

User can select a 'Bulk' order type

1

Base Client

Select: Red Bell

Client Details

Client: Red BellOrdered By: Clark, Kade

Order Type

Single Order

Bulk Order

Product Type

- Select -

Fee

0.00

Billable

☒

Comment

Pool Name

Enter Pool Name: DEFAULT(OR) Select Existing Pool Name: - Select -

Bulk Order

Upload Order File (XLS)

Order Template

Manual Entry, If so How Many

Submit

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The bulk order options then appear

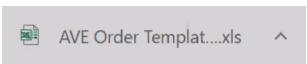
2

User can download the bulk order template

3

User selects a product type (users only have access to allowed product types, not this full list)

4



Base Client

Select: Red Bell

Client Details

Client: Red BellOrdered By: Clark, Kade

Order Type

Single Order

Bulk Order

Product Type

- Select -

Lead Analyzer

Listing History

Market Data Report

Non reconciled Exterior CMA

Non reconciled Exterior Rush CMA

Property Desktop Analysis

Property Sheet

PRR - No Rentals

PRR - With Rentals

Radian Interactive Value

Real Condition Report

Reconciled Radian Interactive Value

Rental Addendum

Rental Analysis

Unlimited AVE

Valuation Risk Review As Is

Valuation Risk Review As Repaired

Valuation Risk Review Life

Value Update

Zip Value History

Pool Name

Enter Pool Name: DEFAULT(OR) Existing Pool Name: - Select -

Bulk Order

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Base Client

Select: Red Bell

Client Details

Client: Red BellOrdered By: Clark, Kade

Order Type

Single Order

Bulk Order

Product Type

Radian Interactive Value

Fee

0.00

Billable

☒

Comment

Pool Name

Enter Pool Name: DEFAULT(OR) Select Existing Pool Name: - Select -

Bulk Order

Upload Order File (XLS)

Order Template

Manual Entry, If so How Many

Upload File:

Upload Order File: Choose FileBulk.xls

Submit

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User uploads file for bulk order

5

User clicks submit

6

Orders are searchable as individual orders on the search screen

7