

EX. NO: 4

DATE:

PUBLIC CLOUD

CREATING AN INSTANCE IN SALESFORCE

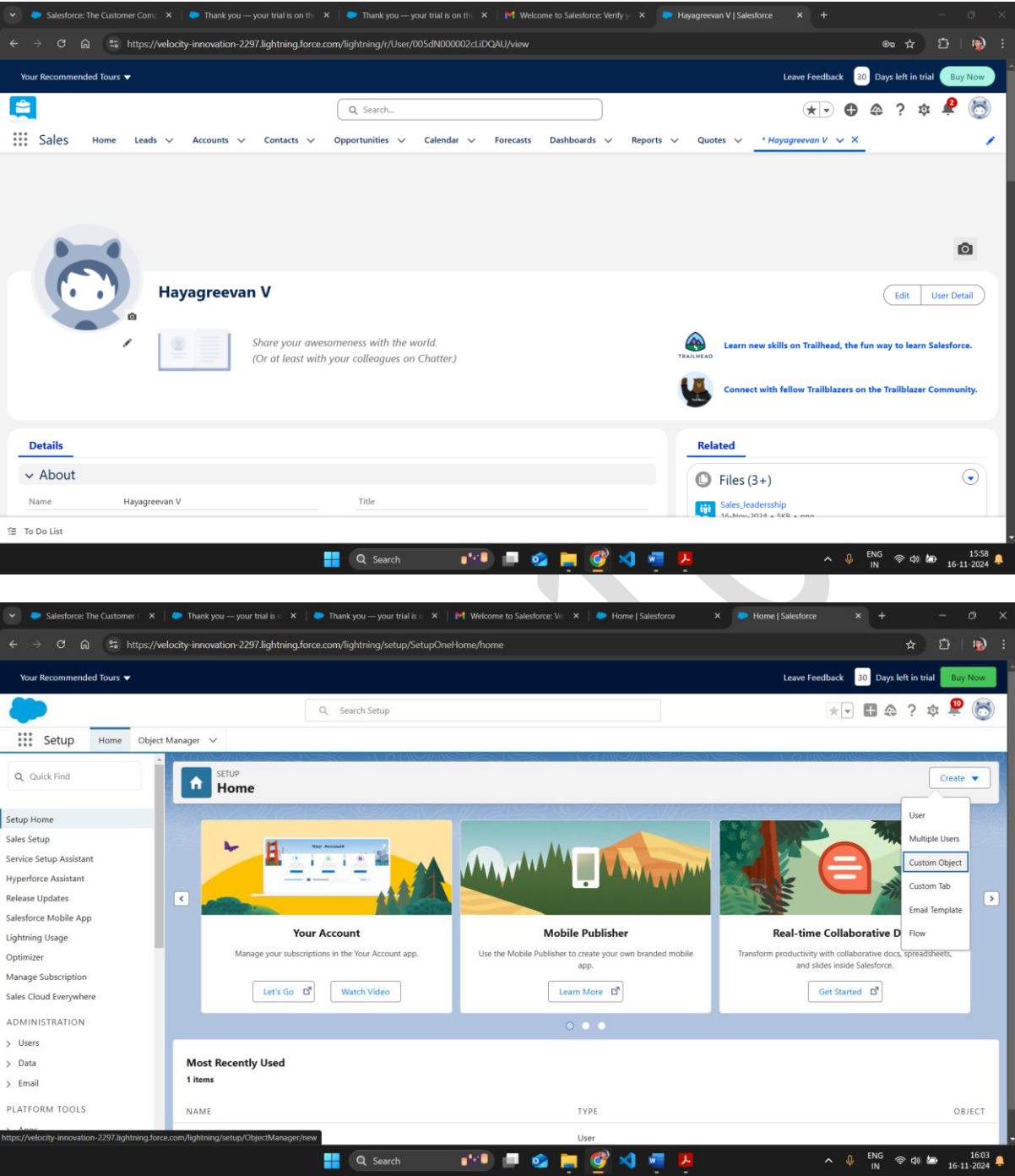
AIM:

Develop a simple application to understand the concept of PAAS using Sales force

PROCEDURE:

1. Log in to your Salesforce account.
2. Click Setup at the upper-right corner.
3. Under the Build section, click Create and select Objects.
4. To create a custom object, click New Custom Object.
5. Enter the name of the Custom Object in Label, Plural Label, and Object Name.
6. Choose the custom apps for which the new Custom tab is required and click Save.
7. Select whether you want to define a custom app or a Salesforce console.
8. Give the app a name and description. An app name can have a maximum of 40 characters, including spaces. Click Save.

OUTPUT:



https://velocity-innovation-2297.lightning.force.com/lightning/setup/ObjectManager/new

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Search Setup

Setup

Object Manager

SETUP

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window ☐ Open a window using a Visualforce page

https://velocity-innovation-2297.lightning.force.com/lightning/setup/ObjectManager/new

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Setup

Object Manager

SETUP

New Custom Object

☐ Track Field History

☐ Allow in Chatter Groups

☐ Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#)

☒ Allow Sharing

☒ Allow Bulk API Access

☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

☐ In Development

☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#)

☐ Allow Search

Object Creation Options (Available only when custom object is first created)

☐ Add Notes and Attachments related list to default page layout

☐ Launch New Custom Tab Wizard after saving this custom object

Save Save & New Cancel

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https://velocity-innovation-2297.lightning.force.com/lightning/setup/ObjectManager/01IdN000001Jjs5/Details/view

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Setup Home Object Manager

SETUP > OBJECT MANAGER
CCExp

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Object Access
Triggers
Flow Triggers
Validation Rules

Details

Description

API Name
CCExp_c
Custom

Singular Label
CCExp
Plural Label
CCEXps

Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

Edit Delete

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https://velocity-innovation-2297.lightning.force.com/lightning/setup/ObjectManager/home

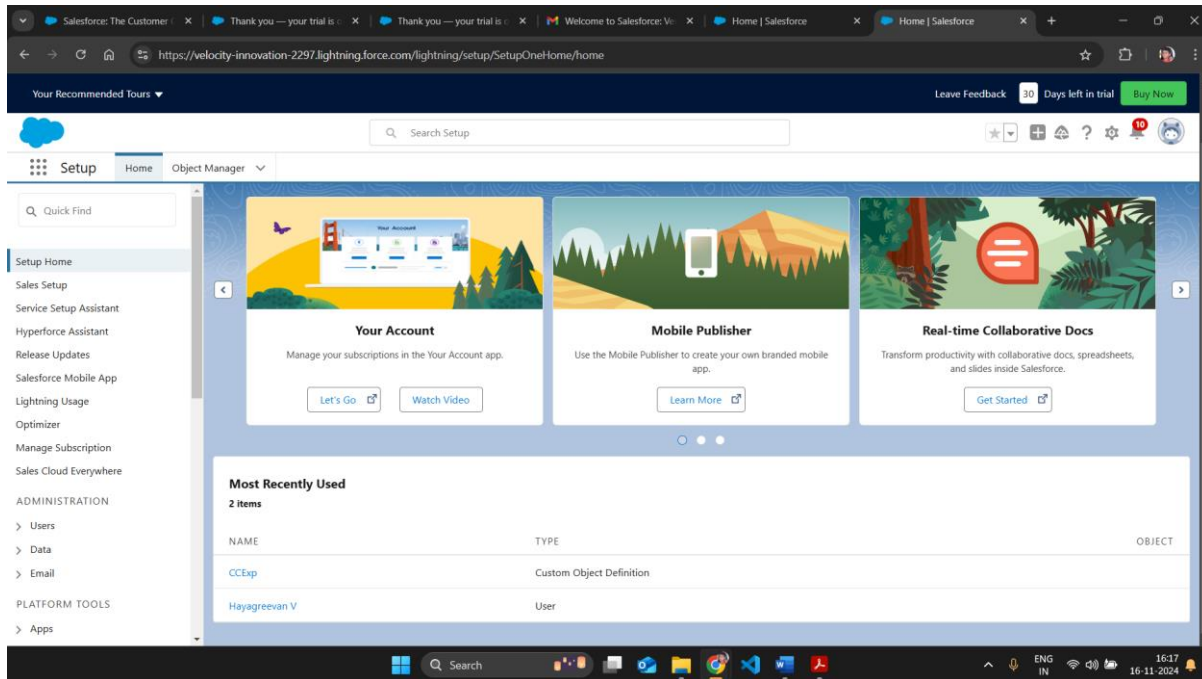
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Setup Home Object Manager

SETUP
Object Manager
47 Items. Sorted by Label

Quick Find Schema Builder Create

Object Name	API Name	Object Type	Created	Deployed	Actions
Campaign Influence	CampaignInfluence	Standard Object			
Campaign Member	CampaignMember	Standard Object			
Case	Case	Standard Object			
CCExp	CCExp_c	Custom Object	16/11/2024	✓	
Contact	Contact	Standard Object			
Contact Request	ContactRequest	Standard Object			
Content Version	ContentVersion	Standard Object			
Contract	Contract	Standard Object			
Duplicate Record Item	DuplicateRecordItem	Standard Object			
Duplicate Record Set	DuplicateRecordSet	Standard Object			
Email Message	EmailMessage	Standard Object			
Event	Event	Standard Object			
Forecasting Custom Data	ForecastingCustomData	Standard Object			



RESULT:

Thus a simple application to understand concept of PAAS using Salesforce is implemented.