



EcoHome

FINANCIAL

Dealer Portal

How to use: Rates Approved

Pre Oct 3, 2017 option

October 2017



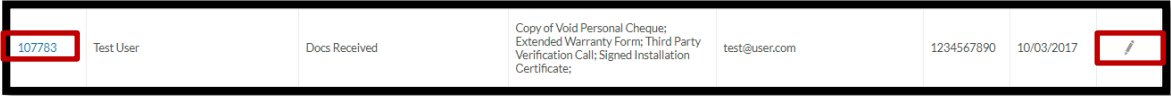
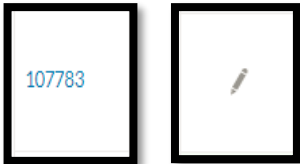

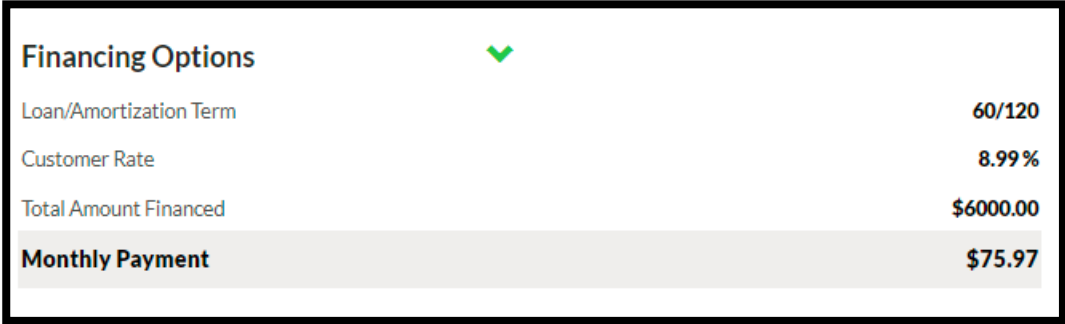

Getting Started

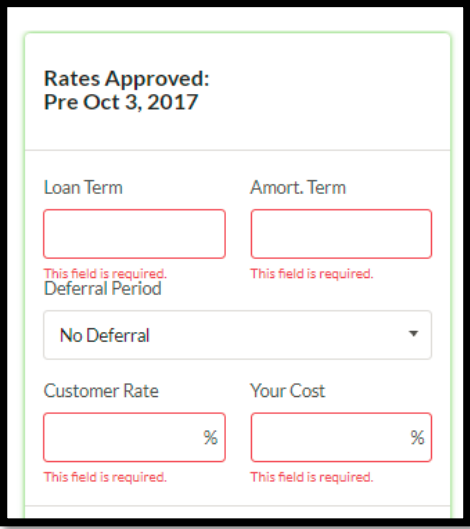
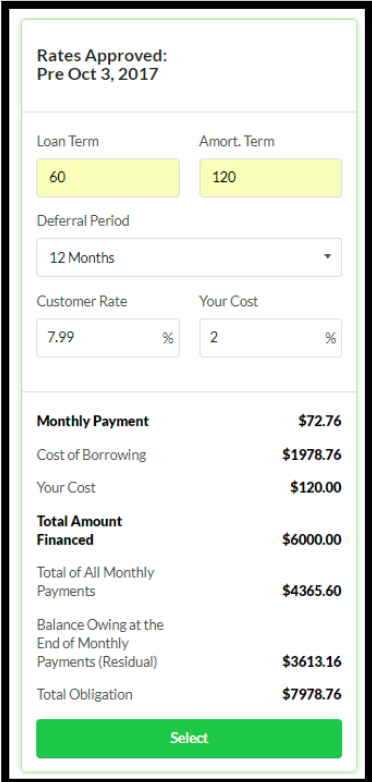
Logging Into The Portal

To login into the Dealer portal click on the following URL:

<https://beta.ecohomefinancial.com/ecohome/Account/Login>. Your login credentials will be provided to you by you Sales Representative. If at any time you forget your password or have locked your account you can contact Dealer Support at 1-866-382-7468 ext.3 to have it reset

How to Edit An Application Created Prior to October 6, 2017 (Deal)

Step	Action										
1	Login to the portal using your Dealer Portal credentials										
2	<p>From the Home Page or My Deals Page, select the application you wish to edit by clicking on the contract # or Edit icon</p>  										
3	<p>Navigate to Step 2 if you are not already there, from here you can edit the Financing Options</p> 										
4	<p>If a Financing Option was previously entered into the application, it will appear under the Financing Options section</p>  <table border="1"> <thead> <tr> <th colspan="2">Financing Options</th></tr> </thead> <tbody> <tr> <td>Loan/Amortization Term</td><td>60/120</td></tr> <tr> <td>Customer Rate</td><td>8.99%</td></tr> <tr> <td>Total Amount Financed</td><td>\$6000.00</td></tr> <tr> <td>Monthly Payment</td><td>\$75.97</td></tr> </tbody> </table>	Financing Options		Loan/Amortization Term	60/120	Customer Rate	8.99%	Total Amount Financed	\$6000.00	Monthly Payment	\$75.97
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5	<p>To update the Financing Options with Rated Approved Prior to October 3, 2017, use the 4th card available named 'Rates Approved: Pre Oct, 3 2017'</p> 										

Step	Action																										
6	<p>The following fields are to be completed in order to select this rate card:</p> <ul style="list-style-type: none"> • Loan Term • Amortization Rate • Customer Rate • Your Cost – if this not required enter 0 • Select a Deferral period is required 																										
7	<p>Once all information is entered into the rate card, click on the Select button and proceed with completing your application as usual.</p>  <table border="1"> <thead> <tr> <th colspan="2">Rates Approved: Pre Oct 3, 2017</th> </tr> </thead> <tbody> <tr> <td>Loan Term</td> <td>60</td> </tr> <tr> <td>Amort. Term</td> <td>120</td> </tr> <tr> <td>Deferral Period</td> <td>12 Months</td> </tr> <tr> <td>Customer Rate</td> <td>7.99 %</td> </tr> <tr> <td>Your Cost</td> <td>2 %</td> </tr> <tr> <td>Monthly Payment</td> <td>\$72.76</td> </tr> <tr> <td>Cost of Borrowing</td> <td>\$1978.76</td> </tr> <tr> <td>Your Cost</td> <td>\$120.00</td> </tr> <tr> <td>Total Amount Financed</td> <td>\$6000.00</td> </tr> <tr> <td>Total of All Monthly Payments</td> <td>\$4365.60</td> </tr> <tr> <td>Balance Owning at the End of Monthly Payments (Residual)</td> <td>\$3613.16</td> </tr> <tr> <td>Total Obligation</td> <td>\$7978.76</td> </tr> </tbody> </table>	Rates Approved: Pre Oct 3, 2017		Loan Term	60	Amort. Term	120	Deferral Period	12 Months	Customer Rate	7.99 %	Your Cost	2 %	Monthly Payment	\$72.76	Cost of Borrowing	\$1978.76	Your Cost	\$120.00	Total Amount Financed	\$6000.00	Total of All Monthly Payments	\$4365.60	Balance Owning at the End of Monthly Payments (Residual)	\$3613.16	Total Obligation	\$7978.76
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