# Braintree

A PayPal Company

# App for osCommerce Online Merchant v2.3

# **Pages**

Introduction

**Manage Credentials** 

Configuration

**Order Administration** 

Installation

Online Demonstration

**Privacy Policy** 

Changelog

### Introduction

This document can be found online at:

http://avocado/osCommerce/haraldpdl/online\_merchant/? Library&Package&en&braintree&oscom23&introduction

The Braintree App is bundled with osCommerce Online Merchant v2.3.5 onwards and can be downloaded separately to install on existing or earlier installations.

# **Braintree App**

The Braintree App for osCommerce Online Merchant includes the following modules:

- Braintree card payments
- Checkout with PayPal
- Customer account cards management page

All osCommerce Online Merchant versions up to and including v2.3.4 require changes to be performed to the shop installation for advanced App features. Please review the Legacy Changes page for further information to decide if they should be applied. (*These changes are included in v2.3.5*)

## **Features**

The Braintree App supports the following features:

#### Hosted Fields and Drop-In

Two forms of payment entry methods are available to choose from.

#### Checkout with PayPal

It's possible to link your PayPal account to your Braintree account and show a "Checkout with PayPal" button on the shopping cart page.

#### **Stored Card Tokens**

Payment cards can be stored securely at Braintree and are linked to customer accounts. Customers can then choose their stored payment card for their next purchase without having to re-enter the card information.

#### 3D Secure

Payment cards can be additionally processed through 3D Secure for extra protection against fraudulent payments.

#### **One-Click Online Updates**

New App versions are automatically checked every 24 hours and updates can be performed automatically.

#### **Admin Order Transactions**

- · Capture full or partial authorizations
- · Refund full or partial payments
- Cancel authorizations

#### Configuration Migration

The module parameter configuration values of earlier module installations are automatically migrated to the App configuration parameters.

# Minimum Requirements

#### osCommerce Online Merchant Version

The Braintree App can be used from osCommerce Online Merchant v2.2RC2a (2008) onwards, and is optimized for and bundled with v2.3.5.

#### PHP Version

The Braintree App requires a minimum PHP version of 5.4.0 with the following extensions: xmlwriter, openssl, dom, hash, curl.

#### **One-Click Online Updates**

Automatic One-Click Online Updates requires the Zip extension in PHP.

#### **Admin Order Transactions**

Admin Order Transactions requires a new Administration Tool Orders page that is included in the App download package. This updates the layout of the admin orders page to a tabbed layout introduced in osCommerce Online Merchant v2.3.5. Compatible versions are available in the App download package from v2.2RC2a to v2.3.4.

#### **Customer Account Cards Management Page**

The Customer Account Cards Management Page requires the Content Modules feature introduced in osCommerce Online Merchant v2.3.4.

#### iQuery and iQuery UI

The App automatically and securely loads the jQuery (v1.11.1) and jQuery UI (v1.10.4) libraries from Google CDN if they are not already available in the Administration Tool template. A minimum version of jQuery v1.5.0 is required for the App to function properly.

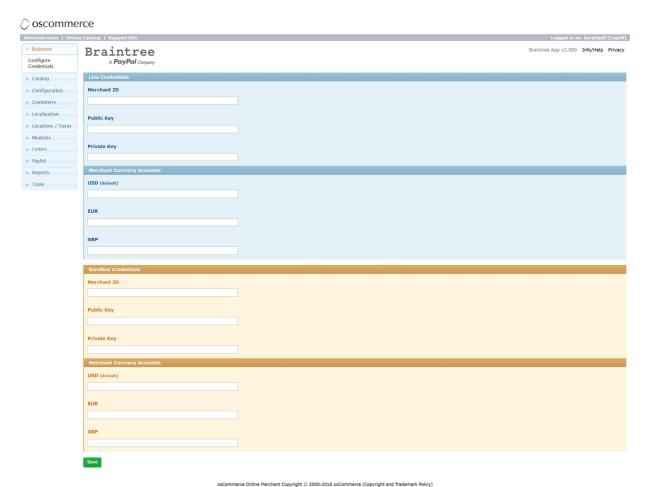
# Manage Credentials Braintree -> Credentials

The Braintree merchant account credentials can be manually entered on this page. Both sets of live account credentials and sandbox account credentials can be saved.

The merchant account credentials consists of:

- Merchant ID
- Public Key
- Private Key
- Merchant Currency Accounts

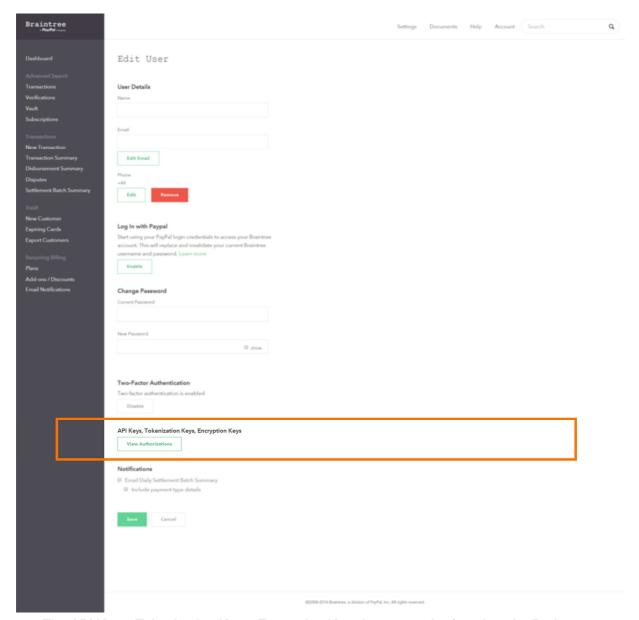
The merchant account credentials are used to securely communicate with Braintree and perform transactions with.



Managing the Braintree account merchant credentials

### Merchant ID, Public Key, and Private Key

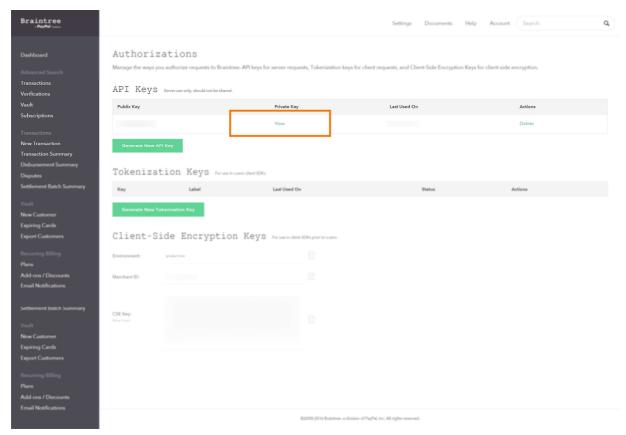
The Merchant ID, Public Key, and Private Key credentials can be found on the Braintree -> Account -> My User -> API Keys, Tokenization Keys, Encryption Keys page. This can be accessed by using the View Authorizations button as shown below.



The API Keys, Tokenization Keys, Encryption Keys button can be found on the Braintree ->

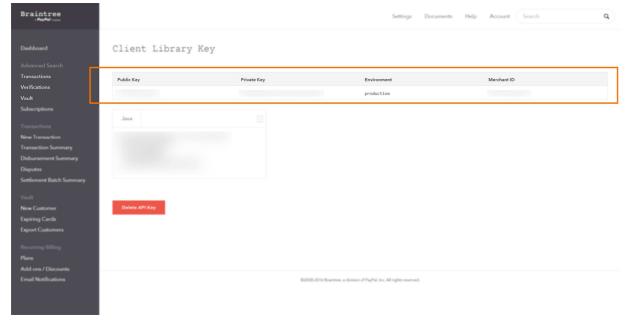
Account -> My User page

The Merchant ID, Public Key, and Private Key credentials can be viewed by using the View link as shown below.



The Merchant ID, Public Key, and Private Key credentials can be viewed by using the View link

The Merchant ID, Public Key, and Private Key credentials are displayed as shown below. Please copy the corresponding values to the appropriate fields in the Braintree App Credentials page.



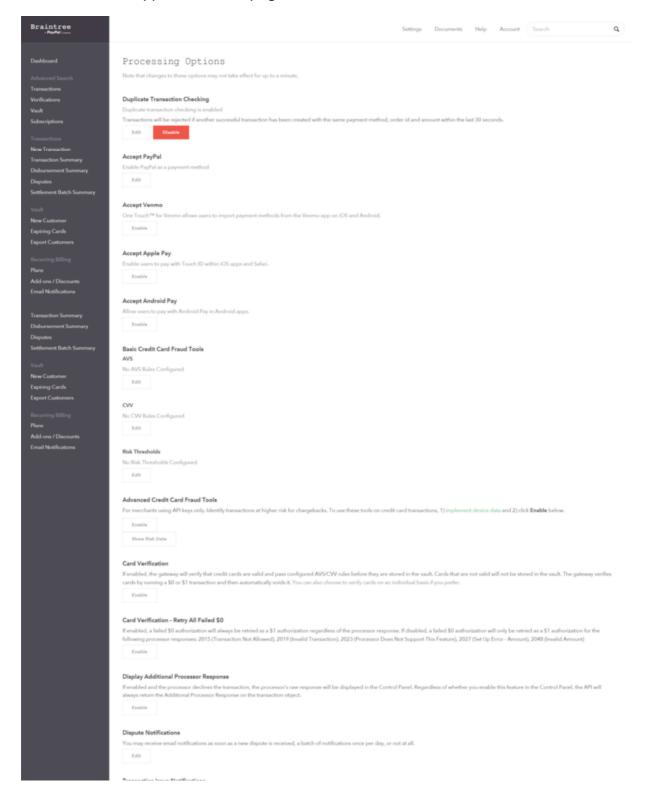
The Merchant ID, Public Key, and Private Key credentials are displayed

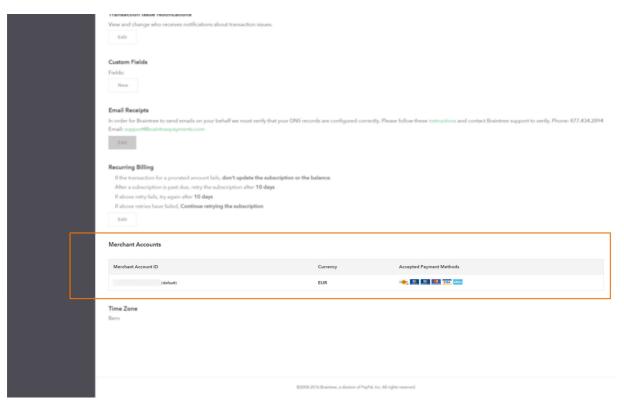
### **Merchant Currency Accounts**

Each currency in osCommerce Online Merchant needs its own Braintree merchant account assigned to process transactions in. The default currency is required to be

assigned a Braintree merchant account at the minimum. Transactions performed in currencies without a Braintree merchant account will fall back to using the Braintree merchant account of the default currency. In this scenario, a notice is displayed to the customer on the checkout confirmation page with the order total and currency the order will be processed with.

Merchant Currency Accounts can be found on the **Braintree -> Settings -> Processing** page as shown below. Please copy the corresponding values to the appropriate fields in the Braintree App Credentials page.





The Merchant Currency Accounts are displayed

# Configuration Braintree -> Configuration

The Braintree App and payment methods can be configured on this page.

#### **Credit Cards**

| Parameter              | Description   | Default          |
|------------------------|---|------------------|
| Status                 | Set this to <i>Live</i> to process transactions using the Live Credentials, or to <i>Sandbox</i> for the Sandbox Credentials. <i>Disabled</i> disables this as a payment method.  | Live             |
| Entry Form             | Select which method should be used to accept payment card information.  | Hosted<br>Fields |
| Payment<br>Types       | Select which additional payment types should be made available.   |                  |
| PayPal<br>Button Color | Select which color the Checkout with PayPal button should be displayed in.  | Gold             |
| PayPal<br>Button Size  | Select the size of the Checkout with PayPal button.   | Small            |
| PayPal<br>Button Shape | Select the shape of the Checkout with PayPal button.  | Pill             |
| Create<br>Tokens       | Choose whether customers should be able to securely store their payment card details. Cards are always stored with <i>Always</i> and customers can decide themselves during the checkout procedure with <i>Optional</i> . | Disabled         |
| Verify CVV             | Choose whether all payment cards (including stored cards) or just new payment cards should be processed with the CVV Security Code.   | All Cards        |
| 3D Secure              |   | Disabled         |

| Parameter             | Description   | Default |
|-----------------------|---|---------|
|                       | Choose whether all payment cards (including stored cards) or just new payment cards should be processed with 3D Secure. |         |
| Transaction<br>Method | The transaction method to use for payments.   | Payment |
|                       | The Authorize method only authorizes the transaction  |         |
|                       | which can be captured at a later time.  |         |
|                       | The Payment method instantly captures the funds   |         |
|                       | from the customers paying account.  |         |
| Order Status          | Set the status of orders made with this payment   | Default |
|                       | method to this order status level.  | Order   |
|                       |   | Status  |
| Payment               | If set, this payment method will only be available to   |         |
| Zone                  | orders made within the defined zone.  |         |

## General

| Parameter                    | Description  | Default                     |
|------------------------------|--|-----------------------------|
| Transactions<br>Order Status | Transaction results will be stored at this order status level. Only private order status levels are shown to select from.  | Braintree<br>[Transactions] |
| Verify SSL                   | Set this to <i>True</i> to verify the SSL Certificate when communicating with HTTPS servers. This is always on for Braintree transactions and only affects communications with the osCommerce website (for App updates). | True                        |
| Proxy                        | A proxy address and port can be entered to pass API transactions through.  |                             |

## **Order Administration**

The redesigned order management page displays the order information in a tabbed interface. This allows the interface to be extended by the Braintree App with a new *Braintree* tab shown for orders that have been processed through Braintree. This adds the following functionality to the order management page:

- Full or partial capture of authorizated transactions
- Full or partial refunds of captured transactions
- Cancelling authorized transactions
- Retrieving the current status of the transaction



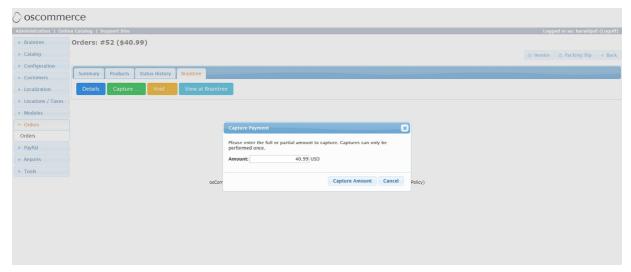
The redesigned order administration page with a tabbed interface

The Braintree tab displays additional action buttons depending on the current state of the order.



Additional order action buttons in the Braintree tab

Capturing authorized transactions can occur with a full or partial amount. Capturing an amount can only occur once per authorized transaction.



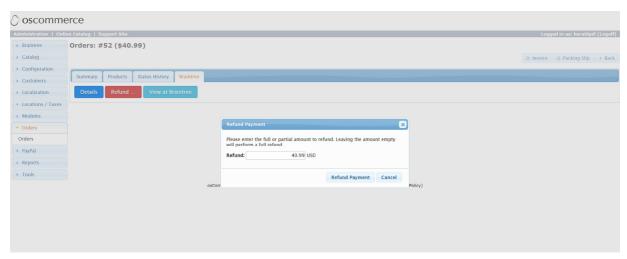
Capturing a transaction in full or partially

As soon as an order administration action is performed, the order information page is reloaded with a status notification of the action being shown at the top of the page and for successful actions, additional transactional information is stored as an order status comment.



Performing a full capture on an authorized transaction

The Braintree App detects that the current status of the order has changed and now displays a refund button to be able to refund captured authorizations.



Refunding a previously captured transaction



### Installation

The Braintree App is bundled with osCommerce Online Merchant v2.3.5 onwards and can be downloaded separately to install on existing or earlier installations. The App is compatible with and can be installed from osCommerce Online Merchant v2.2RC2a onwards.

Usage of advanced features of the App require additional changes to be applied to existing installations. Please review the Legacy Changes section below.

#### Download

The full Braintree App download package is available at:

http://addons.oscommerce.com/info/9524

After extracting the App package, copy the files located in the *catalog* directory to your osCommerce Online Merchant installation directory on the server. The files must be copied in the correct directory structure as extracted from the App package.

Please do not copy the *docs* directory to your webserver as this directory contains PHP files that should not be publicly accessible.

### **Legacy Changes**

Existing osCommerce Online Merchant installations up to and including v2.3.4 require the following code changes to be performed:

- 1. Administration Tool App Setup
- 2. Hooks for the Administration Tool and Catalog
- 3. Administration Tool Order Administration Page
- 4. Public CA Certificate Bundle

Only the changes in (1) are required to add the Braintree App links to the Administration Tool. Changes (2), (3), and (4) are optional and are needed if transaction management is to be added to the Administration Tool Orders

management page (this requires a new order management page which may overwrite installed Add-Ons).

The versions described below are inclusive of the version stated (eg, v2.3.3.2 affects all versions up to and including v2.3.3.2).

#### 1. Administration Tool App Setup

osCommerce Online Merchant up to v2.3.3.2 (5-Sept-2013)

In catalog/admin/includes/column\_left.php, add the following to the collection of existing boxes being included:

```
include(DIR_WS_BOXES . 'braintree.php');
```

osCommerce Online Merchant up to v2.2 RC2a (30-Jan-2008)

Copy (and overwrite) the following files from:

```
docs/legacy/v22rc2a/admin/includes/boxes/braintree.php
docs/legacy/v22rc2a/admin/includes/modules/index/braintree_app.php
docs/legacy/v22rc2a/admin/includes/template_top.php
docs/legacy/v22rc2a/admin/includes/template_bottom.php
```

to:

```
catalog/admin/includes/boxes/braintree.php
catalog/admin/includes/modules/index/braintree_app.php
catalog/admin/includes/template_top.php
catalog/admin/includes/template_bottom.php
```

#### 2. Hooks for the Administration Tool and Catalog

osCommerce Online Merchant up to v2.3.4 (5-June-2014)

Copy the following file from:

```
docs/legacy/v234/includes/classes/hooks.php
```

to:

```
catalog/includes/classes/hooks.php
In the following file:
  catalog/includes/application_top.php
add to the bottom (before ?>):
  require(DIR_FS_CATALOG . 'includes/classes/hooks.php');
  $0SCOM_Hooks = new hooks('shop');
In the following file:
  catalog/admin/includes/application_top.php
add to the bottom (before ?>):
  require(DIR_FS_CATALOG . 'includes/classes/hooks.php');
  $0SCOM_Hooks = new hooks('admin');
3. Administration Tool Order Administration Page
osCommerce Online Merchant up to v2.3.4 (5-June-2014)
Copy (and overwrite) the following file from:
  docs/legacy/v234/admin/includes/classes/order.php
to:
  catalog/admin/includes/classes/order.php
```

Copy (and overwrite) the following file from:

```
docs/legacy/v234/admin/orders.php
```

to:

```
catalog/admin/orders.php
```

In all catalog/admin/includes/languages/LANGUAGE/orders.php language files, add the following language definition:

```
define('ENTRY_ADD_COMMENT', 'Add Comment:');
```

#### 4. Public CA Certificate Bundle

osCommerce Online Merchant up to v2.3.3 (15-August-2012)

Copy the following file from:

```
docs/legacy/v233/includes/cacert.pem
```

to:

```
catalog/includes/cacert.pem
```

#### First Run

When the files have been copied to their appropriate locations and the *Legacy Changes* have been performed, a new Braintree navigation menu box will show in the Administration Tool. The first time the App is run, it automatically configures itself and migrates older module configuration parameters to the App parameters, and checks if an online update is available.

## Language Definitions

The core language definitions in English are provided in the App package. Additional languages can be created by basing the language files on the existing English files. Definitions that have not yet been translated will display in English. The language definitions are located in:

```
includes/apps/braintree/languages/
```



# **Online Demonstration**

A client side online demonstration of the Braintree App is available at:

https://demo.oscommerce.com

The Braintree App has been configured with the Sandbox environment and will not process transactions.

# **Privacy Policy**

#### **Braintree Modules**

Braintree modules send store owner, online store, and customer related information to Braintree to process API transactions. These include the following modules:

• Braintree Credit Cards

The following information is included in API calls sent to Braintree:

- Braintree merchant account information of the seller / store owner.
- · Customer shipping and billing addresses.
- The order total and currency.
- E-Commerce solution identification.

#### **App Updates**

The Braintree App for osCommerce Online Merchant automatically checks the osCommerce website for updates that are available to the App. This check is performed once every 24 hours and if an update is available, a notification is shown to allow the App to download and apply the update.

A manual check for available updates is also performed on the Braintree App Info page.

## Google Hosted Libraries (jQuery and jQuery UI)

If jQuery or jQuery UI are not already loaded in the Shop Frontend or Administration Tool, the Braintree App automatically loads the libraries securely through Google Hosted Libraries.

# Changelog

## **Braintree App**

v2.000 02-Nov-2016

• Initial public release.

# **Legacy Modules**

### Braintree.js

v1.1 06-Jun-2014

• Added link to online documentation

v1.0 05-Jun-2014

• Initial Release