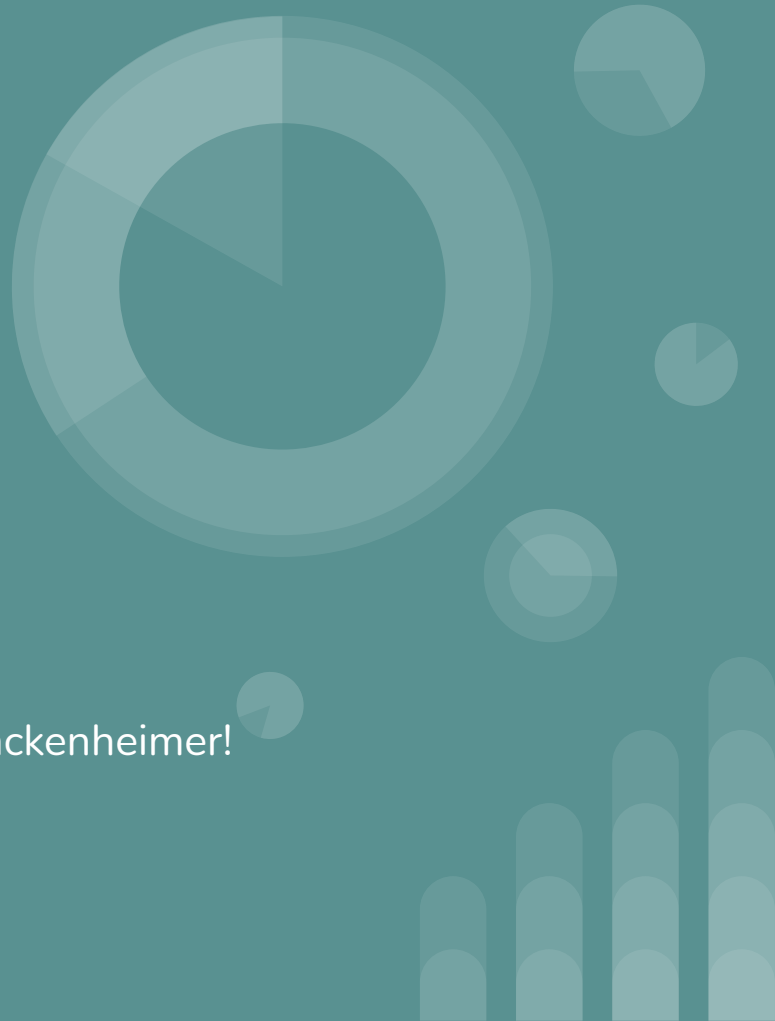


FinWell Apps

Team: Nathan Malitz! Zachary Criswell! Adam Gackenhaimer!
& Alex Thomas!



A side-profile photograph of a Tasmanian Devil standing in a lush green field. The animal has dark, shaggy fur, a white patch on its chest, and a long, thick tail. It is looking towards the left. Several yellow dandelions are scattered in the background.

esting. Slide. face!

Tasmanian Devil gives birth to dozens of babies, however, the mother has only four nipples. So it's a race for those babies to reach one of them. Babies who don't make it are then eaten by the mother.



Team Members Information - Ran.

Alex Thomas *Neo*. - The resident diplomat, or the social glue that binds us all. Alex is extra friendly, and good at coding and stuff.

Nathan Malitz *Morpheus*. - Is a natural leader and often pushes the team to learn more about coding.

Adam Gackenhimer *Mind Bending-Spoon-Boy* - Was the one who carried us this iteration.

Zachary Criswell *Agent Smith* - Tries to keep the team organized and keeps everyone on track.



Client Information - Nathan

- Moneytree is a firm which specialized in financial planning for its corporate partners.
- They previously only made software to assist financial advisors in providing various services to their clients.
- As part of their transition to larger corporations as opposed to simply wealthy individuals they have commissioned us to create a budgeting app, as well as an accompanying WebAPI, which will be used by employees of these potential financial-corporate-partners.
- This budgeting app/service will be considered a perk gained as a result of using Moneytree's various other services.
- Some aspects this app/project will focus on will be maintaining a custom made budget as well as various savings and/or debt-related goals.



Mentor Feedback - Zachary



- Made a comment about how our current version already looks better than his final capstone version.
- Wants us to transition from locally hosted database to server hosted database.
- Suggested more of an emphasis on back end, as well as continuing to add functionality for the users.
- Wu-Tang is for the children! Diversify yo' bonds!



Client Feedback – Alex

- Our clients were overall very satisfied with the state that our application is currently in
- Emphasized continuing to push gamification in the app
- Noted a few small aesthetic changes (such as the icon that we are using on the home page)
- Emphasized a simply UI and utilizing the smallest clicks/swipes possible to get to each location in the application



Iteration 3 Features - Zachary

FR8 - MED - BR1, BR3 - Users can create financial **saving** goals.

FR 33 - HIGH - BR 1, 3 - Users should see a visualization of the amount that they have saved through different time categories on the home page.

FR7 - MED - br1, br2, br3 - Show how the money being saved by adhering to a budget can affect the age a user can retire. (Choose when you want to retire)

FR 20 - MED - BR1 - Users will be able to view the amount of money they have saved since they started using the app.

FR1 - HIGH - BR2, BR3 - Users can create an account with a unique username, password, name, email, and phone number.

FR2 - HIGH - BR2 - Users can add details to their account including age, income level, dependencies, expenses, and goals.

FR36 - HIGH - BR1, BR2 - Host the API on a server to be utilized by the application

In Summary: Our primary focus in this upcoming iteration is two things:

- Finishing the integration of our application with Identity Server 4, allowing user account creation
- Hosting the API on a server and setting up the frontend to call the different endpoints



Software Demonstration

Hold your applause as Adam pulls up the project.