

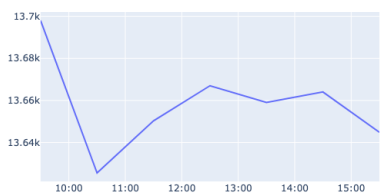
● Global Stock Market

Indices	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
DOW	35,281.40	0.3	0.62	-0.78	2.24	6.44
S&P500	4,464.05	-0.11	-0.31	-2.72	-0.92	16.27
NASDAQ	13,644.85	-0.68	-1.9	-4.89	-3.32	30.37
RUSSELL2000	1,925.11	0.13	-1.65	-3.9	-0.31	9.3
STOXX600 (EU)	459.79	0.14	0.14	-2.45	-0.23	8.21
FTSE100 (UK)	7,514.45	-0.13	-0.13	-2.4	1.46	0.83
CAC40 (FR)	7,357.70	0.24	0.24	-1.87	0.91	13.65
DAX (DE)	15,913.00	0.51	0.51	-3.25	-0.97	14.29
SSE (CN)	3,178.43	-0.34	-0.34	-3.42	-0.97	2.89
HANGSENG (HK)	18,773.55	-1.58	-1.58	-6.5	-3.3	-5.09
TSEC (TW)	16,393.66	-1.25	-1.25	-4.38	-5.15	15.96
NIKKEI225 (JP)	32,059.91	-1.27	-1.27	-3.35	-1.11	22.86
KOSPI (KR)	2,570.87	-0.79	-0.79	-2.34	-1.84	14.96

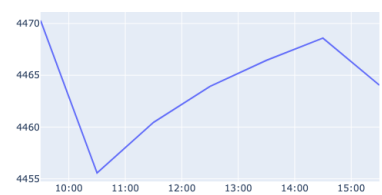
● FICC

Category	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
US02Y	4.82	0.63	0.0	-1.23	5.01	9.3
US10Y	4.09	2.25	0.0	3.02	8.78	5.41
US10Y-2YS	-0.73	0.0	-0.0	19.78	19.78	-37.74
DX1	102.80	-0.04	-0.04	0.92	1.71	-0.7
USD/EUR	0.91	0.31	0.15	0.7	2.55	-2.01
USD/CNY	7.25	0.55	0.26	2.13	1.6	5.17
USD/JPY	144.96	0.07	0.04	2.98	4.52	10.56
USD/KRW	1,331.77	1.02	0.16	4.67	5.0	5.62
Crude Oil	82.84	-0.42	-0.42	1.27	7.49	3.21
Gold	1,946.30	1.75	1.75	-1.23	-0.92	6.96
Cooper	3.72	0.17	0.17	-6.85	-2.16	-2.22
Corn	487.50	2.74	2.74	-3.27	-7.5	-28.15
Wheat	656.00	4.67	4.67	-1.46	-5.95	-17.17

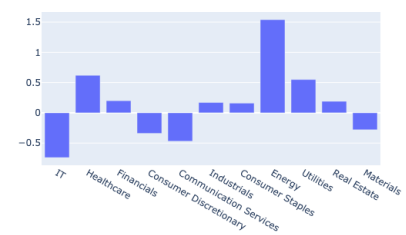
NASDAQ Intraday Change



S&P500 Intraday Change



Sector Change



● Top Gainers

Ticker	Company	Price	Change	Change(%)
OXY	Occidental Petroleum Corp	65.84	2.11	3.31
TSN	Tyson Foods Inc	55.24	1.49	2.77
KMX	Carmax Inc	85.19	2.01	2.42
MRO	Marathon Oil Corp	26.84	0.6	2.29
CVX	Chevron Corp	164.15	3.32	2.06
LNC	Lincoln National Corp	26.81	0.5	1.90
LH	Laboratory Corporation of America H	218.0	3.98	1.86
BDX	Becton Dickinson and Co	282.31	5.08	1.83
MRK	Merck & Co Inc	107.44	1.87	1.77
PSX	Phillips 66	116.64	1.97	1.72

● Top Losers

Ticker	Company	Price	Change	Change(%)
APT	Aptiv PLC	98.7	-4.48	-4.34
CCL	Carnival Corp	16.79	-0.57	-3.28
DIS	Walt Disney Co	89.02	-2.74	-2.99
ALB	Albemarle Corp	187.49	-4.18	-2.18
PPG	PPG Industries Inc	136.64	-2.81	-2.02
SEE	Sealed Air Corp	38.19	-0.78	-2.00
OGN	Organon & Co	23.15	-0.46	-1.95
DRI	Darden Restaurants Inc	160.49	-3.08	-1.88
ITW	Illinois Tool Works Inc	237.43	-4.37	-1.81
LVS	Las Vegas Sands Corp	56.41	-0.99	-1.72

● Key Events Today

Time (UTC)	Currency	Event	Forecast	Previous
All Day	-	Thailand - Queen's Birthday	-	-
23:50	JPY	GDP (QoQ) (Q2)	0.8%	0.7%

● **Reuters - Macro Matters**

Argentina markets face hangover after far-right vote win  
<https://is.gd/j6Mzfy>

US loss of AAA badge a reminder of 'regime shift' for government debt  
<https://is.gd/7g8LZy>

In the Market: Funds fret over the fallout of Biden's China order  
<https://is.gd/XCos6b>

China July new bank loans tumble, credit growth weakens further  
<https://is.gd/oZMV9U>

Explainer: Charting the Fed's policy path  
<https://is.gd/ksbMrg>

Strong services costs lift US producer prices; inflation expectations dip  
<https://is.gd/15kmqd>

India's June industrial output rises at slowest pace in 3 months  
<https://is.gd/rN68eD>

● **Financial Times - Most Read: Markets**

Russia exploits billion-dollar oil cap loophole  
<https://is.gd/xFGCwD>

Zambia's plan to dig its way out of debt with a copper revival  
<https://is.gd/rqNmMR>

Bonds are no longer the safe option  
<https://is.gd/YA8RTC>

Rouble hits 16-month low as military spending rises and exports fall  
<https://is.gd/otAD9f>

Korea battery materials maker onshores China supply chain to win US subsidies  
<https://is.gd/f7EDna>