

Data Elements or Options



Client

- Clients 1
- New/Search 2
- Summary
- Visits
- Calendar
- Create Visit 3
- Current
- Visit History
- Referrals

Search or Add Client

☒ **Registration Form**

Home Facility:	<input type="text" value="First Clinic I"/>	Client ID:	<input type="text" value=""/>
National ID:	<input type="text" value=""/>	Registration Date:	<input type="text" value="2016-06-19"/> 
First Name:	<input type="text" value=""/>	Last Name:	<input type="text" value=""/>
Middle:	<input type="text" value=""/>	Sex:	<input type="text" value="Female"/> 
Mother's Name:	<input type="text" value=""/>	DOB:	<input type="text" value=""/> 
Gender:	<input type="text" value="Female"/> 	Referral Source:	<input type="text" value="Unassigned"/> 
Price Level:	<input type="text" value="Unassigned"/>		
Insurer:	<input type="text" value="Unassigned"/> 		

☐ **Contact**

☐ **Socio_Demographic**

☐ **Choices**

New Visit Form

Save

Cancel

3

Reason for Visit:

Visit Category:

1 Initial Consult

Clinic:

First Clinic I

Billing Facility:

First Clinic I

Sensitivity:

Normal

Referral Source:

Date of Service:

2010-06-19

Voucher Number:

Shift:

Issues (Injuries/Medical/Allergy)

Add

Y: 2009-09-09 Seafood allergy

P: 2009-06-01 Migraine





M: 2010-12-10 Norirnyon

To link this encounter/consult to an existing issue, click the desired issue above to highlight it and then click [Save]. Hold down [Ctrl] button to select multiple issues.


7 EOD Reporting & Validation

Reports

- Blank Forms
- Demographics
- Demographics (All Values)
- Tally Sheet**
- Referral

-  **Fees**
- Tally Sheet 
- Payment 
- Checkout 

Visit MUST be closed by checking out

 **Reports** 7

- Clients
- Clinic
- Visits
- Financial
- Inventory
- Diagnostic Labs & Orders
- Statistics
- Blank Forms
- Services

[illegible]

Tally Sheet

Service Packages

Contraceptive Services - Permanent Female

Contraceptive Services - FAB

SRH - ST/RTI

SRH - Urology

Non-SRH - Endocrinology

Non-SRH - Pediatrics

Non-SRH - Administrative

Contraceptive Services - Hormonal

Contraceptive Services - Permanent Male

SRH - Abortion

SRH - Gynecology

SRH - Infertility

Non-SRH - Family Health

Non-SRH - Other medical Products

Contraceptive Services - Barrier/IUCD

Contraceptive Services - EC

SRH - HIV/AIDS

SRH - Obstetrics

SRH - Specialized Counselling

Non-SRH - Laboratory

Non-SRH - Other rental

Search Results (0 Items)

Search

MA

ICD9 Diagnosis

NA/

ADM

ICD10 Diagnosis for

Review

Search

Type	Code	Description	Price Level	Price	Units	Justify	Provider/Warehouse	Rx	Delete
MA	GY-004	Pap Smear	General	30	1	*	Gynaecologist, EN		
MA	GYN-034	GYN- PAP Pre-Test Counselling	General	0	1		- Default -		

Patient Checkout for Laura Aaron (2009-04-10-01)							
Previous Balance				-234.11			
Current Charges							
Date	Description	Quantity	Price	Charge	GST Adjustment	Adj Type	Total
25/05/2016	Pap smear	1	30.00	30.00	0.00	Rs	30.00
25/05/2016	Gyn - pap pre-test counseling	1	0.00	0.00	0.00	Rs	0.00
Total Charges This Visit				30.00	0.00		30.00
Payments							
Type	Payment Method	Reference	Payment Amount				
New payment	Cash		30.00				
Total Payments This Visit			30.00				
Difference			0.00				
[Compute] Discount/Adjustment			0.00				
Balance Due			0.00				
Posting Date			2016-06-19				
Tentative Invoice Ref No			000637				

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End of day reports are reviewed in detail in the corresponding process guideline

Process Guideline

1.0.0

Summary of Visit Cycle Process

All users | Administrative | Clinic

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OpenEMR version

4.1

Last update

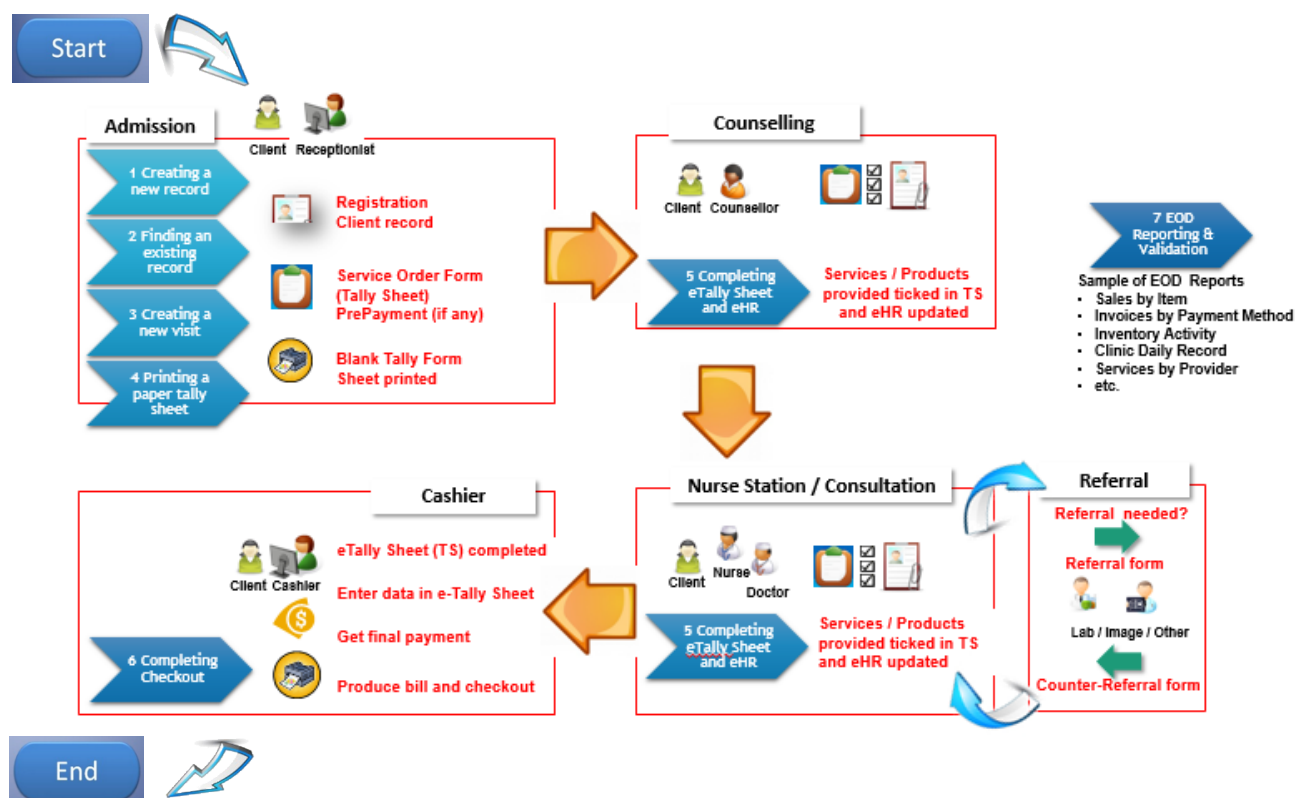
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The **visit/encounter cycle is the overarching OpenEMR process**. Starts at client/patient admission, continues with service/product provision by counsellors and other specialised clinic staff who register service data in a tally sheet, as well as clinic data in health history and service-oriented forms, including internal or external referrals as needed. The cycle ends at checkout, where visit is closed after payment or donation. Sequence of cycle steps may vary; e.g... payment may be required before service provision.



Client-centred process: The visit cycle



Purpose

To provide an overview of a typical clinic visit cycle in OpenEMR

Process description

A visit is an event where a new or subsequent client comes to a clinic or other service delivery point (SDP) and receives one or more services and/or products, including registration and other relevant interventions, such as diagnosis and treatment.

Pre-conditions

Procedures must be defined for creating and finding clients, creating or consulting visits, and performing other Practice Management tasks such as appointments, service provision, charges and check out. On the other hand, health history and service-oriented data entry forms are configured to record client health data.

Observations

This section focuses on Practice Management or clinic administration and finance data. Clinic history data or electronic Health Record (eHR) is mentioned here, but is covered in more detail in Process Guidelines series 2: Updating the electronic Health Record (eHR).