

Implementing Configuration Management and IaC



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Objectives



Understanding Infrastructure as Code

- IaC
 - JSON
 - YAML
 - Ruby
- Utilities
 - Ansible, Salt, Terraform, Vagrant
- Provisioning
- CI/CD
 - Continuous Integration
 - Continuous Deployment





Infrastructure as Code (IaC)

- The managing and provisioning of your infrastructure using code in place of a manual process
- Configuration files define the desired state of your systems acting as both documentation and provisioner





CI/CD

- CI/CD is a method to frequently deliver apps to customers by introducing automation into the stages of app development. The main concepts attributed to CI/CD are continuous integration, continuous delivery, and continuous development and deployment



File Formats

Depending on your IaC program you will use different file formats for the desired state configuration

- **YAML**: Salt and Ansible
- **JSON**: Often used as backend data
- **Ruby**: Vagrant, Puppet, Chef



Tools

We will look in detail at some the IaC tools as we go through the course. These tools include

- Ansible
- Chef
- Vagrant
- Puppet
- Terraform



```
$ vim ~/.vimrc  
set modeline  
$ mkdir -p ~/apache/web && cd ~/apache  
$ vagrant init --minimal ubuntu/focal64  
$ sed -i '1i # vi: ft=ruby:ts=2:ai:sw=2' Vagrantfile
```

Vagrantfile

Vagrant, as we have seen, can be used to deploy systems. This provides the OS, using provisioners, we can further configure the system. The file format of a Vagrantfile is Ruby. Adding a **modeline** can help **vi/vim** understand the syntax and format



Demo



Working on the Host System:

- Enable vim modeline
- Create new Vagrantfile
- Add Ruby configuration




```
# vi: ft=ruby:ts=2:ai:sw=2
```

```
$script = <<-SCRIPT
echo "Provisioning OS"
sudo apt update
sudo apt install -y apache2
SCRIPT
```

```
Vagrant.configure("2") do |config|
  config.vm.box = "ubuntu/focal64"
  config.vm.provision "shell", inline: $script
  config.vm.synced_folder "web/", "/var/www/html"
  config.vm.network "forwarded_port", guest: 80, host: 8080
end
```

```
$ vagrant plugin list
$ vagrant plugin install vagrant-vbguest
$ echo "Hello" > ~/apache/web/index.html
$ cd ~/apache
$ vagrant up
$ vagrant port
$ curl http://localhost:8080
```

Vagrant Plugins

Plugins add functionality, here we allow vagrant to install Virtual Box Guest Additions if needed in the virtual machine. We need this for **synced** folders to work properly



Demo



Improving the Vagrantfile

- Install web server
- Map directories
- Map ports
- Test web server deployment



YAML

```
--- # doc Header
file: my.file # simple key value pair
names: # List
  - fred
  - bill
package: # dictionary (list of key value pairs)
  name: tree
  state: installed
... # doc footer
```

YAML

False: Yelling At My Laptop

False: Yet Another Markup Language

True: YAML Ain't Markup Language

It is a data structure language like JSON



Demo



Writing YAML:

- Create YAML file
- Configure VIM
- YAML lint



Demo



Compare YAML and JSON:

- JavaScript Object Notation
- yaml-online-parser.appspot.com



Summary



Understanding IaC

- Infrastructure as Code
- CI/CD
- vagrant
- Ruby
- vim modeline
- ansible
- terraform
- desired state
- YAML
- JSON



Implementing Ansible for Configuration Management

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