

Professional Financial Module for PERFEX CRM

Minimum requirement: PERFEX CRM 2.4.4 +

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The module was developed to manage your accounts payable with graphs and analytical reports. It is very easy to install.

01 - Open your system in ADMIN mode, click on setup then modules:

Setup > Modules

The image consists of two screenshots from the PERFEX CRM administration interface, connected by red arrows indicating the navigation path.

Top Screenshot: Shows the 'SETUP' menu item in the left sidebar, highlighted with a red arrow. The main content area displays a summary of 'Outstanding Invoices' (R\$4.319,82) and a table of tasks. A red arrow points from the 'SETUP' menu to the 'Modules' section in the bottom screenshot.

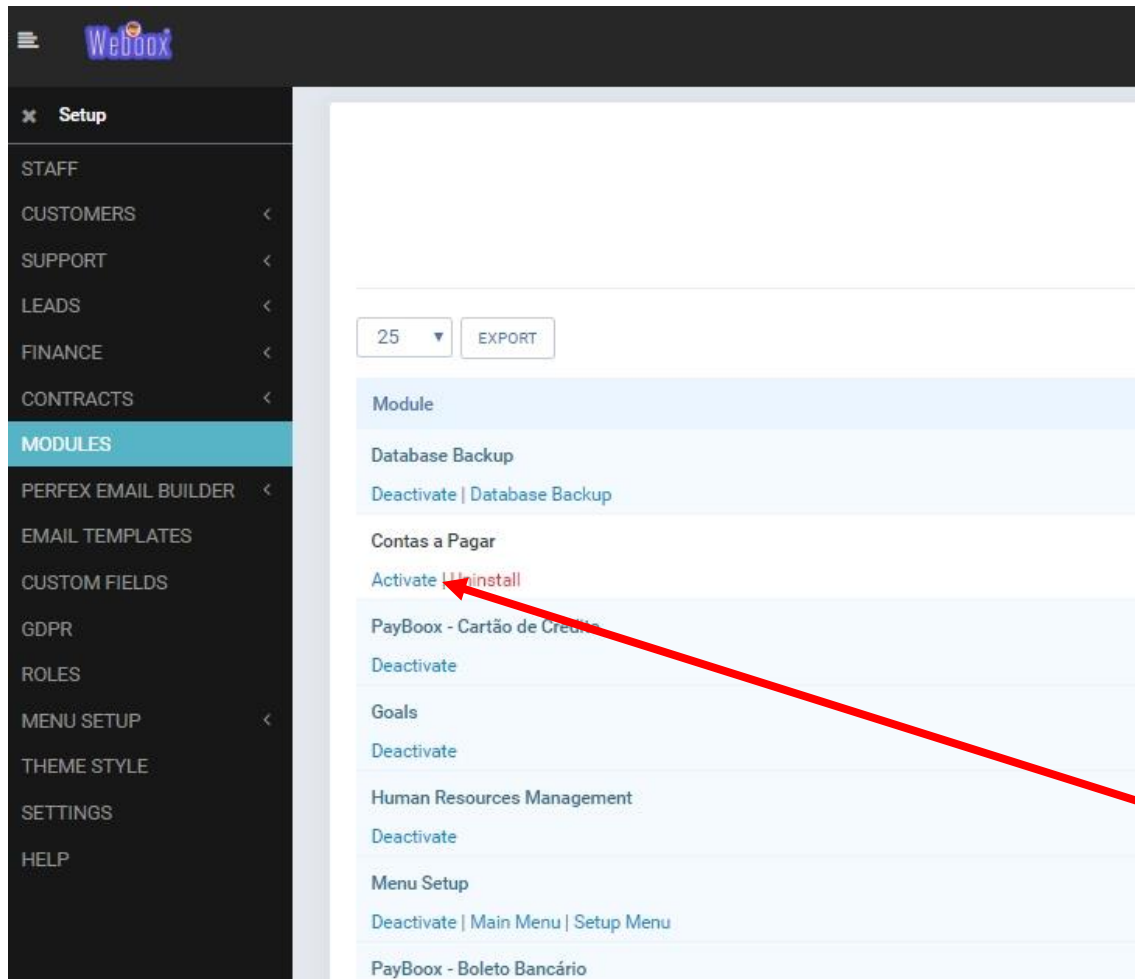
Bottom Screenshot: Shows the 'MODULES' section in the left sidebar, highlighted with a red arrow. The main content area displays a table of installed modules. A red arrow points from the 'Modules' menu to the 'Upload Module' section in the bottom screenshot.

Upload Module Section: A red arrow points to the 'Upload Module' section, which includes a text input field for the module name and an 'INSTALL' button. A red arrow points to the 'Escolher arquivo' (Choose file) button, which is used to upload the module file.

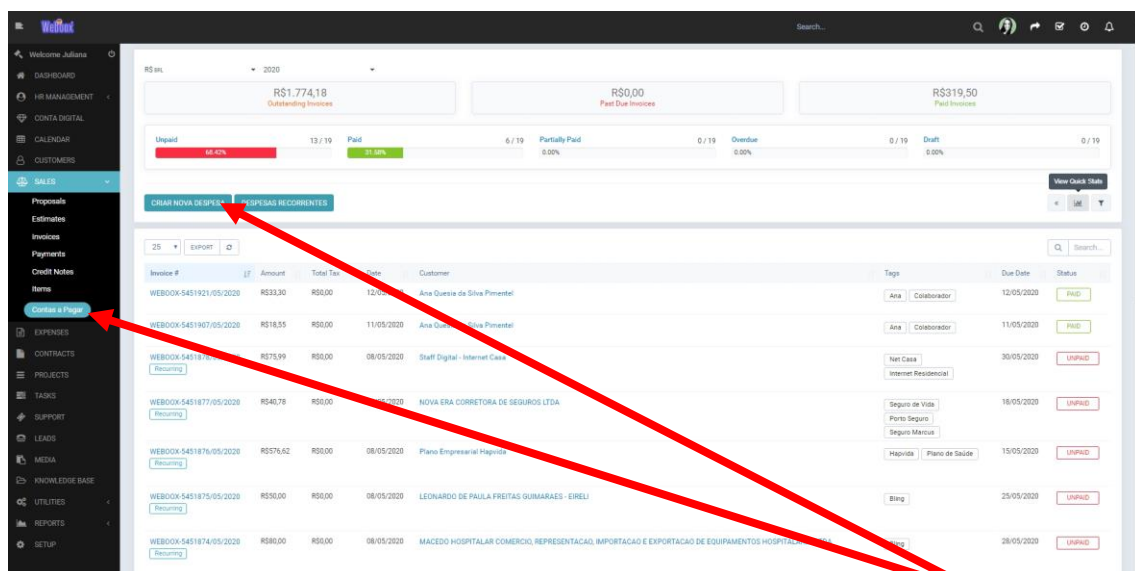
Module	Description
Database Backup	Default module to perform database backup
Deactivate Database Backup	Version 2.3.0
Contas a Pagar	Módulo de contas a pagar
Deactivate	Version 2.3.0
PayBoox - Cartão de Crédito	Módulo PayBoox para transações via cartão de crédito
Deactivate	Version 2.3.0
Goals	Default module for defining goals
Deactivate	Version 2.3.0
Human Resources Management	Human Resource Management module for Perfex
Deactivate	Version 2.3.0 By Themasic Interactive
Menu Setup	Default module to apply changes to the menus
Deactivate Main Menu Setup Menu	Version 2.3.0
PayBoox - Boleto Bancário	Módulo PayBoox para transações via boleto bancário
Deactivate	Version 2.3.0
Perfex Email Builder	Beautiful e-mail templates, with no design experience needed.
Deactivate Perfex Email Builder	Version 2.0.0 By Ion Prodan
Office Flat Pro Theme	Office Flat Pro theme for Perfex CRM
Activate Uninstall	Version 1.2.0 By Aleksandar Stojanov
Surveys	Default module for sending surveys
Deactivate	Version 2.3.0
Theme Style	Default module to apply additional CSS styles
Deactivate Settings	Version 2.3.0

Showing 1 to 11 of 11 entries

02 – Select the **bills.zip** file and click install. Then activate the module by clicking **activate**.



03 – Now you can use it. To register your first accounts (Contas a Pagar) payable click here.



Credits: Webbox

Support: www.webbox.com.br