

Subject: Sending bcp outline ideas to client id

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Disaster Recovery (DR) strategies for **Terraform Enterprise (TFE)** are critical to ensure business continuity in case of infrastructure failures, data loss, or service disruptions. Below is a detailed guide on DR strategies for Terraform Enterprise:

Disaster Recovery Strategies for Terraform Enterprise

1. Key Components to Protect

- **State Files**: The most critical component, as they store the current state of your infrastructure.
- **Workspaces**: Configuration and metadata for Terraform workspaces.
- **Policies and Sentinel Policies**: Governance rules and policies.
- **Run Data**: Historical data about Terraform runs.
- **VCS Connections**: Version Control System (e.g., GitHub, GitLab) integrations.
- **Secrets and Variables**: Sensitive data stored in TFE.

2. Backup Strategies

A. State File Backups

1. **Remote State Storage**:

- Use TFE's built-in remote state storage with redundancy (e.g., S3, Azure Blob, GCS).
- Enable versioning on the storage backend to recover previous state file versions.

2. **Automated State Backups**:

- Use Terraform's `terraform state pull` to manually back up state files:

```
```bash
```

```
terraform state pull > state_backup.tfstate
```

```
```
```

- Automate this process using scripts or CI/CD pipelines.

3. **TFE API for State Export**:

- Use the TFE API to export state files:

```
```bash
```

```
curl -H "Authorization: Bearer $TOKEN" \
```

```
https://app.terraform.io/api/v2/workspaces/\$WORKSPACE_ID/current-state-version \
```

```
-o state_backup.tfstate
```

```
```
```

B. Workspace and Run Data Backups

1. **TFE API for Workspace Data**:

- Export workspace configurations and run data using the TFE API.

- Example:
```bash  
curl -H "Authorization: Bearer \$TOKEN" \  
[https://app.terraform.io/api/v2/workspaces/\\$WORKSPACE\\_ID](https://app.terraform.io/api/v2/workspaces/$WORKSPACE_ID) \  
-o workspace\_backup.json  
```

2. **Database Backups**:

- For self-hosted TFE, back up the PostgreSQL database regularly:
```bash  
pg\_dump -U tfe\_user -h tfe\_db\_host -d tfe\_db -f tfe\_backup.sql  
```

C. Sentinel Policies and Configurations

1. **Version Control**:

- Store Sentinel policies and configurations in a version control system (e.g., GitHub, GitLab).
- Use `git` to clone and back up repositories:
```bash  
git clone <https://github.com/your-org/sentinel-policies.git>  
```

2. **TFE API for Policy Sets**:

- Export policy sets using the TFE API:
```bash  
curl -H "Authorization: Bearer \$TOKEN" \  
[https://app.terraform.io/api/v2/organizations/\\$ORG/policy-sets](https://app.terraform.io/api/v2/organizations/$ORG/policy-sets) \  
-o policy\_sets\_backup.json  
```

D. Secrets and Variables

1. **External Secrets Management**:

- Use tools like HashiCorp Vault, AWS Secrets Manager, or Azure Key Vault to store sensitive data.
- Reference secrets in TFE using environment variables or workspace variables.

2. **Export Variables**:

- Use the TFE API to export workspace variables:
```bash  
curl -H "Authorization: Bearer \$TOKEN" \  
[https://app.terraform.io/api/v2/workspaces/\\$WORKSPACE\\_ID/vars](https://app.terraform.io/api/v2/workspaces/$WORKSPACE_ID/vars) \  
-o variables\_backup.json  
```

3. Recovery Strategies

A. State File Recovery

1. **Restore from Remote Storage**:

- Recover state files from versioned storage (e.g., S3, Azure Blob).

2. **Manual State Upload**:

- Use `terraform state push` to restore a state file:

```
```bash
terraform state push state_backup.tfstate
```
```

3. **TFE API for State Import**:

- Use the TFE API to import a state file:

```
```bash
curl -H "Authorization: Bearer $TOKEN" \
-H "Content-Type: application/json" \
-d @state_backup.tfstate \
https://app.terraform.io/api/v2/workspaces/\$WORKSPACE_ID/state-versions
```
```

B. Workspace and Run Data Recovery

1. **Restore from Database Backup**:

- For self-hosted TFE, restore the PostgreSQL database:

```
```bash
psql -U tfe_user -h tfe_db_host -d tfe_db -f tfe_backup.sql
```
```

2. **Recreate Workspaces**:

- Use the TFE API or Terraform provider to recreate workspaces from backups.

C. Sentinel Policies and Configurations

1. **Reapply Policies**:

- Reapply Sentinel policies from version control or backups.

2. **Reimport Policy Sets**:

- Use the TFE API to reimport policy sets:

```
```bash
curl -H "Authorization: Bearer $TOKEN" \
-H "Content-Type: application/json" \
-d @policy_sets_backup.json \
https://app.terraform.io/api/v2/organizations/\$ORG/policy-sets
```
```

D. Secrets and Variables

1. **Reimport Variables**:

- Use the TFE API to reimport workspace variables:

```
```bash
curl -H "Authorization: Bearer $TOKEN" \
-H "Content-Type: application/json" \
-d @variables_backup.json \
https://app.terraform.io/api/v2/workspaces/\$WORKSPACE_ID/vars
```
```

4. High Availability (HA) for Self-Hosted TFE

1. **Active/Active Clustering**:
 - Deploy TFE in an active/active configuration for redundancy.
 - Use a load balancer to distribute traffic across multiple TFE instances.
2. **Database Replication**:
 - Set up PostgreSQL replication for high availability.
3. **Object Storage Redundancy**:
 - Use multi-region object storage for state files and backups.

5. Testing and Validation

1. **Regular DR Drills**:
 - Simulate failures and test recovery processes quarterly.
 - Validate backup integrity and restoration workflows.
2. **Automated Testing**:
 - Use CI/CD pipelines to automate backup and recovery testing.

6. Monitoring and Alerts

1. **TFE Health Checks**:
 - Monitor TFE health using built-in health checks or external tools (e.g., Prometheus, Datadog).
2. **Backup Alerts**:
 - Set up alerts for backup failures or anomalies.

7. Documentation and Runbooks

1. **DR Runbook**:
 - Document step-by-step recovery procedures for each component.
 - Include contact information for key personnel.
2. **Training**:
 - Train staff on DR procedures and tools.

8. Third-Party Tools

| Tool | Purpose |
|-----------------------|---------------------------------------|
| HashiCorp Vault | Secrets management and encryption. |
| AWS S3/Azure Blob/GCS | Redundant state file storage. |
| pgBackRest | PostgreSQL backup and recovery. |
| Terraform Cloud | Managed TFE with built-in redundancy. |

Summary

- **Backup**: Regularly back up state files, workspaces, policies, and secrets.
- **Recovery**: Use TFE APIs, Terraform commands, and database backups for restoration.
- **HA**: Deploy TFE in an active/active configuration with redundant storage.
- **Testing**: Conduct regular DR drills and automate testing.

By implementing these strategies, you can ensure minimal downtime and data loss in the event of a disaster affecting Terraform Enterprise.