



# Mechatronic Modeling and Design with Applications in Robotics

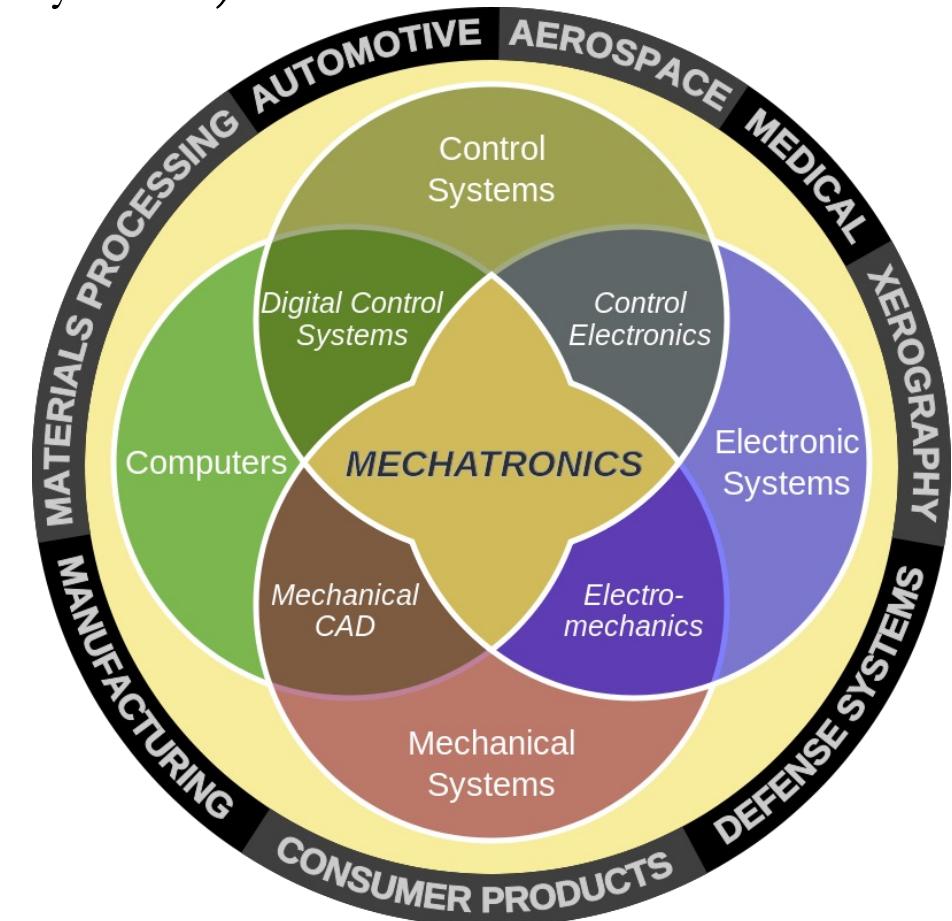
**Basic Model Elements**

The field of mechatronics primarily concerns the integration of mechanics and electronics.  
(e.g., mechanical, fluid, thermal and electrical/electronic systems)

## They can serve functions of

- Structural support
- Load bearing
- Mobility
- Transmission of motion and energy
- Actuation
- Manipulation
- Sensing
- Control

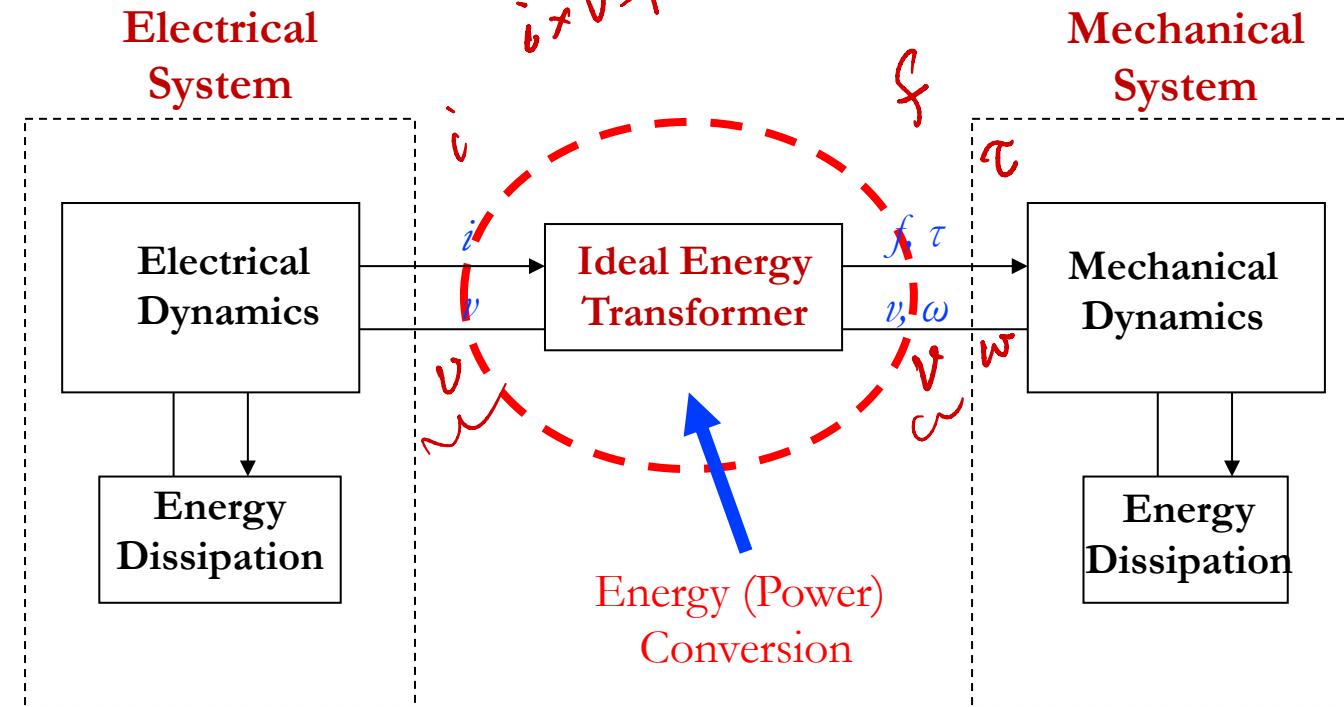
*Smart Device*



# Electromechanical System

Page 3 of 33

Mechatronics  
↓  
Mechanical

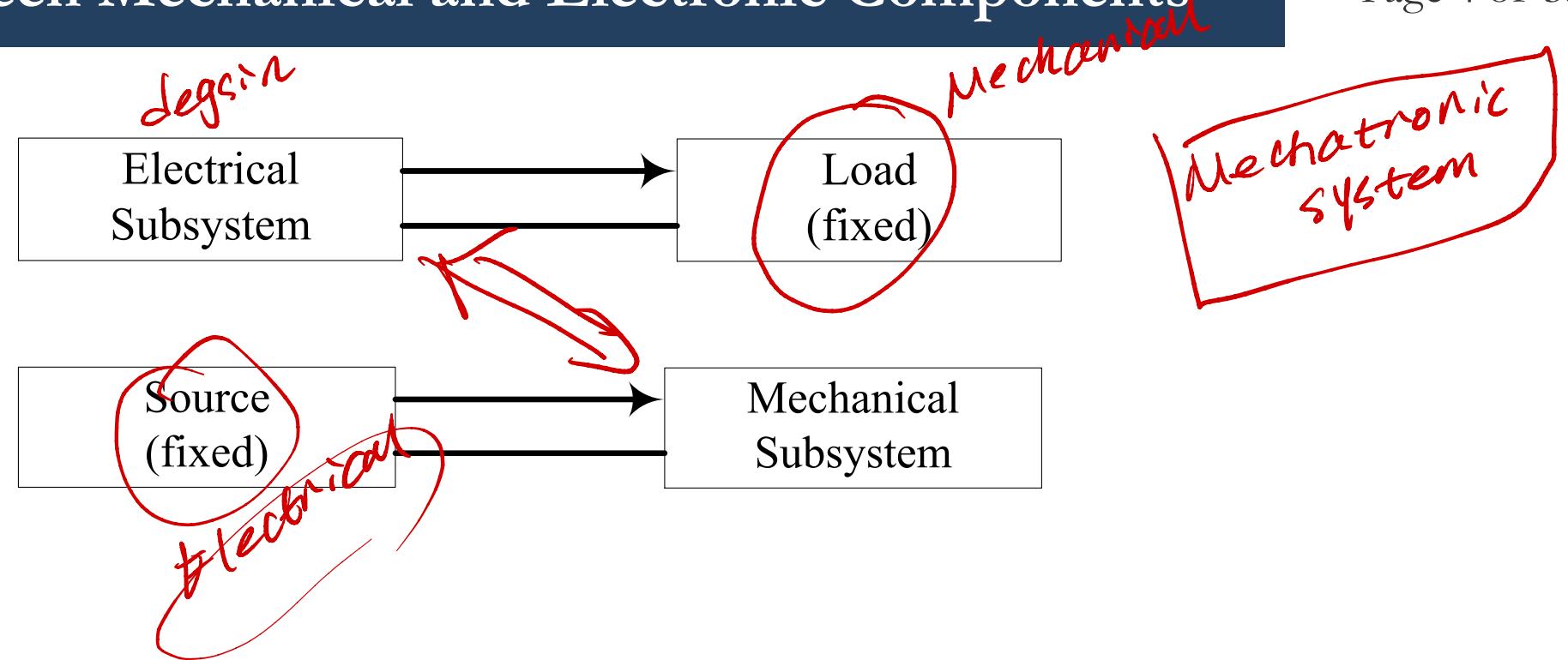


$f \cdot v = \text{power}$   
 $f$ : force  
 $v$ : velocity

An electromechanical system / mechatronic system

# Distinction Between Mechanical and Electronic Components

Page 4 of 33



- ❖ Energy (or Power)
- ❖ Bandwidth (e.g., Speed and Time Constant)

## Required and needed in this course:

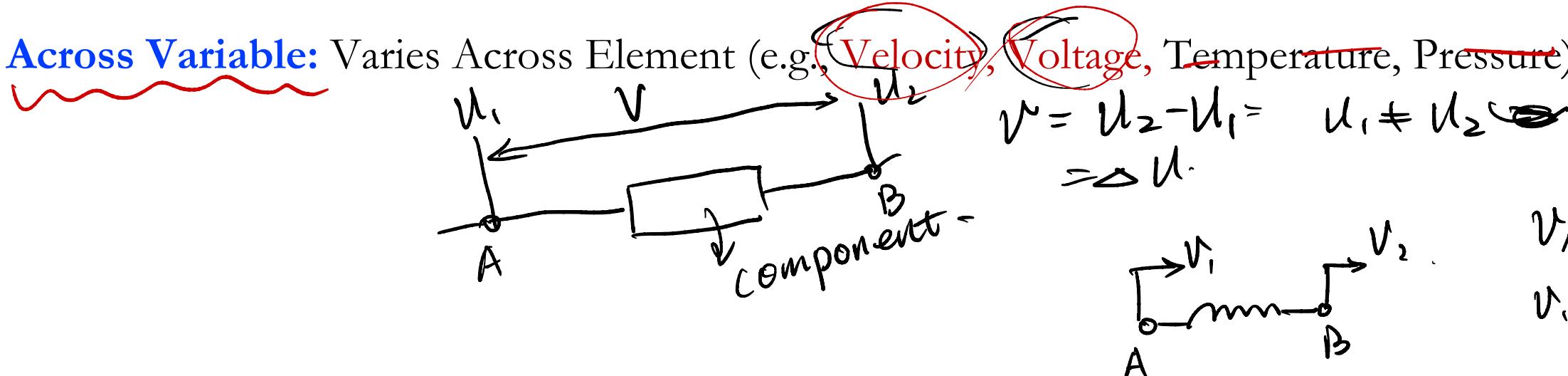
- Mechanical Components
- Electrical Elements

## Should understand:

- Fluid Elements
- Thermal Elements

Reference

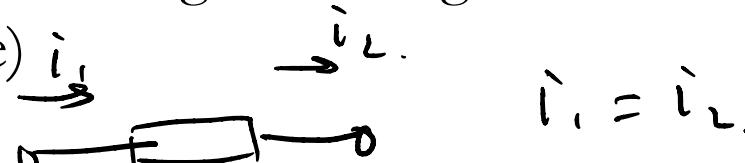
Across Variable: Varies Across Element (e.g., ~~Velocity~~, ~~Voltage~~, Temperature, Pressure)



$$v_A \neq v_B$$

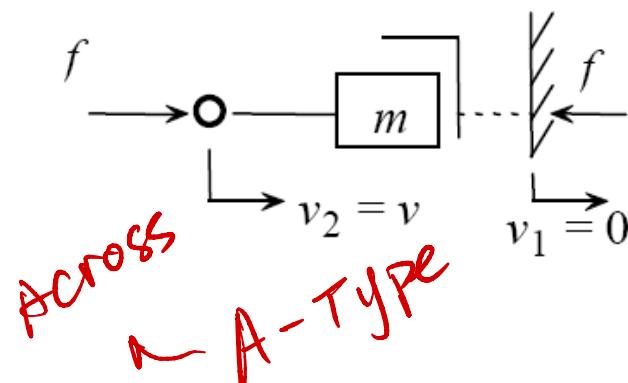
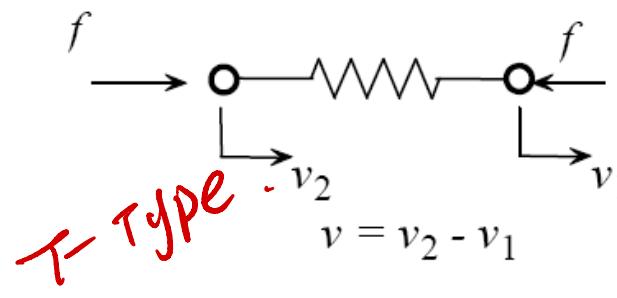
$$v_1 \neq v_2$$

Through Variable: Remains Unchanged Through Element (e.g., ~~Force~~, ~~Current~~, Heat Transfer Rate, Fluid Flow Rate)



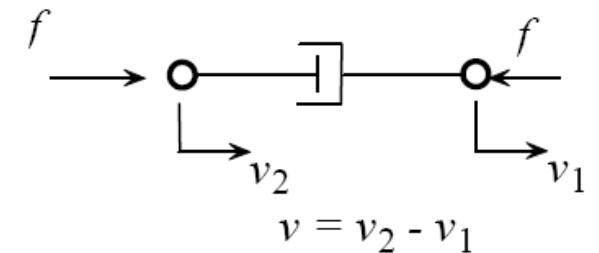
$$f_1 \xrightarrow{\text{Component}} f_2$$

$$|f_1| |f_2|$$

**Mass**
*A-type*

*across ~ A-type*
**Spring**
*T-type*

*T-type*

**Sources:** Velocity and force/torque

**Variables:** Velocity (across variable) and force (through variable)

**Damper**
*D-type*

 $v = v_2 - v_1$

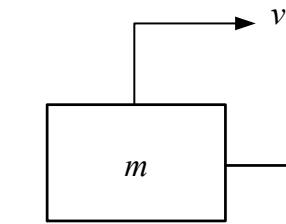
## Mass (Inertia) Element (A-Type Element)

$$F = m\alpha$$

$$\alpha = \frac{dv}{dt}$$

$$P = F \cdot v$$

Position Reference



$v \cdot f$

Constitutive Equation (Newton's 2<sup>nd</sup> Law):

$$f = m \frac{dv}{dt}$$

where  $m$  = mass(inertia)

Power =  $f v$  = rate of change of energy →

$$\int f \cdot v = \int v \cdot m \cdot \frac{dv}{dt}$$

$$\int P dt = \int m \cdot v \cdot dv$$

$$E = \frac{1}{2} m v^2$$

velocity

Kinetic Energy

$$\rightarrow \text{Energy } E = \frac{1}{2} m v^2$$

(Kinetic Energy) → Energy storage element

Across Variable

mass / inertia

A-type Element  
v Across

- An inertia is an energy storage element (kinetic energy).  $E = \frac{1}{2} m v^2$ .
- Velocity (across variable) represents the state of an inertia element → “A-Type Element”,  

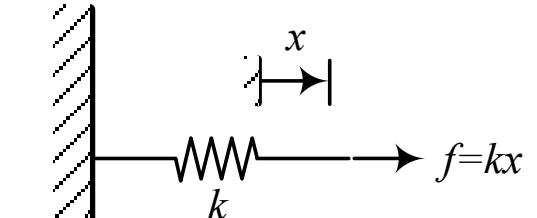
**Note:** 1. Velocity at any  $t$  is completely determined from initial velocity and the applied force; 2. Energy of inertia element is represented by  $v$  along. *state-space model :*

*v, state variable.*
- Hence,  $v$  is a natural output (or response) variable for an inertia element, which can represent its dynamic state (i.e., state variable), and  $f$  is a natural input variable for an inertia element.
- Velocity across an inertia element cannot change instantaneously unless an infinite force is applied to it.

## Spring (Stiffness) Element (T-Type Element)

$$f = k \frac{dx}{dt}$$

$$v = \frac{1}{k} \frac{df}{dt}$$



Constitutive Equation (Hooke's Law):

$$\frac{df}{dt} = kv$$

where  $k$ =stiffness

**Note:** Differentiated version of familiar force-deflection Hooke's law in order to use velocity (as for inertia element)

$$E = \int f v dt = \int f \frac{1}{k} df$$

$$E = \frac{1}{2} \cdot \frac{f^2}{k}$$

- Energy  $E = \frac{1}{2} \frac{f^2}{k}$  (Elastic potential energy)
- Energy storage element

force → through variable  
Spring = T-type element

- A spring (stiffness element) is an energy storage element (elastic potential energy).

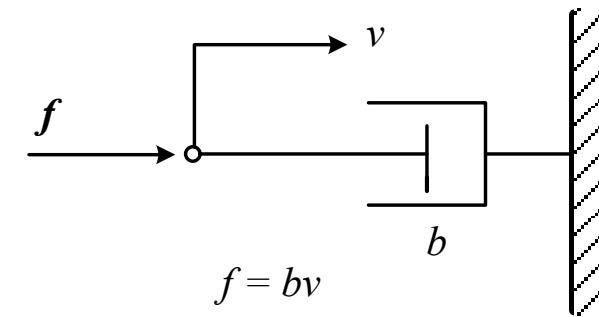
- Force (through variable) represents state of spring element → “T-Type Element”.

Note: 1. Spring force of a spring at time  $t$  is completely determined from initial force and applied velocity; 2. Spring energy is represented by  $f$  alone.

$f$ : state variable

- Force  $f$  is a natural output (response) variable, and  $v$  is a natural input variable for a stiffness element.
- Force through a stiffness element cannot change instantaneously unless an infinite velocity is applied to it.

## Damping (Dissipation) Element (D-Type Element)



Constitutive Equation:  $f = bv$

where  $b$ =damping constant (damping coefficient); for viscous damping

The power dissipated depending on the velocity  $v$ :

$$P = bv^2$$

- Mechanical damper is an energy dissipating element (*D*-Type Element).
- Either force  $f$  or velocity  $v$  may represent its state.
- No new state variable is defined by this element.

*T*-type      {  
source  
variables  
elements.

*A*-type      {  
source  
variables.  
elements

*D*-type  
damper  
{  
variables

Rotational Mass:

$$E = \frac{1}{2} I \omega^2$$

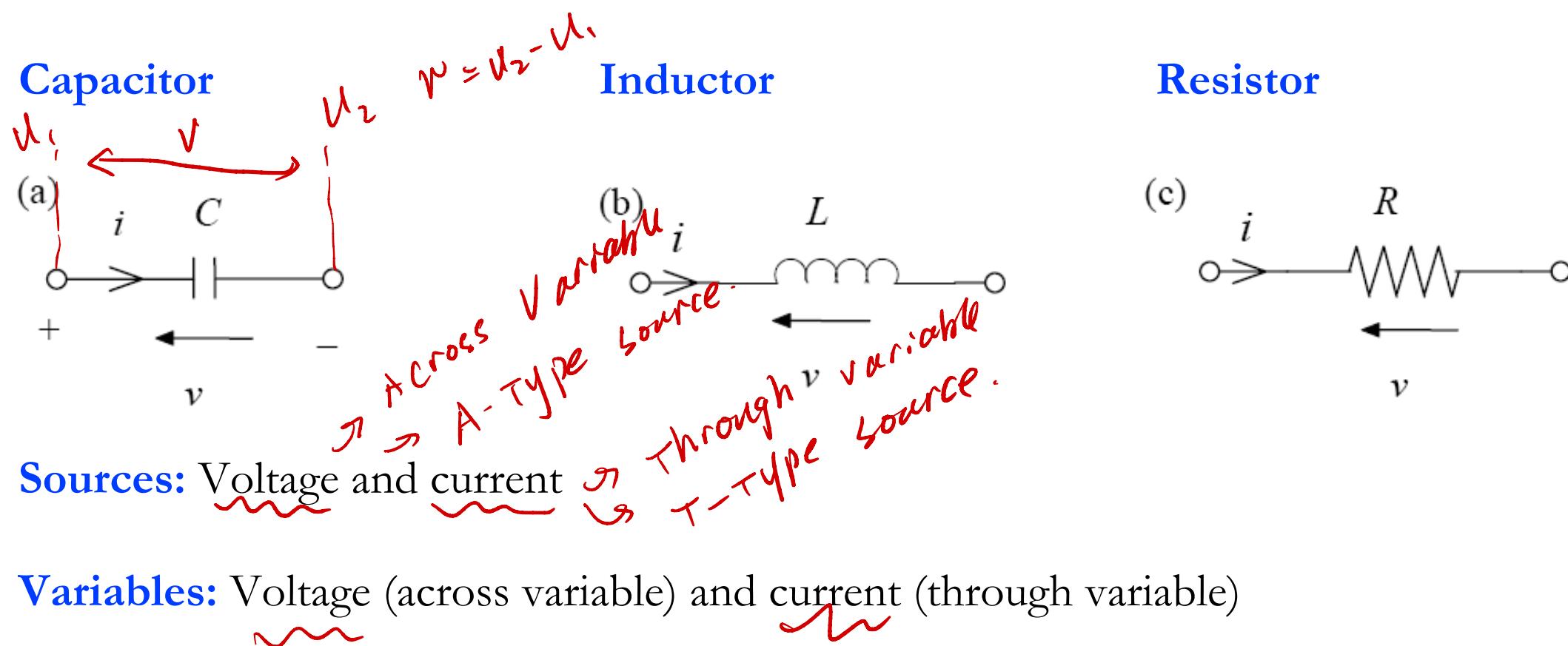
$v \rightarrow \omega$   
 $f \rightarrow T$

Torsional Spring:

$$E = \frac{1}{2} \frac{T^2}{k}$$

Rotary Damper:

$$P = c \omega^2$$



**Variables:** Voltage (across variable) and the current (through variable)

### Capacitor Element (A-Type Element)

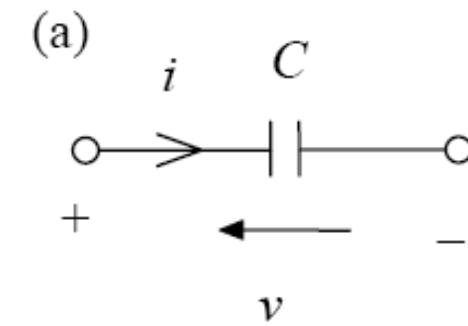
$$\text{Constitutive Equation: } C \frac{dv}{dt} = i$$

where  $C$  = capacitance

$$\text{Power} = iv \rightarrow \text{Energy } E = \int iv dt = \int C \frac{dv}{dt} v dt = \int Cv dv \rightarrow$$

$$\text{Energy } E = \frac{1}{2} Cv^2 \text{ (electrostatic energy)} \rightarrow \text{Energy storage element}$$

store in the capacitor



$$E = \frac{1}{2} C \cdot V^2$$

Voltage  
a function of.  
Voltage -

Voltage  $\Rightarrow$  Across Variable

- Voltage (across variable) is state variable for a capacitor → “A-Type Element”.
- Voltage is a natural output variable and current is a natural input variable for a capacitor.  
*state space modeling*      *V : state variable -*
- Voltage across a capacitor cannot change instantaneously unless an infinite current is applied.

*Inductor Element (T-Type Element)*

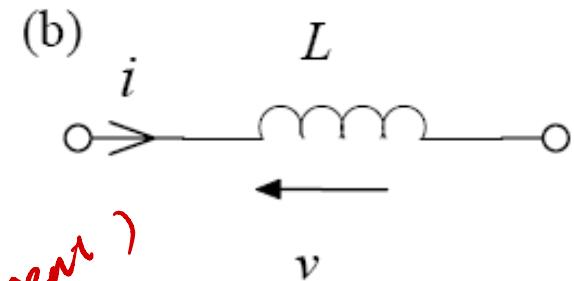
Constitutive Equation:  $L \frac{di}{dt} = v$

where  $L$  = inductance

$$P = i \cdot \downarrow$$
$$E$$

Energy  $E = \frac{1}{2} Li^2$  (Electromagnetic energy)

↳ "stored in inductor" ↳ function of  $i$ . ("current")  
↳ "current" is a variable.



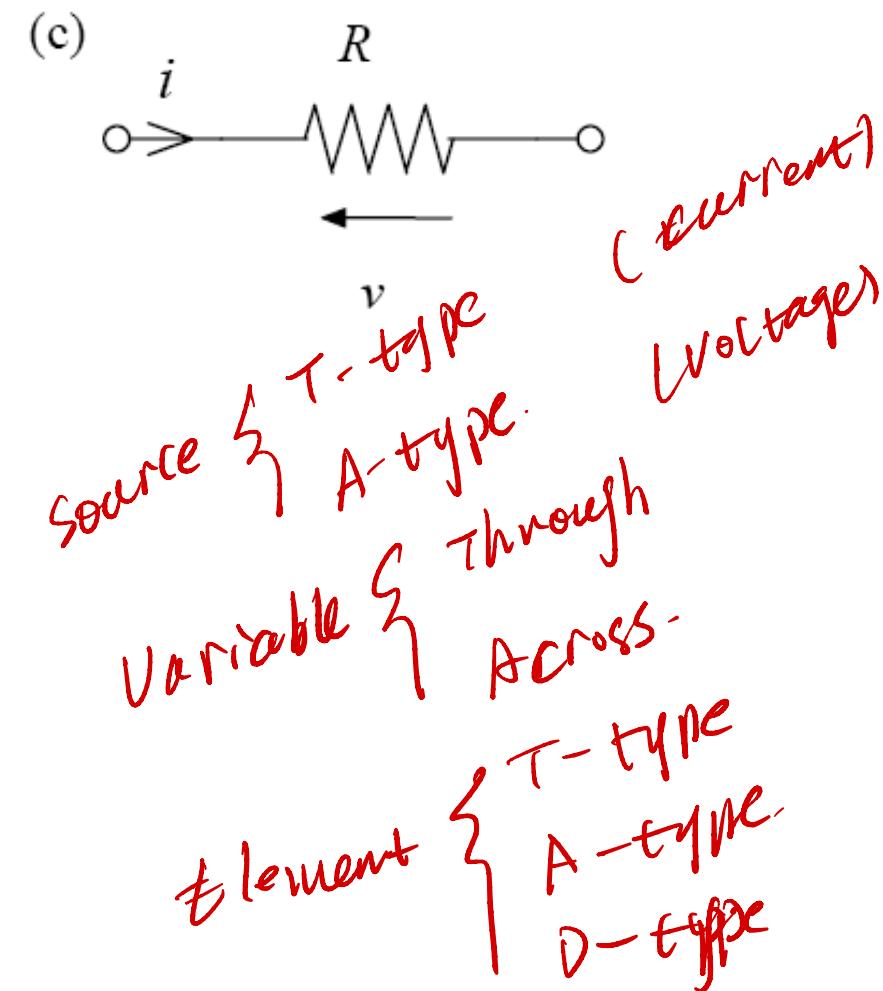
- Current (through variable) is state variable for an inductor → “T-Type Element”.  
*state space model*
- Current is a natural output variable and voltage is a natural input variable for an inductor.
- Current through an inductor cannot change instantaneously unless an infinite voltage is applied.

## Resistor Element (D-Type Element)

Constitutive Equation:  $v = Ri$  (Ohm's law)  
where  $R$  = resistance

### Observations:

1. This is an energy dissipating element (D-Type Element)
2. Either  $i$  or  $v$  may represent the state
3. No new state variable is defined by this element.



Components	Constitutive Equation	Energy Stored or Power Dissipated
Capacitor	$i = C \frac{dv}{dt}$	$E = \frac{1}{2} Cv^2$
Inductor	$v = L \frac{di}{dt}$	$E = \frac{1}{2} Li^2$
Resistor	$v = iR$	$P = \frac{v^2}{R}$ or $P = I^2 R$

## Note:

- Voltage is a natural output variable and current is a natural input variable for a capacitor.
- Current is a natural output variable; voltage is a natural input variable and voltage is a natural state variable for an inductor.

*groups  
categories*

System Type	Mechanical	Electrical
System-Variables:		
Through-Variables	Force $f$	Current $i$
Across- Variables	Velocity $v$	Voltage $v$
System Parameters	$m$ $k$ $b$	$C$ $1/L$ $1/R$

*Mechatronic system*

*thermal · fluid*

**Variables:** Across variable temperature ( $T$ ) and through variable heat transfer rate ( $Q$ ).

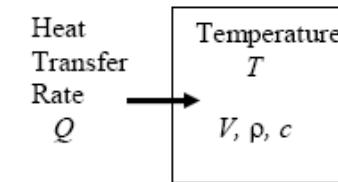
### **Thermal Capacitor (A-Type Element)**

Consider control volume  $V$  of fluid with, density  $\rho$ , and specific heat  $c$ .

**Constitutive Equation:** Net heat transfer rate into the control volume  $Q = \rho V c \frac{dT}{dt} \rightarrow$

$$C_t \frac{dT}{dt} = Q$$

$C_t = \rho V c$  = thermal capacitance of control volume



### **Observations:**

Temperature  $T$  is state variable for thermal capacitor (from usual argument)  $\rightarrow$

**“A-Type Element”**

Heat transfer rate  $Q$  is natural input and temperature  $T$  is natural output for this element

This is a storage element (stores thermal energy)

**Note:** There is no thermal “inductor” like storage element with state variable  $Q$ .

## **Thermal Resistance (D-Type Element)**

Three basic processes of heat transfer → three different types of thermal resistance

### **Constitutive Relations**

$$\text{Conduction: } Q = \frac{kA}{\Delta x} T$$

$k$  = conductivity;  $A$  = area of cross section of the heat conduction element;  $\Delta x$  = length of heat conduction that has a temperature drop of  $T$ .

$$\rightarrow \text{Conductive resistance } R_k = \frac{\Delta x}{kA}$$

$$\text{Convection: } Q = h_c A T$$

$h_c$  = convection heat transfer coefficient;  $A$  = area of heat convection surface with temperature drop  $T$

$$\rightarrow \text{Conductive resistance } R_c = \frac{1}{h_c A}$$

$$\text{Radiation: } Q = \sigma F_E F_A A (T_1^4 - T_2^4) \rightarrow \text{a nonlinear thermal resistor}$$

$\sigma$  = Stefan-Boltzman constant

$F_E$  = effective emmisivity of the radiation source (of temperature  $T_1$ )

$F_A$  = shape factor of the radiation receiver (of temperature  $T_2$ )

$A$  = effective surface area of the receiver.

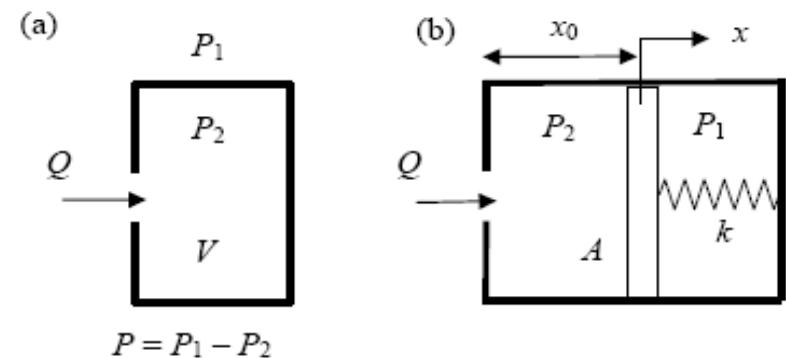
**Variables:** Pressure (across variable)  $P$  and volume flow rate (through variable)  $Q$

### Fluid Capacitor (A-Type Element)

**Constitutive Equation:**  $C_f \frac{dP}{dt} = Q$

**Note 1:** Stores potential energy (a “fluid spring”)

**Note 2:** Pressure (across variable) is state variable  
for fluid capacitor → “A-Type Element”



### Three Types: Fluid compression; Flexible container; Gravity head

1a. For liquid control volume  $V$  of bulk modulus  $\beta$ :  $C_{bulk} = \frac{V}{\beta}$

1b. For isothermal (constant temperature, slow-process) gas of volume  $V$  and pressure:

$$C_{comp} = \frac{V}{P}$$

1. For adiabatic (zero heat transfer, fast-process) gas:  $C_{comp} = \frac{V}{kP}$

$k = \frac{c_p}{c_v}$  = ratio of specific heats at constant pressure and constant volume

2. For incompressible fluid in a flexible vessel of area  $A$  and stiffness  $k$ :  $C_{elastic} = \frac{A^2}{k}$

**Note:** For a fluid with bulk modulus, the equivalent capacitance =  $C_{bulk} + C_{elastic}$ .

3. For incompressible fluid column of area of cross-section  $A$  and density  $\rho$ :  $C_{grav} = \frac{A}{\rho g}$

## Fluid Inertor (T-Type Element)

**Constitutive Equation:**  $I_f \frac{dQ}{dt} = P$

**Note 1:** Volume flow rate  $Q$  (through variable) is state variable for fluid inertor → “T-type Element”

**Note 2:** It stores kinetic energy, unlike the mechanical T-type element (spring), which stores potential energy.

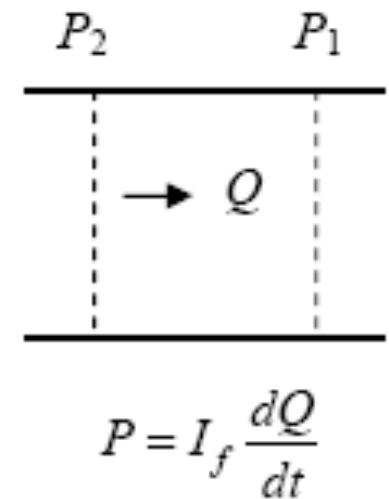
With uniform velocity distribution across  $A$  over length segment  $\Delta x$ :

$$\text{Fluid inertance } I_f = \rho \frac{\Delta x}{A}$$

For a non-uniform velocity distribution:

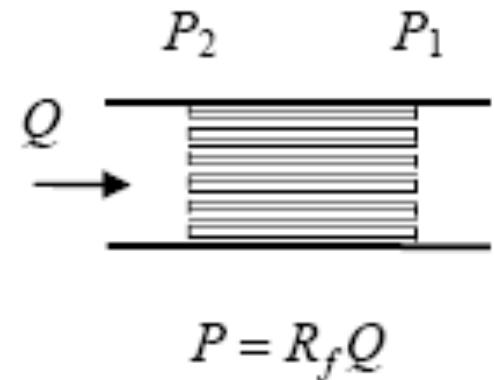
$$\text{Fluid inertance } I_f = \alpha \rho \frac{\Delta x}{A} \quad (\text{correction factor } \alpha)$$

For a pipe of circular cross-section with a parabolic velocity distribution,  $\alpha = 2.0$



**Fluid Resistor (D-Type Element)**

Constitutive Equation (Linear):  $P = R_f Q$



Constitutive Equation (Nonlinear):  $P = K_R Q^n$   
( $K_R$  and  $n$  are parameters of nonlinearity)

**For Viscous Flow Through a Uniform Pipe:**

(a) With circular cross-section of diameter  $d$ :  $R_f = 128 \mu \frac{\Delta x}{\pi d^4}$

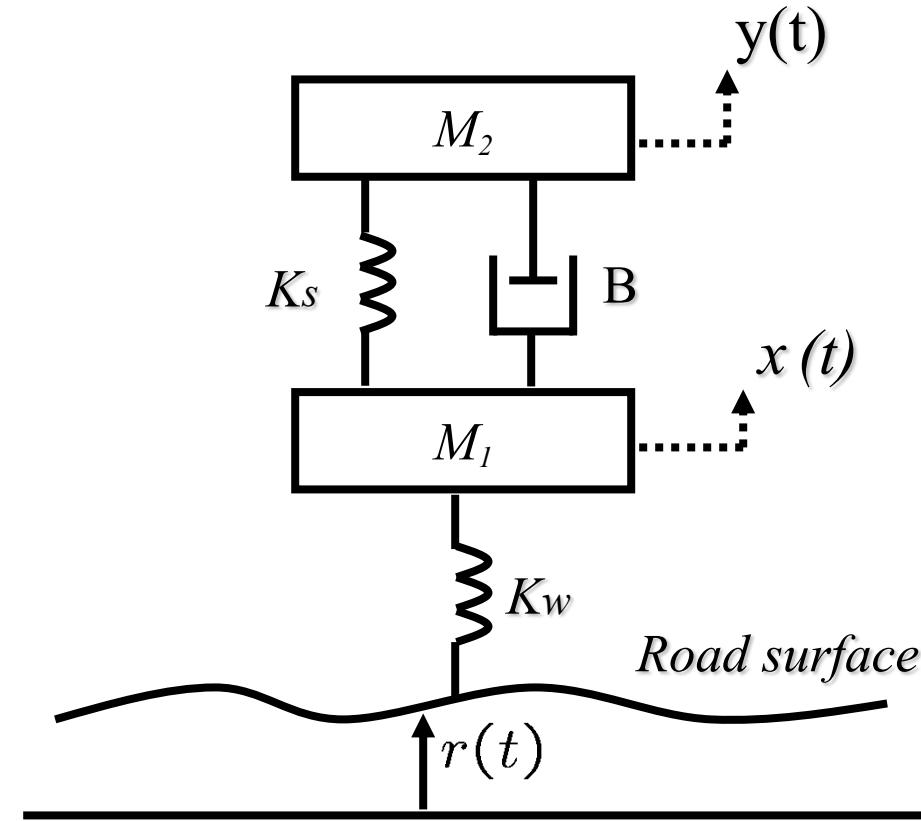
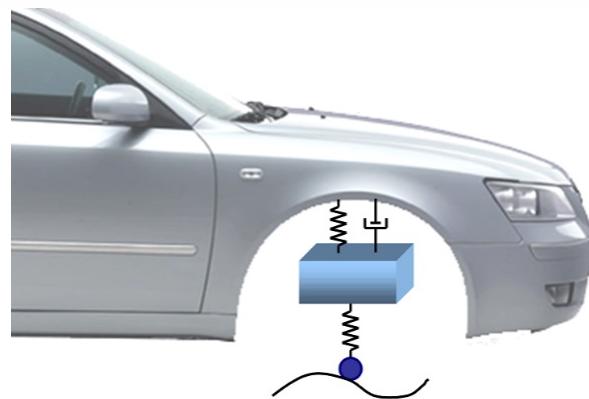
(b) With rectangular cross-section of height  $b \ll$  width  $w$ :  $R_f = 12 \mu \frac{\Delta x}{wb^3}$

**Note:**  $\mu$  = absolute viscosity (or, dynamic viscosity);  $\nu$  = kinematic viscosity  
with  $\mu = \nu \rho$

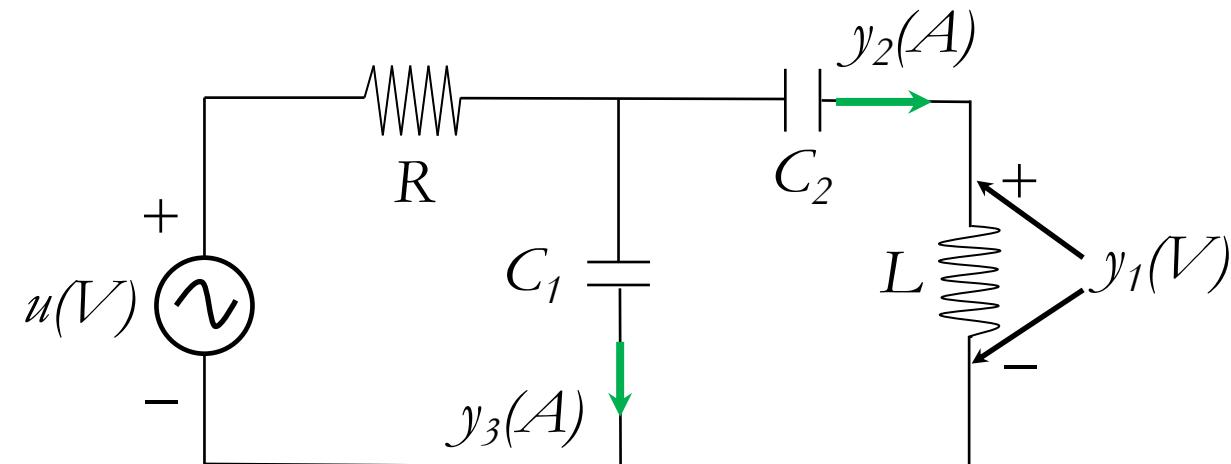
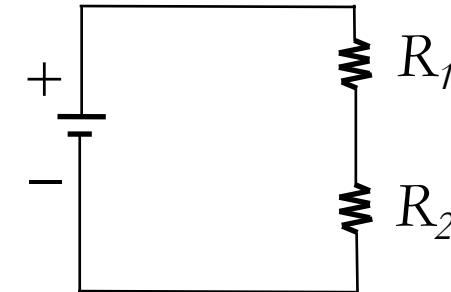
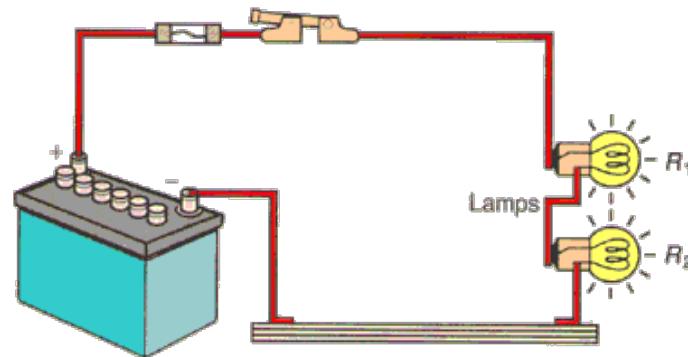
System Type	Constitutive Relation for		
	Energy Storage Elements		Energy Dissipating Elements
	A-Type (Across) Element	T-Type (Through) Element	D-Type (Dissipative) Element
Translatory-Mechanical $v$ = velocity $f$ = force	Mass (Newton's 2 <sup>nd</sup> Law) $m$ = mass	Spring (Hooke's Law) $k$ = stiffness	Viscous Damper $b$ = damping constant
Electrical $v$ = voltage $i$ = current	Capacitor $C$ = capacitance	Inductor $L$ = inductance	Resistor $R$ = resistance
Thermal $T$ = temperature difference $\mathcal{Q}$ = heat transfer rate	Thermal Capacitor $C_t$ = thermal capacitance	None	Thermal Resistor $R_t$ = thermal resistance
Fluid $P$ = pressure difference $\mathcal{Q}$ = volume flow rate	Fluid Capacitor $C_f$ = fluid capacitance	Fluid Inertor $I_f$ = inertance	Fluid Resistor $R_f$ = fluid resistance

System Type	Through Variable	Across Variable
Hydraulic/Pneumatic	Flow Rate	Pressure
Electrical	Current	Voltage
Mechanical	Force	Velocity
Thermal	Heat Transfer	Temperature

## Suspension of a car



## Electrical Circuit



DC Motor (will discuss it in detail in later chapter)

