

## Carbon dioxide as cushion gas for large-scale underground hydrogen storage: Mechanisms and implications

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### HIGHLIGHTS

- The PNM model was utilized to distinguish the differences in capillary force and relative permeability between H<sub>2</sub> and CO<sub>2</sub>.
- An enhanced reservoir numerical simulation model accounted for the property differences between H<sub>2</sub> and CO<sub>2</sub>.
- A detailed mechanistic analysis of interfacial tension, capillary force, relative permeability, density, and viscosity has been conducted for CO<sub>2</sub> as cushion gas.
- CO<sub>2</sub> can form a low-mobility barrier between water and hydrogen, offering significant potential as a cushion gas for UHS.

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### ABSTRACT

The unique properties between hydrogen and water, such as high interfacial tension and capillary force, pose a significant risk of water intrusion in large-scale Underground Hydrogen Storage (UHS). With the utilization of the Pore Network Modeling (PNM) and reservoir numerical simulation methods, this study investigates the mechanisms and implications of using CO<sub>2</sub> as cushion gas in UHS to promote efficient injection and production, with high recovery factors and low volumes of water production. Under a realistic geological condition of the Yakela gas reservoir, serving as a geological reference, the PNM indicates a considerable decrease in capillary force, and an appreciable increase in relative permeability after injection of CO<sub>2</sub> cushion gas in UHS. Furthermore, a reservoir numerical mechanistic model shows that the CO<sub>2</sub> cushion gas established a special protection zone at the leading edge of the hydrogen storage zone, characterized by low interfacial tension, high viscosity, and density. In a realistic model application in the Yakela gas reservoir, the use of 30 % CO<sub>2</sub> as cushion gas leads to a significant reduction in water cut, dropping from 28 % to 8 %. Additionally, the period of stable production is extended to 5.5 months, leaving only 5.4 % of the hydrogen unrecovered following five cycles. This study highlights the significant potential of CO<sub>2</sub> as a cushion gas in UHS, which not only enhances the recovery factor but also provides a valuable technical reference for cushion gas selection in real-world UHS projects.

**Abbreviations:** b<sub>i</sub>, Covolume parameters for the i-th component; f<sub>g,i</sub>, Fugacity of the i-th component in the gas phase; f<sub>l,i</sub>, Fugacity of the i-th component in the liquid phase; g<sub>0</sub>, Gravitational acceleration, m/s<sup>2</sup>; F, Geometrical size factor; g, Flow conductance; k, Rock permeability, mD; k<sub>r</sub>, Relative permeability; K<sub>v</sub>, Viscosity correlation factor; L<sub>i,j</sub>, Distance between pores, m; m<sub>i</sub>, Component-specific factor; M, Molar weight, kg/mol; p, Pressure bar; p<sub>c</sub>, Capillary force, bar; p<sub>ci</sub>, Critical pressure, bar; p<sub>hw</sub>, Non-wetting phase pressure, bar; p<sub>w</sub>, Wetting phase pressure, bar; Q, Volumetric flow rate, m<sup>3</sup>/s; R, Pore radius, m; S<sub>g</sub>, Gas saturation, %; S<sub>l</sub>, Liquid saturation, %; S<sub>w</sub>, Water saturation, %; T<sub>ci</sub>, Absolute critical temperature, °C; T<sub>x</sub>, Modified temperature term; u<sub>j</sub>, Darcy velocity, m/s; V, Molar volume, m<sup>3</sup>/mol; x<sub>i</sub>, Mole fraction in the liquid; x<sub>v</sub>, Mole fraction in the gas phase; y<sub>i</sub>, Viscosity exponent; α<sub>1</sub> and β<sub>1</sub>, Empirical coefficient; (αα)<sub>i</sub>, Dimensional attraction parameter; (αα)<sub>m</sub>, Attraction parameter; γ, Time-related parameter; δ<sub>ij</sub>, Binary interaction coefficient; ξ<sub>g</sub>, Molar density of gas phase, mol/m<sup>3</sup>; ξ<sub>l</sub>, Molar density of liquid phase, mol/m<sup>3</sup>; ξ<sub>w</sub>, Molar density of water phase, mol/m<sup>3</sup>; θ, Contact angle between gas and rock; μ, Viscosity, cP; ρ, Mass density, kg/m<sup>3</sup>; τ, Interfacial tension between water and gas, mN/m; φ, Rock porosity, %; ω<sub>i</sub>, Pitzer's acentric factor.

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## 1. Introduction

In response to climate change, 196 countries and organizations have joined the Paris Agreement, aiming to circumvent hazardous climate change by confining global warming to significantly below 2 °C and striving to limit it to 1.5 °C [1,2]. Since a H<sub>2</sub> energy chain produces little or no CO<sub>2</sub> emissions in its production process, the green hydrogen (electrolysis), blue hydrogen (in combination with carbon capture and storage), turquoise hydrogen (pyrolysis), and purple hydrogen (nuclear power) have been widely regarded as ideal fuels of the future, and the H<sub>2</sub> economy is expected to have a broad and promising future [3,4]. A future hydrogen energy chain is depicted in Fig. 1. Renewables like wind and solar power are utilized to generate electricity for powering water electrolysis in large-scale hydrogen production facilities [5]. This hydrogen is directly injected into subsurface for Underground Hydrogen Storage (UHS) and then distributed to various downstream consumers such as households, factories, automobiles, and even ships [6]. Given that a hydrogen production rate in UHS can be exceptionally high, it is capable of furnishing energy at peak demand times. In summary, this hydrogen energy chain ideally operates with minimal environmental impact, particularly with hydrogen production methods that result in limited or even zero CO<sub>2</sub> emissions, highlighting its potential in promoting a sustainable future [7].

Although the promising prospect of hydrogen as a sustainable energy source for the future, the key factor for its large-scale implementation remain ensuring a stable energy supply [9]. Since the market demand for energy varies seasonally, and plants generally aim to maintain continuous production to ensure cost-effective operation [10]. For example, the winter often represent a peak for energy demand, and summer is typically an off-peak season. However, continuous production at the plant is preferred to reduce electricity production costs by up to 17.5 % [10]. Overall, the UHS technology can play a significant role in the future hydrogen market by storing excess hydrogen in the summer and supporting the rapid demand in the winter, thereby achieving energy demand peak-shifting to meet market requirements [11].

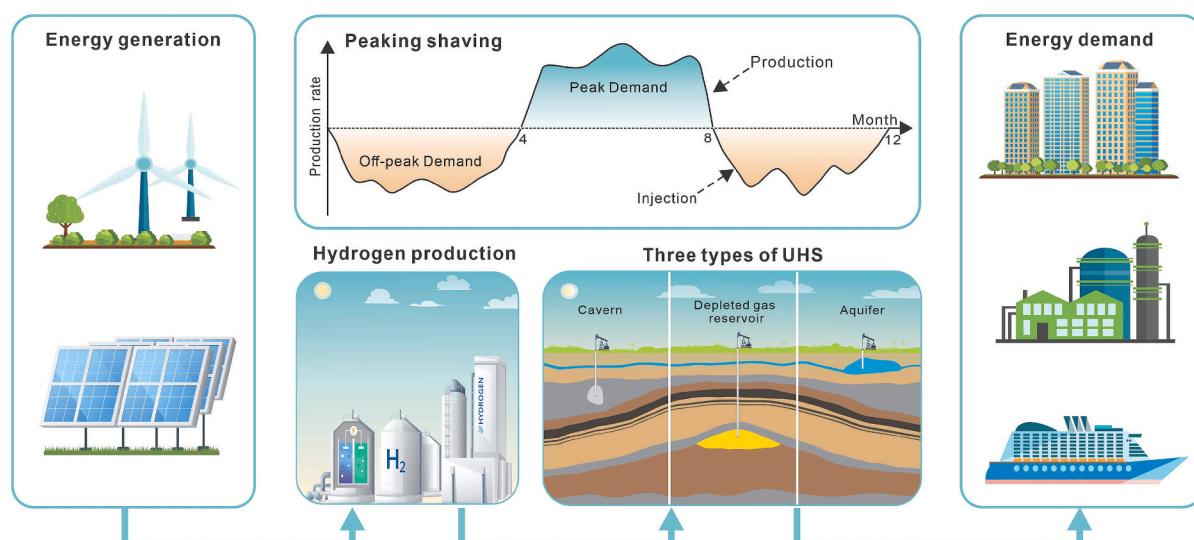
Typically, three types of UHS facilities prevail: depleted gas reservoirs, salt caverns and aquifers, as shown in Table 1. For the salt cavern storage type, fresh water is injected to dissolve the solid salt and form a cavern. This process takes a long time, typically lasting 2 to 5 years. Additionally, the volume of salt caverns is usually limited, depending on the stability of the salt formation, with each cavern generally ranging from one hundred thousand to one million cubic meters [12–14]. As for the aquifer storage type, the storage capacity can be much higher than

that of salt caverns, generally reaching up to billions of cubic meters. For example, the Stenlille aquifer gas storage in Denmark can hold three billion cubic meters [15]. However, aquifer storage is seldom used for underground storage because key parameters such as the seal integrity of the cap rock, the active pressure of faults, and the effective gas storage boundary are all filled with uncertainties, making the completion of such projects highly challenging [16,17].

As for the depleted gas reservoir storage type, there are several advantages, such as high permeability and a well-defined understanding of a geological structure after decades of natural gas production. Furthermore, recent studies report that the gas reservoir's cap rock has strong sealing ability for hydrogen, as hydrogen has much higher interfacial tension than natural gas, resulting in higher capillary pressure [18]. Moreover, recent molecular simulation results show that a water film can be formed between hydrogen and the cap rock, further preventing hydrogen leakage [19]. These studies suggest that if the cap rock can

**Table 1**  
Selected global planned large-scale UHS facilities [20].

Type	Project name	Country	Project start year	Working storage (GWh)	Status
Depleted gas reservoir	CO <sub>2</sub> CRC H <sub>2</sub> storage	Australia	mid-2020s	–	CS
	Dolni dunajovice	Czech	–	–	CS
	Rehden	Germany	–	10,725	CS
	Aquamarine	Hungary	2025	–	UC
	Green hydrogen @ Kinsale	Ireland	2030s	3000	FS
	Storage hub italy	Italy	–	–	CS
Cavern	Humber hydrogen storage	United Kingdom	2028	320	FS
	Green hydrogen hub	Denmark	2025	250	FS
	Jemgum storage	Germany	mid-2020s	250*	CS
Aquifer	H <sub>2</sub> Cast etzel	Germany	2022	230*	UC
	HyStock zuidwending	Netherlands	2027	165*	FID
	Energiepark bad Lauchstädt	Germany	2027	150	FS
	Lacq hydrogen	France	2030s	–	CS



**Fig. 1.** A hydrogen energy chain in the future [2,5,8].

seal natural gas, it can also effectively seal hydrogen. Additionally, since the vast porous space exists in the depleted gas reservoir, the storage capacity can be several times that of the salt cavern; for example, the Suqiao UGS storage capacity can reach approximately 4.6 billion cubic meters, and the Hutubi UHS in China has a capacity of over 11.7 billion cubic meters [12].

where “\*” indicates the capacity per cavern, acknowledging that more than one cavern may eventually be built. UC = Under Construction. FID = Final Investment Decision. FS = Feasibility Study. CS = Concept Stage.

Compared to the development of Underground natural Gas Storage (UGS), UHS systems in depleted gas reservoirs consistently face challenges, such as, reduced mobility and prevalent water intrusion [21–23]. In contrast to natural gas, significant interfacial tension exists between hydrogen and water. In addition, the difference in contact angles between hydrogen and natural gas is minimal, resulting in hydrogen exhibiting greater capillary forces with water in porous structures compared to natural gas [24,25]. This variation consequently contributes to enhanced flow resistance and reduced relative permeability. In addition, during the production cycle of UHS, the increased capillary force with hydrogen enhances the pressure difference at gas-water interfaces, leading to water encroachment and infiltration into the hydrogen storage zone. Consequently, since the water phase generally serves as the wetting phase, this phenomenon tends to obstruct hydrogen flow channels and cause a water-lock challenge within the well [26]. As a result, roughly 5 % to 50 % of the injected gas can become trapped in geological formations [27]. Therefore, large-scale hydrogen storage in depleted gas reservoirs necessitates the exploration of an efficient cushion gas [28]. The cushion gas should be injected to establish an isolation zone between the aquifer and the hydrogen storage zone, effectively reducing water intrusion. For this purpose, the cushion gas should possess low mobility, such as higher density and viscosity compared to hydrogen, to form an effective barrier and reduce the risk of water encroachment into the core storage area.

Since Carbon Capture, Utilization, and Storage (CCUS) is widely regarded as an important tool for achieving global climate goals, several CO<sub>2</sub> capture projects from air or flue gas have been developed in recent years [29]. Employing this captured CO<sub>2</sub> as a cushion gas in UHS could serve as an effective approach for CO<sub>2</sub> utilization and storage [30]. This strategy can play a key role in helping curb greenhouse gas emissions and combat global climate change. Moreover, recent research has explored the feasibility of using CO<sub>2</sub> as a cushion gas in UHS. Some studies have concluded that CO<sub>2</sub> does not chemically react with hydrogen in gas reservoirs, primarily due to the absence of necessary conditions, such as the lack of a catalyst and high temperature above 200 °C [31]. In general, these conditions are difficult to meet within reservoirs, which suggests that the potential of CO<sub>2</sub> as a cushion gas is worth further investigation.

Several studies have analyzed the impact of CO<sub>2</sub> as a cushion gas in UHS facilities [32,33]. For instance, considering the filtering effects of CO<sub>2</sub> solubility, it has been shown that the purity of H<sub>2</sub> production is strongly influenced by the hydrodynamic interactions between H<sub>2</sub> and CO<sub>2</sub> [34,35]. Meanwhile, studies suggest that using CO<sub>2</sub> as a cushion gas can increase the average reservoir pressure. Since CO<sub>2</sub> has a higher molecular weight compared to H<sub>2</sub>, it results in a larger density contrast, which intensifies the effects of gravity segregation. This causes CO<sub>2</sub> to become more concentrated in the upper layers of the reservoir [32]. Some research indicates that the injection of cushion gas into depleted gas reservoirs could help displace pre-existing water and methane, particularly in watered-out wells during the gas reservoir production. Furthermore, the introduction of additional gas phases enhances the expansibility of reservoir gas and liquids during production, consequently improving H<sub>2</sub> recovery factor in UHS [36].

In recent years, there have also been notable developments in CO<sub>2</sub> injection from carbon capture and storage projects due to the rapid development of these projects. For example, Andersen and Nilsen

developed a coupled model considering thermal effects, addressing the temperature changes after CO<sub>2</sub> injection and their impact [37]. Kumar et al. developed a model for CO<sub>2</sub> storage in deep saline aquifers, and analyzed the impact of formation parameter changes on CO<sub>2</sub> storage stability [38]. Li et al. analyzed model uncertainty in large-scale CO<sub>2</sub> storage simulations, evaluating the influence of conceptual model uncertainty on model predictions based on boundary conditions [39]. Their results clarified the interactions between fluid driving forces, heterogeneity resolution, and boundary conditions in CO<sub>2</sub> storage models.

In summary, based on previous modeling efforts with CO<sub>2</sub>, some limitations still persist in current research regarding the use of CO<sub>2</sub> as a cushion gas in UHS:

(1) Current numerical simulations generally proceed without considering the differences in capillary forces and relative permeability between H<sub>2</sub> and CO<sub>2</sub> [32,33,40]. Applying the same curves for both gases introduces uncertainties in evaluating the benefits of CO<sub>2</sub> as a cushion gas, as a 10 % variation can lead to an 18.2 % error in the results, as shown in Fig. 2.

(2) The mechanisms of CO<sub>2</sub> as a cushion gas have not been fully understood. Further research is needed to comprehensively analyze the impact of CO<sub>2</sub> on reservoir rock and formation water in UHS.

(3) There is a lack of real-world UHS pilot or demonstration projects, leaving actual performance in real-world scenarios unverified. This lack of data hinders decision-making in real-world UHS applications.

In this study, we aim to address the uncertainties by exploring in detail the feasibility of CO<sub>2</sub> as a cushion gas within large-scale UHS facilities. The structure of this paper is as follows: Section 2 introduces the details of the PNM method, which is used to determine the parameters of CO<sub>2</sub> and H<sub>2</sub>, as well as the numerical simulation to calculate the cushion gas flow process. Section 3 introduces the geological conditions of the study area for this research; Section 4 provides a detailed mechanistic analysis of the key parameters which influence the distribution and flow process. Subsequently, a real-case gas field, the Yakela gas reservoir, is modeled with an analysis of the effects of CO<sub>2</sub> in a real inhomogeneous reservoir. Section 5 provides a summary of this study.

## 2. Methodology

This study employs two approaches, namely pore network modeling

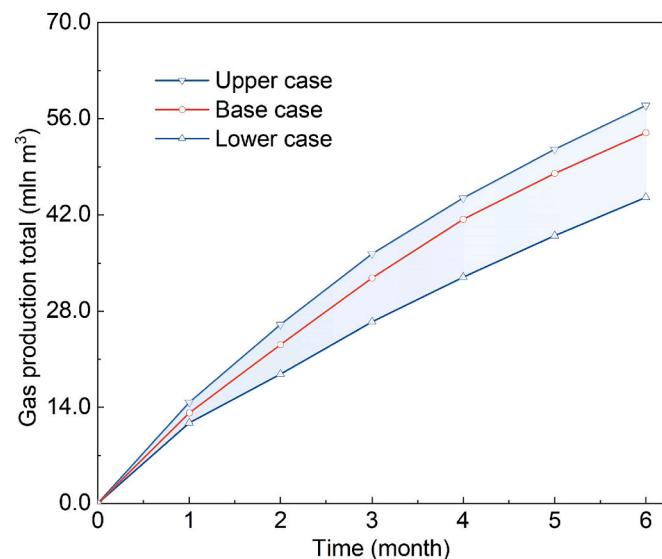


Fig. 2. The UHS simulation model showing total gas production with variations in capillary forces and relative permeability. The upper case scenario represents a 10 % increase compared to the base case, while the lower case scenario represents a 10 % decrease from the base case.

and numerical simulation, to show the mechanism and effectiveness of applying CO<sub>2</sub> as a cushion gas in UHS. The PNM is used to simulate the changes in capillary forces and relative permeabilities of CO<sub>2</sub> and H<sub>2</sub>, as this method accounts for the differences in gas properties. Moreover, since the simulations are conducted within the same digital core sample, the results for CO<sub>2</sub> and H<sub>2</sub> provide a basis for lateral comparison. Utilizing the results of capillary force and relative permeability from the PNM, together with Yakela gas reservoir's geological data, the numerical simulation is then performed to simulate the hydrogen storage process with CO<sub>2</sub> as cushion gas.

### 2.1. Pore network model

Since there are significant differences in gas flow ability across different rock cores, it is necessary to conduct tests on the same core sample to compare the flow behavior of H<sub>2</sub> and CO<sub>2</sub>. However, as the highly explosive property of H<sub>2</sub> requires a specialized experimental apparatus for displacement experiments, it is challenging to measure hydrogen's flow parameters in the laboratory. Additionally, comparative data for tests on the same core sample for both H<sub>2</sub> and CO<sub>2</sub> are rarely found. Hence, this study utilizes the PNM approach to simulate the transport process and to calculate the relative permeability and capillary forces of H<sub>2</sub> and CO<sub>2</sub>, respectively [41].

The Hagen-Poiseuille equation is employed in the pore network modeling to compute the relationship between pressure and flow rate [42]:

$$Q = \frac{10^8 \pi R_{i-j}^4 (p_i - p_j)}{8\mu L_{i-j}} \quad (1)$$

where Q is the volumetric flow rate [m<sup>3</sup>/s]; R is the pore radius [m]; p<sub>i</sub> and p<sub>j</sub> are the pressure of pores i and j [bar]; u is the viscosity [cP]; L<sub>i-j</sub> is the distance between pores i and j [m].

Hydraulic conductance g refers to the ability of fluid to flow through the PNM model, as defined in Eq. (2). The dynamic viscosity is represented by  $\mu$ . The size factor F combines the geometrical characteristics of pore radius R and throat length L and is utilized to describe the model's geometrical characteristics:

$$g = \frac{10^3 F}{\mu} = \frac{10^3 \pi R_{i-j}^4}{8\mu L_{i-j}} \quad (2)$$

The total conductance of the pore-throat-pore system can be calculated by summing the values of three flow resistances in series: pore i

(the upstream pore), throat k (the connecting conduit between the two pores), and pore j (the downstream pore). The volumetric flow rate Q is calculated as follows:

$$Q = 10^8 \left( \frac{\mu}{F_i} + \frac{\mu}{F_k} + \frac{\mu}{F_j} \right)^{-1} (p_i - p_j) \quad (3)$$

In the pore network modeling, the water phase is considered as the wetting phase, while the gas phase, including H<sub>2</sub> and CO<sub>2</sub>, is the non-wetting phase. The relationship between the capillary forces P<sub>c</sub> of the wetting and non-wetting phases is calculated using:

$$p_c = p_{nw} - p_w \quad (4)$$

where p<sub>c</sub>, p<sub>nw</sub>, and p<sub>w</sub> are the capillary force, non-wetting and wetting phase pressure, respectively [bar].

**Fig. 3** depicts the established pore network model for this study. The model includes 3216 effective pores with 1169 effective throats. To replicate the properties of the Yakela gas reservoir, the permeability and porosity of the model were calibrated to reflect the reservoir's average values, namely 35.8 mD for permeability and 13.4 % for porosity.

### 2.2. Numerical simulation

#### 2.2.1. Component model

The component model is based on three fundamental governing equations: mass conservation for individual components, Darcy's law, and the Equation of State (EOS). The mass conservation equations of water and hydrocarbon components can be expressed as Eq. (5) and Eq. (6) [43–45]:

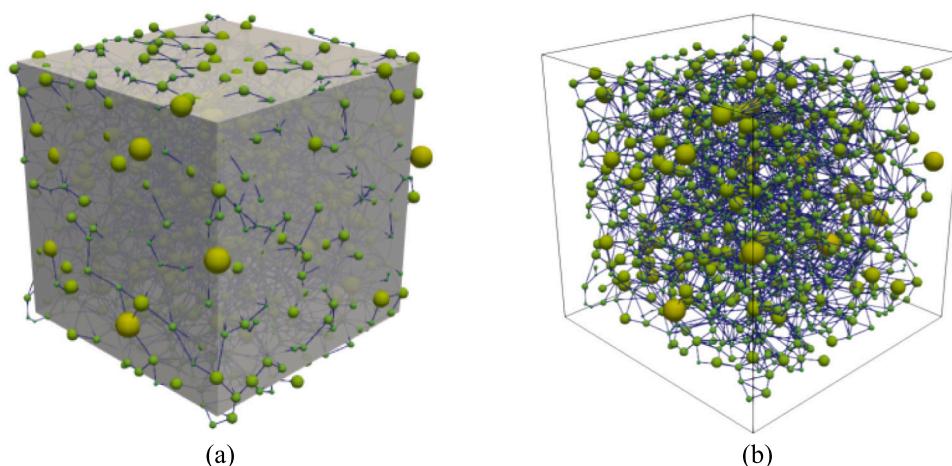
$$-\nabla \cdot (\xi_w u_w) = \frac{\partial}{\partial t} (\phi s_w \xi_w) + Q_w \quad (5)$$

$$-\nabla \cdot (x_i \xi_1 u_1 + y_i \xi_g u_g) = \frac{\partial}{\partial t} (\phi (x_i s_1 \xi_1 + y_i s_g \xi_g)) + Q_i \quad (6)$$

The Darcy's law provides the velocity of each phase [43]:

$$u_j = -\frac{10^{-7} k k_v}{\mu_j} \cdot [\nabla p_j - \rho_j g_o \nabla Z] \quad (7)$$

The equal fugacity between liquid and vapor phases is a fundamental principle in phase equilibrium thermodynamics. This assumption accounts for deviations from ideal behavior in real gases and liquids, making it more accurate than simply using pressure. According to this principle, for a given component, the fugacity in the vapor phase must



**Fig. 3.** Pore network model structure, where green spheres represent the pores of different sizes, with 3216 effective pores ranging from 4.3 μm to 471.6 μm. The blue cylinders represent the throats connecting the pores, with a total of 1169 throats ranging from 1.2 μm to 48.6 μm. The model permeability is 35.8 mD and the porosity is 13.4 %. (a) A model showing the solid in grey to display the model's shape. (b) A model with the solid filtered out to show the detailed pore and throat connection relationships. (For interpretation of the references to colour in this figure legend, the reader is referred to the web version of this article.)

be equal to the fugacity in the liquid phase [43]:

$$f_{i,l}(p, T, x_1, x_2, \dots, x_n) = f_{i,g}(p, T, y_1, y_2, \dots, y_n) \quad (8)$$

where the subscripts  $w$ ,  $l$  and  $g$  represent the water, liquid and gas phase, respectively; the subscripts  $i$  represent different components; the subscripts  $j$  signifies distinct phases;  $\xi$  represents molar density of each phase;  $u$  is the Darcy velocity [m/s];  $S_g$ ,  $S_l$ , and  $S_w$  is gas saturation, liquid saturation, and water saturation, respectively [dimensionless];  $\rho$  is the mass density [ $\text{kg}/\text{m}^3$ ];  $f_{i,l}$  and  $f_{i,g}$  is the fugacity of the  $i$ -th component in the liquid and gas phase, respectively [dimensionless];  $x_i$  and  $y_i$  respectively represent mole fraction of the  $i$ -th component in the liquid and gas phase [dimensionless];  $k$  is rock permeability [mD];  $k_r$  is relative permeability [dimensionless].

### 2.2.2. Fluid model

The EOS equation has seen significant advancements in recent years, such as in new mixtures, high-precision phase equilibrium predictions, and applications across different scales [46–48]. Despite these advancements, the Peng-Robinson (PR) EOS remains popular due to its simplicity, versatility, computational efficiency, and reasonable accuracy in predicting gas-liquid equilibria for hydrocarbons and other fluids, making it suitable for a wide range of industrial applications. The PR equation for multi-component hydrocarbon systems is as follows [49]:

$$P = \frac{(1.80T + 491.67)R}{14.5038(V - b_m)} - \frac{(aa)_m}{14.5038(V^2 + 2b_mV - b_m^2)} \quad (9)$$

The mixture parameters  $(aa)_m$  and  $b_m$  are calculated based on the properties of individual components, following the mixing rules outlined below [49]:

$$(aa)_m = \sum_i^{n_c} \sum_j^{n_c} c_i c_j \sqrt{(aa)_i (aa)_j} (1 - \delta_{ij}) \quad (10)$$

$$b_m = \sum_i^{n_c} c_i b_i \quad (11)$$

$(aa)_i$  represents the dimensional attraction parameter for the  $i$ -th component in the fluid mixture, while  $b_i$  denotes the dimensional co-volume parameter for the  $i$ -th component. These parameters can be determined using Eq. (12) to Eq. (14) [48]:

$$(aa)_i = 0.0315 \frac{R^2 [1.80T_{ci} + 491.67]^2}{p_{ci}} \left[ 1 + m_i \left( 1 - (1.80T_{ci} + 491.67)^{0.5} \right) \right]^2 \quad (12)$$

$$b_i = \frac{R(0.14T_{ci} + 38.2519)}{14.5038p_{ci}} \quad (13)$$

$$m_i = \begin{cases} 0.3746 + 1.5423\omega_i - 0.2699\omega_i^2 & (\omega_i \leq 0.49) \\ 0.3796 + 1.4851\omega_i - 0.1644\omega_i^2 + 0.017\omega_i^3 & (\omega_i > 0.49) \end{cases} \quad (14)$$

where  $V$  is the molar volume [ $\text{m}^3/\text{mol}$ ];  $\delta_{ij}$  is the binary interaction coefficient between the  $i$ -th and  $j$ -th components, and  $\delta_{ii} = 0$ ;  $T_{ci}$  is the absolute critical temperature of the  $i$ -th component [ $^\circ\text{C}$ ];  $p_{ci}$  is the critical pressure of the  $i$ -th component [bar];  $\omega_i$  is the Pitzer's acentric factor [dimensionless].

This study established two numerical models in accordance with the geological conditions of the Yakela gas reservoir. The detailed parameters are presented in Table 2. The mechanistic model (box model), as shown in Fig. 4(a), was developed to analyze the changes in key parameters following  $\text{CO}_2$  injection, including interfacial tension, density, and viscosity. Since this model is simple and homogeneous, it helps minimize interference from other factors, such as heterogeneities in permeability and, porosity, and an uneven distribution of water bodies.

The realistic model (geological model) accurately represents the gas cap structure, heterogeneity, water body characteristics, and well injection capacity, helping to simulate the actual flow behavior and effects of  $\text{CO}_2$  cushion gas, as shown in Fig. 4(b).

### 3. Study area

The Yakela gas reservoir (see Fig. 5) is located in the Tarim Basin, China. It covers an area of  $65 \text{ km}^2$ , including a hydrocarbon zone about  $22 \text{ km}$  in length and  $5 \text{ km}$  in width, covering approximately  $38 \text{ km}^2$  [50]. The reservoir's gas layer thickness is average  $31.9 \text{ m}$ , and the pressure drops from initial  $58.7 \text{ MPa}$  to  $42 \text{ MPa}$ . The rock fracture pressure is  $72 \text{ MPa}$ , which means there is a broad range of pressure fluctuation.

The reservoir rocks, primarily composed of fine-grained feldspathic lithic sandstone, with minor amounts of feldspar quartz sandstone and mudstone, showcase a primary porosity range from 11.5 % to 15.5 %, with a mean value of 13.4 %. The irreducible water saturation are about 20.4 %. With a capacity of more than 20 billion cubic meters (BCM), the recovery factor has reached 70 %. However, due to water encroachment, many gas wells have been forced to shut down. Additionally, the reservoir features moderate permeability, mainly within the 10.1–70.6 mD range, averaging 35.8 mD. The average transmissivity is 1575.2 mD·m [51]. In the stage of natural gas production, the single well could achieve a maximum daily natural gas production rate of  $0.6 \text{ mln m}^3/\text{d}$ . These attributes indicate significant potential for increased storage capacity and improved flow performance upon conversion to a UHS in the future.

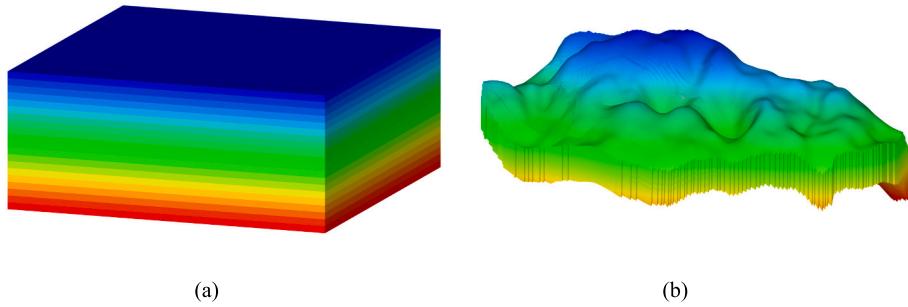
The Yakela reservoir comprises three gas layers: the upper ( $13 \text{ m}$ ), middle ( $11 \text{ m}$ ), and lower ( $20 \text{ m}$ ), separated by two main cap layers and a thin intermediate layer [51]. The upper and middle gas layers are completely sealed by a thick layer of reddish-brown mudstone interbedded with grayish-white siltstone, with a thickness ranging from  $107 \text{ m}$  to  $726 \text{ m}$ . However, the intermediate layer between the middle and lower gas layers is discontinuous, rendering the middle and lower gas layers interconnected. Dynamic production analysis indicates that the upper gas layer is sufficiently isolated from the below layers, operating as two distinct reservoirs.

Even though the Yakela gas reservoir is at a greater depth than the typical UHS depth, there are several advantages to select it as the UHS case study. For example, deep storage facilities offer a higher production rate due to its ability to operate at higher pressures. Additionally, exploring the feasibility of UHS in deep formations expands the potential storage zones for UHS facilities, helping to ensure a broader supply in the future hydrogen energy society.

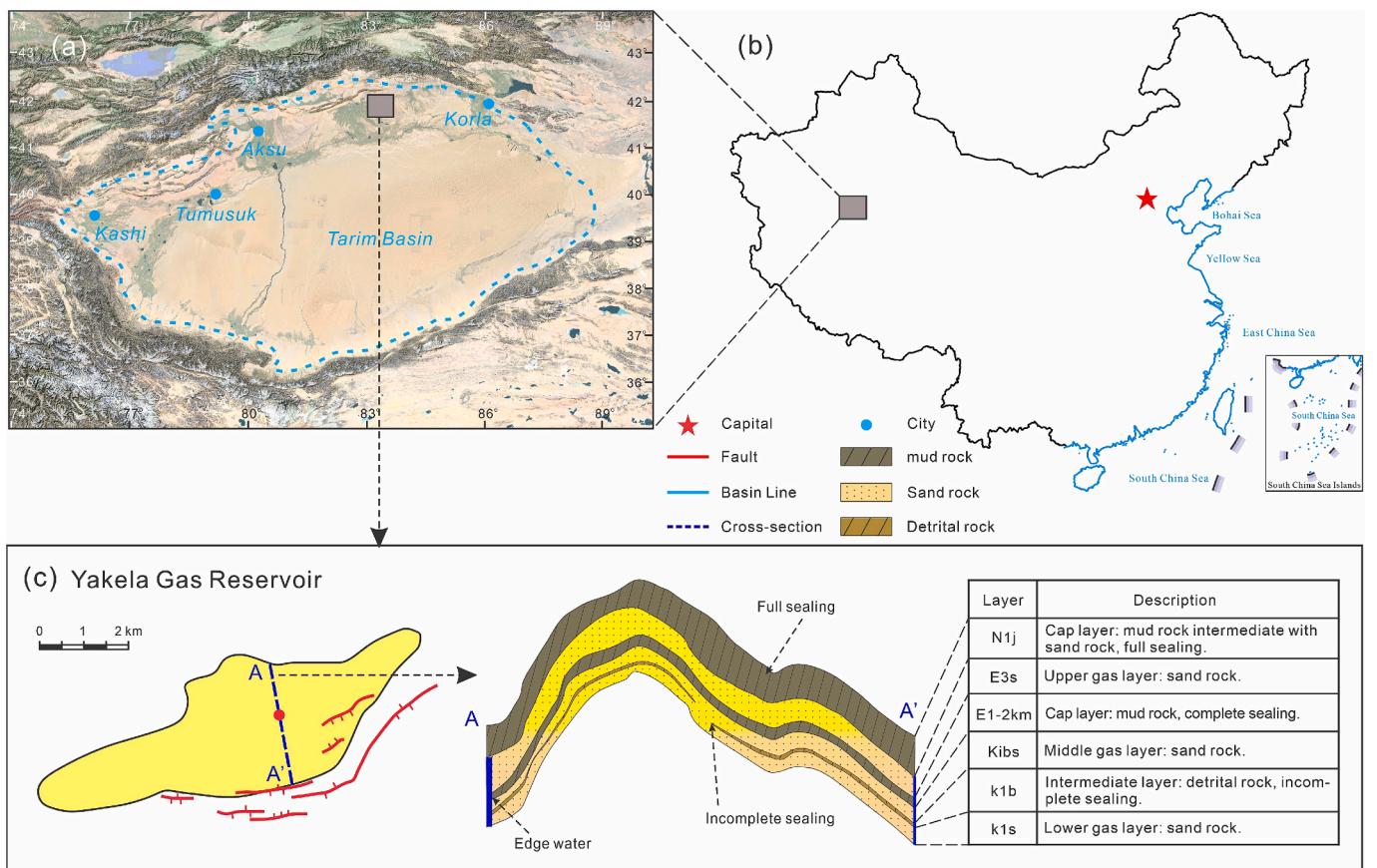
Based on the previous introduction, there are several advantages for the Yakela gas reservoir to be converted for UHS: its thick caprock

**Table 2**  
Basic parameters of two models.

Reservoir property	Value (min-max, mean)	Unit
Reservoir area	38.6	$\text{km}^2$
Depth	5200–5400	m
Initial pressure	587	bar
Thickness	17.0–46.0, 31.9	m
Initial reservoir temperature	134.1	$^\circ\text{C}$
Water saturation	20.4–82.1, 67.2	%
Porosity	11.5–15.5, 13.4	%
Permeability	10.1–70.6, 35.8	mD
Rock compressibility	$1.4 \times 10^{-6}$	$\text{bar}^{-1}$
Gridding size - I, J, K (Mechanistic model)	$10 \times 10 \times 0.2$	m
Total grid number (Mechanistic model)	$1.8 \times 10^4$	Dimensionless
Gridding size - I, J, K (Realistic model)	$25 \times 25 \times 1$	m
Total grid number (Realistic model)	$202 \times 10^4$	Dimensionless



**Fig. 4.** Numerical simulation models in this study. (a) Mechanistic model (box model). (b) Realistic model (geological model).



**Fig. 5.** Tarim Basin and Yakela Gas Reservoir. (a) Satellite imagery of the Tarim Basin, sourced from Google Maps; (b) Map of China, sourced from the Ministry of Natural Resources of the People's Republic of China; (c) Stratigraphic profile data of the Yakela Gas Reservoir [52,57].

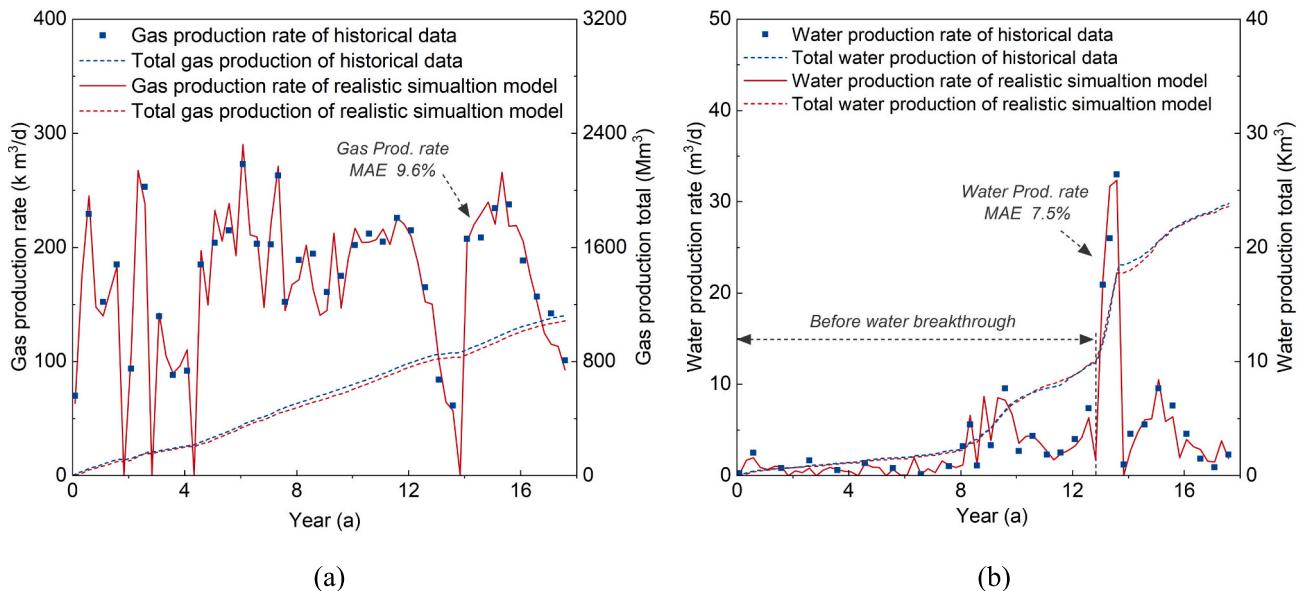
ensures good sealing performance for hydrogen, its relatively few faults reduce the risk of gas leakage through fault activation, and its highly homogeneous layer contributes to a uniform distribution of H<sub>2</sub> within the reservoir.

Significant water intrusion is the main challenge in the Yakela gas reservoir. As a result, the water cut in most wells exceeds 70 %, leading to the shutdown of production wells. It is therefore crucial to consider the impacts of water drive during the UHS phase. This study proposes the utilization of CO<sub>2</sub> as a cushion gas for hydrogen storage, with the objective of enhancing the operational efficiency of UHS.

#### 4. Results and analysis

#### 4.1. Model validation

To validate the model's effectiveness, this study conducted history matching using 18 years of production data from Well A in the Yakela gas reservoir, as shown in Fig. 6. The numerical simulation model achieved a Mean Absolute Error (MAE) of 9.6 % for gas production rates and 7.5 % for water production rates compared to historical data. Since numerical simulations with MAE below 10 % are generally considered representative of real conditions, these results indicate that the model can accurately simulate the reservoir flow behavior.



**Fig. 6.** Production history matching data of Well A. (a) The gas production rate and total production. (b) The water production rate and total production, where MAE refers to mean absolute error.

#### 4.2. Mechanistic analysis

The use of CO<sub>2</sub> as cushion gas introduces several effects on UHS performance, including the reduction of interfacial tension, decline of capillary forces, enhancement of relative permeability, and the generation of both high-density and high-viscosity isolation zones. These specific impacts were analyzed in detail through the following research.

##### 4.2.1. Interfacial tension reduction

Interfacial tension significantly influences gas-liquid interface distribution. Research has shown that elevated interfacial tension may yield higher capillary forces, which can initiate water fingering during gas-liquid interface displacement, thereby reducing H<sub>2</sub> recovery efficiency. The interfacial tension, which depends on the fluid's density difference and critical temperature, can be calculated using Eq. (15) to Eq. (17) [53].

$$\gamma^{1/4} = \frac{\alpha_1 \Delta \rho^{\beta_1}}{T_x^{0.3125}} \quad (15)$$

with

$$T_x = \frac{T}{185.78 \times (\Delta \rho)^{-0.569}} \quad (16)$$

where

$$\Delta \rho = |\rho_w - \rho_g| \quad (17)$$

The coefficients  $\alpha_1$  and  $\beta_1$  can be derived from Eq. (18) and Eq. (19).

$$\alpha_1 = \begin{cases} 2.2062 & (\Delta \rho \leq 0.2) \\ 2.9150 & (0.2 < \Delta \rho \leq 0.5) \\ 3.3858 & (0.5 < \Delta \rho \leq 0.75) \\ 3.3178 & (\Delta \rho > 0.75) \end{cases} \quad (18)$$

$$\beta_1 = \begin{cases} -0.94716 & (\Delta \rho \leq 0.2) \\ -0.76852 & (0.2 < \Delta \rho \leq 0.5) \\ -0.6290 & (0.5 < \Delta \rho \leq 0.75) \\ -0.6980 & (\Delta \rho > 0.75) \end{cases} \quad (19)$$

where  $\gamma$  is a time-related parameter;  $\rho$  is the mass density;  $\alpha_1$  and  $\beta_1$  are empirical coefficients determined from experimental data;  $T$  is the

temperature at the calculation point;  $T_x$  is a modified temperature term that takes into account the density difference between the two phases.

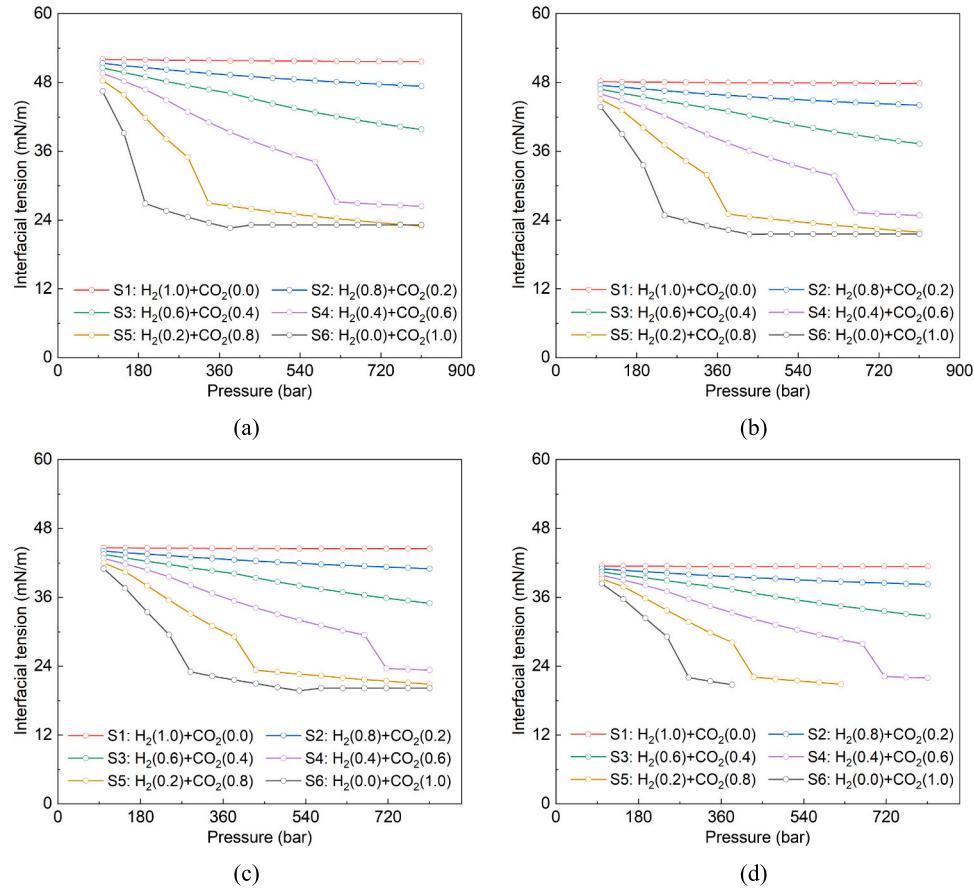
The interfacial tension variability between hydrogen and CO<sub>2</sub> with water across a temperature range of 87 °C to 150 °C for different mixture ratios are shown in Fig. 7. The figure shows a consistent decrease in the interfacial tension as temperature and pressure rise. However, the interfacial tension between hydrogen and water shows a negligible response to pressure changes. At 87 °C, a pressure increase from 100 to 800 bar results in only a 0.4 mN/m decrease in interfacial tension. In contrast, with the same pressure range, the interfacial tension between CO<sub>2</sub> and water significantly diminishes, resulting in a reduction of 23.3 mN/m. For a H<sub>2</sub> and CO<sub>2</sub> mixture, increasing the proportion of CO<sub>2</sub> leads to a significant decrease in interfacial tension. The results show that introducing CO<sub>2</sub> as a cushion gas in UHS reduces interfacial tension, thereby influencing the balanced distribution of gas and water.

The mechanistic model showing a hydrogen injection of 0.4 pore volumes (PV) with varying CO<sub>2</sub> proportions is depicted in Fig. 8. The first row illustrates a scenario without CO<sub>2</sub> injection. Where the hydrogen region with high interfacial tension directly interfaces with the other phase. The second to the fourth rows display hydrogen injection scenarios with a CO<sub>2</sub> cushion gas ranging from 15 % to 45 %. In these cases, a low interfacial tension isolation zone emerges ahead of the high hydrogen interfacial tension region, potentially reducing interfacial tension by up to 44.5 %. Due to the presence of water in the bottom layer, this low interfacial tension zone expands. Furthermore, the zone expands significantly as the number of injection cycles increases.

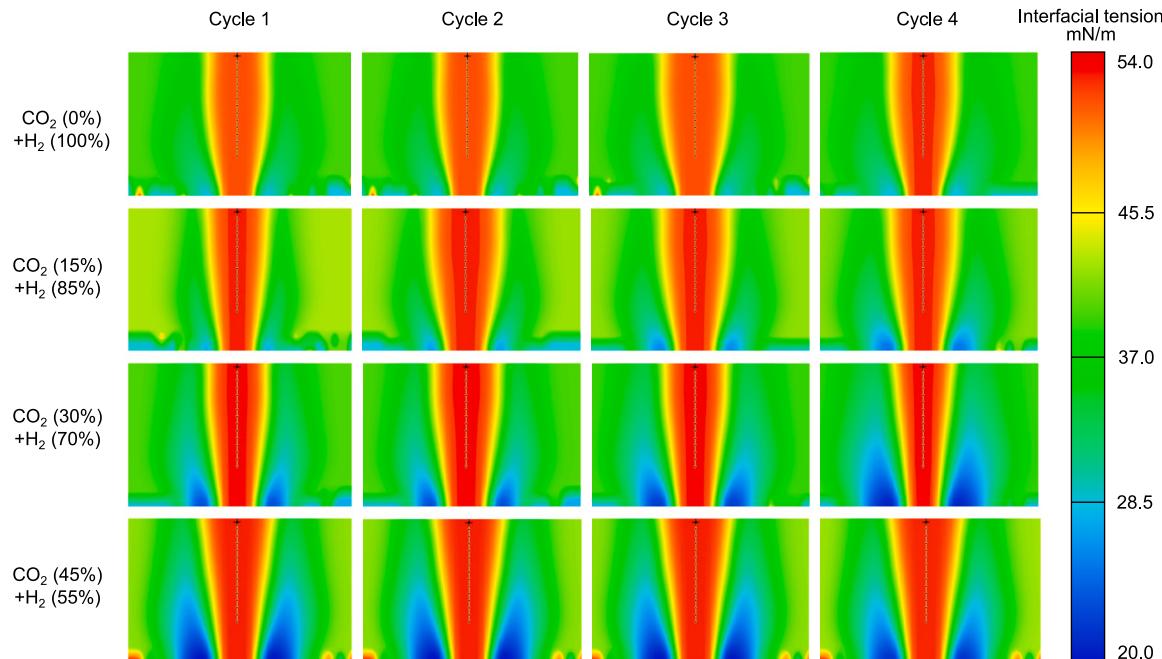
Since low interfacial tension contributes to stabilizing the gas-water interface, the low interfacial tension zone in the UHS helps reduce the viscous fingering phenomenon, especially during the H<sub>2</sub> production stage. As a result, this low interfacial tension zone promotes the stability of the hydrogen storage zone. As the Fig. 8 shows, when the CO<sub>2</sub> proportion exceeds 30 %, the low interfacial tension increases significantly. Therefore, from the perspective of interfacial tension, a CO<sub>2</sub> proportion around 30 % suffices.

##### 4.2.2. Capillary force decline

This study utilized a PNM to simulate the capillary forces of H<sub>2</sub> and CO<sub>2</sub> within a shared core sample. To reflect the actual conditions of the formation in the Yakela gas reservoir, the core sample's temperature, pressure, porosity, and permeability were adapted according to the Yakela gas reservoir parameters in Table 2. The capillary forces  $P_c$  can be



**Fig. 7.** Interfacial tension variability between hydrogen and  $\text{CO}_2$  with water for different mixture ratios. (a) Temperature at 87 °C. (b) Temperature at 107 °C. (c) Temperature at 128 °C. (d) Temperature at 150 °C.



**Fig. 8.** Interfacial tension of  $\text{H}_2$  injection with  $\text{CO}_2$  as cushion gas in mechanistic model.

obtained from Eq. (20):

$$p_c = \frac{2\tau \cos \theta}{r} \quad (20)$$

where  $\tau$  is the interfacial tension between water and gas [mN/m];  $\theta$  is the contact angle between gas and rock [dimensionless].

The capillary force distribution model for water displacement by  $H_2$  and  $CO_2$  at the point of completion is shown in Fig. 9. The properties of  $H_2$  and  $CO_2$  significantly influence the capillary force distribution within the rock core. Due to these properties, minimal overlap is observed between  $H_2$  and  $CO_2$ . At the displacement endpoint, the capillary force distribution for  $H_2$  across various pores ranges from 13 to 18 bar, while for  $CO_2$ , it ranges between 4 and 6 bar.

The entire capillary force curve in the PNM during displacement by  $H_2$  and  $CO_2$  is shown in Fig. 10. There are three stages for the gas invasion process. The first one is the initial entry stage, where the gas invades the largest pores. The initial entry pressure  $P_e$  is 2.3 bar and 0.8 bar for  $H_2$  and  $CO_2$  respectively. After that, the expansion stage is the invasion in the medium-sized pores, which occupy the majority of the pore space and result in a gradual change in capillary pressure. The last stage is the invasion in the micropores, resulting in a rapid increase in the capillary force. The maximum displacement pressure  $p_{max}$  is 18.1 bar and 6.6 bar for  $H_2$  and  $CO_2$ , respectively. Thus, incorporating  $CO_2$  as a cushion gas in UHS can significantly reduce capillary forces throughout the gas injection process. This reduction helps mitigate the water fingering phenomenon, prevents the formation of rapid water channels, and reduces the risk of water flooding in production wells.

#### 4.2.3. Relative permeability enhancement

In contrast to permeability, which is an intrinsic property of the rock, relative permeability is influenced by capillary force, viscosity, fluid density, and other fluid properties. A preliminary characterization of  $H_2$  and  $CO_2$  highlights that while hydrogen's lower viscosity promotes fluid flow, its higher capillary force may offset this mobility advantage. As a result, this study employs the PNM to distinguish the unique features of the relative permeability curves for  $H_2$  and  $CO_2$ . In this model, the flow rate, as shown by Eq. (21), plays a crucial role in the computation of relative permeability. The procedure begins by computing the absolute flow rate of a single-phase fluid traversing the core. Subsequently, the relative flow rate is calculated under gas-displacing-water conditions, and the ratio of these two values determines the relative permeability.

$$k_r = \frac{k_e}{k_{abs}} = \frac{Q_e}{Q_{abs}} = \frac{u_e}{u_{abs}} \quad (21)$$

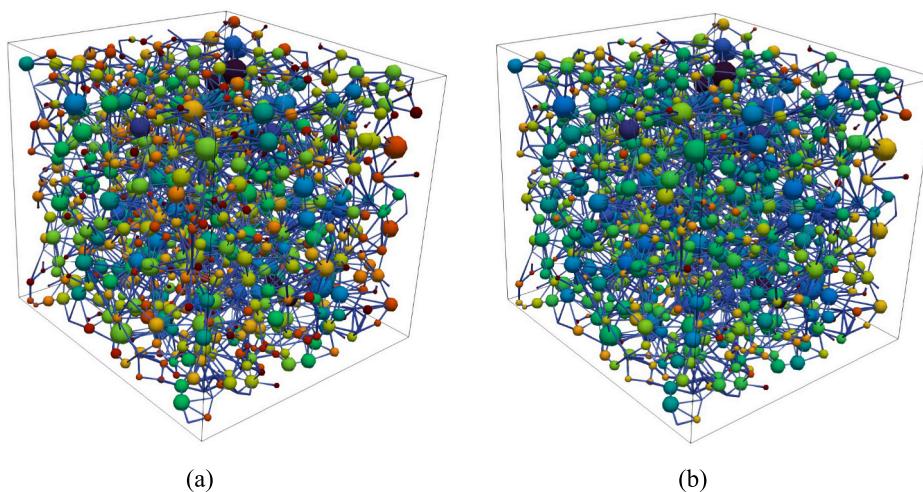


Fig. 9. 3D visualization of capillary forces under different displacing gases. (a)  $H_2$  displacing water model. (b)  $CO_2$  displacing water model.

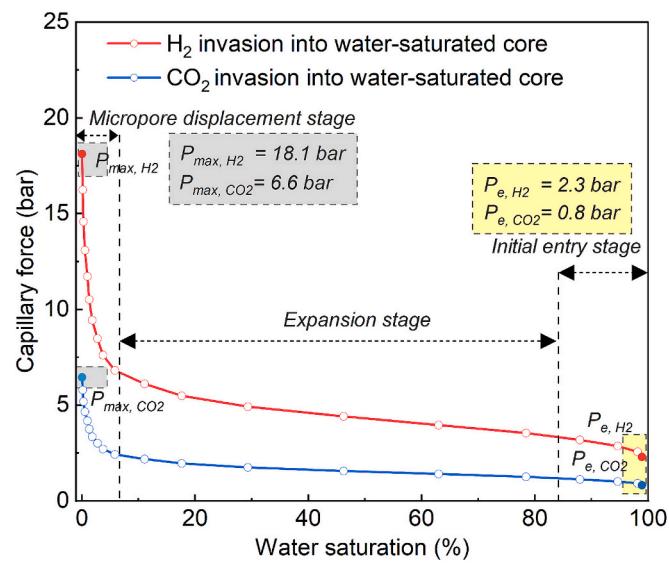


Fig. 10. Capillary force curves under different displacing gases.

where  $k$  is permeability,  $k_r$  is the relative permeability, and subscripts 'e' and 'abs' denote effective and absolute, respectively.

where  $k$  is permeability;  $k_r$  is relative permeability; the subscripts 'e' and 'abs' represent 'effect' and 'absolute', respectively.

The entire displacement process, involving varying relative velocities of  $H_2$  and  $CO_2$ , is shown in Fig. 11. From the figure, the results show a significant difference in relative velocity between  $H_2$  and  $CO_2$  in most of the pores, with only a small number of highly connected pores consistently maintaining high relative velocity after the displacement begins. Moreover,  $H_2$  consistently exhibits lower flow capacity than  $CO_2$  across different displacement stages. This indicates that  $CO_2$  shows higher permeability and mobility in UHS reservoirs. The main difference between  $H_2$  and  $CO_2$  lies in their flow behavior within small pores. As a result,  $CO_2$  can migrate through pores of varying sizes and connectivity more effectively.

The relative permeability curves of  $H_2$  and  $CO_2$  for the entire displacement process are shown in Fig. 12. It can be observed that hydrogen's relative permeability is significantly lower than that of  $CO_2$ , as gas velocity is influenced by viscosity and pressure gradient according to Darcy's law. Although  $H_2$  has a much lower viscosity than  $CO_2$ , which is advantageous for flow in the reservoir, the relative permeability test

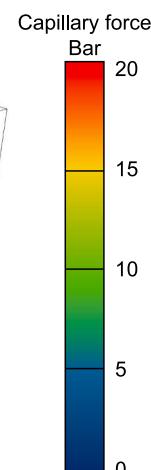
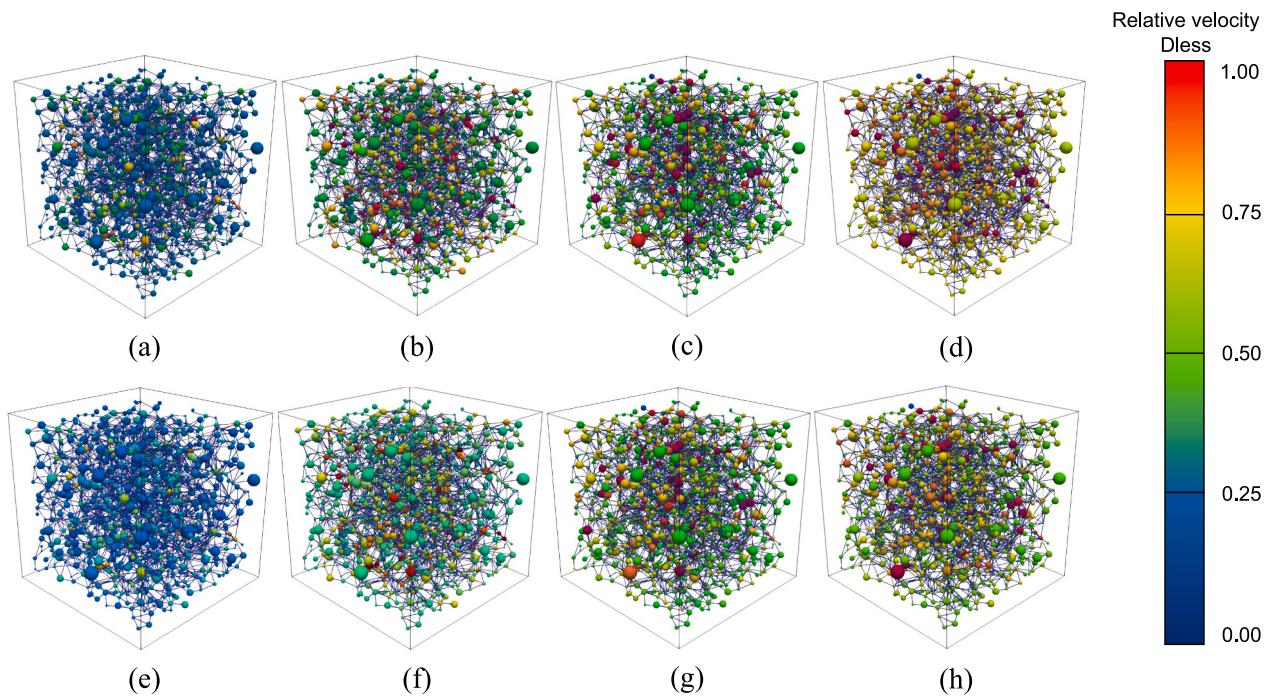
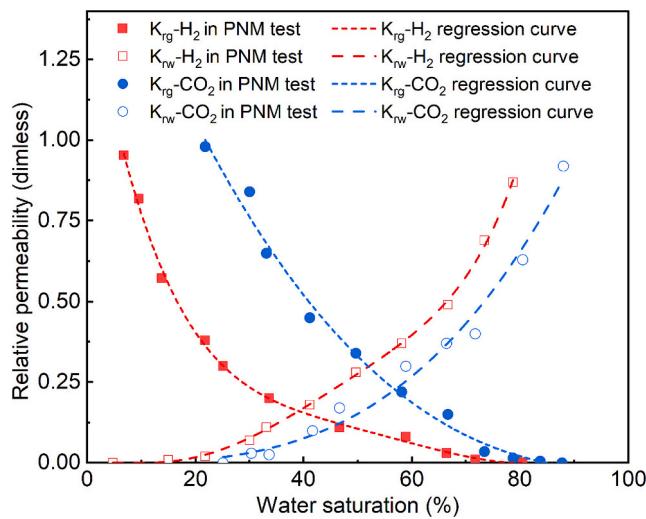


Fig. 12. Relative permeability curves of  $H_2$  and  $CO_2$  for the entire displacement process.



**Fig. 11.** Relative velocities of  $\text{H}_2$  and  $\text{CO}_2$  under various saturations. (a)-(d) depict the relative velocity of  $\text{CO}_2$  at saturations of 20 %, 40 %, 60 %, and 80 %, respectively; (e)-(h) represent the relative velocity of  $\text{H}_2$  at the same saturations. Where dless means dimensionless.

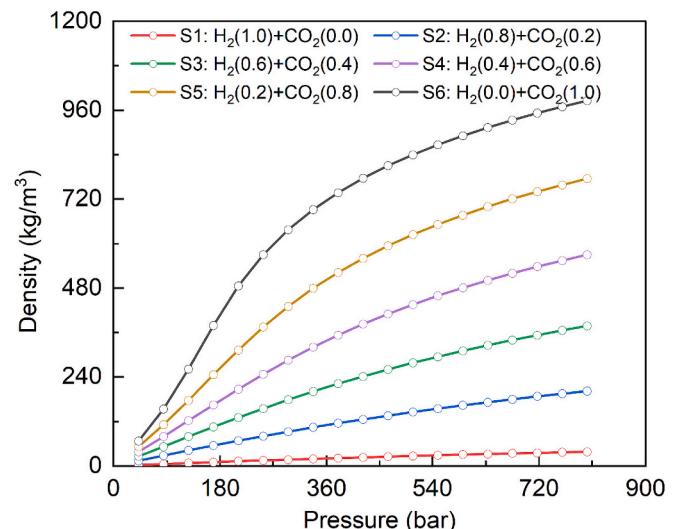


**Fig. 12.** Relative permeability curves under different displacing gases.

results in Fig. 12 indicate that this advantage is counteracted by capillary forces, resulting in the relative permeability of  $\text{H}_2$  being relatively lower. Furthermore, the flow of  $\text{H}_2$  gas exhibits distinct stages: it is slow at water saturations above 30 %, below which the flow capacity increases rapidly as water saturation decreases.

#### 4.2.4. High-density isolation zone generation

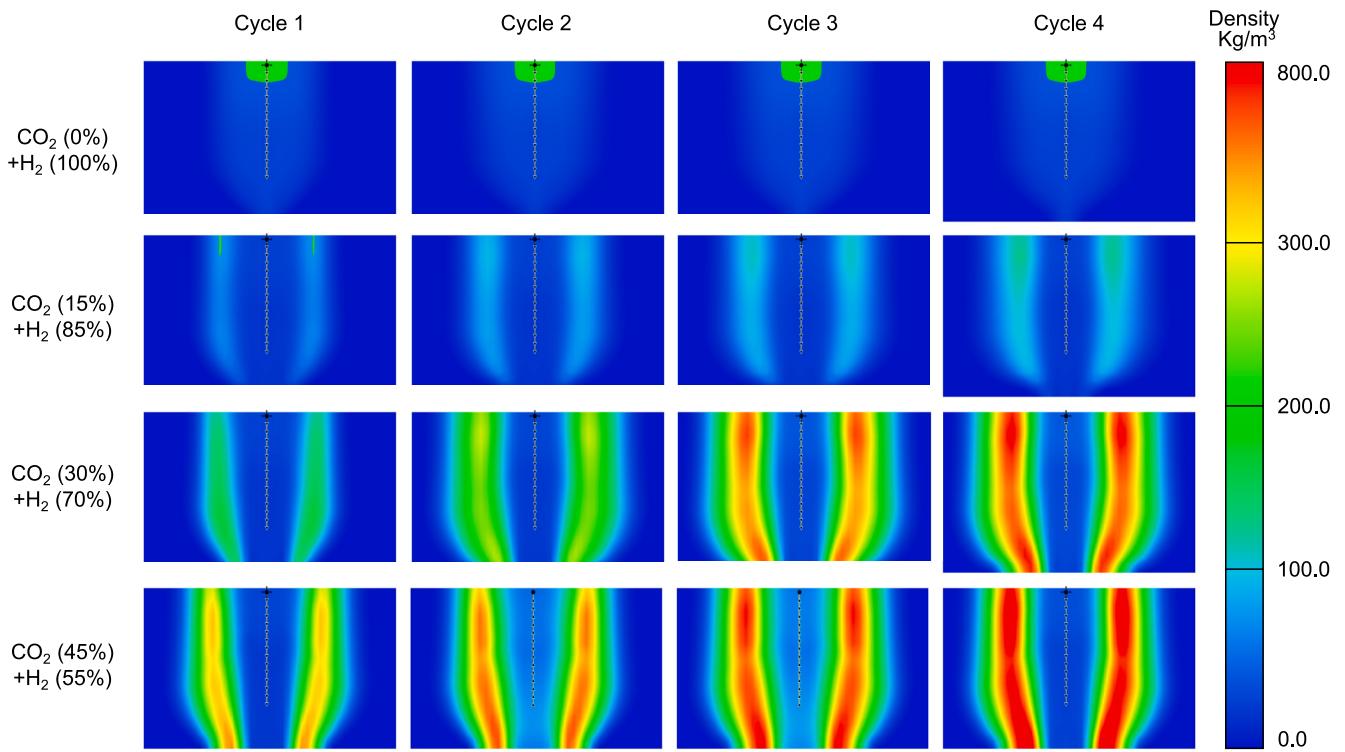
Since density plays a crucial role in the distribution of mixed fluids, and there is a significant difference in the densities between natural gas,  $\text{CO}_2$ , and  $\text{H}_2$ . As a result, the distribution pattern of mixed gases after  $\text{CO}_2$  been injected in UHS should be studied. The relationship between density and pressure for  $\text{H}_2$  and  $\text{CO}_2$  at various mixing ratios is shown in Fig. 13. The density of hydrogen displays relative stability with a modest increase from 26 to 38  $\text{kg}/\text{m}^3$  as pressure increases from 50 to 800 bar. In contrast, the density of  $\text{CO}_2$  exhibits a significant increase, soaring



**Fig. 13.** Density curves for  $\text{H}_2$  and  $\text{CO}_2$  at varying mixing ratios as a function of pressure.

from 67 to 985  $\text{kg}/\text{m}^3$ . A similar pattern is observed in the mixed hydrogen and  $\text{CO}_2$  gas, where the density gradually increases to values within the range of those for pure  $\text{CO}_2$  as the  $\text{CO}_2$  mixing ratio increases.

Water intrusion can significantly influence the stable operation of the hydrogen storage facility. The injection of  $\text{CO}_2$  as a cushion gas is beneficial in forming a isolation zone at the outer boundary of the hydrogen zone, thereby reduce the influence of bottom water on the UHS stability. Fig. 14 illustrates the density distribution in the box model using different proportions of  $\text{CO}_2$ , ranging from 0 to 45 %, as the cushion gas. As the injection ratio of  $\text{CO}_2$  increases, a clearly delineated high-density isolation zone develops in the leading edge of the hydrogen storage area. This isolation zone becomes more pronounced with increasing  $\text{CO}_2$  injection ratios and with each additional cycle. When the proportion of  $\text{CO}_2$  reaches 30 %, an zone nearly approaching the



**Fig. 14.** Density of hydrogen with CO<sub>2</sub> as cushion gas in mechanistic model.

maximum density of pure CO<sub>2</sub> under these pressure and temperature conditions can be generated, which provides significant isolation between H<sub>2</sub> and water.

#### 4.2.5. High-viscosity isolation zone formation

Just as Darcy equation given in Eq. (7), viscosity plays a crucial role in the flow process for UHS. Eq. (22) to Eq. (25) show the gas viscosity can be calculated with Lee-Gonzalez-Eakin method [54,55].

$$\mu_g = 1.10^{-4} k_v \text{EXP}\left(x_v \left(\frac{\rho_g}{62.4}\right)^{y_v}\right) \quad (22)$$

where

$$k_v = \frac{(9.4 + 0.02MW_g)T^{1.5}}{209 + 19MW_g + T} \quad (23)$$

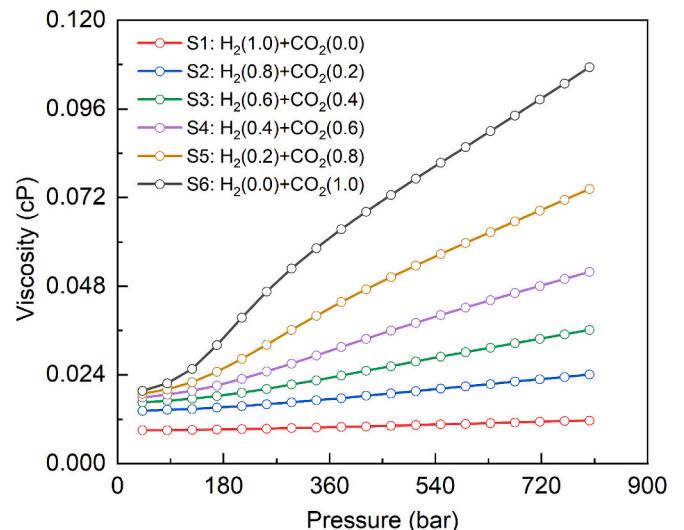
$$y_v = 2.4 - 0.2x_v \quad (24)$$

$$x_v = 3.5 + \frac{986}{T} + 0.01MW_g \quad (25)$$

where  $K_v$  is a viscosity correlation factor;  $x_v$  is a viscosity adjustment factor;  $y_v$  is a viscosity exponent;  $\mu_g$  is the gas viscosity;  $MW_g$  is the molecular weight of gas.

The correlation between the viscosities of hydrogen and CO<sub>2</sub> across various mixing ratios is shown in Fig. 15. Within a pressure scope from 50 to 800 bar, the viscosity of pure hydrogen manifests a minor increase, transitioning from 0.009 to 0.012 cP. In contrast, the viscosity of pure CO<sub>2</sub> undergoes a more pronounced change, rising from 0.020 to 0.107 cP. For mixed gases, there's a consistent rise in viscosity as the proportion of CO<sub>2</sub> in the mixture increases, trending towards the viscosities of pure hydrogen and CO<sub>2</sub>.

The viscosity profiles of hydrogen injection within the mechanistic model, which includes varying proportions of CO<sub>2</sub> as a cushion gas are shown in Fig. 16. The injection of CO<sub>2</sub> influences the model to produce a high-viscosity region near the injection well's base. As the quantity of

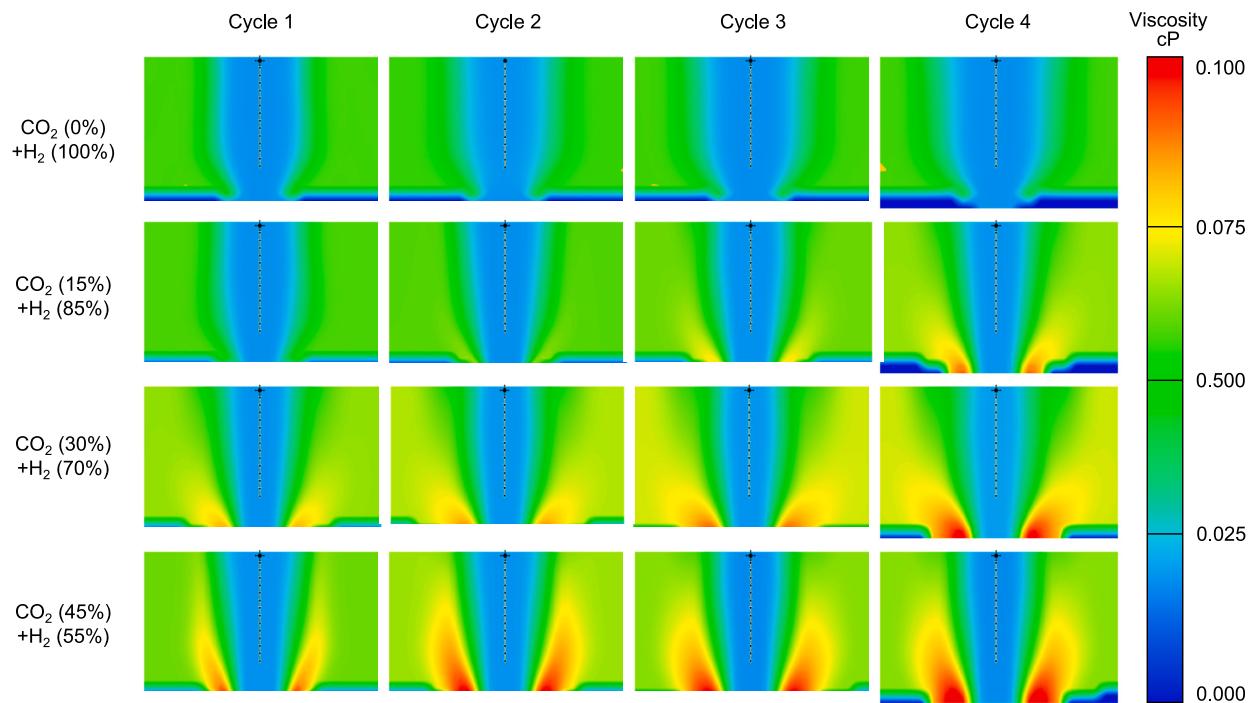


**Fig. 15.** Viscosity curves for H<sub>2</sub> and CO<sub>2</sub> at varying mixing ratios as a function of pressure.

injected CO<sub>2</sub> increases, the height and breadth of this high-viscosity region expand correspondingly. According to Darcy's law, as depicted in Eq. (7), the fluid viscosity is inversely proportional to the flow rate of the fluid. Consequently, the high-viscosity region forming near the well's base reduces the flow velocity, creating a flow barrier between the aquifer and the hydrogen storage core zone, thereby preventing water intrusion into UHS facilities.

#### 4.3. Case study

Utilizing the realistic model of the Yakela gas reservoir, this study developed and evaluated four hydrogen injection strategies. The



**Fig. 16.** Viscosity of hydrogen with  $\text{CO}_2$  as cushion gas in mechanistic model.

strategies implemented ranged from the absence of cushion gas to the injection of  $\text{CO}_2$  at varying proportions, including 15 %, 30 %, and 45 %. Since the primary goal of UHS is to manage seasonal fluctuations, with gas being injected during periods of low demand and production quickly during high demand, the cases design was based on a seasonal cycle of 6 months for injection followed by 6 months for production. For the entire UHS, both the hydrogen injection and production rates were set at 160 mln  $\text{m}^3/\text{d}$ . Additionally, key indicators including property distribution, gas supply stability, and water cut were evaluated over five cycles.

#### 4.3.1. Properties distribution

The maps of properties, such as saturation, interfacial tension, and capillary force, for the Yakela UHS with different proportions of  $\text{CO}_2$  injected, are shown in Fig. 17. With the introduction of  $\text{CO}_2$ , the region of high-concentration  $\text{H}_2$  extends forward by 190 m compared to the case with no cushion gas injected (see Fig. 17(a)). A similar trend is noted in  $\text{CO}_2$  saturation, which primarily distributes at the forefront of the hydrogen storage core area. When 45 % of  $\text{CO}_2$  is injected, the maximum saturation of  $\text{CO}_2$  can reach 88 % (see Fig. 17(b)). In the water saturation cross-section, a noticeable decrease in the water tongue of the hydrogen storage core area is observed with the injection of  $\text{CO}_2$  cushion gas. This phenomenon is particularly evident in high-permeability areas, as shown on the steep left flank of the reservoir, where a thin interlayer with high permeability exists (see Fig. 17(c)). This indicates that the injection of  $\text{CO}_2$  effectively reduces the effects of water intrusion in the UHS, thereby reducing the risk of increased water cut in the production well and even the risk of well shut-off.

Another noticeable impact of  $\text{CO}_2$  is evident in the interfacial tension and capillary force profile (see Fig. 17(d) and Fig. 17(e)). As the amount of  $\text{CO}_2$  increases, a distinct low interfacial tension region forms at the base of the Yakela's three layers. The interfacial tension in the hydrogen storage area decreases from 54 mN/m to 27 mN/m. Simultaneously, the capillary force profile shows a similar trend, dropping from 5 bar in the hydrogen storage zone to 2.3 bar within the  $\text{CO}_2$  distribution area. These observations indicate that the protective zone established by  $\text{CO}_2$  at the forefront of the hydrogen storage core significantly mitigates the potential for water intrusion into the hydrogen storage area.

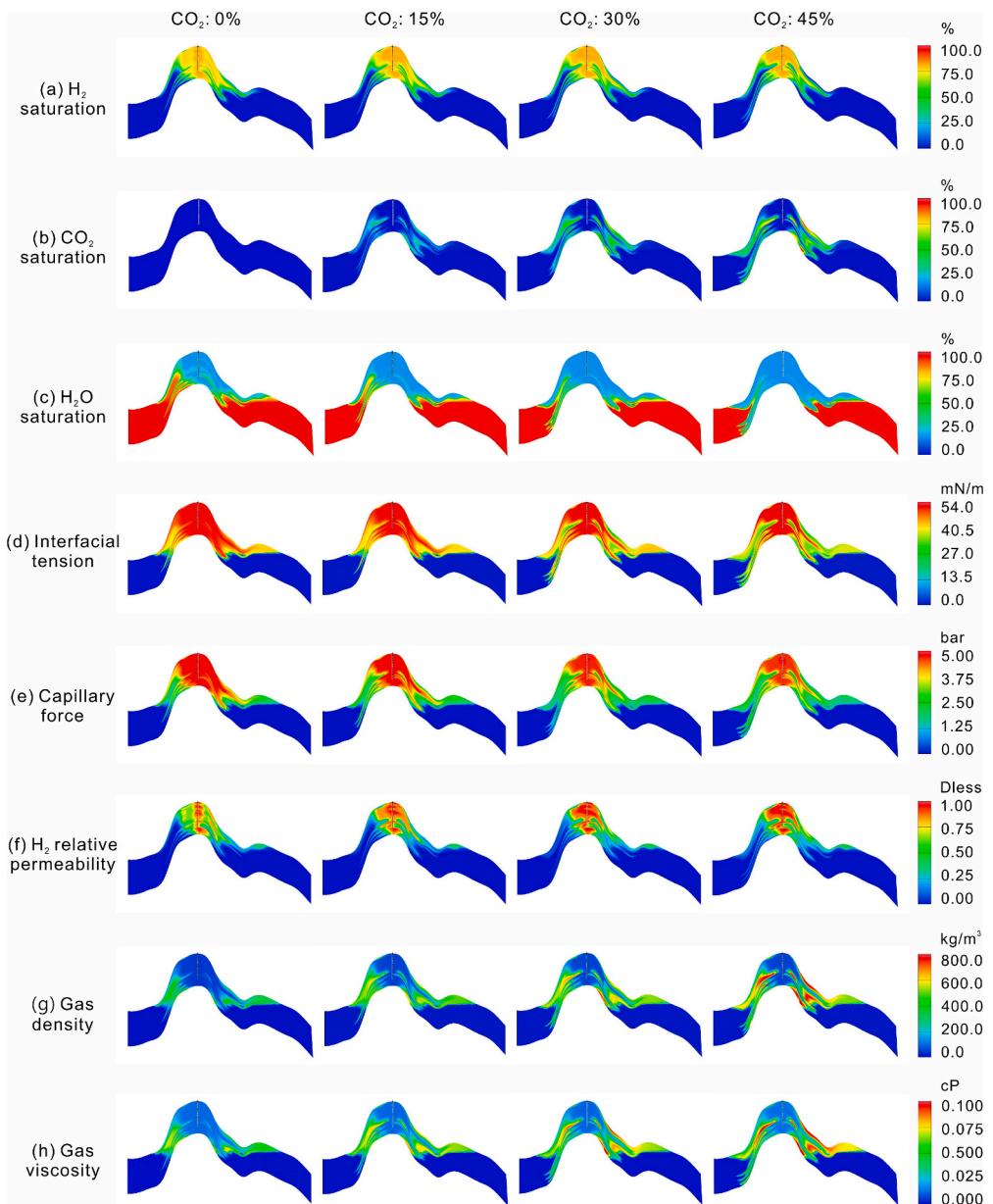
On the relative permeability cross section, it is observed that without  $\text{CO}_2$  injection, hydrogen can only achieve high relative permeability near the wellbore where hydrogen saturation is extremely high (see Fig. 17(f)).  $\text{CO}_2$  injection enhances the seepage capability of the hydrogen storage area, elevating the relative permeability in the core region from 0.5 to 0.78. These characteristics suggest that  $\text{CO}_2$  injection can optimize the reservoir's seepage environment, thereby augmenting the flow capacity of hydrogen in the UHS, which enables more efficient injection and extraction processes.

Furthermore, the  $\text{CO}_2$  concentration also significantly influences the stability of the isolation zone. When  $\text{CO}_2$  injection ranges from 0 % to 45 %, the isolation zone gradually expands, as indicated by the green zone in the four subplots of Fig. 17(b). When 30 % of  $\text{CO}_2$  is injected, a sufficiently large isolation zone is formed, in which the analyzed parameters decrease and water saturation is lowered.

The density and viscosity profiles reveal the formation of a high-density, high-viscosity region at the forefront of the hydrogen storage area, characterized by an average density of  $532 \text{ kg/m}^3$  and an average viscosity of 0.072 cP (see Fig. 17(g) and Fig. 17(h)). This region serves to impede the water intrusion from both sides of the reservoir and prevents its flow into the core of the hydrogen zone, thereby mitigating its effect on the core area. The cumulative effect of these mechanisms boosts the production stability of the UHS and curtails water intrusion.

#### 4.3.2. Storage efficiency

The Yakela UHS's storage efficiency parameters, including  $\text{H}_2$  production rate, purity,  $\text{CO}_2$  content, and water cut were simulated in this study, as shown in Fig. 18. The injected  $\text{CO}_2$  contributed significantly to stabilizing the storage zone during the production cycles, resulting in improved production rates and stable production capacity. As shown in Fig. 18(a), the last month of each cycle shows a rapid decline in production rates in the case without  $\text{CO}_2$ . In the first cycle without  $\text{CO}_2$  injection, the  $\text{H}_2$  production rate decreased by 72.5 %, compared to a 52.6 % decrease with the 45 %  $\text{CO}_2$  injection case. However, since  $\text{CO}_2$  flows out with  $\text{H}_2$ , the  $\text{CO}_2$  injection ratio is negatively correlated with  $\text{H}_2$  purity, as shown in Fig. 18(b). When injecting without  $\text{CO}_2$ , the average  $\text{H}_2$  purity reaches 94.37 %. As  $\text{CO}_2$  injection increases, the



**Fig. 17.** Distribution cross-section of various properties after five cycles of gas injection in Yakela UHS.

average  $H_2$  purity decreases, falling to 80.6 % when  $CO_2$  injection reaches 45 %.

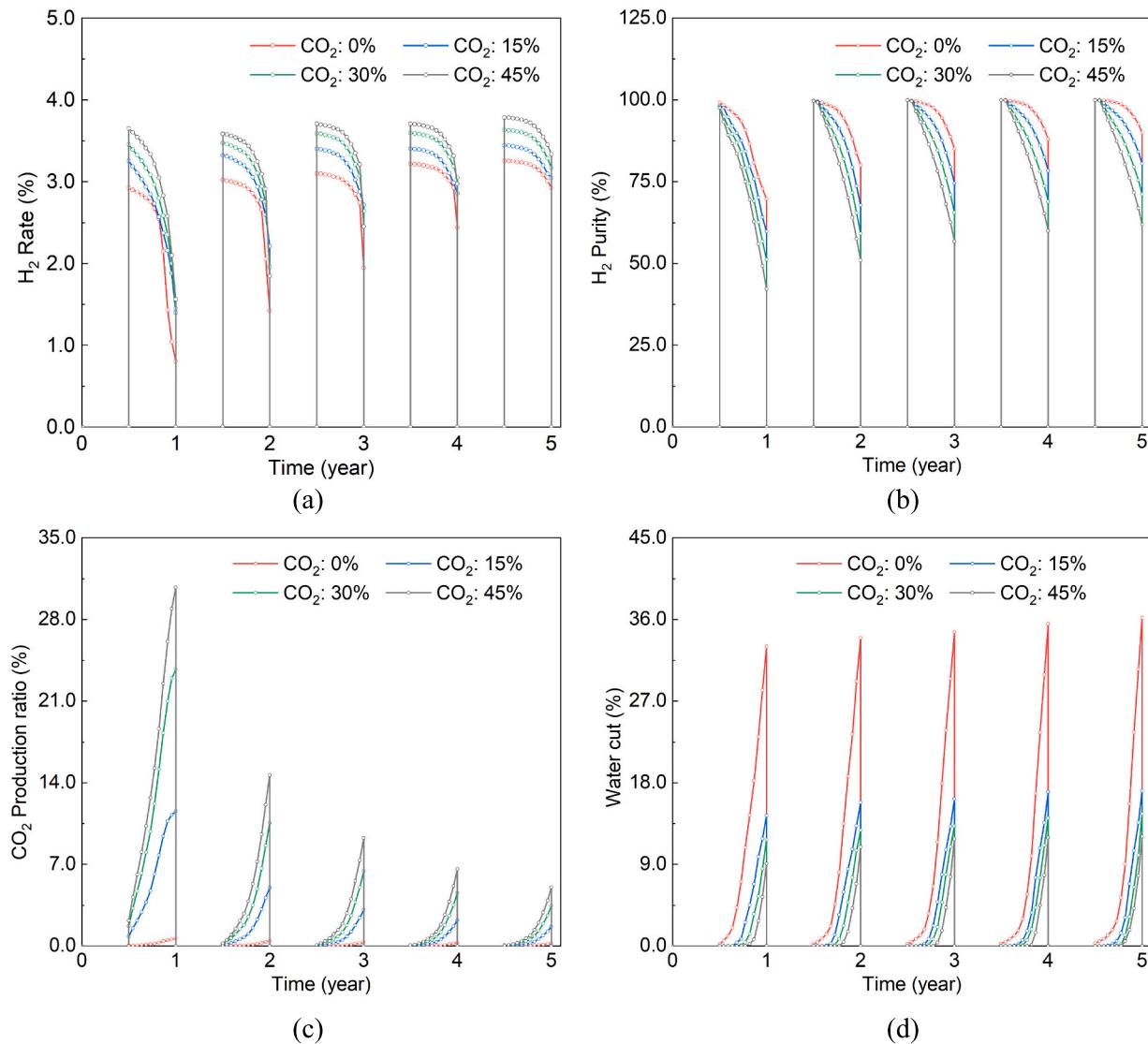
The  $CO_2$  production ratio in different cases is shown in Fig. 18(c). In the initial cycle, the  $CO_2$  production ratio is positively correlated with the injection amount. In the case with 45 %  $CO_2$  injection, the  $CO_2$  production ratio has reached 30.7 %. Moreover, as the production cycle progresses, the ratio gradually stabilizes at around 5.2 %. Additionally, due to the presence of  $CO_2$  in the reservoir, even without  $CO_2$  injection, approximately 0.43 %  $CO_2$  is produced. This suggests that additional purification equipment is required to enhance the hydrogen purity in UHS.

Water cut is a key factor affecting the operations of large-scale UHS facilities. An increase in water cut indicates inadequate control over water intrusion or the presence of high-speed flow channels for bottom water. A continuous increase in water cut during gas well production can lead to sudden water breakthroughs, eventually leading to the closure of wells. In the simulation of the four production cases in Yakela UHS, without  $CO_2$  cushion gas injection, the water cut of the produced gas consistently increases, rising from 28.2 % to 30.5 % over five cycles,

see Fig. 18(d). However, water cut decreases significantly with  $CO_2$  injection. Introducing a mere 15 %  $CO_2$  is enough to halve the water content, and with a 30 %  $CO_2$  injection, the average water cut over five cycles can be held at 11.7 %. Such a water cut level indicates effective control of water intrusion within the UHS, thereby promoting consistent  $H_2$  production.

#### 4.3.3. Storage capacity

The storage capacity, including the well downhole pressure,  $H_2$  recovery factor, purity, and maximum production rate is shown as follows. The storage capacity is highly correlated with the downhole pressure. Due to the rock fracture pressure and fracture reactivation pressure limits, the UHS upper injection pressure should be below 620 bar. Thus, the maximum injection  $H_2$  volumes are 810, 900, and 990 million  $m^3$  for the 15 %, 30 %, and 45 %  $CO_2$  injection cases, respectively, as shown in Fig. 19(a). As shown in Fig. 19(b), an increase in injection volume also leads to higher  $H_2$  production rates, particularly in cases with  $CO_2$  injection, where the hydrogen production rate increases from 3.29 mln  $m^3/d$  to 4.68 mln  $m^3/d$ , representing a 42.4 % increase. In cases without



**Fig. 18.** Storage efficiency parameters under different CO<sub>2</sub> cushion gas volumes. (a) H<sub>2</sub> production rate. (b) H<sub>2</sub> purity. (c) CO<sub>2</sub> production content. (d) water cut.

CO<sub>2</sub> injection, a similar trend is observed, with the production rate rising from 2.1 mln m<sup>3</sup>/d to 2.9 mln m<sup>3</sup>/d, showing a 34.7 % increase.

The storage capacity increase helps suppress edge water in the reservoir, and the flow environment improves. As shown in Fig. 19(c), the H<sub>2</sub> recovery factor shows a rising trend with the injection volume, and the CO<sub>2</sub> injection ratio significantly influences the H<sub>2</sub> recovery factor. Without CO<sub>2</sub> injection, the recovery factor reaches a maximum of 71.2 %, even when the H<sub>2</sub> injection volume reaches 1080 million m<sup>3</sup>. As a contrast, the recovery factor can reach up to 85.8 % with 810 million m<sup>3</sup> of H<sub>2</sub> when 45 % CO<sub>2</sub> is injected. The H<sub>2</sub> average purity in each cycle shows a weak positive correlation with the injection volume, as shown in Fig. 19(d). The maximum extent of average purity in different CO<sub>2</sub> ratio cases is only 4.08 %, which means that the storage capacity has little influence on the production purity.

#### 4.4. Economic assessment

With the Yakela UHS production simulation results, a 30-year economic assessment has been conducted. The basic parameters for the assessment model are shown in Table 3.

where \$ is USD, \$M is USD million, MCM is million cubic meters, m is meter.

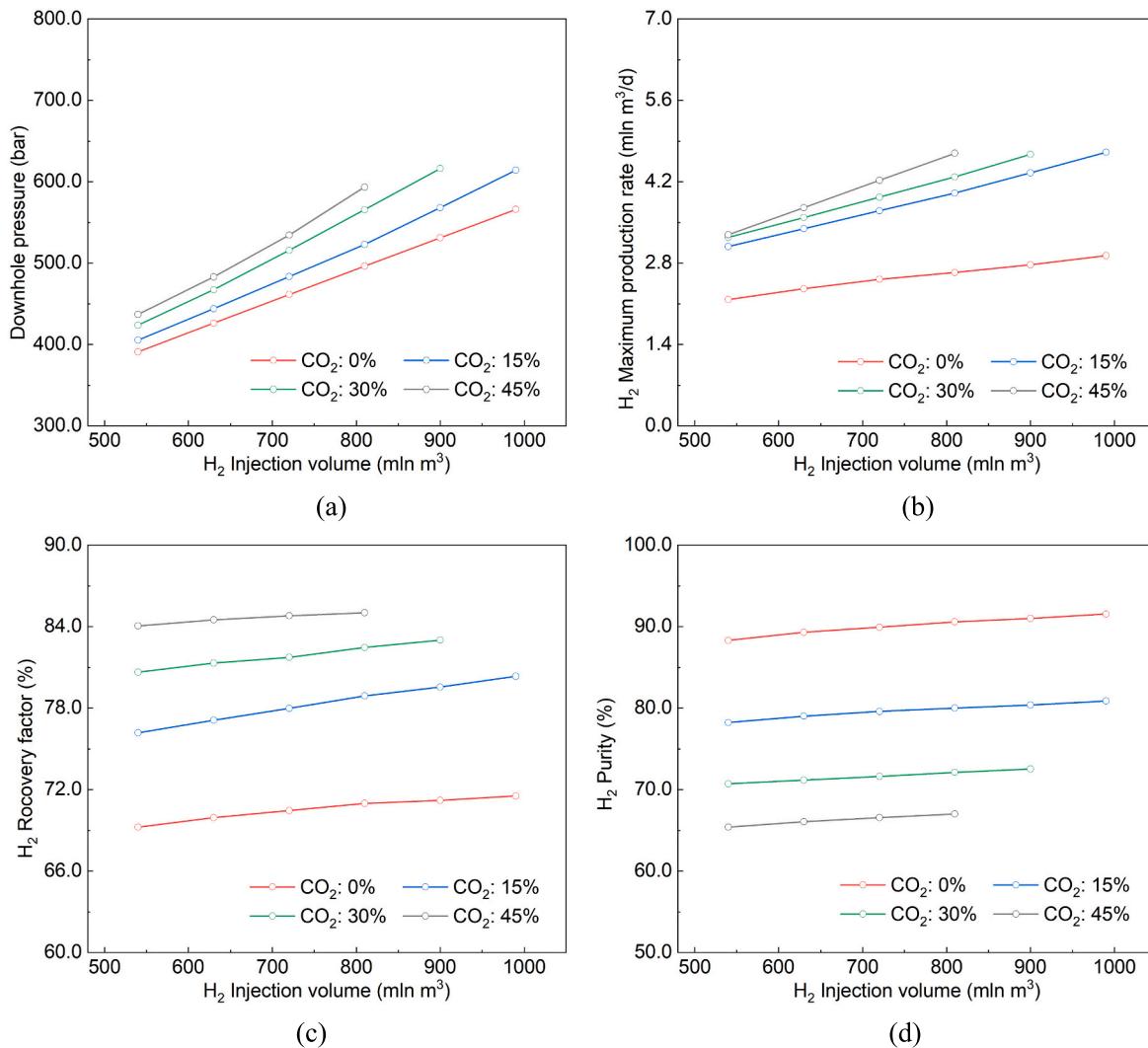
The Net Present Value (NPV) indicates a project's profitability by

comparing the present value of cash inflow and outflow. It is the most significant parameter in economic assessment, as shown in Eq. (26) [56]. Considering the different ratios of cushion gas, the economic assessment results of Yakela UHS are shown in Fig. 20. With an increase in CO<sub>2</sub> content, the economic performance of UHS improves significantly primarily due to the enhanced hydrogen production from CO<sub>2</sub> injection, as shown in Fig. 20(a). When no CO<sub>2</sub> is injected, the NPV is only USD 52.52 million. However, with 15 % CO<sub>2</sub> injection, the NPV reaches USD 95.57 million, representing an 81.97 % increase in returns.

$$NPV = - CAPEX + \sum_{t=1}^T \frac{(C_{\text{revenue}} - OPEX - C_{\text{tax}})}{(1 + r_d)^t} \quad (26)$$

where  $t$  is the year under calculation;  $T$  is the evaluation period for the entire project;  $C_{\text{revenue}}$  is the revenue obtained from gas storage;  $C_{\text{tax}}$  is the tax levied by the government, calculated as 15 % of the total revenue;  $r_d$  is a discount rate.

The Internal Rate of Return (IRR) is the discount rate that makes the NPV of all cash flow equal to zero, as calculated in Eq. (27). The IRR also follows a similar trend as NPV, as shown in Fig. 20(b). When no CO<sub>2</sub> is injected, the IRR is 12.1 %, whereas with 30 % CO<sub>2</sub> injection, the IRR reaches 17.84 %. For a new energy storage project with a 30-year evaluation period, an IRR below 15 % is generally considered to have



**Fig. 19.** Storage capacity parameters under different CO<sub>2</sub> cushion gas volumes. (a) H<sub>2</sub> recovery factor. (b) H<sub>2</sub> average purity in each cycle. (c) H<sub>2</sub> maximum production rate. (d) well downhole press.

**Table 3**  
Basic parameters of economic assessment model.

Projects	Value	Projects	Value
CAPEX	\$ 178.07 M	Cushion gas	90,000 (\$/MCM)
Well drilling	726 (\$/m)	CO <sub>2</sub> separation cost	78,600 (\$/MCM)
Discount rate	10 %	Gas injection cost	23,900 (\$/MCM)
Tax rate	15 %	Management cost	1720 (\$/MCM)

limited investment appeal, underscoring the importance of CO<sub>2</sub> as a cushion gas in UHS.

$$NPV = \sum_{t=0}^T \frac{C_t}{(1 + IRR)^t} \quad (27)$$

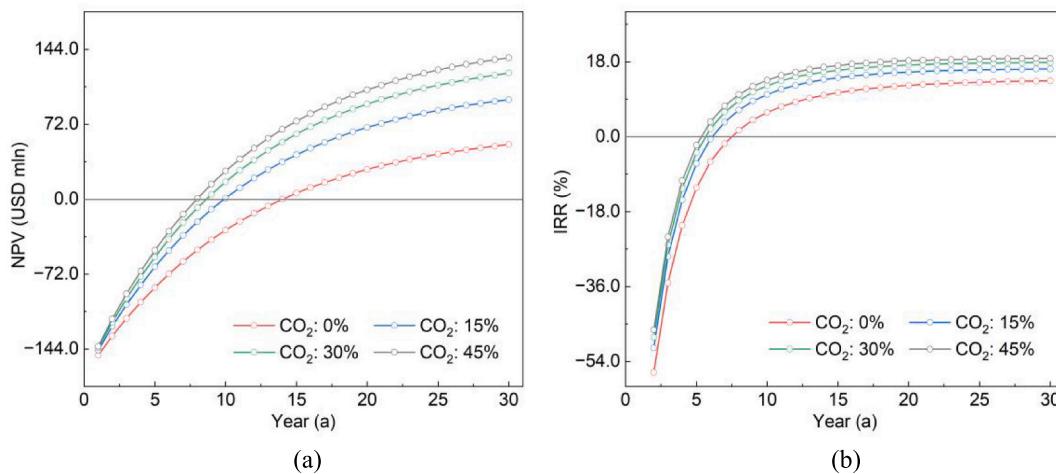
where *IRR* is the internal rate of return and *C<sub>t</sub>* is the cash flow at year *t*.

## 5. Discussion

- (1) Reservoir depth influence: Since deeper reservoirs experience higher pressures, resulting in greater pressure differentials and more energy release during hydrogen production, these conditions strongly influence the stability of the CO<sub>2</sub> protection zone. In the Yakela gas reservoir, which serves as a high-pressure case

study, 30 % cushion gas was found to be sufficient. By contrast, shallower, lower-pressure reservoirs may require less CO<sub>2</sub> in UHS. However, the specific amount of CO<sub>2</sub> warrants further research because lower reservoir depth reduces temperature and pressure, thus decreasing critical CO<sub>2</sub> properties—such as density and viscosity—that maintain the stability of the protection zone.

- (2) Water body energy influence: This study suggests that cushion gas primarily serves as a buffer between the aquifer and the core hydrogen storage area during repeated high-rate injection and production in UHS. Because water invasion occurs in most oil and gas reservoirs, the importance of cushion gas in UHS is particularly significant. Additionally, the required cushion gas volume can vary based on aquifer energy. For instance, the water body in the Yakela reservoir is estimated to be over 20 times the reservoir's size. Hence, in systems with smaller water bodies, the required CO<sub>2</sub> volume would likely be lower.
- (3) Fracture influence: Fractures are commonly observed in gas reservoirs, and they can enhance reservoir permeability and gas production potential during the development phase. However, they may also cause rapid water breakthrough under UHS's cyclical high-rate injection and production. Therefore, reservoirs with multiple fractures would require more cushion gas to prevent intrusion into the core storage area.



**Fig. 20.** Economic benefit of Yakela UHS. (a) NPV Model. (b) IRR Model.

- (4) Potential variation of cushion gases: Apart from CO<sub>2</sub> used in this study, some researchers have examined the possibility of nitrogen, air, and natural gas serving as cushion gases in UHS. However, differences in flow characteristics between hydrogen and these gases have not been thoroughly analyzed, nor has the stability of the cushion gas isolation layer been quantitatively assessed. Consequently, these alternatives warrant further investigation regarding their potential and practical efficiency as cushion gases.
- (5) Influence of methanogens: Methanogens are a type of anaerobic microorganism found in some reservoirs. The reaction between CO<sub>2</sub> and H<sub>2</sub> results in methane formation, which may consume hydrogen stored in the UHS. Considering that methanogens generally thrive in a temperature range of 30 °C to 60 °C, this study recommends conducting water sampling for microbial community analysis in UHS reservoirs shallower than 2000 m. If the methanogen content is high, the use of CO<sub>2</sub> as a cushion gas should be approached with caution. For deeper reservoirs (exceeding 2000 m), this step is not necessary.

## 6. Conclusions

This research employs a pore network model and numerical simulations to examine the risks associated with large-scale seasonal UHS, incorporating a mechanistic analysis. Additionally, it investigates the use of CO<sub>2</sub> as a cushion gas in Yakela UHS. The main conclusions reached are as follows:

- (1) Hydrogen, characterized by its high interfacial tension and capillary force, presents a pronounced risk of large-scale water intrusion during multi-cycle injection-production patterns in UHS. This intrusion risk could potentially result in a significant decrease in the efficiency of gas storage operations.
- (2) The use of CO<sub>2</sub> as a cushion gas can establish a high-density, high-viscosity protective zone. This approach reduces the interfacial tension and capillary force at the hydrogen storage forefront, thereby enhancing relative permeability, minimizing the risk of water intrusion, stabilizing hydrogen production from the wells, and significantly decreasing the water content.
- (3) Traditional numerical simulations of UHS neglected to distinguish the unique characteristics, including interfacial tension, capillary force, and relative permeability curves, between hydrogen and CO<sub>2</sub>. Such a simplified approach could potentially

result in underestimating the advantages of CO<sub>2</sub> utilization as a cushion gas, based on its mechanism.

- (4) The effectiveness of CO<sub>2</sub> as cushion gas in UHS is influenced by factors such as pressure, temperature, and an aquifer. As depth increases, higher reservoir pressure raises the risk of disrupting a CO<sub>2</sub> protective zone; however, the increased density and viscosity of CO<sub>2</sub> at greater depths contribute to the stability of the protective zone. Given the high investment costs of UHS projects, it is recommended to conduct numerical simulations based on specific geological conditions, together with the H<sub>2</sub> and CO<sub>2</sub> properties derived from this study.

## CRediT authorship contribution statement

**Peng Deng:** Formal analysis, Data curation, Conceptualization. **Haoming Ma:** Methodology, Investigation. **Jinghan Song:** Validation, Software. **Xiaolong Peng:** Writing – review & editing, Supervision. **Suyang Zhu:** Resources, Project administration. **Dan Xue:** Formal analysis. **Liangliang Jiang:** Validation, Methodology. **Zhangxin Chen:** Supervision.

## Declaration of competing interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

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## Data availability

Data will be made available on request.

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