# FinWell Apps

Team: Nathan Malitz! Zachary Criswell! Adam Gackenheimer! & Alex Thomas!



## Report of usage - Alex

#### Clients - Acutech

Since our addition of notifications and feedback within the app directing the user what to do and when certain actions happening, this iteration's usage went very well.

Clients were able to understand each of the features and how to navigate around the app with little to no instruction

#### Mentor - Colin!

Colin's usage of the app went well; he navigated around the app efficiently and knew how to use each of the features. He suggested the cycle of creating budgets could be a little clunky and could be streamlined

#### Lacking

Areas that we could have improved or that were lacking include: the savings rewards and suggestions feature wherein the app may have suggested taking certain actions with the accumulated savings or informed the user about progress towards certain major goals if the trend of spending remained the same

### Team Work (self talk)

Alex Thomas Neo. - Resource Page, UI features and aesthetic, documentation

**Nathan Malitz** *Morpheus.* - Worked on adding more back-end tests, and attempted to make the codebase more modular, helped with the planning and implementation of the Monthly Budget Report.

**Adam Gackenheimer** *Mind Bending-Spoon-Boy* - Primarily added UI features and cleaned its presentation

**Zachary Criswell** Agent Smith - Added UI tests, worked on the Budget report page, and worked on merging everything.

## Mentor Feedback - Zachary

- Proud of the work we have done on the project
- Emphasized that our app looked a lot better than his dead when he was finished
- Thought that we hit on each of the goals MoneyTree had for us

### Client Feedback - Alex

- Very happy with the progress that we made
- Want us to present to their leadership next Monday
- Emphasized that we had hit on each of their original goals for the app: simplicity, budgeting, savings

### **Software Demonstration**

Hold your applause as Adam pulls up the project.