J.P.Morgan

€HY/IG Consumer Earnings Calendar

July - August 2014

European Credit - Consumer, Retail & Services

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July

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4
			Barry Callebaut 3Q14 Trading BrightHouse FY14 Results Greene King FY14 Results	Matalan 1Q15 Results
7	8	9	10	11
	M&S 1Q15 Trading	Sodexo 3Q14 Trading	Suedzucker 1Q14 Results	
14	15	16	17	18
				Electrolux 2Q14 Results Remy Cointreau 1Q15 Trading Swedish Match 1H14 Results
21	22	23	24	25
	Premier Foods 1H14 Results		Kingfisher 2Q14 Trading LVMH 1H14 Results Marstons 3Q14 Trading SABMiller 1Q15 Trading Tate & Lyle 1Q15 Trading Unilever 2Q14 Results	Danone 1H14 Results
28	29	30	31	
	Casino 1H14 Results Cegedim 2Q14 Trading Next 2Q14 Trading	BAT 1H14 Results Compass 3Q14 Trading Kering 1H14 Results Rallye 1H14 Results	ABInbev 1H14 Results Campofrio 2Q14 Results Diageo FY14 Results Metro 3Q14 Results Phones4u 2Q14 Results SNAI 2Q14 Results	

August

Monday	Tuesday	Wednesday	Thursday	Friday
	·	-	<u> </u>	1
				Rentokil 1H14 Results William Hill 1H14 Results
	5	6	7	8
			Adecco 1H14 Results Delhaize 2Q14 Results Enterprise Inns 3Q13 Trading Nestle 1H14 Results	
11	12	13	14	15
	Henkel 2Q14 Results Ladbrokes 1H14 Results New Look 1Q15 Results	G4S 1H14 Results	Rank FY14 Results	
18	19	20	21	22
		Carlsberg 2Q14 Results Heineken 1H14 Results	Ahold 2Q14 Results Edcon 1Q15 Results ISS 2Q14 Results Refresco Gerber 2Q14 Results	Gala 3Q14 Results
25	26	27	28	29
	RPG 2Q14 Results Verisure 1H14 Results	Findus 3Q14 Results	Pernod FY14 Results Takko FY14 Results Univeg 2Q14 Results	Agrokor 1H14 Results Auchan 1H14 Results Brakes 2Q14 Results Ontex 2Q14 Results

Source: Company data. Note: We also expect earnings from Alain Afflelou, Carrefour, PMI, Atalian and Mitchells & Butlers in July and Bakkavor, Tereos, Equiniti, Elis, Heckler & Koch, Carrefour, BrightHouse, Picard, R&R, Gamenet and Intralot in August.

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