FACTS

WHAT DOES WEALTHCARE ASSET MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security numberand income • Account balances and payment history • Credithistory and credit scores
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	Yes
For our affiliates' everyday business purposes—information about your creditworthiness	Yes	Yes
For our affiliates to market to you	Yes	Yes
For non-affiliates to market to you	No	We don't share

To limit our sharing

• Mail the form below

Please note:

If you are a *new* customer, we can begin sharing your information from the date you received this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

Questions?

Call **417-865-0936**

Who we are					
Who is providing this notice?		WealthCare Asset Management, LLC			
What we do					
How do we protect my personal information?		To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.			
How do we collect my personal information?		We collect your personal information, for example, when you Openanaccount or deposit money			
Why can't I limit all sharing?		Federal law gives you the right to limit only			
		 Sharing for affiliates' everyday business p about your creditworthiness Affiliates from using your information to Sharing for non-affiliates to market to you 	market to you		
		State laws and individual companies may give you additional rights to limit sharing.			
What happens when I limit sharing for an account I hold jointly?		Your choices will apply to everyone on your account—unless you tell us otherwise.			
Definitions					
Affiliates		Companies related by common ownership or control. They can be financial and non-financial companies.			
Non-affiliates		Companies not related by common ownership or control. They can be financial and nonfinancial companies.			
Joint marketing		A formal agreement between non-affiliated financial companies that together market financial products or services to you.			
Mail-in Form					
If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.	Mark any you want to limit: □ Do not share information about my creditworthiness with your affiliates for their everyday business purposes. □ Do not allow your affiliates to use my personal information to market to me. □ Do not share my personal information with non-affiliates to market their products and services to me.				
☐ Apply only to me	Name		Mail to:		
	Address		WealthCare Asset Management, LLC		
	City, State, Zip		2847 S. Ingram Mill Rd. Suite B100 Springfield, MO		
	Account #		65804		