## Creating a Research Data Inventory: How Much You Can Get from Researchers

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#### 1. Develop Action Item

One of the action items developed out of the approved Chicago Fed's Research Data Life Cycle Strategy (RDLCS) is to develop a Research data inventory survey to identify the data we have owned/used and what has been "hidden"

#### 2. Conduct Survey

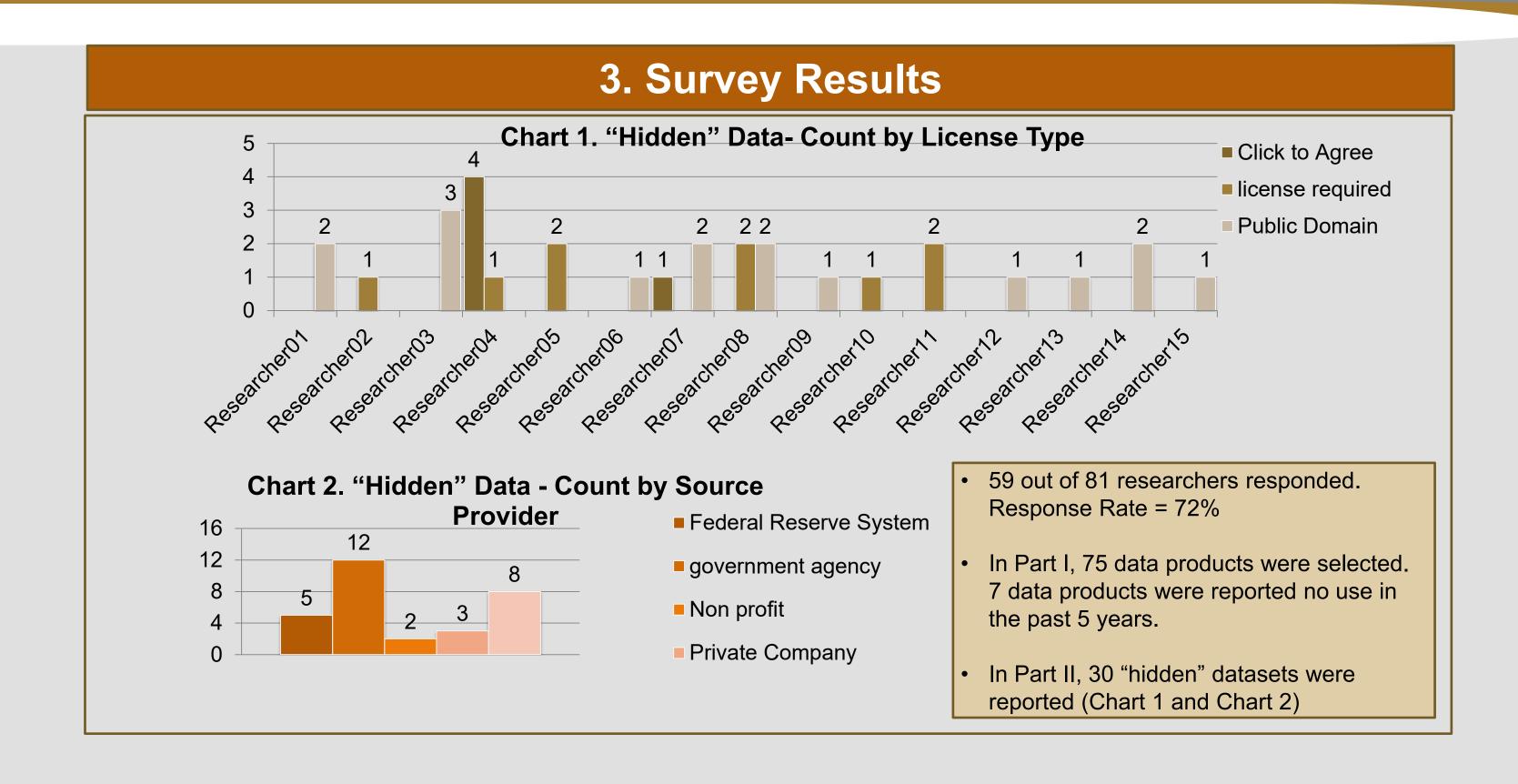
Part I: Identify current data use:

Ask users to select from a list of data products acquired by Research Department and/or made accessible to the researchers. Most of these data have been cataloged in the FRS catalog (DataFinder)

Part II: Identify "hidden" data:

Ask researchers to report *preliminary* information on any data that are they have used in the past five years but are not included in Part I.

- Survey were sent to 81 researchers
- Used FedSurvey (an internal tool) to administer the survey



#### 4. Develop Metadata List

- Several resources were consulted:
  - DataFinder –Fed System catalog for contracted data
  - ICPSR
  - Colleagues in Fed System
- Bring the metadata list to Research Data and Computing Committee (CDC) for discussion and approval
- List has 42 metadata elements Most important to users are:
  - dataset name; author/publisher; data use permission; dataset owner; dataset steward; expert user; time coverage; brief description

### 5. Follow up with Researchers

- Test case: 4 datasets (one from government/public; two from private company; one from university)
- 15 researchers were given the metadata list to report details on the "hidden data"
- 3+2+1 rule (3 weeks + 2 weeks +1 week)
- Found more "hidden data" when interviewing researchers

# 6. Catalog the "Hidden Data"

- Use SharePoint to host inventory
  - Pro: easy set up, low cost
  - Cons: search capabilities are limited
- All the reported "hidden data" have been cataloged in the inventory

#### 7. What We Have Learned

- Be flexible
- Connect to researcher's interest
- Follow up, follow up and follow up!
- Incorporate into a normal process
  - Self-report" survey mechanism is now part of the economist onboarding process