

BASMATI RICE MARKET SYNOPSIS AS ON NOVEMBER 2025

We are pleased to share
current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT



- 1 Arrival of Major Basmati Varieties:** Key Basmati varieties such as DP, 1401, 1121, 1718 and 1885 have started arriving in Indian grain markets. The 1509 variety has almost completed its arrival in Haryana & Punjab with only around 20% of arrivals remaining.
- 2 Paddy Price Trends:** Opening prices for new arrivals are lower than the same period last year, leading to a cautious market sentiment, while export initiatives and potential overseas demand are expected to help stabilize prices in the coming months.
- 3 Production Overview:** India produced about 150 million metric tons of rice in FY2024-25 accounting for nearly 28% of global output and reaffirming its position as a leading rice producer.
- 4 Export Expansion Plans:** Indian government is targeting 26 new international markets to expand rice exports and boost earnings to around ₹1.8 trillion, aiming to diversify export destinations.
- 5 Container Freight Market:** Ocean freight rates for container shipments have remained steady compared to the previous month.
- 6 Export of de-oiled rice bran resumes:** India has lifted a two-year ban on the export of de-oiled rice bran (DORB) with immediate effect.