

HappyOS on AWS Marketplace: Unlocking a New Layer of Value

Executive Summary HappyOS is a cloud-native operating system for orchestrating secure, modular, multi-agent AI systems. It provides domain-specific agent infrastructure, orchestration, and developer tooling through a pluggable SDK. Unlike foundation model APIs like OpenAI or Claude, HappyOS is a commercial-grade platform customers can *build on, resell, and own*.

Through AWS Marketplace, HappyOS becomes a deployable AI operating layer with \$1,000/month per-customer pricing — with monetization opportunities both for AWS and for domain partners.

Why AWS Wins HappyOS is not just a Marketplace product — it's a workload generator:

- **Runs on AWS-native services:** Fargate, S3, Lambda, CloudWatch, IAM, EKS, Bedrock
- **Drives downstream usage:** Observability, autoscaling, billing, secure networking
- **Creates resale potential:** Partners and customers can sell vertical agent packs inside AWS Marketplace (Legal, HR, Gov, MedTech, FinTech, etc.)
- **Stays on AWS:** Customers don't call external APIs — they build and run the entire intelligence stack *within AWS boundaries*

For every \$1,000 HappyOS subscription sold:
- AWS gets 20% Marketplace cut = \$200
- +\$300-\$800 in monthly usage from underlying infrastructure
- +long-term AI adoption inside regulatory, private and public sectors

Strategic Opportunity OpenAI and Claude can't be white-labeled or sold as SaaS. HappyOS *can*.

That makes HappyOS the **only agent OS in the market today** that:

- Enables resale
- Enables domain-specific deployment
- Embeds security and observability from day one
- Aligns natively with AWS's infrastructure incentives

HappyOS creates a **SaaS-layer on top of AWS**, purpose-built for agentic AI.

GTM Plan - List HappyOS Core in AWS Marketplace @ \$1,000/month (includes SDK + 5 agents) - Offer vertical packs ("LegalOps Kit", "ComplianceOps Pack", etc.) as Marketplace addons - AWS and HappyOS co-market to AI-specialist consultants, GovTech integrators, and vertical SaaS builders

Next Steps 1. AWS Partner Manager onboarding 2. Marketplace listing & entitlement configuration 3. Joint reference customer deployment 4. Launch announcement @ AWS AI Summit or re:Invent

HappyOS is the agent runtime layer AWS never had — but every customer now needs.