



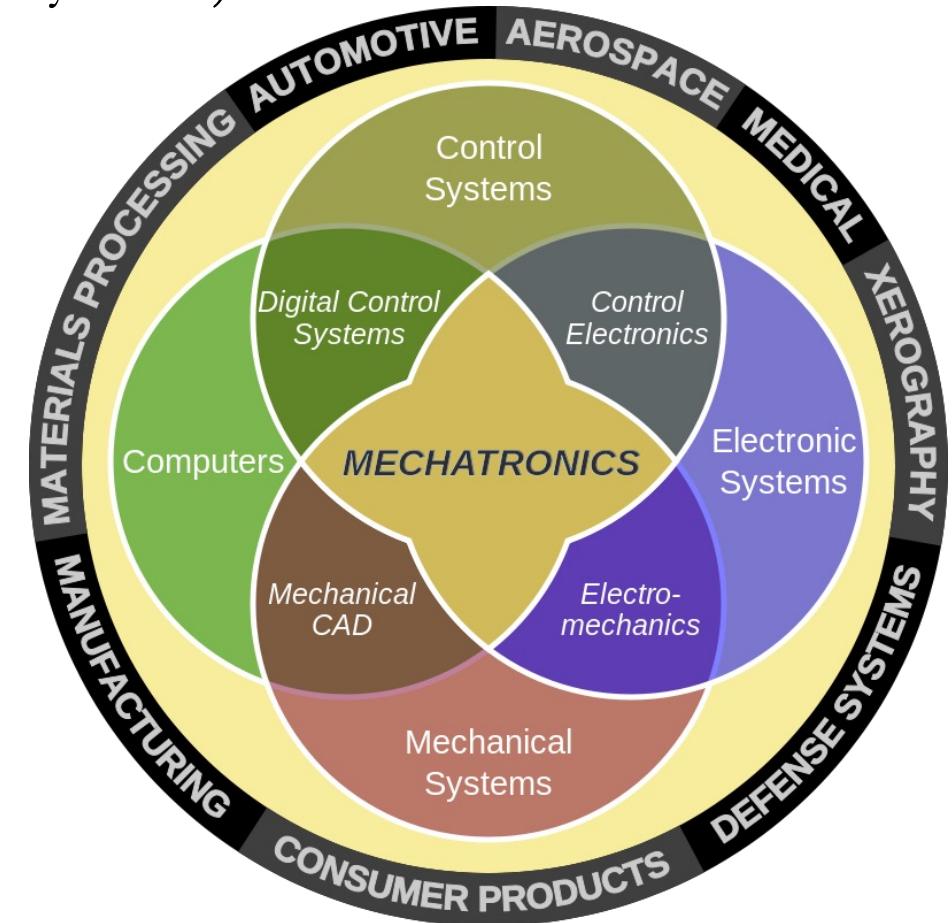
Mechatronic Modeling and Design with Applications in Robotics

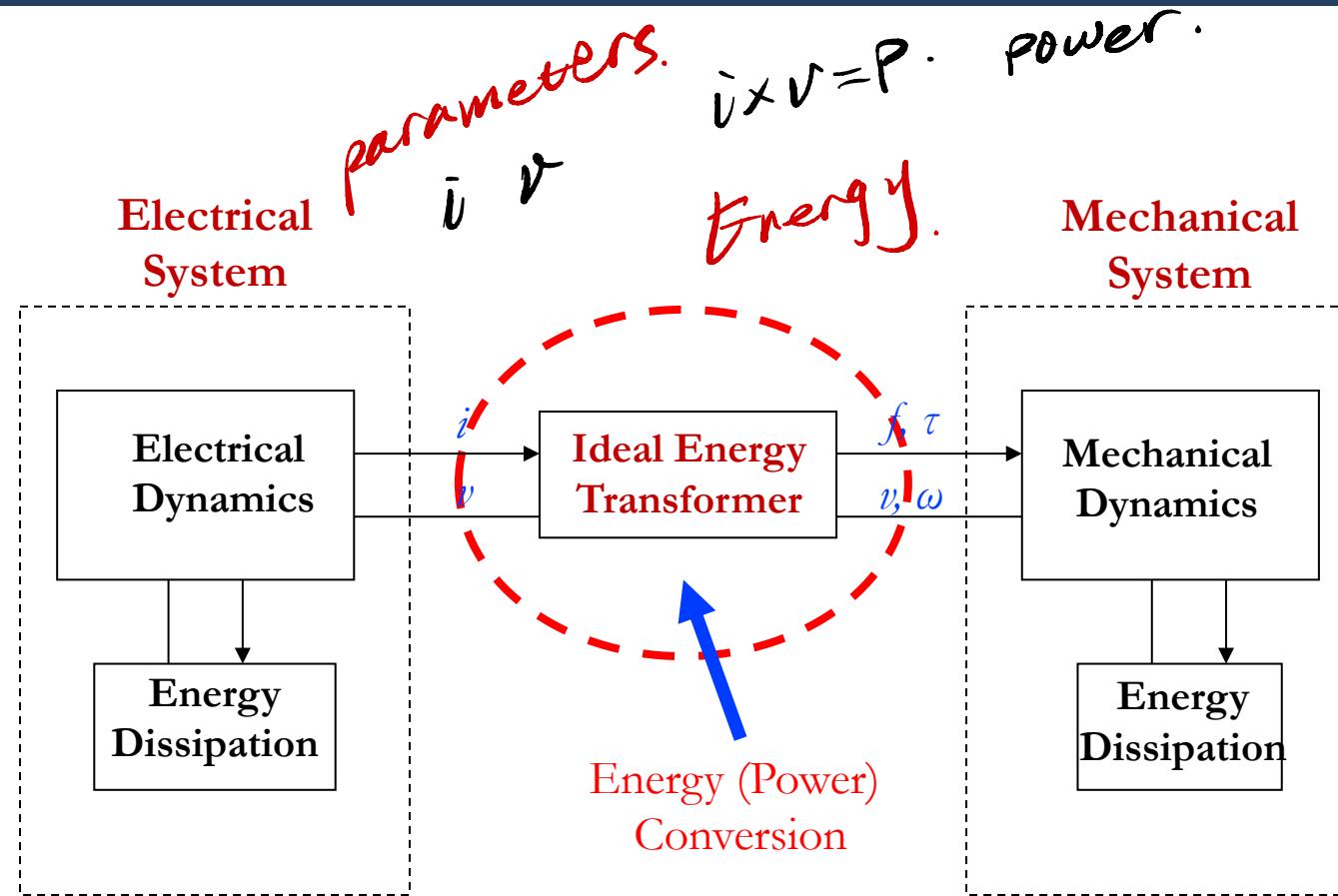
Basic Model Elements

The field of mechatronics primarily concerns the integration of mechanics and electronics.
(e.g., mechanical, fluid, thermal and electrical/electronic systems)

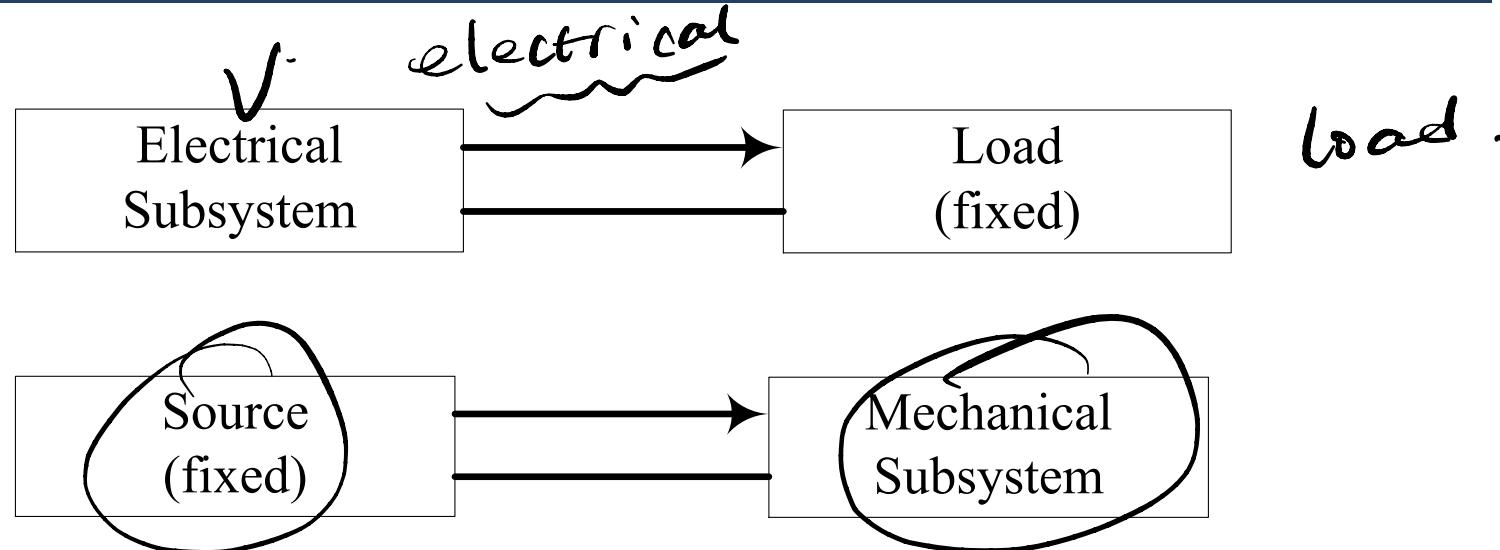
They can serve functions of

- Structural support
 - Load bearing
 - Mobility
 - Transmission of motion and energy
 - Actuation
 - Manipulation
 - Sensing
 - Control
- Smart design
Control*





An electromechanical system / mechatronic system



- ❖ Energy (or Power)
- ❖ Bandwidth (e.g., Speed and Time Constant)

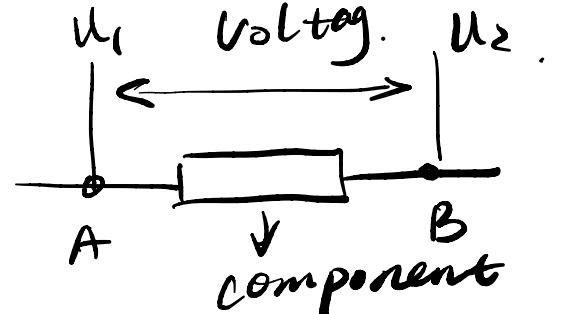
Required and needed in this course:

- Mechanical Components ✓
- Electrical Elements ✓

Should understand:

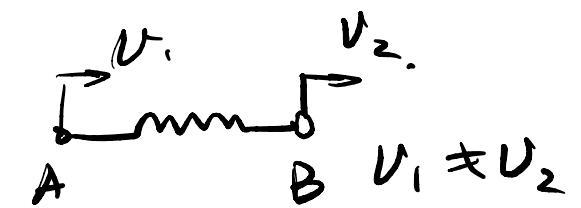
- (➤ Fluid Elements) *Reference* •
- Thermal Elements

Across Variable: Varies Across Element (e.g., Velocity, Voltage, Temperature, Pressure)

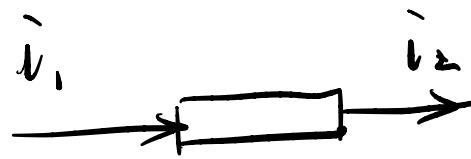


$$r = \Delta u = u_1 - u_2.$$

$$u_1 \neq u_2.$$



Through Variable: Remains Unchanged Through Element (e.g., Force, Current, Heat Transfer Rate, Fluid Flow Rate)

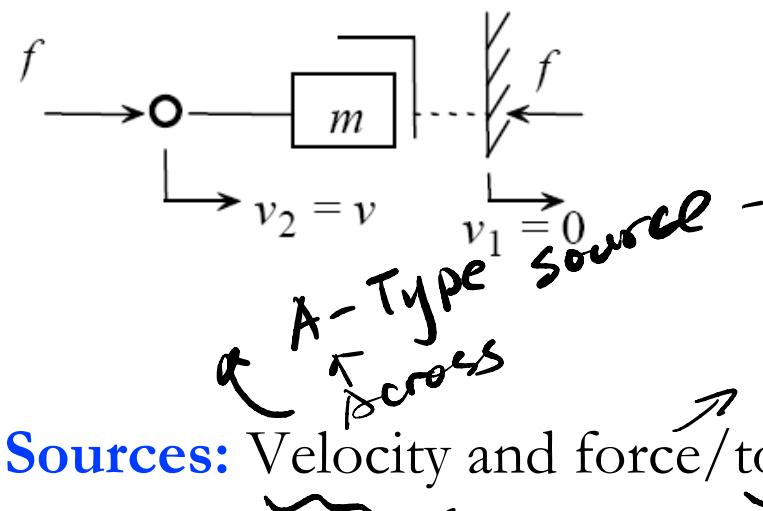


$$i_1 = i_2.$$

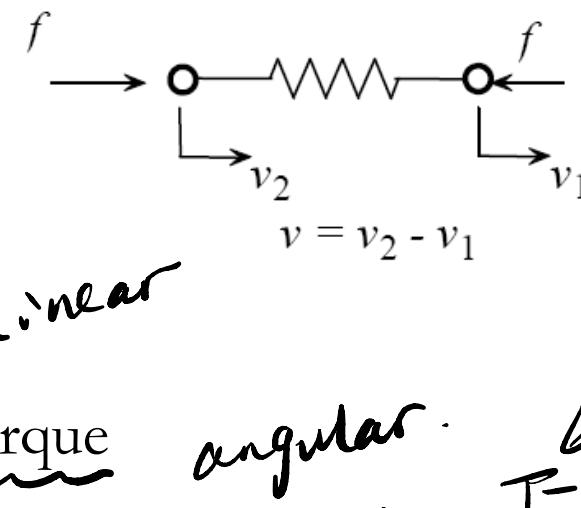
$$f_1 \xrightarrow{=} f_2.$$

$$|f_1| = |f_2|$$

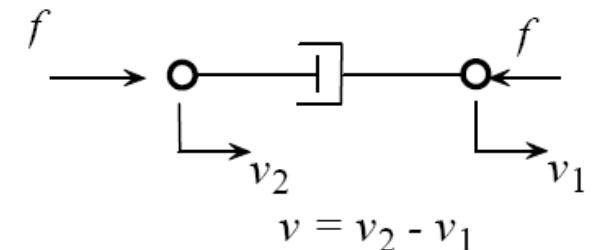
Mass



Spring



Damper

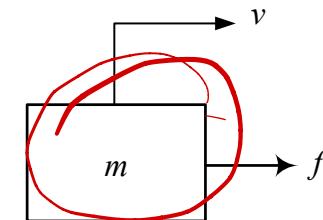


Variables: Velocity (across variable) and force (through variable)

Mass (Inertia) Element (A-Type Element)

$$f = m \cdot a \quad a = \frac{dv}{dt}$$

Position Reference



Constitutive Equation (Newton's 2nd Law):

$$P = f \cdot v$$

$$f = m \frac{dv}{dt} \quad \int f \cdot v = \int v \cdot m \frac{dv}{dt}$$

$$\int \frac{P dt}{E} = \int m \cdot v dv$$

$$E = \frac{1}{2} m v^2 \quad \text{Kinetic Energy}$$

where m = mass(inertia)

Power = $f v$ = rate of change of energy →

$$E = \int f v dt = \int m \frac{dv}{dt} v dt = \int m v dv$$

→ Energy $E = \frac{1}{2} m v^2$ (Kinetic Energy) → Energy storage element

Energy
across variable.
 $E(v)$.

- An inertia is an energy storage element (kinetic energy). $E = \frac{1}{2}mv^2$.
- Velocity (across variable) represents the state of an inertia element → “A-Type Element” v

Note: 1. Velocity at any t is completely determined from initial velocity and the applied force; 2. Energy of inertia element is represented by v along.

v : state variable

- Hence, v is a natural output (or response) variable for an inertia element, which can represent its dynamic state (i.e., state variable), and f is a natural input variable for an inertia element.
- Velocity across an inertia element cannot change instantaneously unless an infinite force is applied to it.

Spring (Stiffness) Element (T-Type Element)

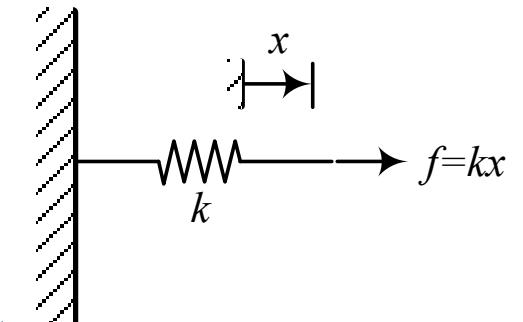
Constitutive Equation (Hooke's Law):

where k =stiffness

$$P = f \cdot v .$$

$$\frac{df}{dt} = kv \rightarrow v = \frac{1}{k} \frac{df}{dt} .$$

$$\int f \cdot v \cdot dt = \int \frac{1}{k} \cdot f \cdot df .$$



Note: Differentiated version of familiar force-deflection Hooke's law in order to use velocity (as for inertia element)

$$E = \int f v dt = \int f \frac{1}{k} df \quad \dot{E} = \frac{1}{2} \frac{f^2}{k} .$$

→ Energy $E = \frac{1}{2} \frac{f^2}{k}$ (Elastic potential energy)

→ Energy storage element

$\sim E(f)$.

\sim through-variable
Spring .. T-Type element !

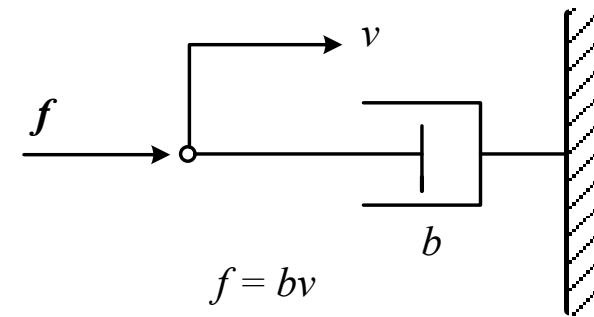
- A spring (stiffness element) is an energy storage element (elastic potential energy).
- Force (through variable) represents state of spring element → “T-Type Element”.

Note: 1. Spring force of a spring at time t is completely determined from initial force and applied velocity; 2. Spring energy is represented by f alone.

f : State - space

- Force f is a natural output (response) variable, and v is a natural input variable for a stiffness element.
- Force through a stiffness element cannot change instantaneously unless an infinite velocity is applied to it.

Damping (Dissipation) Element (D-Type Element)



Constitutive Equation: $f = bv$

where b =damping constant (damping coefficient); for viscous damping

The power dissipated depending on the velocity v :

$$P = bv^2$$

- Mechanical damper is an energy dissipating element (*D*-Type Element).
- Either force f or velocity v may represent its state.
- No new state variable is defined by this element.

Rotational Mass:

$$E = \frac{1}{2} I \omega^2$$

$$\begin{aligned} v &\rightarrow \omega \\ f &\rightarrow T. \end{aligned}$$

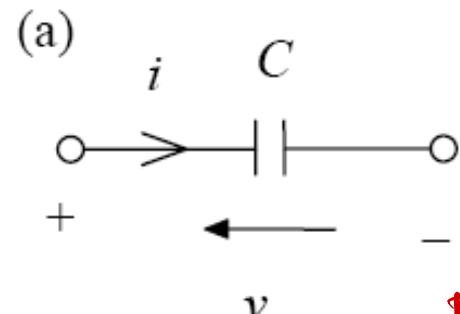
Torsional Spring:

$$E = \frac{1}{2} \frac{T^2}{k}$$

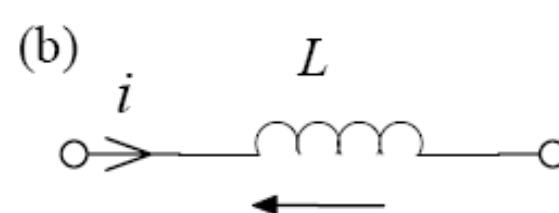
Rotary Damper:

$$P = c \omega^2$$

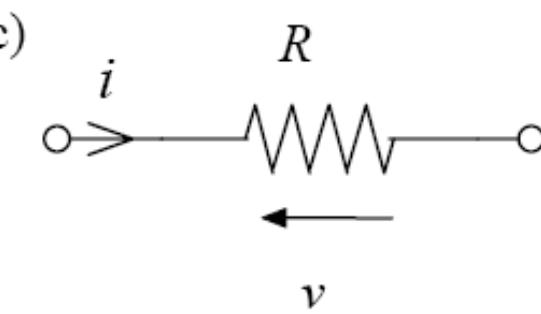
Capacitor



Inductor



Resistor



*ACROSS
A-Type v source.*

Sources: Voltage and current Through. T-type source.

Variables: Voltage (across variable) and current (through variable)

Variables: Voltage (across variable) and the current (through variable)

Capacitor Element (A-Type Element)

$$V \leftrightarrow i$$

Constitutive Equation: $C \frac{dv}{dt} = i$

where C = capacitance

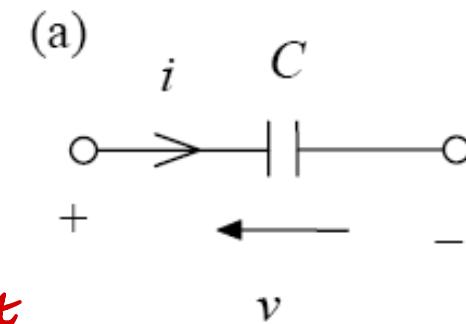
$$P = V \cdot i$$

$$\int P dt = \int V \cdot i dt$$

$$\text{Power} = iv \rightarrow \text{Energy } E = \int iv dt = \int C \frac{dv}{dt} v dt = \int Cv dv \rightarrow$$

$$\text{Energy } E = \frac{1}{2} Cv^2 \text{ (electrostatic energy)} \rightarrow \text{Energy storage element}$$

Across variable



Energy stored in
a capacitor.

function of voltage

- Voltage (across variable) is state variable for a capacitor → “A-Type Element”.
- Voltage is a natural output variable and current is a natural input variable for a capacitor.
- Voltage across a capacitor cannot change instantaneously unless an infinite current is applied.

Inductor Element (T-Type Element)

Constitutive Equation: $L \frac{di}{dt} = v$

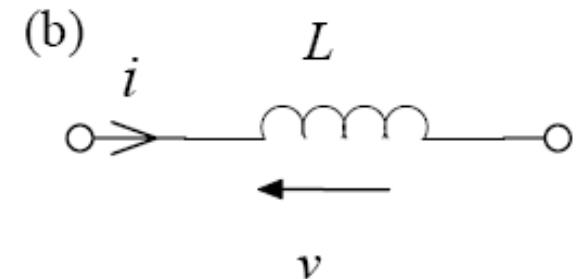
where L = inductance

$$P = i \cdot v.$$

$$E$$

Energy $E = \frac{1}{2} L i^2$ (Electromagnetic energy)

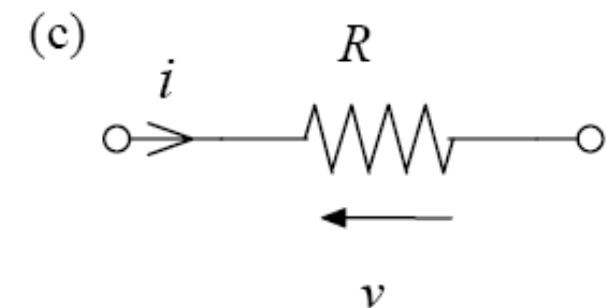
through variable



- Current (through variable) is state variable for an inductor → “T-Type Element”.
- Current is a natural output variable and voltage is a natural input variable for an inductor.
Current → state of inductor.
—
- Current through an inductor cannot change instantaneously unless an infinite voltage is applied.

Resistor Element (D-Type Element)

Constitutive Equation: $v = Ri$ (Ohm's law)
where R = resistance



Observations:

1. This is an energy dissipating element (**D-Type Element**)
2. Either i or v may represent the state
3. No new state variable is defined by this element.

Components	Constitutive Equation	Energy Stored or Power Dissipated
Capacitor	$i = C \frac{dv}{dt}$	$E = \frac{1}{2} Cv^2$
Inductor	$v = L \frac{di}{dt}$	$E = \frac{1}{2} Li^2$
Resistor	$v = iR$	$P = \frac{v^2}{R}$ or $P = I^2 R$

Note:

- Voltage is a natural output variable and current is a natural input variable for a capacitor.
- Current is a natural output variable; voltage is a natural input variable and voltage is a natural state variable for an inductor.

System Type	Mechanical	Electrical
System-Variables:		
Through-Variables	Force f	Current i
Across- Variables	Velocity v	Voltage v
System Parameters	$m \rightarrow$ damper $k \rightarrow$ spring $b \rightarrow$ damper	C $1/L$ $1/R$

Groups
categories {

mechatronics system

through { variables
Across

Variables: Across variable temperature (T) and through variable heat transfer rate (Q).

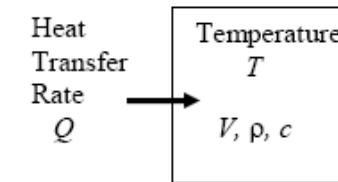
Thermal Capacitor (A-Type Element)

Consider control volume V of fluid with, density ρ , and specific heat c .

Constitutive Equation: Net heat transfer rate into the control volume $Q = \rho V c \frac{dT}{dt} \rightarrow$

$$C_t \frac{dT}{dt} = Q$$

$C_t = \rho V c$ = thermal capacitance of control volume



Observations:

Temperature T is state variable for thermal capacitor (from usual argument) \rightarrow

“A-Type Element”

Heat transfer rate Q is natural input and temperature T is natural output for this element

This is a storage element (stores thermal energy)

Note: There is no thermal “inductor” like storage element with state variable Q .

Thermal Resistance (D-Type Element)

Three basic processes of heat transfer → three different types of thermal resistance

Constitutive Relations

$$\text{Conduction: } Q = \frac{kA}{\Delta x} T$$

k = conductivity; A = area of cross section of the heat conduction element; Δx = length of heat conduction that has a temperature drop of T .

$$\rightarrow \text{Conductive resistance } R_k = \frac{\Delta x}{kA}$$

$$\text{Convection: } Q = h_c A T$$

h_c = convection heat transfer coefficient; A = area of heat convection surface with temperature drop T

$$\rightarrow \text{Conductive resistance } R_c = \frac{1}{h_c A}$$

$$\text{Radiation: } Q = \sigma F_E F_A A (T_1^4 - T_2^4) \rightarrow \text{a nonlinear thermal resistor}$$

σ = Stefan-Boltzman constant

F_E = effective emmisivity of the radiation source (of temperature T_1)

F_A = shape factor of the radiation receiver (of temperature T_2)

A = effective surface area of the receiver.

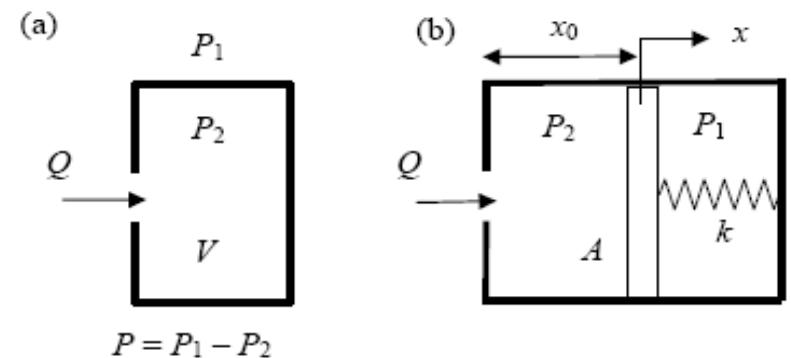
Variables: Pressure (across variable) P and volume flow rate (through variable) Q

Fluid Capacitor (A-Type Element)

Constitutive Equation: $C_f \frac{dP}{dt} = Q$

Note 1: Stores potential energy (a “fluid spring”)

Note 2: Pressure (across variable) is state variable
for fluid capacitor \rightarrow “A-Type Element”



Three Types: Fluid compression; Flexible container; Gravity head

1a. For liquid control volume V of bulk modulus β : $C_{bulk} = \frac{V}{\beta}$

1b. For isothermal (constant temperature, slow-process) gas of volume V and pressure:

$$C_{comp} = \frac{V}{P}$$

1. For adiabatic (zero heat transfer, fast-process) gas: $C_{comp} = \frac{V}{kP}$

$k = \frac{c_p}{c_v}$ = ratio of specific heats at constant pressure and constant volume

2. For incompressible fluid in a flexible vessel of area A and stiffness k : $C_{elastic} = \frac{A^2}{k}$

Note: For a fluid with bulk modulus, the equivalent capacitance = $C_{bulk} + C_{elastic}$.

3. For incompressible fluid column of area of cross-section A and density ρ : $C_{grav} = \frac{A}{\rho g}$

Fluid Inertor (T-Type Element)

Constitutive Equation: $I_f \frac{dQ}{dt} = P$

Note 1: Volume flow rate Q (through variable) is state variable for fluid inertor → “T-type Element”

Note 2: It stores kinetic energy, unlike the mechanical T-type element (spring), which stores potential energy.

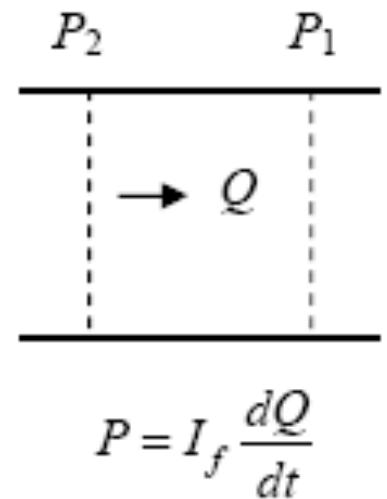
With uniform velocity distribution across A over length segment Δx :

$$\text{Fluid inertance } I_f = \rho \frac{\Delta x}{A}$$

For a non-uniform velocity distribution:

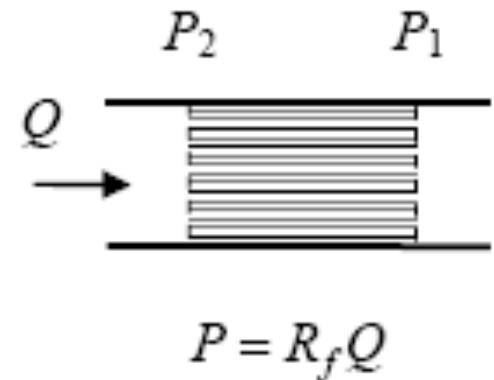
$$\text{Fluid inertance } I_f = \alpha \rho \frac{\Delta x}{A} \quad (\text{correction factor } \alpha)$$

For a pipe of circular cross-section with a parabolic velocity distribution, $\alpha = 2.0$



Fluid Resistor (*D*-Type Element)

Constitutive Equation (Linear): $P = R_f Q$



Constitutive Equation (Nonlinear): $P = K_R Q^n$
 $(K_R \text{ and } n \text{ are parameters of nonlinearity})$

For Viscous Flow Through a Uniform Pipe:

(a) With circular cross-section of diameter d : $R_f = 128 \mu \frac{\Delta x}{\pi d^4}$

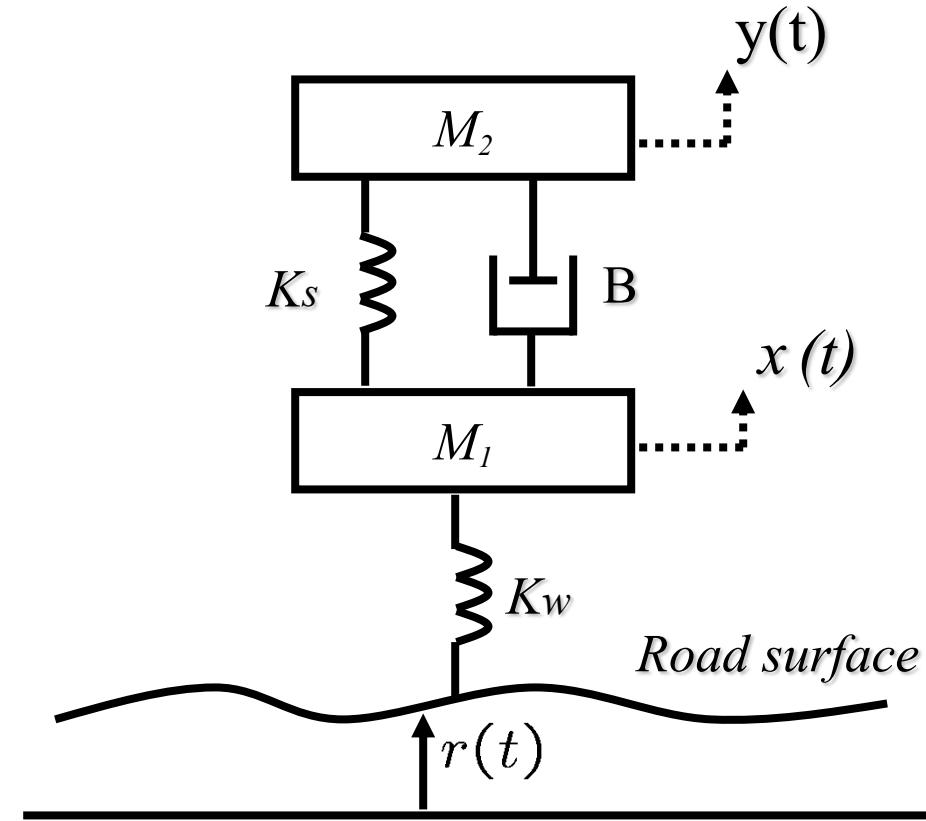
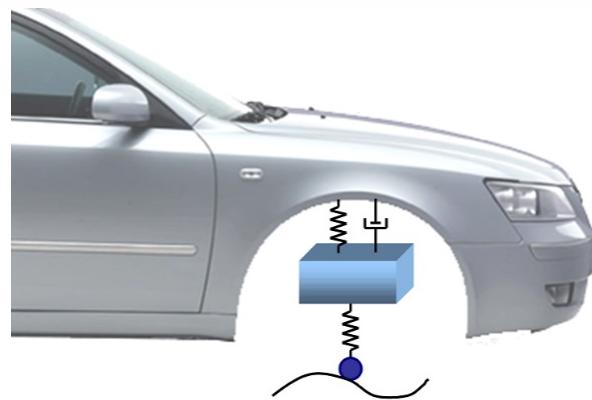
(b) With rectangular cross-section of height $b \ll$ width w : $R_f = 12 \mu \frac{\Delta x}{wb^3}$

Note: μ = absolute viscosity (or, dynamic viscosity); ν = kinematic viscosity
 with $\mu = \nu \rho$

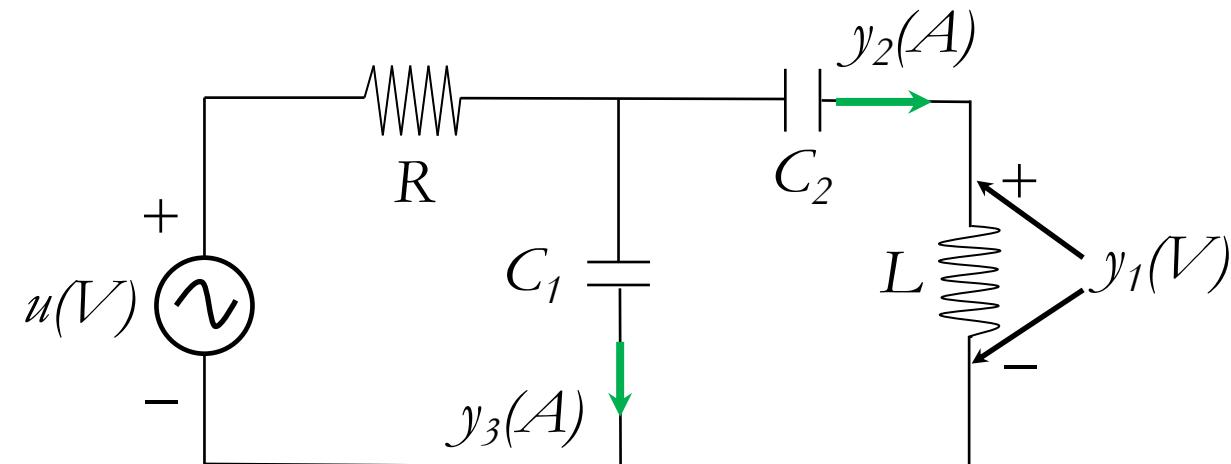
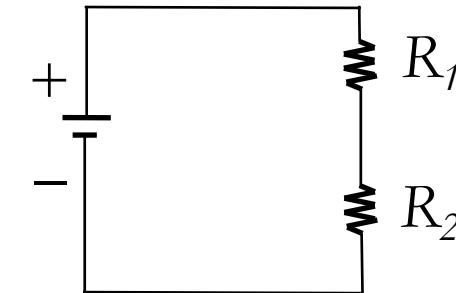
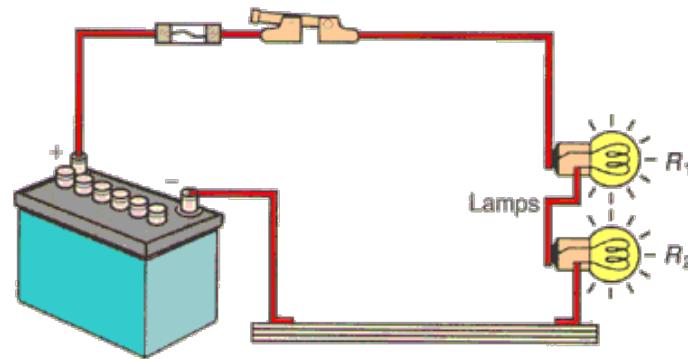
System Type	Constitutive Relation for		
	Energy Storage Elements		Energy Dissipating Elements
	A-Type (Across) Element	T-Type (Through) Element	D-Type (Dissipative) Element
Translatory-Mechanical v = velocity f = force	Mass (Newton's 2 nd Law) m = mass	Spring (Hooke's Law) k = stiffness	Viscous Damper b = damping constant
Electrical v = voltage i = current	Capacitor C = capacitance	Inductor L = inductance	Resistor R = resistance
Thermal T = temperature difference \mathcal{Q} = heat transfer rate	Thermal Capacitor C_t = thermal capacitance	None	Thermal Resistor R_t = thermal resistance
Fluid P = pressure difference \mathcal{Q} = volume flow rate	Fluid Capacitor C_f = fluid capacitance	Fluid Inertor I_f = inertance	Fluid Resistor R_f = fluid resistance

System Type	Through Variable	Across Variable
Hydraulic/Pneumatic	Flow Rate	Pressure
Electrical	Current	Voltage
Mechanical	Force	Velocity
Thermal	Heat Transfer	Temperature

Suspension of a car



Electrical Circuit



DC Motor (will discuss it in detail in later chapter)

