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BASMATI RICE MARKET SYNOPSIS AS ON OCTOBER 2025

We are pleased to share current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT



- 1 Arrival of 1509 Variety of Paddy:** The 1509 variety of paddy is arriving in the Indian grain market in large quantities. After initial fluctuation, prices are now stable with steady market conditions.
- 2 Expected Arrival of Other Basmati Varieties:** Basmati paddy varieties are expected to start arriving in the Indian grain market by the second week of October.
- 3 Rainfall Situation:** The prolonged monsoon season has disrupted the typical crop calendar, causing a 10–15 day delay of Basmati crop.

- 4 Mandatory Registration for Non-Basmati Rice Exports:** The Government of India has mandated the registration of all non-Basmati rice export contracts with APEDA. A fee of USD 0.09 per metric ton is applicable for non Basmati rice shipments, adding a layer of compliance for exporters.
- 5 Expansion of Non Basmati Rice Exports to the Philippines and other countries:** India is expanding its rice exports to the Philippines, the world's largest rice importer and other new markets. This move is expected to strengthen bilateral relations while boosting India's agriculture export portfolio.
- 6 Record Basmati Rice Exports by India:** During the crop year 2024–25, India exported a record-high quantity of Basmati Rice.