Chapter 11 - Networking

CS 172 - Computer Programming 2 Lanzhou University These slides use many elements provided in the main bibliographic reference for these lectures:

Programming in Python 3
A Complete Introduction to the Python Language,
2nd Edition,
Mark Summerfield

Outline

Creating a TCP Client

2 Creating a TCP Server

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- Allows computer programs to communicate with each other
 - even if they are running on different machines
- Is fundamental for programs such as browsers
- Can add other dimensions to the functionality of programs
 - remote operation or logging
 - retrieving or supplying data to other machines
- Most networking programs work on either
 - a peer-to-peer basis (e.g. torrents)
 - * the same program runs on different machines
 - 2 a client/server basis (more common)
 - client programs send requests to a server (e.g. web page/server)

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In this chapter

• We will create a basic client/server application

Client/server applications



Client/server applications

- are normally implemented as two separate programs
 - a server that waits for and responds to requests
 - 2 one or more clients that send requests to the server
 - * and read back the server's response
- For this to work,
 - clients must know where to connect to the server
 - * the server's IP address and port number
 - both clients and server must send and receive data using an agreed-upon protocol
 - * i.e., using data formats that they both understand

Client/server applications

- Python's low-level socket module supports
 - IP addresses
 - 2 the most commonly used networking protocols, including
 - user datagram protocol (UDP), lightweight but unreliable; data is sent as discrete packets but with no guarantee that they will arrive
 - * transmission control protocol (TCP), reliable connection- and stream-oriented protocol; any amount of data can be sent the socket must break the data into chunks that are small enough to send, and for reconstructing the data at the other end
- In this chapter, we will develop a client/server program
 - so we use TCP

Client/server applications

- We also need to decide whether to send/receive data as text or binary data
 - And, in the latter case, in what form
- In this chapter, we use blocks of binary data, where
 - the first 4 bytes are the length of the following data
 - the following data is a binary pickle
- The advantage:
 - we can use the same sending and receiving code for *any* application since we can store almost any arbitrary data in a pickle
- The disadvantage:
 - both client and server must understand pickles, so they must be written in Python

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Our running example

- Is a car registration program
- The server holds details of car registrations
 - license plate, seats, mileage and owner
- The client is used to retrieve and/or change car details
 - to change a car's mileage or owner
 - to create a new car registration
- Any number of clients can be used and they won't block each other
 - even if two access the server at the same time
 - because the server hands off each client's request to a separate thread

Our running example

- For simplicity, we will run the server and the clients on the same machine
 - we can use localhost as the IP address
 - * although if the server is on another machine the client can be given its IP address on the command line
 - we have chosen an arbitrary port number of 9653
 - * the port number should be greater that 1023 and is normally between 5001 and 32767, although port numbers up to 65535 are normally valid
- The server can accept 5 kinds of requests:
 - GET_CAR_DETAILS, CHANGE_MILEAGE, CHANGE_OWNER, NEW_REGISTRATION and SHUTDOWN
 - with a corresponding response for each
 - The response is the requested data or confirmation of the requested action, or an indication of an error

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Outline

- Creating a TCP Client
- Creating a TCP Server

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- The code is available in file car_registration.py
- An example of interaction is as follows
 - It assumes the server is already running

```
(C)ar (M)ileage (O)wner (N)ew car (S)top server (Q)uit [c]:
License: _024 hyr_
License: 024 HYR
Seats: 2
Mileage: 97543
Owner: Jack Lemon
(C)ar (M)ileage (O)wner (N)ew car (S)top server (Q)uit [c]: _m_
License [024 HYR]:
Mileage [97543]: _103491_
Mileage successfully changed
```

- The data entered by the user is shown between _ _
- Where there is no visible input it means that the user pressed Enter
 - to accept the default option (which is between [])
- Note each option is written using the character in between parenthesis (can also be lower case)

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- The code is available in file car_registration.py
- An example of interaction is as follows
 - It assumes the server is already running

```
(C)ar (M)ileage (O)wner (N)ew car (S)top server (Q)uit [c]:
License: _024 hyr_
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(C)ar (M)ileage (O)wner (N)ew car (S)top server (Q)uit [c]: _m_
License [024 HYR]:
Mileage [97543]: _103491_
Mileage successfully changed
```

- The user:
 - asked to see the details of a particular car (option c is the default), and then
 - updated its mileage

- As many clients as we like can be running
- When a user quits their particular client, the server is unaffected
- But if the server is stopped, this affects
 - not only the client that stopped it as well as all other clients,
 - which will get a *Connection refused* error, and terminate when they next attempt to access the server
- In a real application, only some clients can shut down the server
 - we have included it in the client to show how it is done

- We will review its code, starting with the main() function
 - and the handling of the user interface

- The Address list is a global variable that holds the IP address and port number:
 - By default it is set to: Address = ["localhost", 9653]
 - And it can be overridden if specified on the command line (i.e. if len(sys.argv) > 1)
- The call dictionary maps menu options to functions
- menu contains a description for the user of the options
- valid contains the set (unchangeable) of the input options

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- We keep track of the last entered license that is used as the default
 - most commands start by asking for the license of a car
- We have an infinite loop to get user's options
- The Console is supplied with our main bibliographic reference
 - It contains functions for getting values from the user at the console
 - such as Console.get_string() and Console.get_integer()
- Once the user makes a choice we call the corresponding function
 - passing it the previous license
 - and expecting each function to return the license it used

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We now review the get_car_details() function

- This function is used to get information about a particular car
- Since most functions need to request a license from the user and need some car-related data to work on
 - we have factored out this functionality into retrieve_car_details()

```
def retrieve_car_details(previous_license):
    license = Console.get_string("License", "license", previous_license)
    if not license:
        return previous_license, None
    license = license.upper()
    ok, *data = handle_request("GET_CAR_DETAILS", license)
    if not ok:
        print(data[0])
        return previous_license, None
    return license, CarTuple(*data)
```

- This is the first function to make use of networking
- It calls the handle_request() function
 - which takes whatever data it is given as argument
 - sends it to the server
 - and returns whatever the server replies
- handle_request() does not treat the data it sends/returns
 - It purely provides the networking service

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- In our program, we have a protocol where we always send
 - the name of the action we want the server to perform
 - * as the first argument
 - followed by any relevant parameters
 - * in this case, just the license
- The protocol for the reply is that the server always returns a tuple
 - whose first item is a Boolean flag; if it is
 - \star False, we have a 2-tuple and the second item is an error message
 - True, the tuple is either: i) a 2-tuple whose second item is a confirmation message, or ii) an n-tuple with the second and subsequent items holding the requested data
- So, in retrieve_car_details(), if the license is unrecognized
 - ok is False, we print the error message in data[0] and
 - return the previous license unchanged
- Otherwise, we
 - return the license (which will now become the previous license) and
 - a CarTuple made from the data list

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We now review the change_mileage() function

```
def change_mileage(previous_license):
    license, car = retrieve_car_details(previous_license)
    if car is None:
        return previous_license
    mileage = Console.get_integer("Mileage", "mileage", car.mileage, 0)
    if mileage == 0:
        return license
    ok, *data = handle_request("CHANGE_MILEAGE", license, mileage)
    if not ok:
        print(data[0])
    else:
        print("Mileage successfully changed")
    return license
```

- This function follows a similar pattern to get_car_details()
 - except that once we have the details we update one aspect of them
- There are 2 networking calls
 - retrieve_car_details() calls handle_request() to get details

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• We now review the change_mileage() function

```
def change_mileage(previous_license):
    license, car = retrieve_car_details(previous_license)
    if car is None:
        return previous_license
    mileage = Console.get_integer("Mileage", "mileage", car.mileage, 0)
    if mileage == 0:
        return license
    ok, *data = handle_request("CHANGE_MILEAGE", license, mileage)
    if not ok:
        print(data[0])
    else:
        print("Mileage successfully changed")
    return license
```

- The reply is always a 2-tuple, with the second item being
 - an error message or
 - None

- We won't review the change_owner() function
 - it is structurally the same as change_mileage()
- We will also not review new_registration()
 - it differs only in not retrieving car details at the start
 - and asking the user for all the details of the new car
 - * rather than just changing one detail
- If the user chooses to quit the program
 - we do a clean termination by calling sys.exit()

```
def quit(*ignore):
    sys.exit()
```

- If you check the main() function
 - you may see that every menu function is called with the previous license
 - so we are specifying a parameter *ignore on quit()
 - which can take any number of positional arguments;
 - The name ignore has no significance to Python

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- If the user chooses to stop the server,
 - we use handle_request() to inform the server
 - and specify that we do not want a reply

```
def stop_server(*ignore):
    handle_request("SHUTDOWN", wait_for_reply=False)
    sys.exit()
```

- Once the data is sent, handle_request() returns
 - and we do a clean termination using sys.exit()

handle_request() then provides all the networking handling

```
def handle_request(*items, wait_for_reply=True):
    SizeStruct = struct.Struct("!I")
    data = pickle.dumps(items, 3)
    try:
        with SocketManager(tuple(Address)) as sock:
            sock.sendall(SizeStruct.pack(len(data)))
            sock.sendall(data)
            if not wait_for_reply:
                return
            size_data = sock.recv(SizeStruct.size)
            size = SizeStruct.unpack(size_data)[0]
            result = bytearray()
            while True:
                data = sock.recv(4000)
                if not data:
                    break
                result.extend(data)
                if len(result) >= size:
                    break
        return pickle.loads(result)
    except socket.error as err:
        print("{0}: is the server running?".format(err))
        svs.exit(1)
```

The handle_request() function:

```
SizeStruct = struct.Struct("!I")
data = pickle.dumps(items, 3)
```

- starts by creating a struct.Struct holding one unsigned integer (more about these format strings here https://docs.python.org/3/library/struct.html#format-strings)
 - in a structure that guarantees the sent data will be received coherently
- then creates a pickle of whatever items it is passed
 - the function does not know (or care) what the items are
 - we have set pickle protocol version to 3
 - * to ensure that both clients and server use the same pickle version
 - * even if a client or server is upgraded to run a different version of Python

```
with SocketManager(tuple(Address)) as sock:
    sock.sendall(SizeStruct.pack(len(data)))
    sock.sendall(data)
    if not wait_for_reply:
        return
```

- SocketManager is a custom context manager that gives us a socket
 - which we will review later
 - A socket is an endpoint for sending/receiving data across a network
- sock will contain the socket where we can send/receive data
- the socket.socket.sendall() method sends all the data it is given
 - We always send two items:
 - 1 the length of the pickle
 - 2 the pickle itself
- If the wait_for_reply argument is False
 - we don't wait for a reply and return immediately;
 - The context manager will ensure that the socket is closed before the function actually returns

```
size_data = sock.recv(SizeStruct.size)
size = SizeStruct.unpack(size_data)[0]
```

- after sending the data, and when we want a reply,
 - we call socket.socket.recv() to get the reply;
 - This method blocks until it receives data;
 - For the first call, we request four bytes
 - * the size of the integer that holds the size of the reply pickle;
 - We use the struct.Struct to unpack the bytes into the size integer

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```
result = bytearray()
while True:
    data = sock.recv(4000)
    if not data:
        break
    result.extend(data)
    if len(result) >= size:
        break
return pickle.loads(result)
```

- We then create an empty bytearray
 - ▶ and try to retrieve the incoming pickle in blocks of up to 4000 bytes
- If we run out of data
 - we break out the loop
- Otherwise, we append the data to the result variable
- Once we have read size bytes
 - we break out the loop
- And finally unpickle the data using pickle.loads()

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```
except socket.error as err:
   print("{0}: is the server running?".format(err))
   sys.exit(1)
```

- If something goes wrong with the network connection
 - e.g., the server isn't running or the connection fails,
 - a socket.error exception is raised

We finally review the custom context manager class:

```
class SocketManager:
    def __init__(self, address):
        self.address = address

def __enter__(self):
        self.sock = socket.socket(socket.AF_INET, socket.SOCK_STREAM)
        self.sock.connect(self.address)
        return self.sock

def __exit__(self, *ignore):
        self.sock.close()
```

- The address is a 2-tuple (IP address, port number)
 - which is set when the context manager is created
- Once the context manager is used in a with statement (__enter__)
 - it creates a socket and tries to make a connection
 - it blocks until a connection is established or an exception raised
 - ► The 1st argument to socket.socket() initializer is the address family
 - we used socket.AF_INET (IPv4); alternatively: socket.AF_INET6 (IPv6)
 - The 2nd is either socket.SOCK_STREAM (TCP) or socket.SOCK_STREAM (UDP)

We finally review the custom context Manager class:

```
class SocketManager:
    def __init__(self, address):
        self.address = address

def __enter__(self):
        self.sock = socket.socket(socket.AF_INET, socket.SOCK_STREAM)
        self.sock.connect(self.address)
        return self.sock

def __exit__(self, *ignore):
        self.sock.close()
```

- When the flow of control leaves the with statement's scope
 - the context object's __exit__() method is called
- We don't care whether an exception was raised or not
 - for simplicity, so we ignore the exception arguments
 - and we just close the socket
 - Since the method returns None, any exception is propagated
 - * this works well since we put an except block in handle_request() to process any socket exceptions that occur

Outline

- Creating a TCP Client
- Creating a TCP Server

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- The code for creating servers often follows the same design
- We can use the high-level socketserver module
 - which takes care of all the housekeeping for us
- All we have to do is provide a request handler class
 - with a handle() method,
 - * which is used to read requests and write replies
- The socketserver module handles the communication for us,
 - servicing each connection request
 - in a transparent way so that we are insulated from the low-level details
- The code for the server is given in car_registration_server.py
 - which contains a very simple Car class
 - * that holds seats, mileage and owner information as properties
 - seats is read only
 - The class does not hold car licenses: the cars are stored in a dictionary
 - * where the licenses are the keys

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We start by looking at the main() function

```
def main():
    filename = os.path.join(os.path.dirname(__file__), "car_registrations.dat'
    cars = load(filename)
    print("Loaded {0} car registrations".format(len(cars)))
    ...
```

- We are storing the car registration data in the running directory
- The cars object is set to a dictionary
 - whose keys are license strings
 - and whose values are Car objects
- load() generates sample data if the file does not yet exist

```
def main():
    filename = os.path.join(os.path.dirname(__file__), "car_registrations.dat")
    cars = load(filename)
    print("Loaded {0} car registrations".format(len(cars)))
    RequestHandler.Cars = cars
    ...
```

- Our request handler class needs to access the cars dictionary
 - but we cannot pass the dictionary to an instance because the server creates an instance for each request
 - So we set the dictionary to the RequestHandler.Cars class variable where it is accessible to all instances.

```
def main():
    filename = os.path.join(os.path.dirname(__file__), "car_registrations.dat")
    cars = load(filename)
    print("Loaded {0} car registrations".format(len(cars)))
    RequestHandler.Cars = cars
    server = None
    try:
        server = CarRegistrationServer(("", 9653), RequestHandler)
        server.serve forever()
    except Exception as err:
        print("ERROR", err)
    finally:
        if server is not None:
            server.shutdown()
            save(filename, cars)
            print("Saved {0} car registrations".format(len(cars)))
```

- We create an instance of the server passing it:
 - the address, the port number, and the RequestHandler class object
 - "" as address indicates any accessible IPv4 address (e.g., localhost)
- We then tell the server to serve requests forever
 - When the server shuts down, we save the (changed) cars dictionary

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- Creating a custom server class is (extremely) easy: class CarRegistrationServer(socketserver.ThreadingMixIn, socketserver.TCPServer): pass
- To create a server that used processes rather than threads
 - the only change would be to inherit socketserver.ForkingMixIn
 - instead of socketserver.ThreadingMixIn
- The socketserver module's classes can be used to create a variety of custom servers
 - including UDP servers
 - by inheriting the appropriate pair of base classes

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- The socket server creates a request handler to handle each request
- Our custom RequestHandler class provides:
 - a method for each kind of request it can handle, and
 - the handle() method that it must have
 - * since it is the only method used by the socket server
- We start by looking at the class declaration and its class variables class RequestHandler(socketserver.StreamRequestHandler):

- We have created a socketserver.StreamRequestHandler subclass
 - since we are using a streaming (TCP) server;
 - socketserver.DatagramRequestHandler is available for UDP servers

class RequestHandler(socketserver.StreamRequestHandler):

RequestHandler.Cars is a dictionary class variable added in main()

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- Almost every request-handling method needs to access the Cars data
 - it must never be accessed by 2 methods (threads) at the same time;
 - otherwise, the dictionary may become corrupted!
 - We have a lock class variable that we are using to ensure this!

- The Call class variable is also a dictionary, in which
 - each key is the name of an action, and
 - each value is a function for performing the action;
 - We have also implemented a lock for it!

- Whenever a client makes a request, a new thread is created
 - with a new instance of the RequestHandler class,
 - and then the instance's handle() method is called

```
def handle(self):
    SizeStruct = struct.Struct("!I")
    size_data = self.rfile.read(SizeStruct.size)
    size = SizeStruct.unpack(size_data)[0]
    data = pickle.loads(self.rfile.read(size))
    ....
```

- We start by creating a struct as in the client
- We need it for the length+pickle format that we use
- The data coming from the client can be read from self.rfile
- We begin by reading 4 bytes and unpacking this as the integer size
- Then we read size bytes and unpickle them into the data variable
 - the read will block until the data is read
- We know (by protocol design) the data will always be a tuple
 - with the first item being the requested action
 - and the other items being the parameters for the action (Lanzhou University)

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```
def handle(self):
    SizeStruct = struct.Struct("!I")
    size_data = self.rfile.read(SizeStruct.size)
    size = SizeStruct.unpack(size_data)[0]
    data = pickle.loads(self.rfile.read(size))
    try:
        with RequestHandler.CallLock:
            function = self.Call[data[0]]
        reply = function(self, *data[1:])
    except Finish:
        return
    data = pickle.dumps(reply, 3)
    self.wfile.write(SizeStruct.pack(len(data)))
    self.wfile.write(data)
```

- Inside the try block we get the lambda function for the action
 - we use a lock to protect access to the Call dictionary
 - as always, we do as little as possible within the scope of the lock
- Once we have the function we call it, passing
 - self as the first argument
 - and the rest of the data tuple as the other arguments
- The outcome is that the call self._method_(*data[1:]) is made
 - where _method_ is the method corresponding to the action given in data[0]

```
def handle(self):
    SizeStruct = struct.Struct("!I")
    size data = self.rfile.read(SizeStruct.size)
    size = SizeStruct.unpack(size_data)[0]
    data = pickle.loads(self.rfile.read(size))
    try:
        with RequestHandler.CallLock:
            function = self.Call[data[0]]
        reply = function(self, *data[1:])
    except Finish:
        return
    data = pickle.dumps(reply, 3)
    self.wfile.write(SizeStruct.pack(len(data)))
    self.wfile.write(data)
```

- If the action is to shut down,
 - ▶ a custom Finish exception is raised in the shutdown() method,
 - no reply is expected by the client, so we just return
- For any other action,
 - we pickle the result of calling the action's corresponding method
 - and write the size of the pickle and then the pickle data itself

Going through the actions themselves, we start by

```
def get_car_details(self, license):
    with RequestHandler.CarsLock:
        car = copy.copy(self.Cars.get(license, None))
    if car is not None:
        return (True, car.seats, car.mileage, car.owner)
    return (False, "This license is not registered")
```

- The method tries to acquire the car data lock
 - and blocks until it gets the lock
- It then uses dict.get() with a second argument of None
 - to get a copy of the car with the given license
 - or to get None
- The car is immediately copied and the with statement is finished
 - This ensures that the lock is in force for the shortest possible time
- Like all the action-handling methods, we return a tuple
 - whose first item is a Boolean success/failure flag
 - and whose other items vary

Now looking at change_mileage()

```
def change_mileage(self, license, mileage):
    if mileage < 0:
        return (False, "Cannot set a negative mileage")
    with RequestHandler.CarsLock:
        car = self.Cars.get(license, None)
        if car is not None:
            if car.mileage < mileage:
                 car.mileage = mileage
                 return (True, None)
        return (False, "Cannot wind the odometer back")
    return (False, "This license is not registered")</pre>
```

- Notice that we do one check without acquiring the lock
 - only if the mileage is non-negative
 - we acquire the lock and get the relevant car
 - * and if we have a car (i.e., if the license is valid) we must stay within the scope of the lock to change the mileage or to return an error tuple
- If no car has the given license, we drop out of the with statement
 - and return an error tuple

Now looking at new_registration()

```
def new_registration(self, license, seats, mileage, owner):
    if not license:
        return (False, "Cannot set an empty license")
    if seats not in {2, 4, 5, 6, 7, 8, 9}:
        return (False, "Cannot register car with invalid seats")
    if mileage < 0:
        return (False, "Cannot set a negative mileage")
    if not owner:
        return (False, "Cannot set an empty owner")
    with RequestHandler.CarsLock:
        if license not in self.Cars:
            self.Cars[license] = Car(seats, mileage, owner)
            return (True, None)
    return (False, "Cannot register duplicate license")</pre>
```

- Again, we can do many sanity checks before accessing registration data
- If the license does not yet exist
 - we create a new Car object and store it in the dictionary;
 - ► This must all be done within the scope of the same lock
 - we must not allow any other client to add a car with this license in the time between the existence check and adding the new car

Finally looking at shutdown()

```
def shutdown(self, *ignore):
    self.server.shutdown()
    raise Finish()
```

- This is to be called to shut down the server, which
 - will stop it from accepting further requests, although
 - it will continue running while it is still servicing any existing requests;
- We then raise a custom exception to notify the handler that we are finished
 - this causes the handler to return without sending any reply to the client