

# Implementing Ansible for Configuration Management

---



**Andrew Mallett**

LINUX AUTHOR AND TRAINER

@theurbanpenguin [www.theurbanpenguin.com](http://www.theurbanpenguin.com)



# Objectives



## Understanding Ansible

- Project owned by Red Hat
- Serverless / Clientless
  - SSH
  - WinRM
- Python based
  - Install from distribution repositories
  - Install from Python repositories
- Configuration / inventory
- Configuring nodes
  - Ad-hoc
  - Playbooks





## Ansible

- Project now owned by Red Hat
- Python based
- Only needed to be installed on the node known as the controller
- Uses SSH to connect to Linux
- WinRM used to connect to Windows managed nodes
- Python is required on Linux managed nodes
- PowerShell on Windows nodes
- Playbooks created in YAML



# No Server - No Client

With no long running service requirement for the Ansible controller or clients, ansible make for a very quick and easy setup. Being able to manage systems within minutes.



```
$ sudo apt update
$ sudo apt install ansible sshpass
$ ansible --version
$ ansible localhost -m ping
```

## Installing Ansible

Ansible can be installed as package from standard repositories in Ubuntu, or in Red Hat based variants, from **EPEL**. It is also possible to install using pip/pip3 from the Python repos, giving you the latest version. We install Ansible on the Ubuntu host as it has a later version of Python. The **sshpass** utility allows for password caching.



```
$ ansible-doc -l  
$ ansible-doc ping  
$ ansible-doc -t keyword -l
```

# Ansible Documentation

**As well as [docs.ansible.com](https://docs.ansible.com), extensive help is available from the command line.**



# Demo



## Working on the Ubuntu System:

- Install ansible and sshpass
- Check version
- Check ad-hoc commands with the built-in localhost node
- Use CLI documentation



```
$ mkdir ~/ansible ; cd ~/ansible  
$ vim ansible.cfg  
[defaults]  
remote_user = vagrant  
inventory = inventory  
host_key_checking = false  
$ ansible-config dump --only-changed
```

## Configuring Ansible

**Ansible works with the localhost without configuration, but it is normal to create a configuration file and inventory. First, let's look at the configuration.**





```
$ vim inventory
[redhat]
192.168.56.11
[suse]
192.168.56.12
[ubuntu]
192.168.56.13 ansible_connection=local
$ ansible-inventory --list --yaml
```

## Configuring an Ansible Inventory

The very basics of an inventory can be entirely created in the INI format. Other more complex inventories can be created to use YAML variables from directories.



```
$ cd ~/ansible  
$ ansible all -km ping  
$ ansible all -kbm package -a "name=tree state=present"
```

## Testing Ansible Using Ad-Hoc Commands

We can now manage all hosts in the inventory. Although they are all Linux, they would use 3 different package managers, but we do not need to concern ourselves with that using Ansible.

**-k:** prompt for ssh password **-b:** elevate privileges **-a:** module arguments



# Demo



## Configuring Ansible on the Controller

- ansible.cfg
- inventory
- inventory variables
- testing ansible



```
$ cd ~/ansible ; vim playbook.yml
```

```
---
```

```
- name: my first play
  hosts: all
  become: true
  tasks:
    - name: my first task
      package:
        name: tree
        state: present
```

## Simple Playbook

Whilst ad-hoc commands are good for quick configuration, they are not so good for repeatable configurations. Using playbooks, we can record the desired state of a system or systems and ensure this in a repeatable manner.



```
$ cd ~/ansible
$ ansible-playbook playbook.yml --check-syntax
$ ansible-playbook playbook.yml -C
$ ansible-playbook playbook.yml --list-tasks
$ ansible-playbook playbook.yml
```

## Running Playbooks

We have the `ansible-playbook` command to execute the files. Various checks can be run on the file if required.



# Demo



## Writing YAML Ansible Playbooks:

- Create playbook
- Test playbook
- Execute playbook



# Summary



## Understanding Ansible

- Only need to install on controller
- No services
- Python based
- Use SSH to connect to Linux
- Create ansible.cfg in working directory
- Inventory is the managed nodes list
- Use ansible command for ad-hoc configuration
- Use ansible-playbook for repeatable configuration



# Implementing Puppet for Configuration Management

\* \* \* \* \*