# Open-View Project Overview – Handoff Spec (Legacy & Completed)

**Purpose:** One-page, role-aware spec for showing *any* project (ongoing, legacy, completed, cancelled) to *everyone*, while keeping edit actions restricted. No code.

## 1) Page Map

- Projects List  $\rightarrow$  Project Overview
- Header (title, status chips, key identifiers)
- Overview Body
  - **A. Status Zone** (Lifecycle + completion/cancellation info)
  - B. Key Facts Grid (Dir/L1/Case file/Completion)
  - C. Media (Files | Photos | Videos)
  - **D. Remarks** (read-all; write limited)
  - E. ToT Panel (status, dates, ToT remarks/files)
  - F. (Active only) Timeline & Stage widgets

## 2) Visibility & Actions by Role

View: Everyone (no restriction). Actions remain gated.

Area / Control	Admin	HoD	Comdt	РО	Others
View Overview (all sections)	✓	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>
Create Legacy Project	✓	$\checkmark$			
Mark Completed / Endorse Date	✓	$\checkmark$			
Cancel / Reopen Project	✓	$\checkmark$			
Upload Media (Files/Photos/Videos)	✓	✓	<b>√</b>		
Post / Edit Remarks	<b>√</b>	✓	<b>√</b>		
Change ToT Status/Dates	✓	✓			

**Read-only defaults:** If a user lacks permission, controls are hidden (preferred) or disabled with tooltip "Insufficient privileges".

## 3) Section Specs

#### 3.1 Header

- Shows: Project name; Status chips: Active, Completed on dd MMM yyyy or Completed in YYYY, Cancelled on dd MMM yyyy (with reason tooltip).
- Secondary line: Sponsoring Line Directorate, Case File #, Lead PO, HoD.

## 3.2 Status Zone (always visible)

- Active: short blurb + link to Timeline section.
- Completed: date chip; "Edit completion" action (Admin/HoD only).
- Cancelled: date + reason; timeline controls hidden globally.

## 3.3 Key Facts Grid (always visible)

- Fields: Sponsoring Line Directorate, L1 Cost (from latest commercial fact), Case File #, Completion Date **or** Completion Year.
- If only year exists, show badge: "Exact date not endorsed yet".

## 3.4 Media (Files | Photos | Videos)

- Visible to everyone.
- Add button shown to Admin/HoD/Comdt; binds upload to Project (and optional ToT).
- Thumbnails for Photos; video tile with poster when available; files as icon list. Pagination for >24 items.

## 3.5 Remarks (Project-level)

- Everyone can read. Composer visible to Admin/HoD/Comdt only.
- Scope selector: General | ToT.

#### 3.6 ToT Panel

- Visible to everyone.
- Admin/HoD can set Status: Not required, Not started, In progress (requires Started on), Completed (requires Completed on).
- Sub-tabs: **ToT Remarks**, **ToT Files** (same visibility rules as above).

## 3.7 Timeline & Stage Widgets (Active only)

- Visible to everyone but **read-only** for non-privileged roles.
- Hidden entirely for Completed or Cancelled lifecycle.

## 4) Wireframe Sketches (ASCII)

#### **Header & Status Zone**

```
| Project: Drone Flying Sim - Phase I [Active] |
| Dir: ARTRAC • Case: CF/2025/014 • HoD: Col A • PO: Maj B |
| Status: Active | Target Close: - |
| [Mark Completed] (Admin/HoD) [Cancel] (Admin/HoD)
```

## **Completed (Legacy) Overview**

## 5) States & Empty States

- No media yet: "No files uploaded yet." (CTA "Add" for Admin/HoD/Comdt only)
- No remarks yet: "Be the first to record an official note."
- ToT: Not required: Grey panel with note "ToT not applicable for this project."
- Completion Year only: Badge + inline "Endorse exact date" for Admin/HoD.

## 6) Validation & Rules (non-functional)

• Mutual exclusion: CompletedOn vs CompletedYear (never both). Endorsement sets CompletedOn and clears year.

<sup>\*</sup>Change Status = Admin/HoD only

- ToT transitions: In Progress requires StartedOn; Completed requires CompletedOn (≥ StartedOn if present).
- Media uplinks: classify | MediaKind = File/Photo/Video |; optional bind to | ToT |.
- No inline scripting; respect CSP and existing JS bundling.

## 7) Search & Filters

- Tabs: All | Active | Completed | Cancelled | Legacy
- Facets: Year of completion, Sponsoring Line Directorate, ToT Status.
- Search spans name, description, directorate, case file.

## 8) QA & Acceptance

- Any user can open any project and see all sections.
- Role-gated actions hidden for non-privileged users; tooltips only where helpful.
- Legacy project shows post-completion layout; Active shows timeline.
- Completion endorsement flow replaces Year with exact Date atomically and audits the change.
- ToT updates enforce date requirements and show correctly in UI.

**Delivery note:** Use existing services for documents and remarks; extend with MediaKind, ToT scoping, and lifecycle guards. Ensure pagination on media and remarks for large histories.

## Addenda – Amendments based on identified issues (Media & ToT linkage)

#### **Summary of issues**

- Media tabs vs existing ProjectPhoto: EPIC-4 assumed unifying on ProjectDocument + MediaKind. Current codebase has a first-class ProjectPhoto (cover photos, galleries, lightbox VMs). A straight pivot would break dependencies without a migration/backfill.
- **ToT-bound uploads persistence:** PROJ-134 proposed tagging uploads to a ToT record, but neither ProjectDocument nor ProjectPhoto currently persists a ToT identifier or EF relationship.

#### New EPIC – EPIC-4A: Media consolidation strategy (non-breaking)

**Goal:** Ship the unified Media UI without breaking existing ProjectPhoto features; create a safe migration path if consolidation is desired later.

**Stories** - **PROJ-128**: **Media read-model aggregator** - Build a read service that *merges* media from **both** sources: ProjectPhoto (photos) and ProjectDocument (files/videos). The UI tabs (Files | Photos | Videos) will query this aggregator. - *Acceptance*: Media tabs show complete results from both sources;

ordering by uploaded date; paging stable across types. - PROJ-129: Keep ProjectPhoto intact (Phase-1) - Do not delete or refactor ProjectPhoto in Phase-1. Maintain cover-photo hooks, galleries, and lightbox view models. - Acceptance: All pre-existing photo surfaces continue to function. - PROJ-130: Optional Phase-2 consolidation design - Draft a design doc for a future single table (ProjectMedia) with a JSON Metadata column capturing ProjectPhoto bespoke fields (e.g., caption, orientation, EXIF). No implementation in Phase-1. - Acceptance: Reviewed and signed-off design doc; risk analysis; backout plan. - PROJ-131: Backfill & migration plan (deferred) - Plan an offline migration script to copy ProjectPhoto rows into ProjectMedia (if/when adopted), setting MediaKind = Photo, mapping fields to Metadata and preserving IsCover semantics. - Acceptance: Dry-run report on staging; checksum counts match; photo thumbnails preserved or regenerated.

**Non-functional / Risks** - Paging across heterogeneous sources; solve by normalising into a single in-memory list from the aggregator, then page. - Thumbnail performance; retain existing thumbnail pipeline for ProjectPhoto and add one for ProjectDocument images.

## EPIC-6 (Update): ToT linkage across media

**Goal:** Allow files/photos/videos to be scoped to a specific ToT record.

New/Updated Stories - PROJ-136: Add TotId (nullable) to ProjectDocument - DB migration: ProjectDocument.TotId FK→ ProjectTot(Id) + index. - EF relationship config and validations. - Acceptance: Uploads can persist TotId; ToT tab filters by TotId. - PROJ-137: Add TotId (nullable) to ProjectPhoto - DB migration: ProjectPhoto.TotId FK→ ProjectTot(Id) + index. - Update photo upload/edit flows to optionally bind to a ToT record. - Acceptance: Existing photos unaffected; new ToT-scoped photos appear under ToT Files/Photos sub-tabs. - PROJ-138: UI: ToT-aware uploader - Upload modal gets an optional selector: "Associate with ToT" (pre-populated if invoked from ToT panel). - Acceptance: Selector writes TotId correctly for both docs and photos. - PROJ-139: Read services & filters - Media aggregator accepts an optional TotId filter for ToT panels. - Acceptance: ToT sub-tabs list only media bound to that ToT.

**Validation rules** - If a project has no ProjectTot, uploader must not allow a TotId (guard in UI and API). - When a project's ToT is marked **Not required**, prevent new ToT-bound uploads; show explanation.

## Sequencing updates

1) Implement **EPIC-4A PROJ-128/129** (read-model aggregator; keep ProjectPhoto) → enables unified tabs without schema risk. 2) Implement **EPIC-6 PROJ-136-139** (ToT linkage to both ProjectDocument and ProjectPhoto). 3) Optional later: **EPIC-4A PROJ-130/131** (design + backfill) if consolidation to a single table is approved.

#### Jira board inserts (ready-to-create)

• PROJ-128 — Media read-model aggregator (Story)

Desc: Merge ProjectPhoto + ProjectDocument into a single query model powering Media tabs.

AC: Complete media listing, stable paging, ordering, type filters.

• **PROJ-129** — Preserve ProjectPhoto (Story)

Desc: Keep entity and VMs; wire into aggregator.

AC: No regressions on cover/galleries/lightbox.

• **PROJ-136** — TotId on ProjectDocument (Story)

Desc: Add FK, EF mapping, UI & API plumbing.

AC: ToT-scoped uploads saved & retrievable.

• **PROJ-137** — TotId on ProjectPhoto (Story)

Desc: Add FK, EF mapping, update photo flows.

AC: ToT-photo listing works; no regressions.

• **PROJ-138** — ToT-aware uploader (Story)

Desc: Optional ToT association in upload modal for docs/photos.

AC: Writes correct | TotId |.

• **PROJ-139** — Media aggregator: ToT filtering (Story)

Desc: Add TotId filter to service; power ToT sub-tabs.

AC: Correctly filtered lists.

## **Acceptance impact on existing Epics**

- EPIC-4 remains for UI tabs & thumbnails but relies on PROJ-128/129.
- EPIC-6 gains persistence via **PROJ-136/137**; PROJ-138/139 wire the UI & services.

#### Rollback plan

- If aggregator fails performance SLA, flip feature flag to fall back to the previous per-surface lists while profiling the merge query.
- ToT linkage fields are nullable and non-disruptive; can be hidden from UI if needed while keeping the schema change.