

- Can create calculated fields, customized functions of existing data, directly in Tableau by right clicking within the “Measures” section.
- Work with an extract instead of a live version of the dataset when the data set is very large and constantly updating, otherwise it will take longer to process everything
- Dimensions are represented in blue, while measures are displayed in green. Dimensions are treated as categorical variables. For example, in a day-month-year setting, “month” being set as a dimension would ignore higher periods like year, and it would treat “Month” as a category. Month as a measure, though, would create a proper timeline.
- Can apply “Quick filters” within the filter functionality to quickly shift between filters to quickly see how groups of data differ in some response/s.
- Values are aggregated at the level of granularity of the worksheet.
- A dashboard is what you think it is. A worksheet is like where you can create individual plots. You can assemble them together on dashboards.
- A story is where you can create a list of Sheets and/or dashboards. You can also add in comments for various elements of the sheets/dashboards. Essentially, you’re creating a story using all of your visualizations.