

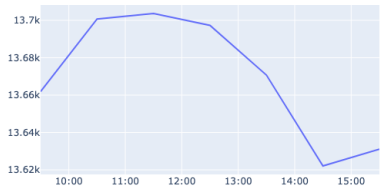
● Global Market Indices

Indices	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
DOW	34,946.39	-1.02	-0.95	-1.72	-0.02	5.43
S&P500	4,437.86	-1.16	-0.59	-3.29	-2.57	15.58
NASDAQ	13,631.05	-1.14	-0.1	-4.98	-5.03	30.24
RUSSELL2000	1,895.75	-1.29	-1.52	-5.36	-4.06	7.64
STOXX600 (EU)	455.92	0.08	-0.71	-3.27	-1.05	7.3
FTSE100 (UK)	7,376.97	-0.17	-1.96	-4.19	-2.78	-1.0
CAC40 (FR)	7,282.18	0.2	-0.79	-2.88	-0.61	12.49
DAX (DE)	15,784.21	0.11	-0.3	-4.03	-2.02	13.36
SSE (CN)	3,150.13	-0.82	-1.23	-4.28	-1.52	1.97
HANGSENG (HK)	18,329.30	-1.36	-3.91	-8.71	-3.29	-7.34
TSEC (TW)	16,446.78	-0.05	-0.93	-4.07	-4.53	16.33
NIKKEI225 (JP)	31,766.82	-1.46	-2.18	-4.24	-2.24	21.74
KOSPI (KR)	2,525.64	-1.76	-2.53	-4.06	-3.14	12.93

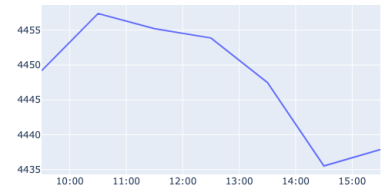
● FICC

Category	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
US02Y	4.96	1.43	1.43	1.64	4.64	12.47
US10Y	4.19	0.72	0.72	5.54	9.97	7.99
US10Y-2YS	-0.71	-7.79	2.74	21.98	24.47	-33.96
DX1	102.99	-0.22	0.14	1.11	1.61	-0.52
USD/EUR	0.92	-0.17	0.33	0.87	2.74	-1.83
USD/CNY	7.30	0.53	0.83	2.72	1.62	5.78
USD/JPY	145.59	0.1	0.48	3.43	4.72	10.93
USD/KRW	1,336.79	0.15	0.54	5.06	5.68	5.86
Crude Oil	81.07	0.1	-2.55	-0.89	2.96	1.01
Gold	1,938.00	1.87	1.31	-1.65	-1.14	6.51
Cooper	3.68	0.49	-0.94	-7.89	-4.19	-3.31
Corn	479.50	3.34	1.05	-4.86	-14.45	-29.33
Wheat	631.50	5.51	0.76	-5.14	-16.63	-20.27

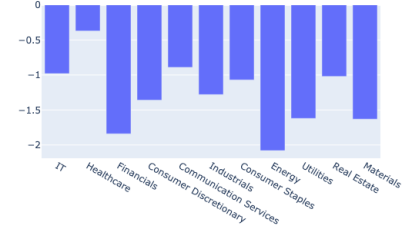
NASDAQ Intraday Change



S&P500 Intraday Change



Sector Change



● Top Gainers

Ticker	Company	Price	Change	Change(%)
DHI	DR Horton Inc	126.84	3.56	2.89
LLY	Eli Lilly and Co	546.62	8.62	1.60
ORCL	Oracle Corp	117.29	1.72	1.49
RMD	Resmed Inc	183.35	2.5	1.38
WST	West Pharmaceutical Services Inc	402.13	2.24	0.56
NVR	NVR Inc	6190.99	32.29	0.52
SY1	Sysco Corp	71.21	0.26	0.37
GNRC	Generac Holdings Inc	112.63	0.39	0.35
CTLT	Catalent Inc	45.43	0.14	0.31
DRI	Darden Restaurants Inc	161.73	0.47	0.29

● Top Losers

Ticker	Company	Price	Change	Change(%)
DFS	Discover Financial Services	92.96	-9.69	-9.44
CMA	Comerica Inc	47.84	-2.25	-4.49
CFG	Citizens Financial Group Inc	28.29	-1.29	-4.36
CE	Celanese Corp	119.2	-5.1	-4.10
MPC	Marathon Petroleum Corp	142.62	-5.92	-3.99
VLO	Valero Energy Corp	131.14	-5.36	-3.93
KEY	KeyCorp	10.64	-0.38	-3.45
TGT	Target Corp	125.05	-4.37	-3.38
XOM	Exxon Mobil Corp	108.16	-3.76	-3.36
DOW	Dow Inc	53.53	-1.85	-3.34

● Key Events Today

Time (UTC)	Currency	Event	Forecast	Previous
02:00	NZD	RBNZ Interest Rate Decision	5.50%	5.50%
06:00	GBP	CPI (YoY) (Jul)	6.8%	7.9%
12:30	USD	Building Permits (Jul)	1.463M	1.441M
14:30	USD	Crude Oil Inventories	-2.320M	5.851M
18:00	USD	FOMC Meeting Minutes	-	-

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● **Reuters - Macro Matters**

China's economic woes mount as trust firm misses payments, home prices fall  
<https://is.gd/qQ6WcJ>

Dutch economy enters recession as inflation bites  
<https://is.gd/45Yzpj>

Higher-for-longer rates regime pressures US recession trades  
<https://is.gd/gbnfYf>

Analysis: Japan's policymakers hold fire as yen enters intervention range  
<https://is.gd/yGKbY3>

How much worse can China's economic slowdown get?  
<https://is.gd/FkT8ap>

Strong US retail sales underscore economy's resilience  
<https://is.gd/MZ9DEk>

US import prices rebound in July, trend remains soft  
<https://is.gd/q0zydl>

● **Financial Times - Most Read: Markets**

Brics creator slams 'ridiculous' idea for common currency  
<https://is.gd/TC5Wbk>

Ford and GM valuations overtaken by VinFast on EV group's trading debut  
<https://is.gd/mknMaa>

Has Binance blown its chance to rule the crypto markets?  
<https://is.gd/W8T19p>

Buffett's Berkshire builds \$814mn stake in housebuilders  
<https://is.gd/hicfe7>

SEC lawyers subpoena fund managers over ESG disclosures  
<https://is.gd/dzJKuq>