



2009

Tax return for 2009 prepared for

Yingxu Rong

by UFile.ca

Executive summary

for 2009 taxation year

	Taxpayer	
Name	Yingxu Rong	Hongyu Ji
Social insurance number	738-423-219	738-423-185
Date of birth	06/03/1969	18/05/1969
Province of residence	British Columbia	British Columbia
Street	89-935 Ewen Ave	89-935 Ewen Ave
City	New Westminster	New Westminster
Province	British Columbia	British Columbia
Postal code	V3M 0A1	V3M 0A1
Home phone number	6042533858	6042533858
Work phone number		7788878868

Federal return

	Taxpayer	Spouse	Total for the couple
Total income	36,292	95	36,386
Net income	36,292	95	36,386
Taxable income	36,292	95	36,386
Effective marginal tax rate	20.1%	20.1%	
Average tax rate (tax ÷ total income)	0.0%	0.0%	
Total tax payable			
Balance due (refund)	(661)		(661)

Child tax benefit	1,907		1,907
GST/HST credit	437		437
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2010	17,808	200	18,008
Unused RRSP contributions			
Capital gain exemption available	375,000	375,000	750,000
Cumulative net investment loss (CNIL)			
Total instalments payable in 2010			

Tax return Summary - Combined

for 2009 taxation year

	Taxpayer	Spouse
Name	Yingxu Rong	Hongyu Ji
Social insurance number	738-423-219	738-423-185
Date of birth	06/03/1969	18/05/1969
Province of residence	British Columbia	British Columbia
Street	89-935 Ewen Ave	89-935 Ewen Ave
City	New Westminster	New Westminster
Province	British Columbia	British Columbia
Postal code	V3M 0A1	V3M 0A1
Home phone number	6042533858	6042533858
Work phone number		7788878868

Federal return

Total income

	Taxpayer	Spouse	Total
Employment income	101 7,498		7,498
Employment insurance and other benefits	119 28,794		28,794
Interest and other investment income	121	95	95
Add lines 101, 104 to 143, and 147.			
This is your total income.	150 36,292	95	36,386

Net income

Line 150 minus line 233 (if negative, enter "0")			
This is your net income before adjustments.	234 36,292	95	36,386
Line 234 minus line 235 (if negative, enter "0")			
This is your net income.	236 36,292	95	36,386

Taxable income

Line 236 minus line 257 (if negative, enter "0")			
This is your taxable income.	260 36,292	95	36,386

Step 1 - Federal non-refundable tax credits

Basic personal amount	300 10,320	10,320	20,640
Spouse or common-law partner amount	303 10,225		10,225
Amount for children born in 1992 or later	367	2,089	2,089
CPP or QPP contributions: through employment	308 198		198
Employment Insurance premiums	312 130		130
Canada employment amount	363 1,044		1,044
Tuition, education, and textbook amounts	323 14,375		14,375
Amounts transferred from your spouse or common-law partner	326 2,089		2,089
Medical expenses for self, spouse or common-law partner, and your child	330 230		230
Minus: \$2,011 or 3% of line 236, whichever is less			
	1,089		1,089
Add lines 300 to 332.	335 38,381	12,409	50,790
Multiply the amount on line 335 by 15%.	338 5,757	1,861	7,618
Total federal non-refundable tax credits:			
add lines 338 and 349.	350 5,757	1,861	7,618

Step 3 - Net federal tax

Tax on taxable income	(C) 5,444	14	5,458
Add lines (C) and 424.	404 5,444	14	5,458
Enter the amount from line 350.	350 5,757	1,861	7,618
Add lines 350 to 427.			
	5,757	1,861	7,618
Total income tax deducted	437 595		595
CPP overpayment	448 67		67
These are your total credits.	482 661		661
Line 435 minus line 482			
	(661)		(661)
Refund	484 661	0	661
Balance owing	485 0	0	0

Tax return Summary - Combined for 2009 taxation year

Additional information

	Taxpayer	Spouse	Total
Effective marginal tax rate	20.1%	20.1%	
Average tax rate (tax ÷ total income)	0.0%	0.0%	
Child tax benefit	1,907		1,907
GST/HST credit	437		437
Total RRSP deduction limit - 2010	17,808	200	18,008
Capital gain exemption available	375,000	375,000	750,000

Tax return Summary

for 2009 taxation year



Taxpayer

Name	Yingxu Rong
Social insurance number	738-423-219
Date of birth	06/03/1969
Province of residence	British Columbia
Street	89-935 Ewen Ave
City	New Westminster
Province	British Columbia
Postal code	V3M 0A1
Home phone number	6042533858
Work phone number	

Federal return

Total income

Taxpayer

Employment income	101		7,498
Employment insurance and other benefits	119	+	28,794
Add lines 101, 104 to 143, and 147.		This is your total income.	150 = 36,292

Net income

Line 150 minus line 233 (if negative, enter "0")	This is your net income before adjustments.	234 =	36,292
Line 234 minus line 235 (if negative, enter "0")	This is your net income.	236 =	36,292

Taxable income

Line 236 minus line 257 (if negative, enter "0")	This is your taxable income.	260 =	36,292
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Step 1 - Federal non-refundable tax credits

Basic personal amount	300		10,320
Spouse or common-law partner amount	303	+	10,225
CPP or QPP contributions: through employment	308	+	198
Employment Insurance premiums	312	+	130
Canada employment amount	363	+	1,044
Tuition, education, and textbook amounts	323	+	14,375
Amounts transferred from your spouse or common-law partner	326	+	2,089
Medical expenses for self, spouse or common-law partner, and your child	330		230
Minus: \$2,011 or 3% of line 236, whichever is less	-		1,089
		Add lines 300 to 332.	335 = 38,381
		Multiply the amount on line 335 by 15%.	338 = 5,757
Total federal non-refundable tax credits:		add lines 338 and 349.	350 = 5,757

Step 3 - Net federal tax

Tax on taxable income	(C)	5,444	
	Add lines (C) and 424.	404	5,444
Enter the amount from line 350.	350		5,757
	Add lines 350 to 427.	-	5,757
Total income tax deducted	437		595
CPP overpayment	448	+	67
	These are your total credits.	482 -	661
	Line 435 minus line 482	=	(661)
	Refund	484	661
	Balance owing	485	0

Additional information

Effective marginal tax rate	20.1%
Average tax rate (tax ÷ total income)	0.0%
Child tax benefit	1,907
GST/HST credit	437
Total RRSP deduction limit - 2010	17,808
Capital gain exemption available	375,000



T1 comparative summary

Name **Yingxu Rong**
SIN **738-423-219** Date of birth **06-03-1969**

	2009	2008	2007	2006	2005		2009	2008	2007	2006	2005
Employment income	101	7,498	31,572			Spousal amount	303	10,225	9,600		
Other empl. income	104					Eligible dependant	305				
OAS pension	113					Child amount	367	2,038			
CPP/QPP benefits	114					Infirm dependant	306				
Other pensions	115					CPP/QPP empl.	308	198	1,390		
Split-pension amt	116					CPP/QPP self-empl.	310				
Universal child care	117					EI premiums	312	130	510		
EI benefits	119	28,794				PPIP premiums paid	375				
Dividends	120					PPIP employment	376				
Dividends not elig.	180					PPIP self-empl.	378				
Interest	121					Employment amt	363	1,044	1,019		
Partnership	122					Public transit passes	364		219		
Registered DSPI	125					Physical activities	365				
Rental	126					Home renovation exp.	368				
Capital gains	127					Home buyers' amount	369				
Support received	128					Adoption	313				
RRSP	129					Pension inc. amount	314				
Other income	130					Caregiver amount	315				
Business	135					Disability amount	316				
Professional	137					Disability transfer	318				
Commission	139					Student loan int.	319				
Farming	141					Tuition, education	323	14,375			
Fishing	143					Tuition transfer	324		20		
Workers' compens.	144					Spousal transfer	326	2,089			
Social assistance	145					Medical expenses	330	230			
Supplement	146					Medical other dep.	331				
Total income	150	36,292	31,572			Medical deduction	332				
PA amount	206					Total	335	38,381	24,395		
RPP contributions	207					Total @ 15%	338	5,757	3,659		
RRSP contributions	208					Donations and gifts	349				
Sask. pension plan	209					Non refundable cr.	350	5,757	3,659		
Split-pension deduct.	210					Dividends	425				
Dues	212					Foreign tax credit	405	0			
UCCB repay.	213					Federal tax	406	0	1,076		
Child care	214					Political	410				
Attendant care	215					ITC	412				
ABIL	217					Labour-sponsored	414				
Moving	219					Line 406 - 416	417		1,076		
Support payments	220					WITB adv. payments	415				
Interest expenses	221					Net federal tax	420		1,076		
CPP/QPP self-empl.	222					CPP contribution	421				
PPIP self-empl.	223					Repayment	422				
Exploration exp.	224					Minimum tax carryover	427				
Employment exp.	229					Provincial tax	428		638		
Clergy deduction	231					First Nations	432				
Other deductions	232					Total payable	435	0	1,715		
Clawback	235					Deducted at source	437	595	4,192		
Net income	236	36,292	31,572			Transfer 45%	438				
Canadian Forces	244					Line 437 - 438	439				
Loan deduction	248					Quebec abatement	440				
Shares deduction	249					CPP overpayment	448	67	7		
Other payments	250					EI overpayment	450				
Limited part. loss	251					Refundable medical	452				
Non capital loss	252					Working income ben.	453				
Net capital loss	253					Refund of ITC	454				
Cap. gains exempt.	254					Part XII.2 credit	456				
Northern deduction	255					GST/HST rebate	457				
Additional deduct.	256					Instalments paid	476				
Taxable income	260	36,292	31,572			Provincial credits	479				
Basic amount	300	10,320	9,600			Total credits	482	661	4,199		
Age amount	301					Refund	484	661	2,484		
						Balance owing	485				



Income Tax and Benefit Return

Complete all the sections that apply to you in order to benefit from amounts to which you are entitled.

BC **7**

Identification

**Attach your personal label here. Correct any wrong information.
If you are not attaching a label, print your name and address below.**

First name and initial

Mrs.
Yingxu

Last name

Rong

Mailing address: Apt No - Street No Street name

89-935 Ewen Ave

PO Box

RR

City

New Westminster

Prov./Terr.

BC

Postal code

V3M 0A1

Information about your residence

Enter your province or territory of residence on **December 31, 2009**: **British Columbia**

Enter the province or territory where you **currently** reside if it is not the same as that shown above for your mailing address:

If you were self-employed in 2009,
enter the province or territory of
self-employment:

If you **became** or **ceased** to be a **resident of Canada in 2009**, give the date of:

	Month	Day
entry		

On

departure

Month Day



Elections Canada (see the Elections Canada page in the tax guide for details or visit www.elections.ca)

A) Are you a Canadian citizen? Yes ☒ 1 No ☐ 2

Answer the following question **only** if you are a Canadian citizen.

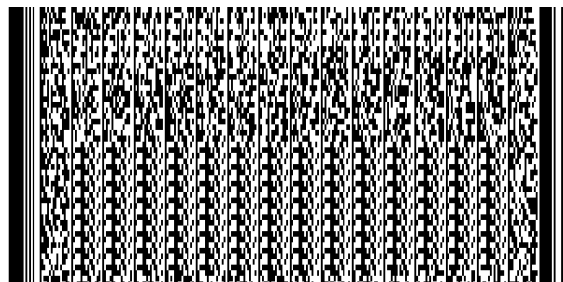
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada for the National Register of Electors? Yes ☒ 1 No ☐ 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act* which includes sharing the information with provincial/territorial election agencies, Members of Parliament and registered political parties, as well as candidates at election time.

Goods and services tax/harmonized sales tax (GST/HST) credit application

See the guide for details.

Are you applying for the GST/HST credit? Yes ☒ 1 No ☐ 2



Do not use this area	172					171				

Your guide contains valuable information to help you complete your return.

When you come to a line on the return that applies to you, look up the line number in the guide for more information.

Please answer the following question:

Did you own or hold foreign property at any time in 2009 with a total cost of more than CAN\$100,000? (see the "Foreign income" section in the guide for details)

266 Yes ☐ 1 No ☒ 2

If yes, attach a completed Form T1135.

If you had dealings with a non-resident trust or corporation in 2009, see the "Foreign income" section in the guide.

As a Canadian resident, you have to report your income from all sources both inside and outside Canada.

Total income

Employment income (box 14 on all T4 slips)	101	7,497	53
Commissions included on line 101 (box 42 on all T4 slips)	102		
Other employment income	104 +		
Old Age Security pension (box 18 on the T4A(OAS) slip)	113 +		
CPP or QPP benefits (box 20 on the T4A(P) slip)	114 +		
Disability benefits included on line 114 (box 16 on the T4A(P) slip)	152		
Other pensions or superannuation	115 +		
Elected split-pension amount (see the guide and attach Form T1032)	116 +		
Universal Child Care Benefit (see the guide)	117 +		
Employment Insurance and other benefits (box 14 on the T4E slip)	119 +	28,794	00
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (see the guide and attach Schedule 4)	120 +		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180		
Interest and other investment income (attach Schedule 4)	121 +		
Net partnership income: limited or non-active partners only (attach Schedule 4)	122 +		
Registered disability savings plan income (see the guide)	125 +		
Rental income Gross 160	Net 126 +		
Taxable capital gains (attach Schedule 3)	127 +		
Support payments received Total 156	Taxable amount 128 +		
RRSP income (from all T4RSP slips)	129 +		
Other income Specify:	130 +		
Self-employment income (see lines 135 to 143 in the guide)			
Business income Gross 162	Net 135 +		
Professional income Gross 164	Net 137 +		
Commission income Gross 166	Net 139 +		
Farming income Gross 168	Net 141 +		
Fishing income Gross 170	Net 143 +		
Workers' compensation benefits (box 10 on the T5007 slip)	144		
Social assistance payments	145 +		
Net federal supplements (box 21 on the T4A(OAS) slip)	146 +		
Add lines 144, 145, and 146 (see line 250 in the guide).	=	►147 +	
Add lines 101, 104 to 143, and 147.			
This is your total income. 150	=	36,291	53



Attach your Schedule 1 (federal tax) and Form 428 (provincial or territorial tax) here. Also attach here any other schedules, information slips, forms, receipts, and documents that you need to include with your return.

Net income

Enter your total income from line 150.	150	36,291	53
Pension adjustment (box 52 on all T4 slips and box 34 on all T4A slips)	206		
Registered pension plan deduction (box 20 on all T4 slips and box 32 on all T4A slips)	207		
RRSP deduction (see Schedule 7 and attach receipts)	208 +		
Saskatchewan Pension Plan deduction (maximum \$600)	209 +		
Deduction for elected split-pension amount (see the guide and attach Form T1032)	210 +		
Annual union, professional, or like dues (box 44 on all T4 slips, and receipts)	212 +		
Universal Child Care Benefit repayment (box 12 on all RC62 slips)	213 +		
Child care expenses (attach Form T778)	214 +		
Disability supports deduction	215 +		
Business investment loss Gross 228		Allowable deduction 217 +	
Moving expenses		219 +	
Support payments made Total 230		Allowable deduction 220 +	
Carrying charges and interest expenses (attach Schedule 4)		221 +	
Deduction for CPP or QPP contributions on self-employment and other earnings (attach Schedule 8)		222 +	
Exploration and development expenses (attach Form T1229)		224 +	
Other employment expenses		229 +	
Clergy residence deduction		231 +	
Other deductions Specify:		232 +	
	Add lines 207 to 224, 229, 231, and 232.	233 =	
Line 150 minus line 233 (if negative, enter "0"). This is your net income before adjustments .	234 =	36,291	53
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment.	235 -		
Line 234 minus line 235 (if negative, enter "0"). If you have a spouse or common-law partner, see line 236 in the guide.			
	This is your net income .	236 =	36,291 53

Taxable income

Canadian Forces personnel and police deduction (box 43 on all T4 slips)	244		
Employee home relocation loan deduction (box 37 on all T4 slips)	248 +		
Security options deductions	249 +		
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	250 +		
Limited partnership losses of other years	251 +		
Non-capital losses of other years	252 +		
Net capital losses of other years	253 +		
Capital gains deduction	254 +		
Northern residents deductions (attach Form T2222)	255 +		
Additional deductions Specify:	256 +		
	Add lines 244 to 256.	257 =	
Line 236 minus line 257 (if negative, enter "0")			
	This is your taxable income .	260 =	36,291 53

Use your taxable income to calculate your federal tax on Schedule 1 and your provincial or territorial tax on Form 428.

Refund or balance owing

4

Net federal tax: enter the amount from line 55 of Schedule 1 (attach Schedule 1, even if the result is "0")	420	
CPP contributions payable on self-employment and other earnings (attach Schedule 8)	421 +	
Social benefits repayment (enter the amount from line 235)	422 +	
Provincial or territorial tax (attach Form 428, even if the result is "0")	428 +	
Add lines 420 to 428.		
This is your total payable .		435 =

Total income tax deducted (see the guide)	437	594	83	•
Refundable Quebec abatement	440 +			•
CPP overpayment (enter your excess contributions)	448 +	66	65	•
Employment Insurance overpayment (enter your excess contributions)	450 +			•
Refundable medical expense supplement (use federal worksheet)	452 +			•
Working Income Tax Benefit (WITB) (attach Schedule 6)	453 +			•
Refund of investment tax credit (attach Form T2038(IND))	454 +			•
Part XII.2 trust tax credit (box 38 on all T3 slips)	456 +			•
Employee and partner GST/HST rebate (attach Form GST370)	457 +			•
Tax paid by instalments	476 +			•
Provincial or territorial credits (attach Form 479 if it applies)	479 +			•
Add lines 437 to 479.				
These are your total credits .		482 =	661	48 ▶
Line 435 minus line 482				<div><div></div><div>(661 48)</div></div>

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.
Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484

661 48 •

Balance owing (see line 485 in the guide) 485

Amount enclosed 486

Attach to page 1 a **cheque** or **money order** payable to the Receiver General. Your payment is due no later than April 30, 2010.

Direct deposit - Start or change (see line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

Refund, GST/HST credit, WITB advance payments, and any other deemed overpayment of tax - To start direct deposit or to change account information only, **attach** a "void" cheque or complete lines 460, 461, and 462.

Notes: To deposit your **CCTB** payments (including certain related provincial or territorial payments) into the **same** account, also tick box 463. To deposit your **UCCB** payments into the **same** account, also tick box 491.

Branch number	Institution number	Account number	CCTB	UCCB
460	461	462	463	491
(5 digits)	(3 digits)	(maximum 12 digits)	<input type="checkbox"/>	<input type="checkbox"/>

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.	490 For professional tax preparers only Name: _____ Address: _____ _____ Telephone: _____	
Sign here _____ It is a serious offence to make a false return.		
Telephone (604) 253-3858 Date 17-03-10		
Do not use this area	487 <input type="checkbox"/> 488 <input type="checkbox"/>	

RC-09-119

Privacy Act Personal Information Bank number CRA PPU 005

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T1-2009

Federal Tax

Schedule 1

Complete Step 1 to claim your federal non-refundable tax credits, Step 2 to calculate your federal tax on taxable income, and Step 3 to calculate your net federal tax.

You must attach a copy of this schedule to your return.

Step 1 - Federal non-refundable tax credits

(for details, see the related lines in the guide)

Basic personal amount	claim \$10,320	300	10,320	00	1
Age amount (if you were born in 1944 or earlier) (use federal worksheet)	(maximum \$6,408)	301	+		2
Spouse or common-law partner amount (if negative, enter "0")	\$10,320 minus (94 79 his or her net income from page 1 of your return) =	303	+	10,225	21 3
Amount for an eligible dependant (attach Schedule 5) (if negative, enter "0")	\$10,320 minus (his or her net income) =	305	+		4
Amount for children born in 1992 or later	Number of children 366 x \$2,089 =	367	+		5
Amount for infirm dependants age 18 or older (use federal worksheet and attach Schedule 5)		306	+		6
CPP or QPP contributions:					
through employment from box 16 and box 17 on all T4 slips	(maximum \$2,118.60)	308	+	197	88 • 7
on self-employment and other earnings (attach Schedule 8)		310	+		• 8
Employment Insurance premiums from box 18 and box 55 on all T4 slips	(maximum \$731.79)	312	+	129	66 • 9
Canada employment amount					
(if you reported employment income on line 101 or line 104, see line 363 in the guide)	(maximum \$1,044)	363	+	1,044	00 10
Public transit amount		364	+		11
Children's fitness amount		365	+		12
Home renovation expenses (see line 368 in the guide and attach Schedule 12)		368	+		13
Home buyers' amount (see line 369 in the guide)		369	+		14
Adoption expenses		313	+		15
Pension income amount (use federal worksheet)	(maximum \$2,000)	314	+		16
Caregiver amount (use federal worksheet and attach Schedule 5)		315	+		17
Disability amount (for self) (claim \$7,196 or, if you were under age 18, use federal worksheet)		316	+		18
Disability amount transferred from a dependant (use federal worksheet)		318	+		19
Interest paid on your student loans		319	+		20
Tuition, education, and textbook amounts (attach Schedule 11)		323	+	14,374	78 21
Tuition, education, and textbook amounts transferred from a child		324	+		22
Amounts transferred from your spouse or common-law partner (attach Schedule 2)		326	+	2,089	00 23
Medical expenses for self, spouse or common-law partner, and your dependent children born in 1992 or later	330	230	00		
Minus: \$2,011 or 3% of line 236, whichever is less	-	1,088	75		
Subtotal (if negative, enter "0")	=	0	00	(A)	
Allowable amount of medical expenses for other dependants					
(see the calculation at line 331 in the guide and attach Schedule 5)	331	+	(B)		
Add lines (A) and (B).	=	0	00	332	+
Add lines 1 to 24.	335	=	38,380	53	25
Multiply the amount on line 25 by 15%.	338	=	5,757	08	26
Donations and gifts (attach Schedule 9)	349	+			27
Total federal non-refundable tax credits:	add lines 26 and 27.	350	=	5,757	08 28

Go to Step 2 on the next page ►

Enter your taxable income from line 260 of your return.				36,291				53	29
Use the amount on line 29 to determine which ONE of the following columns you have to complete.				If line 29 is more than \$40,726 but not more than \$81,452		If line 29 is more than \$81,452 but not more than \$126,264		If line 29 is more than \$126,264	
Enter the amount from line 29.				36,291		53	30	30	
Base amount				00,000		00	30	30	
Line 30 minus line 31 (cannot be negative)				= 36,291		53	32	32	
Rate				x 15%			33	33	
Multiply line 32 by line 33.				= 5,443		73	34	34	
Tax on base amount				0,000		00	35	35	
Add lines 34 and 35.				= 5,443		73	36	36	

Enter the amount from line 36 above.		5,443	73	37	
Federal tax on split income (from line 5 of Form T1206)	424 +			● 38	
Add lines 37 and 38.	404 =	5,443	73	▶	5,443 73 39
Enter your non-refundable tax credits from line 28.	350	5,757	08	40	
Federal dividend tax credit (see line 425 in the guide)	425 +			● 41	
Overseas employment tax credit (attach Form T626)	426 +			42	
Minimum tax carryover (attach Form T691)	427 +			● 43	
Add lines 40 to 43.	=	5,757	08	▶	- 5,757 08 44
Basic federal tax:	line 39 minus line 44 (if negative, enter "0")	429 =		0 00	45

Federal foreign tax credit (attach Form T2209)		405	-	46
Federal tax:	line 45 minus line 46 (if negative, enter "0")	406	=	0 00 47

Total federal political contributions (attach receipts)		409		
Federal political contribution tax credit (use federal worksheet)		410	•	48
Investment tax credit (attach Form T2038(IND))		412 +	•	49
Labour-sponsored funds tax credit				
Net cost	413	Allowable credit	414 +	• 50
		Add lines 48 to 50. 416 =	▶	- 51
		Line 47 minus line 51 (if negative, enter "0")		
		(if you have an amount on line 38 above, see Form T1206) 417 =		52
Working Income Tax Benefit (WITB) advance payments received (box 10 on the RC210 slip)		415 +	•	53
Additional tax on RESP accumulated income payments (attach Form T1172)		418 +		54
Net federal tax: add lines 52 to 54.				
Enter this amount on line 420 of your return. 420 =			0 00	55

T1-2009

Federal Amounts Transferred From
Your Spouse or Common-Law Partner

Schedule 2

Complete this schedule to **claim** a transfer of the unused amount from your spouse's or common-law partner's age amount, amount for children born in 1992 or later, pension income amount, disability amount, and tuition, education, and textbook amounts.

If your spouse or common-law partner is not filing a return, use the amounts that he or she would enter on his or her return, schedules, and worksheet if filing a return. Attach his or her information slips, but **do not attach** the return or schedules.

Attach a copy of this schedule to your return. See line 326 in the guide for more information.

Age amount (if your spouse or common-law partner was age 65 or older in 2009):

If his or her net income is \$32,312 or less, enter \$6,408; otherwise, enter his or her amount for line 301. 353 1

Amount for children born in 1992 or later:

Enter his or her amount for line 367. 361 2,089 00 2

Pension income amount:

Enter his or her amount for line 314. (maximum \$2,000) 355 + 3

Disability amount:

Enter his or her claim for the disability amount (see line 316 in the guide). 357 + 4

Tuition, education, and textbook amounts:

Enter the federal amount designated in your name on his or her Form T2202, T2202A, TL11A, TL11B, or TL11C. 360 + 5

Add lines 1 to 5. = 2,089 00 6

His or her taxable income (line 260 of his or her return) 94 79 7

Enter the total of lines 300, 308, 310, 312, 363, 364, 365, 368, 369, and 313 of his or her Schedule 1, plus line 17 of his or her Schedule 11. - 10,320 00 8

His or her adjusted taxable income: line 7 minus line 8 (if negative, enter "0") 351 = 9

Amounts transferred from your spouse or common-law partner: line 6 minus line 9 (if negative, enter "0") 2,089 00 10
Enter this amount on line 326 of your Schedule 1.

T1-2009**Tuition, Education, and Textbook Amounts****Schedule 11**

See line 323 in the guide for more information.

Only the student can complete this federal schedule and **attach** it to his or her return. Use it to:

- calculate your tuition, education, and textbook amounts;
- determine the amount available to transfer to a designated individual; and
- determine the unused amount, if any, available for you to carry forward to a future year.

Tuition, education, and textbook amounts claimed by the student for 2009

Unused federal tuition, education, and textbook amounts from your 2008 notice of assessment or notice of reassessment

Eligible tuition fees paid for 2009 **320** 17,520 00 2**Education and textbook amounts for 2009****Calculating your part-time amount:** use column B of Forms T2202, T2202A, TL11A, TL11B, and TL11C. **Do not include any month that is also included in column C.****Only one claim per month (maximum 12 months)****Education amount:**number of months from column **B** $\times \$120 =$ 3**Textbook amount:**number of months from column **B** $\times \$20 =$ + 4Add lines 3 and 4. = **321** + 5**Calculating your full-time amount:** use column C of Forms T2202, T2202A, TL11A, TL11B, and TL11C.**Only one claim per month (maximum 12 months)****Education amount:**number of months from column **C** 8 $\times \$400 =$ 3,200 00 6**Textbook amount:**number of months from column **C** 8 $\times \$65 =$ + 520 00 7Add lines 6 and 7. = 3,720 00 **322** + 3,720 00 8Total 2009 tuition, education, and textbook amounts: add lines 2, 5, and 8 = 21,240 00 **+** 21,240 00 9

Total available tuition, education, and textbook amounts: add lines 1 and 9 = 21,240 00 10

Taxable income from line 260 of your return 36,291 53 11

Total of lines 1 to 19 of your Schedule 1 - 21,916 75 12

Line 11 minus line 12 (if negative, enter "0") = 14,374 78 13

Unused tuition, education, and textbook amounts claimed for 2009

Amount from line 1 or line 13, whichever is **less** - **+** 14

Line 13 minus line 14 = 14,374 78 15

2009 tuition, education, and textbook amounts claimed for 2009

Amount from line 9 or line 15, whichever is **less** + 14,374 78 16**Total tuition, education, and textbook amounts claimed for 2009:** add lines 14 and 16.**Enter this amount on line 323 of Schedule 1.**

= 14,374 78 17

Transfer/Carryforward of unused amount

Amount from line 10 21,240 00 18

Amount from line 17 - 14,374 78 19

Total unused amount Line 18 minus line 19 = 6,865 22 20

If you are transferring an amount to another individual, continue on line 21.

Otherwise, enter the amount from line 20 on line 25.

Enter the amount from line 9; if it is more than \$5,000, enter \$5,000. 5,000 00 21

Amount from line 16 - 14,374 78 22

Maximum transferable Line 21 minus line 22 (if negative, enter "0") = 23

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, or to your or your spouse's or common-law partner's parent or grandparent. To do this, you have to designate the individual on your Form T2202, T2202A, TL11A, TL11B, or TL11C and specify the federal amount that you are transferring to him or her. Enter the amount you are transferring on line 24 below.

Note: If your spouse or common-law partner is claiming an amount for you on line 303 or line 326 of his or her Schedule 1, you cannot transfer an amount to your or your spouse's or common-law partner's parent or grandparent.

Federal amount transferred (cannot be more than line 23) **327** 0 00 24**Unused federal amount available to carry forward to a future year** Line 20 minus line 24 = 6,865 22 25**The person claiming the transfer should not attach this schedule to his or her return.**



British Columbia Tax

BC428
T1 General - 2009

Complete this form and **attach a copy** of it to your return. For details, see the forms book.

Step 1 - British Columbia non-refundable tax credits

	For internal use only	5609	
Basic personal amount	claim \$9,373	5804	9,373 00 1
Age amount (if born in 1944 or earlier) (use provincial worksheet)	(maximum \$4,203)	5808 +	2
Spouse or common-law partner amount			
Base amount	8,829	00	
Minus: his or her net income from page 1 of your return	-	94 79	
Result: (if negative, enter "0")	=	8,734 21	(maximum \$8,026) ▶ 5812 + 8,026 00 3
Amount for an eligible dependant	(use provincial worksheet)	5816 +	4
Amount for infirm dependants age 18 or older	(use provincial worksheet)	5820 +	5
Canada Pension Plan or Quebec Pension Plan contributions:			
(amount from line 308 of your federal Schedule 1)	5824 +	197 88	● 6
(amount from line 310 of your federal Schedule 1)	5828 +		● 7
Employment Insurance premiums	(amount from line 312 of your federal Schedule 1)	5832 +	129 66 ● 8
Adoption expenses	(amount from line 313 of your federal Schedule 1)	5833 +	9
Pension income amount (maximum \$1,000)	(see line 5836 in the forms book)	5836 +	10
Caregiver amount	(use provincial worksheet)	5840 +	11
Disability amount (for self)	(see line 5844 in the forms book)	5844 +	12
Disability amount transferred from a dependant	(use provincial worksheet)	5848 +	13
Interest paid on your student loans	(amount from line 319 of your federal Schedule 1)	5852 +	14
Your tuition and education amounts	[attach Schedule BC(S11)]	5856 +	18,860 81 15
Tuition and education amounts transferred from a child		5860 +	16
Amounts transferred from your spouse or common-law partner	[attach Schedule BC(S2)]	5864 +	17
Medical expenses from line 330 of your federal Schedule 1	5868	230 00	18
Enter \$1,949 or 3% of net income from line 236 of your return, whichever is less.	-	1,088 75	19
Line 18 minus line 19 (if negative, enter "0")	=		20
Allowable amount of medical expenses for other dependants calculated for line 5872 on the <i>Provincial Worksheet</i>	5872 +		21
Add lines 20 and 21.	5876 =		▶ + 22
Add lines 1 through 17 and line 22.	5880 =	36,587 35	▶ 36,587 35 23
Non-refundable tax credit rate		×	5.06% 24
Multiply line 23 by line 24.	5884 =	1,851 32	25
Donations and gifts:			
Amount from line 345 of your federal Schedule 9	×	5.06% =	26
Amount from line 347 of your federal Schedule 9	×	14.7% =	+ 27
Add lines 26 and 27.	5896 =		▶ + 28
Add lines 25 and 28.			
Enter this amount on line 41.	British Columbia non-refundable tax credits	6150 =	1,851 32 29

Go to Step 2 on the next page. ▶

Step 2 - British Columbia tax on taxable income

Enter your **taxable income** from line 260 of your return. 36,291 | 53 | 30

Use the amount on line 30 to determine which **ONE** of the following columns you have to complete. Then, enter the amount from line 30 in the applicable column.

	If line 30 is \$35,716 or less	If line 30 is more than \$35,716, but not more than \$71,433	If line 30 is more than \$71,433, but not more than \$82,014	If line 30 is more than \$82,014, but not more than \$99,588	If line 30 is more than \$99,588	
Line 31 minus line 32 (cannot be negative)	- 0 00	- 35,716 00	- 71,433 00	- 82,014 00	- 99,588 00	31 32
	=	= 575 53	=	=	=	33
	x 5.06%	x 7.7%	x 10.5%	x 12.29%	x 14.7%	34
Multiply line 33 by line 34.	=	= 44 32	=	=	=	35
	+ 0 00	+ 1,807 00	+ 4,557 00	+ 5,668 00	+ 7,828 00	36
Add lines 35 and 36.	=	= 1,851 32	=	=	=	37

Go to Step 3.

Step 3 - British Columbia tax

Enter the amount from line 37. 1,851 | 32 | 38

Enter your British Columbia tax on split income from Form T1206. **6151** + ● 39

Add lines 38 and 39. = 1,851 | 32 | 40

Enter your British Columbia non-refundable tax credits from line 29. 1,851 | 32 | 41

British Columbia dividend tax credit:

Credit calculated for line 6152 on the *Provincial Worksheet* **6152** + ● 42

British Columbia overseas employment tax credit:

Amount calculated for line 43 on the *Provincial Worksheet* **6153** + ● 43

British Columbia minimum tax carryover:

Amount from line 427 of federal Schedule 1 x 33.7% = **6154** + ● 44

Add lines 41 through 44. = 1,851 | 32 | 45

Line 40 minus line 45 (if negative, enter "0") = 0 00 | 46

British Columbia additional tax for minimum tax purposes

Amount from line 117 on Form T691 x 33.7% = + 47

Add lines 46 and 47. = 48

Provincial foreign tax credit from Form T2036 - 49

Line 48 minus line 49 = 50

BC tax reduction

If your net income (line 236 of your return) is **less than \$29,441**, complete the following calculation. Otherwise, enter "0" on line 57 and continue on line 58.

Basic reduction **claim \$389** 51

Enter your net income from line 236 of your return. 52

Base amount - 17,285 00 53

Line 52 minus line 53 (if negative, enter "0") = 54

Applicable rate x 3.2% 55

Multiply line 54 by line 55. = 56

Line 51 minus line 56 (if negative, enter "0") = 57

Line 50 minus line 57 (if negative, enter "0") = 0 00 | 58

Logging tax credit from Form FIN 542 - 59

Line 58 minus line 59 (if negative, enter "0") = 0 00 | 60

Continue on the next page. ►

Step 3 - British Columbia tax *(continued)*

Enter the amount from line 60 on the previous page. _____ 60

British Columbia political contribution tax credit

Enter British Columbia political contributions made in 2009. **6040** _____ 61

Credit calculated for line 62

on the *Provincial Worksheet* (maximum \$500) - _____ 62

Line 60 minus line 62 (if negative, enter "0") = 0.00 63

British Columbia employee investment tax credits

Enter your employee share ownership plan tax credit from Certificate **ESOP 20**. **6045** _____ • 64

Enter your employee venture capital tax credit from Certificate **EVCC 30**. **6047** + _____ • 65

Add lines 64 and 65. (maximum \$2,000) = _____ ► - _____ 66

Line 63 minus line 66 (if negative, enter "0") = 0.00 67

British Columbia mining flow-through share tax credit

Enter the tax credit amount calculated on Form T1231. **6881** - _____ • 68

Line 67 minus line 68 (if negative, enter "0").

Enter the result on line 428 of your return. **British Columbia tax** = 0.00 69



British Columbia Credits

BC479
T1 General - 2009

Complete the calculations that apply to you and **attach a copy** of this form to your return. For details, see the forms book.

Sales tax credit (for low-income families and individuals)

If you had a spouse or common-law partner on December 31, 2009, **only one of you** can claim this credit for both of you.

Income for the sales tax credit

	Column 1 You	Column 2 Your spouse or common-law partner
Enter the net income amount from line 236 of the return.	36,291 53 1	94 79 1
Total of the Universal Child Care Benefit repayment (line 213 of the return) and the registered disability savings plan income repayment (included on line 232)	+ 2	+ 2
Add lines 1 and 2.	= 36,291 53 3	= 94 79 3
Total of the Universal Child Care Benefit (line 117 of the return) and the registered disability savings plan income (line 125 of the return)	- 4	- 4
Line 3 minus line 4 (if negative, enter "0")	= 36,291 53 5	= 94 79 5
Add the amounts from line 5 in column 1 and column 2 (if applicable).	Adjusted net family income	36,386 32 6
If you had a spouse or common-law partner on December 31, 2009, enter \$18,000. Otherwise, enter \$15,000.		- 18,000 00 7
Line 6 minus line 7 (if negative, enter "0")	Income for the sales tax credit	= 18,386 32 8

Basic sales tax credit	claim \$75 6033	75 00 9
Additional credit for your spouse or common-law partner	claim \$75 6035 +	75 00 10
Add lines 9 and 10.		= 150 00 11
Amount from line 8	18,386 32 × 2% =	- 367 73 12
Line 11 minus line 12 (if negative, enter "0")	Sales tax credit	= 14 22 13

British Columbia venture capital tax credit

Enter your venture capital tax credit from Certificate SBVC10 for shares acquired in 2009.	6049	• 14
Enter your venture capital tax credit from Certificate SBVC10 for shares purchased during the first 60 days of 2010 that you elect to claim in 2009.	6050 +	• 15
Enter your unused venture capital tax credit from previous years shown on your most recent notice of assessment or notice of reassessment.	+ 16	
Add lines 14 to 16. (maximum \$60,000)	=	▶ + 17

British Columbia mining exploration tax credit

Enter your mining exploration tax credit from Form T88.	6051 +	• 18
Enter your mining exploration tax credit allocated from a partnership from Form T88.	6053	19

British Columbia training tax credit

Enter your training tax credit for individuals from Form T1014.	6055 +	20
Enter your training tax credit for employers from Form T1014-1.	6056 +	• 21
Add lines 20 and 21.	=	▶ + 22
Add lines 13, 17, 18, and 22. Enter the result on line 479 of your return.	British Columbia credits	= 0 00 23



Provincial Tuition and Education Amounts

Schedule BC(S11)
T1 General - 2009

Only the student must complete this schedule. Use it to:

- calculate your British Columbia tuition and education amounts to claim on line 5856 of your Form BC428;
- determine the provincial amount available to transfer to another designated individual; and
- determine the unused provincial amount, if any, available for you to carry forward to a future year.

Only the student attaches a copy of this schedule to his or her return.

British Columbia tuition and education amounts claimed by the student for 2009

Unused British Columbia tuition and education amounts from
your 2008 notice of assessment or notice of reassessment *

Eligible tuition fees paid for 2009

Education amount for 2009: Use columns B and C of forms T2202, T2202A, TL11A, TL11B, and TL11C. Only one claim per month (maximum 12 months)

Enter the number of months from Column B
(do not include any month that is also included in Column C)

Enter the number of months from Column C.

Add lines 2 to 4.

Add lines 1 and 5.

Taxable income from line 260 of your return

Total of lines 5804 to 5848 of your Form BC428

Line 7 minus line 8 (if negative, enter "0")

Unused British Columbia tuition and education amounts claimed for 2009.

Enter the amount from line 1 or line 9, whichever is less.

Line 9 minus line 10

2009 tuition and education amounts claimed for 2009.

Enter the amount from line 5 or line 11, whichever is less.

Add lines 10 and 12.

Enter this amount on line 5856 of your Form BC428.

British Columbia tuition and education
amounts claimed by the student for 2009

Transfer/Carryforward of unused amount

Amount from line 6

Amount from line 13

Line 14 minus line 15

Total unused amount

If you are transferring an amount to another individual, continue on line 17.
Otherwise, enter the amount from line 16 on line 21.

Enter the amount from line 5, if it is more than \$5,000, enter \$5,000.

Amount from line 12

Line 17 minus line 18 (if negative, enter "0")

Maximum transferable

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to designate the individual and specify the provincial amount that you are transferring to him or her on Form T2202, T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 below.

Note: If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount you are transferring (cannot be more than line 19).

Provincial amount transferred

Line 16 minus line 20

Unused provincial amount available to carry forward to a future year

The person claiming the transfer should not attach this schedule to his or her 2009 return.

* If you resided in another province or territory on December 31, 2008, enter on line 1 the unused federal tuition, education, and textbook amounts from your 2008 notice of assessment or notice of reassessment.

CALCULATION OF CUMULATIVE NET INVESTMENT LOSS (CNIL) TO DECEMBER 31, 2009

- Use this form if you had any **investment income** or **investment expenses** for 2009.
- Your CNIL reduces the amount of your cumulative gains limit for the year and may affect the allowable amount of your capital gains deduction.
- Even if you are not claiming a capital gains deduction in 2009, you should still complete this form if you had any investment income or expenses in 2009.

- Because the balance in your CNIL account is a cumulative total, you may need this information in a future year. Keep a copy for your records and attach another to your return.
- If you need more information, contact us at **1-800-959-8281**.

Note

If you have capital gains other than from the disposition of qualified farm property, qualified fishing property or qualified small business corporation shares in 2009, you should start by completing Chart A on the back of this form to determine if you have additional investment income to include when you calculate your CNIL.

Part 1 - Investment expenses claimed on your 2009 return

Carrying charges and interest expenses (from line 221)		1
Net rental losses (from line 126)	+	2
Limited or non-active partnership losses (from line 122) other than allowable capital losses	+	3
Limited partnership losses of other years after 1985 (from line 251)	+	4
50% of exploration and development expenses (from line 224)	+	5
Any other investment expenses claimed in 2009 to earn property income (see the list of other investment expenses below)	6808 +	6
Additional investment expenses: If you did not complete Chart A on the back of this form, enter "0". Otherwise, enter the lesser of line 15 in Chart A or the amount you claimed on line 253 of your return.	+	0 00 7
Total investment expenses claimed in 2009 (total of lines 1 to 7)	=	▶ <u> </u> A

Part 2 - Investment income reported on your 2009 return

Investment income (from lines 120 and 121)		8
Net rental income, including recaptured capital cost allowance (from line 126)	+	9
Net income from limited or non-active partnership (from line 122) other than taxable capital gains	+	10
Any other property income reported in 2009 (see the list of other property income below), including annuity payments taxable under paragraph 56(1)(d) minus the capital portion deducted under paragraph 60(a)	6810 +	11
50% of income from the recovery of exploration and development expenses (from line 130)	6811 +	12
Additional investment income: If you did not complete Chart A on the back of this form, enter "0". Otherwise, enter the amount from line 15 in Chart A	+	13
Total investment income reported in 2009 (total of lines 8 to 13)	=	▶ <u> </u> B

Other investment expenses

Include: • repayments of inducements • repayments of refund interest • the uncollectible portion of proceeds from dispositions of depreciable property (except passenger vehicles that cost more than \$30,000) • sale of agreement for sale or mortgage included in proceeds of disposition in a previous year under subsection 20(5) • foreign non-business tax under subsections 20(11) and 20(12) • life insurance premiums deducted from property income • capital cost allowance claimed on certified films and videotapes • farming or fishing losses claimed by a non-active partner or a limited partner.

Do not include: • expenses incurred to earn business income • repayment of shareholders' loans deducted under paragraph 20(1)(j) • interest paid on money borrowed to: i) buy an income-averaging annuity contract; ii) pay a premium under a registered retirement savings plan; iii) make a contribution to a registered pension plan; and iv) make a contribution to a deferred profit-sharing plan.

Other property income

Include: • amounts from insurance proceeds for the recapture of capital cost allowance (other than amounts already included on line 9) • home insulation or energy conversion grants under paragraph 12(1)(u) • payments received as an inducement or reimbursement • income from the appropriation of property to a shareholder • farming and fishing income reported by a non-active or a limited partner • other income from a trust • allowable capital losses included in partnership losses of other years after 1985 • amounts withdrawn from Net Income Stabilization Account (NISA) Fund 2.

Do not include: • income amounts that relate to business income • payments received from an income-averaging annuity contract • payments received from an annuity contract bought under a deferred profit-sharing plan • shareholders' loans included in income under subsection 15(2).

Do not use this area

6813

Part 3 - Cumulative net investment loss (CNIL)

Total investment expenses claimed in 2009 (from line A in Part 1)		14
Total investment expenses claimed in previous years (after 1987): Enter the amount from line 16 in Part 3 of Form T936 for 2008. If you did not complete Form T936 for 2008, see note 1 below.	+	15
Cumulative investment expenses (total of lines 14 and 15)	=	16
Total investment income reported in 2009 (from line B in Part 2)		17
Total investment income reported in previous years (after 1987): Enter the amount from line 19 in Part 3 of Form T936 for 2008. If you did not complete Form T936 for 2008, see note 2 below.	+	22,683 83 18
Cumulative investment income (total of lines 17 and 18)	=	22,683 83 19
Cumulative net investment loss (CNIL) to December 31, 2009 (line 16 minus line 19; if negative, enter "0")	=	0 00 C

If you are claiming a capital gains deduction on your 2009 return, enter the amount from line C on line 28 of Form T657 for 2009.

Notes

- To calculate your **total investment expenses from previous years**, complete Part 1 of Form T936 for each year from 1988 to 2008 in which you had investment expenses (do not complete line 7 for 1988 to 1991). Add the amounts from line A and enter the total on line 15 above.
- To calculate your **total investment income from previous years**, complete Part 2 of Form T936 for each year from 1988 to 2008 in which you had investment income (do not complete line 13 for 1988 to 1991). Add the amounts from line B and enter the total on line 18 above.

Chart A

Enter the amount from line 199 of Schedule 3 (if negative, show it in brackets)		1
Enter the amount from line 173 of Schedule 3	+	2
Line 1 plus line 2 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 4 to 14, and enter "0" on line 15.	=	0 00 3
Enter the amount from line 1 above (if negative, enter "0")		4
Enter the total of the amounts from lines 107, 110, and 124 of Schedule 3 (if negative, show it in brackets)		5
If you reported an amount on line 192 of Schedule 3, enter the total of the amounts from lines 6683 and 6690 on Form T2017. Otherwise, enter the amount from line 5 on line 7.	+	6
Line 5 plus line 6 (if negative, enter "0")	=	7
Enter 1/2 of line 7	-	8
Line 4 minus line 8 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 10 to 14, and enter "0" on line 15.	=	9
Total net non-eligible taxable capital gains (line 3 or line 9, whichever is less). If the amount on this line includes an amount from a T3 slip, complete lines 11 to 13 below. Otherwise, enter "0" on line 14.		10
Enter the amount from box 21 of all 2009 T3 slips		11
Enter the amount from box 30 of all 2009 T3 slips	-	12
Line 11 minus line 12	=	5365 13
Enter 1/2 of line 13	-	14
Additional investment income (line 10 minus line 14; if negative, enter "0")	=	0 00 15



Employee Overpayment of 2009 Canada Pension Plan Contributions and 2009 Employment Insurance Premiums

Complete **Section A** in **Part 1** to determine any overpayment of Canada Pension Plan (CPP) or Quebec Pension Plan (QPP) contributions made through employment if you had no self-employment earnings **and** you were not a resident of Quebec on December 31, 2009.

If however, you worked in Quebec, or you worked in Quebec and in a province other than Quebec in 2009, **and** you were either 70 years of age or older, or you received a CPP or QPP retirement pension, complete **Section B** in **Part 1** on the next page. Do not complete Section A in Part 1.

Note: If the individual died in 2009, complete Section A in Part 1.

Do not complete this form if you were a resident of Quebec on December 31, 2009, and you made CPP or QPP contributions. See line 452 in your Quebec provincial income tax guide.

Complete **Part 2** on the next page to determine any overpayment of Employment Insurance (EI) premiums.

Part 1 - Calculating your Canada Pension Plan overpayment

Section A - Read the above instructions to determine if you should complete this section.

If any of the following situations apply to you, read the instructions below and if applicable, use the table below to determine the maximum amounts for lines 1, 2, 3, and 5:

- If **throughout 2009**, you were **over 70 years of age** or you received CPP or QPP retirement pension, enter "0" at line 1.
- If you turned 18 years of age in 2009, use the number of months in the year after the month you turned 18 years of age.
- If you turned 70 years of age in 2009, use the number of months in the year up to and including the month you turned 70 years of age.
- If you received, or were entitled to receive a CPP or QPP retirement pension, or a CPP or QPP disability pension for part of 2009, use the number of months in the year you did not or were not entitled to receive the pension.
- If the individual died in 2009, use the number of months in the year up to and including the month the individual died.

Total CPP/QPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips)	(maximum \$ 46,300)	7,497	53	1
Basic CPP/QPP exemption	(maximum \$ 3,500)	-	3,500	00 2
Earnings subject to contribution (if negative, enter "0")	(maximum \$ 42,800)	=	3,997	53 3
Total CPP/QPP contributions deducted (from boxes 16 and 17 of your T4 slips)			264	53 4
Required contribution: multiply line 3 by 4.95%	(maximum \$2,118.60)	-	197	88 5
Line 4 minus line 5 (if negative, enter "0")	Canada Pension Plan overpayment	=	66	65 6

If the amount from line 6 is **positive**, enter it on **line 448** of your return. If **negative**, you can choose to make additional CPP contributions. See "Making additional CPP contributions" on page 34 of the *General Income Tax and Benefit Guide*.
Enter the amount from line 4 or 5, whichever is less, on **line 308** of Schedule 1 and, if it applies, on **line 5824** of Form 428.

Monthly proration table for 2009

Applicable number of months	Line 1 or Line 7 Maximum amount of total CPP/QPP pensionable earnings	Line 2 Maximum amount of basic CPP/QPP exemption	Line 3 Maximum amount of earnings subject to contribution	Line 5 Maximum amount of required contribution
1	\$ 3,858.33	\$ 291.66	\$ 3,566.67	\$ 176.55
2	\$ 7,716.66	\$ 583.33	\$ 7,133.33	\$ 353.10
3	\$ 11,575.00	\$ 875.00	\$ 10,700.00	\$ 529.65
4	\$ 15,433.33	\$ 1,166.66	\$ 14,266.67	\$ 706.20
5	\$ 19,291.66	\$ 1,458.33	\$ 17,833.33	\$ 882.75
6	\$ 23,150.00	\$ 1,750.00	\$ 21,400.00	\$ 1,059.30
7	\$ 27,008.33	\$ 2,041.66	\$ 24,966.67	\$ 1,235.85
8	\$ 30,866.66	\$ 2,333.33	\$ 28,533.33	\$ 1,412.40
9	\$ 34,725.00	\$ 2,625.00	\$ 32,100.00	\$ 1,588.95
10	\$ 38,583.33	\$ 2,916.66	\$ 35,666.67	\$ 1,765.50
11	\$ 42,441.66	\$ 3,208.33	\$ 39,233.33	\$ 1,942.05
12	\$ 46,300.00	\$ 3,500.00	\$ 42,800.00	\$ 2,118.60

Part 1 - Calculating your Canada Pension Plan overpayment

Section B - Complete this section only if you worked in Quebec, or you worked in Quebec and in a province other than Quebec in 2009, and you were either 70 years of age or older, or you received a CPP or QPP retirement pension.

If any of the following situations apply to you, determine the amount to enter at line 7 as follows:

- If **throughout 2009**, you were **over 70 years of age** or you received CPP or QPP retirement pension, enter "0" at line 7.
- If you **turned 70 years of age in 2009**, use the monthly proration table on the previous page to determine the maximum amount for line 7 by using the number of months in the year up to and including the month you turned 70 years of age.
- If you received, or were entitled to receive a CPP or QPP retirement pension, or a CPP or QPP disability pension for part of 2009, use the monthly proration table on the previous page to determine the maximum amount for line 7 by using the number of months in the year you did not or were not entitled to receive the pension.

Total CPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips where the province of employment is **not Québec**) or the maximum amount as per above instructions, whichever is less.

CPP pensionable earnings _____ 7

Total QPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips where the province of employment is Québec)

QPP pensionable earnings + _____ 8

Add lines 7 and 8. Total CPP/QPP pensionable earnings

(maximum \$ 46,300) = _____ 9

Basic CPP/QPP exemption

- 3,500.00 10

Earnings subject to contribution (if negative, enter "0")

(maximum \$ 42,800) = _____ 11

Total CPP and QPP contributions deducted (from boxes 16 and 17 of your T4 slips)

_____ 12

Required contribution: multiply line 11 by 4.95%

(maximum \$2,118.60) - _____ 13

Line 12 minus line 13 (if negative, enter "0")

Canada Pension Plan overpayment = 14

If the amount from line 14 is **positive**, enter it on **line 448** of your return.

Enter the amount from line 12 or 13, whichever is less, on **line 308** of Schedule 1 and, if it applies, on **line 5824** of Form 428.

Complete **Part 2** to determine any overpayment of Employment Insurance (EI) premiums. To be refunded, the amount of the EI overpayment has to be more than \$1. **Do not complete Part 2 if you were a resident of Quebec on December 31, 2009, and you have to complete Schedule 10.**

Part 2 - Calculating your Employment Insurance overpayment

Total EI insurable earnings (box 24 or, if blank, box 14 of your T4 slips)

(maximum \$42,300. If \$2,000 or less, enter "0") _____ 1

Total premiums deducted: **Residents of other than Quebec** (from box 18 and box 55 of all your T4 slips)

Quebec residents (from box 18 of all your T4 slips)

_____ 2

Line 1 minus \$2,000 (if negative, enter "0")

- _____ 3

Line 2 minus line 3 (if negative, enter "0")

= _____ 4

Total premiums deducted: **Residents of other than Quebec** (from box 18 and box 55 of all your T4 slips)

Quebec residents (from box 18 of all your T4 slips)

_____ 5

Required premium: **Residents of other than Quebec** (multiply line 1 by 1.73%)

(maximum \$731.79)

Quebec residents (multiply line 1 by 1.38%)

(maximum \$583.74)

- _____ 6

Line 5 minus line 6 (if negative, enter "0")

= _____ 7

Enter the amount from line 4 or line 7, whichever is **greater**

Employment Insurance overpayment

 8

Enter the amount from line 8 on **line 450** of your return only if it is more than \$1.

Enter the amount from line 3, 5, or 6, whichever is least, on **line 312** of Schedule 1 and, if it applies, on **line 5832** of Form 428.



Medical expenses for the year ending 31-12-2009

Line 330 - Medical expenses for self, spouse or common-law partner, and your dependent children born in 1992 or later

Patient's Name: Yingxu Rong

Details of expense

01-06-2009	230 00
	Subtotal ►
	230 00

Carry the result to line 330.

Total medical expenses claimed	330	230 00
---------------------------------------	------------	--------

Assembly Instructions

Name: **Yingxu Rong**
SIN: 738-423-219

Assembling the federal tax return

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).

ESTIMATION OF THE CALCULATION OF GST CREDIT FOR THE PERIOD JULY 2010 TO JUNE 2011

You can apply for the GST/HST credit if, at the end of 2009, you were resident in Canada and **any** of the following applies. You:

- were 18 years of age or older;
- had a spouse; or
- were a parent.

Notes

If you have a spouse, only one of you can apply for the credit. No matter which one of you applies, the credit will be the same.

To be eligible to receive the GST/HST credit for a particular month, you have to be resident in Canada at the beginning of that month.

You cannot apply for the GST/HST credit if, at the end of 2009, you either:

- were confined to a prison or a similar institution, and had been there for more than six months during 2009, **or**
- did not have to pay tax in Canada because you were an officer or servant of another country, such as a diplomat, or a family member or employee of such a person.

Note

You cannot claim the credit for your spouse or child who met either of these conditions at the end of 2009.

Adjusted net income

Adjusted net income	Column 1 You	Column 2 Your spouse or common-law partner
Enter the net income amount from line 236 of the return	36,291 53	94 79 1
Universal Child care Benefit repayment (line 213)	+ 0 0	+ 0 0 2
Registered disability savings plan income repayment (include in line 232)	+ 0 0	+ 0 0 3
Add lines 1 through 3	= 36,291 53	= 94 79 4
Universal Child car Benefit (line 117 of the return)	- 0 0	- 0 0 5
Registered disability savings plan income (line 125 of the return)	- 0 0	- 0 0 6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	- 0 0	- 0 0 7
Line 4 minus total of lines 5 through 7 (if negative, enter "0")	= 36,291 53	= 94 79 8
Add the amounts from line 8 in column 1 and column 2 (if applicable)	Adjusted net income	36,386 32 9

Calculation of GST credit

Basic Goods and Services Tax Credit	Claim \$250.00	250 00 10
Credit for spouse or supporting person	Claim \$250.00	+ 250 00 11
Eligible dependant credit	Claim \$250.00	+ 12
Credit for qualified children:		
Number of qualified children 1	x \$131.00	+ 131 00 13
Calculation of single supplement: (if line 11 and 12 are zero)		
Adjusted net income (line 9)		14
Subtract base amount	- 8,096 00	15
Income over base amount	=	16
Enter 2% of line 16 or \$131 whichever is less		+ 17
Single-parent family supplement	Claim \$131.00	+ 18
Add lines 10 through 13, and 17 through 18		= 631 00 19
Adjusted net income (line 9)	36,386 32	20
Subtract base amount	- 32,506 00	21
Income over base amount	= 3,880 32	22
Enter 5% of line 22		- 194 02 23
Line 19 minus line 23		= 436 98 24
Goods and Services Tax Credit (if less than \$1, enter zero)		436 98 25
Enter 1/4 of line 25 - This amount will be paid to you in July and October 2010, and January and April 2011		109 24 26

ESTIMATION OF CHILD TAX BENEFITS FOR THE PERIOD JULY 2010 TO JUNE 2011

2009 Family information	Taxpayer		Spouse		Family total
Enter the net income amount from line 236 of the return	36,291	53	94	79	
Universal Child care Benefit repayment (line 213)	+		+		
Registered disability savings plan income repayment (included in line 232)	+		+		
Universal Child care Benefit (line 117 of the return)	-		-		
Registered disability savings plan income (line 125 of the return)	-		-		
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-		-		
Family net income	=	36,291 53	=	94 79	= 36,386 32

Details of children	Date of birth yyyy mm dd	Eligible months under 7	Eligible months under 18
Xiaoyun	1997-04-15		12
Total		0	12

Calculation of benefit

Calculations are made by determining the eligibility of each child on monthly basis. Annual rates are divided into 12 monthly portions and multiplied by the relevant number of months of eligibility of each child.

Basic benefit

Standard benefit

Qualified dependants under 18	12	×	(\$1,348/12)	1,348	00	1
Supplement for 3rd and each additional qualified dependant		×	(\$94/12)	+		2
Add lines 1 and 2.			Subtotal	=	1,348	00 3

Benefit reduction

Family net income																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
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Calculation of national child benefit supplement

Amount for 1st qualified dependant	12	×	(\$2,088/12)	2,088	00	9
Amount for 2nd qualified dependant		×	(\$1,848/12)	+		10
Amount for 3rd and subsequent		×	(\$1,758/12)	+		11
Add lines 9, 10, and 11.	Total amount for qualified dependants			=	2,088	00 12
Family net income			36,386	32		13
Subtract base amount			-	23,855	00	14
Income over base amount			=	12,531	32	15
Less:						
- 12.2% of line 15 for families with one qualified dependant	12,531	32	×	12	×	(12.2% / 12)
				1,528	82	
- 23.0% of line 15 for families with two qualified dependants	12,531	32	×		×	(23.0% / 12)
				+		
- 33.3% of line 15 for families with three or more qualified dependants	12,531	32	×		×	(33.3% / 12)
				+		
				=	1,528	82
				-	1,528	82 16
Line 12 minus line 16	Net national child benefit supplement			=	559	18 17

These amounts are based on information currently available and are subject to change. Small differences may occur between these calculations and published annual rates due to the accumulation of rounding differences on a monthly basis.

ESTIMATION OF CHILD TAX BENEFITS FOR THE PERIOD JULY 2010 TO JUNE 2011

Calculation of the Child Disability Benefit (CDB)

Number of qualified dependants with disability		x	(\$2,470.00)		18
<i>Family net income</i>					19
Subtract CDB base amount		-	40,970.00		20
<i>Family net income over CDB base amount. (line 19 minus line 20) If negative, enter "0"</i>		=			21
Less:					
- 2.0% of line 21 for family with one qualified dependant with a disability		x	(2.0% / 12)		
- 4.0% of line 21 for families with two qualified dependants with a disability		x	(4.0% / 12)		
		+			
		=			
		-			22
Net Child Disability Benefit (line 18 minus line 22) If negative, enter "0"		=			23
Add lines 8, 17, and 23.					
Total entitlement to child tax benefit				1,907.18	24

Estimated monthly payments

July	2010	158.93
August	2010	158.93
September	2010	158.93
October	2010	158.93
November	2010	158.93
December	2010	158.93
January	2011	158.93
February	2011	158.93
March	2011	158.93
April	2011	158.93
May	2011	158.93
June	2011	158.93

The CCTB is generally paid monthly on the 20th of each month. However, if your monthly entitlement is less than \$10, the CCTB will be paid in one instalment on July 20th to cover the whole year.

Registered Retirement Savings Plan Schedule

Table B CALCULATION OF ELIGIBLE RRSP DEDUCTION IN 2009

Eligible amount based on 2008 income	
Plus: RRSP room based previous years' income	+ 16,458
Plus: Pension adjustment reversal amount from your 2009 T10 slip	+
Less: 2009 PSPA (from last year's RPP administrator's statement)	-
Unused RRSP Room	= 16,458
MAXIMUM RRSP DEDUCTION LIMIT IN 2009	16,458

Table C CALCULATION OF RRSP DEDUCTION IN 2009

Contributions available for RRSP deduction	
Maximum RRSP deduction limit in 2009	16,458
RRSP deduction before transfers	
Direct or indirect transfers	
TOTAL RRSP DEDUCTION (per line 208)	0

**Table D CALCULATION OF EARNED INCOME FOR AN RRSP
2009 CALCULATION IN REFERENCE TO 2010 RRSP ELIGIBILITY**

Employment income (line 101 and part of line 104 not shown elsewhere in this calc)	7,497
Less: Union, professional or like dues (line 212)	-
Employment expenses (line 229)	-
Subtotal (employment income)	= 7,497
Plus: Net Income from a business (lines 135-143)	
Disability payments received from the CPP or QPP	+
Royalties for a work or invention	+
Net rental income from real property	+
Alimony or maintenance income received (line 128)	+
Net research grants you received	+
Employee profit sharing plan allocations- T4PS-Box 35	+
Supplementary unemployment benefit plan payments	+
Subtotal - total eligible income	7,497
Less: Current-year loss from a business (lines 135-143)	
Deemed taxable capital gain re: eligible capital property	-
Current-year rental loss (line 126)	-
Alimony or maintenance income paid (line 220)	-
Subtotal - amount to be deducted =	
EARNED INCOME	7,497
Earned income limit (18% of earned income):	<u>7,497</u> x 18% = 1,349
RRSP dollar limit for 2010	22,000
The lesser of earned income limit and RRSP dollar limit for 2010	1,349
Less: Total PA from 2009	-
Maximum RRSP deduction in 2010 before PSPA =	1,349

Registered Retirement Savings Plan Schedule (continued)

Table E **CALCULATION OF ELIGIBLE RRSP DEDUCTION LIMIT FOR 2010**

Unused Room for 2009	16,458
Less: RRSP deduction (excluding transfers)	-
Deduction to Saskatchewan Pension Plan	-
2010 net PSPA (from RPP administrator's statement)	-
Eligible RRSP Room after PSPA =	16,458
Add: Maximum RRSP deduction in 2010 based on 2009 earned income	+ 1,349
Maximum RRSP deduction limit after PSPA for 2010	= 17,808

Table G **CALCULATION OF RRSP CONTRIBUTION LIMIT 2010**

Maximum RRSP deduction limit after PSPA for 2010	17,808
Less: Undeducted premiums	-
RRSP CONTRIBUTION LIMIT FOR 2010	17,808

Summary of carryforward amounts to 2010

Name: **Yingxu Rong**
 SIN: **738-423-219**



Subject	Amount	Reference form
GST		
GST rebate (excluding portion for eligible CCA)		GST-370 line 13
CNIL		
Expense		T936 line 16
Income	22,684	T936 line 19
RPP		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E I.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E I.25)
RRSP		
Eligible amount	1,349	RRSP schedule (Table D)
Room from previous years	16,458	RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
HOME BUYER'S PLAN		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
LLP		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
DONATIONS		
Donations		Charitable donations schedule
TUITION		
Tuition and educations amounts	6,865	Schedule 11, line 25
Tuition and educations amounts - Provincial	259	Schedule 11 P, line 21
Interest paid on a student loan		
INVESTMENT TAX CREDIT		
Investment tax credit		T2038 column 9
ALTERNATIVE MINIMUM TAX		
Alternative minimum tax		T691 line 129
FOREIGN BUSINESS TAX CREDIT		
Foreign business tax credit		Schedule of foreign income
MOVING EXPENSES		
Moving expenses		T1M
PROVINCIAL TAX CREDITS		
Venture capital tax credit		BC479
Equity tax credit		T1285
Logging tax credit		BC428
Attributed Canadian royalty income		T79
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479

Summary of information slips - 2009

T4RSP

1	T4RSP		
	Box	Amount	
Income tax deducted	30	159	19

T4E

1	T4E		
	Box	Amount	
Total benefits paid	14	14,596	00
Regular and other benefits paid	15	14,596	00

2	T4E		
	Box	Amount	
Total benefits paid	14	14,198	00
Regular and other benefits paid	15	14,198	00
Taxable tuition assistance	20	9,819	00
Federal income tax deducted	22	254	00

Totals	T4E		
	Box	Amount	
Total benefits paid	14	28,794	00
Regular and other benefits paid	15	28,794	00
Taxable tuition assistance	20	9,819	00
Federal income tax deducted	22	254	00

Employment income summary - 2009

TOTAL

T4 STATEMENT OF REMUNERATION PAID

Employment income

14	7,497	53
----	-------	----

Employee's CPP contributions

16	264	53
----	-----	----

Employee's QPP contributions

17		
----	--	--

Employee's EI premiums

18	129	66
----	-----	----

RPP contributions

20		
----	--	--

Income tax deducted

22	181	64
----	-----	----

EI insurable earning

24		
----	--	--

CPP pensionable earnings

26		
----	--	--

QPP pensionable earnings

26		
----	--	--

Cleric's housing allowance

30		
----	--	--

Employee's home-relocation
loan deduction

37		
----	--	--

Security options deduction
110(1)(d)

39		
----	--	--

Security options deduction
110(1)(d.1)

41		
----	--	--

Employment commissions

42		
----	--	--

Union dues

44		
----	--	--

Charitable donations

46		
----	--	--

Pension adjustment

52		
----	--	--

Deferred security option benefits

53		
----	--	--

Provincial parental insurance plan

55		
----	--	--

PPIP insurable earnings

56		
----	--	--

Status Indian employee

71		
----	--	--

Pre-1990 past service contributions
while a contributor

74		
----	--	--

Pre-1990 past service contributions
while not a contributor

75		
----	--	--

Worker's compensation benefits
repaid to the employer

77		
----	--	--

Volunteer allowance

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Public transit pass

84		
----	--	--

Employee-paid premiums for
private health services plans

85		
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T1-2009

Federal Worksheet

437 Income tax deducted

T4	angel child care	181	64
T4E		254	00
T4RSP		159	19
Total income tax deducted			
Enter this amount on line 437 of your return		=	<u>594 83</u>