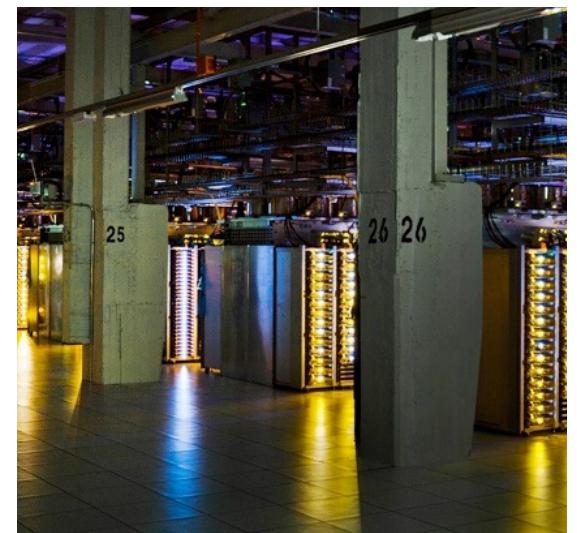


Building a private cloud with OpenStack



OpenStack

Introduction

- Software for creating private and public clouds (Infrastructure-as-a-Service), released as Open Source (Apache license)
 - Initiated by Rackspace and NASA in 2010
 - NASA contributes compute platform Nebula
 - Rackspace contributes storage platform Cloud Files
 - Today OpenStack Foundation is supported by >500 companies
 - Current Platinum members:
 - AT&T
 - Canonical (Ubuntu Linux)
 - HP Enterprise
 - IBM
 - Intel
 - Rackspace
 - Red Hat
 - SUSE
 - "OpenStack is the Linux of cloud computing."



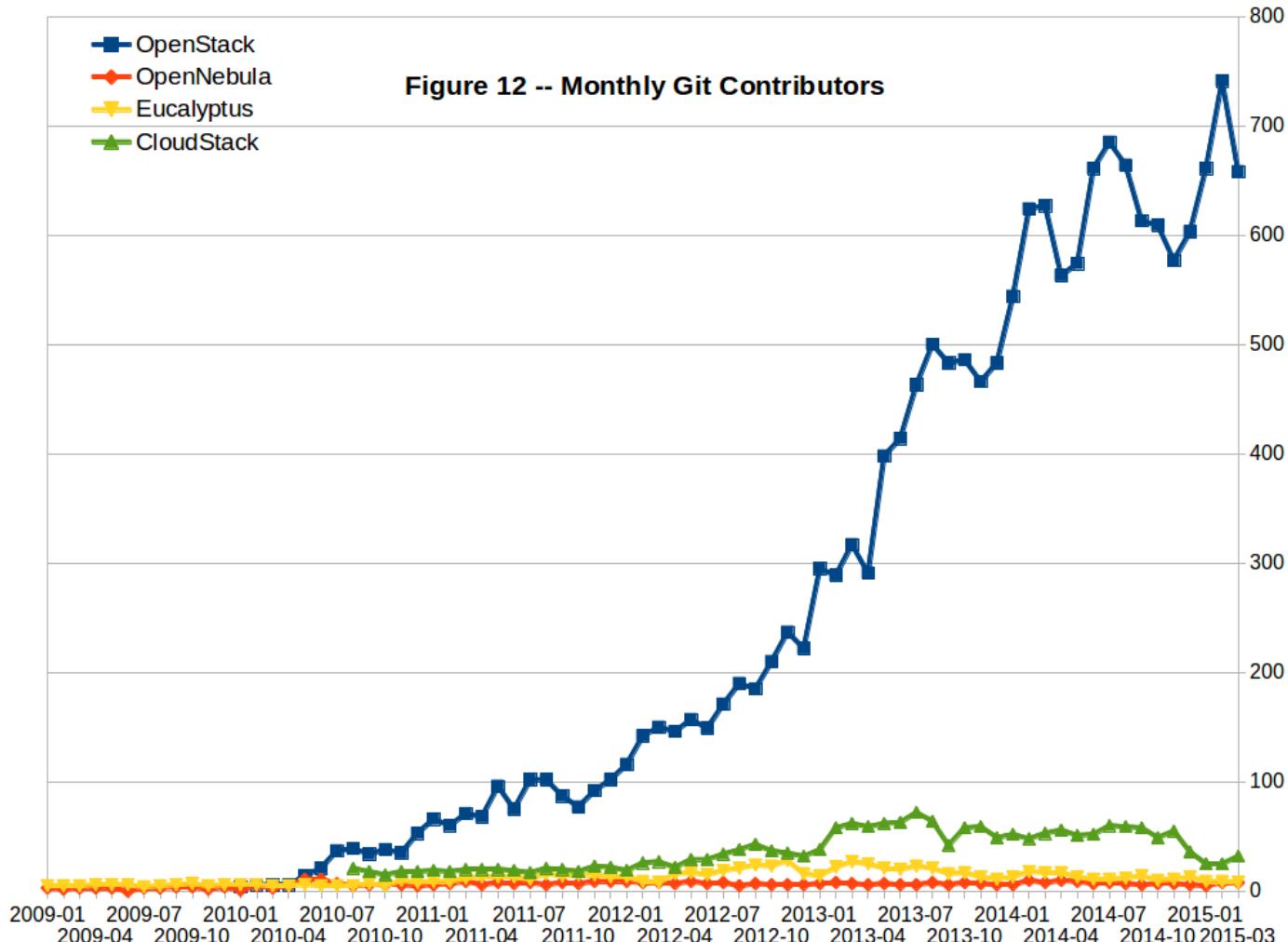
OpenStack

History

- 2010-07 Rackspace and NASA launch OpenStack Open Source cloud software initiative
- 2010-11 first release, *Austin*
- 2011-04 Canonical starts to distribute OpenStack in Ubuntu 11.04
- 2012-04 Rackspace starts offering public cloud service based on OpenStack
- 2012-09 OpenStack Foundation is launched as an independent body
- 2012-12 HP Enterprise starts offering public cloud service based on OpenStack
- 2013-03 IBM/Softlayer start offering public cloud service based on OpenStack
- 2013-07 Red Hat starts to offer commercial support for OpenStack
- 2014-09 Oracle starts to distribute OpenStack in Oracle Linux

OpenStack and the competition

OpenStack vs. OpenNebula vs. Eucalyptus vs. CloudStack



Source: Qingye Jiang, Open Source IaaS Community Analysis, <http://www.qyjohn.net/?p=3801>

Top 10 contributing orgs
for **OpenStack** in 2015Q1
by email domain

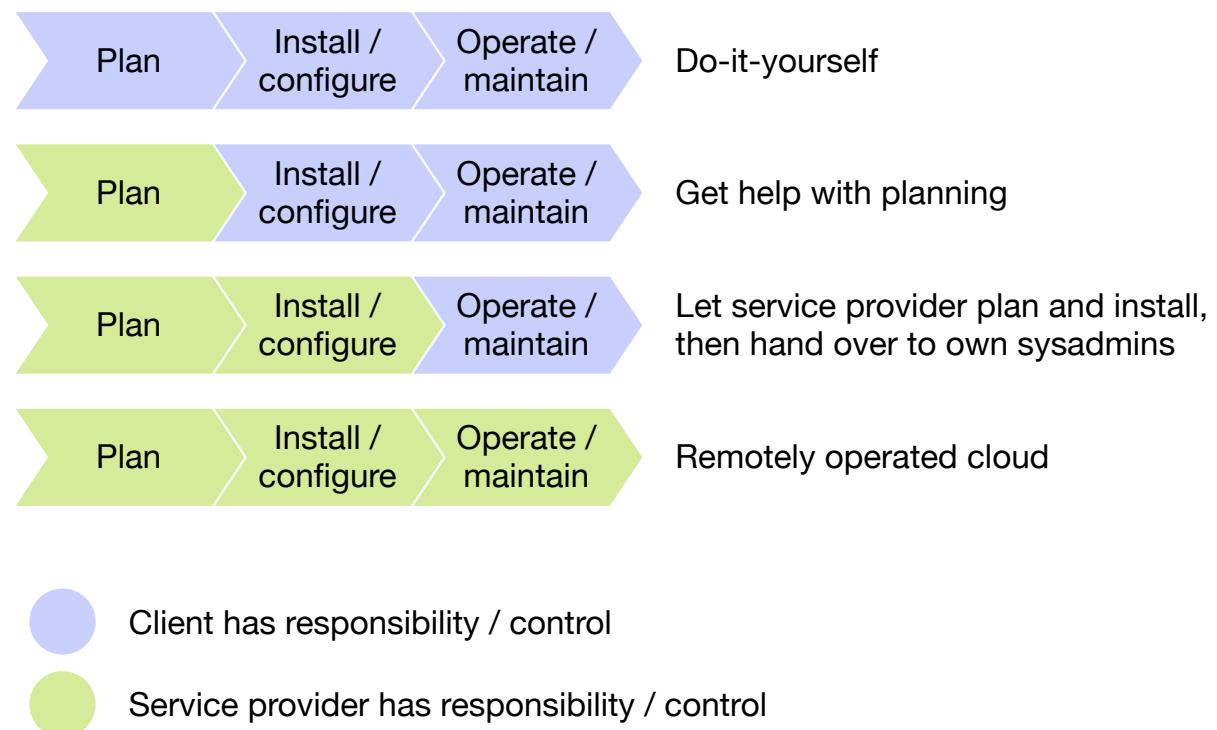
9.6% gmail.com
7.3% redhat.com
5.0% ibm.com
4.7% mirantis.com
4.6% hp.com
1.6% rackspace.com
1.4% intel.com
1.2% yahoo-inc.com
1.1% doughellmann.com
0.8% cisco.com

OpenStack

Deployment options

- Deploy your own **private** cloud
 - Many options available from do-it-yourself to remotely operated
- Use a **public** cloud
 - Rackspace Public Cloud (since 2012-04)
 - HP Enterprise (since 2012-12)
 - IBM/Softlayer (since 2013-03)
 - and many others
- Open Source nature of OpenStack avoids vendor lock-in!

Private cloud deployment options



OpenStack

Users

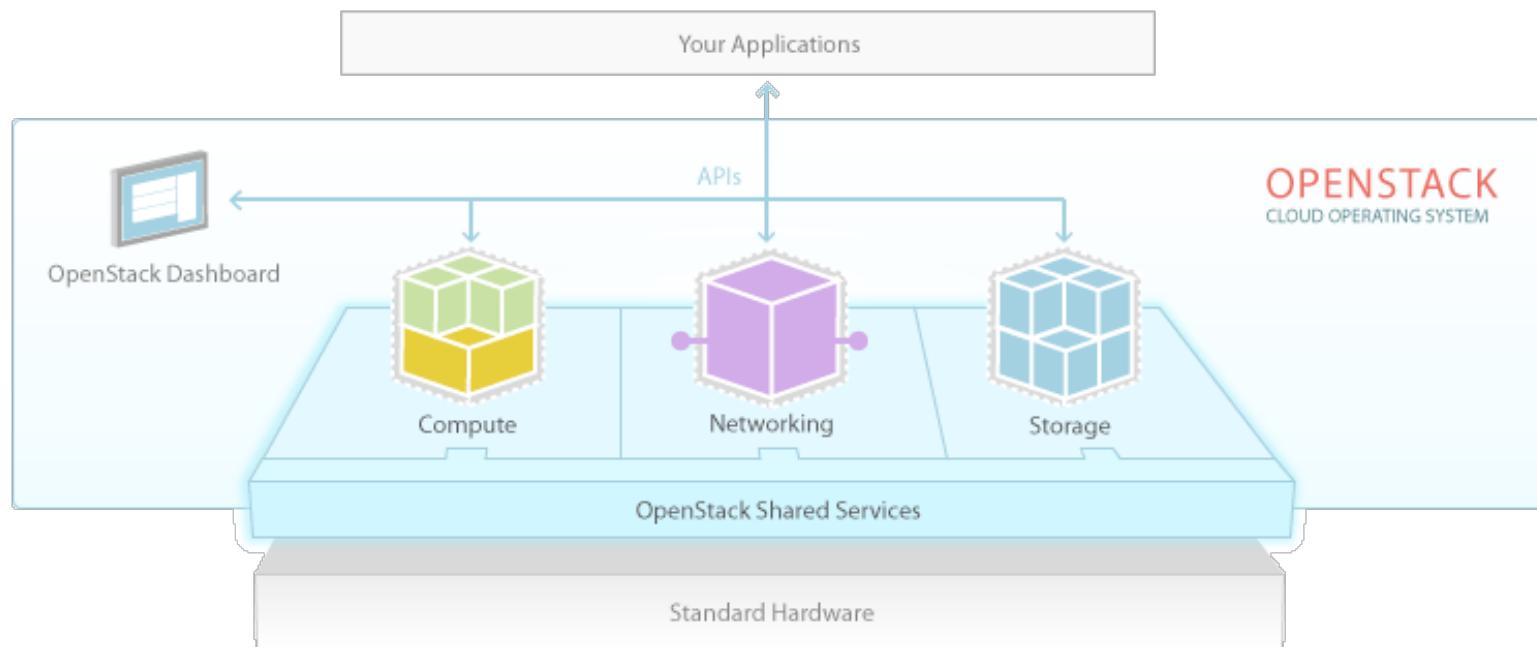
- Among the most notable users of OpenStack

- AT&T
- Bloomberg
- CERN
- Cisco Webex
- Disney
- Fidelity
- Swisscom
- Walmart

OpenStack

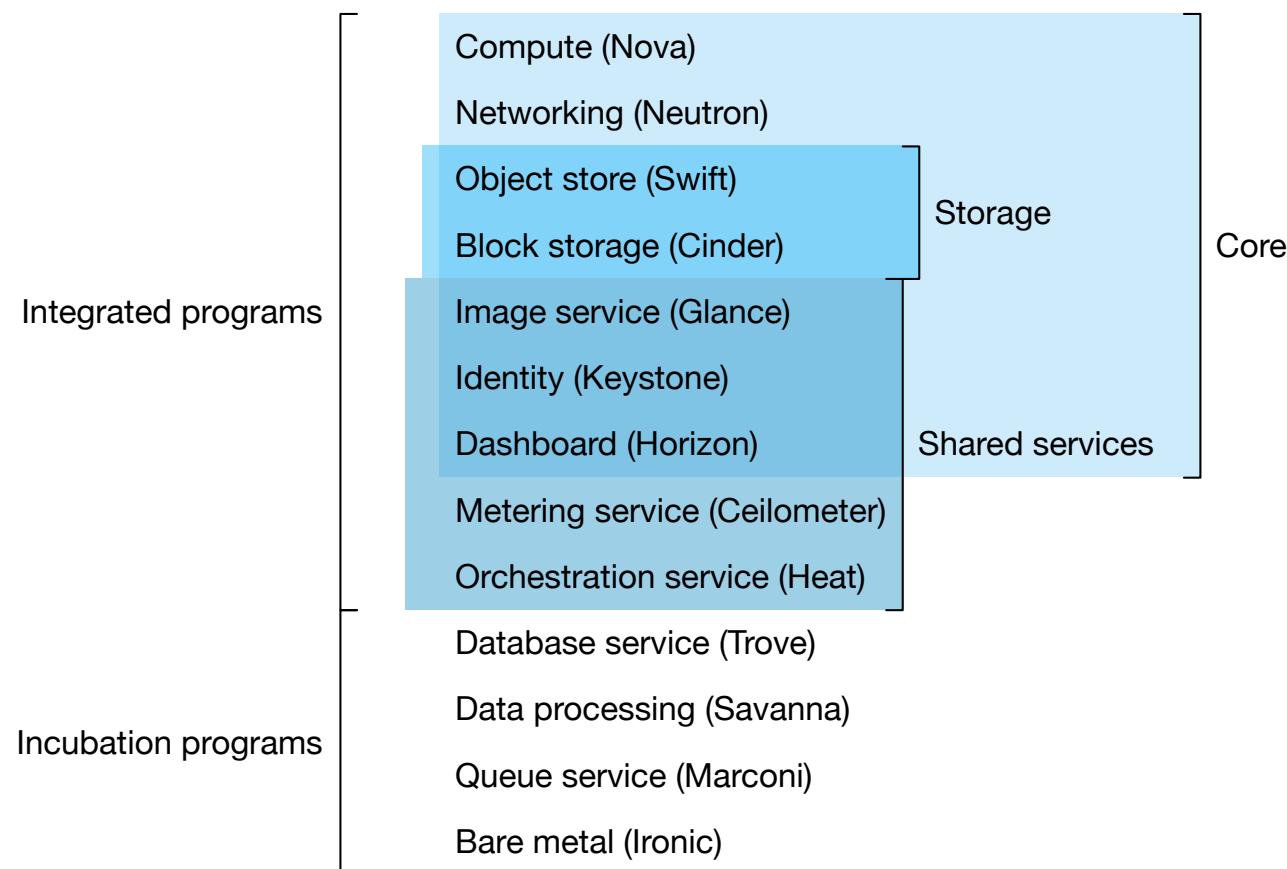
Main components

- OpenStack components are developed in their own sub-projects called *programs*
 - **Compute** — Nova
 - **Storage**
 - Object storage — Swift
 - Block storage — Cinder
- **Networking** — Neutron
- **Dashboard** — Horizon
- **Identity** (authentication and authorization) — Keystone



OpenStack

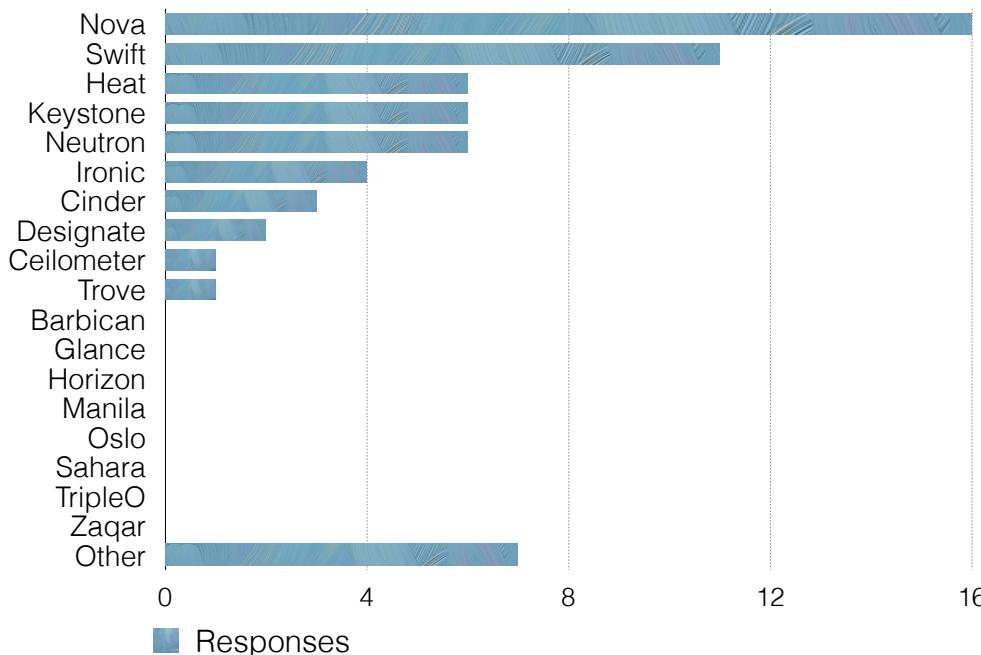
Integrated programs and incubation programs



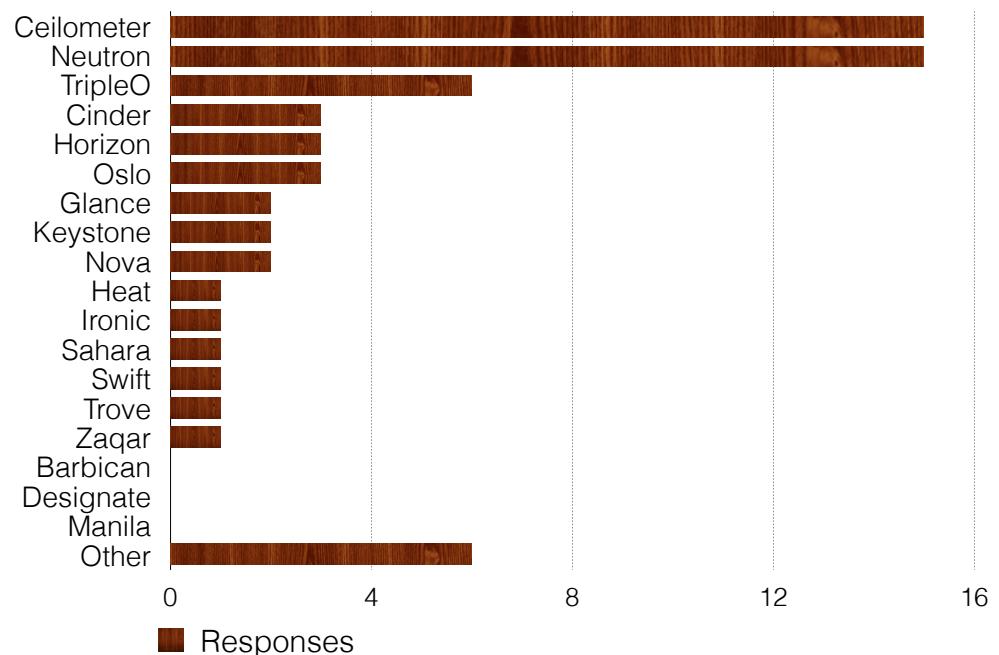
OpenStack

Not all projects are created equal

What is your **most** favorite OpenStack project?



What is your **least** favorite OpenStack project?



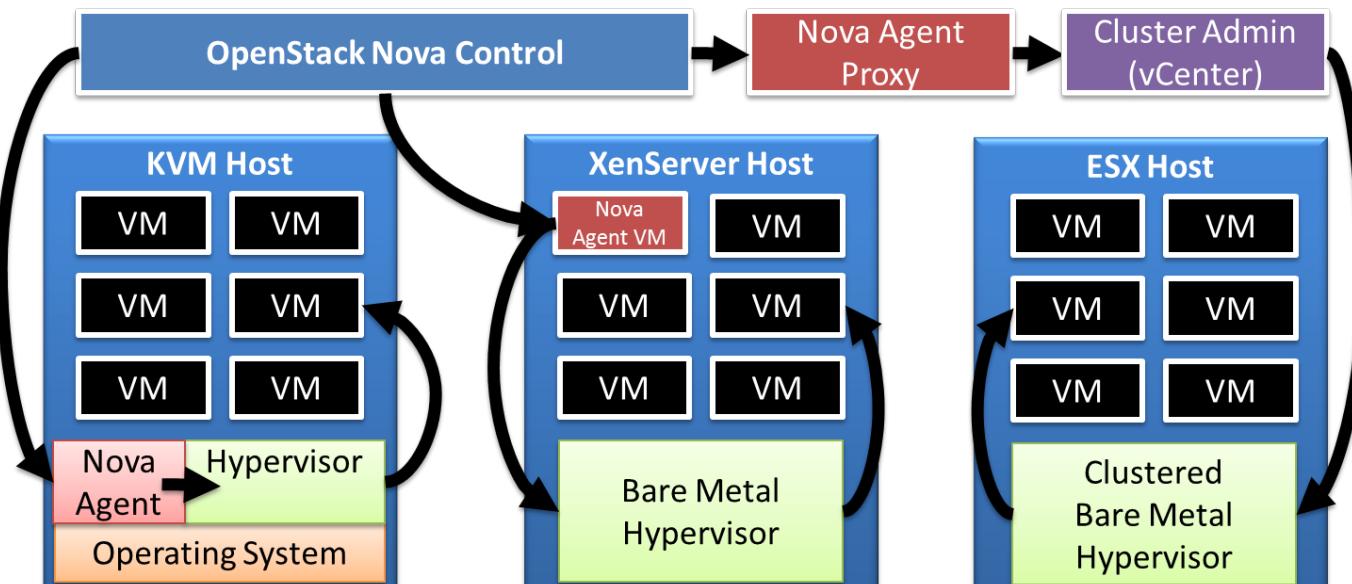
OpenStack / Amazon Web Services translation chart

Generic term	OpenStack term	AWS term
Compute service	Nova	EC2 (includes compute service)
Object storage	Swift	S3
Block storage	Cinder	Elastic Block Store (EBS)
Image service	Glance	Amazon Machine Image (AMI)
Virtual machine	Instance	Instance
Virtual disk	Volume	Volume
Firewall configuration	Security group	Security group
Fixed IP address	Floating IP address	Elastic IP address

OpenStack

Compute — Nova

- Manages virtual machines in compute servers
 - Receives requests from users
 - Creates / starts / stops / releases virtual machines
 - Determines on which server to create a VM requested by a user (scheduling)
- Relies on hypervisors to implement the virtual machines
 - Can make use of KVM, Xen, ESX, Hyper-V, ...



Source: Dell, <http://en.community.dell.com/techcenter/b/techcenter/archive/2011/06/01/virtualizing-approaches-for-openstack-nova-looking-at-the-many-ways-to-skin-the-cactus-kvm-v-xenserver-v-esx.aspx>

OpenStack

Block Storage — Cinder

- Service for offering virtual disks (volumes) that can be attached to virtual machines.

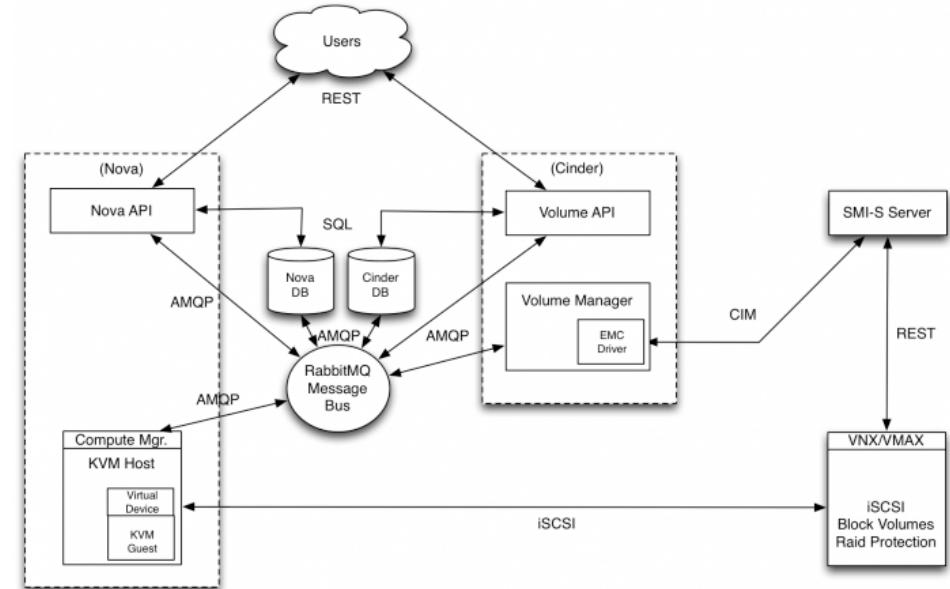
- The operating system in the VM sees a block device and puts a file system on it.

- Functions:

- Create volume
- Create volume from snapshot
- Create volume from VM image
- Save volume in VM image
- Attach / detach volume to / from VM
- Create / delete snapshot

- Can use different storage technologies underneath

- Local disks
- SAN (Fiber Channel, iSCSI)
- NAS (NFS, CIFS)



Source: Rackspace, http://www.rackspace.com/knowledge_center/article/implementing-openstack-cinder-with-emc-storage-on-the-rackspace-private-cloud-software

OpenStack

Object Storage — Swift

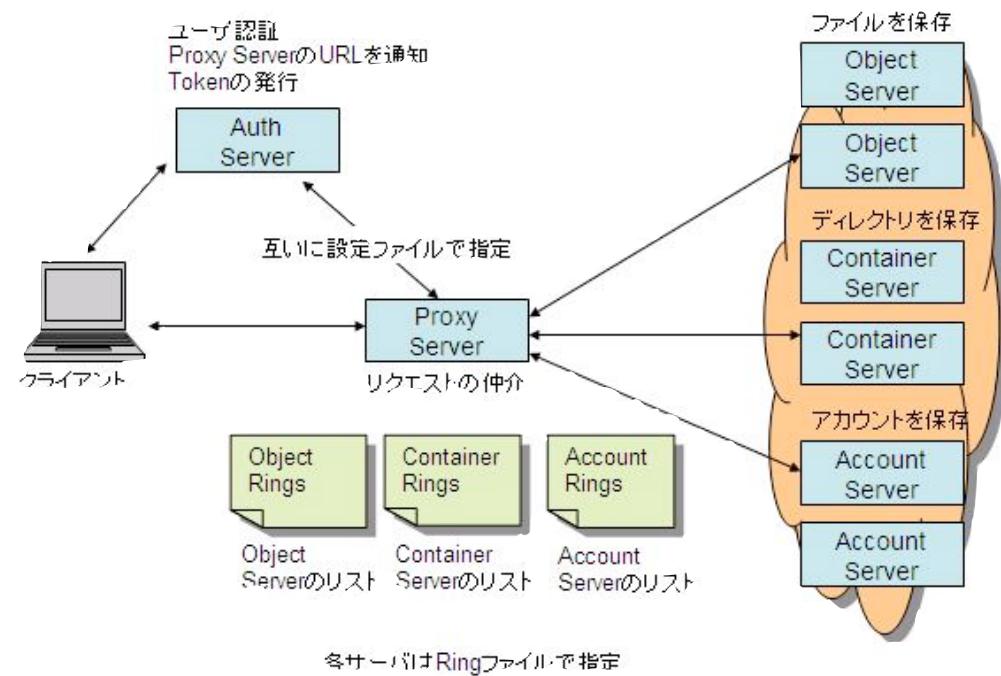
- Service for storing “objects”
 - Files without structure
 - Directories are not files

- Distributed architecture

- Deployed on a cluster of servers

- Three server roles

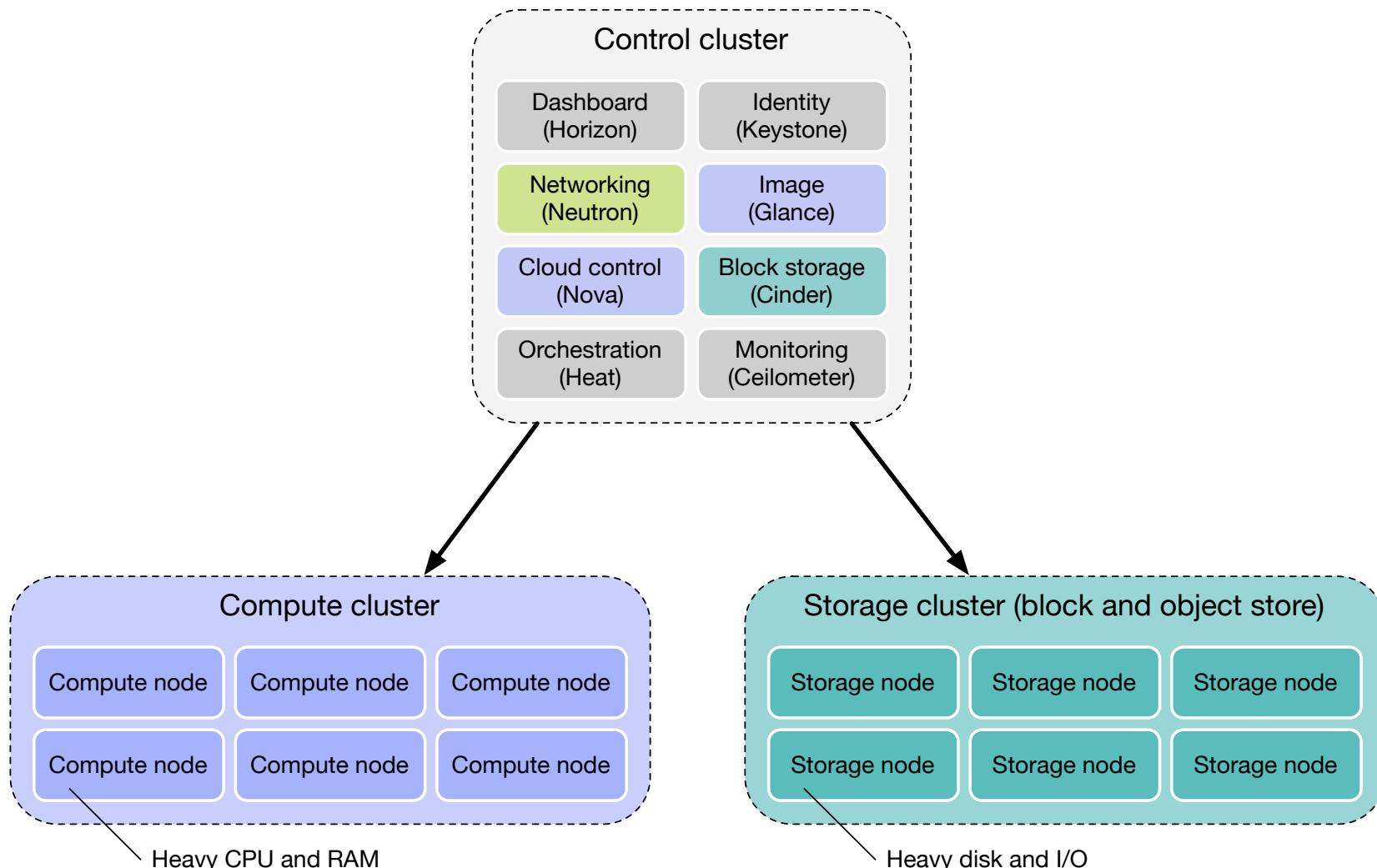
- **Proxy server:** Receives user requests and coordinates storage servers.
- **Storage servers:** Offer disk space. Three types of storage servers:
 - Account server: Stores user accounts
 - Container server: Stores containers
 - Object server: Stores objects
- **Consistency server:** Responsible for looking for and finding errors (hardware or software failures) and correcting them.



Source: Creationline <http://www.creationline.com/lab/772>

OpenStack

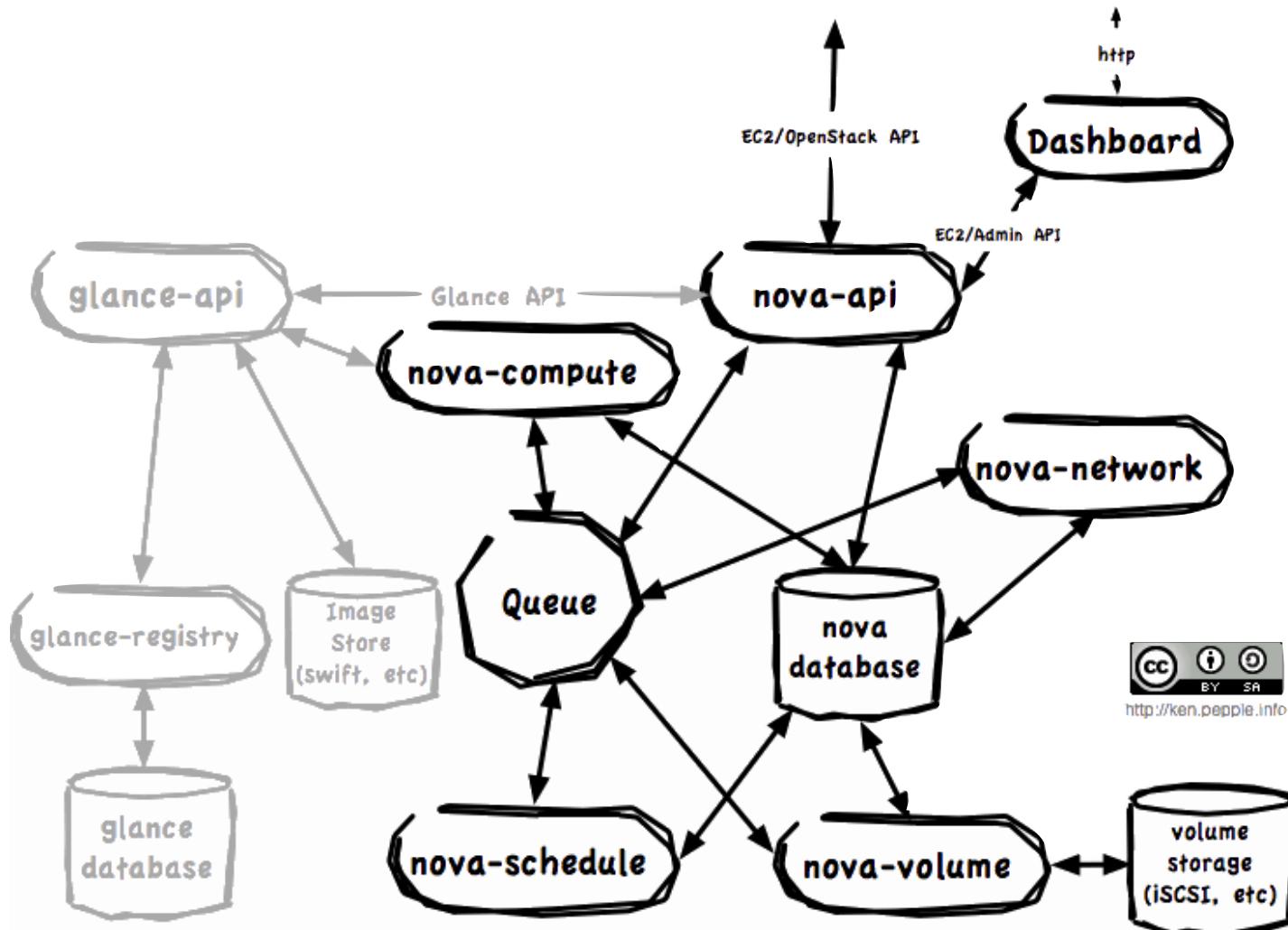
Logical deployment topology



Based on: Mirantis – OpenStack Overview and History, <http://www.slideshare.net/mirantis/overview-43176920>

OpenStack architecture

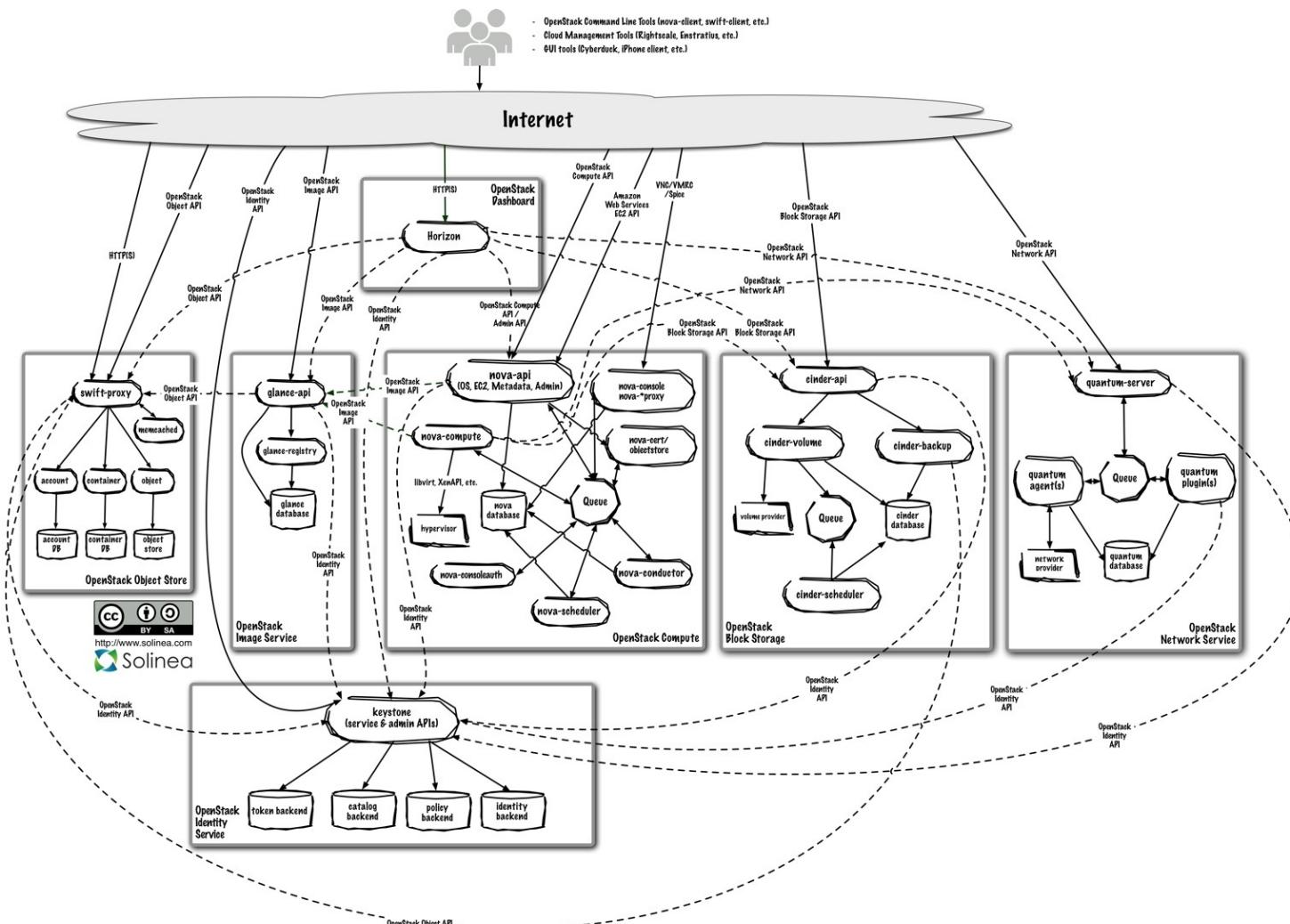
Beginning (2011)



Source: Ken Pepple, <http://ken.pepple.info/openstack/2011/04/22/openstack-nova-architecture/>

OpenStack architecture

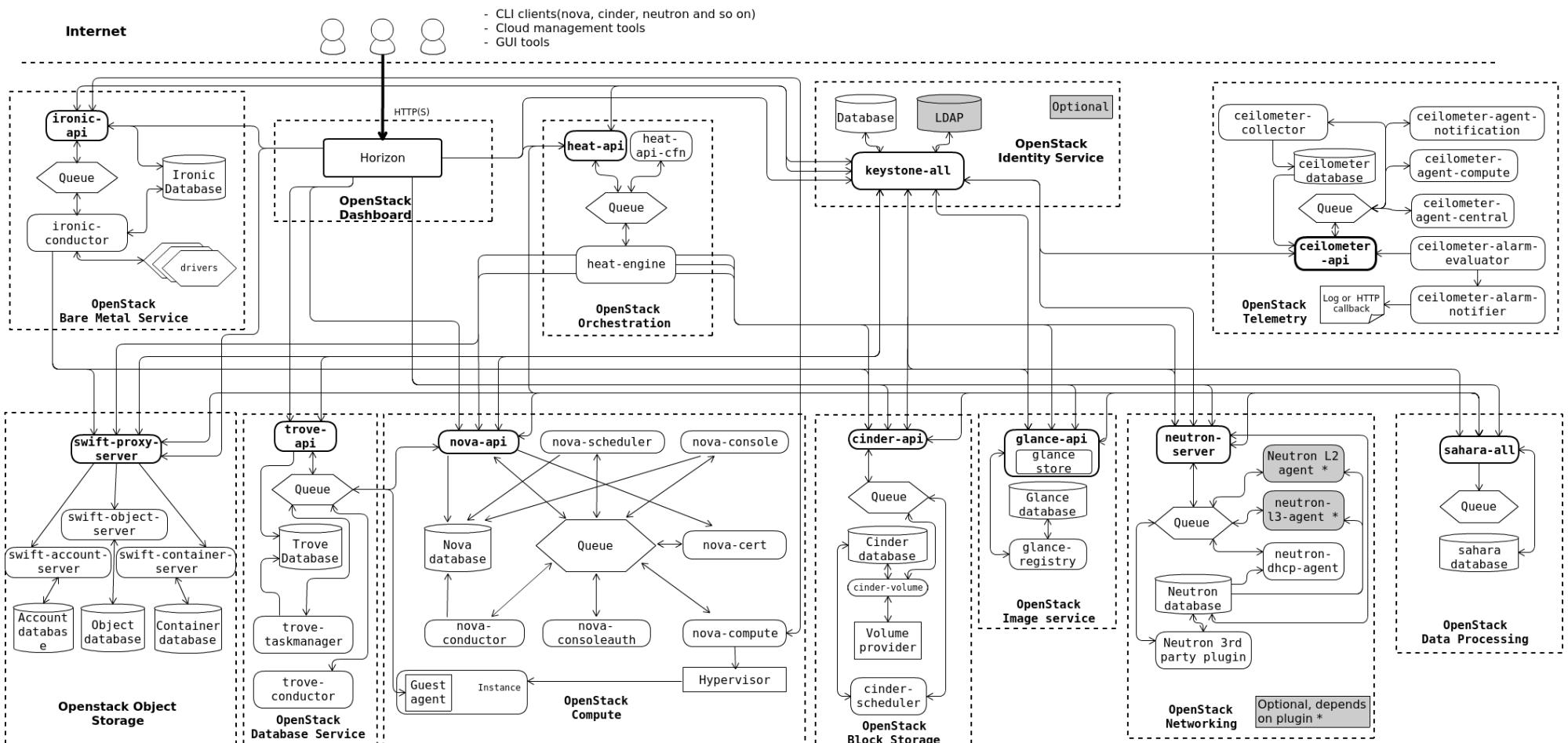
Two years later (2013)



Source: OpenStack Grizzly logical architecture

OpenStack architecture

Today (2016)



Source: OpenStack Liberty logical architecture, http://docs.openstack.org/admin-guide-cloud/common/get_started_logical_architecture.html

OpenStack

Release schedule

- OpenStack is developed and released around 6-month cycles.
 - Every 6 months a new release
 - Each release gets security updates for only 12 months, then it is declared end-of-life
- Much shorter support timespan than Linux distributions (3 - 10 years). Hard to keep up!

Series	Status
Ocata	<i>Future</i>
Newton	<i>Future</i>
Mitaka	<i>Under Development</i>
Liberty	Current stable release, security-supported (EOL: 2016-11-17)
Kilo	Security-supported (EOL: 2016-05-02)
Juno	EOL: 2015-12-07
Icehouse	EOL: 2015-07-02
Havana	EOL: 2014-09-30
Grizzly	EOL: 2014-03-29
Folsom	EOL: 2013-11-19
Essex	EOL: 2013-05-06
Diablo	EOL: 2013-05-06
Cactus	Deprecated
Bexar	Deprecated
Austin	Deprecated

OpenStack

Automated installation options

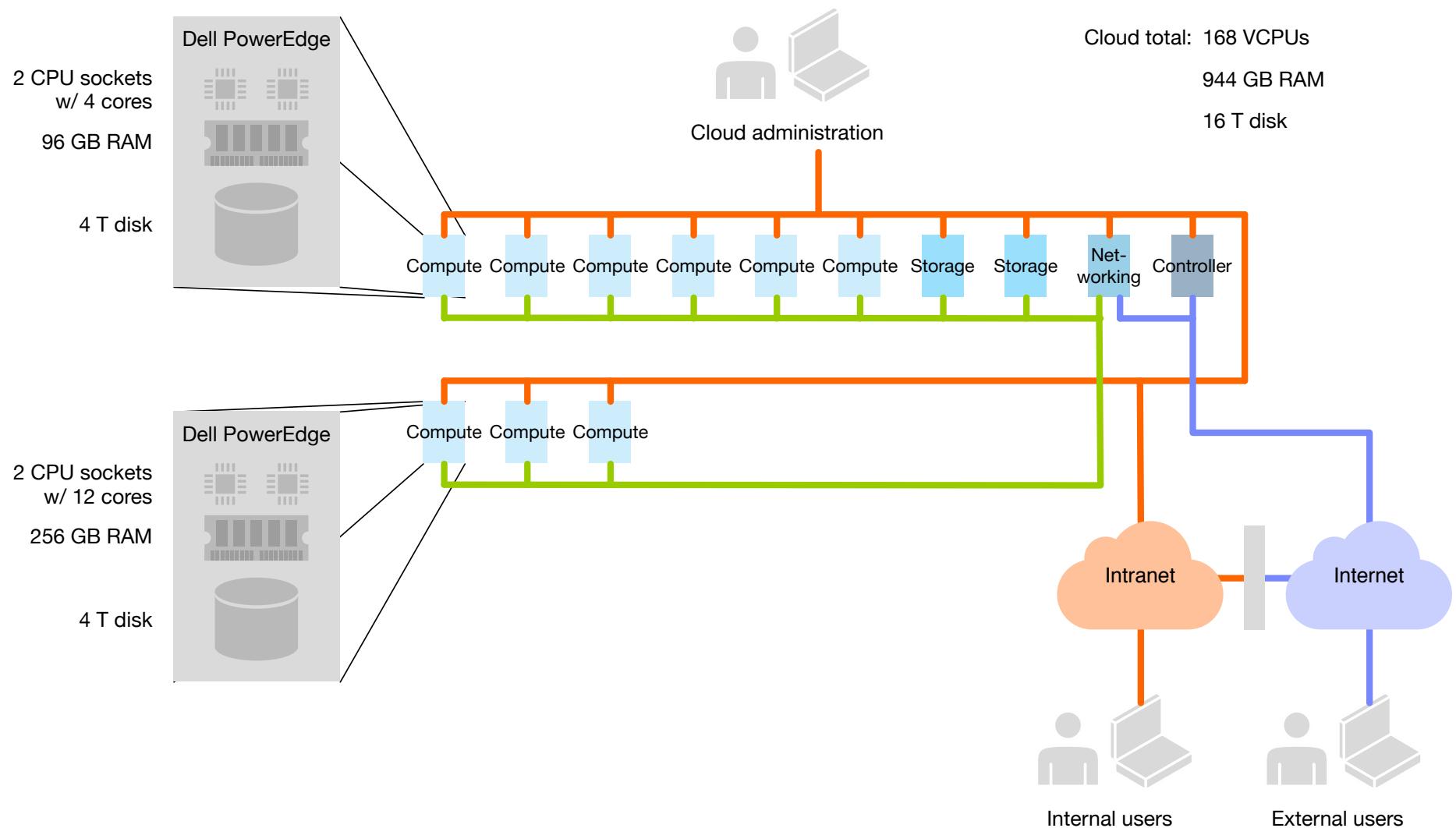
- Red Hat
 - RDO — Install proof of concept on single node, extend to more nodes later
 - TripleO — Deploy a production cloud
 - TryStack — Play with OpenStack in a sandbox. Sandbox is provided as a cloud service
- Ubuntu
 - OpenStack Autopilot — Canonical OpenStack installer for production and test environments
 - BootStack — Installation service by Canonical
- SUSE
 - SUSE OpenStack Cloud Admin
- Mirantis
 - Fuel — Deployment and management tool for OpenStack
- Rackspace
 - Openstack-Ansible — Ansible scripts and extensions for deploying production clouds
- ...

HEIG-Cloud

- Goal: Deploy a private OpenStack cloud at HEIG-VD for research and teaching
 - Want to run clusters for Big Data analysis (Hadoop, Spark)
 - Want to deploy a private PaaS (CloudFoundry)
 - ...
- Hardware: 13 Dell PowerEdge servers
- Had previously installed Havanna
- In August 2015 started to install Kilo

HEIG-Cloud

Deployment architecture

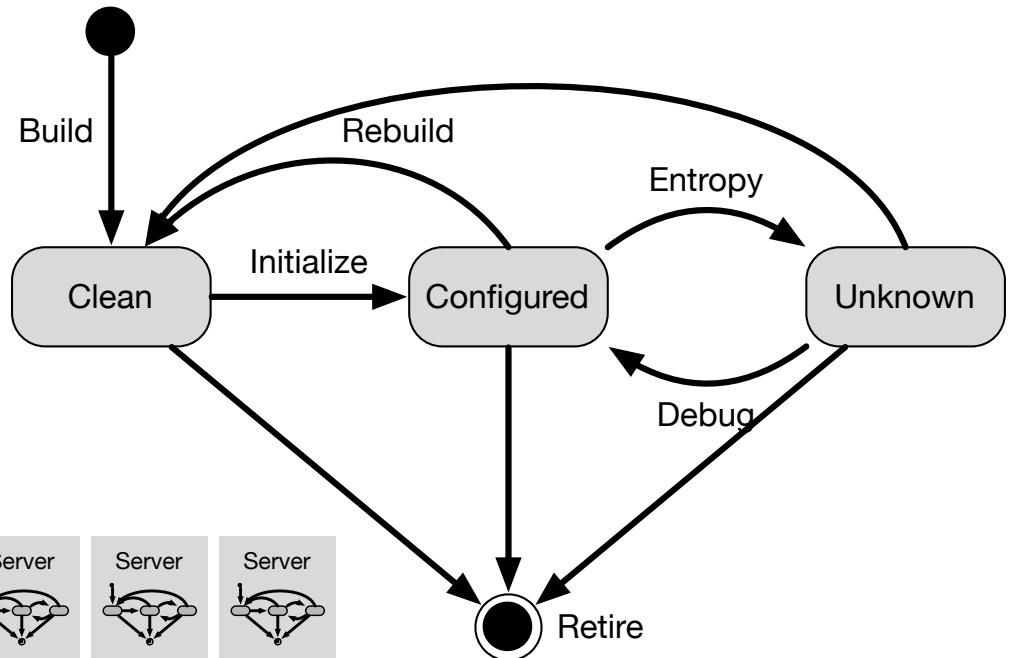


Configuration management

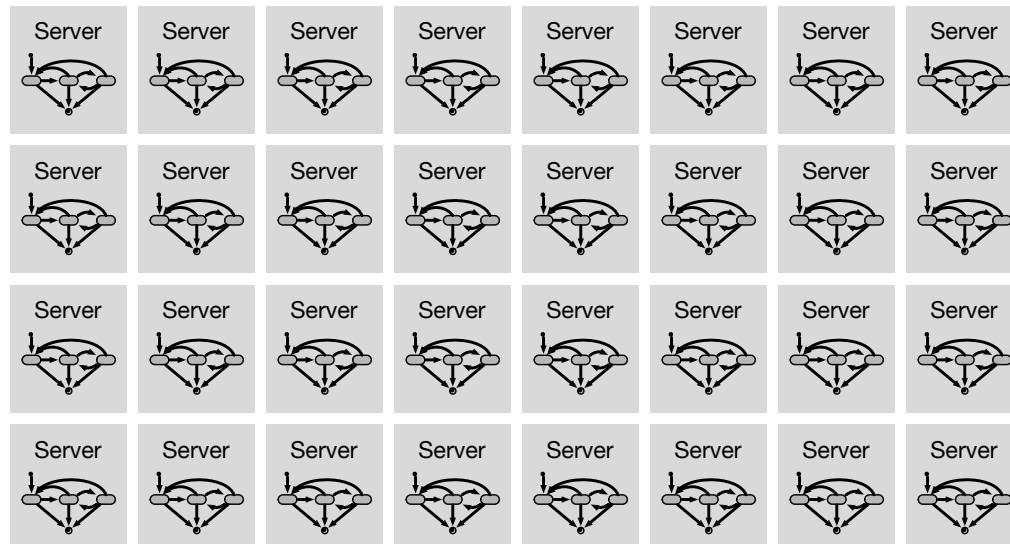
Introduction

- When the number of managed machines exceeds a handful, manual configuration becomes too cumbersome.
- Configuration management tools automate the installation and configuration of software.

Machine life cycle



System administrator



Configuration management

Tools

- Some popular configuration management tools:

- CFEngine

- Started in 1993 by Mark Burgess at Oslo University
 - CFEngine 3 released 2009



- Puppet

- Started in 2005 by Luke Kanies
 - Written in Ruby, uses Ruby domain-specific language



- Chef

- Started in 2009 by Adam Jacob and people from Amazon
 - Written in Ruby and Erlang, uses Ruby domain-specific language



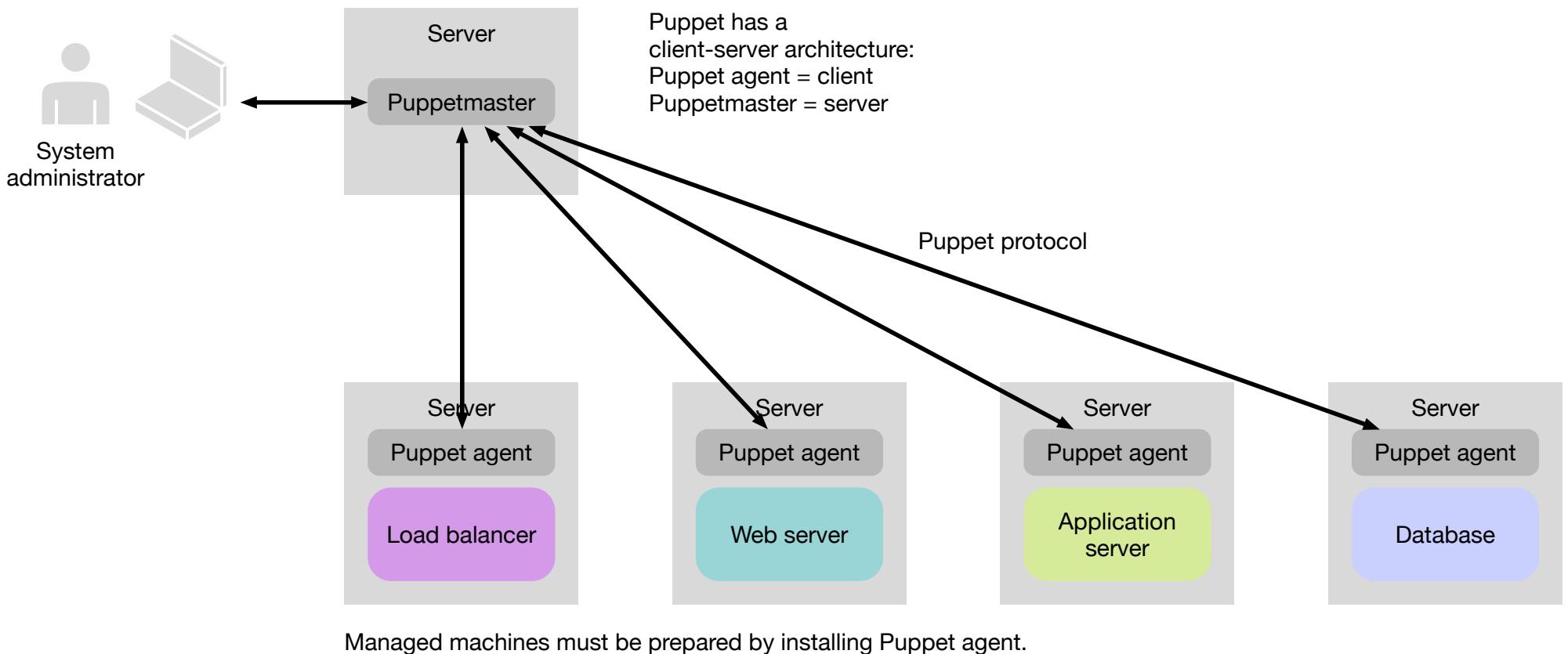
- Ansible

- Started in 2012 by Michael DeHaan
 - Written in Python



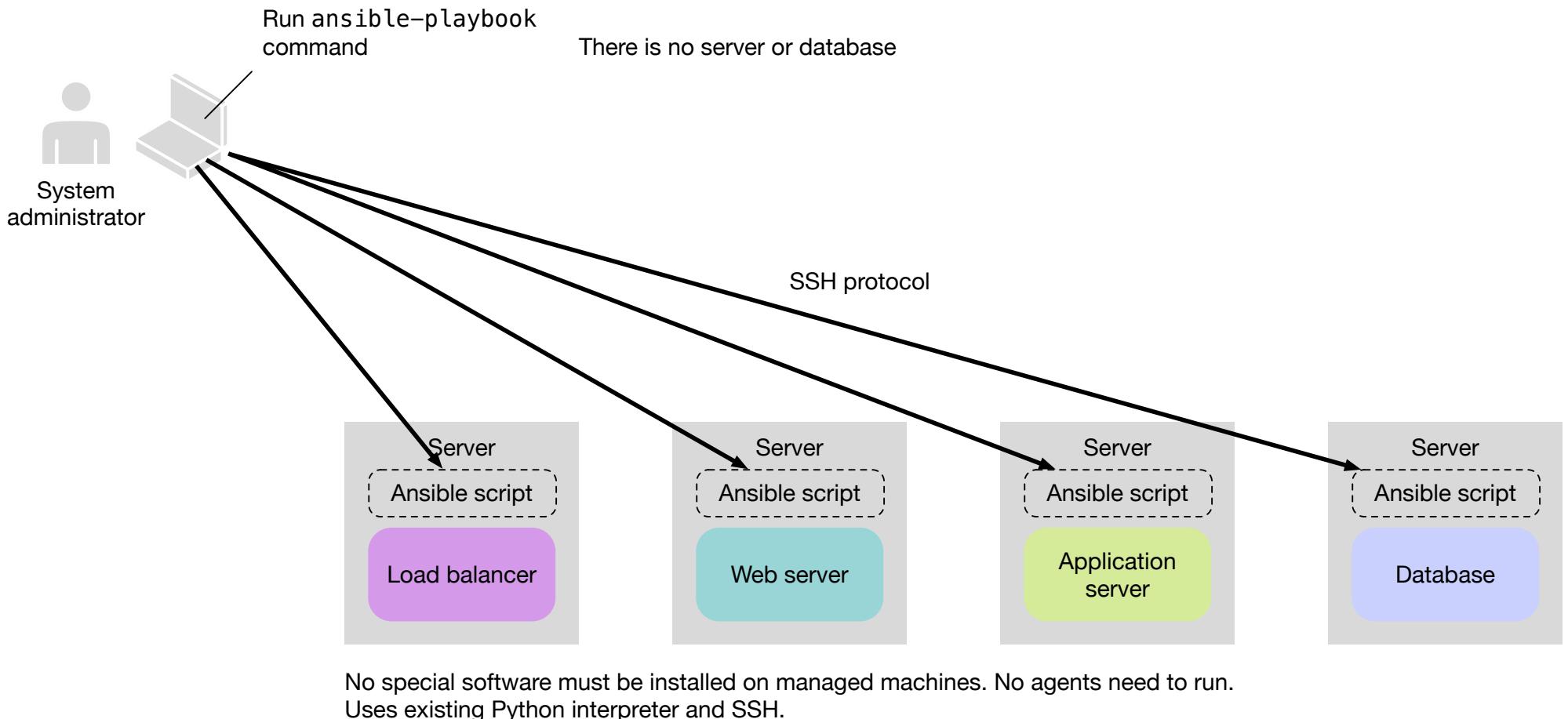
Configuration management

Client-server architecture (for example Puppet)



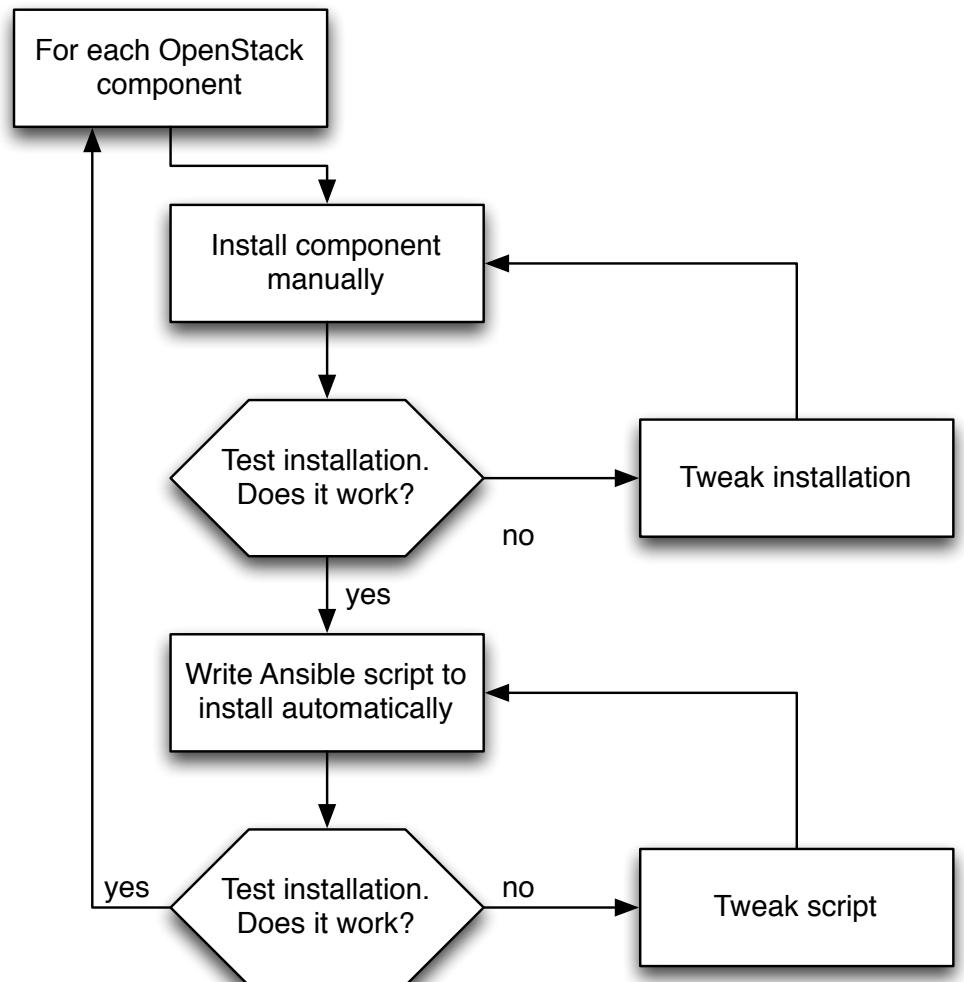
Configuration management

Serverless architecture (Ansible)



Installing OpenStack with Ansible

- Unfortunately the installation procedure changes significantly with each new release of OpenStack
- Difficult to re-use Ansible scripts for previous versions
 - Developed new scripts from scratch



Project ▾
Compute ▾
Overview

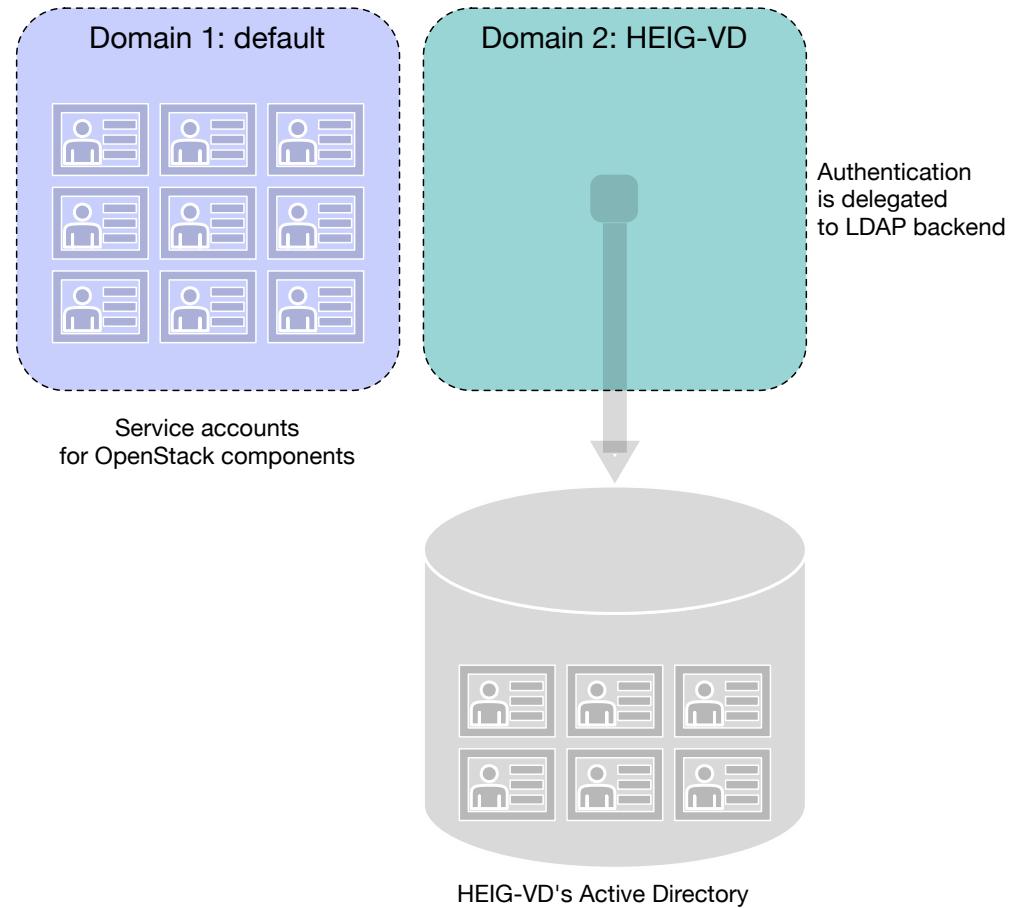
Instances

Instance Name ▾ Filter Filter Launch Instance Terminate Instances More Actions ▾

<input type="checkbox"/>	Instance Name	Image Name	IP Address	Size	Key Pair	Status	Availability Zone	Task	Power State	Time since created	Actions
<input type="checkbox"/>	spark-hdfs-master	-	192.168.1.167 Floating IPs: 10.192.76.35	m1.spark	bbo_key	Active	nova	None	Running	1 week, 3 days	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_14	-	192.168.1.163	m1.spark	bbo_key	Active	nova	None	Running	3 months, 1 week	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_13	-	192.168.1.162	m1.spark	bbo_key	Active	nova	None	Running	3 months, 1 week	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_12	-	192.168.1.161 Floating IPs: 10.192.76.3	m1.spark	bbo_key	Active	nova	None	Running	3 months, 1 week	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_11	-	192.168.1.51 Floating IPs: 10.192.76.4	m1.spark	bbo_key	Active	nova	None	Running	3 months, 3 weeks	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_9	-	192.168.1.49	m1.spark	bbo_key	Active	nova	None	Running	3 months, 3 weeks	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_8	-	192.168.1.48	m1.spark	bbo_key	Active	nova	None	Running	3 months, 3 weeks	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_7	-	192.168.1.47	m1.spark	bbo_key	Active	nova	None	Running	3 months, 3 weeks	<button>Create Snapshot ▾</button>
<input type="checkbox"/>	spark-slave_6	-	192.168.1.46	m1.spark	bbo_key	Active	nova	None	Running	3 months, 3 weeks	<button>Create Snapshot ▾</button>

Multi-domain Keystone

- Keystone performs authentication and authorization of users.
- For authentication the user population can be divided into different domains.
 - Cloud resources in different domains are completely separated from each other.
 - Each domain can be configured differently.
 - Authentication can be delegated to a backend, for example an LDAP server.
- Multiple domains are available in Keystone v3 API
 - **Not all OpenStack projects support the v3 API, or they support it only partially!**



Multi-domain Keystone

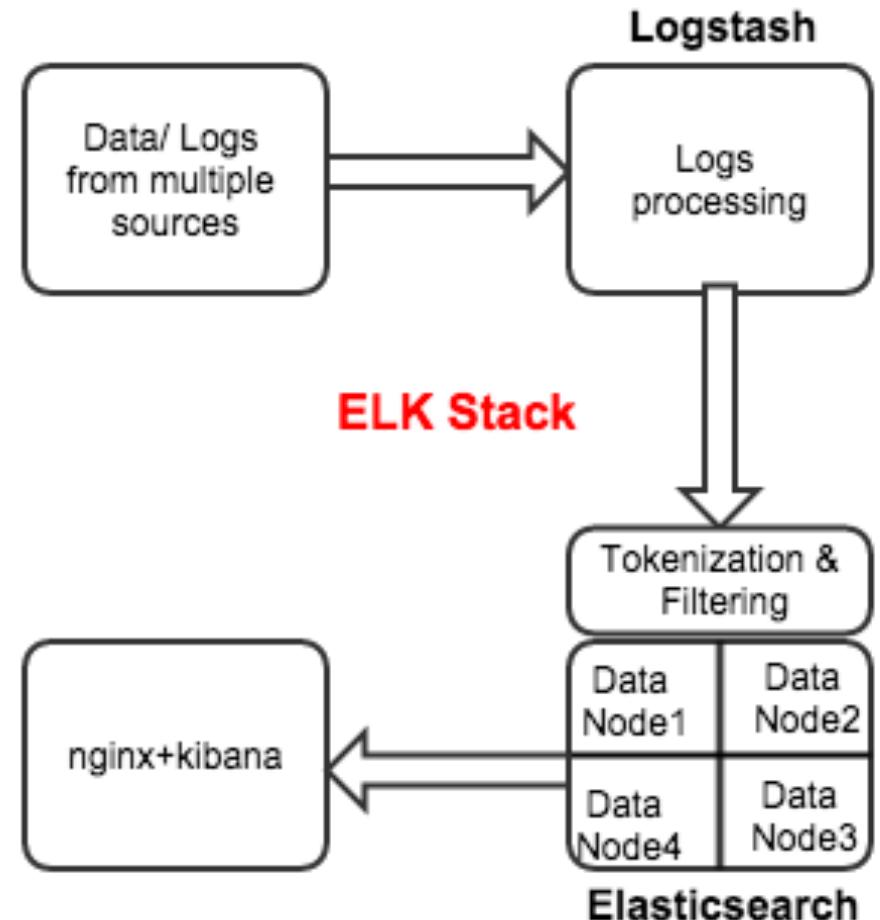
The image shows two side-by-side screenshots of an Openstack dashboard. The left screenshot is the 'Log In' screen for 'ubuntu® Openstack Dashboard'. It features fields for 'User Name' and 'Password', and a 'Domain' dropdown menu. A 'Sign In' button is at the bottom. The right screenshot shows a 'Domains' list page. The header includes a logo for 'heig-vd · spark-project'. The table lists two domains: 'heig-vd' (description: 'HEIG-VD domain.') and 'Default' (description: 'Owns users and tenants (i.e. projects) available on Identity API v2.'). A message at the bottom of the list says 'Displaying 2 items'.

<input type="checkbox"/>	Name	Description
<input type="checkbox"/>	heig-vd	HEIG-VD domain.
<input type="checkbox"/>	Default	Owns users and tenants (i.e. projects) available on Identity API v2.

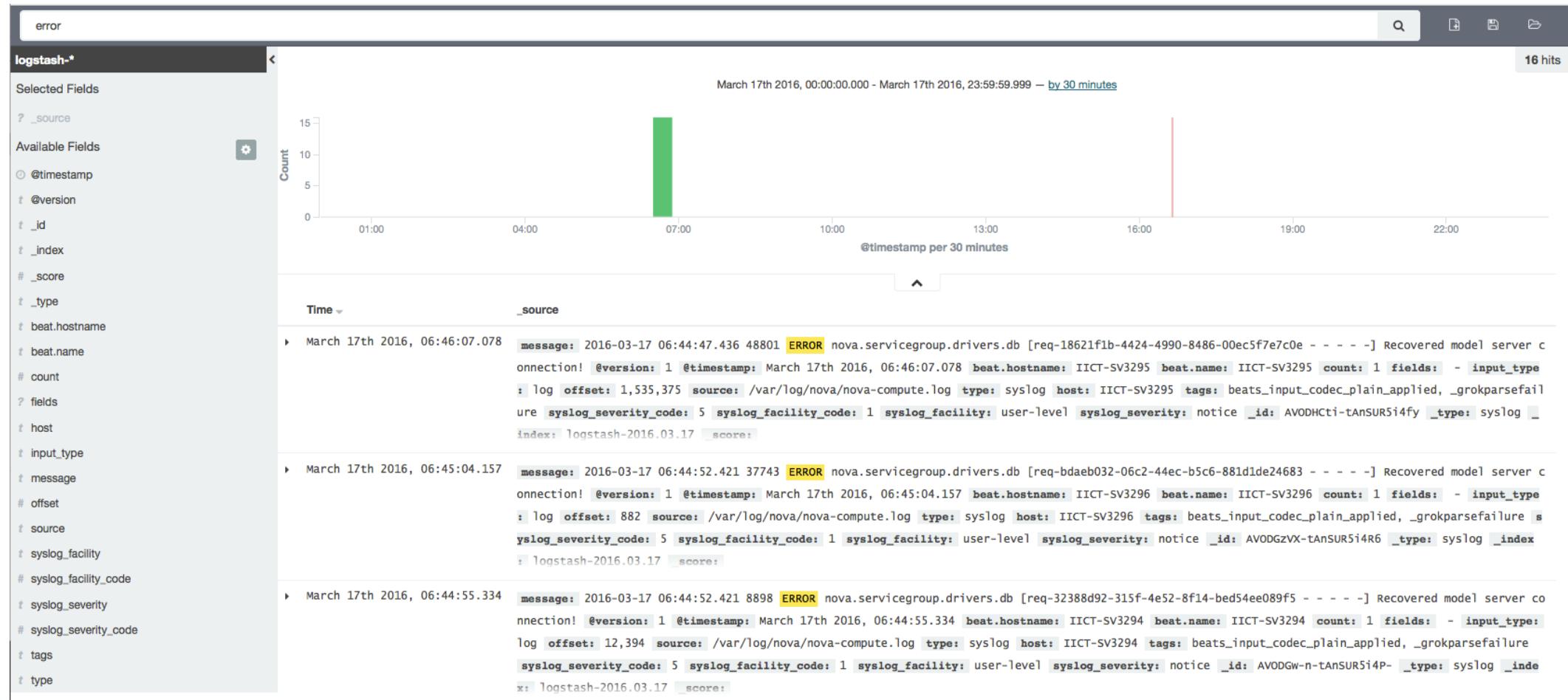
Troubleshooting tools

Elasticsearch + Logstash + Kibana (ELK)

- **Elasticsearch** – Search server based on Lucene
- **Logstash** – General-purpose log management tool to gather logs from multiple sources, process/parse them to a required format and push them to multiple outputs
- **Kibana** - Data visualization plug-in for Elasticsearch



Source: Amit Balode, <http://balodeamit.blogspot.ch/2014/12/elk-elasticsearch-logstash-and-kibana.html>

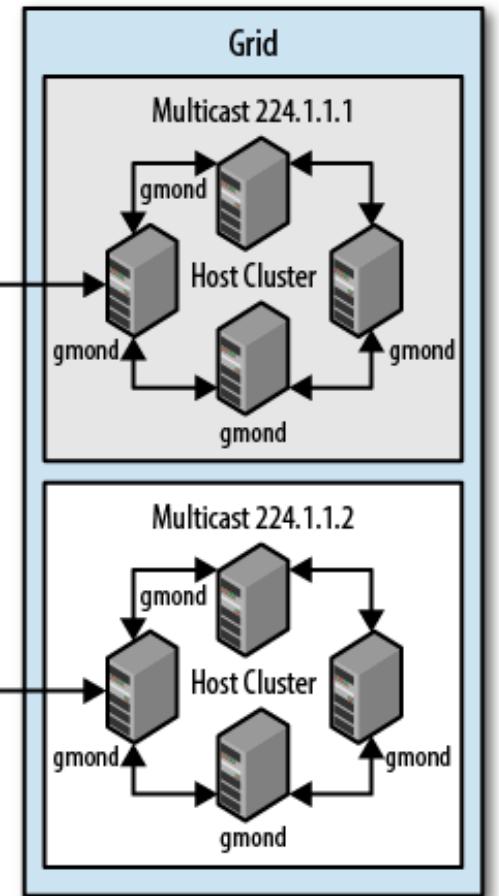
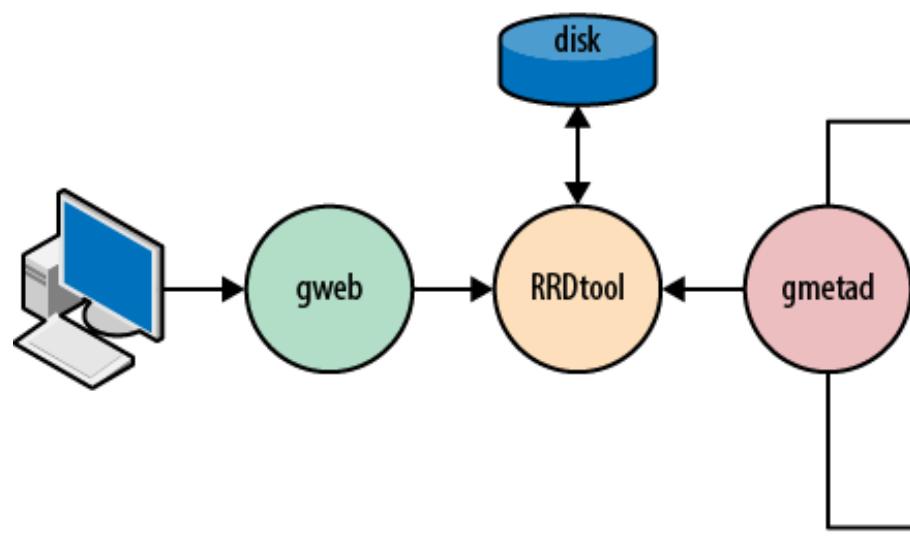


Monitoring

Ganglia

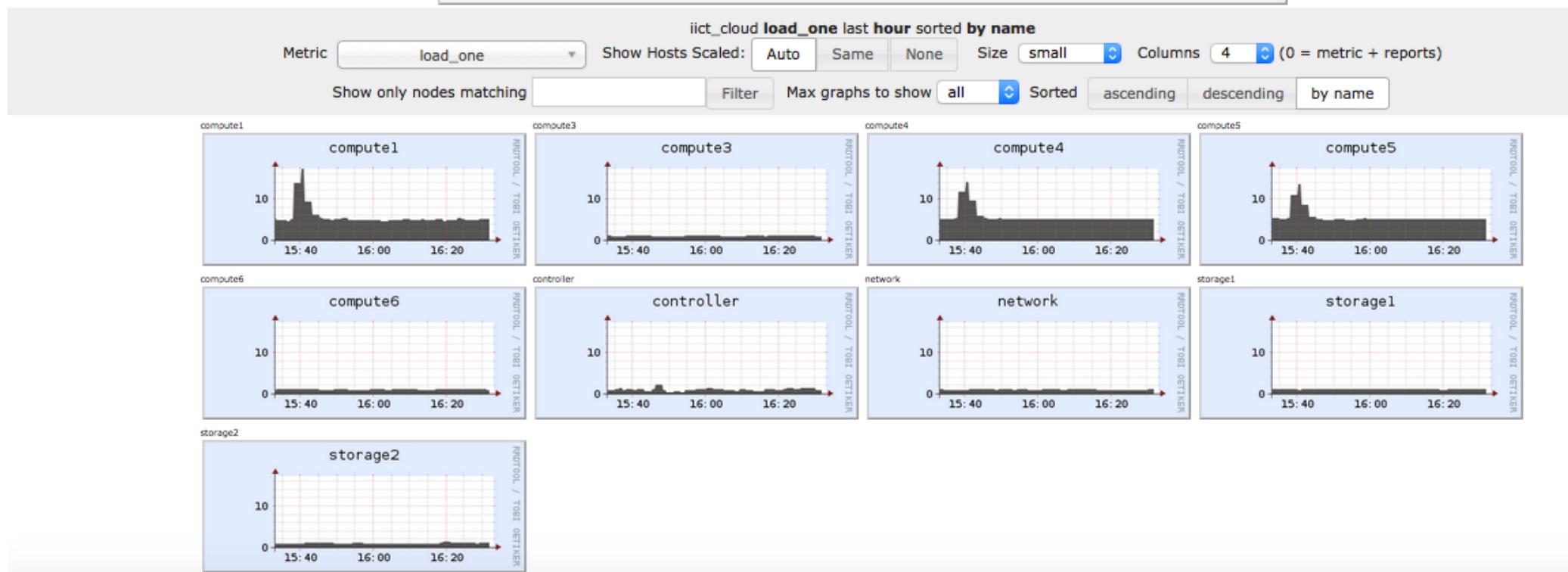
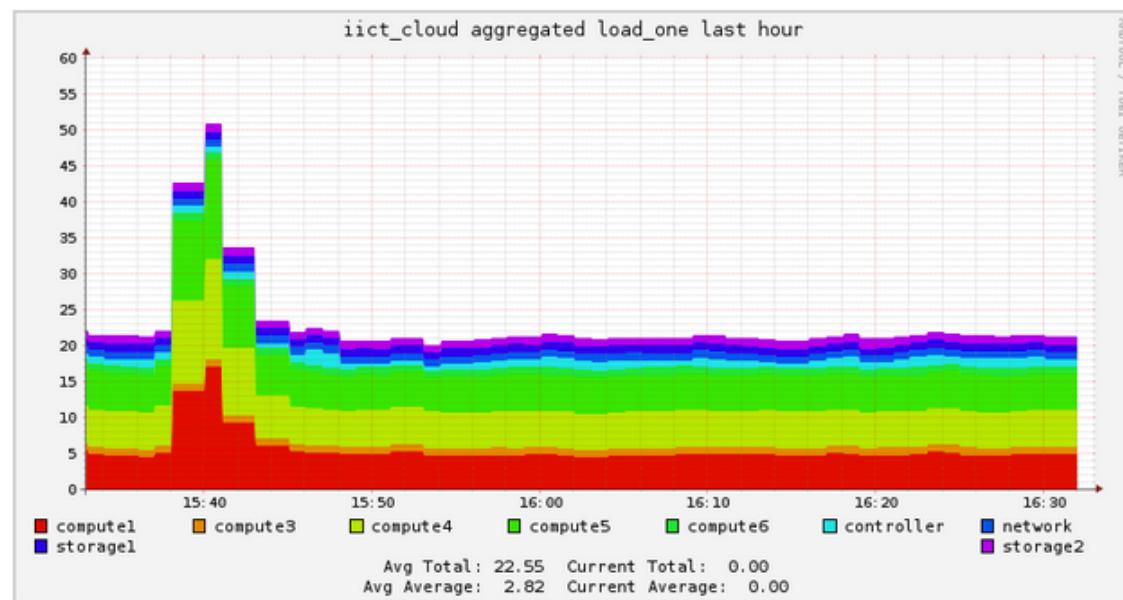
- Ganglia is a scalable distributed monitoring system for clusters
- Components:
 - **gmond** — Monitoring daemon installed on every server to be monitored
 - **gmetad** — Daemon on the master node that collects data from all the gmond daemons
 - **RRDtool** — (Round-robin database tool) Creates a database with circular buffer
 - **gweb** — Web-based user interface

The Ganglia Monitoring System
(simplified)



Source: Matt Massie — Monitoring with Ganglia — O'Reilly Media

Stacked Graph - load_one



Grid > iict_cloud > --Choose a Node ▾

Overview of iict_cloud @ 2015-12-21 15:08

CPUs Total: **192**

Hosts up: **9**

Hosts down: **0**

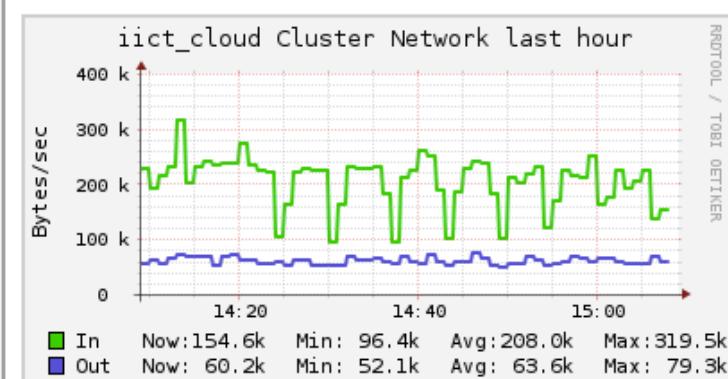
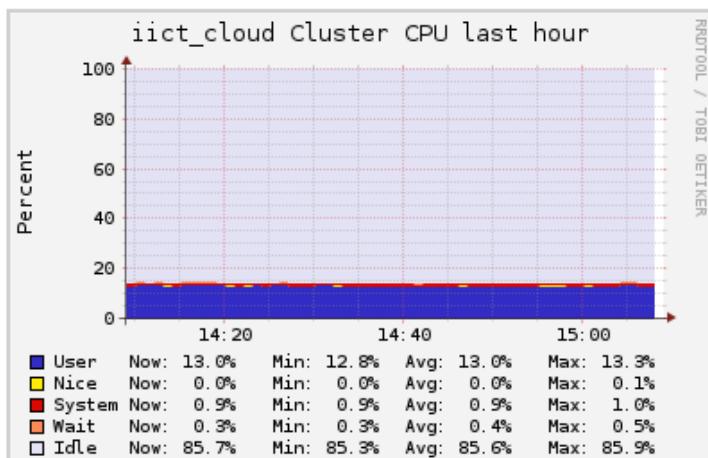
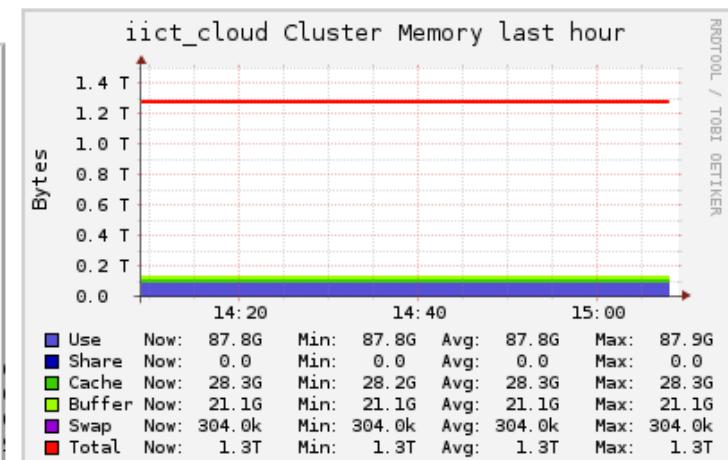
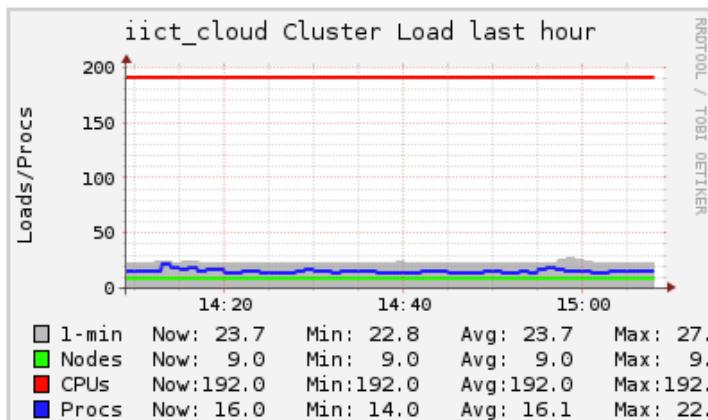
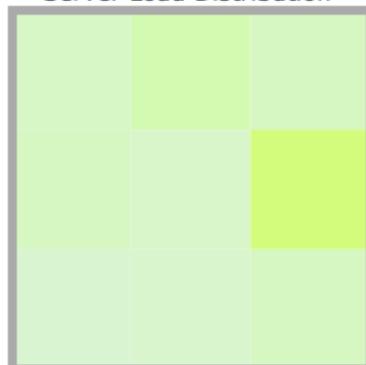
Current Load Avg (15, 5, 1m):

13%, 12%, 12%

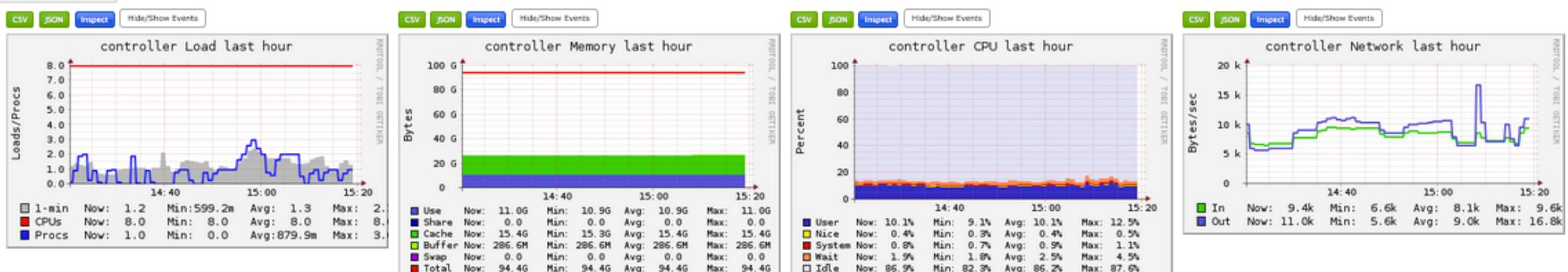
Avg Utilization (last hour):

12%

Server Load Distribution



Host Overview



controller graphs (23) last hour sorted by name Columns 2 Size small

[Expand All Metric Groups](#) [Collapse All Metric Groups](#) [Timeshift Overlay](#) [Jump To Metric Group...](#)

cpu metrics (6)



Thank you for your time

 **MARCEL GRAF**
Dr.-Ing.
Professeur

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marcel.graf@heig-vd.ch - www.heig-vd.ch

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de Suisse occidentale

More information at the HEIG-Cloud blog at <http://heig-cloud.github.io/>