Distributed Text Services

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25.09.2025

The slides are a mix of previous presentations, given at DH2024 and Digital Classicist London (2025), written by H. Cayless, T. Clérice, M. Romanello, and I. Scott.

https://cayless.net/presentations/DTS_2025.pdf

Overview

Introduction

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Navigation Endpoint

Document Endpoint

Tools

- ► First mooted at a workshop at the Harvard Center for Hellenic Studies in 2003 by Neel Smith and Chris Blackwell.
- ► Took the TLG and PHI digital publications of the Greek and Latin classical canon as a model.
- ▶ Developed (along with the subsequent CITE architecture) as a core support technology for the Homer Multitext Project.
- ▶ URN-based referencing system for authors, works, editions, and edition parts down to the character level.
- Provides ability to discover collection content, find out how to reference components of a text, retrieve those components.

- ► CTS protocol is an XML-RPC-style web service.
- ▶ The text inventory is an unwieldy structure when you have very large collections.
- ► The "canonical" frame makes an assumption that you're dealing with texts with a standard referencing system.
- ► The FRBR-influenced URN scheme doesn't necessarily fit all the scenarios we find with texts.
- More of a project than a standard: no room for building on top of CTS and feedback.

- ► Support CTS URNs (at least the text identifier part)
- Provide commensurate:
 - Discovery capability for collections
 - Referencing / navigation facility
 - ► Text / text fragment retrieval
- ▶ Be more flexible and democratic, update technologies, and try to be an implementable standard.

2018

2015	"Distributed" Text Services first floated at the 2015 Triangle Scholarly
	Communications Institute. Chris Blackwell and Bridget Almas were
	organizers. One of their group dropped out at the last minute, so they
	asked Hugh to join.

- A group formed to discuss the idea and monthly meetings began. Bridget Almas agreed to chair.
- ▶ Lots of ideas, lots of discussion, some quite passionate arguments.
- 2017 Jonathan Robie takes over as chair.
 - funded by a mini grant from the Pelagios Network, we held an in person meeting at Duke where we made a lot of progress on the public draft standard, which was finalized in July.
- 2018–2024 Periodic online meetings, slow but mostly steady progress.

2019	Workshop in Hamburg
2021	Citation Structures for TEI released as part of Guidelines v4.2.0.
2021	Online Hackathon.
2022–2023	Things are stalling a bit. We decide we need another in-person sprint, but it takes a long time to come together.
2024	(March) in-person meeting at Duke. Massive progress; 1.0-alpha proposal released.
2025	July 11 release candidate; aiming for 1.0 in October.



After three days in a basement conference room writing and correcting specifications...

Some major contributors on this journey include:

- Bridget Almas
- Pietro Liuzzo
- ► Matteo Romanello
- ► Jeffrey Witt

Current Technical Committee:

- Hugh Cayless
- ► Thibault Clérice
- Jonathan Robie
- ► Ian Scott

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- https://www.w3id.org/dts
- Structured text collections
 - ► Hierarchical structuring of the collection
 - Structuring of each member text with a citation scheme
- Access
 - Discovering the collection's structure
 - Discovering a member's citation scheme structure
 - ▶ Retrieving metadata about a specific collection, subcollection, text, or passage
 - Retrieving the textual content of a text or passage
- Standardized
 - Allowing clients to access any collection/text without retooling
 - ► Allowing publishers/editors to make collections/texts FAIR

- ▶ Use a standard reader client to explore any text or collection
- ► Combine or aggregate diverse collections
- Ingest text for data processing

Resource A text document.

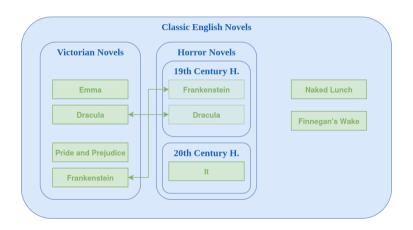
Collection A named aggregation of digital Resources. Collections may contain other

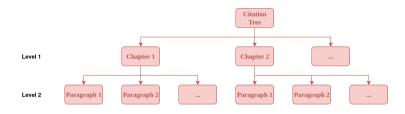
Collections or Resources.

Citable Unit A portion of a Resource identified by a reference label (string).

Citation Tree A tree of reference labels corresponding to the hierarchical structure of a

Resource.







Entry

- ► JSON-LD
- URL templates for the other three endpoints.
- DTS version supported



Collection

- ► JSON-LD
- Collection structure
- Metadata about collection, subcollections, resources



Navigation

- ► JSON-LD
- Resource's internal structure



Document

 Textual content of a Resource or citable unit

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- Key information about how to navigate the other API endpoints
 - ▶ URI Templates for the other three endpoints
 - Supported DTS version
- ▶ DTS does not restrict the URLs used by implementations
 - ► Flexible endpoint names
 - ► Flexible path and parameter arrangement
 - Allows for static sites
- Request example
 - https://example.org/api/

```
1 {
2     "@context": "https://distributed-text-services.github.io/specifications/context/1.0rc1".json",
3     "dtsVersion": "1.0rc1"",
4     "@id": "/api/dts/",
5     "@type": "EntryPoint",
6     "collection": "/api/dts/collection/{?id,page,nav}",
7     "navigation": "/api/dts/navigation/{?resource,ref,start,end,down,tree,page}",
8     "document": "/api/dts/document/{?resource,ref,start,end,tree,mediaType}"
9 }
```

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Tools

- ► Role
 - Expose the structure of the collection
 - Expose metadata about the collection and its subcollections
- Collections can have nearly any structure
 - Tree of nested Collection and Resource objects
 - Branches can have varying "depths"
 - Resources can appear in more than one Collection

Top level https://example.org/api/collection/

Child Collection https://example.org/api/collection/?id=horror-novels

Child Resource https://example.org/api/collection/?id=Dracula

- ► Returns a Collection or Resource object (JSON-LD)
- Returned Collection or Resource must include
 - @id, @type, dtsVersion, @context
 - ▶ title
 - collection (URL template)
 - ► totalParents, totalChildren
- ► May include a "member" list of children
 - ► Either Collection (subcollections) or Resource (documents)
 - Can carry parent instead of children
- If the object is a Resource
 - URLs for the Navigation and Document endpoints

```
1
      "@context":
2
      "https://distributed-text-services.github.io/specifications/context/1.0rc1".json",
      "@id": "general".
      "@type": "Collection",
      "collection": "https://example.org/api/collection/{?id,page,nav}",
      "dtsVersion": "1.0rc1"".
      "totalParents": 0.
      "totalChildren": 8.
9
      "title": "Classic English Novels",
10
      "member":
11
12
          "@id" : "horror-novels".
13
          "title" : "Horror Novels".
14
          "@type" : "Collection".
15
16
          "collection": "https://example.org/api/collection/?id=horror-novels{&page,nav}",
          "totalParents": 1.
17
        }, /* ... */
18
19
20
```

- Description
- ► Metadata objects
 - dublinCore
 - extensions (any scheme)
- ► Additional information on a Resource object
 - download (URL)
 - citeStructure (list of citationTree objects)
 - mediaTypes

```
"@type": "Collection",
      /* ... */
       "description": "A collection of horror novels"
       "dublinCore": {
         "publisher": ["École Nationale des Chartes"],
        "title": [
           {"lang": "en", "value": "Horror Novels"}
9
10
      },
      "extensions": [{
11
12
           /* metadata in other schemes */
      }]
13
14
```

```
"@tvpe": "Resource",
      /* ... */
      "navigation":
        "https://example.org/api/navigation/{?resource.ref.start.end.down.tree.page}".
      "document".
        "https://example.org/api/document/{?resource,ref,start,end,tree,mediaType}"
      "description": "A collection of horror novels",
      "dublinCore": { /* DCT metadata */ }.
      "extensions": [ /* metadata in other schemes */ ],
10
      "download": "https://example.org/downloads/?id=dracula",
11
12
      "mediaTypes": ["application/tei+xml", "text/html"],
13
      "citationTrees": [
14
      /* ... */
15
16
```

```
"citationTrees": [
         "@type": "CitationTree",
         "citeStructure" : [
             "@type": "CiteStructure",
             "citeType": "poem",
             "citeStructure": [
                 "@type": "CiteStructure",
10
                 "citeType": "line"
13
15
16
17
```

```
"citationTrees": [
         "@type": "CitationTree",
         "identifier": "poems"
         "citeStructure" : [
             /* ... */
      },
10
         "@type": "CitationTree",
         "identifier": "pages"
11
         "citeStructure" : [
             /* ... */
13
14
15
16
```

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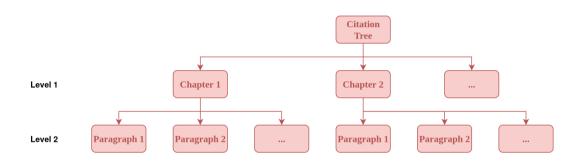
Navigation Endpoint

Document Endpoint

Tools

- Most confusing endpoint!
 - ▶ Remember our CTS origins—need to know structure if you want alignment.
- ► Role
 - Expose the internal structure of a Resource (one member of collection).
 - Expose metadata about citable units in the Resource.
 - Returns a Navigation object.
- ▶ Why not just give the TEI XML text?
 - Navigation endpoint tells you what you're dealing with.
 - ▶ Tells us where to find citable units in the XML.
 - Tells us the citation structure without having to parse the XML.

- member
 - ► A section of the citation tree relative to ref/start/end.
 - A flat array of citable units in document order.
 - Can specify how deep.
 - Can specify alternate citation trees, e.g. sections / pages.
- basic contents
 - @id, @type, dtsVersion, @context
- passage
- navigation
- resource
- ref or start/end





- ▶ https://example.org/api/navigation/?resource=dracula&down=1
 - ► All the top-level citableUnits in the document's citation tree (down=1)
 - Use cases
 - Table of contents
 - ► Next/Previous navigation links

```
/* ... */
"@tvpe": "Navigation",
"@id": "https://example.org/api/dts/navigation/?resource=https://en.wikisource.org/wiki/
Dracula&down=1".
"resource": {
  "@id": "https://en.wikisource.org/wiki/Dracula", 7
  "@tvpe": "Resource", /* ... */
  "citationTrees": [ /* ... */ ]
},
"member": [
    "identifier": "C1",
    "@type": "CitableUnit",
    "level": 1.
    "parent": null,
    "citeType": "Chapter",
  }, /* ... */
```

- https://example.org/api/navigation/?resource=dracula&down=1
- https://example.org/api/navigation/?resource=dracula&down=2
 - ► The document's whole citation tree down to the second level)
 - Use cases
 - Table of contents
 - Building a navigation menu
 - Determine structure prior to requesting text for data processing

```
"member": [ {
         "identifier": "C1",
        "@type": "CitableUnit".
        "level": 1.
        "parent": null,
         "citeType": "Chapter".
7
      1.1
         "identifier": "C1.E1",
         "@tvpe": "CitableUnit".
9
        "level": 2.
10
        "parent": "C1",
11
12
         "citeType": "Journal Entry",
13
      }.{
14
         "identifier": "C1.E2",
         "@type": "CitableUnit",
15
16
        "level": 2,
        "parent": "C1",
17
        "citeType": "Journal Entry",
18
      }, /* ... */ ],
19
```

- .../navigation/?resource=dracula&down=1
- .../navigation/?resource=dracula&down=2
- .../navigation/?resource=dracula&ref=C2&down=-1
 - All the descendants below one citableUnit (C2)
 - Use cases
 - Build a dynamic menu of subsections when navigating a particular chapter
- .../navigation/?resource=dracula&start=C1.E1&end=C2.E2&down=2

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- Exposes the textual content of a Resource or citable unit
- ► Should return TEI/XML as the default (but this is not a "must")
 - May expose other formats and media types as well
- Should also provide a link header referencing the collection endpoint
 - Link: https://example.org/api/collection/?id=Dracula; rel="collection"
 - (obviously can't be done if this is a static site, hence optional)

Type of requests

```
An entire document .../document/?resource=Dracula

One citable unit .../document/?resource=Dracula&ref=C1

A range .../document/?resource=Dracula&start=C1.E1,P1&end=C1.E1,
P2
```

- ▶ Requests can specify an alternate citation scheme
 - https://example.org/api/document/?resource=Dracula&tree=pages&ref=5
 - ▶ If the implementation exposes one for the Resource
 - Alternate citation trees exposed at Navigation and Collection
- Requests can specify an alternate media type
 - https:
 //example.org/api/document/?resource=Dracula&mediaType=text/html

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Known Client Side implementations:

- DTS Aggregators
- DoTS Vue

Known API implementations that are up to date:

- ► Dapytains (Python)
- ▶ DoTS (BaseX, PSL-École nationale des Chartes)
- py-dts by Renato Diaz (UNIL/FTSR)
- Implementation of KDL (Javascript [Doubt on version])
- Implementation of Heidelberg
- ► TEI Publisher implementation (eXistDB, no navigation implementation)

https://github.com/distributed-text-services/MyDapytains

- ▶ Complete implementation Distributed Text Services, up to date.
- ► Can be used as a webapp OR as a way to generate a static DTS API as it includes a way to parse data easily.
- Allows for mapping to at least one level of "milestone-type" nodes, which enables epigraphic and papyrological corpora, and in general document-oriented citation trees.
- ▶ Python, but the algorithm is portable to other languages, as it mostly uses XPATH, and some xQuery (albeit mostly to deal with issues in Saxon CHE Python implementation)
- Lightweight, unlike MyCapytains (we learned from our mistakes): only focus on getting data in and out. For the webapp, metadata are stored in a sqlite database.

- ▶ Written in XQuery + some bash scripts for project management
- ► Supports BaseXML as the backend
- Input data must be in XML/TEI format
- Uses <citeStructure/> tags to declare retrievable passages for the Navigation endpoint.
- Documentation: https://chartes.github.io/dots_documentation/
- ► Code: https://github.com/chartes/dots

https://dracor.org/

- ▶ 21 corpora of theater plays in 14 languages/dialects (total 3.7k plays)
- ▶ It covers a period of about 2500 years (472 BC 2017 AC)

DTS API - https://staging.dracor.org/api/v1/dts

- ▶ Builds upon an eXistDB backend
- Implementation is (almost) up to date with the standard (version unstable).

- Client-side project demonstrating the distributed side of DTS
- ► Fed by a JSON registry of known DTS APIs
- ▶ Allows users to browse seamlessly the whole network of DTS APIs
- Ultimately, it could provide search capacities (once defined in DTS' specs)

DTS validator - https://github.com/mromanello/dts-validator/

- ► Suite of tests (pytest) to validate DTS implementations
- Work-in-progress:
 - Ready to use, up to date with unstable.
 - Ready for CI/CD (already used by Dapytains)
- ► Features:
 - ► Validation of local/remote DTS API or examples from documentation
 - ► Validates JSON responses against JSON schemas
 - ▶ Ensures appropriate errors are raised (e.g. for invalid parameter combinations)
 - Generates HTML validation report
 - Can be used as a barebone Python DTS client
- ► Planned features:
 - ► Validation of JSON-LD/RDF via SHACL shapes

APIs for Text-Based Digital Editions

3.10_report.html

Summary

15 tests took 00:01:48.

(Un)check the boxes to filter the results

🛂 1 Failed, 🛂 14 Pa	ased, 🗌 18 Skipped, 🔤 0 Expected failures, 🚭 0 Unexpected passes, 🚭 0 Errors, 🚭 0 Reruns	Show all details / Hide	all detail
Result 📥	Test	Duration	Links
Failed	tests/test_navigation_endpoint.py:test_navigation_top_ref_down_two_response_validity[None]	00:00:09	
Passed	tests/test_collection_endpoint.py::test_json_response_validity(None)	00:00:06	
Passed	tests/test_cofection_endpoint.py::test_one_collection_response_validity[None]	00:00:06	
Passed	tests/test_collection_endpoint.py::test_readable_collection_response_validity(None)	00:00:07	
Passed	tests/test_collection_endpoint.py::test_readable_collection_response_additional_required_properties[None]	1 ms	
Passed	tests/test_document_endpoint.py::test_document_resource_response_validity[None]	00:00:09	
Passed	tests/test_document_endpoint.py::test_document_ret_response_validity[None-None]	00:00:10	
Passed	tests/test_document_endpoint.py::test_document_range_response_validity(None-None)	00:00:12	
Passed	tests/test_entry_endpoint.py::test_json_response_validity[None]	00:00:01	
Passed	tests/test_entry_endpoint.py::test_json_response_uri_templates(None)	1 ms	
Passed	tests/test_navigation_endpoint.py::test_navigation_one_down_response_validity[None]	00:00:09	
Passed	tests/test_navigation_endpoint.py:test_navigation_two_down_response_validity[None]	00:00:09	
Passed	tests/test_navigation_endpoint.py:test_navigation_ref_response_validity[None]	00:00:09	
Passed	tests/test_navigation_endpoint.py::test_navigation_range_plus_down_response_validity(None)	00:00:11	
Passed	tests/test navigation endocint.gv:test navigation range response validity[None]	00:00:10	

https://github.com/cllg-project/hooktest

- ▶ To some extent, independent from Distributed Text Services.
- ▶ Ability to deal with CiteStructure TEI Elements and test them beyond what schema languages can do.
- ▶ Ability to evaluate both repositories (with catalog metadata) and TEI files (with CiteStructure) and provide a clear report.

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Distributed Text Services 1.0 Release Candidate Published – July 11, 2025

After years of development, independent implementations, interoperability testing, and a public comment period, the Distributed Text Services Technical Committee is pleased to announce the publication of the Distributed Text Services 1.0 Release Candidate (RC1).

We strongly encourage you to implement DTS now and share your feedback. The specification is feature-complete and stable, and we expect only minor clarifications before the final 1.0 release (planned for October 10th, 2025). Early adoption will ensure your projects are ready and help the community validate the standard in real-world use.