

# PERSONAL FINANCIAL STATEMENT

Statement of Financial Condition As Of 7 / 29 / 2022

Applicant Name:	John Thompson	Business Phone	222-895-7894
Co-Applicant Name:		Business Phone	
Residence Address	238 West Elm St	Residence Phone	
City, State, & Zip	Johnsonville, IN 66235		

## JOINT CREDIT APPLICATION

By submitting this Personal Financial Statement, we intend to apply for joint credit.

Applicant Signature

Co-Applicant Signature

ASSETS		AMOUNT (\$)	LIABILITIES & NET WORTH		AMOUNT (\$)
Cash in Bank (including money market accounts, CDs)	29,500		Notes Payable to Bank	90,000	
			Secured		
Cash in Other Financial Institutions (List (including money market accounts, CDs)	32,000		Unsecured		
			Notes Payable to Others (Schedule F)		
			Secured		
			Unsecured		
			Credit Cards & Accounts Payable	36,000	
			Margin Accounts		
Readily Marketable Securities (Schedule A)			Notes Due to Privately Owned Businesses		
Non-Readily Marketable Securities (Schedule A)			Taxes Payable		
Ownership in Privately Owned Businesses (Schedule B)			Personal Residential Mortgages (Schedule D)	410,000	
Notes Receivable from Business			Investment Real Estate Debt (Schedule E)		
Notes Receivable from Others			Life Insurance Loans (Schedule C)		
Net Cash Surrender Value of Life Insurance (Schedule C)			Other Liabilities (List):		
Real Estate for Personal Use (Schedule D)	450,000				
Real Estate Investments (Schedule E)					
Retirement Accounts (IRA, Keogh, Profit Sharing & Other)	120,000				
Automobiles	85,000				
			<b>Total Liabilities</b>	536,000	
Other Assets (List):					
			<b>Net Worth</b> (Total Assets minus Total Liabilities)	180,500	
<b>Total Assets</b>	716,500		<b>Total Liabilities &amp; Net Worth</b>	716,500	

## SOURCES OF INCOME

Salary	
Bonus and Commissions	
Interest & Dividends	
Real Estate Income	
<small>You need not disclose alimony, child support or separate maintenance income unless you wish the Bank to consider them in a credit decision.</small>	
Other Income (please itemize)	
<b>Total Income</b>	

## CONTINGENT LIABILITIES

As Guarantor, Endorser, or Co-maker	
On Leases or Contracts	
Legal Claims	
Provisions for Federal Income Taxes	
Other Special Debt	
<b>Total Contingent Liabilities</b>	