

Project HealthConnect 360

Phase 6: Lightning Experience User Interface

A Unified Patient Relationship & Clinic Management System

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Here is the document for Phase 6 in the style similar to your Phase 5 documentation:

Overview

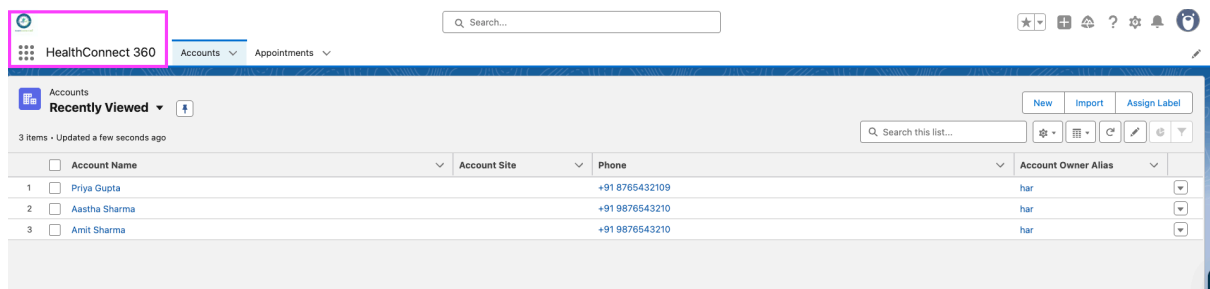
This phase focuses on setting up the user interface components for HealthConnect 360, including:

- Creating and configuring the Lightning app.
 - Customizing record pages for key objects.
 - Designing a tailored Home Page.
 - Adding Utility Bar for quick access.
 - Planning and optionally developing Lightning Web Components.
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Steps Completed

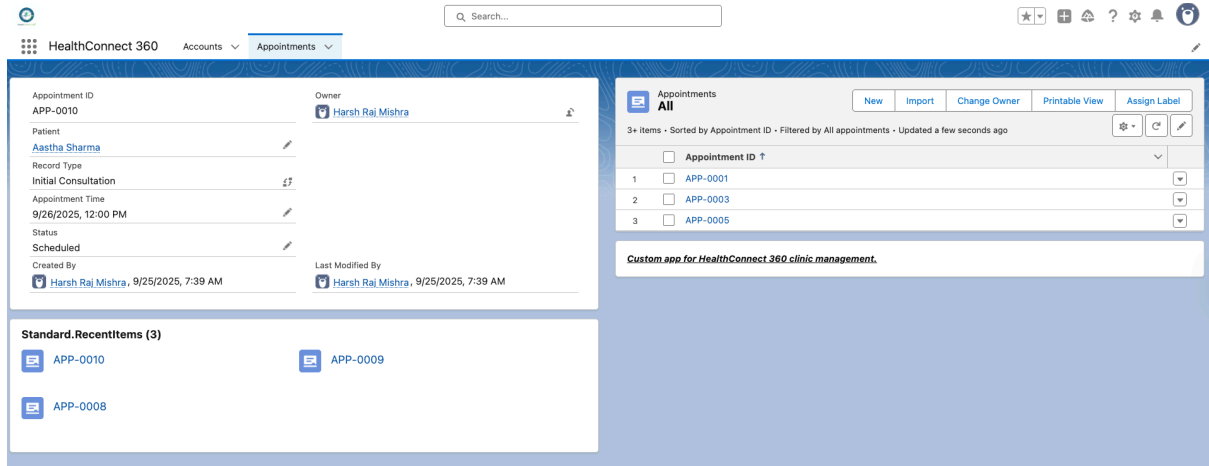
1. Lightning App Creation

- Created the **HealthConnect 360** Lightning app.
- Added primary tabs: **Appointments**, and **Accounts (Patients)**.
- Assigned profiles (**Standard User**, **Standard Platform User**).
- Configured Utility Bar with **Notes**, **To Do List**, and **History**.



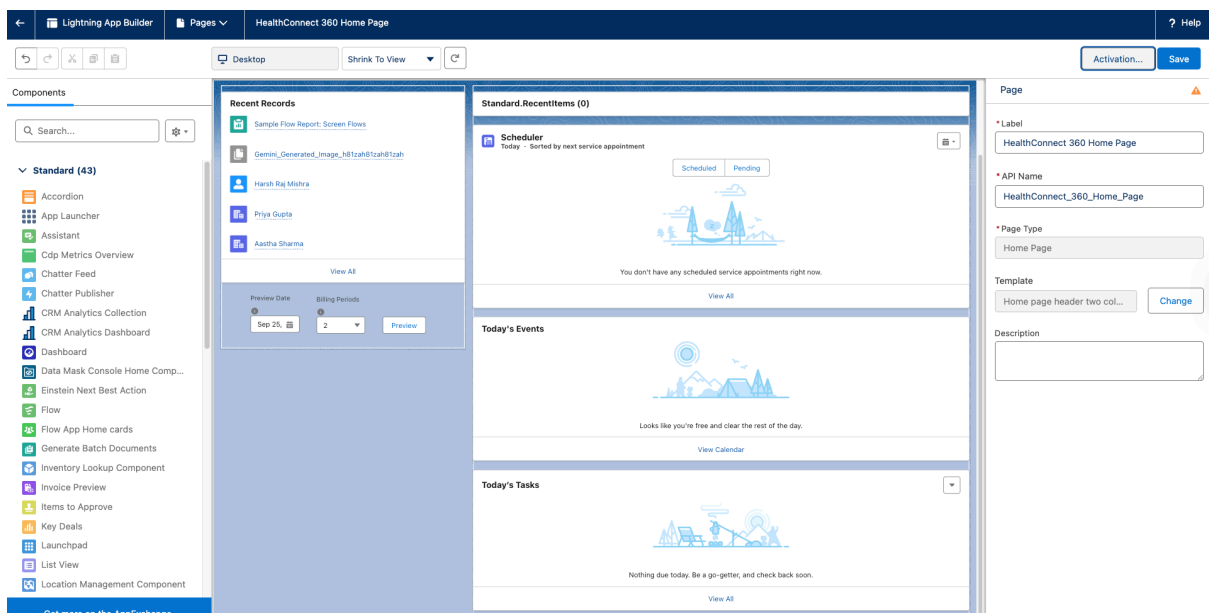
2. Custom Record Pages

- Built custom record pages for **Appointment** and **Account** objects.
- Arranged **Record Details** and **Related Lists** components.
- Activated pages as default for relevant profiles.



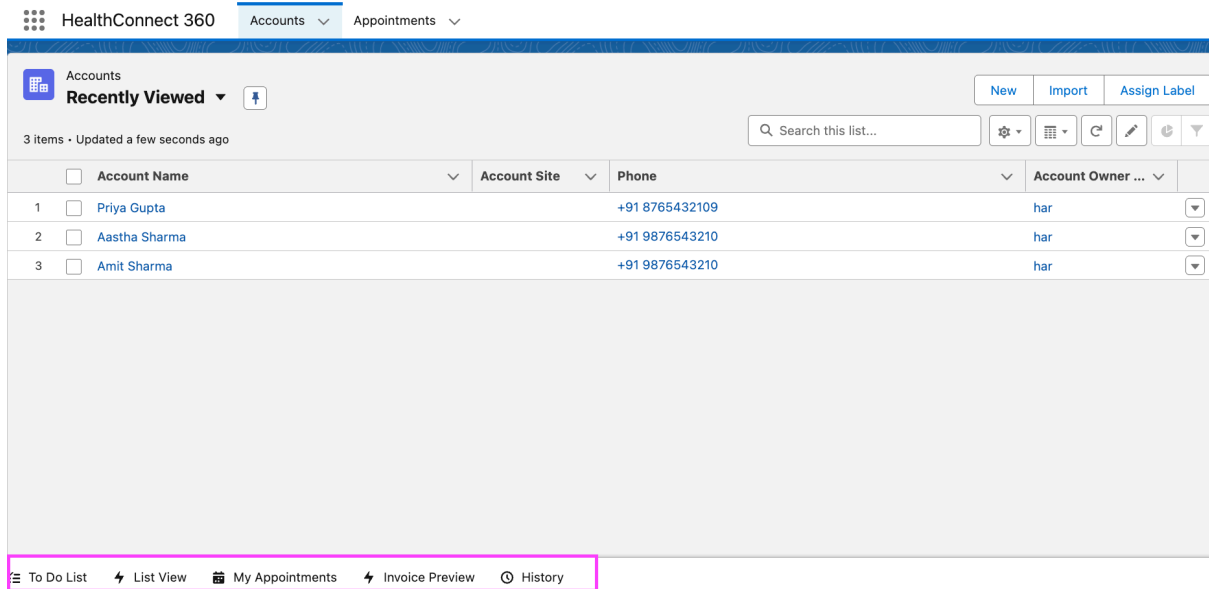
3. Home Page Layout

- Designed the **HealthConnect 360 Home Page** with:
 - Recent Records
 - Scheduler
 - Today's Events and Tasks
- Activated as Org Default for all users.



4. Utility Bar Setup

- Added useful utility items to improve user productivity.
- Ensured quick access to notes and task management.



5. Lightning Web Components (LWC) Planning

- Planned LWCs for:
 - Appointment Scheduler with calendar view.
 - Patient Summary panel.
- Not implemented during this phase; deferred for future enhancement.

Testing Guidelines

- Verified app appearance in the App Launcher.
- Checked tab and record page functionality.
- Tested Home Page visibility and utility bar features.
- Conducted user role-based access tests.

Notes

- LWCs provide advanced UI capabilities but require separate development outside basic app setup.
- Home Page visibility depends on correct activation and profile assignments.
- Further customization can be added in later phases as needed.