




Collateral Home Page


Business Requirements:

1. Create a collateral home screen when launching the Collateral App NOT in the context of a customer. The home screen would be a landing page where the user could perform a search for the customer or loan they are looking for, and then load the collateral canvas once the customer/loan was identified and selected. The Home Page will also Further information on the search feature is located here: [Customer Search Feature](#)

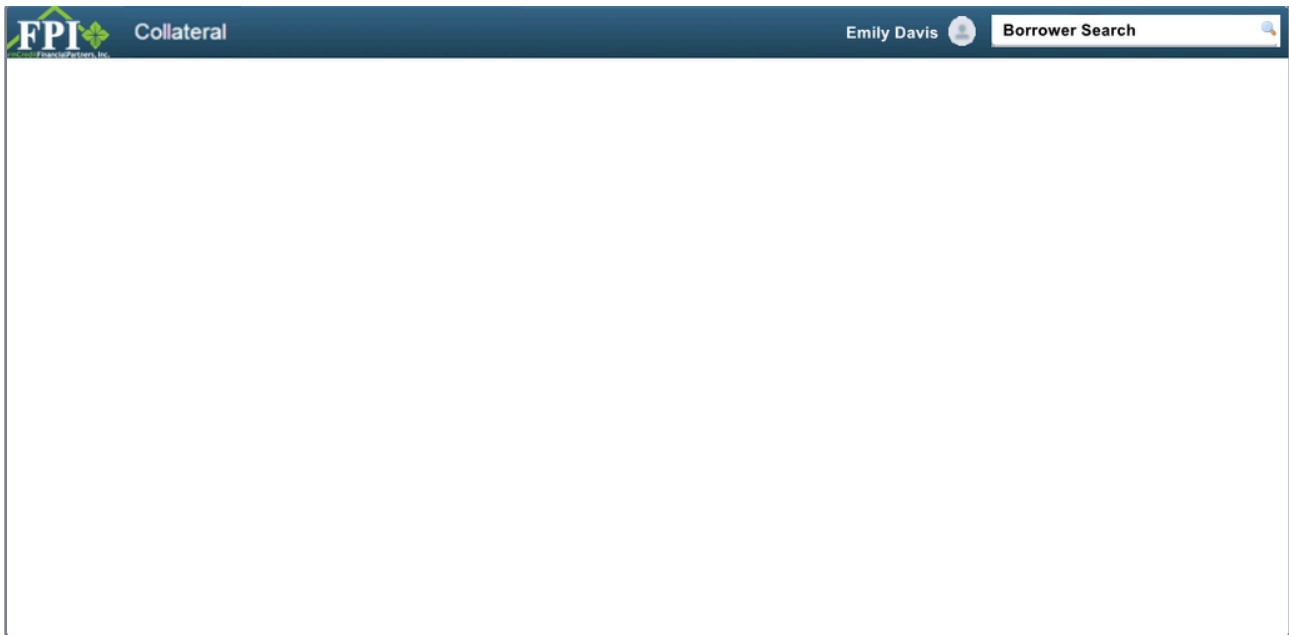
Functional Requirements:

Must Have's:

1. Create a Collateral Home Page that will display when opening the Collateral App NOT within the context of a customer, and no data loaded. (Assuming there is the ability to launch this way)
2. The Home Page will have search functionality described previously here ([Customer Search Feature](#)) that will then allow user to search for a customer or loan and load it in the app.
 - a. Once a customer/loan is selected, data will be retrieved from appropriate databases and load the current collateral canvas view.
 - b. The customers name will also be displayed in the upper left of the screen once loaded to indicate visually to the user what customer they are currently viewing.
 - c. NOTE: Please see the screenshot below of what the Home screen *could* look like after first loading and NOT in the context of a customer.
3. Once a Customer has been selected, there should be tabs at the top of the screen that will allow you to easily switch between different views. The tabs that will be available are:
 - a. Home Page: This tab will look like this  (Or some version of a house).
 - i. Opening this tab will load the Home Screen.
 - b. Collateral View: This tab will look like this 
 - i. Opening tab will load the Collateral Visualization Canvas of the customer currently selected. [Collateral Visuali](#)
[zation Canvas](#)
 - c. Collateral Analysis: This tab will look like this 
 - i. Opening this tab will load the Collateral Analysis screen that will contain all the detailed calculations for the customer currently selected. (Insert future confluence link here)
4. Users will have the ability to toggle between all the tabs when a customer has been selected and loaded.
5. When a tab is selected, the background of the tab will shift to a white background with black lettering to visually indicate to the user which tab is currently selected.

Screenshots of old functionality: (NOTE: These screenshots are of the older version. The new functionality may look similar to this, but will not be exact. This is just for example only.) 

Example of the Home Screen when NO customer has been selected after first launching the program:

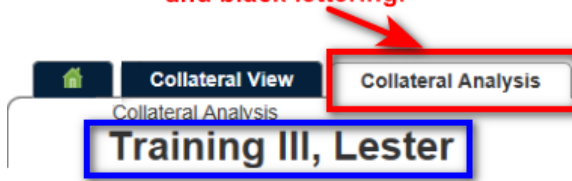


Example of the home screen with available tabs once a customer has been selected:



Basic overview of the tabs that are available and the name of the customer:

Collateral Analysis tab is currently selected.
This is indicated by a white background
and black lettering.



This is the current customer that is loaded
and is displayed beneath all the tabs on
the home screen.