

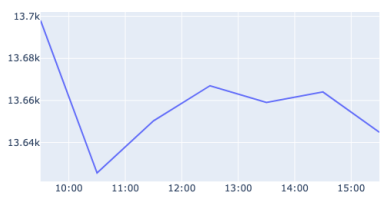
● Global Stock Market

Indices	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
DOW	35,281.40	0.3	0.62	-0.78	2.24	6.44
S&P500	4,464.05	-0.11	-0.31	-2.72	-0.92	16.27
NASDAQ	13,644.85	-0.68	-1.9	-4.89	-3.32	30.37
RUSSELL2000	1,925.11	0.13	-1.65	-3.9	-0.31	9.3
STOXX600 (EU)	459.17	-1.09	-0.02	-2.58	-0.47	8.07
FTSE100 (UK)	7,524.20	-1.24	-0.53	-2.28	1.21	0.97
CAC40 (FR)	7,340.19	-1.26	0.34	-2.1	-0.47	13.38
DAX (DE)	15,832.17	-1.03	-0.75	-3.74	-1.69	13.71
SSE (CN)	3,189.25	-2.01	-3.01	-3.09	-1.5	3.24
HANGSENG (HK)	19,075.19	-0.9	-2.38	-5.0	-1.42	-3.57
TSEC (TW)	16,601.25	-0.2	-1.44	-3.17	-2.7	17.43
NIKKEI225 (JP)	32,473.65	0.84	0.87	-2.11	1.66	24.45
KOSPI (KR)	2,591.26	-0.4	-0.44	-1.57	-1.41	15.87

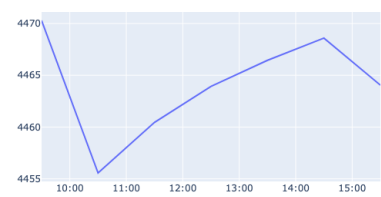
● FICC

Category	Close(pt)	1D(%)	1W(%)	MTD(%)	1M(%)	YTD(%)
US02Y	4.82	0.63	0.0	-1.23	5.01	9.3
US10Y	4.09	2.25	0.0	3.02	8.78	5.41
US10Y-2YS	-0.73	0.0	-0.0	19.78	19.78	-37.74
DX1	102.88	0.04	0.84	1.0	1.98	-0.62
USD/EUR	0.91	0.33	0.18	0.72	2.58	-1.98
USD/CNY	7.24	0.3	0.01	1.88	1.35	4.92
USD/JPY	144.89	0.02	-0.01	2.93	4.48	10.51
USD/KRW	1,329.59	0.85	-0.0	4.5	4.83	5.45
Crude Oil	82.77	-0.5	-0.06	1.19	9.44	3.13
Gold	1,946.10	1.74	0.34	-1.24	-1.13	6.95
Cooper	3.73	0.34	-3.07	-6.7	-2.37	-2.06
Corn	487.25	0.83	0.62	-3.32	-9.31	-28.19
Wheat	653.25	2.43	3.2	-1.88	-10.14	-17.52

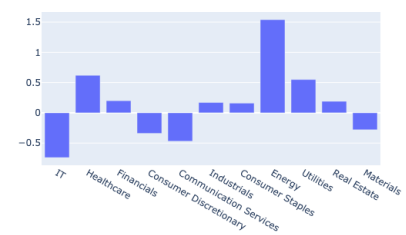
NASDAQ Intraday Change



S&P500 Intraday Change



Sector Change



● Top Gainers

Ticker	Company	Price	Change	Change(%)
OXY	Occidental Petroleum Corp	65.84	2.11	3.31
VFC	VF Corp	20.61	0.63	3.15
VLO	Valero Energy Corp	139.06	4.2	3.11
MPC	Marathon Petroleum Corp	149.75	4.47	3.08
TSN	Tyson Foods Inc	55.24	1.49	2.77
KMX	Carmax Inc	85.19	2.01	2.42
MRO	Marathon Oil Corp	26.84	0.6	2.29
CVX	Chevron Corp	164.15	3.32	2.06
HRL	Hormel Foods Corp	41.6	0.81	1.99
LNC	Lincoln National Corp	26.81	0.5	1.90

● Top Losers

Ticker	Company	Price	Change	Change(%)
BBWI	Bath & Body Works Inc	36.99	-1.99	-5.11
APTV	Aptiv PLC	98.7	-4.48	-4.34
CCL	Carnival Corp	16.79	-0.57	-3.28
DIS	Walt Disney Co	89.02	-2.74	-2.99
FCX	Freeport-McMoRan Inc	41.42	-0.96	-2.27
ALB	Albemarle Corp	187.49	-4.18	-2.18
UPS	United Parcel Service Inc	176.62	-3.76	-2.08
PPG	PPG Industries Inc	136.64	-2.81	-2.02
SEE	Sealed Air Corp	38.19	-0.78	-2.00
OGN	Organon & Co	23.15	-0.46	-1.95

● Key Events Today

Time	Currency	Event	Forecast	Previous
12:15	EUR	Deposit Facility Rate (Jul)	3.75%	3.50%
12:15	EUR	ECB Interest Rate Decision (Jul)	4.25%	4.00%
12:30	USD	Core Durable Goods Orders (MoM) (Jun)	0.0%	0.6%
12:30	USD	GDP (QoQ) (Q2)	1.8%	2.0%
12:30	USD	Initial Jobless Claims	235K	228K
12:45	EUR	ECB Press Conference	-	-
14:00	USD	Pending Home Sales (MoM) (Jun)	-0.5%	-2.7%

● **Reuters - Macro Matters**

Dwindling excess savings could scupper markets' soft-landing hopes
<https://bit.ly/test>

Philippines need not match Fed's 25-basis point hike, finance minister says
<https://bit.ly/test>

Endgame for Fed's tightening cycle challenged by easing financial conditions
<https://bit.ly/test>

IMF, Argentina reach staff deal on loan reviews to unlock \$7.5 billion
<https://bit.ly/test>

Brazil's jobless rate hits lowest since 2014 for a quarter through June
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Auction sizes set to increase at US Treasury refunding
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EU stress test shows three banks falling short
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● **Financial Times - Most Read: Markets**

SEC asked Coinbase to halt trading in everything except bitcoin, CEO says
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Rouble-Tether crypto trading surged as Wagner rebellion erupted
<https://bit.ly/test>

Oil majors to face energy transition scrutiny as war profit boost fades
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Can Starling Bank make tech its business?
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Rishi Sunak to expand North Sea drilling and carbon capture
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