



Amplon.io

User-friendly & real-time
strategy execution software

Getting your data to Excel

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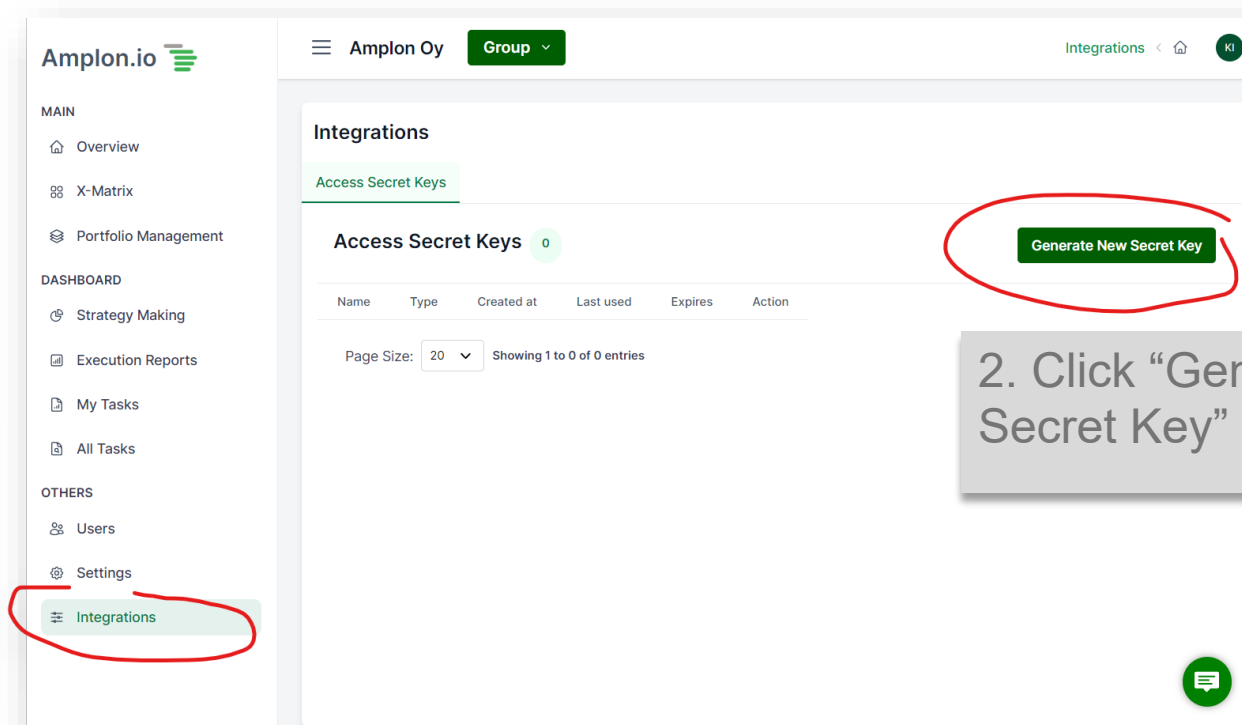
Getting your data to Excel and PowerBI

- The Amplon standard version comes with a one-way OData interface: From Amplon to Excel.
- OData interface allows you to export and manipulate the Amplon project data in Excel or PowerBI.
- The OData interface allows regular synchronization of your data in Amplon to Excel or PowerBI.
- Follow the 15 steps on the next pages to build your integration.
- PowerBI integration follows the same principles and menus are almost the same as Excel.



Create integration code

1. Select "Integrations" from the menu
note: this is visible only for Admin and Executive users

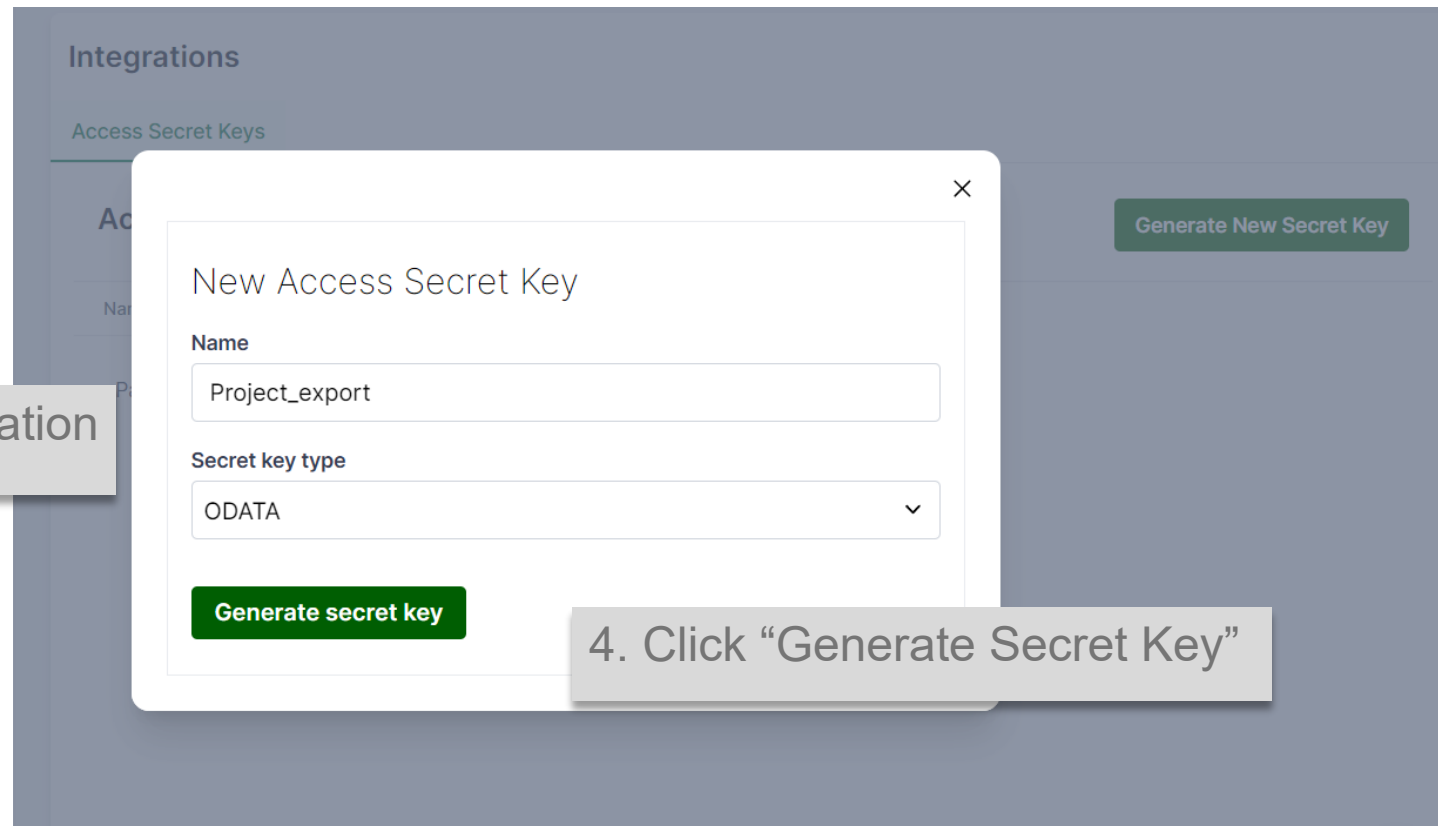


2. Click "Generate New Secret Key"



Create integration code

3. Give a name to your integration

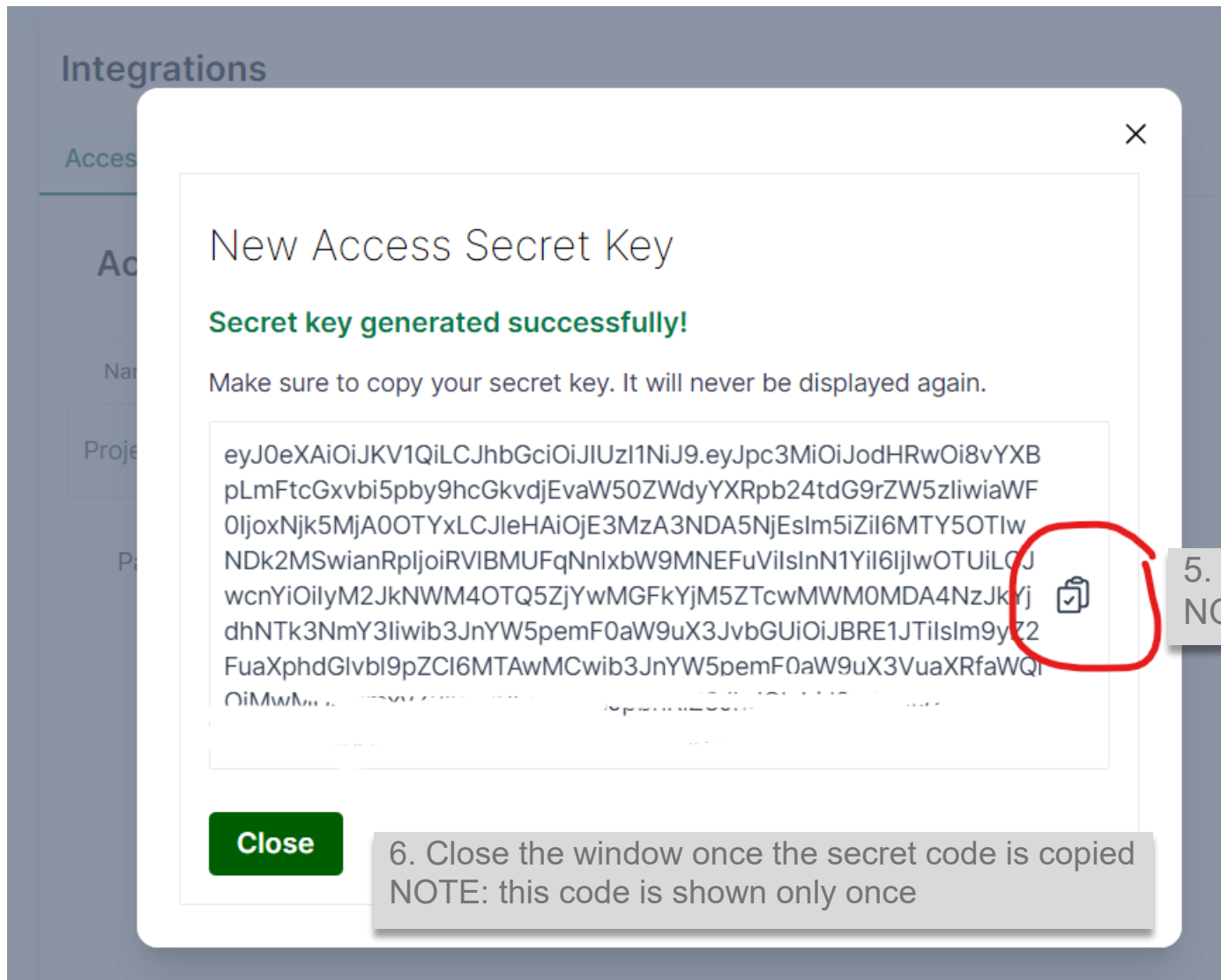


The screenshot shows a web interface with a sidebar on the left containing the text 'Integrations' and 'Access Secret Keys'. The main area displays a modal dialog titled 'New Access Secret Key' with a close button (X) in the top right corner. Inside the dialog, there is a 'Name' field with the value 'Project_export' and a 'Secret key type' dropdown menu currently set to 'ODATA'. A green button labeled 'Generate secret key' is at the bottom of the dialog. In the background, a button labeled 'Generate New Secret Key' is visible on the right side of the page.

4. Click “Generate Secret Key”



Create integration code

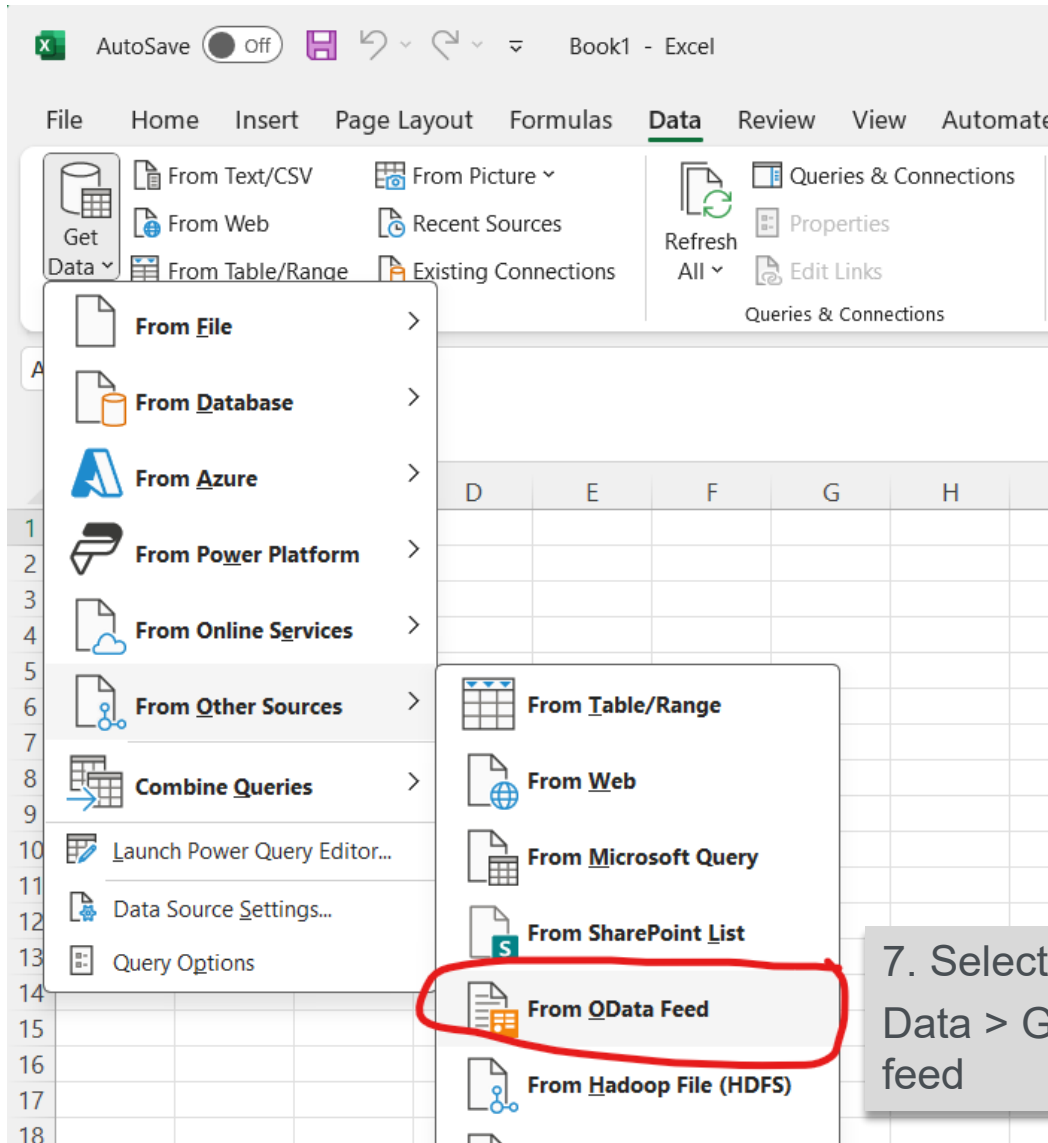


5. Copy your secret code
NOTE: this code is shown only once

6. Close the window once the secret code is copied
NOTE: this code is shown only once



Create integration in Excel



NOTE: This instruction is valid for the PC version. MacBook is slightly different.

7. Select Excel menu:
Data > Get Data > From other sources > From Odata feed



Create integration in Excel

OData feed

☒ Basic ☐ Advanced

URL

OK Cancel

8. Enter the URL path to Amplon:
<https://api.amplon.io/odata>

9. Click "Basic"

OData feed


Anonymous

Windows

Basic

Web API

Organizational account

 <https://api.amplon.io/odata>

User name

Password

Select which level to apply these settings to

Back Connect Cancel

10. Paste the secret key from your clipboard with the **CTRL+V** keyboard combination to the "User name" field.

11. Click "Connect"



Import data to Excel

13. Click "Close and load"

12. Modify the data formats you are importing. By default, no modifications are needed. You can define which columns are imported, the data format for each column, and even add some automatic calculations.

The screenshot shows the Power Query Editor window titled 'ImprovementProjects - Power Query Editor'. The ribbon includes 'File', 'Home', 'Transform', 'Add Column', and 'View'. The 'Home' tab is active, showing options like 'Close & Load', 'Refresh', 'Properties', 'Advanced Editor', 'Manage', 'Choose Columns', 'Remove Columns', 'Keep Rows', 'Remove Rows', 'Sort', 'Split Column', 'Group By', 'Data Type', 'Merge Queries', 'Append Queries', 'Combine Files', 'Manage Parameters', 'Data source settings', 'New Source', 'Recent Sources', and 'Enter Data'. The data table has columns: id, owner, project_manager, team_leader, parent_id, title. The 'Query Settings' pane on the right shows 'Name: ImprovementProjects' and 'Applied Steps: Source'. The status bar at the bottom indicates '29 COLUMNS, 34 ROWS' and 'Column profiling based on top 1000 rows'.

	id	owner	project_manager	team_leader	parent_id	title
1	5000107	jonna@testi.fin	ville.rontti@seemore.fi		5000082	Pilot
2	5000014	jonna@testi.fin	kimmo.kallioniemi@amplon.io		null	Quali
3	5000012	natalia.testi@seemore.fi	kimmo.kallioniemi@amplon.io	kallioniemikimmo@gmail.com	5000082	Busin
4	5000082	kimmo.kallioniemi@outlook.com	jonna@testi.fin		null	Strat
5	5000574	kimmo.kallioniemi@amplon.io	kimmo.kallioniemi@amplon.io		5000014	Quali
6	5000531	kimmo.kallioniemi@outlook.com	kimmo.kallioniemi@amplon.io		null	Repla
7	5000573	jonna@testi.fin	jonna@testi.fin		null	
8	5000532	ville.rontti@seemore.fi	natalia.testi@seemore.fi		null	
9	5000572	jonna@testi.fin	jonna@testi.fin		null	
10	5000952	kimmo.kallioniemi@amplon.io	jonna@testi.fin		null	
11	5000969	jonna@testi.fin	jonna@testi.fin		null	
12	5000278	kimmo@testi.fin	Kalle@testi.fin		null	
13	5000575	jonna@testi.fin	jonna@testi.fin		null	
14	5001796	kimmo.kallioniemi@amplon.io	Kalle@testi.fin		null	
15	5001978	kimmo.kallioniemi@seemore.fi	kallioniemikimmo@gmail.com		null	
16	5001975	kimmo.kallioniemi@amplon.io	kimmo.kallioniemi@amplon.io		null	
17	5001976	kimmo.kallioniemi@seemore.fi	kimmo.kallioniemi@seemore.fi		null	
18	5001977	kimmo.kallioniemi@seemore.fi	kimmo.kallioniemi@seemore.fi		null	
19	5000010	jonna@testi.fin	natalia.testi@seemore.fi		null	
20	5000012	ville.rontti@seemore.fi	kimmo.kallioniemi@amplon.io		null	

29 COLUMNS, 34 ROWS Column profiling based on top 1000 rows

PREVIEW DOWNLOADED AT 19.12



Import data to Excel

15. Click “Refresh” when you want to update your data.

FileHomeInsertFormatHelpAcrobatTable DesignQuery

EditPropertiesDelete

RefreshLoad To

DuplicateReference

MergeAppend

Export Connection File

EditLoadReuseCombineShare

Q31

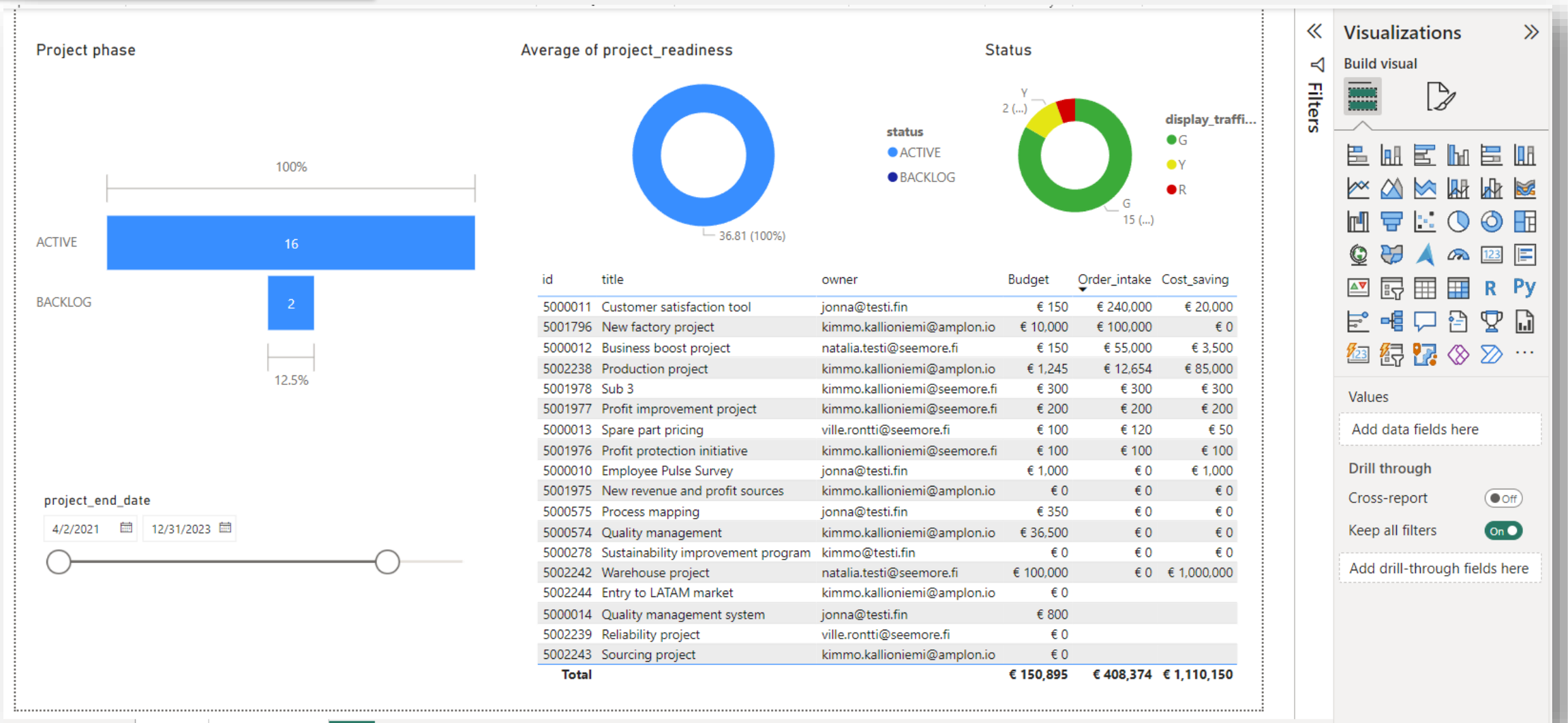
	A	B	C	D	E	F	
1	id	owner	project_manager	team_leader	parent_id	title	description
2	5000107	jonna@testi.fin	ville.rontti@seemore.fi		5000082	Pilot test project	
3	5000014	jonna@testi.fin	kimmo.kallioniemi@amplon.io			Quality management system	Quality management system is needed for ISO 9001
4	5000012	natalia.testi@seemore.fi	kimmo.kallioniemi@amplon.io	kallioniemikimmo@gmail.com	5000082	Business boost project	This project aims to develop new profitable business
5	5000082	kimmo.kallioniemi@outlook.com	jonna@testi.fin			Strategic project	
6	5000574	kimmo.kallioniemi@amplon.io	kimmo.kallioniemi@amplon.io		5000014	Quality management	
7	5000531	kimmo.kallioniemi@outlook.com	kimmo.kallioniemi@amplon.io			Replace diesel forklifts with electric	
8	5000573	jonna@testi.fin	jonna@testi.fin		5000082	Sub task for the strategic project	
9	5000532	ville.rontti@seemore.fi	natalia.testi@seemore.fi		5000082	New waste sorting station	
10	5000572	jonna@testi.fin	jonna@testi.fin		5000576	Sub project for preparation	
11	5000952	kimmo.kallioniemi@amplon.io	jonna@testi.fin			Investment in technology project	
12	5000969	jonna@testi.fin	jonna@testi.fin			New product X	New innovative digital product
13	5000278	kimmo@testi.fin	Kalle@testi.fin			Sustainability improvement program	I want to propose this project
14	5000575	jonna@testi.fin	jonna@testi.fin		5000014	Process mapping	
15	5001796	kimmo.kallioniemi@amplon.io	Kalle@testi.fin			New factory project	
16	5001978	kimmo.kallioniemi@seemore.fi	kallioniemikimmo@gmail.com		5001975	Sub 3	DESCRIPTION Lorem ipsum dolor sit amet, consectetur adipiscing elit.

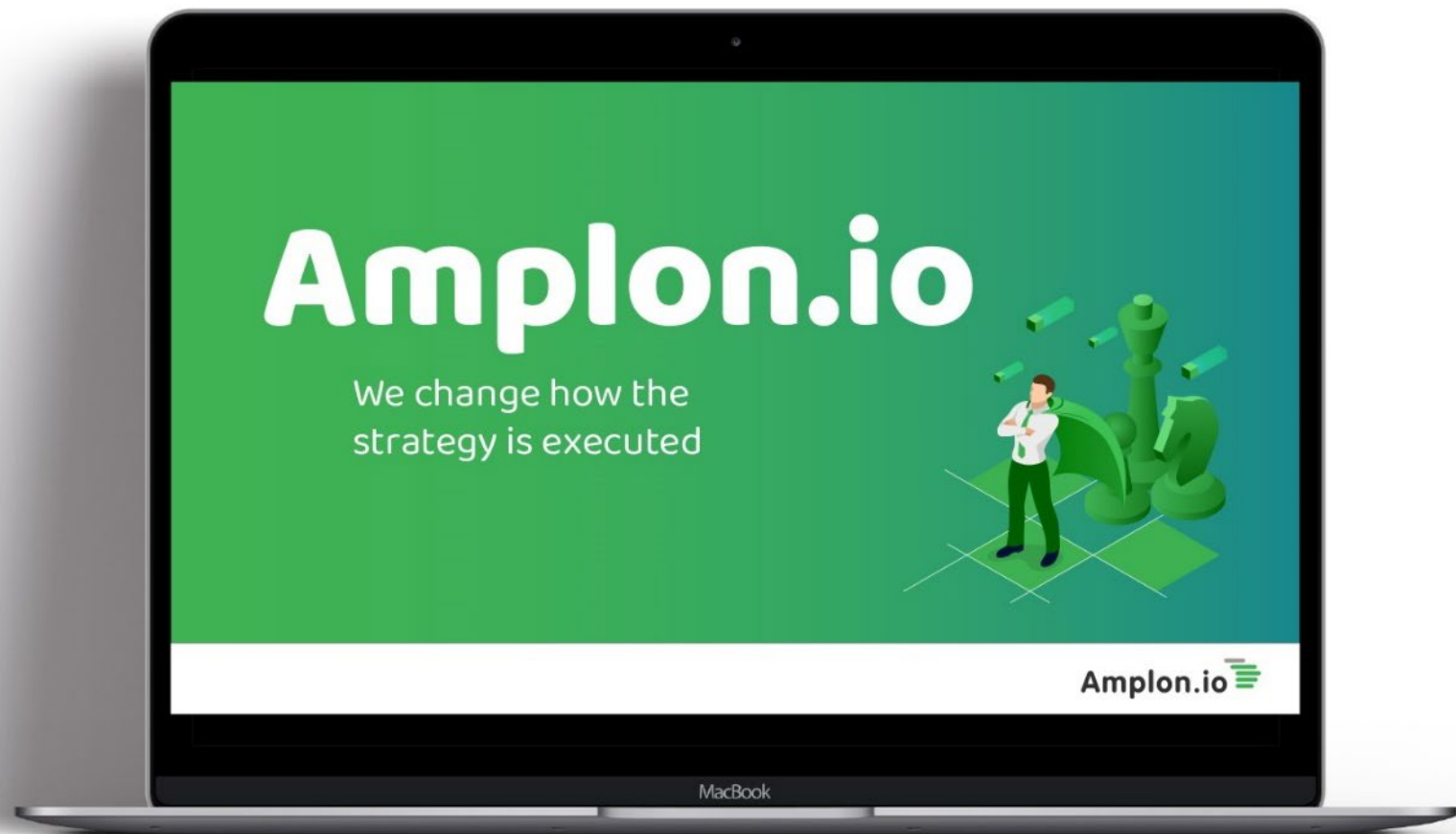
14. Now your data is in Excel



With PowerBI and Excel you
can build your management
reports and analytics

Data in PowerBI





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