



EcoHome

F I N A N C I A L

Dealer Portal

How to use: Rates Approved

Pre April 17, 2018 option

April 2018



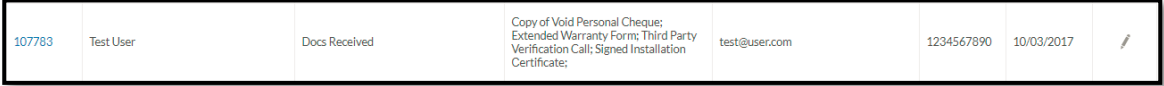
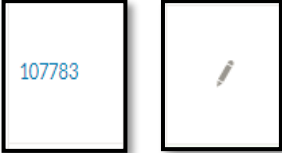



Getting Started

Logging Into The Portal

To login into the Dealer portal click on the following URL:

<https://beta.ecohomefinancial.com/ecohome/Account/Login>. Your login credentials will be provided to you by you Sales Representative. If at any time you forget your password or have locked your account you can contact Dealer Support at 1-866-382-7468 ext.3 to have it reset

How to Edit An Application Created Prior to April 17, 2018 (Deal)

Step	Action
1	Login to the portal using your Dealer Portal credentials
2	<p>From the Home Page or My Deals Page, select the application you wish to edit by clicking on the contract # or Edit icon</p>  
3	<p>Navigate to Step 2 if you are not already there, from here you can edit the Financing Options</p> 
4	<p>If a Financing Option was previously entered into the application, it will appear under the Financing Options section</p> 
5	<p>To update the Financing Options with Rates Approved Prior to October 3, 2017, use the 4th card available named 'Rates Approved: Pre Oct, 3 2017'</p> 

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6	<p>The following fields are to be completed in order to select this rate card:</p> <ul style="list-style-type: none"> • Loan Term • Amortization Rate • Customer Rate • Your Cost – if this not required enter 0 • Select a Deferral period is required <div data-bbox="678 426 1110 972"> <p>Rates Approved: Pre April 17, 2018</p> <table> <tr> <td>Loan Term</td><td>Amort. Term</td></tr> <tr> <td><input type="text"/></td><td><input type="text"/></td></tr> <tr> <td>This field is required.</td><td>This field is required.</td></tr> <tr> <td colspan="2">Deferral Period</td></tr> <tr> <td colspan="2">No Deferral ▼</td></tr> <tr> <td>Customer Rate</td><td>Your Cost</td></tr> <tr> <td><input type="text"/> %</td><td><input type="text"/> %</td></tr> <tr> <td>This field is required.</td><td>This field is required.</td></tr> </table> </div>	Loan Term	Amort. Term	<input type="text"/>	<input type="text"/>	This field is required.	This field is required.	Deferral Period		No Deferral ▼		Customer Rate	Your Cost	<input type="text"/> %	<input type="text"/> %	This field is required.	This field is required.										
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7	<p>Once all information is entered into the rate card, click on the Select button and proceed with completing your application as usual.</p> <div data-bbox="672 1064 1062 1833"> <p>Rates Approved: Pre April 17, 2018</p> <table> <tr> <td>Loan Term</td><td>Amort. Term</td></tr> <tr> <td>60</td><td>120</td></tr> <tr> <td colspan="2">Deferral Period</td></tr> <tr> <td colspan="2">No Deferral ▼</td></tr> <tr> <td>Customer Rate</td><td>Your Cost</td></tr> <tr> <td>7.99 %</td><td>2 %</td></tr> </table> <table> <tr> <td>Monthly Payment</td><td>\$121.27</td></tr> <tr> <td>Cost of Borrowing</td><td>\$3298.29</td></tr> <tr> <td>Your Cost</td><td>\$200.00</td></tr> <tr> <td>Total Amount Financed</td><td>\$10000.00</td></tr> <tr> <td>Total of All Monthly Payments</td><td>\$7276.20</td></tr> <tr> <td>Balance Owning at the End of Monthly Payments (Residual)</td><td>\$6022.09</td></tr> <tr> <td>Total Obligation</td><td>\$13298.29</td></tr> </table> <p>Select</p> </div>	Loan Term	Amort. Term	60	120	Deferral Period		No Deferral ▼		Customer Rate	Your Cost	7.99 %	2 %	Monthly Payment	\$121.27	Cost of Borrowing	\$3298.29	Your Cost	\$200.00	Total Amount Financed	\$10000.00	Total of All Monthly Payments	\$7276.20	Balance Owning at the End of Monthly Payments (Residual)	\$6022.09	Total Obligation	\$13298.29
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