BAKKALAUREATSARBEIT

embedded operating systems / tinyOS

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embedded operating systems / tinyOS

Subject of this work is to give an introduction to the TinyOS Embedded Operating System, to explain the internal structure of this OS and to present its main components. Additionally, tinyOS is compared to another embedded OS, MicroC/OS-II. Because tinyOS will be used in future lectures at the TU Wien, there is also a chapter about installing tinyOS from scratch. Also, there is a chapter about new tinyOS modules for the bigAVR6 - developementplatform that have been written by me in the course of my project thesis.

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1. Introduction

This work is about explaining tinyOS. tinyOS is an opensource operating system, designed for use with wireless embedded sensor networks. There are 2 major stable branches, v.1.x and v2.x, which are not compatible to each other. tinyOS 2.x introduced some major improvements, for example the task scheduler was completely redesigned. In it's new version, the whole project us now distributed under the new BSD license too.

Because of tinyOS's component-based architecture, a highlevel programmer does not have to care about microcontroller specifics, as long as the necessary modules are already exisiting. So, implementing new applications or changing exisiting ones is an easy and fast task. There are already existing implementions for a range of popular hardware notes, as for example the mica, iris and teleosa motes.

For developing applications in tinyOS, NesC is used. NesC stands for Network Embedded Systems C, which is very similar to C/C++. Components in NesC are related to objects in C++.

Embedded systems are designed for one or a few specific tasks, perhaps in combination with realtime constraints. Because embedded systems are often battery powered, on of the main requirements is low power consumption, so that high operation times can be achieved - flexibility is not that important.

This work has to be considered as part of another work, where tinyOS was ported to a new platform, the bigAVR6 development platform. So, a big part of this work handles about the bigAVR6 platform an explains some new written softwaremodules for highlevel-use of this platform's peripherals. Also, it is explained how to get a running buildenvironment for writing applications or extending the modules for an exisiting platform from scratch.

1.1. Motivation and Objectives

Ultimate goal of this work is to provide an easy-to-use manual for using tinyOS to the reader, so that a buildenvironement can be set up from scratch step-by-step without any necessary previous knowledge. By comparing tinyOS to other embedded OS FIXME the specific characteristics of tinyOS will get much

clearer. Finally, by guidung through the selfwritten software modules for the bigAVR6-board, the reader will get familiar with how to practically extend the tinyOS framework by using as much of the preexisting components and how to properly integrate the selfwritten code into tinyOS.

1.2. Structure of the Thesis

The thesis is structured as follows: Chapter ?? gives an introduction into the basic terms and concepts used throughout the work.

Chapter 2 gives a more detailed overview over tinyOS and explains its internals. It also compares tinyOS to another embedded operation system, MicroC/OS-II.

Chapter 4 introduces the development platform for which tinyOS was ported to by the author, and explains the supported devices for this platform.

Chapter 5 is a step-by-step howto for setting up a fresh tinyOS - environment.

Finally, the thesis ends with a conclusion in Chapter 11 summarizing the key results of the presented work and giving an outlook on what can be expected from future research in this area.

2. tinyos

2.1. tinyOS Basics

2.1.1. What is tinyOS

tinyOS is a free and open operating system for hardware motes, which is written in nesC. A hardware mote is a microcontroller based node in a wireless sensor network, capable of reading sensory information, processing and exchanging of this data with other nodes. Communication typically goes on over wireless network, because so the cost for deployment and maintenance is reduced, and because wires are not feasible in many environments.

Development of tinyOS started as a collaboration of Berkeley University with Intel Research and Crossbow Technology, a california based company. The following requirements were defined for tinyOS:

- Require very few resources
- Allow fine-grained concurrency
- Adapt to hardware evolution
- Support a wide range of applications
- Robust Design
- Support a diverse set of platforms

One of tinyOS's most important features is that tinyOS applications are built out of components, which are connected or wired to each other by interfaces. Components can easily be developed, extended and reused. Another advantage is that a component can be built in software **or** hardware, increasing flexibility.

2 tinyos 2.2 History

2.2. History

Developement of tinyOS started in 1999 at Berkeley university. The first supported platform was a mote called 'WeC', as shown in figure 2.1. For communication, this platform is equipped wit an radio device and SPI and UART interfaces. As cpu an Atmel AVR AT90LS8535 microprocessor, clocked with 4MHz, is used. A major advantage of this mote is that it can be programmed over the wireless interface.



Figure 2.1.: WeC Mote

In the next years, the 'rene' and 'mica' platforms are developed. In the year 2002, work on the nesC programming language began. Until that, tinyOS consisted of a mixture of C files and Perl scripts. In the same year, tinsOS 1.0, the first tinyOS implemented in nesC, is released.

Improvement of tinyOS 1.x went on until february 2006, when tinyOS 2.0 beta1 was released. Version 2.1 was finished in april 2007. Among numerous bugfixes, a cc2420 wireless radio stack implementation was added in this release. tinyOS 2.02 was released some months later, which included an cc2420 stack reimplementation and bugfixes. After that, in august 2008, support for the 'iris' and 'shimmer' platforms was added by distribution of version 2.1. Clearly, bugfixes were included in this release too.

At the time of this writing, the latest tinyOS version is 2.1.1, which was released in April 2010. Most important add-ons are support for the 'mulle', 'epic' and 'shimmer2' - platforms.

2.3. Supported Platforms

With version 2.1.1, a range of hardware motes are supported out-of-the-box. A brief description of this platforms and its most important communication devices are given in the following list. Obviously, most of this platforms provide interfaces for UART, I2C, SPI or others peripherals, depending of the

microcontroller and extension boards used, too. These features are not listed here.

- btnode3: Atmega128L cpu and radio/bluetooth communication devices
- epic: MSP430 cpu and CC2420 radio chip
- eyesIFX: MSP430F149/F1611 and TDA5250 wireless transceiver
- intelmote2: PXA271 XScale cpu and CC2420 radio chip
- mica: Atmega103 and TR1000 radio chip
- mica2: Atmeage128L and Chipcon 868/916 radio chip
- mica2dot: Atmega128 and cc1000 transceiver
- micaz: Atmega128 and cc2420 radio chip
- mulle: Renesas M16C and AT86RF230 transceiver
- sam3s_ek: SAM3S4C chip and cc2520 transceiver
- sam3u_ek: SAM3S4C chip and cc2420 transceiver
- shimmer / shimmer2 / shimmer2r : MSP430 cpu and CC2420 transceiver
- span: MSP430 cpu and CC2420 transceiver
- telosa / telosb: MSP430 cpu and CC2420 transceiver
- tinynode: MSP430 cpu and Semtech SX1211 transceiver
- ucmini: Atmega128RFA1 cpu(low power transceiver cpu integrated)
- z1: MSP430 cpu and CC2420 transceiver

2.4. tinyOS hardware abstraction

When looking at the supported hardware platforms, one can see that many platforms use the same cpu and/or communication hardware. To avoid rewriting of code, hardware abstraction is used. By introducing hardware abstraction, it is easier to port applications from one platform to another, and application development itself gets easier too. On the other hand, abstraction means generalisation, which is problematic because hardware motes only have very limited resources and strict energy-efficiency requirements. So, tinyOS uses a

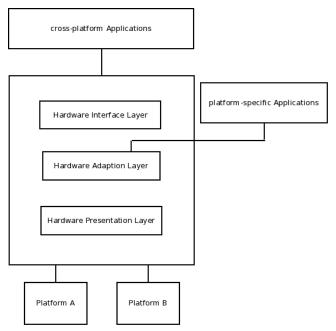


Figure 2.2.: Hardware Abstraction Architecture

3-level *Hardware Abstraction Architecture* to provide a flexible and performant framework to build applications on, as shown in figure 2.2.

In contrast to other embedded OS that use only 2 layer abstraction, the third tinyOS layer provides more flexibility. For maximum performance, a *Platform-Specific-Application* can directly hook into the *Hardware Adaption Layer*, circumventing the *Hardware Interface Layer*.

2.5. tinyOS internals

2.5.1. Basic - Scheduler

By default, tinyOS 2.x uses a **non-preemptive FIFO** scheduler with a maximum of 255 parameterless tasks waiting for execution. A task can only be scheduled once at a time, if periodic execution is needed the task has to repost itself just before finishing. The scheduler itself consists of an interminable for-loop, that pops (= executes) one task after the other, in sequence as this tasks got pushed. If no tasks are waiting for execution, the scheduler enters a powersaveing-mode immediatly.

Because the scheduler of tinyOS is implemented as a component it is possible to replace this default FIFO-scheduler with a selfwritten one. See [FIX] for details how to implement a selfwritten scheduler.

2.5.2. Microcontroller Power Management

To reduce power consumption, a microcontroller should always run in the lowest power state possible. For example, if you want to run an embedded system that is powered by two AA batteries with a capacity of 2.7Ah, for one year, you reach an average of about 1mW of power consumption. Clearly, this can only be achieved by saving energy whenever possible.

As mentioned above, tinyOS enters a low power mode if the task queue is empty. Normally, microcontrollers support a range of low power modes, the ATmega128 - for example - supports up to 6 different power saving modes. To decide what mode fits best, tinyOS uses the control- and statusregisters to find the proper lowpower-mode.

For example, on a ATmega128-based platform, the cpu-specific powersaving-mode *IDLE* is to be choosen if one or more timer, SPI, UART or I2C are in use. If the ADC-submodule is working, another mode, *ADC Noise Reduction*, is entered. If none of this modules are active and the task queue is empty, the cpu is set to *POWER DOWN*, from which it only can resume by some external interrupts/resets or a SPI address match interrupt.

Because entering powersaving modes always come with wakeup latency, problems can arise if some higher-level hardware modules have timeing constraints if the wakeup latency is too big. To solve this, the powersaving mode, found by examing the control- and statusregisters, can be overridden by a higherlevel module. For example, when going to a sleepmode just befor an alarm of a timer would occur, the wakeup latency could propably cause a miss of this alarm. Therefore, a component can *provide* an interface named *lowestState* that will be called when a powersave mode is requested, and can override the in principle valid powersaveing mode found by looking at the control- and statusregisters.

2.5.3. Boot Sequence

When tinyOS is booting up, it uses 3 interfaces:

- Init
- Scheduler
- Boot

Init has one command, called *init()*, that is responsible for initializing hardware components. Initialization must happen sequential, so a component is allowed to use a spin loop when - for example - waiting for an interrupt. **Scheduler** is responsible for initializing the task queue. Finally, **Boot** signales the completion of the bootup-process to the application.

2.5.4. Ressource Arbitration

One major task of every operating system is the management of available resources, like communication interfaces that are used by different components. tinyOS distinguishes between 3 different kinds of abstractions:

- dedicated resources
- virtualized resources
- shared resources

A **dedicated** resource is a resource which is allocated by one and only one subsystem all the time. Obvious, no sharing policy is needed here. Examples for such resources are counters and interrupts.

Virtualized resources are used by multiple clients through software virtualization. Here, every client interacts like using a dedicated reosource. Because virtualization is done in software, there is no upper bound on the number of clients(apart from memory/efficiency constraints), with all virtualized instances being multiplexed on top of the underlying resource. Clearly, this virtualization goes along with cpu-overhead.

For example, this concept is used for timers on ATmega128-based platforms. Every time a new timer is instantiated, tinyOS builds a virtual timer on top of the physical timer 0.

The **shared** concept is used for modules that need exclusive access to a resource for some time. An arbiter is responsible for multiplexing between the different clients that want to use the resource. As long as a client *holds* a resource, it has complete access to it. tinyOS arbiters assume that clients are cooperative, that means that a client only acquires a resource when needed, and only holds it as long as needed, releasing it as soon as possible. No concept of preemption is used here, so client B that needs a resource cannot force Client A to release it.

The arbiter, the centralized place that knows whether a resource is busy or not, is an interface that must be instantiated by every client that wants to use the resource. After that, the client can request the resource. The request is queued by the arbiter if the resource is busy. As soon as the resource is available, a special event, granted, is signaled to the client, who has now exclusive access to it. It is the client's responsibility to release it so soon as possible. To avoid monopolizing a resource a request for a resource is only queued if there is no other request of this client queued yet.

3. nesC

3.1. Fundamental Programming Hints

Before diving into this C - dialect, the most important programming hints are listed, as given in [Lev]

- It's dangerous to signal events from commands, as you might cause a very long call loop, corrupt memory and crash your program.
- Keep tasks short.
- Keep code synchronous when you can. Code should be async only if its timing is very important or if it might be used by something whose timing is important.
- Keep atomic sections short, and have as few of them as possible. Be careful about calling out to other components from within an atomic section.
- Only one component should be able to modify a pointer's data at any time. In the best case, only one component should be storing the pointer at any time.
- Allocate all state in components. If your application requirements necessitate a dynamic memory pool, encapsulate it in a component and try to limit the set of users.
- Conserve memory by using enums rather than const variables for integer constants, and don't declare variables with an enum type.
- In the top-level configuration of a software abstraction, auto-wire Init to MainC. This removes the burden of wiring Init from the programmer, which removes unnecessary work from the boot sequence and removes the possibility of bugs from forgetting to wire.

- If a component is a usable abstraction by itself, its name should end with C. If it is intended to be an internal and private part of a larger abstraction, its name should end with P. Never wire to P components from outside your package (directory).
- Use the as keyword liberally.
- Never ignore combine warnings.
- If a function has an argument which is one of a small number of constants, consider defining it as a few separate functions to prevent bugs. If the functions of an interface all have an argument that?s almost always a constant within a large range, consider using a parameterized interface to save code space. If the functions of an interface all have an argument that's a constant within a large range but only certain valid values, implement it as a parameterized interface but expose it as individual interfaces, to both minimize code size and prevent bugs.
- If a component depends on unique, then #define a string to use in a header file, to prevent bugs from string typos.
- Never, ever use the 'packed' attribute.
- Always use platform independent types when defining message formats.
- If you have to perform significant computation on a platform independent type or access it many (hundreds or more) times, then temporarily copying it to a native type can be a good idea.

3.1.1. Namespace, Components and Interfaces

nesC applications consist of components that get wired together. A component can be a *configuration* or a *module*. Modules implement some functionality, while configurations describe how components are

nesC uses a purely local namespace. This means that a component has to declare all the functions it calls. An advantage in this approach is that all the functions that get called are known at *compile time* - no RAM is used for storing function pointers, and no runtime allocation is required. This is possible because of the nature of nesC - applications: this applications run on embedded systems with well-defined and tightly specified uses, and it is much more important to save memory than to provide flexibility by dynamic linking.

This declaration is done in the *specification* of the component. In this codeblock, the component declares what function it *provides* and what functions it *uses*. This would be such a specification:

```
module doSomethingC {
   provides command <returnvalue> providedFunctionality(<arguments>);
   uses command <returnvalue> usedFunctionality(<arguments>);
}
```

In practice, instead of declaring the individual functions, a component specifies what *interfaces* is uses and it provides. When specifying that a certain interface is used, the component can use or *call* all of the functions that are implemented by this interface. But because this functions can be implemented by different components in different ways, a configuration is needed: there, the calling component is connected to another component that *provides* the needed functions through it's interfaces. This action is called *wiring*.

Consider this code example, taken from the tinyOS powermanagement subsystem:

```
interface StdControl {
  command error_t start();
  command error_t stop();
}
```

This interface named StdControl is *used* by components that that need to turn off or on other components, while StdControl is *provided* by components that represent an abstraction or a service.

For example, it should be possible to enable and disable UART-transmission. So, the UART-module provides the interface StdControl. Mind the keyword as in the following code snippet. This keyword just renames the interface for local use and can be ommitted.

```
module HplAtm128UartP {
...
provides interface StdControl as Uart0TxControl;
...
```

The actual work is done in the module's *implementation*. Keep in mind that the *providing* module **MUST** implement all of the provided functions:

```
command error_t Uart0TxControl.start() {
   SET_BIT(UCSR0B, TXEN);
   call McuPowerState.update();
   return SUCCESS;
}
```

```
command error_t Uart0TxControl.stop() {
  CLR_BIT(UCSR0B, TXEN);
  call McuPowerState.update();
  return SUCCESS;
}
 The next listing shows how wiring works:
configuration Atm128Uart0C {
  provides interface StdControl;
}
implementation {
  components new Atm128UartP() as UartP;
  StdControl = UartP;
  UartByte = UartP;
  UartStream = UartP;
  UartP. Counter = Counter;
  components HplAtm128UartC as HplUartC;
  UartP . HplUartTxControl -> HplUartC . Uart0TxControl;
}
```

So, every higher-level component can switch on and off transmission on the Uart0 - interface, and the implementation also notifies the system that some hardware was started or stopped, an information that is used by the power-manangement system, as described earlier. But what to do if - for example - you want a similar functionality for the CC2420 radio chip, turning on the chip when traffic has to be sent, and turning it off afterwards to save power? Clearly, the way to do this is the same as with the UART-subsystem, as can be acknowledged by examing the implementation for this chip. But here, the StdControl - interface is wired to the cc2420 implementation.

```
module CC2420ReceiveP @safe() {
...
provides interface StdControl;
...
```

```
command error_t StdControl.start() {
    ...
    // do whatever is necessary to start the hardware
    ...
}

command error_t StdControl.stop() {
    ...
    // do whatever is necessary to stop the hardware
    ...
}
```

3.1.2. Split-Phase Interfaces

As stated before, it should be possible in tinyOS to build a certain functionality either in software or in hardware. Because hardware is almost always non-blocking, the software must be non-blocking as well to guarantee this exchangeability. A traditional approach for this problem is to use multiple threads: one thread requests an operation and is then put on a waiting queue, and another thread continues with some other work. The waiting thread is woken up as soon as the operation has finished and interrupts the other running thread.

A problem with threads is that they need RAM - a resource that is very precious on embedded systems. Every thread has it's own private stack that has to be untouched as long as the thread is suspended, so this part of memory is wasted storage.

So, instead of threads, tinyOS uses the split-phase - model: a program that wants to execute some functionality(sampling a sensor; sending a data packet) requests the operation, returning immediatly afterwards. When the operation has finished, this new state is *signaled* to the requester by an *event*. This is an important aspect of split-phase interfaces: they are birectional. There is always a *downcall*, generally a *command*, that starts an operation, and the corresponding *upcall* or *event* to signal the completion.

The following code snippet gives an example for such an interface:

```
interface Send {
  command error_t send(message_t* msg, uint8_t len);
  event void sendDone(message_t* msg, error_t error);
  command error_t cancel(message_t* msg);
  command void* getPayload(message_t* msg);
  command uint8_t maxPayloadLength(message_t* msg);
```

}

A component that uses such a split-phase interface MUST implement all of the possible events. So, a higher-level component that wants to make use of the Send - interface by calling the send() - function must implement an event called sendDone, that will be signalled by the send-function.

When using split-phase interfaces, remembering the first programming hint is important: signaling events from commands is dangerous, because this can cause long call loops or corrupt memory caused by exploding stack size. So instead of using commands, the correct way is to use *tasks*.

3.1.3. Tasks

In tinyOS, a module can *post* a task to the scheduler, which will get executed at some point later. Because a task is a deferred procedure call, there is no return value. Additionally, there are no parameters for tasks because a task is always executed in the naming scope of a component. A declaration of a task has this form:

```
task void checkInterruptflag();
```

Adding this task to the scheduler is done with the *post* keyword:

```
post checkInterruptflag();
```

Tasks are non-preemptive, no task will ever get interrupted by the tinyOS scheduler. The advantage is that the programmer never has to worry about tasks corrupting each other's data. On the other hand, tasks never should be too long because otherwise other tasks maybe could get delayed. So, a task that has to do long computations should be broken into multiple tasks.

tinyOS needs about 80 microcontroller clock cycles to post and execute a task, so there's a tradeoff between lots of short tasks and fewer, but longer running tasks - no hard rule can be given here.

4. bigAVR6

4.1. The Hardware

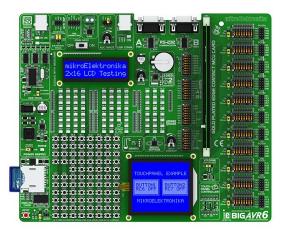


Figure 4.1.: bigAVR6 platform

4.2. Supported Modules

- 4.2.1. GLCD
- 4.2.2. MMC
- 4.2.3. Ethernetboard
- 4.2.4. LCD 2x16

5. buildenv

5.1. Prerequisites

6. resourcesused

- http://www.youtube.com/watch?v=j6hRsue5b30 / lecture about tinyos
- http://www.tinyos.net/tinyos-2.x/doc/html/tep2.html
- http://www.tinyos.net/tinyos-2.x/doc/html/tep106.html
- http://www.tinyos.net/tinyos-2.x/doc/html/tep108.html
- http://www.tinyos.net/tinyos-2.x/doc/html/tep112.html
- http://www.tinyos.net/tinyos-2.x/doc/pdf/tinyos-programming.pdf

7. Related Work

This chapter should give an overview over existing work that is related to your work. Instead of "Related Work", this chapter can also be named specifically to the topic of the thesis.

.

Each related approach should be described by a section of about 100-500 words.

7.1. Types of Bachelor's Theses

If you write a plain report on some implementation, you might have no chapter on related works.

8. Design Approach

If you have derived some new concepts on your own, this is the place to present them. You can use generic names for this chapter like "Design Approach" or "System Architecture" or chose name accordingly to its contents (for example "Automatic Text Generator Algorithm").

8.1. Types of Bachelor's Theses

If you write a Bachelor's thesis in form of a survey, you might have several chapters on existing work from others, but no chapter as described here.

9. Implementation

Call this "Implementation" or "Case Study", here you will describe you actual hands-on part of your work.

9.1. Types of Bachelor's Theses

If you write a Bachelor's thesis in form of a survey, you might have several chapters on existing work in the literature, but no chapter as described here.

10. Results and Discussion

Name this chapter "Results and Discussion", "Experimental Results", "Evaluation" or "Experiments and Evaluation". First present your measurements here, usually in form of graphs and tables. Second, discuss it. Explain for example missing or misplaced data points¹.

If this chapter grows too large, you might split it into two separate chapters, for example "Results" and "Discussion".

10.1. Tables

Sensor	Mean squar-	Mean abso-	Estimated	Respective
	ed error	lute error	variance	confidence
	(cm^2)	(cm)	(cm^2)	
IR 1 (d \leq 80 cm)	228.38	5.97	212.98	4
IR 1 (hybrid)	860.87	14.35	686.08	2
IR 1 ($d > 110 \text{ cm}$)	1880.50	28.27	1078.30	2
IR 2 (d \leq 80 cm)	242.04	7.25	233.15	4
IR 2 (hybrid)	226.04	7.15	206.56	4
IR 2 ($d > 110 \text{ cm}$)	162.13	6.24	127.92	5
IR 3 (d \leq 80 cm)	108.45	7.35	104.82	5
IR 3 (hybrid)	795.57	18.59	538.91	3
IR 3 ($d > 110 \text{ cm}$)	1945.08	37.65	505.68	3

Table 10.1.: Quality of calibrated infrared sensor data (from [Elm02])

10.2. Types of Bachelor's Theses

If you write a Bachelor's thesis in form of a survey, you might have several chapters on existing work in the literature, but no chapter as described here.

¹By the way, do not refer to colored elements in a figure or graph, assume the user prints out your thesis in black and white

11. Conclusion

The chapter "Conclusion", sometimes also named "Summary" should contain two things:

Main contribution(s) of this work – Why is the world a better one now ;-)

When you write the conclusion, assume that some quick readers might not have gone through the whole thesis but are merely peeking into the conclusion, therefore avoid complicated nomenclature here.

Outlook – what could be the next steps or possible extensions for this research?

Bibliography

- [Elm02] W. Elmenreich. Sensor Fusion in Time-Triggered Systems. PhD thesis, Technische Universität Wien, Institut für Technische Informatik, Vienna, Austria, 2002.
- [FIX] Philip Levis / Cory Sharp FIXME. Scheduler and Tasks. Treitlstr. 3/3/182-1, 1040 Vienna, Austria. Available at http://www.tinyos.net/tinyos-2.x/doc/html/tep106.html.
- [Lev] Philip Levis. *TinyOS Programming*. Treitlstr. 3/3/182-1, 1040 Vienna, Austria. Available at http://www.tinyos.net/tinyos-2.x/doc/pdf/tinyos-programming.pdf.

A. Setup Guide

You have implemented some system others will use? They will surely acknowledge a short setup guide here. Describe the system requirements and setup steps in a precise way here, like for example:

A.1. System Requirements

In order to use the *thesis template*, you need to install LaTeX, furthermore an editor supporting LaTeX is recommended.

A.1.1. Required Software for Windows

For compiling this template, we used the actual version of MikTeX, which is a an up-to-date implementation of TEX and LATEX for all current variants of Windows on x86 systems. MikTeX is freely available at http://www.miktex.org.

As an editor, we recommend the free *TeXnicCenter* (available at http://www.toolscenter.org). Both, MikTeX and TeXnicCenter are published under the Gnu Public License (GPL).

TeXnicCenter comes with an integrated spell checker, otherwise you are recommended to install the Windows version of aspell, an open source spell checker under the GPL, which is available at http://aspell.net/win32/.

If also want to do grammar checking, try Queequeg (http://queequeg.sourceforge.net/index-e.html) or see guides like the one at http://www.physics.usyd.edu.au/guides/spell-grammer-latex.html.

A.1.2. Required Software for Linux and BSDs

The standard distributions for Linux already come with a LATEX system (typically tetex).

As an editor, we recommend the Kile editor (available at http://kile.sourceforge.net/ under GPL).

As spell checker we recommend aspell, an open source spell checker that replaces the older ispell checker. aspell is included in most distributions, otherwise it can be downloaded from http://www.gnu.org/software/aspell/. If also want to do grammar checking, try Queequeg (http://queequeg.sourceforge.net/index-e.html) or see guides like the one at http://www.physics.usyd.edu.au/guides/spell-grammer-latex.html.

A.1.3. Required Software for Apple Mac OS X

The darwin ports (http://darwinports.opendarwin.org/) provide a port of teTeX that can be installed under Apple Mac OS X.

As an editor, we recommend TeXShop (available at http://www.uoregon.edu/~koch/texshop/ under GPL).

As spell and grammar checker we recommend Excalibur (http://www.eg.bucknell.edu/~excalibr/).

A.2. Installing the Thesis Template

The thesis template comes in a zip-archive. Simply extract the archive into a directory of your choice and start working.

A.3. Types of Bachelor's Theses

Of course, not all Bachelor's theses require a setup guide.

B. User Guide

You have implemented some system others will use? If you were in their place what kind of documentation would you like to have in order to start working?

For complex programs, a tutorial that guides the user through a typical task showing screenshots of the intermediate states is desirable.

B.1. Types of Bachelor's Theses

Of course, not all Bachelor's theses require a user guide.

B.2. How to use the Thesis Template

B.2.1. Files to Edit

You should edit the following files (unless you remove some of them, see Section B.2.2):

- title.tex
- abstract.tex
- acronyms.tex
- introduction.tex
- concepts.tex
- relatedwork.tex
- designapproach.tex
- implementation.tex
- results.tex

- conclusion.tex
- setupguide.tex
- userguide.tex

B.2.2. Removing Chapters

Open the file thesis.tex and remove (or insert a comment) at the lines with the include-commands, for example:

Before	After
\include{concepts}	\include{concepts}
\cleardoublepage	\cleardoublepage
\include{relatedwork}	%\include{relatedwork}
\cleardoublepage	%\cleardoublepage
\include{designapproach}	\include{designapproach}
\cleardoublepage	\cleardoublepage

Table B.1.: Removing the Chapter Related Work

B.2.3. Adding Chapters

Open the file thesis.tex and add an \include{filename} command (followed by a \cleardoublepage) at the respective line. Then create a new file filename.tex in the same directory and write the chapter's contents into it.

B.2.4. Adding References

Whenever you \cite something, there must be a respective entry in any of the included .bib files. To add such an entry, open the respective bibfile (e.g., bibfile.bib) with a text editor and add the entry according to the bibfile syntax. The reference will be added after running latex/bibtex/latex on your project.

B.2.5. Removing References

Remove all \cite commands to this reference in the text and the citation will not be listed in the bibliography after running latex/bibtex/latex on your project. There is no need to remove the reference from the .bib file.

B.2.6. Changing the .bib Files to be used

In the file thesis.tex there is a line with a \bibliography command, that lists all used .bib files without file extensions separated by commas.

B.2.7. Troubleshooting

If you make something wrong, you should get an error at compile time, except for citation problems, like:

- Adding or removing references does not work: Perhaps there is a spelling error in some .bib file, this causes the program bibtex to abort execution leaving the old bibliography unchanged.
- **Changing a reference does not work:** Some systems only perform a new bibtex run if there are missing references, delete the .aux file in order to overcome this problem.
- **References show a question mark:** Bibtex could not find a matching entry in the bibfile for this reference, check the label name.