



Automated Planning for Configuration Changes

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About Me

- PhD student in School of Informatics, University of Edinburgh
- Supervisor
 - Paul Anderson
 - Michael Rovatsos
- Automation on system configuration
- Previous jobs
 - System engineer, system analyst
 - Lecturer

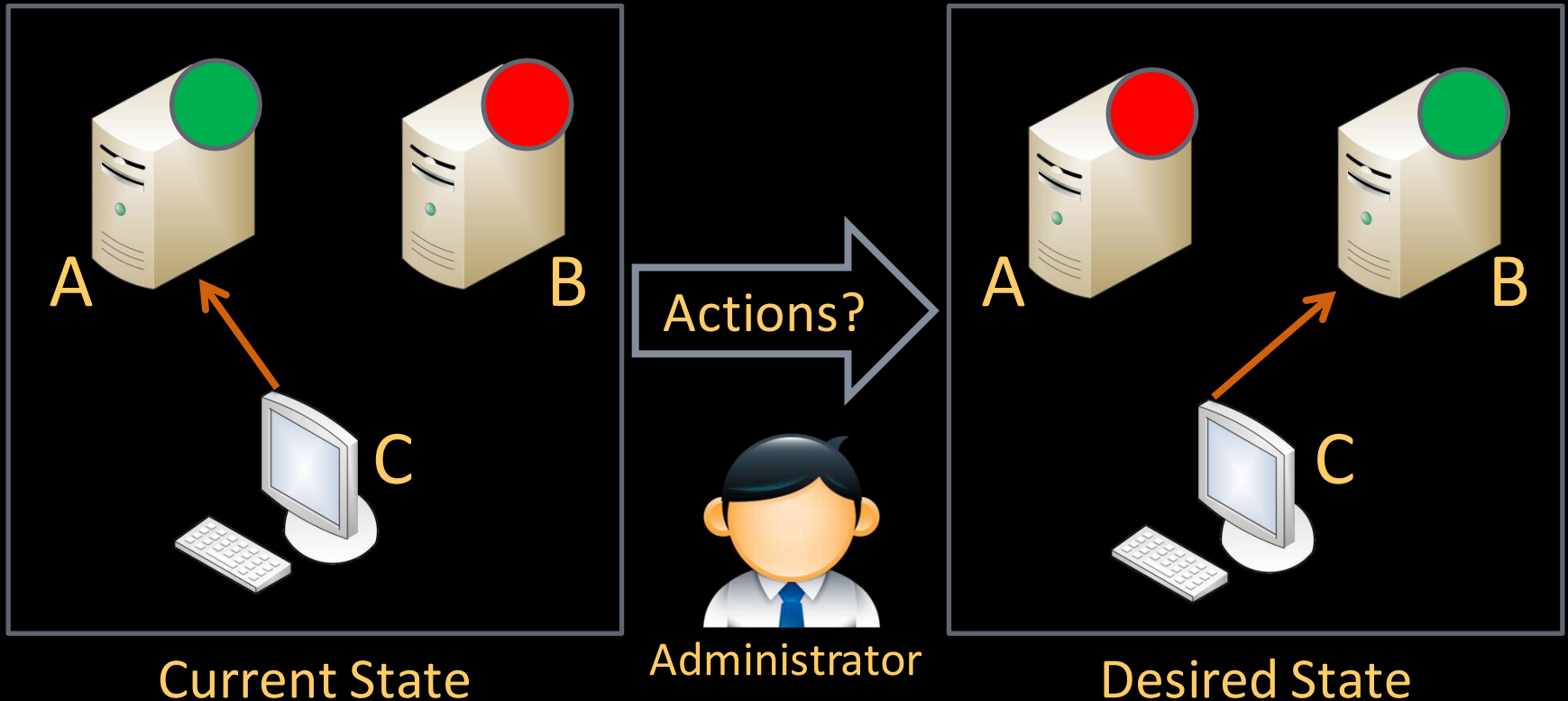
Outline

- System Configuration: Declarative Approach
- Example: Configuration Problem
 - Solution: Declarative Tool
 - Solution: Our Prototype
- New planner: SFp planner
 - SFp language
- Demo
 - Service Reference problem
 - Cloud-Burst Problem

Configuration Tools: Declarative Approach

- Most commonly used today
- Popular tools: Puppet, Chef, LCFG
- Critical shortcomings
 - Indeterminate order executions of actions
 - Could violates the system's constraints

Example: Configuration Problem



Constraint:
C must always refer to a running server!

■ Running ■ Stopping

Solution: Declarative Tools



Administrator

Desired State

- A.running = false
- B.running = true
- C.service = B

Submit

Puppet
Chef
LCFG

Implement

- Possible sequences of states

- | | | | | |
|----|-------------------|-------------------|-------------------|---|
| 1) | A.running = false | C.service = B | B.running = true | X |
| 2) | C.service = B | A.running = false | B.running = true | X |
| 3) | B.running = true | A.running = false | C.service = B | X |
| 4) | A.running = false | B.running = true | C.service = B | X |
| 5) | C.service = B | B.running = true | A.running = false | X |
| 6) | B.running = true | C.service = B | A.running = false | ✓ |

- Highly likely producing the wrong sequence!

Solution: Our Prototype

- All actions must be orchestrated as a workflow to
 - achieve the desired state
 - satisfy the constraints
- Method – using Automated Planning technique

Declarative approach:

action

Our Prototype:

<i>pre</i>	action	<i>eff</i>
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pre: preconditions

eff: effects

Solution: Our Prototype (2)



Administrator

Define

Desired State

- A.running = false
- B.running = true
- C.service = B

Global Constraint

- C.service.running = true



Monitoring Agent

Retrieve

Current State

- A.running = true
- B.running = false
- C.service = A



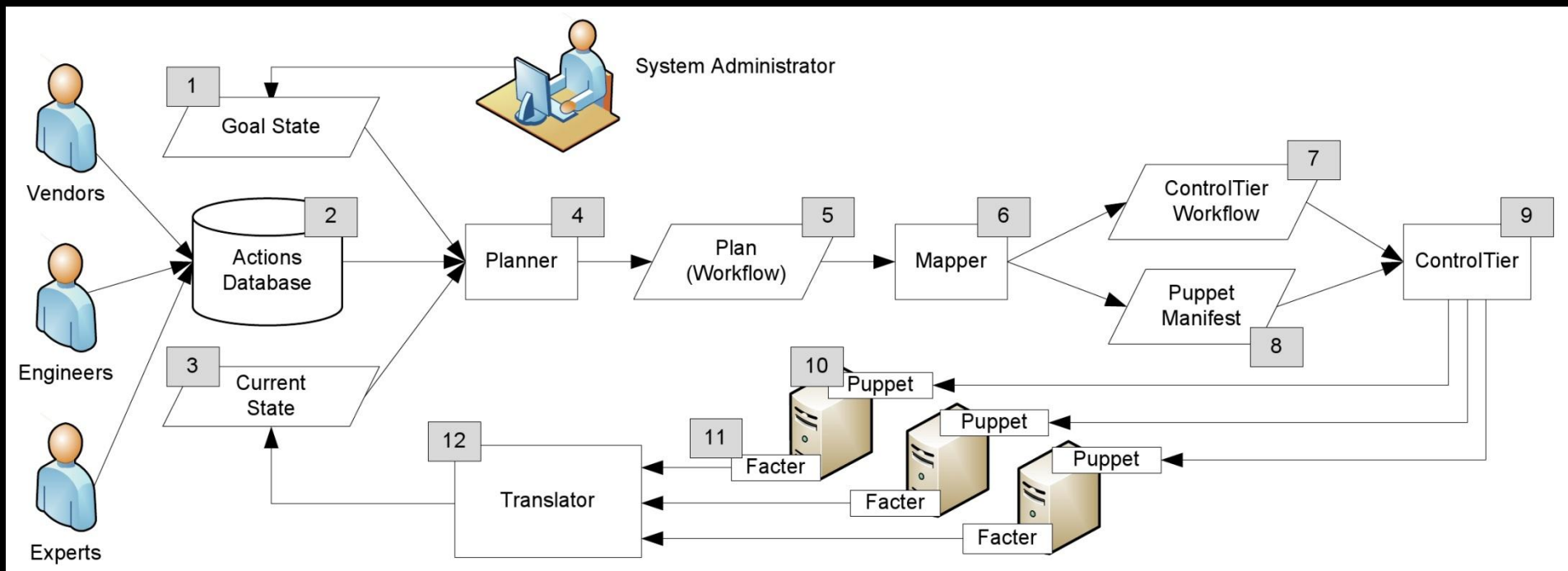
Experts, Engineers

Define

Actions

<i>pre</i>	start (server)	<i>eff</i>
<i>pre</i>	stop (server)	<i>eff</i>
<i>pre</i>	change (s1, s2, c)	<i>eff</i>

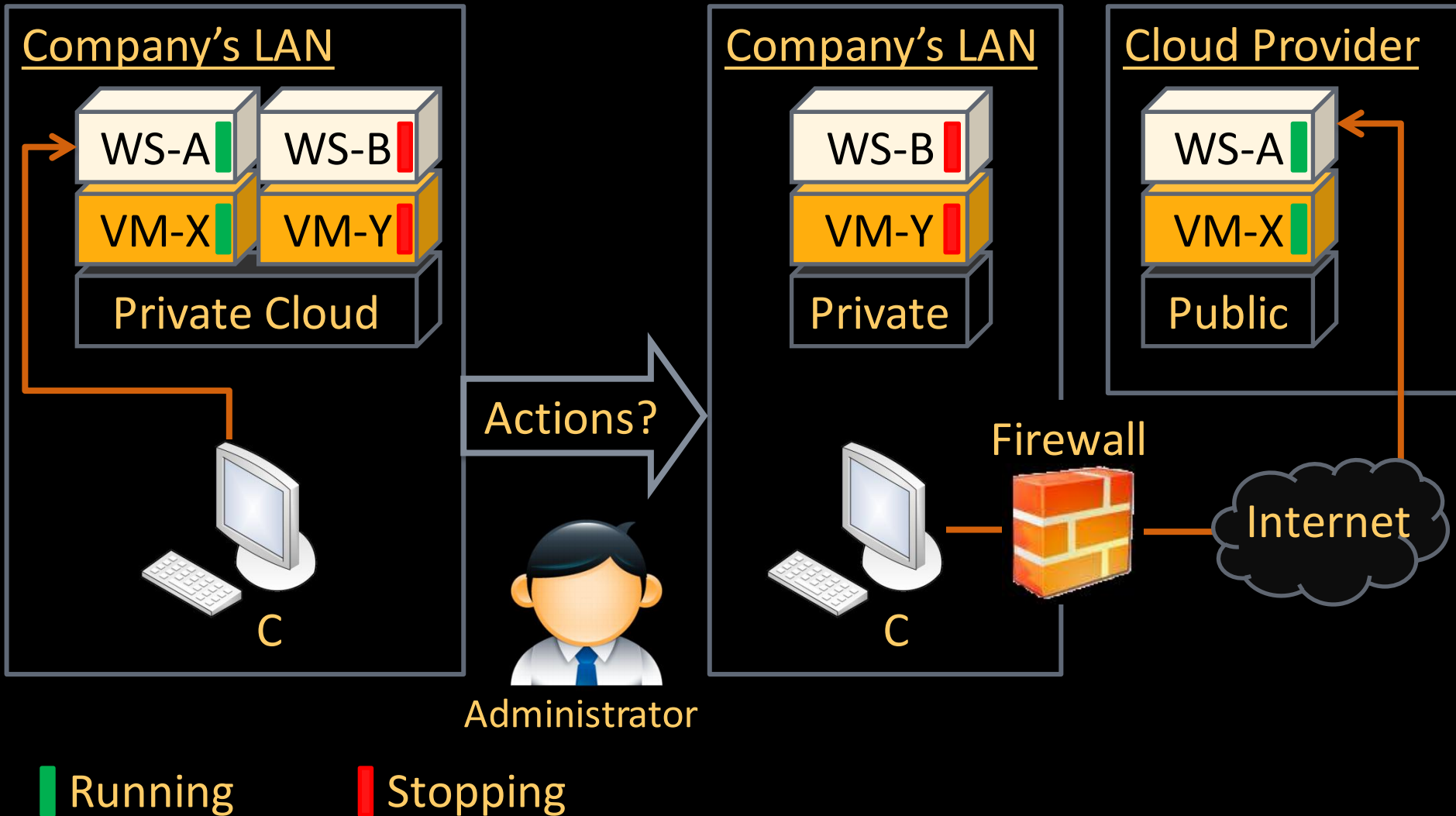
Solution: Our Prototype (3)



Experiment: Cloud-Burst Problem

- Cloud-Burst
 - Migrate application from private to public cloud
 - Address spikes in demand
- Constraints
 - No down-time
 - Reconfigure the firewall
 - Full migration but not duplication

Experiment: Cloud-Burst Problem



Demo

- <http://goo.gl/Qph7F>

Mapper

Generated Workflow

```
.....  
start-vm(vm-y,priv-cloud)  
start-service(ws-b,vm-y)  
change-ref(ws-a,ws-b,c)  
.....
```

ControlTier Workflow

```
<command name="config_changes"  
  command-type="WorkflowCommand"  
  description="" is-static="true"  
  error-handler-type="FAIL">  
.....  
  <command  
    name="start-vm_y_priv-cloud"/>  
  <command  
    name="start-service_ws-b_vm-y"/>  
  <command  
    name="change-ref_ws-a_ws-b_c"/>  
.....  
</command>
```

ControlTier + Puppet

ControlTier Command (start-service_ws-b_vm-y.xml)

```
<command name="start-service_ws-b_vm-y" description=""  
  command-type="Command" is-static="true">  
  <execution-string>exec.rb</execution-string>  
  <argument-string>start-service.pp ws-b vm-y</argument-string>  
</command>
```

Puppet Manifest template (start-service.pp)

```
#!/usr/bin/puppet  
$service_name = "<service_name>"  
$status = "running" # stopped / running  
service { $service_name:  
    ensure => $status  
}
```

```
$ ctl-exec -I tags=vm-y -s /tmp/start-service_ws-b_vm-y.pp
```

It's only a prototype ☹️

New planner: SFp Planner

- SFp language – an object-oriented language
- Support Global Constraint
- Can be run from
 - Console
 - Web-service (HTTP Post– cURL)
- Workflow in JSON

To get SFp Planner

- Open source project
 - <https://github.com/herry13/SFp-planner>
 - <https://github.com/herry13/SFp-planner/wiki>
 - <http://homepages.inf.ed.ac.uk/s0978621/sfp.html>
- Web-service Planner
 - <http://hpvm2.diy.inf.ed.ac.uk/sfp/planner>

SFp language: class

```
class Machine {  
    name        ""  
    running     false  
}  
class PM extends Machine  
class VM extends Machine {  
    on           as *PM  
    hasService   as *Service  
}  
class Service {  
    name        ""  
    running     false  
}  
class Client {  
    refer        as *Service  
}
```

SFp language: action

```
action startService (s as *Service) {
    precondition { }
    postcondition {
        $s.running true
    }
}

action stopService (s as *Service) {
    precondition { }
    postcondition {
        $s.running false
    }
}

action changeReference (c as *Client, s as *Service) {
    precondition {
        $s.running true
    }
    postcondition {
        $c.refer $s
    }
}
```

SFp language: action of a class

```
class Service {  
    name      ""  
    running   false  
  
    action start {  
        precondition { }  
        postcondition {  
            $this.running   true  
        }  
    }  
  
    action stop {  
        precondition { }  
        postcondition {  
            $this.running   false  
        }  
    }  
}
```

SFp language: planning problem

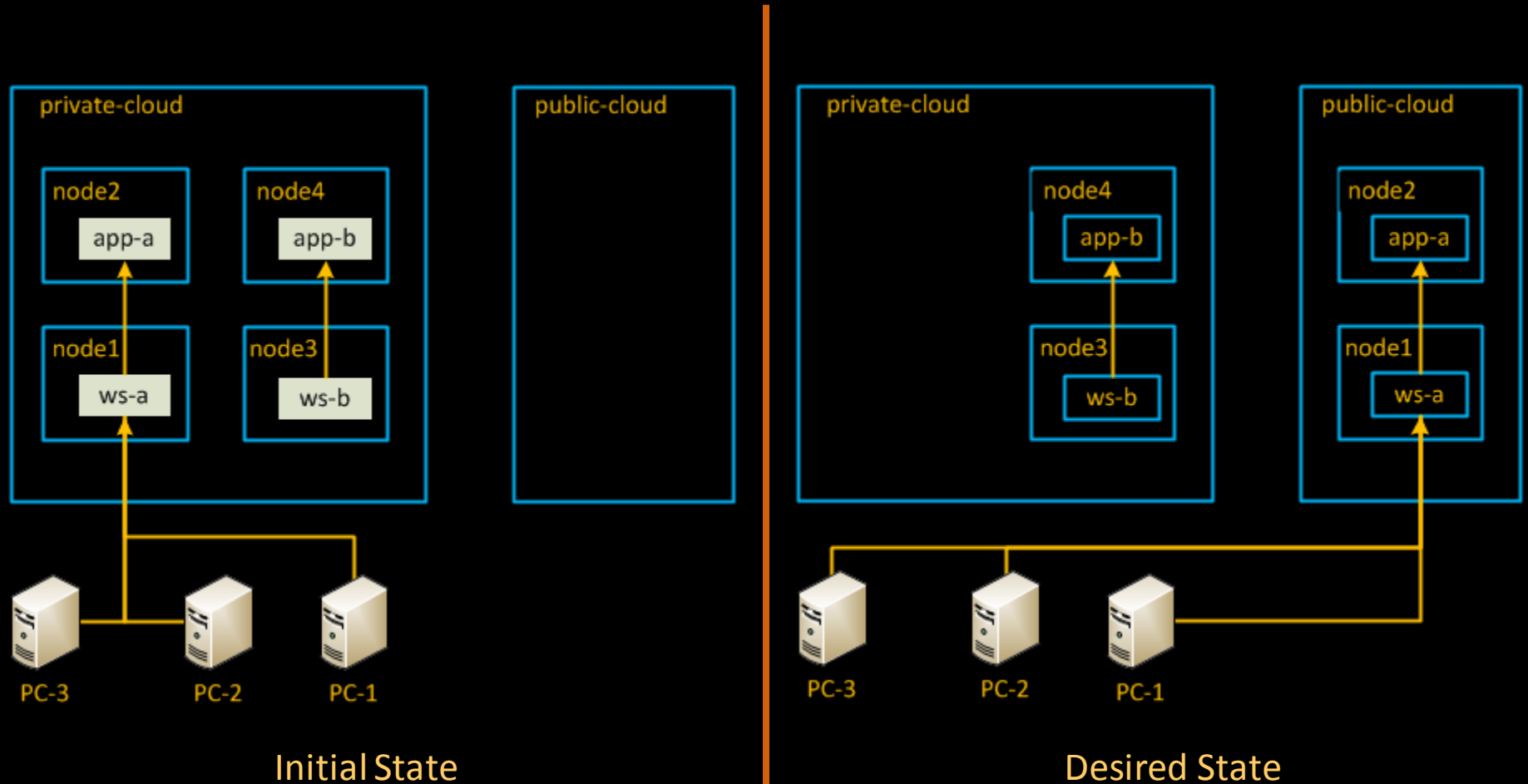
```
ws_a as Service {  
    name      "HTTP Server A"  
    running   true  
}  
ws_b as Service {  
    name      "HTTP Server B"  
    running   false  
}  
pc as Client {  
    refer     $ws_a  
}  
  
constraint goal {  
    $ws_a.running false  
}  
constraint global {  
    $pc.refer.running true  
}
```

Generated Workflow

```
$ curl --data "action=sequential" --data-urlencode \
sfp@problem.sfp http://hpvm2.diy.inf.ed.ac.uk/sfp/planner
```

```
{  "type": "sequential",
    "workflow": [
        {  "name": "startService",
            "parameters": {"s": "$ws_b"}
        },
        {  "name": "changeReference",
            "parameters": {
                "s": "$ws_b",
                "c": "$pc"
            }
        },
        {  "name": "stopService",
            "parameters": {"s": "$ws_a"}
        }
    ],
    "version": "1",
    "total_actions": "3"
}
```

Use case: Cloud Burst



Demo

- <http://hpvm2.diy.inf.ed.ac.uk/sfp/planning>

Incoming Features

- Parallel Workflow
- Numerical operation
- Cost function
- Array/Set data structure
- Enumeration

Thank you!