# **System Requirements:**

Before you begin the installation process, ensure that your system meets the following requirements:

- Web Server: Apache, Nginx, or similar
- PHP: Version 8.1 or higher
- Database: MySQL 5.1 +
- MySQLi PHP Extension
- PDO PHP Extension
- cURL PHP Extension
- OpenSSL PHP Extension
- GD PHP Extension
- allow\_url\_fopen enabled
- Web Browser: Latest versions of Chrome, Firefox, Safari, or Edge

# **Installation Steps:**

Follow these steps to install the web application:

#### 1. **Download the Application**:

Obtain the latest version of the application from GitHub or designated repository.

#### 2. Extract Files:

Extract the downloaded ZIP file to your desired location on your web server.

#### 3. Configure Web Server:

- o Configure your web server to serve the application files.
- o For Apache: Place the extracted files in the document root directory (e.g., htdocs).
- o For Cpanel: Place the extracted files in the document root directory (e.g., public html).

#### 4. Database Setup:

- o Create a new MySQL database for the application.
- o Import the provided SQL file to set up the necessary database tables and schema.

## 5. Environment Configuration:

- o Locate the config.php files in the application directory.
- Configure the database connection settings (DB\_SERVER, DB\_USER, DB\_PASS, DB\_NAME) according to your database setup.

```
6. define('DB_SERVER','localhost');
7. define('DB_USER','root');
8. define('DB_PASS' ,'');
9. define('DB_NAME', 'insurance');
10.$con = mysqli_connect(DB_SERVER,DB_USER,DB_PASS,DB_NAME);
```

#### 1. Change Document Routes

o Locate the comprehensive.php files in the application directory. Change

'http://localhost/dev.thirdparty to actual file path.

#### 2. var folderPath = 'http://localhost/dev.thirdparty/

#### 3. Set Permissions:

 Ensure that the web server has appropriate permissions to read and write to necessary directories within the application.

## 4. Application Initialization:

- Access the application URL in your web browser.
- Follow the on-screen instructions to login to the system.
- o Administrator Username: admin | Password: Ad@421359

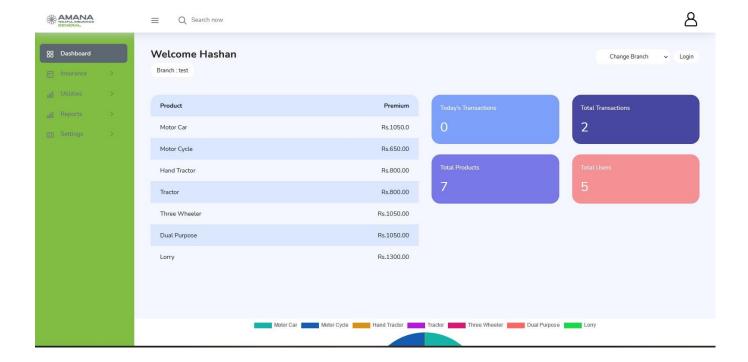
# **Configuration Options:**

- Create Staff Member: Settings > Staff > Add New Staff Member
- Create or Change Product: Settings > Products
- Add or Edit Branch: Settings > Branches
- Grant Access for branches: Settings > Permission (select a username and branches and then click save)
- Security Settings: Configure security features such as HTTPS, CSRF protection, etc.
- Backup and Restore: Implement regular backup strategies and configure restore options.

## **Dashboard Features:**

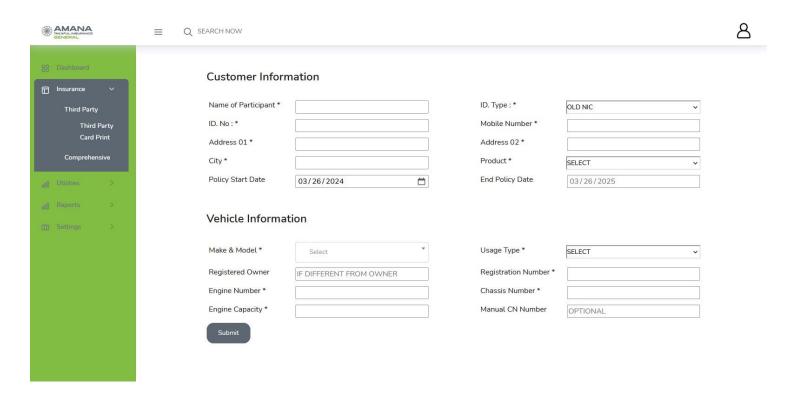
Once the installation is complete, users can access the dashboard

- Product name and Premium
- Transaction Overview
- Total Transaction Count, Daily Transaction Count, Total Products and Total User Count (branch)



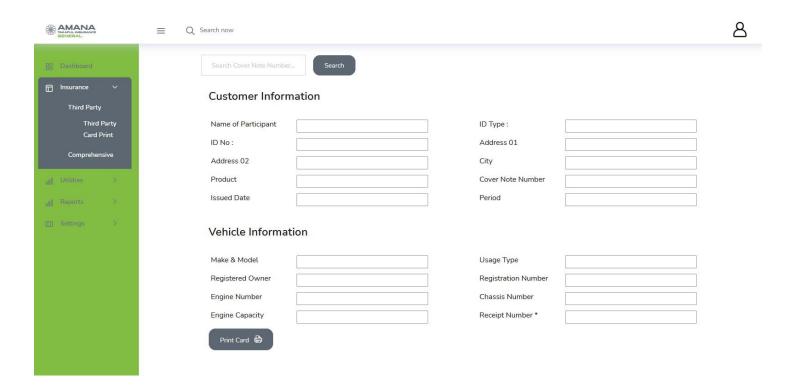
## **To Issue Cover Note:**

Navigate to cover note page from the main menu on the left and click on the button third party.



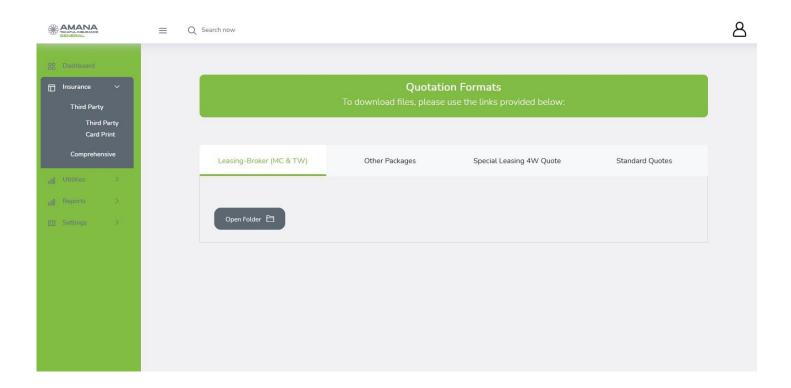
## **To Issue Insurance Card:**

Navigate to card page from the main menu on the left and click on the button card print.



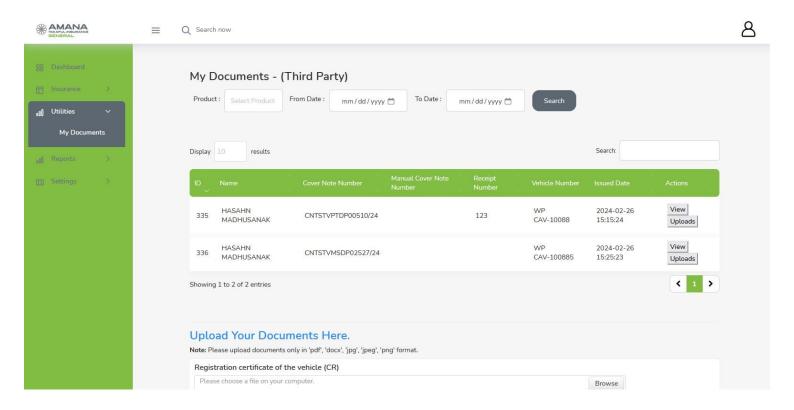
# **To Download Quotation Formats:**

Navigate to comprehensive page from the main menu on the left and click on the button comprehensive



# **To Upload Documents:**

Navigate to dosuments page from the main menu on the left and click on the button My Documents.



# **Troubleshooting:**

- Check Error Logs: Inspect web server error logs for any issues during installation or operation.
- **Permissions**: Ensure correct file and directory permissions are set for the web server.
- Database Connection: Double-check database credentials and connection settings in the config.php files.
- **Dependencies**: Verify that all required PHP extensions and libraries are installed.

# **Support:**

If you encounter any difficulties during installation or configuration, please refer to our documentation or contact our support team for assistance.