

BASMATI RICE MARKET SYNOPSIS AS ON SEPTEMBER 2025

We are pleased to share
current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT

- 1 Arrival of 1509 Basmati Crop:** The arrival of the 1509 Basmati regular crop has commenced in Indian grain markets. Opening prices are slightly higher compared to the same period last year.
- 2 Impact of Rainfall:** This year's monsoon has recorded above-average rainfall, with an extended duration beyond expectations. As a result, harvesting of the 1509 Basmati crop may experience some delays.
- 3 Jute Market Update:** Jute prices have surged to their highest levels in the past two years. This upward trend is largely driven by the Government of India's decision to restrict jute imports from Bangladesh through land and sea routes, except via the Nhava Sheva port in Mumbai. These restrictions are expected to continue supporting elevated jute prices in the near term.
- 4 Al Maha Foods Crop Survey:** Al Maha Foods is currently conducting a crop survey across key Basmati-growing regions. Preliminary findings indicate that the overall quality of this year's crop is expected to be good.
- 5 Basmati Rice Price Trends:** Basmati rice prices have remained stable over the past month, with no significant fluctuations observed.
- 6 Container Freight Market:** Ocean freight rates for container shipments have remained steady compared to the previous month.