

# Using the Carpentries

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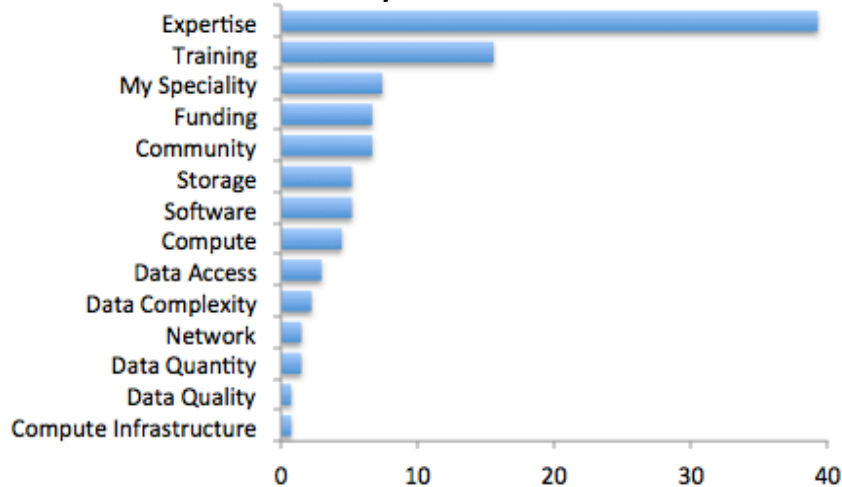
Juliane Schneider, Harvard Catalyst @JulianeS

Library Carpentry: @libcarpentry

# Researchers view the major limiting factor in research progress as a lack of expertise in how to handle and analyze data

Survey by Bioinformatics Resource Australia – EMBL

Biggest Bioinformatics Difficulty



Most useful thing BRAEMBL could do



In a 2016 survey of 704 NSF Biological Sciences Directorate principle investigators... **nearly 90% indicated they are currently or will soon be analyzing large data sets. .... the most pressing unmet needs are training in data integration, data management, and scaling analyses for HPC ... This portends a growing data knowledge gap in biology and challenges institutions and funding agencies to redouble their support for computational training in biology.**

Unmet Needs for Analyzing Biological Big Data: A Survey of 704 NSF Principal Investigators <https://doi.org/10.1101/108555>

**New knowledge and skills will be needed** to make effective use of new system architectures and software. “Hybrid” disciplines such as **computational science** and **data science** and interdisciplinary teams may come to **play an increasingly important role**. Keeping abreast of a **rapidly evolving suite of relevant technologies** is challenging for many computer science programs ...

Future Directions for NSF Advanced Computing Infrastructure to Support U.S. Science and Engineering in 2017-2020: Interim Report

How do we  
bring effective,  
ongoing  
instruction to  
our institutions?

New instructional needs +  
training ourselves = finding  
resources for both

**If we provide effective  
data practice and  
computational  
instruction, better  
datasets and better  
research shall result**



# Software Carpentry

Software development best practices

Domain agnostic

- Command line
- Version control with git
- Programming in Python or R



# Data Carpentry

Working effectively with data  
includes domain-specific content

- Data organization
- Data cleaning
- Data analysis and visualization in R or Python





# Library Carpentry

Working effectively with data using  
best practices

- Basic computation skills
- Versioning and collaboration through Github
- Data analysis and cleanup through OpenRefine

# Overall Workshop Goals

- Teach skills
- Get people started and introduce them to what's possible
- Build confidence in using these skills
- Encourage people to continue learning
- Positive learning experience

# Curriculum and Communication

- Open and collaboratively developed
- Continually improved and up-to-date
- Uses Github, Gitter and Etherpads



# The Carpentries at UCSD

A Use Case

- Library offered first SWC workshop in Oct. 2015
- Began offering stand-alone R workshops around same time
- Partnered with SWC in Spring 2016
- Held week-long Library Carpentry workshop July 2016

# The Carpentries at UCSD

What happened?

- Carpentry lessons formed the core of curriculum we called “Data Workshops”
- 2015-17 we offered 20+ Data Workshops
- Over 850 learners came from 12 different academic departments
- Offered 4 2-day and 18 one-off workshops
- One week-long Library Carpentry workshop

# Software Carpentry

R, Python, Bash & Git

3 workshops (Python)

Worked with SIO to integrate SWC workshop into a introductory progression in Genomics

Lessons can be used for one-off stand-alone courses

# Data Carpentry

R for Genomics

Worked with Bioinformatics  
Librarian to offer stand-alone R  
workshop

Used lessons in Medical Informatics  
course instruction in conjunction  
with systematic review

# Library Carpentry

Intro to data and jargon busting;  
Regular Expressions; Bash/  
Shell; Git/Github; OpenRefine

Big leap to command-line thinking

Text manipulation and data cleanup

OpenRefine was a big hit

Adoption of GitHub by digital object  
metadata group

Gave librarians a better sense of  
tools used in computational  
research



# Reusing Carpentry Lessons in the Curriculum

Design 9 week course with UCSD  
Global Policy School

3 weeks each of R, Python and  
SQL/Data Management

Reworked lesson challenges as  
quizzes/ assignments

# Carpentry in the Curriculum

## Outcomes

*This course has been a huge success, is being taught for a second time this year [2017], and had more than 60 students receive certifications last year. I can say with confidence ... **this course has singlehandedly shifted the skills and consciousness of our students in important ways**; introducing R more deeply at a time it was little-used, spearheading a push towards more open-sourced software, and **most importantly bringing the best traditions of library data science to a large group of MA students shortly to enter the professional workforce.***

-- Craig McIntosh, Professor; Co-director, Policy Design and Evaluation Lab, UCS School of Global Policy and Strategy

# Community

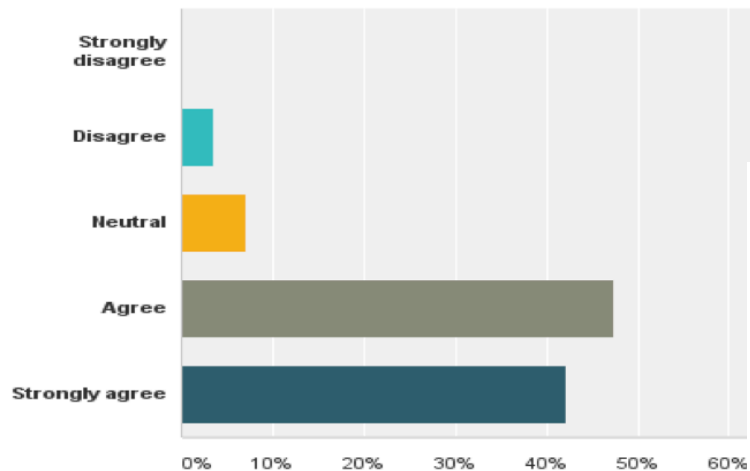
A group of people excited about software and data skills and about sharing them with others

- Mentoring program and instructor onboarding
- Discussion groups and community calls
- Email lists
- Teaching at other institutions

# People like the workshops

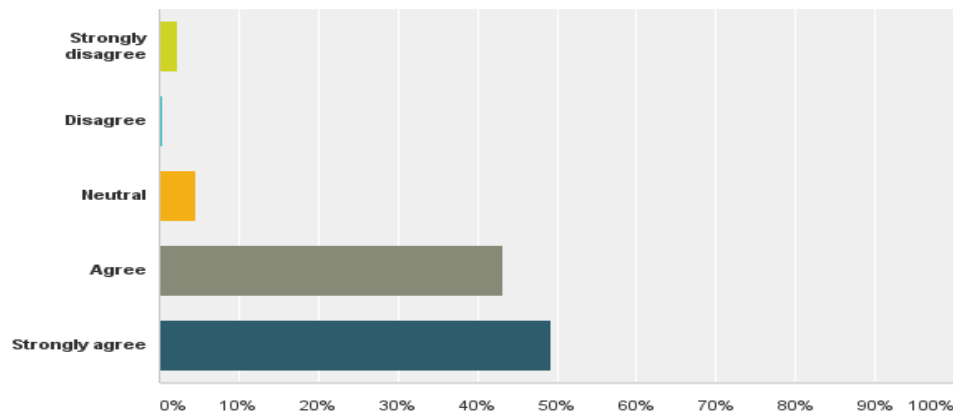
## Q14 This workshop was worth my time.

Answered: 57 Skipped: 13



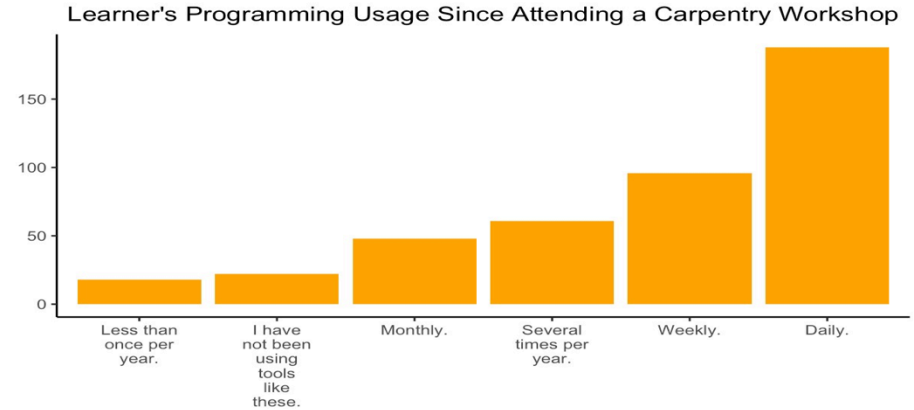
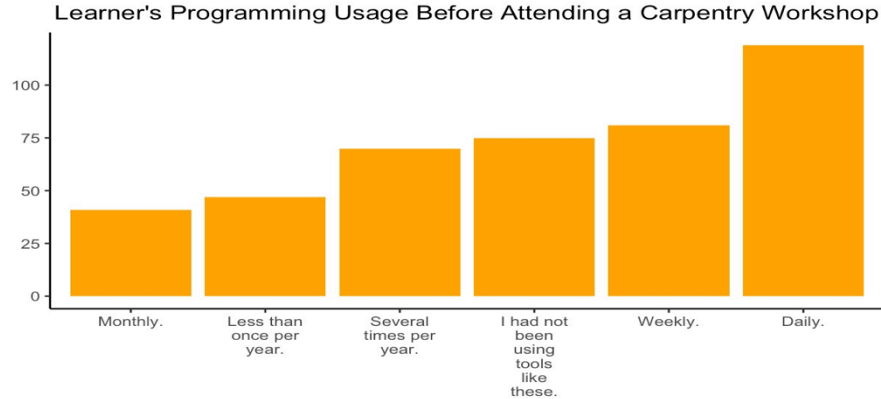
## Q17 I would recommend this workshop to a friend or colleague.

Answered: 217 Skipped: 460



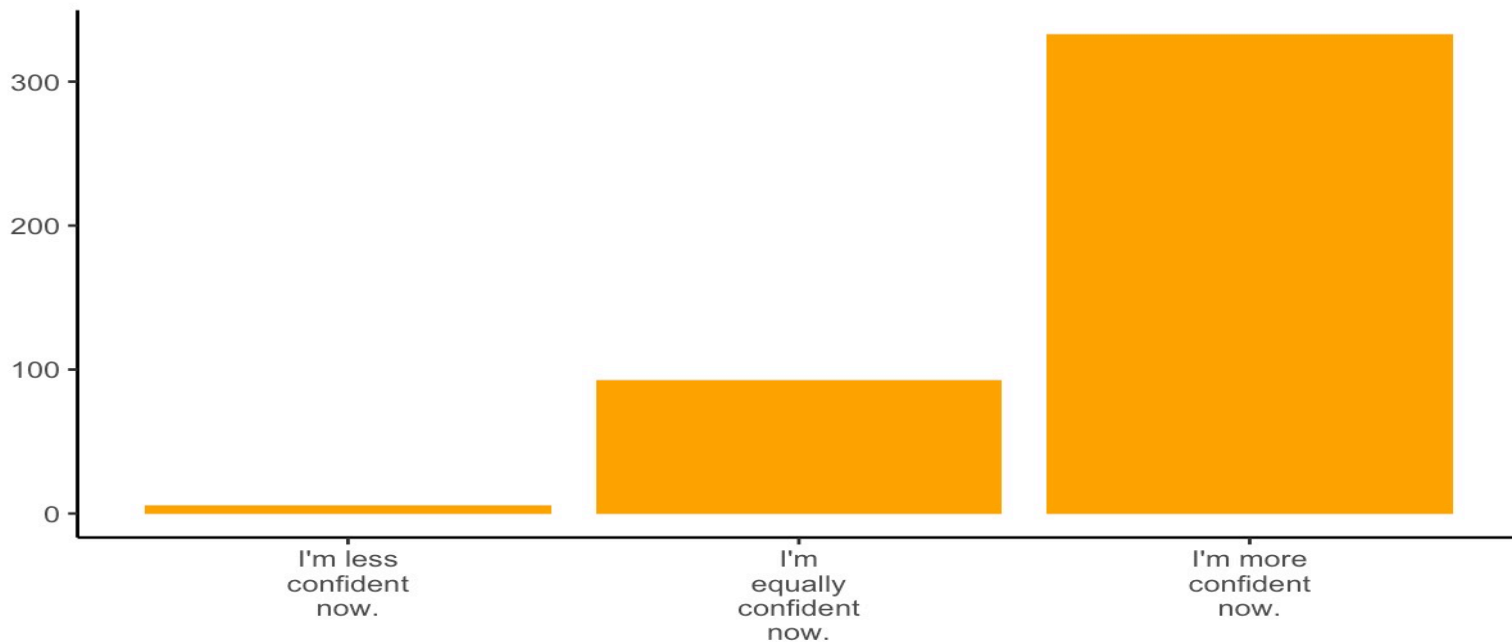
# Workshop goals

## skills, confidence, practical use



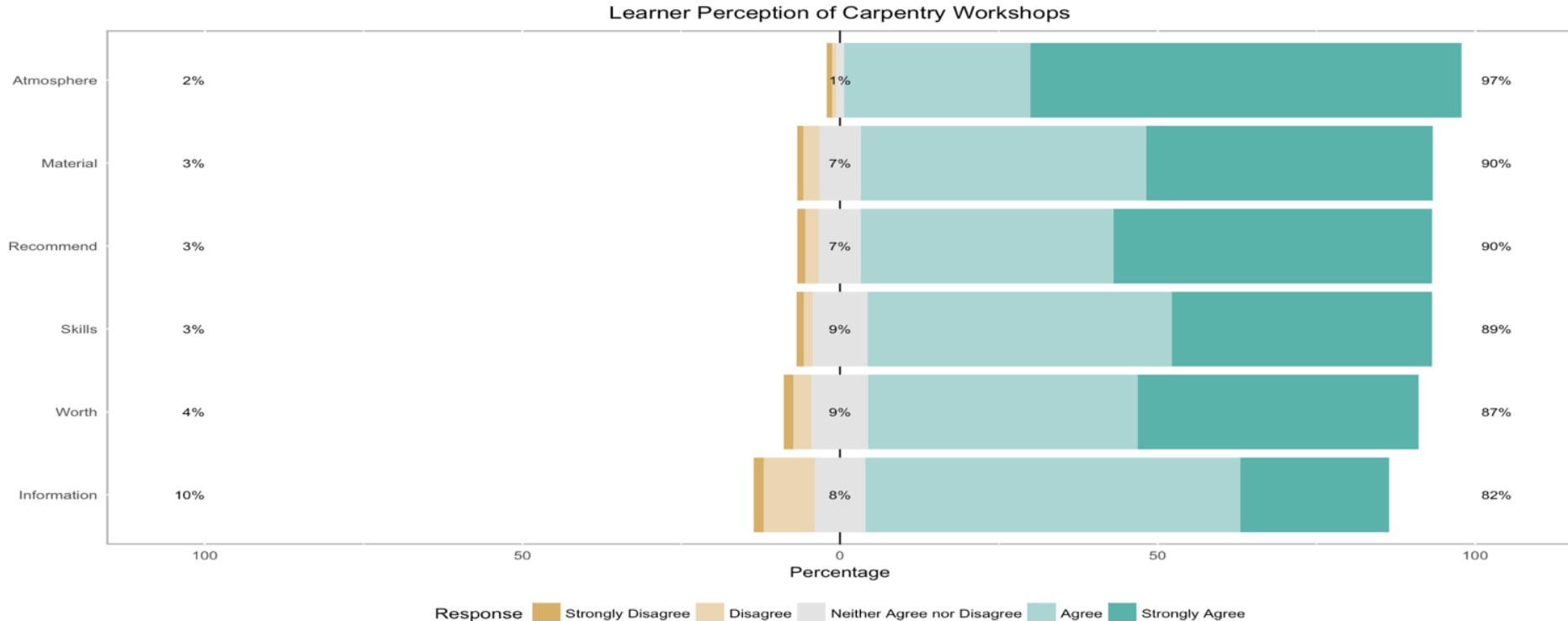
# Confidence

Learner's Change in Confidence



This is the most  
important takeaway  
that everyone has to  
remember.

# People have more confidence and continue learning 6 months or more after workshops





Training is a missing piece between  
data collection & data-driven discovery



# All The Beautiful Links

Software/Data Carpentry:

<https://software-carpentry.org/>

Software Carpentry Pad of Pads:

<https://software-carpentry.org/pad-of-pads>

Library Carpentry:

<http://librarycarpentry.github.io/>

Library Carpentry Sprint Etherpad:

<http://pad.software-carpentry.org/lc2017>

Library Carpentry Gitter:

<https://gitter.im/weaverbel/LibraryCarpentry>