

## **Strategic Value of Value**

nThrive Speakers Bureau // Sample Presentation



#### Value: who cares?

## Quality Still room to go

EBM

**Clinical Integration** 

Too much care, too little care, wrong care

26<sup>th</sup> in OECD Mortality

90,000 HAC's expected this year with thousands of deaths

#### Cost

**PROVIDERS** Operating cost

**PATIENTS** Out of pocket cost

**PAYERS** Per Capita Cost PPPY

**ALL** Trajectory

UNIVERSAL AGREEMENT We have a value problem.

https://www.healthsystemtracker.org/chart-collection/mortality-rates-u-s-compare-countries/properties and the second contraction of the contract



# PATIENTS: Bottom Line About Cost

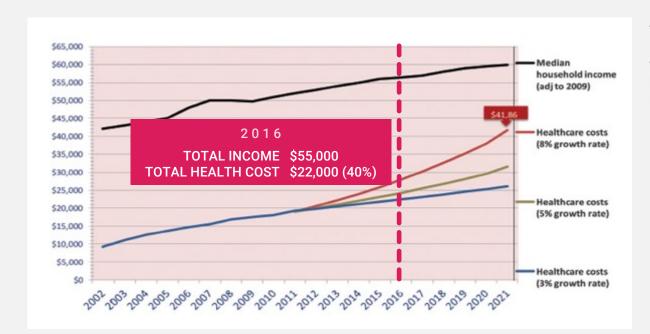


Table 1. Healthcare costs, with median household income, projected to 2021

SOURCE: INDEPENDENT HEALTH ASSOCIATION



### Population cost drivers\*



Aging population

Technology and RX advances

40M uninsured:

No Access = higher later cost

Social determinants of health

"Rescue" vs. Preventive population care

Failures in care\*

Fraud\*

Lack of clinical integration\*

Overutilization\*

Administrative and Regulatory waste\*

And...

W

F

S

Τ

E

Fee-for-Service Payment System



<sup>\*</sup> Berwick (2004): Over 30% of all healthcare cost is WASTE

## **Population Health Value Creation Takes Time**

YEAR	COST TO CMS
1	\$228 Million
2	\$216 Million
3	\$91 Million
4	(\$152) Million (Savings)

Source: 2018 CMS Over 500 MSSP ACO's





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