

# Quick Start Guide

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Get your AI Trading App up and running in 5 minutes!

## For Novice Users (Copy-Paste Commands)

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### Step 1: Navigate to the project directory

```
cd /root/trading-app
```

### Step 2: Deploy the application

```
./deploy.sh
```

When prompted:

- Enter your **OpenAlgo API key** (from <https://openalgo.mywire.org>)
- Enter your **Abacus.AI API key** (from <https://abacus.ai>)

Wait for the deployment to complete (~5-10 minutes).

### Step 3: Access the application

Open your browser and go to:

```
http://YOUR_VPS_IP:3000
```

Replace `YOUR_VPS_IP` with your actual VPS IP address (e.g., 67.211.219.94).

### Step 4: Login

- Username: `admin`
- Password: `admin123`

 **Change this password after first login!**

## Daily Usage

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### Starting the app

```
cd /root/trading-app  
./start.sh
```

### Stopping the app

```
cd /root/trading-app  
./stop.sh
```

## Checking if it's running

```
cd /root/trading-app  
./status.sh
```

## Viewing logs (if something goes wrong)

```
cd /root/trading-app  
./logs.sh backend    # For backend issues  
./logs.sh frontend   # For frontend issues
```

## Features Overview

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### Dashboard

- View your portfolio value
- See today's profit/loss
- Check open positions
- View recent trades



### AI Chat

- Ask questions about trading
- Upload files for analysis:
  - Pine Scripts (trading strategies)
  - CSV files (trade data)
  - Images (charts)
  - PDFs (reports)



### Strategies

- View your trading strategies
- Activate or pause strategies
- Run backtests
- See performance metrics

## Using on Mobile

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### Install as App (Android)

1. Open the trading app in Chrome
2. Tap the menu (three dots)
3. Tap "Install app" or "Add to Home screen"

### Install as App (iPhone)

1. Open the trading app in Safari
2. Tap the Share button
3. Tap "Add to Home Screen"

## Common Issues

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### “Cannot connect to server”

```
cd /root/trading-app  
./restart.sh
```

### “Login not working”

Make sure you’re using:

- Username: `admin`
- Password: `admin123`

### “Nothing loads”

Check if services are running:

```
cd /root/trading-app  
./status.sh
```

Both services should show “active (running)”.

## Getting Help

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If something doesn’t work:

1. Try restarting: `./restart.sh`
2. Check logs: `./logs.sh backend` or `./logs.sh frontend`
3. Check if services are running: `./status.sh`

## Important Notes

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- **Always use the scripts** in `/root/trading-app` directory
- **Don’t delete** the `data` folder (contains your database)
- **Backup** your database regularly (it’s in `backend/data/trading.db` )
- **Change the default password** after first login

## What to Do First

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1. ☒ Login to the app
  2. ☒ Change your password
  3. ☒ Go to Dashboard to see overview
  4. ☒ Try the AI Chat - ask “What can you help me with?”
  5. ☒ Upload a Pine Script or CSV file in Chat
  6. ☒ Check Strategies page
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**That’s it! You’re ready to start using your AI Trading App!** 🎉