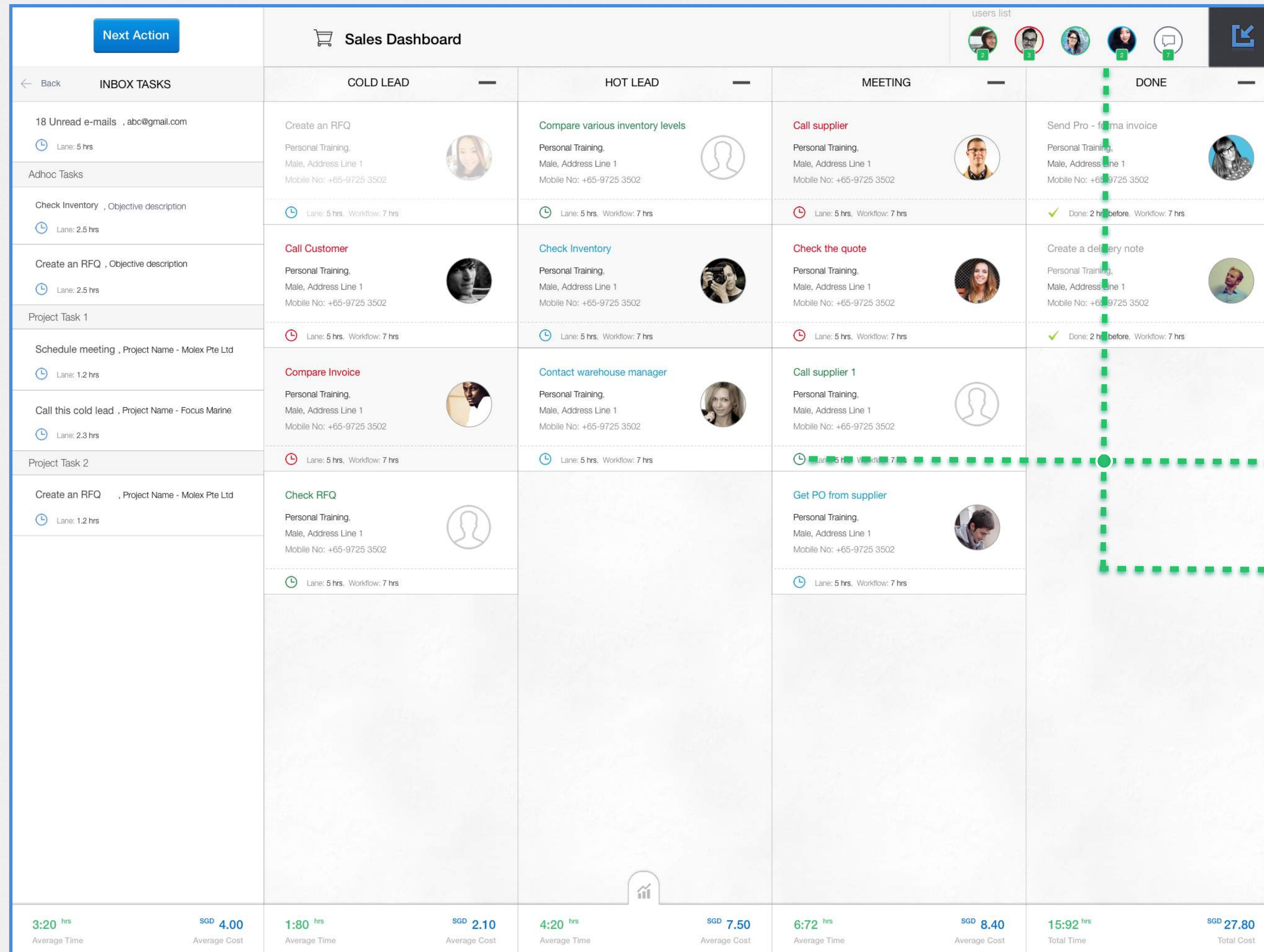


## Kanban Board Guides

A fully accessible and a real-time bird's eye view of your business and its process anytime, anywhere



## Task Card Information

Control everything, anywhere and in real-time. Less downtime, more productivity.

## Task Status

Monitor your process with real time status of your task.

### User List \*

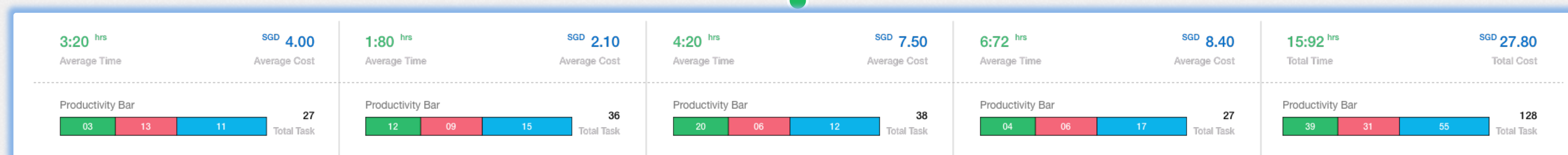
It shows the number of users assigned permission to the workflow.

## Next Action Button

Pull the next task in-line.

## Productivity Bar

Get a better view into your processes and help you estimate your time and cost better.



### Next Action



Side Tab Guides

Creating task and assigning users and permissions easily without the need to navigate through numerous screens.

Next Action		Sales Dashboard				users list		
INBOX TASKS		COLD LEAD	HOT LEAD	MEETING	DONE			
18 Unread e-mails , abc@gmail.com		Create an RFQ	Compare various inventory levels	Call supplier	Send Pro - forma invoice			
Lane: 5 hrs		Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502			
Adhoc Tasks								
Check Inventory , Objective description		Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs	Done: 2 hrs before, Workflow: 7 hrs			
Create an RFQ , Objective description		Call Customer	Check Inventory	Check the quote	Create a delivery note			
Lane: 2.5 hrs		Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502			
Project Task 1		Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs	Done: 2 hrs before, Workflow: 7 hrs			
Schedule meeting , Project Name - Molex Pte Ltd		Compare Invoice	Contact warehouse manager	Call supplier 1				
Lane: 1.2 hrs		Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502	Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502				
Call this cold lead , Project Name - Focus Marine		Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs	Lane: 5 hrs, Workflow: 7 hrs				
Lane: 2.3 hrs								
Project Task 2								
Create an RFQ , Project Name - Molex Pte Ltd		Check RFQ		Get PO from supplier				
Lane: 1.2 hrs		Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502		Personal Training, Male, Address Line 1 Mobile No: +65-9725 3502				
		Lane: 5 hrs, Workflow: 7 hrs		Lane: 5 hrs, Workflow: 7 hrs				
3:20 hrs		1:80 hrs	4:20 hrs	6:72 hrs	15:92 hrs			
Average Time		Average Time	Average Time	Average Time	Total Time			
SGD 4.00		SGD 2.10	SGD 7.50	SGD 8.40	SGD 27.80			
Average Cost		Average Cost	Average Cost	Average Cost	Total Cost			

Task List Summary

Task list ( 4 tasks )

Create RFQ ( used to create quote proposals for the client )

Create a Meeting ( used to schedule meeting tasks for the client )

Create a Purchase Order ( used for creating PO for the client )

Create a Lead ( used to create hot lead of the client )

Charles Silva

Sales Manager

LOGOUT

Have a customized task creation tabs to suit any workflow.

User Permissions

Manager list ( 5 users )

Jonas Simsons

Sales Representative

Inbox, RFQ

Park sherton

Sales Representative

RFQ, Map supplier

Hank Reardon

Purchasing

Map Inventory

Walter White

Designer

Paul White

Inventory Management

Map Inventory

Charles Silva

Sales Manager

LOGOUT

Manage permissions and access level of each user easily with just a few clicks away.



Individual Task View

Clean and simple task forms to capture every details related to the task, from company details to purchasing preferences, notes on every phone call or meeting can be recorded and pass on to the next user.

OPEN BUSINESS SOLUTIONS

CREATE RFQ

Create a RFQ from your email

Company Name

eg: Sample name

Sales Representative

eg: Sample name

Address Line 1

eg: example 1

Shipping Details

☐ same as company address

RFQ Date

eg: dd / mm / yyyy

Postal Code

eg: 640 001

Address Line 2

eg: example 2

Delivery Date

eg: dd / mm / yyyy

ITEM DETAILS

+ Add Item

Product Name	Brand	Size ( inches)	Finish	Class	Quantity	Action
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

Click [Add Item](#) to add new items

Attachments

OPEN BUSINESS SOLUTIONS

User: SIVAKUMAR, H.  
Employee ID: HS-02/14  
Department: Development

Client Invoice

Company: Coral Holdings & Investment Pte. Ltd.  
Person: Ali Basam  
Address: 109A, Dunlop Street #0200  
Postal Code: 209428  
UEN: 2012210142

Date: 26-03-15  
Invoice Number: 1802-001  
Payment Term: 90 Days  
Financing: No  
SE/CRO:

Number	Description	Quantity	Unit Price (\$SGD)	Total (\$SGD)
1	OBS NextAction Sales ERP System			
	Next Action Productivity Manager	1	\$ 6,100.00	\$ 6,100.00
	Integrated Sales CRM	1	\$ 5,000.00	\$ 5,000.00
	Integrated Finance	1	\$ 5,000.00	\$ 5,000.00
	Integrated HR	1	\$ 5,000.00	\$ 5,000.00
2	Annual Outlet Subscription	1	\$2,400	\$2,400
	Unlimited Customer Support			
3	Annual Mobile User Subscription	1	\$1,800	\$1,800
	Apple iPad Mini with 11GB 4G Data plan			
Sub-Total				\$ 25,000.00
GST				\$ 1,750.00
Total				\$ 26,750.00

Open Business Solutions Pte. Ltd.  
3, Irving Road #06-08 - Singapore 349522  
T: +65 6287 4200 - F: +65 6725 0635 - UEN: 201101777K  
www.openbusiness.com.sg

RELEASE

PAUSE

08 days

04 days

14 days

FAILED

COMPLETED

Complete Button

A simple click and the task flow through to the next step.

Pause Button

Need a break? Multi-tasking? or met with a problem?, Click pause to navigate to other screens.

Failed Button

Fail and archive a task that you are unable to complete.

Release Button

Collaborate and work on the same task using the release button.

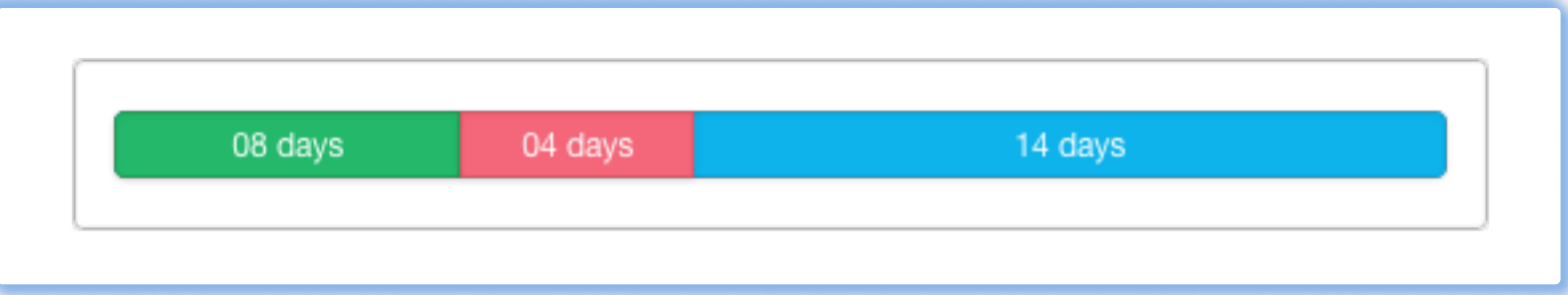


Attachments Feature

Attach files related to each task together with the task card, all the attached documents with respect to the task is universally present.

Task Bar Productivity

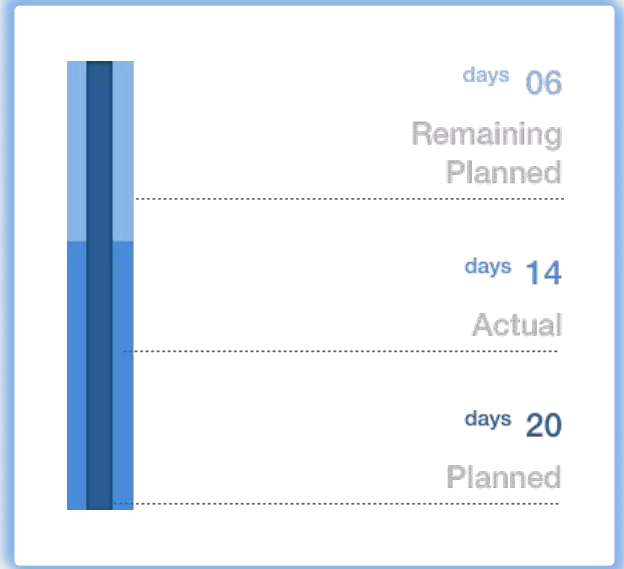
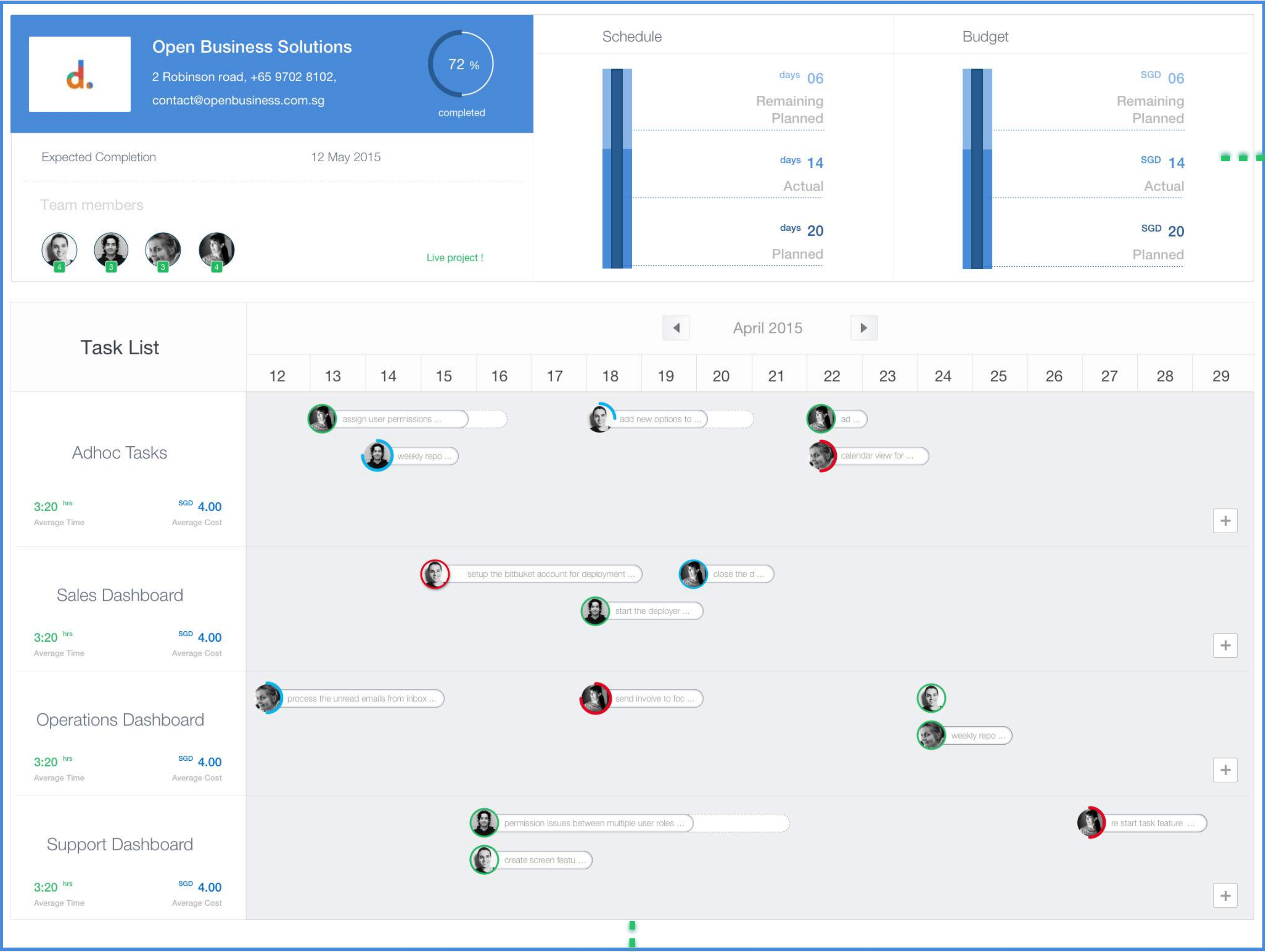
Know the time spent on each task and the cost involved





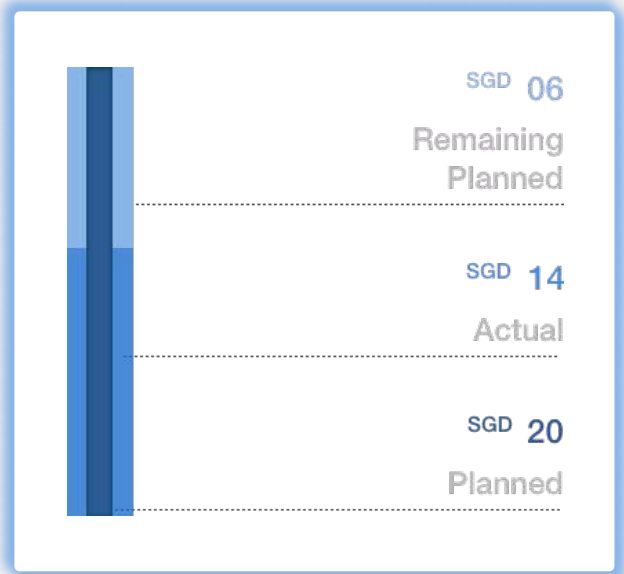
Project Screen View

An interactive gantt chart with the overview of your business and projects to optimize the task and monitor the budgets at a single place.



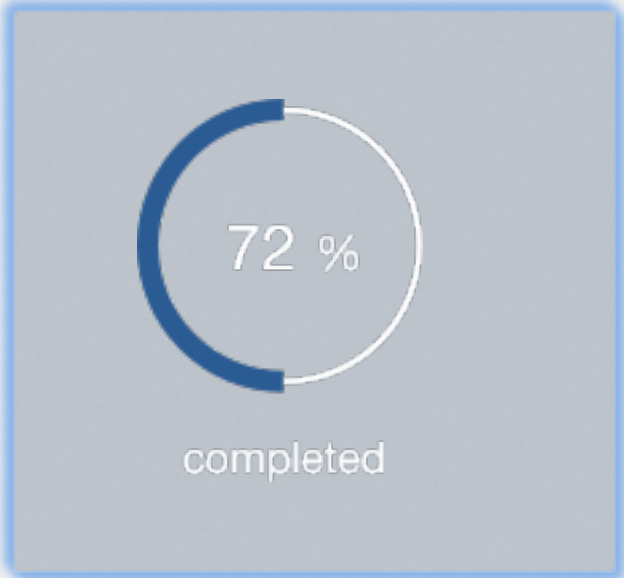
Project Schedule

Real-time updates on task affecting your project completion date.



Project Budget

Real-time updates on budget set aside for the project.



Project Progress Status

Shows the current task completion rate and progress of the project.



Individual Task Information

Plan your task across processes through the interactive gantt chart interface.



# Mapping Screen

A customized inventory mapping screen showing you real time inventory levels. It is especially useful when client requirments do not match the item quote.

OPEN BUSINESS SOLUTIONS

Mapping Inventory

Material details for Mapping with the Inventory.

Product Name

Hex Pipe Plug

MAPPED

Brand

Brand 1

Finish

Forged Steel

Class

NPT #300

Size

3/4"

Quantity

12

Drag & Drop the items here to Map

Product Name

Pipe Union

MAP

Brand

Brand 2

Finish

Forged Steel

Class

NPT #300

Size

2"

Quantity

14

Drag & Drop the items here to Map

Product Name

Gate Valve

MAP

Brand

Brand 1

Finish

Brass PSI

Class

NPT Female

Size

3/4"

Quantity

22

Drag & Drop the items here to Map

Product Name

Pipe Tee

MAP

Brand

Brand 1

Finish

Steel plated

Class

NP #2

Size

3/4"

Quantity

25

Drag & Drop the items here to Map

Product Name

Gate Valve

MAP

Brand

Brand 1

Finish

Brass PSI

Class

NPT Female

Size

3/4"

Quantity

22

Drag & Drop the items here to Map

Search Inventory

Filters

Search Inventory list here ..

Total Items: 1,2983

Pipe Union

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Pipe Tee

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Gate Valve

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Pipe Hex Plug

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Gate Valve 1

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Gate Valve 2

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Pipe Hex Plug 1

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

Pipe

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

Gate Valve 3

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

RELEASE

PAUSE

Inprogress: 14 days

FAILED

COMPLETE

Gate Valve

Brand 1, steel plated, NP #2, 3/4".

\$ \$ 23.00

12

View More

Pipe Union

Brand 2

Forged Steel

NPT #300

Size

2"

Quantity

14

Drag & Drop the items here to Map

Product Name

Hex Pipe Plug

MAPPED

Brand

Brand 1

Finish

Forged Steel

Class

NPT #300

Size

3/4"

Quantity

12

Drag & Drop the items here to Map

## Item Information

Shows the quantity level and the price of each item present in your inventory and the search helps the user to find items from his inventory list.

## Mapping Widget

Drag and drop the inventory items to map it with the required quote items.

## Mapped Widget


Visual feedback for the mapped item is showed with the help of the change in the item status.



User Assign Widget

Get a snapshot of any user’s workload as you assign new tasks

Assign User



Sales Manager

Aaron Kelly

E - mail

kelly@gmail.com

Mobile no.

+65-9752 4012

Projects Involved

Project Name 1

Project Name 2

Project Name 3

Project Name 4

Total Tasks Involved

In progress: 01

Paused: 05

To be pulled: 17

Last seen: today, 12:30 hrs

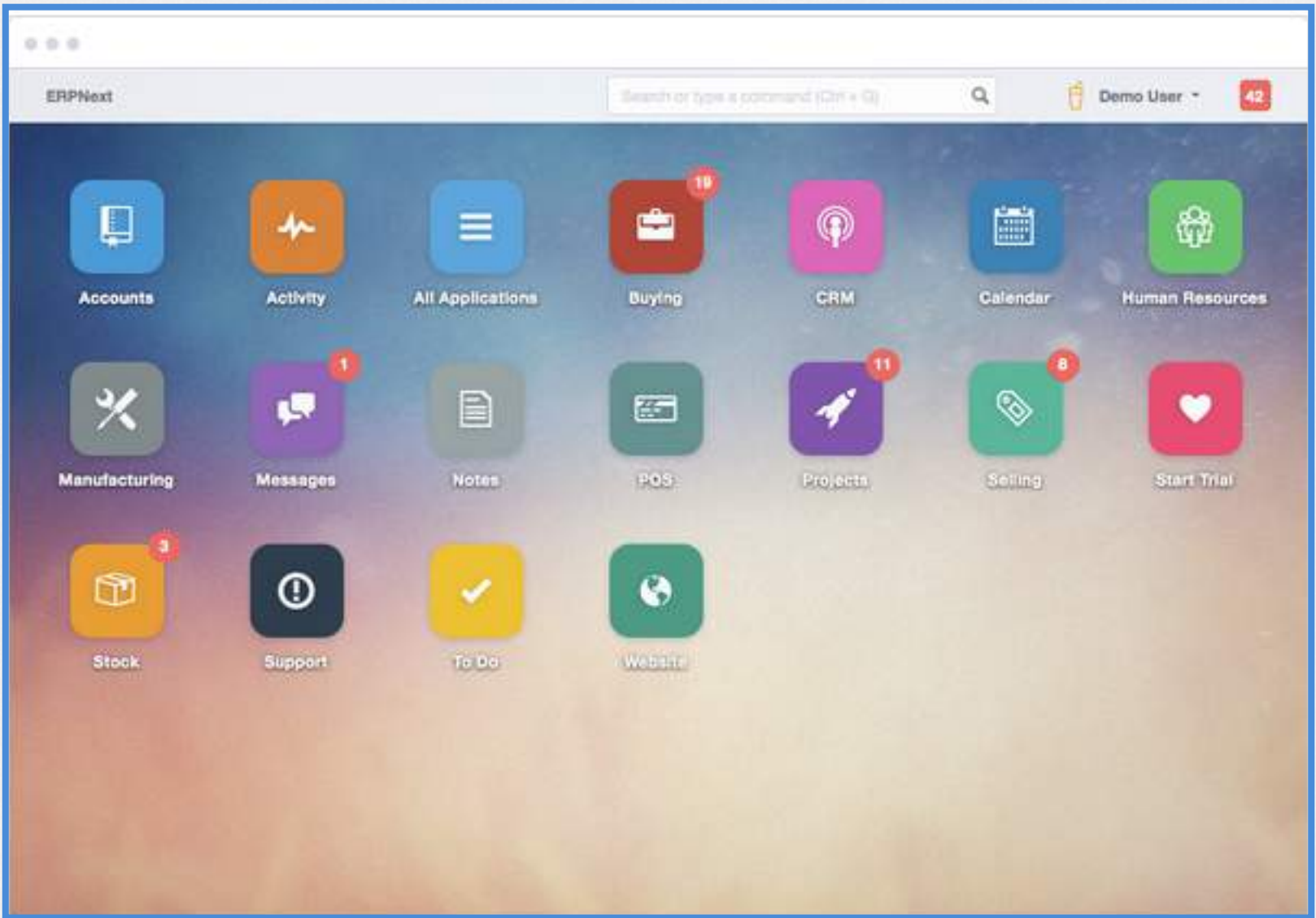
Assign to Task

- adding a user to a project...
- assigning tasks to the users...
- modifying user lane permissions...

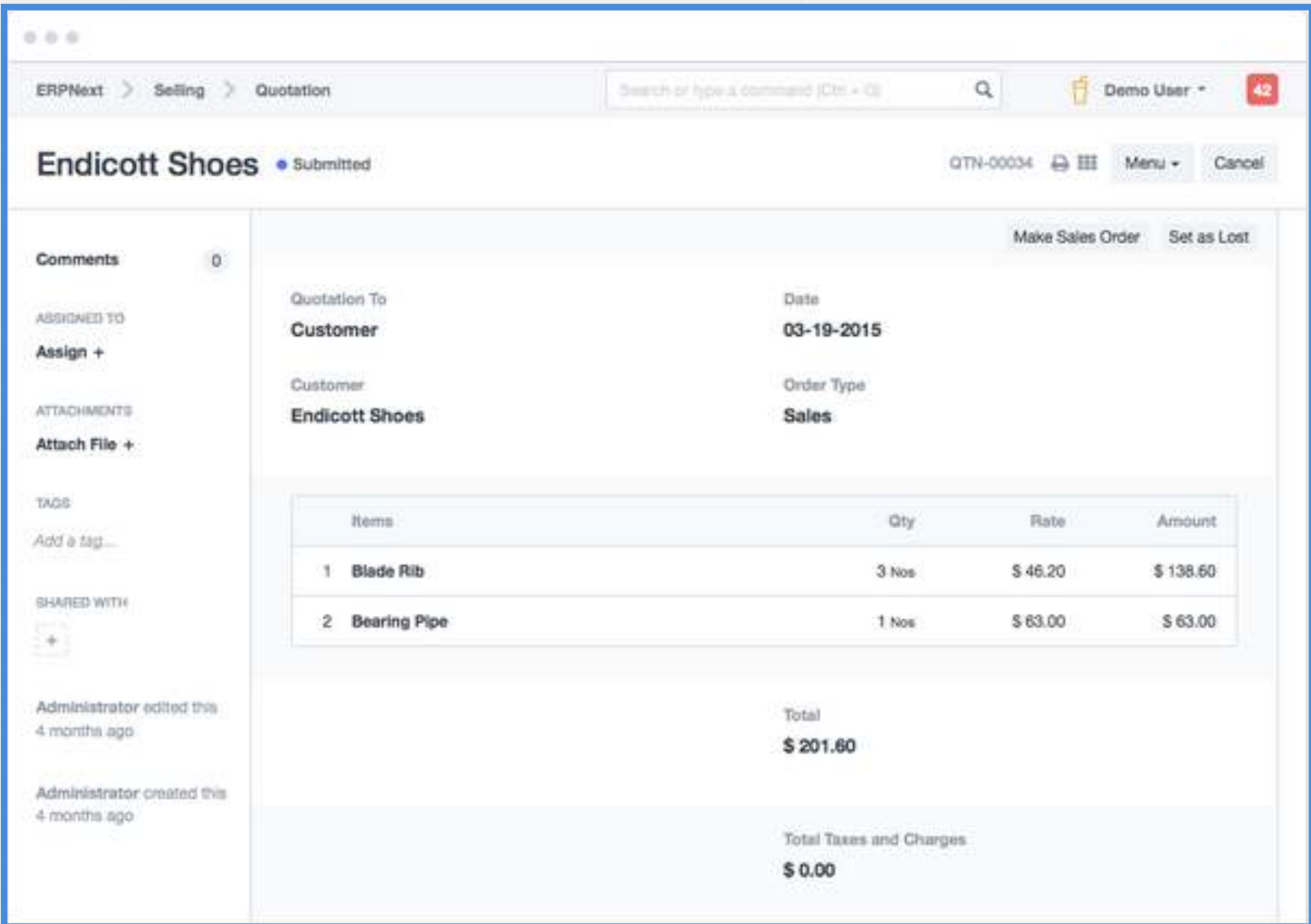


ERP Next System

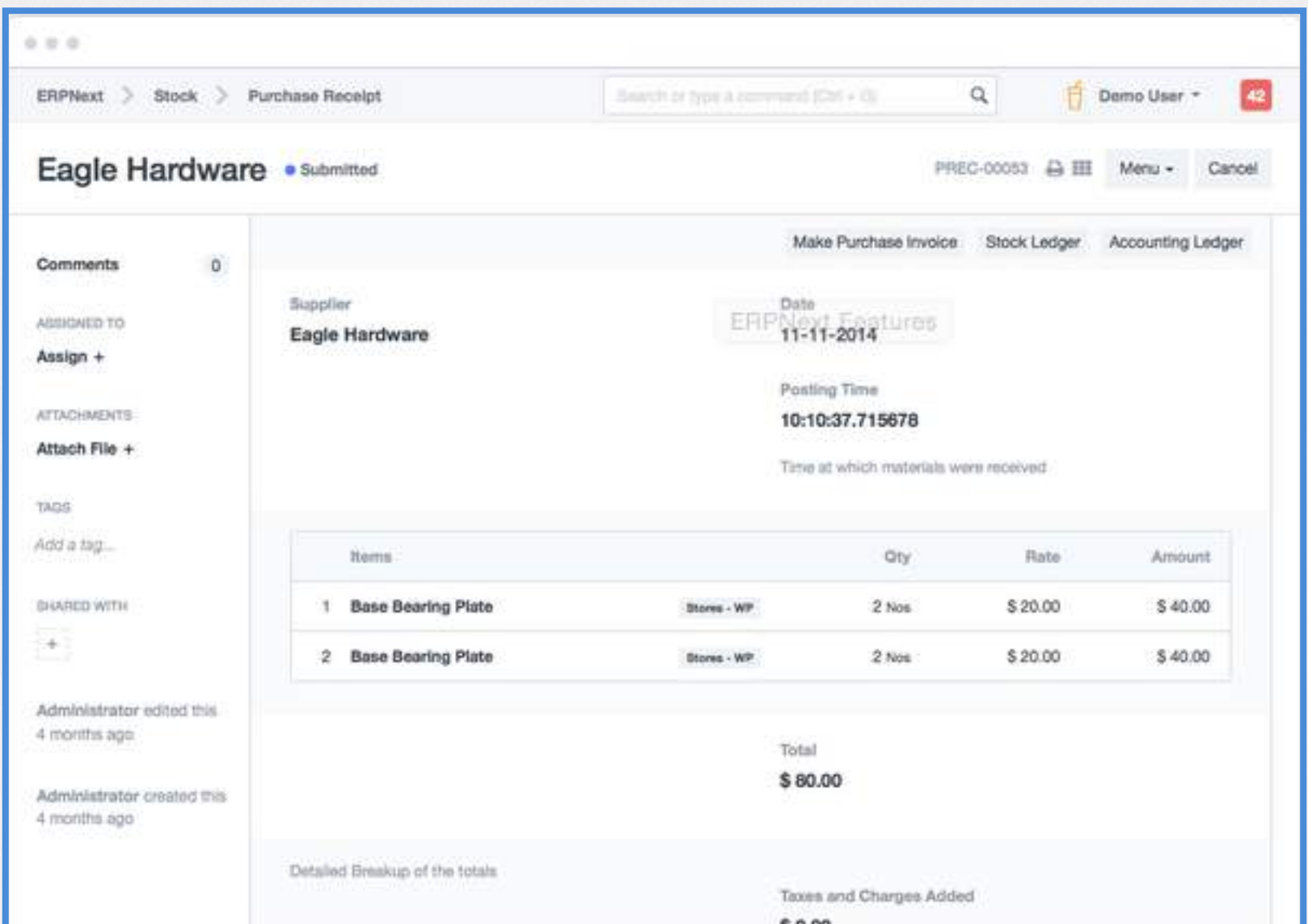
A visually appealing interface with a complete suite of modules for enterprise of any size.



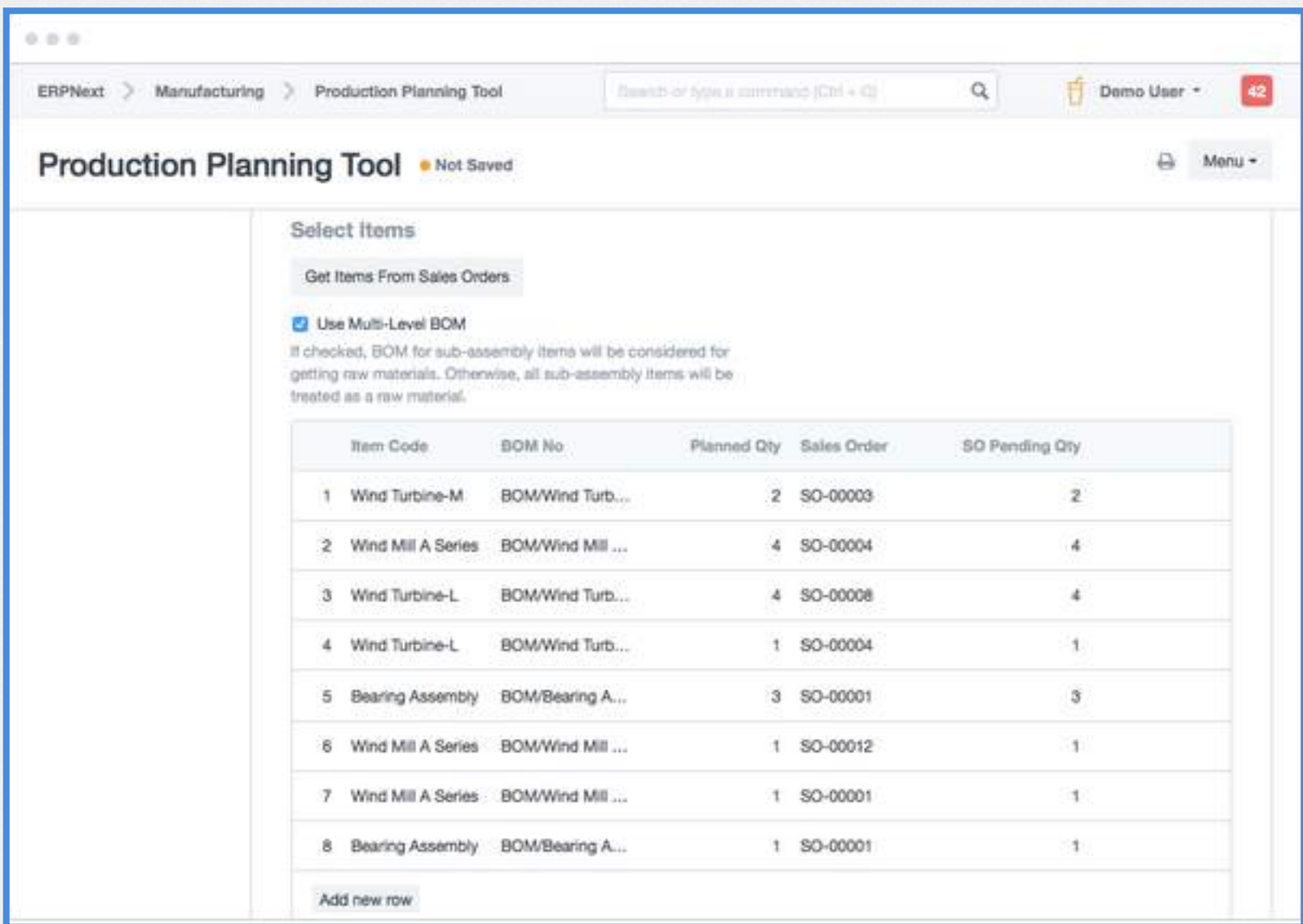
Manage existing and new accounts for a better customer experience



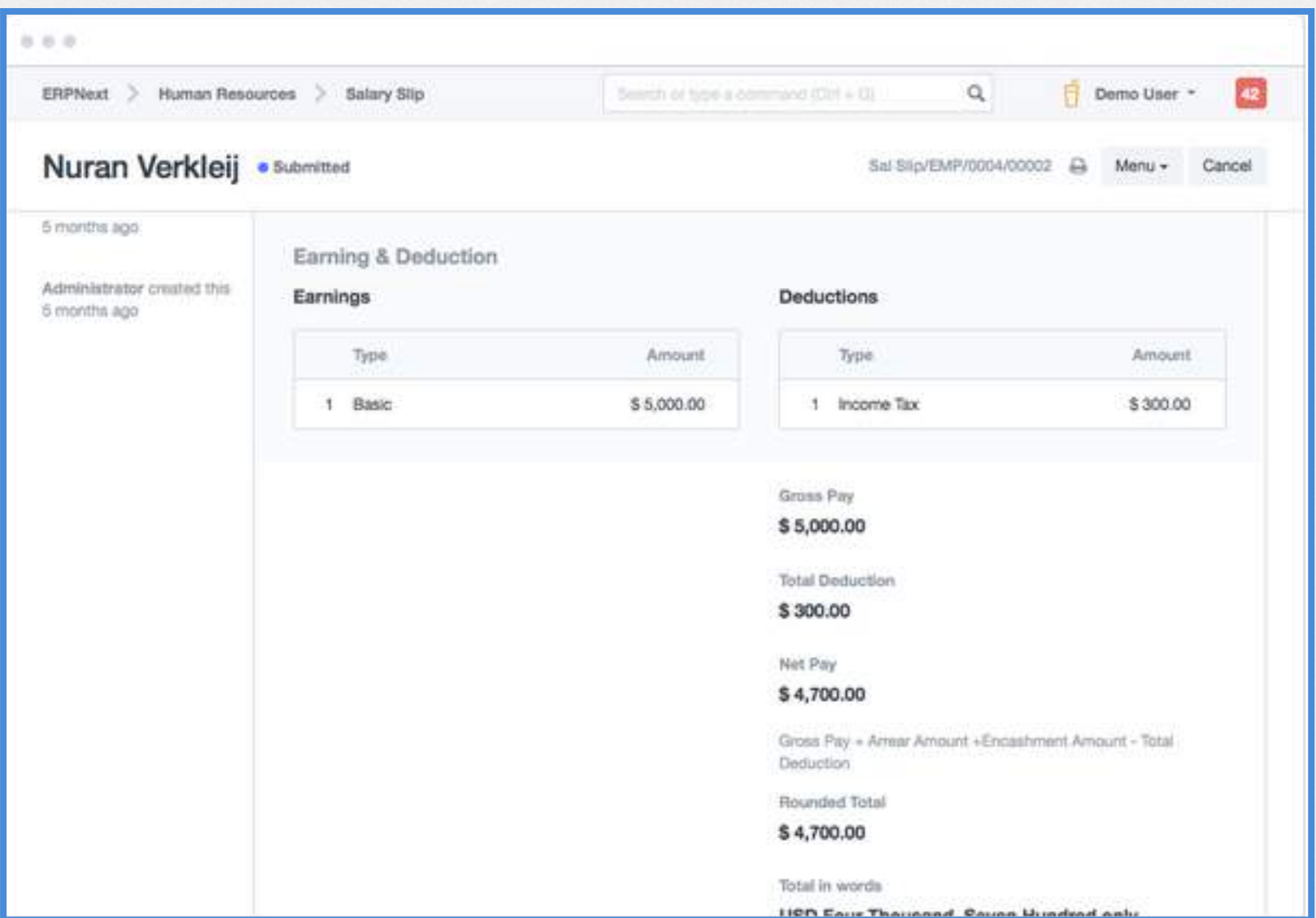
Inventory and Warehouse management



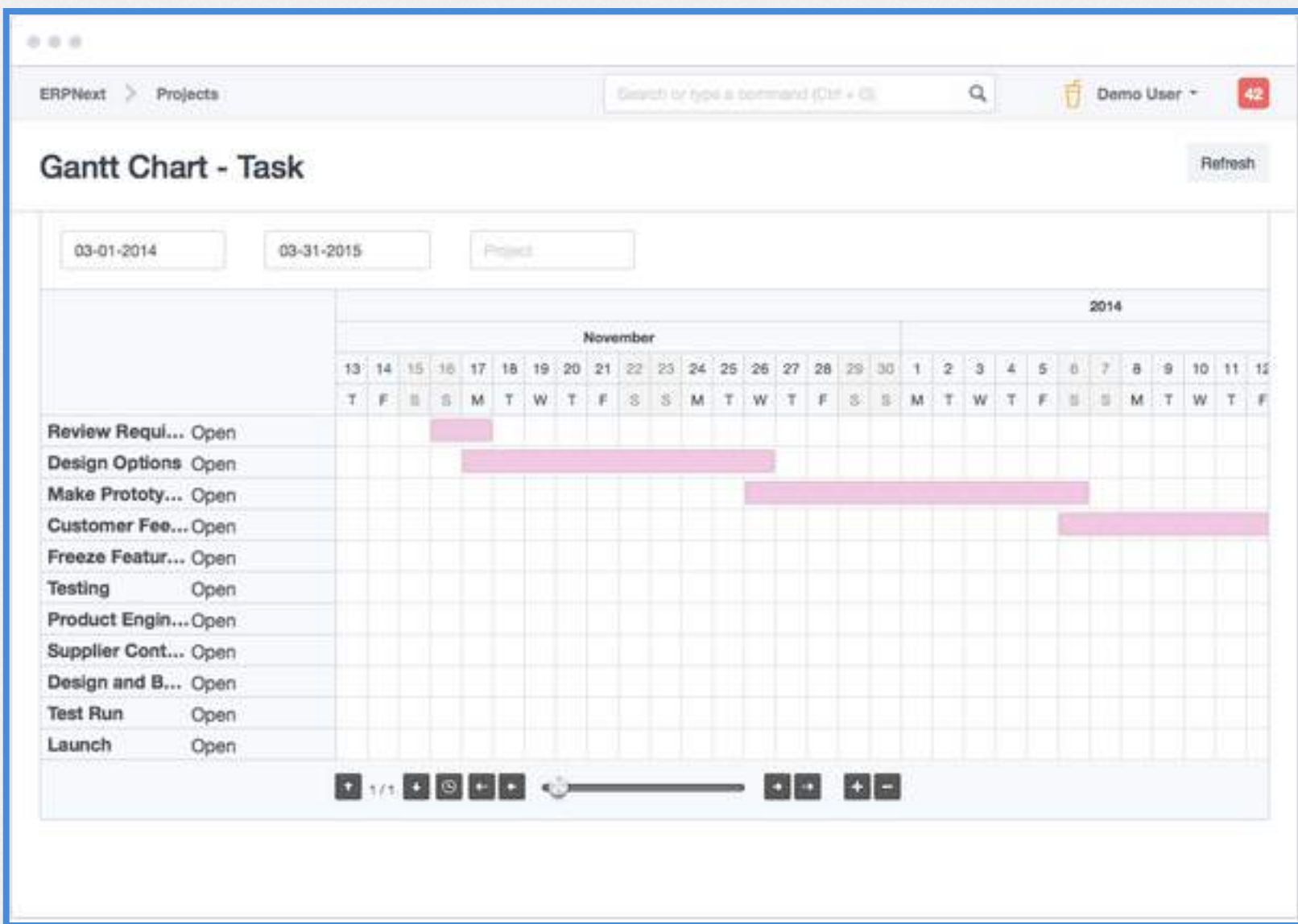
Manage your BOM, production order and operations



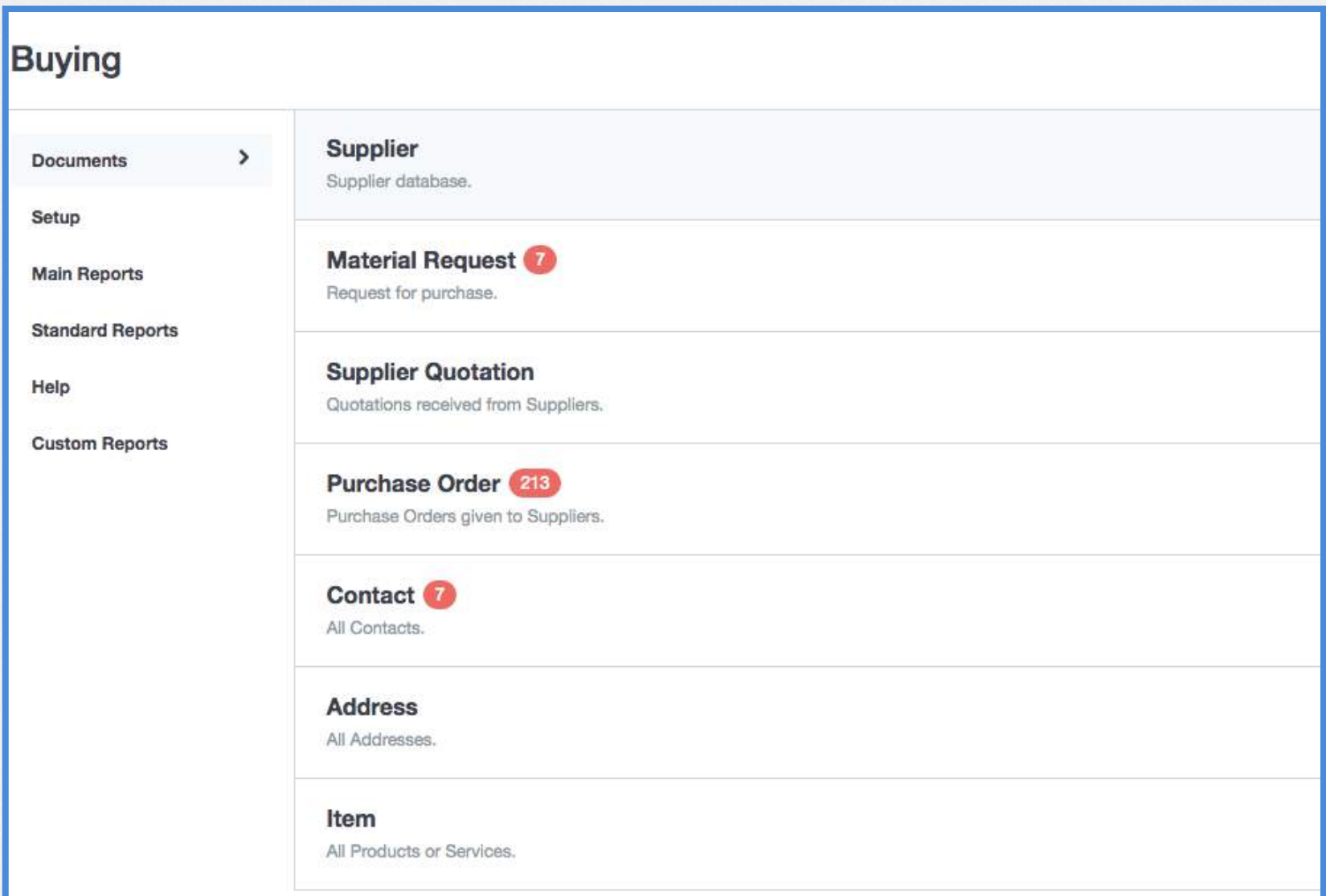
Manage payroll, leave, claims, recruitment etc



Project scope, cost and time management



Set re-order quantity and manage your suppliers



Easy accounting and finance with a fully integrated system

