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CMA-Edge 42X-71X13  
\$29,609.28  
-\$51.73 -0.13%

## Historical Performance for

CMA-Edge 42X-71X13

Time range:

YTD

MTD

3M

1Y

3Y

5Y

7Y

10Y

Max

Custom range

As of 02/25/2026 10:08 AM ET

From Jan 2025

To Jan 2026

Apply

From January 1, 2025 to January 31, 2026

Showing monthly data

Cumulative time weighted return

**-12.49%**

S&amp;P 500 TR

**19.59%**

Change in dollar value for this period

**+\$9,146.25**

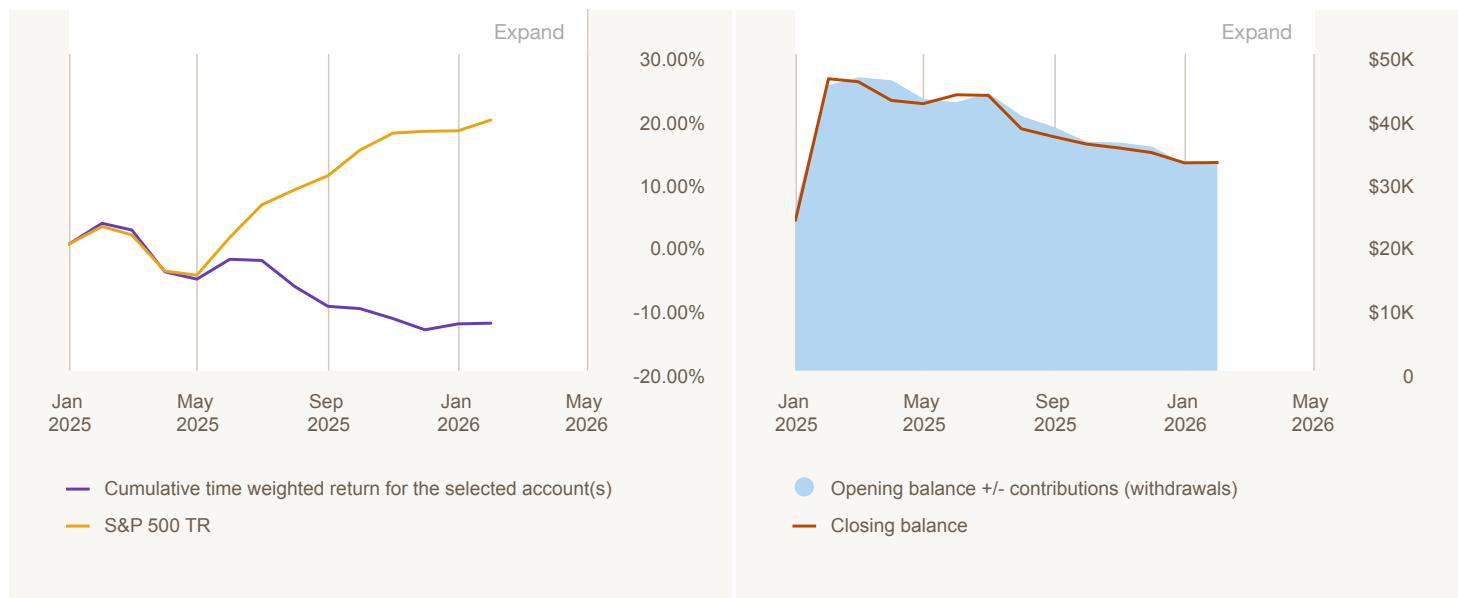
How is this value calculated?

Select a benchmark index

Show value change details

## Cumulative time weighted return

## Investment earnings and cash flows


 Display time weighted return for all my accounts

## Performance data

From January 1, 2025 to January 31, 2026

Export

Time range: Year Quarter Month Annualized Add / Remove Indexes

Period	Opening Balance	Contributions/ (Withdrawals)	Interest/ Dividends	Appreciation/ (Depreciation)	Closing Balance	Account(s) Year Cum
Total	\$23,726.84	\$14,605.00	\$2,947.83	-\$8,406.58	\$32,873.09	N/A -12.49%

Period	Opening Balance	Contributions/ (Withdrawals)	Interest/ Dividends	Appreciation/ (Depreciation)	Closing Balance	Account(s) Year	Cum
2026	\$32,827.40	\$0.00	\$395.09	-\$349.40	\$32,873.09	0.14%	-12.49%
2025	\$23,726.84	\$14,605.00	\$2,552.74	-\$8,057.18	\$32,827.40	-12.61%	-12.61%
<b>Total</b>	<b>\$23,726.84</b>	<b>\$14,605.00</b>	<b>\$2,947.83</b>	<b>-\$8,406.58</b>	<b>\$32,873.09</b>	<b>N/A</b>	<b>-12.49%</b>

The information displayed in this data table may not reflect a complete time period. Also, the information may be incomplete due to activities that include adding new accounts, transferring assets into or out of your accounts or closing accounts.

Accounts are included in this report for informational purposes only. Your account statement is official record of holdings, balances, and security values.

Beginning or ending returns may reflect partial calendar years. Please see performance period available for account(s).

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The return information for the account(s), market indices and return comparison charts reflect time-weighted rates of return. Return calculations reflect transaction costs, market appreciation or depreciation and the reinvestment of capital gains, dividends, interest and other income.

Please note that Investment Income and Interest & Dividends may include interest, dividends and/or capital gains.

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For accounts with a month ending balance of less than \$1,000, a Rate of Return is not calculated.

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