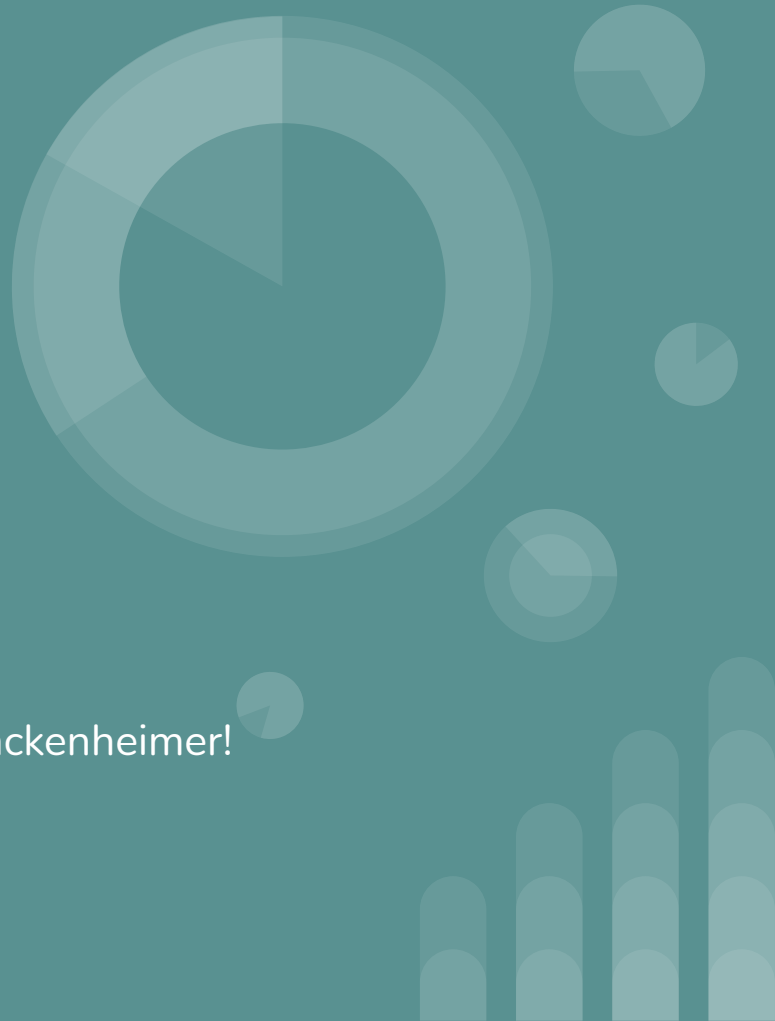# FinWell Apps Closure

Team: Nathan Malitz! Zachary Criswell! Adam Gackenheimer!
& Alex Thomas!

Initial Features vs Current Features

Initial	Current
Users can create a budget	Users can create a simple budget that is customizable
Users can track savings and save up for retirement	Users can track savings and track their entire savings history
Users can keep track of purchases Through account aggregation	Users can track transactions and add them to specific categories manually
Users are offered external resources through the app	Users are offered external resources through the app
Users are rewarded for using the app through gamification	No gamification

Initial Features vs Current Features

Initial	Current
Users will be given suggestions based on their savings and budget patterns	Users are given a monthly budget report that shows their performance in their current budget cycle
Users will be able to have an account and log in	Use of the app is entirely local and usable without internet

Final meeting with clients and Transfer

- Met with several Accutech employees, including the CEO to present the final iteration of our project
  - Went well, we talked about our application and answered questions from the staff
- We will be meeting later this week to talk about transfer
  - The codebase, however, is on their company BitBucket and is and has been accessible to them

Good Practices

- Great communication and relationships between team members.
- Adaptability when goals were changed.
- Branch management / git practices
- Clean code practices
- Delegated work well; knew roles

Bad Practices

- Spending a lot of time on the API and never ending up using it. (Spending time on features never implemented)
- Not adding tests consistently with each new feature
- Slow start after every iterations completion
- Trying to "crunch" at the end of every iteration to get all of the needed features in

Missed opportunity Practices

- Didn't ask mentor a lot of questions near the end of the project
- Never asked our clients for the resources they offered

Final Thoughts

While we did not meet our original goals, we still learned a lot and we think we came up with a useful app, that would be satisfying to many customers.

It was an excellent learning opportunity, and despite running into many roadblocks early on we are very satisfied about our finished product.