

How to update the Pricing Export Tool spreadsheet before sharing it with Customers

The Pricing Export Tool allows for the export of real-time customer specific prices from Concourse. Before sending the spreadsheet to a customer, however, a few quick updates need to be made.

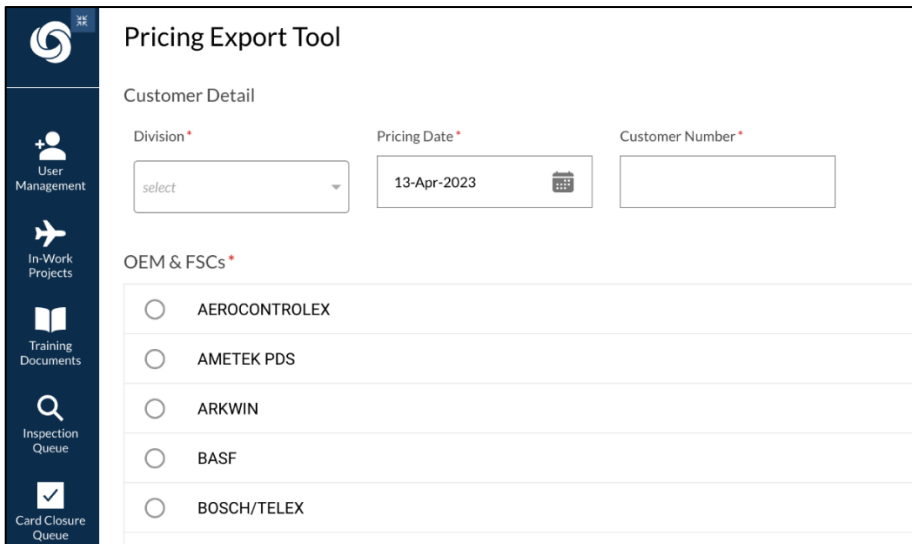
Below are the steps required to export and edit the spreadsheet before sharing it with a customer.

The process will only take a few minutes!

NOTE! Only 1 OEM at a time can be exported in Concourse at this time. A future release will allow for *all* OEM's to be exported from Concourse.

1 – EXPORT THE PRICING DATA FROM CONCOURSE TO EXCEL

- Open Concourse and click the “*Pricing Export Tool*” tile.
- Enter the required information:
 - Division
 - Pricing Date (defaults to today)
 - Customer Number
- Select an OEM
- Click “*Export Pricing*” to download the pricing data to an Excel spreadsheet.



The screenshot shows the 'Pricing Export Tool' interface. On the left is a dark blue sidebar with icons and labels for 'User Management', 'In-Work Projects', 'Training Documents', 'Inspection Queue', and 'Card Closure Queue'. The main content area has a title 'Pricing Export Tool' and a section 'Customer Detail' with three fields: 'Division *' (a dropdown menu showing 'select'), 'Pricing Date *' (a date picker showing '13-Apr-2023'), and 'Customer Number *' (an empty text box). Below this is a section 'OEM & FSCs *' with a list of radio buttons and labels: 'AEROCONTROLEX', 'AMETEK PDS', 'ARKWIN', 'BASF', and 'BOSCH/TELEX'.

2 – REMOVE “INTERNAL INFORMATION” COLUMNS

- Remove the highlighted columns:
 - UPLOAD_STATUS
 - PRICE_DERIVATION
 - BATCH_NO
 - DT_CREATED
 - USR_CREATED

PRICE_DERIVATION											
UPLOAD_STATUS	OEM	FSC	PART	PART_DESC	PRICE	PRICE_DERIVATION	BATCH_NO	DT_CREATED	USR_CREATED	EFFECTIVE_DATE	EXPIRATION_DATE
SUCCESS	AEROCONTROLEX 81833	3001436-1	FILTER								
SUCCESS	AEROCONTROLEX 81833	304300-1	SWITCH		19867.06	Part information found: Part=304300-1, Cond='F', FSC=81833,	25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE	Jan 5, 2023 12:00:00 AM	Dec 31, 2023 12:00:00 AM
SUCCESS	AEROCONTROLEX 81833	304300-2	SWITCH		49442.17	Part information found: Part=304300-2, Cond='F', FSC=81833,	25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE	Jan 5, 2023 12:00:00 AM	Dec 31, 2023 12:00:00 AM
SUCCESS	AEROCONTROLEX 81833	3105598-1	ROTOR ASSY		0 Condition.		25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE		
SUCCESS	AEROCONTROLEX 81833	3120598-1	SPRING		0 Condition.		25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE		
SUCCESS	AEROCONTROLEX 81833	3600024-1	RETAINER		7431.33	Part information found: Part=3600024-1, Cond='F', FSC=81833,	25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE	Jan 5, 2023 12:00:00 AM	Dec 31, 2023 12:00:00 AM
SUCCESS	AEROCONTROLEX 81833	3609137-1	SEAL		0 Condition.		25643584504	Apr 12, 2023 12:05:22 PM	CONCOURSE		

- When you're finished, the following columns will be remaining, and the file can be sent to the customer:
 - OEM
 - FSC
 - PART
 - PART_DESC
 - PRICE
 - EFFECTIVE_DATE
 - EXPIRATION_DATE

3 – CHANGE COLUMN “PRICE” OF \$0 TO “QUOTE UPON REQUEST”

- In the “PRICE” column, replace every price of \$0 with the text “Quote Upon Request.” This will encourage customers to contact AAR directly to receive a quote.

UPLOAD_STATUS	OEM	FSC	PART	PART_DESC	PRICE
SUCCESS	AEROCONTROLEX 81833	3001436-1	FILTER		10383.53
SUCCESS	AEROCONTROLEX 81833	304300-1	SWITCH		19867.06
SUCCESS	AEROCONTROLEX 81833	304300-2	SWITCH		49442.17
SUCCESS	AEROCONTROLEX 81833	3105598-1	ROTOR ASSY		Quote Upon Request
SUCCESS	AEROCON		SPRING		0
SUCCESS	AEROCONTROLEX 81833	3600024-1	RETAINER		7431.33
SUCCESS	AEROCONTROLEX 81833	3609137-1	SEAL		0
SUCCESS	AEROCONTROLEX 81833	3616221-1	ADAPTER		4298.82
SUCCESS	AEROCONTROLEX 81833	373048-3	VALVE ASSY		7865.88
SUCCESS	AEROCONTROLEX 81833	3876048-3	SWITCH		93215.29
SUCCESS	AEROCONTROLEX 81833	3876351-1	SWITCH		0
SUCCESS	AEROCONTROLEX 81833	3880132-4	HOUSING		0
SUCCESS	AEROCONTROLEX 81833	3880160-3	PUMP ASSY		4104.71

These steps are necessary to update a Pricing Export Tool spreadsheet before sending it to a customer.

If you have any questions along the way, please let us know!

Questions? Comments? We are listening!

Contact Annica Schael.