

LISTING AGENT

PROPERTY ADDRESS:

123 Test Street, Philadelphia, PA 19123

MLS#:

MLS12345

AGENT:

John Test Smith

INITIAL DOCUMENTATION

☐ AOS ☐ Check ☐ SPD ☐ PreQual/POF ☐ SEC ☐ Wire Notice ☐ HW
☐ Deed ☐ Referral Form ☐ RLBPHD ☐ FYP Form ☐ WN ☐ DMN ☐ CN
☐ Dual Agency ☐ KPSS ABA Form ☐ BEC ☐ BAC ☐ KW Disclosure
KW Addendum signed: ☐ Buyer ☐ Seller ☐ Agent

CONTRACT PROCESSING

☐ File started ☐ Submitted ☐ Approved ☐ Commission Submitted
☐ File added to Pending Checklist ☐ Date on Calendar
☐ Tasks set up ☐ Pend MLS ☐ Added to Showing Time
AOS - Copy to: ☐ Client ☐ Agent ☐ Attorney

INSPECTION & DEPOSITS

☐ Inspection Instructions sent to Seller ☐ Pass @ Gate
☐ Mortgage App & Appraisal Order

Deposit Due By:

☐ 1st Deposit received ☐ 2nd Deposit received

INSPECTIONS & REPORTS

☐ Home Inspection Scheduled ☐ House & Septic Ready **Inspection Types:**
☐ General ☐ Termite ☐ Radon ☐ Water ☐ Septic
☐ BRTI received ☐ sent to Seller ☐ CIT prepared ☐ sent ☐ signed
☐ Inspection Reports received ☐ sent to Client

CERTIFICATES & DOCUMENTS

☐ Order Resale Cert. ☐ Request Payment from Seller ☐ Check Sent

Copy of Resale Cert sent to: ☐ Buyer's side ☐ Seller ☐ Title Co
☐ Receipt of Documents sent ☐ Fully signed copy of ROD

☐ **C/O Req Payment** ☐ Sent ☐ INSPECTION DATE: _____
☐ Copy to Buyer

APPRAISAL & MORTGAGE**Mortgage Type:**

Appraisal: ☐ Ordered ☐ Scheduled ☐ Value OK? **Appraisal Repairs:** ☐ Yes
☐ No ☐ Completed ☐ Notified Lender

Mortgage Commitment Due: _____ ☐ Requested ☐ Received

WARRANTY, REPAIRS, & UTILITY INFO

☐ Utility Info Requested ☐ Utility Info Received ☐ Sent

Warranty: ☐ Yes ☐ No ☐ Ordered ☐ Invoice sent to Title Company

Warranty Company:

Warranty Cost: _____ **Paid By:** ☐ Seller ☐ Buyer

BRTI repairs: ☐ Repairs finished ☐ request receipts

☐ Receipts received and sent to Agent

CLOSING

Seller attending: ☐ Yes ☐ No ☐ Mailed Docs ☐ Sign early at Title Office
☐ Requested Escrow Check ☐ Confirmed Receipt

CLOSING DATE TRACKING

Closing Date: _____ ☐ Confirmed
☐ Sent Request to Schedule ☐ Clear to Close ☐ All Parties Notified
☐ Extension Signed

COMMISSION DETAILS

Buyer's Agent %: _____ **Seller Paid Commission:** _____
Listing Agent %: _____ **Buyer Paid Commission:** _____
Total Commission %: _____

SELLER INFORMATION

NAME: Seller Test Client
ADDRESS: 200 Seller St, Philadelphia, PA 19123
PHONE: 215-555-4321
EMAIL: seller@example.com

ATTORNEY INFORMATION

NAME: John Attorney
CONTACT: _____

BUYER INFORMATION

NAME: Buyer Test Client
ADDRESS: 100 Buyer Ave, Philadelphia, PA 19123
PHONE: 215-555-6789
EMAIL: buyer@example.com

BUYER'S AGENT INFORMATION

NAME: John Test Smith
PHONE: 215-555-1234
EMAIL: agent@example.com

TITLE AGENT INFORMATION

NAME:
PHONE:
EMAIL:

HOA INFORMATION

☐ Yes ☐ No

ASSOCIATION:
RESALE EXPIRES:
EMAIL:
PHONE:

CERTIFICATE OF OCCUPANCY

☐ Yes ☐ No

MUNICIPALITY:
REQUESTED:
RECEIVED:
C/O INSPECTION ON:

REFERRAL INFORMATION

☐ Yes ☐ No

DUE TO:
FEE:

QUICK REFERENCE

Contract Date:
Acceptance Date:
Price: 350,000
Seller's Assist: