<%=brokerage.name%>

<%=brokerage.address%>

P <%=brokerage.phone%>

<%=showif brokerage.fax%>F <%=brokerage.fax%>

<%=hide%><% $primary\_broker = brokerage.contacts.andand.first.andand.name %>

<%=hide%><% $policy = insurer\_offerings.andand.find { |p| p.chosen\_insurer.yes.value } %>

<%=brokerage.website%>

**BROKERAGE CONTACTS:**

<%=brokerage.contacts[].name%>, <%=brokerage.contacts[].title%>  
<%=brokerage.contacts[].email%>  
<%=brokerage.contacts[].phone%>

**SUBMISSION FOR CLIENT:**

<%=company\_name%>

<%=address%>

<%=city%>, <%=province%>, <%=country%>

<%=showif phone%>P <%=phone%>

<%=showif fax%>F <%=fax%>

<%=selfif email\_address%>

**CONTACTS:**

<%=client\_contacts[].begin||''%>

<%=append client\_contacts[].salutation, ' '%><%=client\_contacts[].name%>

Position: <%=client\_contacts[].position%>

<%=showif client\_contacts[].phone%>P <%=client\_contacts[].phone%>

<%=selfif client\_contacts[].other%>

<%=selfif client\_contacts[].email%>

**BUSINESS OPERATIONS:**

**SIC CODE:** <%=industry\_code%>

**DESCRIPTION OF OPERATIONS:**

<%=description\_operations%>**CLAIMS INFORMATION**

|  |  |  |  |
| --- | --- | --- | --- |
| **DATE** | **TYPE / DESCRIBE** | **AMOUNT**  **PAID** | **AMOUNT**  **RESERVED** |
| <%=date claims\_infos[].loss\_date%> | <%=claims\_infos[].claim\_type%>, <%=claims\_infos[].description%> | <%=claims\_infos[].amount\_paid%> | <%=claims\_infos[].reserve%> |
| <%=showif claims\_infos.empty?%>None or N/A | | | |

1. **<%$prev\_policies = (policy\_infos || []).select { |policy| policy.policy\_start.to\_i < Time.now.to\_i } %>PREVIOUS POLICY INFORMATION**

|  |  |  |  |
| --- | --- | --- | --- |
| **INSURER** | **POLICY NUMBER** | **TYPE OF POLICY** | **TERM DATE – EXPIRY DATE** |
| <%=$prev\_policies[].insurer%>  <%=selfif $prev\_policies[].insurer\_address%> | <%=$prev\_policies[].policy\_number%> | <%=$prev\_policies[].policy\_type%> | <%=date $prev\_policies[].policy\_start%> - <%=date $prev\_policies[].policy\_end%> |
| <%=showif $prev\_policies.empty?%>None or N/A | | | |

1. **LIABILITY INFORMATION**

**IN BUSINESS SINCE:** <%=business\_start\_date%>

**NUMBER OF EMPLOYEES:** <%=full\_time\_employees%> **FULL TIME /** <%=part\_time\_employees%> **PART TIME   
  
COVERED BY:** <%=covered%>

**REVENUES:** <%=annual\_gross\_receipts%>

**CANADIAN %:** <%=canadian\_percent%>%

**US** %**:** <%=american\_percent%>%

**FOREIGN %:** <%= foreign\_percent%>%

**PAYROLL:** <%=annual\_payroll%>

|  |  |  |
| --- | --- | --- |
| **EXPOSURE / RECEIPTS BY OPERATION OR PRODUCT TYPE** | **ANNUAL PER CENT OR DOLLAR** | **CHANGE FROM LAST YEAR** |
| <%=exposure\_or\_receipts[].operation\_or\_product\_type%> | <%=exposure\_or\_receipts[].annual\_percent\_or\_dollar%> | <%=exposure\_or\_receipts[].change\_from\_last\_year%> |
| <%=showif exposure\_or\_receipts.empty?%>None or N/A | | |

**NOTES:**

|  |
| --- |
| <%=notes%> |

**BROKER DECLARATION: I HAVE KNOWN THE CLIENT SINCE <%=date date\_known%> AND THIS IS NEW / REMARKETED BUSINESS. WE REQUIRE A QUOTATION OF INSURANCE <% if !!quote\_required\_by\_asap.yes %>ASAP<%else%>BY <%=date quote\_required\_by%><% end %>; THE ANTICIPATED POLICY PERIOD IS EXPECTED TO BE <%=date policy\_start%> to <%=date policy\_end%>.**

**. .**

**<%=$primary\_broker%> DATE**

**STATEMENT OF VALUES**

**INSURER NAME AND ADDRESS:** <%=$policy.insurer%>

<%=selfif $policy.insurer\_address%>

**POLICY NUMBER:** <%=$policy.policy\_number%>

**BUILDING SCHEDULES**<% $buildings = locations.map { |l| l.buildings.each { |b| b.location\_number = l.location\_number } }.flatten %>

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **LOC** | **BLDG #** | **ADDRESS** | **DESCRIPTION** | **RC** | **ACV** | **CO INSURANCE** | **RATE** | **PREMIUM** |
| <%=$buildings[].location\_number%> | <%=$buildings[].building\_number%> | <%=$buildings[].address%> | <%=$buildings[].description%> | <%=$buildings[].replacement\_cost||'N/A'%> | <%=$buildings[].actual\_cash\_value|| 'N/A'%> | <%=$buildings[].coinsurance%> | <%=$buildings[].rate||'N/A'%> | <%=$buildings[].premium||'N/A'%> |
| <%=showif $buildings.empty?%>None or N/A | | | | | | | | |

**INSTRUCTIONS**

1. **ACV OR RC (IF OTHER VALUATION PLEASE INDICATE**
2. **SUBJECT: (S) = STOCK (F)= FURNITURE (M) = MACHINERY (BPP) = BUSINESS PERSONAL PROPERTY (PPO) = PERSONAL PROPERTY OF OTHERS (BI) = BUSINESS INCOME (R) = RENTAL INCOME**
3. **RATE OR LOSS COST ONLY FOR CLASS RATED PROPERTY**

**ALL VALUES AND LOCATION INFORMATION ARE CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF**

**INSURED SIGNATURE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**POSITION: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**DATE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

<%=locations[].page\_break||''%>

1. **C.O.P.E. INFORMATION BY LOCATION**

**LOCATION NUMBER (<%=locations[].location\_type%>): <%=locations[].location\_number%>**

|  |  |  |  |
| --- | --- | --- | --- |
| **ADDRESS:** | <%=locations[].location\_address%> | | |
| **CITY:** | <%=locations[].location\_city%> | **PROVINCE:** | <%=locations[].location\_province\_state%> |
| **POSTAL CODE:** | <%=locations[].location\_postal\_code%> | **COUNTRY:** | <%=locations[].location\_country%> |

<%=showif locations[].inspection\_date%>**INSPECTION DATE:** <%=date locations[].inspection\_date%>  
**<%=locations[].inspected\_by%>** visited the site and found the risk to be **<%=locations[].risk\_severity%>.**

**SITE PLAN:**

|  |
| --- |
|  |

1. **RISK INFORMATION**
2. **GENERAL:**

|  |  |  |
| --- | --- | --- |
| **TYPE:** | <%=locations[].risk\_info\_type%> | |
| **NOTES :** | <%=locations[].risk\_info\_notes%> | |
| **LIMIT :** | <%=locations[].risk\_info\_limit%> |  |

1. **CONSTRUCTION :**

|  |  |
| --- | --- |
| **Stories:** | <%=locations[].construction\_stories%> |

|  |  |
| --- | --- |
| **Year Built:** | <%=locations[].year\_built%> |

|  |  |
| --- | --- |
| **Area:** | <%=locations[].construction\_area%> |

|  |  |
| --- | --- |
| **Walls:** | <%=locations[].construction\_walls%> |

|  |  |
| --- | --- |
| **Floors:** | <%=locations[].construction\_floors%> |

|  |  |
| --- | --- |
| **Basement:** | <%=locations[].construction\_basement%> |

|  |  |
| --- | --- |
| **roof:** | <%=locations[].construction\_roof%> |

|  |  |
| --- | --- |
| **roof Covering:** | <%=locations[].construction\_roof\_covering%> |

|  |  |  |
| --- | --- | --- |
| **electrical:** | <%=locations[].construction\_electrical%> |  |

|  |  |
| --- | --- |
| **plumbing:** | <%=locations[].construction\_plumbing%> |

|  |  |
| --- | --- |
| **heating:** | <%=locations[].construction\_heating%> |

|  |  |
| --- | --- |
| **Fuel:** | <%=locations[].construction\_fuel%> |

**RENOVATIONS:**

<%=locations[].renovations\_none\_known.yes%>

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| <%=locations[].renovations\_electrical.yes%> | **Year:** | <%=locations[].renovations\_electrical\_year%> | **Complete/Partial:** | <%=locations[].renovations\_electrical\_complete\_partial%> |
| <%=locations[].renovations\_plumbing.yes%> | **Year:** | <%=locations[].renovations\_plumbing\_year%> | **Complete/Partial:** | <%=locations[].renovations\_plumbing\_complete\_partial%> |
| <%=locations[].renovations\_heating.yes%> | **Year:** | <%=locations[].renovations\_heating\_year%> | **Complete/Partial:** | <%=locations[].renovations\_heating\_complete\_partial%> |
| <%=locations[].renovations\_roof.yes%> | **Year:** | <%=locations[].renovations\_roof\_year%> | **Complete/Partial:** | <%=locations[].renovations\_roof\_complete\_partial%> |

1. **FIRE PROTECTION**

|  |  |
| --- | --- |
| **Hydrants:** | <%=locations[].fire\_hydrants%> |

|  |  |
| --- | --- |
| **Fire Department:** | <%=locations[].fire\_department%> |

|  |  |
| --- | --- |
| **Extinguishing System Type:** | <%=locations[].extinguishing\_system%> |

|  |  |
| --- | --- |
| **Extinguishing:** | <%=locations[].extinguishing\_agent%> |

|  |  |  |  |
| --- | --- | --- | --- |
| **Fire Alarm:** | <%=locations[].fire\_alarm%> | | |
| **Coverage %:** | <%=locations[].coverage\_percent%> |  | <%=locations[].standpipe.yes%> |
|  |  |  |  |
| **Other:** | <%=locations[].other\_fire\_info%> | | |

1. **CRIME PROTECTION**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Protection Types:** | <%=locations[].protection\_types.deadbolt%> | <%=locations[].protection\_types.breakage\_resistant\_glass%> | <%=locations[].protection\_types.windows\_barred%> | <%=locations[].protection\_types.windows\_wire\_mesh%> |
|  | <%=locations[].protection\_types.steel\_bars%> | <%=locations[].protection\_types.cameras%> | <%=locations[].protection\_types.watchmen%> | <%=locations[].protection\_types.fence%> |
|  | <%=locations[].protection\_types.guard\_dog%> | <%=locations[].protection\_types.windows\_uLC%> | <%=locations[].protection\_types.combo\_lock%> | <%=locations[].protection\_types.additional\_key%> |
|  | <%=locations[].protection\_types.fine\_wire\_protection%> | <%=locations[].protection\_types.concealed%> | <%=locations[].protection\_types.common\_walls%> | <%=locations[].protection\_types.electronic\_lock%> |
|  | <%=locations[].protection\_types.visible\_entrance%> | <%=locations[].protection\_types.sturdy\_doors%> | <%=locations[].protection\_types.ext\_lighting%> | <%=locations[].protection\_types.holdup\_buttons%> |
|  | <%=locations[].protection\_types.metal\_doors%> | <%=locations[].protection\_types.motion\_lighting%> | <%=locations[].protection\_types.multiple\_locks%> | <%=locations[].protection\_types.perimeter%> |
|  | <%=locations[].protection\_types.night\_illumination%> | <%=locations[].protection\_types.blocked\_skylight%> | <%=locations[].protection\_types.steel\_post%> | <%=locations[].protection\_types.stock\_secured%> |
|  | <%=locations[].protection\_types.stockroom\_motion%> | <%=locations[].protection\_types.warehouse\_alarm%> | <%=locations[].protection\_types.warning\_signs%> | <%=locations[].protection\_types.glass\_breakage\_detect%> |
|  | <%=locations[].protection\_types.other%> | <%=locations[].protection\_types\_other||''%> |  |  |

|  |  |
| --- | --- |
| **ALARM:** | <%=locations[].burglar\_alarm%> |

|  |  |
| --- | --- |
| **Safe Type:** | <%=locations[].safe\_type%> |

|  |  |
| --- | --- |
| **Safe Class:** | <%=locations[].safe\_class%> |

1. **OCCUPANCY**

|  |  |  |
| --- | --- | --- |
| **INSURED:** | <%=locations[].occupancy\_insured%> | |
|  | |
| **OTHERS:** | <%=locations[].occupancy\_others%> | |

1. **EXPOSURES**

<%=locations[].exposures\_clear.yes%>

|  |  |
| --- | --- |
| Left of Insured: | <%=locations[].exposures\_left%> |
| Right of Insured: | <%=locations[].exposures\_right%> |
| Behind Insured: | <%=locations[].exposures\_behind%> |
| Front of Insured: | <%=locations[].exposures\_front%> |

<%=locations[].loss\_control\_surveys[].page\_break||''%>

**ANNUAL LOSS CONTROL SURVEY Performed by:** <%=locations[].loss\_control\_surveys[].survey\_performed\_by%>

PREPARED FOR **Date:** <%=date locations[].loss\_control\_surveys[].survey\_date%>

<%=company%> **Person Interviewed:** <%=locations[].loss\_control\_surveys[].survey\_interviewee%>

**Location:** <%=locations[].loss\_control\_surveys[].location\_number%> **Address:** <%=locations[].loss\_control\_surveys[].location\_address%>

|  |  |  |  |
| --- | --- | --- | --- |
| **Heating Cooling Systems** | **Yes** | **No** | **Comments** |
| Has heating / cooling systems been serviced in past 12 months? | **<%=showif locations[].loss\_control\_surveys[].survey\_heating\_serviced.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_heating\_serviced.yes%>x** |  |
| Is there adequate clearance to combustibles? | **<%=showif locations[].loss\_control\_surveys[].survey\_comb\_clearance.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_comb\_clearance.yes%>x** |  |
| Any use of temporary heating device(s)? | **<%=showif locations[].loss\_control\_surveys[].survey\_temporary\_heating.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_temporary\_heating.yes%>x** |  |
| **Electrical Systems** |  |  |  |
| Any upgrades that we should be aware of? | **<%=showif locations[].loss\_control\_surveys[].survey\_electrical\_upgrades.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_electrical\_upgrades.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_electrical\_upgrades\_comment||''%> |
| Any extension cords in use? | **<%=showif locations[].loss\_control\_surveys[].survey\_extension\_cords.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_extension\_cords.yes%>x** |  |
| Size of Service and on breakers? | **<%=showif locations[].loss\_control\_surveys[].survey\_service.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_service.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_service\_comment||''%> |
| Wiring supported and in good condition | **<%=showif locations[].loss\_control\_surveys[].survey\_wiring.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_wiring.yes%>x** |  |
| Has thermo-graphic scan been performed? | **<%=showif locations[].loss\_control\_surveys[].survey\_therm\_scan.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_therm\_scan.yes%>x** |  |
| **Housekeeping** |  |  |  |
| Hallways free and clear of obstructions? | **<%=showif locations[].loss\_control\_surveys[].survey\_aisles\_clear.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_aisles\_clear.yes%>x** |  |
| Utility/stock rooms organized and well lit? | **<%=showif locations[].loss\_control\_surveys[].survey\_stock\_rooms.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_stock\_rooms.yes%>x** |  |
| Cross dock clear and safe? | **<%=showif locations[].loss\_control\_surveys[].survey\_cross\_doc.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_cross\_doc.yes%>x** |  |
| Trash and pallets clear from building 50’? | **<%=showif locations[].loss\_control\_surveys[].survey\_trash\_clear.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_trash\_clear.yes%>x** |  |
| Well lit area free of trip hazards? | **<%=showif locations[].loss\_control\_surveys[].survey\_well\_lit.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_well\_lit.yes%>x** |  |
| **Flammable or Combustible Storage** |  |  |  |
| Describe any dispensing operations and related safety precautions? | **<%=showif locations[].loss\_control\_surveys[].survey\_dispensing.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_dispensing.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_dispensing\_comment||''%> |
| Are proper storage of solvents and flammables present? | **<%=showif locations[].loss\_control\_surveys[].survey\_solvent\_storage.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_solvent\_storage.yes%>x** |  |
| Are there any refueling tanks on site? If yes describe. | **<%=showif locations[].loss\_control\_surveys[].survey\_refueling.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_refueling.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_refueling\_comment||''%> |
| If there is refueling on site is there a disaster plan? | **<%=showif locations[].loss\_control\_surveys[].survey\_disaster\_plan.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_disaster\_plan.yes%>x** |  |
| **Fire Protection Equipment** |  |  |  |
| Distance to Fire Hall and type of fire hall? | **<%=showif locations[].loss\_control\_surveys[].survey\_fire\_hall.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_fire\_hall.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_fire\_hall\_comment||''%> |
| Are there fire extinguishers present? Describe size and type. | **<%=showif locations[].loss\_control\_surveys[].survey\_fire\_extinguishers.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_fire\_extinguishers.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_fire\_extinguishers\_comment||''%> |
| Fire extinguishers serviced in last 12 months? By whom? | **<%=showif locations[].loss\_control\_surveys[].survey\_extinguishers\_serviced.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_extinguishers\_serviced.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_extinguishers\_serviced\_comment||''%> |
| Fire alarm panel free of trouble signs? | **<%=showif locations[].loss\_control\_surveys[].survey\_alarm\_panel.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_alarm\_panel.yes%>x** |  |
| Is there an automatic sprinkler? Describe history of testing. | **<%=showif locations[].loss\_control\_surveys[].survey\_automatic\_sprinkler.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_automatic\_sprinkler.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_automatic\_sprinkler\_comment||''%> |
| Standpipe and hose tested and inspected last 12 months? | **<%=showif locations[].loss\_control\_surveys[].survey\_standpipe.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_standpipe.yes%>x** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Physical Protection** | **Yes** | **No** | **Comments** |
| Is there any perimeter fencing? | **<%=showif locations[].loss\_control\_surveys[].survey\_perimeter.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_perimeter.yes%>x** | <%=locations[].loss\_control\_surveys[].survey\_perimeter\_comment||''%> |
| Is exterior lighting adequate, present and working? | **<%=showif locations[].loss\_control\_surveys[].survey\_exterior\_lighting.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_exterior\_lighting.yes%>x** |  |
| Access points free of obstructions? | **<%=showif locations[].loss\_control\_surveys[].survey\_obstructions.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_obstructions.yes%>x** |  |
| Are doors, windows and locks adequate for exposure? | **<%=showif locations[].loss\_control\_surveys[].survey\_adequate\_exposure.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_adequate\_exposure.yes%>x** |  |
| Is there burglar resistant glass and or window (door) bars present? | **<%=showif locations[].loss\_control\_surveys[].survey\_burglar\_resistant.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_burglar\_resistant.yes%>x** |  |
|  |  |  |  |
| **Alarm Protection** |  |  |  |
| ULC Equipment:  <%=locations[].loss\_control\_surveys[].survey\_uLCEquipment%> |  |  | Name of Alarm Company and Address:  <%=locations[].loss\_control\_surveys[].survey\_alarm\_company%> |
| Does alarm system include heat, motion and smoke? | **<%=showif locations[].loss\_control\_surveys[].survey\_heat\_motion.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_heat\_motion.yes%>x** |  |
|  |  |  |  |
| **Premises Liability Checklist** |  |  |  |
| Do you hire snow removal? | **<%=showif locations[].loss\_control\_surveys[].survey\_snow\_removal.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_snow\_removal.yes%>x** |  |
| Do you gather certificates of insurance from any contractor that is doing work on your premises? | **<%=showif locations[].loss\_control\_surveys[].survey\_certificates.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_certificates.yes%>x** |  |
| How long do you keep those certificates on file? |  |  | <%=locations[].loss\_control\_surveys[].survey\_certificate\_file||''%> |
| Could we have a copy of the certificate that your broker created for you? | **<%=showif locations[].loss\_control\_surveys[].survey\_certificate\_copy.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_certificate\_copy.yes%>x** |  |
| Do you have a slip and fall policy? | **<%=showif locations[].loss\_control\_surveys[].survey\_slip\_and\_fall.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_slip\_and\_fall.yes%>x** |  |
| May we see a copy of your disaster plan that your broker / agent helped you to prepare? | **<%=showif locations[].loss\_control\_surveys[].survey\_disaster\_plan.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_disaster\_plan.yes%>x** |  |
| Are all fire doors free and clear of obstructions? | **<%=showif locations[].loss\_control\_surveys[].survey\_fire\_doors.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_fire\_doors.yes%>x** |  |
| Are all fire exits properly identified? | **<%=showif locations[].loss\_control\_surveys[].survey\_fire\_exits.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_fire\_exits.yes%>x** |  |
| Are all fire exit doors operable (not chained or locked)? | **<%=showif locations[].loss\_control\_surveys[].survey\_fire\_exits\_operable.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_fire\_exits\_operable.yes%>x** |  |
| Are all employees trained in emergency evacuation procedures? | **<%=showif locations[].loss\_control\_surveys[].survey\_trained.yes%>x** | **<%=showif !locations[].loss\_control\_surveys[].survey\_trained.yes%>x** |  |
|  |  |  |  |
| **Other / Notes** |  |  |  |
| <%=locations[].loss\_control\_surveys[].survey\_other||''%> |  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

1. **SCHEDULE OF COVERAGES**

|  |  |  |  |
| --- | --- | --- | --- |
| 1. **Type** | 1. **Deductible** | 1. **Co-Ins.** | 1. **Limit** |
| **<%=locations[].coverage\_schedules[].category%>**: <%=locations[].coverage\_schedules[].type%>  <%=showif locations[].coverage\_schedules[].replacement\_cost%>Replacement cost: <%=locations[].coverage\_schedules[].replacement\_cost%> | <%=currency locations[].coverage\_schedules[].deductible%> | <%=locations[].coverage\_schedules[].coinsurance||'N/A'%> | <%=locations[].coverage\_schedules[].limit%> |
| <%=showif locations[].coverage\_schedules.empty?%>None or N/A | | | |

**AUTOMOBILE SCHEDULES**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Item #** | **Unit #** | **Owner** | **Finance Co.** | **Year** | **Make** | **Model** | **Serial Number** | **Plate #** | **Colour** | **Date Added** | **Policy Expiry** |
| 1. <%=locations[].auto\_schedules[].item\_number%> | 1. <%=locations[].auto\_schedules[].unit\_number%> | 1. <%=locations[].auto\_schedules[].owner%> | 1. <%=locations[].auto\_schedules[].finance\_company%> | 1. <%=locations[].auto\_schedules[].year%> | 1. <%=locations[].auto\_schedules[].make%> | 1. <%=locations[].auto\_schedules[].model%> | 1. <%=locations[].auto\_schedules[].serial\_number%> | 1. <%=locations[].auto\_schedules[].plate\_number%> | 1. <%=locations[].auto\_schedules[].colour%> | 1. <%=date locations[].auto\_schedules[].date\_added%> | 1. <%=date locations[].auto\_schedules[].policy\_expiry%> |
| <%=showif locations[].auto\_schedules.empty? %>None or N/A | | | | | | | | | | | |

**EQUIPMENT SCHEDULES**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1. **Type** | 1. **Item #** | 1. **Year** | 1. **Make** | 1. **Model** | 1. **Serial Number/Description** | 1. **Limit** |
| 1. <%=locations[].equipment\_schedules[].type%> | 1. <%=locations[].equipment\_schedules[].item\_number%> | 1. <%=locations[].equipment\_schedules[].year%> | 1. <%=locations[].equipment\_schedules[].make%> | 1. <%=locations[].equipment\_schedules[].model%> | 1. <%=append locations[].equipment\_schedules[].serial\_number, ' '%><%=locations[].equipment\_schedules[].description||''%> | 1. <%=locations[].equipment\_schedules[].limit%> |
| <%=showif locations[].equipment\_schedules.empty?%>None or N/A | | | | | | |

**MISCELLANEOUS SCHEDULES**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1. **Type** | 1. **Item #** | 1. **Year** | 1. **Make** | 1. **Model** | 1. **Serial Number/Description** | 1. **Limit** |
| 1. <%=locations[].miscellaneous\_schedules[].type%> | 1. <%=locations[].miscellaneous\_schedules[].item\_number%> | 1. <%=locations[].miscellaneous\_schedules[].year%> | 1. <%=locations[].miscellaneous\_schedules[].make%> | 1. <%=locations[].miscellaneous\_schedules[].model%> | 1. <%=append locations[].miscellaneous\_schedules[].serial\_number, ' ' %><%=locations[].miscellaneous\_schedules[].description||''%> | 1. <%=locations[].miscellaneous\_schedules[].limit%> |
| <%=showif locations[].miscellaneous\_schedules.empty?%>None or N/A | | | | | | |

**DRIVERS**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Driver** | **Name** | **Licence Number** | **Date**  **Employed** | **Accidents** | **Convictions** |
| <%=locations[].drivers[].driver%> | <%=locations[].drivers[].name%> | <%=locations[].drivers[].license\_number%> | <%=date locations[].drivers[].date\_employed%> | <%=locations[].drivers[].accidents%> | <%=locations[].drivers[].convictions%> |
| <%=showif locations[].drivers.empty?%>None or N/A | | | | | |