 12 GlobalCorp > GlobalCorp		ahassan@global.com	<input type="checkbox"/>
<input type="checkbox"/> <b>Human Resources</b> GlobalCorp > Human Resources		fjensen@global.com	<input type="checkbox"/>
<input type="checkbox"/> <b>Legal</b> GlobalCorp > Legal		vsharma@global.com	<input type="checkbox"/>
<input type="checkbox"/> <b>Risk and Compliance</b> GlobalCorp > Legal > Risk and Compliance			<input type="checkbox"/>

13. Click on the **Task** tab. The view that is displayed is called the **Task view**. A Task View is used to complete work that is assigned to you.



14. Click on the **Admin** tab. The view that is displayed is called the **Admin view**. Unlike a Task View, an Admin View shows all fields and relationships for the profile regardless of the stage in the object's lifecycle.

The screenshot shows the IBM Watsonx Governance console interface. The top navigation bar includes a home icon, a 'Business Ent...' button, and a search bar with 'GlobalCorp'. Below the navigation is a 'Business Entity' section for 'GlobalCorp' with icons for edit, star, and up/down arrows. A circular callout highlights the 'Admin' tab in the navigation bar, which is currently selected. The main content area displays the 'General' section with fields for Name (GlobalCorp), Description, Additional Description, Entity Type, and Executive Owner. It also shows the 'Business Entity Administration' section with a 'Folder' field set to 'GlobalCorp'. The 'Other fields' section includes Created By (admin), Creation Date (Mar 19, 2025 5:54:13 PM UTC), Inventory ID, and Last Modification Date (Mar 19, 2025 5:54:13 PM UTC). A circular callout highlights the number '14' in the top right corner of the main content area.

## Adding elements to the view

1. Click on the **Business Entities** tab

The screenshot shows the IBM Watsonx Governance console interface with the 'Business Entities' tab highlighted by a circular callout. The top navigation bar includes a home icon, a 'Business Ent...' button, and a search bar with 'GlobalCorp'. The main content area shows a grid view of business entities, with one row visible for 'GlobalCorp'.

2. Observe the fields in the grid view. We will now **add an additional field**, "Creation Date," to the grid view.

<input type="checkbox"/> Human Resources GlobalCorp > Human Resources	<input type="checkbox"/> unassess@global.com	<input type="checkbox"/>
<input type="checkbox"/> Legal GlobalCorp Legal	<input type="checkbox"/> lpermen@global.com	<input type="checkbox"/>
<input type="checkbox"/> Risk and Compliance GlobalCorp > Legal > Risk and Compliance	<input type="checkbox"/> vrharm@global.com	<input type="checkbox"/>

3. From the watsonx governance console, click on the **gear icon** to open the settings menu.
4. Click on the **Solution Configuration** menu item to expand it.
5. Click on the **Views** menu item. The **Views** tab opens in your workspace.

IBM watsonx | Governance console

Welcome, admin!

Last successful login 3/23/2025, 1:13 PM

Home My Tasks (0) Subscription Tasks (0) Oversight Tasks (0)

**Models by Department**  
1

**Model Performance**  
0  
No data available

**Change Management**  
0 Change Requests by Status  
0 My Active Change Requests  
0 Change Requests in Process  
New Change Request +

**Model Inventory**  
0 Use Cases by Risk Level  
0 Models by Risk Tier  
1 Foundation Models by Hosting Location  
0 Approved Models

**Use Cases**  
0  
Solutions  
Tags  
Themes  
Regulatory Event Rules  
Users and Security  
System Configuration  
Integrations  
System Migration  
Other  
Useful Links  
FastMap Import  
AI Risk

6. Check the checkbox to **include system views**

The screenshot shows the IBM Watsonx Governance console interface. At the top, there's a navigation bar with icons for home, search, and user profile. Below it is a header bar with the title "IBM watsonx | Governance console". The main area is titled "Views (2)". A search bar at the top left contains the placeholder "Search" and a "selected item" entry. To the right of the search bar is a button with "1 ×" and a delete icon. A context menu is open over the "selected item" entry, with a blue border around it. The menu items are: "selected item", "Include system views" (checked), and "New View". The main table below has columns: "Label", "Description", "Object Type", and "View Type". There are two rows of data:

Label	Description	Object Type	View Type
SysView-Grid-SOXBuseEntity	Business Entity (SOXBuseEntity)	Business Entity (SOXBuseEntity)	Grid
SysView-Grid-SOXBuseEntity-2	Used for FCM	Business Entity (SOXBuseEntity)	Grid

A context menu is open over the second row, specifically over the "View Type" column. The menu items are: "Task", "Grid" (which is checked and highlighted with a circle containing the number 7), "Creation", "Admin", and "Report". The "Grid" item is currently selected. The menu also includes "Enabled", "Default", and "System" filter buttons.

8. Filter for **Business Entity** views

9. Click on **SysView-Grid-SoxBusEntity**

Label	Description	Object Type	View Type	Priority	Published	Enabled	Default	System
<a href="#">SysView-Grid-SOXBusEntity</a> 9	Business Entity (SOXBusEntity)	Grid	2	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>			
<a href="#">SysView-Grid-SOXBusEntity-2</a>	Used for FCM	Business Entity (SOXBusEntity)	Grid	3	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes

10. Click on **Copy View**

View - Business Entity
Type: Grid
State: Published
[Copy view](#) 10

Design
Preview

Hide fields already in view

Object Fields
 ^

Additional Description

Created By

Creation Date

Entity Type

Folder

Define default filter

[Expand All](#)
[Collapse All](#)

Default

Fields in grid view

Name

Description
  Bulk update [?](#)

Executive Owner
  Bulk update [?](#)

Risk Appetite
  Bulk update [?](#)

- Enter **Name** as "DemoView-Grid-SoxBusEntity". Give your preferred name preferably something that describes the view.
- Enter **Label** as "DemoView-Grid-SoxBusEntity". Give your preferred label preferably something that describes the view.
- Enter a **Description**
- Select **Type** as **Grid**
- Check the **Enabled** checkbox
- Check the **Use as default view** checkbox
- Click on **Create**

New View 11

\* Name \*

\* Label \*

[Edit](#)

\* Description

New Grid view for Business Entities with additional field

Type \*

x | v

Object type \*

Business Entity

Enabled

Use as default view for this object type for all profiles. If you select this option, all

[Cancel](#) [Create](#)

12. A new view tab opens. Select the field **Creation Date** and drag it from the Design panel to the view panel



13. The new field **Creation Date** now appears on the grid view panel

View - Business Entity  
DemoView-Grid-SoxBusEntity

Type: Grid State: Draft

[Copy view](#) [Discard Draft](#) [Publish](#)

[Design](#) [Preview](#)

Hide fields already in view

**Object Fields**

- Additional Description
- Created By
- Entity Type
- Folder
- Inventory ID
- Last Modification Date
- Last Modified By

**Define default filter**

[Expand All](#) [Collapse All](#)

**Default**

Fields in grid view

Name	<input checked="" type="checkbox"/>	Bulk update	<a href="#">?</a>
Description	<input checked="" type="checkbox"/>	Bulk update	<a href="#">?</a>
Executive Owner	<input checked="" type="checkbox"/>	Bulk update	<a href="#">?</a>
Creation Date	<input checked="" type="checkbox"/>		<a href="#">?</a>

Fields enabled for bulk update but not in grid view [?](#)

14. Click on **Preview** to view the new grid view for the Business Entities. Notice that the **Creation Date** field is included in the view

15. Click on **Publish**

View - Business Entity  
DemoView-Grid-SoxBusEntity

Type: Grid State: Draft

[Copy view](#) [Discard Draft](#) [Publish](#)

[Design](#) [Preview](#) 14 15

### Business Entities (21)

Preview shows up to 50 objects. Filters are disabled [X](#)

<input type="checkbox"/>	Name	Description	Executive Owner	Creation Date
<input type="checkbox"/>	AI Risk Library	AI Risk Library Library > MRG > AI Risk Library		Feb 18, 2025 11:13:14 PM UTC
<input type="checkbox"/>	Catalogs	Catalogs Library > MRG > WKC > Catalogs		Oct 31, 2024 4:53:48 PM UTC
<input type="checkbox"/>	DPM	DPM Library > DPM		Oct 31, 2024 4:53:44 PM UTC
<input type="checkbox"/>	DPMLibrary	DPMLibrary Library > DPM > DPMLibrary		Oct 31, 2024 4:53:46 PM UTC
<input type="checkbox"/>	Discovered AI	Discovered AI Library > MRG > Discovered AI		Feb 18, 2025 11:23:01 PM UTC
<input type="checkbox"/>	Example Preferences	Example Preferences Library > Example Preferences		Oct 31, 2024 4:53:39 PM UTC

16. In the governance console, click on the **Primary menu** button in the upper left to expand the primary menu.

17. Click on the **Organization** menu item to expand it.

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IBM watsonx

Organization 17 Business Entities 18

Processes Business Entities

Employees

Committees

Preferences

Assessments

Technology

Inventory

Reviews

Compliance

Policy Management

Indicators

Remediation

Attachments

Change Requests No data available by Status  
0

My Active Change Requests  
0

Change Requests in Process  
0

New Change Request +

Model Inventory

Use Cases by Risk Level  
0

Models by Risk Tier  
1

Foundation Models by Hosting Location  
0

Approved Models  
0

Use Cases by Lifecycle Phase  
0

No data available

Useful Links

AI Risk Atlas

19. The new **Grid view** is now displayed with the new added field.

### Business Entities (21)

<input type="checkbox"/>	Name	Description	Executive Owner	Creation Date	Tags
<input type="checkbox"/>	AI Risk Library	AI Risk Library Library > MRG > AI Risk Library		Feb 18, 2025 11:13:14 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	Catalogs	Catalogs Library > MRG > WKC > Catalogs		Oct 31, 2024 4:53:48 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	DPM	DPM Library > DPM		Oct 31, 2024 4:53:44 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	DPM Library	DPM Library Library > DPM > DPM Library		Oct 31, 2024 4:53:46 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	Discovered AI	Discovered AI Library > MRG > Discovered AI		Feb 18, 2025 11:23:01 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	Example Preferences	Example Preferences Library > Example Preferences		Oct 31, 2024 4:53:39 PM UTC	<input type="checkbox"/>
<input type="checkbox"/>	Foundation Models	Foundation Models Library > MRG > Foundation Models	19	Feb 18, 2025 11:06:47 PM UTC	<input type="checkbox"/>

## Configuring dashboard

1. A dashboard is the first page users see when they log in to the governance console. As an administrator, you can configure dashboards for specific profiles, ensuring that users see a customized dashboard based on their profile. The dashboard is divided into the following sections:

- Home tab
- Task tabs (My Tasks, Subscription Tasks, Oversight Tasks)

- Notice that the current dashboard is for **watsonx.governance MRG master** profile

Welcome, admin!

Last successful login 3/23/2025, 1:13 PM

**Home** My Tasks (0) Subscription Tasks (0) Oversight Tasks (0)

**Models by Department**  
1  


**Change Management**  
Change Requests by Status  
0  
My Active Change Requests  
0  
Change Requests in Process  
0  
New Change Request +

**Model Inventory**  
Use Cases by Risk Level  
No data available  
0  
Models by Risk Tier  
1  
Foundation Models by Hosting Location  
No data available  
0  
Approved Models

**Use Cases by Life Cycle**  
0  
Carbon Gray 10  
Change Theme  
Log Out

**Useful Links**

- From the watsonx governance console, click on the **gear icon** to open the settings menu.
- Click on the **Solution Configuration** menu item to expand it.
- Click on the **Dashboards** menu item. The **Dashboards** tab opens in your workspace to display all the dashboards in the governance console

Welcome, admin!

Last successful login 3/23/2025, 1:13 PM

**Home** My Tasks (0) Subscription Tasks (0) Oversight Tasks (0)

**Models by Department**  
1  


**Change Management**  
Change Requests by Status  
0  
My Active Change Requests  
0  
Change Requests in Process  
0  
New Change Request +

**Model Inventory**  
Use Cases by Risk Level  
No data available  
0  
Models by Risk Tier  
1  
Foundation Models by Hosting Location  
No data available  
0  
Approved Models

**Use Cases by Life Cycle**  
0  
Carbon Gray 10  
Change Theme  
Log Out

**Useful Links**

**Solution Configuration**  
4  
Dashboards  
5  
Views Dashboards  
Workflows  
Calculations  
Scheduler  
Object Types  
Profiles  
Solutions  
Tags  
Themes  
Regulatory Event Rules  
Users and Security  
System Configuration  
Integrations  
System Migration  
Other  
FastMap Import  
AI Risk

- Filter for MRG
- Select **watsonx-governance MRG Master** dashboard.

The screenshot shows a list of dashboards under the heading "Dashboards (4)". The columns are Name, Profile, Published, Active, and Has Draft. The dashboards listed are:

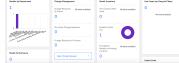
Name	Profile	Published	Active	Has Draft
<a href="#">MRG Master Dashboard</a>	OpenPages MRG Master	✓ Yes	✓ Yes	✗ No
<a href="#">MRG Model Owner</a>	MRG Model Owner	✓ Yes	✓ Yes	✗ No
<a href="#">MRG Model Validation</a>	MRG Model Validation	✓ Yes	✓ Yes	✗ No
<a href="#">watsonx-governance MRG Master</a>	watsonx-governance MRG Master	✓ Yes	✓ Yes	✗ No

8. Notice the current tabs on the dashboard.

- You **cannot** configure the Task tabs (My Tasks, Subscription Tasks, Oversight Tasks). The content and layout of each Task tab is fixed and cannot be changed.
- You can **only configure** the following components on a dashboard for a profile:

**i** – A Home tab.  
You can set up multiple panels for the Home tab. A dashboard that is defined for a profile provides a default dashboard for all users that belong to that profile.

**i** – Custom tabs and report tabs.  
You can add custom tabs and tabs for Cognos® and OpenPages® reports. A dashboard can contain up to three tabs for Cognos and OpenPages reports and up to three custom tabs.



## Add panel to the home tab

9. Click on **Configure**. Notice that the dashboard currently lacks a report panel. Let's **add a report panel to the dashboard**.

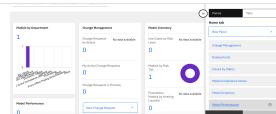
The screenshot shows the IBM WatsonX Governance console interface. At the top, there is a navigation bar with icons for Home, Dashboards, and the current page (watsonx-gov...). Below the navigation bar, the title "Dashboard - watsonx-governance MRG Master" is displayed, along with the status "Published". In the top right corner, there are several icons: a notification bell with a red circle containing the number 9, a gear icon, a person icon, and a question mark icon. Below these, there is a "Configure" button with an upward arrow icon.

The main content area contains four panels:

- Models by Department:** Shows a bar chart with a single purple bar reaching the value of 1. The categories listed on the x-axis are: (No Value), Credit and Forecasting, Economic Capital, Finance (AML, SAR), Forecasting, Fraud, Book/Validation, Other, and Front-Office Trading.
- Change Management:** Displays two sections: "Change Requests by Status" (0) and "My Active Change Requests" (0). There is also a "New Change Request" button with a plus sign.
- Model Inventory:** Shows "Use Cases by Risk Level" (0), "Models by Risk Tier" (1, represented by a large purple circle), and "Foundation Models by Hosting Location" (0).
- Use Cases by Lifecycle Phase:** Shows the value 0 and the message "No data available".

At the bottom right of the dashboard, there is a section titled "Useful Links".

10. Select **Panels** tab. Scroll down to see that you can add panels only to the Home tab



11. Click on **New Panel**

Dashboard - watsonx-governance MRG Master

**watsonx-governance MRG Master**

State Published

Home My Tasks Subscription Tasks Oversight Tasks

**Models by Department**

1

Change Requests by Status

No data available

My Active Change Requests

0

Change Requests in Process

0

New Change Request +

**Change Management**

0

**Model Inventory**

11

Use Cases by Risk Level

No data available

0

Models by Risk Tier

1

Foundation Models by Hosting Location

No data available

0

**Home tab**

New Panel +

Change Management

Deployments

Issues by Status

Model Compliance Status

Model Inventory

Model Performance

Cancel Save

Configure dashboard

Customize the panels on the current tab and manage all tabs.

12. Fill in the details

- Select **Reports** as Panel type
  - Enter Name as Reports
  - Enter Label as Reports
  - Select Data Source as "Profile Reports"
- Click on **Done**

The screenshot shows a 'New Panel' configuration dialog box. It includes fields for 'Panel Type' (set to 'Reports'), 'Name' (set to 'Reports'), 'Label' (set to 'Reports'), and 'Data Source' (set to 'Profile Reports'). At the bottom are 'Cancel' and 'Done' buttons.

13. Click **Save**

The screenshot shows the 'Configure dashboard' dialog box. It displays a list of panels: Model Inventory, Model Performance, Model Validation, Models by Department, Models by Provider, Reports (which is highlighted in blue), Use Cases by Lifecycle Phase, and Useful Links. At the bottom are 'Cancel' and 'Save' buttons, with 'Save' being circled.

14. Notice that the new report panel is now added to the dashboard. You can move it to where you want it to be displayed on the tab.

15. Click **Publish**

The screenshot shows the 'Home' tab selected in the top navigation bar. The main content area displays several cards:

- Model Compliance Status:** Shows 1 item. A chart indicates 0 Non-compliant and 1 Compliant. Below it is a 'New Use Case' button.
- Reports:** A search bar labeled 'Search'.
- Deployments:** Shows 0 Deployments by Status. Sub-sections: Production Deployments (0) and Non-prod Deployments (0).
- Issues by Status:** Shows 0 issues. A link to 'EU Artificial Intelligence Act' is present.

- Click on the **Home** button to see that the dashboard has been updated with the new panel

The screenshot shows the 'Home' tab selected in the top navigation bar. The main content area displays several cards:

- Model Compliance Status:** Shows 1 item. A chart indicates 0 Non-compliant and 1 Compliant. Below it is a 'New Use Case' button.
- Reports:** A search bar labeled 'Search'.
- Deployments:** Shows 0 Deployments by Status. Sub-sections: Production Deployments (0) and Non-prod Deployments (0).
- Issues by Status:** Shows 0 issues. A link to 'EU Artificial Intelligence Act' is present.

## Configuring primary menu

You can customize the Primary menu to provide quick access to the object types you use most frequently.

- You can change the order of object types in the Primary menu and its submenus.
- You can add object types to a submenu.
- You can add a submenu that contains object types.

### Change the order of object types in the Primary menu

- Click on the current **Primary menu** to view the current order of items. Let's reorder these items so that "Compliance" is more easily accessible.

IBM watsonx

Organization Assessments Technology Inventory Reviews Compliance Policy Management Indicators Remediation Attachments

Change Management

Model Inventory

Use Cases by Lifecycle Phase

New Change Request

2. Click **Administration** menu
3. Select **System Configuration**
4. Select **Settings**

IBM watsonx | Governance console

Solution Configuration

Users and Security

**System Configuration**

Application Text

Object Text

Settings

Currencies

Reporting Schema

System Files

Pages and Templates

Reporting Periods

Object Resets

Locales

Integrations

System Migration

Other

FastMap Import

Welcome, admin!

Last successful login 3/24/2025, 7:00 AM

Home My Tasks (0) Subscription Tasks (0) Oversight Tasks (0)

Models by Department

Change Management

Model Inventory

Use Cases by Lifecycle Phase

New Change Request

5. Click **Applications**
6. Select **Common**
7. Select **Configuration**

Name	Description	Value
Applications (5)		
Assistant		
Common (6)		
Access Control List Administration		
Accessibility		
Actor Selector		
Administration		
Computed Fields		
Configuration (7)		

8. Click on **Show Hidden Settings**

9. Set the value to **true**.

10. Click **Done**

Settings

<input type="checkbox"/> Auto Remediate Duplicate File Names	If this setting is true and the name of the file is not unique in the system, a timestamp will be added to the name to make it unique. If this setting is false, the user will need to rename the file manually. The default value is true. Note that this setting only applies to files created via the interface.
<input type="checkbox"/> Default Object Profile Template	Default Profile to be derived from
<input type="checkbox"/> Disable Browser Cache	Affects the browser history functionality (Back and Forward) and the cache. If set to true, the browser's cache is disabled; so users will need to clear the cache or sometimes require a refresh command for the page to display correctly.
<input type="checkbox"/> Disable opening files with MS Office desktop	Disable opening Microsoft Office files in the desktop version of the application.
<input type="checkbox"/> Max Child Associations Interactive	This setting is a positive integer which determines when child associations are completed. If created in the background, the user will receive an alert when all associations are completed. If the number of associations to be added is less than the value of this setting, the user will receive an alert when the associations are completed.
<input type="checkbox"/> Show Hidden Settings (8)	Show all hidden settings. Permissible values are true false.
<input type="checkbox"/> Use Legacy Associate	Controls whether Associate uses new or legacy interface. Permissible values are true false.
> <input type="checkbox"/> Email	
> <input type="checkbox"/> Object Reset	
> <input type="checkbox"/> Reporting Fragments	
> <input type="checkbox"/> Reserved Actor Names	
> <input type="checkbox"/> User Selector	

/Applications/Common/Configuration>Show Hidden Settings

Description

Show all hidden settings. Permissible values are true|false.

\* Value (9)

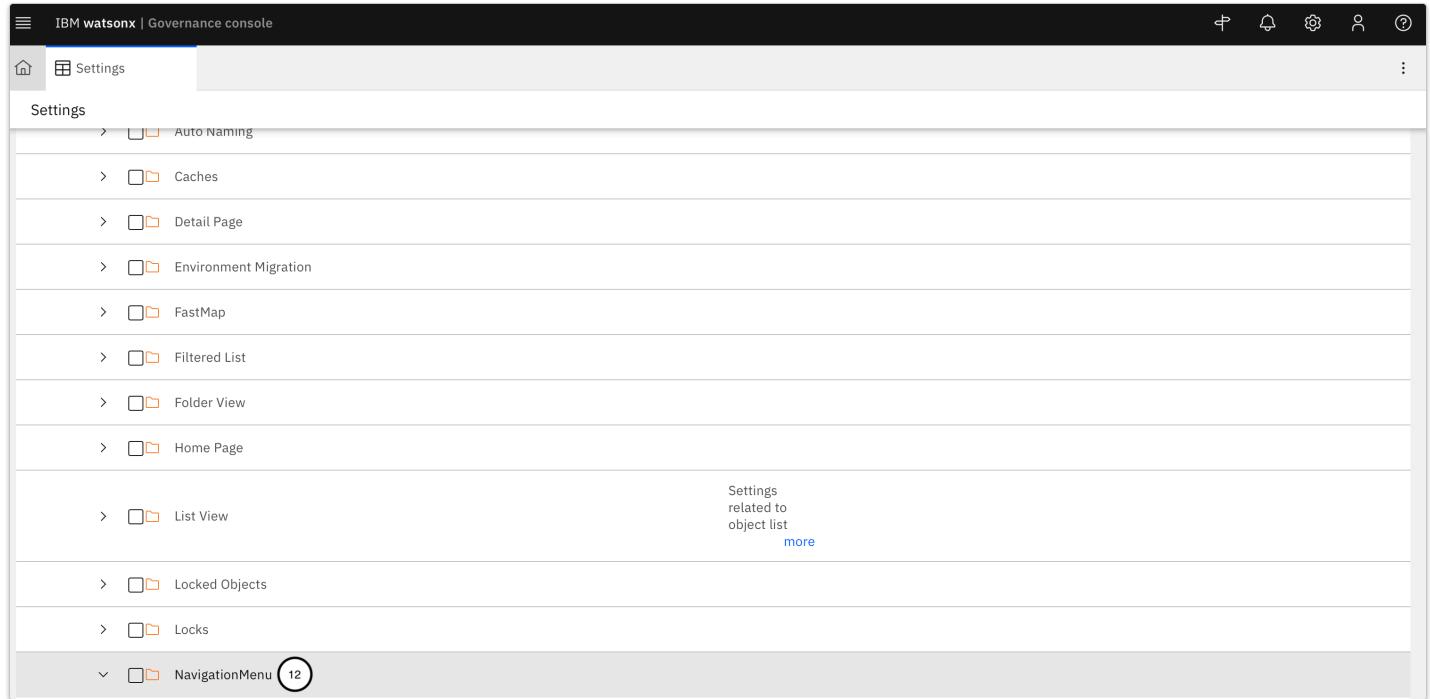
true

Cancel Done (10)

11. Select **GRCM**

Name	Description	Value
Applications		
> Assistant		
> Common		
> > > <b>gch</b> (1)		
> Infrequent User API		
> NPS		
> NeuralSeek		
> Questionnaire		
> Sdt Connectors		
> WalkMe		
> Watson Language Translator		

12. Select NavigationMenu



The screenshot shows the 'Settings' section of the IBM Watson Governance console. The 'NavigationMenu' item is circled in red at the bottom left. A tooltip 'Settings related to object list' with a 'more' link is visible near the bottom center.

- >  Auto Naming
- >  Caches
- >  Detail Page
- >  Environment Migration
- >  FastMap
- >  Filtered List
- >  Folder View
- >  Home Page
- >  List View
- >  Locked Objects
- >  Locks
- >  **NavigationMenu** (12) 12

13. Click on **Items**

14. Rearrange the order of items in the comma-separated list to bring compliance objects on the top



15. The revised order of items in the comma-separated list. Click Done

The set of main menu items	MyOpenPages , Reports , Organization , RegulatoryCompliance , Compliance , IncidentManagement , AuditManagement , Assessments , Vendors , Technology , Inventory , Reviews , PolicyManagement , Events , Indicators , Financial , BusinessContinuity , Remediation , Administration , Technology
----------------------------	--

15

16. The Primary menu now shows Compliance on the top. You might need to refresh the page or log out and log in to see your changes.

The screenshot shows the IBM Watson Governance console interface. The primary menu on the left has been updated, with 'Compliance' now listed first. Other items in the menu include Organization, Assessments, Technology, Inventory, Reviews, Policy Management, Indicators, Remediation, and Attachments. The main dashboard area displays various metrics and links related to Change Management, Model Inventory, and Use Cases by Lifecycle Phase. A circled '16' is visible near the top left of the screen.

## Conclusion

Congratulations! You have successfully completed the **watsonx.governance Level 4 for Practitioners: UI Configuration Lab**. In this lab, you have learned how to configure the user interface (UI) within the watsonx.governance console. Specifically, you:

- Understood the necessary permissions for administrators to configure UI elements.
- Configured views.
- Customized dashboards and added panels to the home tab.
- Adjusted the primary menu to prioritize frequently used object types for easier access.

