

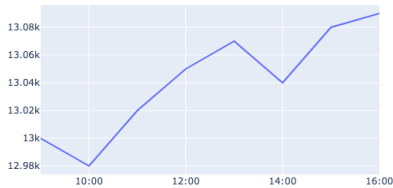
● Global Stock Market

Indices	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
DOW	35,282.52	-0.98	-0.5	-0.78	2.9	6.44
S&P500	4,513.39	-1.38	-1.5	-1.65	1.5	17.55
NASDAQ	13,973.45	-2.17	-2.4	-2.6	1.32	33.51
RUSSELL2000	1,966.83	-1.37	-0.74	-1.81	5.01	11.67
STOXX600 (EU)	460.84	-2.23	-2.11	-2.23	-0.1	8.46
FTSE100 (UK)	7,561.63	-1.37	-1.72	-1.79	1.61	1.48
CAC40 (FR)	7,312.84	-1.26	-2.19	-2.47	0.03	12.96
DAX (DE)	16,020.02	-1.36	-2.73	-2.6	0.52	15.06
SSE (CN)	3,261.69	-0.89	-0.43	-0.89	1.2	5.58
HANGSENG (HK)	19,517.38	-2.47	-2.0	-2.8	0.52	-1.33
TSEC (TW)	16,893.73	-1.85	-2.31	-1.47	-0.95	19.49
NIKKEI225 (JP)	32,363.02	-3.33	-1.21	-2.44	-2.93	24.02
KOSPI (KR)	2,611.17	-2.1	0.11	-0.81	2.15	16.76

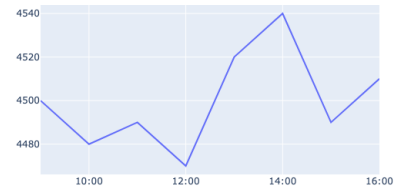
● FICC

Category	Close(pt)	1D(bp, %)	1W(bp, %)	MTD(bp, %)	1M(bp, %)	YTD(bp, %)
미국채2년(%)	4.77	13.5bp	-18.0bp	-9.4bp	7.8bp	34.0bp
미국채10년(%)	3.83	6.9bp	-22.9bp	-0.6bp	4.6bp	-4.3bp
국고채3년(%)	3.62	1.3bp	-12.0bp	2.0bp	7.6bp	-11.0bp
독일10년(%)	2.51	3.2bp	-12.5bp	9.5bp	6.1bp	-5.6bp
일본10년(%)	0.47	0.7bp	5.3bp	9.1bp	4.9bp	6.1bp
달러인덱스(pt)	99.91	0.14	-2.31	-3.32	-2.95	-3.49
NDF 환율(1M)	1,267.43	0.19	-2.32	-4.00	-0.37	0.49
유로/달러	1.12	0.02	2.38	3.34	3.67	4.89
위안/달러	7.14	-0.10	-1.15	-1.46	-0.28	3.53
엔/달러	138.80	0.54	-2.40	-4.12	-0.92	5.86
WTI(NYMEX)	75.42	-1.91	2.11	7.96	10.17	-4.96
구리(LME)	8,663.25	-0.31	3.51	5.88	1.73	3.48
금(NYMEX)	1,964.40	0.03	1.65	2.42	-0.23	4.85

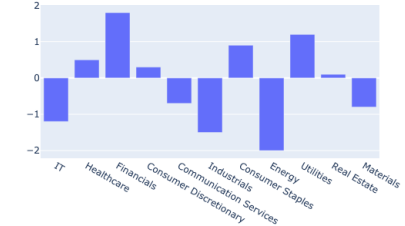
NASDAQ Intraday Change



S&P500 Intraday Change



Sector Change



● Top Gainers

Ticker	Company	Price	Change	Change(%)
PKG	Packaging Corp of America	152.65	13.98	10.08
MSCI	MSCI Inc	548.20	45.45	9.04
GE	General Electric Co	117.16	6.91	6.27
PHM	Pultegroup Inc	83.42	4.89	6.23
MMM	3M Co	109.83	5.56	5.33
IP	International Paper Co	33.93	1.56	4.82
WRK	Westrock Co	32.06	1.30	4.23
FCX	Freeport-McMoRan Inc	43.69	1.59	3.78
NUE	Nucor Corp	172.88	6.23	3.74
ADM	Archer-Daniels-Midland Co	86.05	2.94	3.54

● Top Losers

Ticker	Company	Price	Change	Change(%)
RTX	Rtx Corp	87.10	-9.91	-10.22
ALK	Alaska Air Group Inc	48.18	-5.15	-9.66
IVZ	Invesco Ltd	16.62	-1.34	-7.46
LW	Lamb Weston Holdings Inc	105.00	-7.69	-6.82
LUV	Southwest Airlines Co	35.53	-1.67	-4.49
DOV	Dover Corp	146.51	-5.58	-3.67
MTD	Mettler-Toledo International Inc	1,312.92	-49.10	-3.60
USB	US Bancorp	37.86	-1.40	-3.57
GM	General Motors Co	37.92	-1.38	-3.51
VFC	VF Corp	18.89	-0.63	-3.23

● Key Events Today

Time	Currency	Event	Forecast	Previous
12:15	EUR	Deposit Facility Rate (Jul)	3.75%	3.50%
12:15	EUR	ECB Interest Rate Decision (Jul)	4.25%	4.00%
12:30	USD	Core Durable Goods Orders (MoM) (Jun)	0.0%	0.6%
12:30	USD	GDP (QoQ) (Q2)	1.8%	2.0%
12:30	USD	Initial Jobless Claims	235K	228K
12:45	EUR	ECB Press Conference	-	-
14:00	USD	Pending Home Sales (MoM) (Jun)	-0.5%	-2.7%

● **Reuters - Macro Matters**

Dwindling excess savings could scupper markets' soft-landing hopes
<https://bit.ly/test>

Philippines need not match Fed's 25-basis point hike, finance minister says
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Endgame for Fed's tightening cycle challenged by easing financial conditions
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IMF, Argentina reach staff deal on loan reviews to unlock \$7.5 billion
<https://bit.ly/test>

Brazil's jobless rate hits lowest since 2014 for a quarter through June
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Auction sizes set to increase at US Treasury refunding
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EU stress test shows three banks falling short
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● **Financial Times - Most Read: Markets**

SEC asked Coinbase to halt trading in everything except bitcoin, CEO says
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Rouble-Tether crypto trading surged as Wagner rebellion erupted
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Oil majors to face energy transition scrutiny as war profit boost fades
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Can Starling Bank make tech its business?
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Rishi Sunak to expand North Sea drilling and carbon capture
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