See also:

Access Techniques for VBA code techniques, some is specific to Access, some is general

This document presumes you know something about VBA. It is not a primer.

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ABOUT MACROS

Organizing Macros

Macros (in newer versions of Word) are stored in modules. They may reside in any kind of Word file, document or template. All the macros in a file comprise a Project.

By default new recorded macros are created in the NewMacros project of normal.dot.

It can be helpful to organize macros into modules. Perhaps you put all macros used together in the same module. Perhaps you put utility macros, like those that transpose two adjacent characters, in the same module. But if you have 100 macros, it is better if they are distributed across 5 or so modules.

You can create a module in the VBA editor with menu Insert, Module.

You can rename a module: First select the module, then use menu View, Properties Window. to open the same-named window. Properties are listed in tabular format with the names in the left column and the values in the right column. Select the value for the Name property and retype it. Click elsewhere for it to take effect.

You can move a macro from one module to another: In the Code window select the text of the macro, cut it, open the Code window of the new module, position the cursor, and paste the text.

You can delete a module: select it then use menu File, Remove.

Export and Import Code

A module's code can be exported as a .bas text file. Such a file can be imported into a different project. This can be a convenient method for copying code from one Word file to another.

Get to Know the Object Model

Because VBA is an object-oriented language, you will be most effective if you understand the Word object model and how to manipulate it. Basically the model has objects. Objects are grouped into collections which are an object unto themselves. Objects may have child objects and/or parent objects. Objects also have methods and properties. When you are trying to figure out how to do something, you must identify the relevant object and property or method. Sometimes you start with the property or method and work backward to the object. Look in the help file for a diagram.

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MISCELLANEOUS SUBJECTS

Moving Around in a Word Document

To go to the first character: Selection. Home Key Unit: = wdStory

To go to the first character and select the first paragraph:

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```
Selection.HomeKey Unit:=wdStory
Selection.MoveDown Unit:=wdParagraph, Count:=1, Extend:=wdExtend

To release selection by moving cursor to the right:
Selection.MoveRight Unit:=wdCharacter, Count:=1

To move down 8 paragraphs:
Selection.MoveDown Unit:=wdParagraph, Count:=8

To move to the start of the current line:
Selection.HomeKey Unit:=wdLine

To move to the end of the current line:
Selection.EndKey Unit:=wdLine

To move to the end of the document:
Selection.EndKey Unit:=wdStory

Move cursor:
Selection.MoveRight Unit:=wdCharacter, Count:=1, Extend:=wdExtend
```

Working with Documents

Documents collection consists of all open documents.

Open a named document:

Documents.Open FileName, ConfirmConversions, ReadOnly, AddToRecentFiles, PasswordDocument, PasswordTemplate, Revert, WritePasswordDocument, WritePasswordTemplate, Format, Encoding, Visible, OpenConflictDocument, OpenAndRepair, DocumentDirection, NoEncodingDialog

Example: Documents.Open FileName:="C:\MyFiles\MyDoc.doc", ReadOnly:=True

Documents.Open "c:\data\this.doc"

Close the active document:

ActiveDocument.Close SaveChanges, OriginalFormat, RouteDocument Example: ActiveDocument.Close wdSaveChanges

Save the active document:

expression.Save(NoPrompt, OriginalFormat)

Example: ActiveDocument.Save True

Create new empty document:

expression.Add(Template, NewTemplate, DocumentType, Visible)

Example: Documents.Add

Make a document the active one:

Documents(1).Activate

Documents("Report.doc").Activate

Run-time errors for files and directories:

53 - file not found

55 - file already open

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```
57 - device I/O error
75 - path/file access error
76 - path not found
```

Working With Path

There are several functions which can be used to work with a path:

- CurDir returns or sets the current path-directory. NOT ALWAYS R'ELIABLE
- ChDrive changes the current default drive.
- ChDir changes the current default directory.
- MkDir creates a directory.
- RmDir deletes an empty directory.
- Kill deletes one or more files in a drive or directory. If argument is a directory, all the files in that directory are deleted. Wildcards may be used in filename argument.
- ChangeFileOpenDirectory sets the directory in which Word searches for files. The specified directory's contents are listed the next time the File Open dialog box is opened.

Function CurDir returns or sets the current path-directory. If there is no argument, it returns the current directory. If there is an argument, it sets the current directory to the value of the argument. Syntax:

CurDir[(drive)]

Example:

```
' Assume current path on C drive is "C:\WINDOWS\SYSTEM" (on Microsoft Windows).
 ' Assume current path on D drive is "D:\EXCEL".
 ' Assume C is the current drive.
Dim MyPath
 MyPath = CurDir
                                         ' Returns "C:\WINDOWS\SYSTEM".
ChDrive "D" ' Make "D" the current drive.

ChDir "D:\TMP" ' Make "TMP" the current directory on D drive.

ChDir ".." ' Moves up one directory in Microsoft Windows.

ChDir "MYDIR" ' Make "MYDIR" the current directory on current drive.

MkDir "MYDIR" ' Create directory "MYDIR" on current drive.

MkDir "D:\MYDIR" ' Create directory "MYDIR" on D drive.

RmDir "MYDIR" ' Delete directory "MYDIR" on current drive.

Kill "*.TXT" ' Delete all files ending in .TXT in current directory.
 ChDrive "D"
                                         ' Make "D" the current drive.
Kill "c:\DATA\THIS.DOC" ' Delete named file in named path.
 ChangeFileOpenDirectory "c:\Data\this.doc"
```

Working With Text

Refer to all text in the current document: ActiveDocument.Content

InsertAfter method of Selection or Range object.

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Portrait and Landscape

Macros are useful for changing the orientation of document text. In addition the margins and styles of the page headers and footers must be changed accordingly.

```
Sub MakeSectionLandscape()
' First, set orientation and margins
' Second, correct headers and footers: link to previous, styles, page numbering
Dim cntSections, thisSection, nextSection
cntSections = ActiveDocument.Sections.Count
thisSection = Selection.Information(wdActiveEndSectionNumber)
Landscape
'x = MsgBox("Count of sections = " + CStr(cntSections), vbOKOnly)
'y = MsgBox("Number of this section = " + CStr(thisSection), vbOKOnly)
If thisSection < cntSections Then
nextSection = thisSection + 1
ActiveDocument.Sections(nextSection).Headers(wdHeaderFooterPrimary).LinkToPrevi
ous = False
ActiveDocument.Sections(nextSection).Footers(wdHeaderFooterPrimary).LinkToPrevi
ous = False
End If
With ActiveDocument.Sections(thisSection).Headers(wdHeaderFooterPrimary)
this section
 .LinkToPrevious = False
.Range.Style = "HeaderLandscape"
End With
With ActiveDocument.Sections(thisSection).Footers(wdHeaderFooterPrimary)
.LinkToPrevious = False
.PageNumbers.RestartNumberingAtSection = False
.Range.Style = "FooterLandscape"
End With
End Sub
Sub MakeSectionPortrait()
' First, set orientation and margins
' Second, correct headers and footers: link to previous, styles, page numbering
Dim cntSections, thisSection, nextSection
cntSections = ActiveDocument.Sections.Count
thisSection = Selection.Information(wdActiveEndSectionNumber)
'x = MsqBox("Count of sections = " + CStr(cntSections), vbOKOnly)
'y = MsgBox("Number of this section = " + CStr(thisSection), vbOKOnly)
If thisSection < cntSections Then
nextSection = thisSection + 1
ActiveDocument.Sections(nextSection).Headers(wdHeaderFooterPrimary).LinkToPrevi
ous = False
ActiveDocument.Sections(nextSection).Footers(wdHeaderFooterPrimary).LinkToPrevi
End If
With ActiveDocument.Sections(thisSection).Headers(wdHeaderFooterPrimary)
this section
 .LinkToPrevious = False
.Range.Style = "Header"
End With
With ActiveDocument.Sections(thisSection).Footers(wdHeaderFooterPrimary)
 .LinkToPrevious = False
.PageNumbers.RestartNumberingAtSection = False
.Range.Style = "Footer"
End With
End Sub
```

```
Sub Portrait()
' sets page layout to Portrait
With Selection.PageSetup
    .Orientation = wdOrientPortrait
     .TopMargin = InchesToPoints(1.1)
     .BottomMargin = InchesToPoints(1.1)
     .LeftMargin = InchesToPoints(1.25)
     .RightMargin = InchesToPoints(1.25)
     .HeaderDistance = InchesToPoints(0.4)
     .FooterDistance = InchesToPoints(0.3)
End With
End Sub
Sub Landscape()
With Selection.PageSetup
     .Orientation = wdOrientLandscape
     .TopMargin = InchesToPoints(1.1)
     .BottomMargin = InchesToPoints(1.1)
     .LeftMargin = InchesToPoints(0.5)
     .RightMargin = InchesToPoints(0.5)
     .HeaderDistance = InchesToPoints(0.4)
     .FooterDistance = InchesToPoints(0.3)
End With
End Sub
Sub MakeHeaderLandscape()
If ActiveWindow.View.SplitSpecial <> wdPaneNone Then
    ActiveWindow.Panes(2).Close
End If
If ActiveWindow.ActivePane.View.Type = wdNormalView Or ActiveWindow. _
    ActivePane.View.Type = wdOutlineView Then
    ActiveWindow.ActivePane.View.Type = wdPrintView
End If
ActiveWindow.ActivePane.View.SeekView = wdSeekCurrentPageHeader
Selection. WholeStory
Selection.Style = ActiveDocument.Styles("HeaderLandscape")
Selection. EscapeKey
Selection.MoveDown Unit:=wdLine, Count:=1
Selection.WholeStory
Selection.Style = ActiveDocument.Styles("FooterLandscape")
Selection. EscapeKey
ActiveWindow.ActivePane.View.SeekView = wdSeekMainDocument
End Sub
```

Document Properties

A Document object can have one or more DocumentProperty objects. There are two kinds of document properties: built-in and custom. Each kind has its own collection of DocumentProperty objects. The basic elements of a document property are its name and value; the DocumentProperty object has corresponding properties of the same name.

You can return a collection of document properties. You can return a specific document property. And you can add, change, and delete members of the collection.

- Use the BuiltInDocumentProperties property to return the collection of built-in document properties.
- Use the CustomDocumentProperties property to return the collection of custom document properties.
- Use a constant to refer to a specific document property:

```
Dim intWords As Integer
intWords = ActiveDocument.BuiltInDocumentProperties(wdPropertyWords)
```

• Use a literal to refer to a specific document property. But be careful because if the document property does not exist, an error will occur.

```
x = ActiveDocument.CustomDocumentProperties("VersionNum").Value
x = Documents("Sales.doc").CustomDocumentProperties("VersionNum").Value
```

Use the Add method to add a property to a collection.

```
Documents("Sales.doc").CustomDocumentProperties.Add _
Name:="YourName", LinkToContent:=False, Value:=thename, _
Type:=msoPropertyTypeString
```

Page Numbering

Page numbering is usually done with field codes: Page, SectionPages, and NumPages. The field codes have optional switches for the style of the number (e.g., roman or arabic).

PageNumbers collection. Use PageNumbers(index), where index is the index number, to return a single PageNumber object. In most cases, a header or footer contains only one page number, which is index number 1.

```
PageNumbers(1).Alignment = wdAlignPageNumberCenter
```

PageNumbers properties: | Application Property | ChapterPageSeparator Property | Count Property | Creator Property | DoubleQuote Property | HeadingLevelForChapter Property | IncludeChapterNumber Property | NumberStyle Property | Parent Property | RestartNumberingAtSection Property | ShowFirstPageNumber Property | StartingNumber Property. Note that formatting properties apply to all objects in the collection.

PageNumbers methods: | Add Method | Item Method

PageNumbers parent Objects: | HeaderFooter

DIALOG BOXES

Message Box Object

```
The basic syntax is

MsgBox(prompt[, buttons] [, title] [, helpfile, context])
```

The button constants are:

The first group of values describes the number and type of buttons displayed in the dialog box; the second group describes the icon style; the third group determines which button is the default; and the fourth

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group determines the modality of the message box. Buttons can be combined—no more than one button from each group—by adding their numbers You can add numbers:

vbYesNo + vbCritical

vbOKOnly	Display OK button only.
vbOKCancel	Display OK and Cancel buttons.
vbAbortRetryIgnore	Display Abort, Retry, and Ignore buttons.
vbYesNoCancel	Display Yes, No, and Cancel buttons.
vbYesNo	Display Yes and No buttons.
vbRetryCancel	Display Retry and Cancel buttons.

vbCritical	Display Critical Message icon.
vbQuestion	Display Warning Query icon.
vbExclamation	Display Warning Message icon.
vbInformation	Display Information Message icon.

vbDefaultButton1	First button is default.
vbDefaultButton2	Second button is default.
vbDefaultButton3	Third button is default.
vbDefaultButton4	Fourth button is default.

vbApplicationModal	Application modal; the user must respond to the message box
	before continuing work in the current application.
vbSystemModal	System modal; all applications are suspended until the user
	responds to the message box.
vbMsgBoxHelpButton	Adds Help button to the message box
VbMsgBoxSetForeground	Specifies the message box window as the foreground window
vbMsgBoxRight	Text is right aligned

MsgBox can return an integer corresponding to the button selected:

vbOK
vbCancel
vbAbort
vbRetry
vbIgnore
vbYes
vbNo

OK
Cancel
Abort
Retry
Ignore
Vgs
Ves
VbNo
No

Present Information

Dim msgTitle as String, msgText as String
msgTitle = "the process title"
msgText = "Count of sections = " + CStr(cntSections)
MsgBox msgText, vbOKOnly, msgTitle

Prompt User for Choices

You can use MsgBox to prompt the user for simple choices by directing the user to press a button that corresponds with a certain condition.

```
msgTitle = "Aggregate Document Files for NPI Business Requirements"
msgText = "Where are the the document files located? " + vbCrLf
msgText = msgText + "Select [Yes] for " & HomeDirectory + vbCrLf
msgText = msgText + "Select [No] for " & WorkDirectory
c = MsgBox(msgText, vbYesNoCancel, msgTitle)
On Error Resume Next
Select Case c
Case vbYes
    ChangeFileOpenDirectory (HomeDirectory)
    ChangeFileOpenDirectory (WorkDirectory)
Case Else
    Exit Sub
End Select
If Err.Number = 4172 Then
    msgText = "That directory does not exist. Stopping."
    MsgBox msgText, vbOKOnly, msgTitle
    Exit Sub
End If
On Error GoTo ErrorHandler
```

Dialog Object

The object model has a Dialogs collection that represents all the built-in dialog boxes in Word. The collection has two parents: Application and Global.

Use Dialogs(index), where index is a wdWordDialog constant that identifies the dialog box, to return a single Dialog object. Dialog boxes you are likely to use include:

```
wdDialogEditFind
wdDialogFileFind
wdDialogFileOpen
wdDialogFilePrint
wdDialogFileSaveAs
```

The Dialog object has methods:

- Display: Displays the specified built-in Word dialog box until either the user closes it or the specified amount of time has passed.
- Execute: Applies the current settings of a Microsoft Word dialog box.
- Show: Displays and carries out actions initiated in the specified built-in Word dialog box.
- Update: Updates the values shown in a built-in Microsoft Word dialog box.

The Show method of the Dialog object displays and executes any action taken in a built-in Word dialog box. The return value (Long) indicates which button was clicked to close the dialog box:

Return value	Description
-2	The Close button.
-1	The OK button.
0 (zero)	The Cancel button.
> 0 (zero)	A command button: 1 is the first button, 2 is the second button, and so on.

Open a particular dialog box: Dialogs(wdDialogFileOpen).Show

This example displays the built-in Find dialog box, with "Hello" in the Find What box.

```
Dim dlgFind As Dialog
Set dlgFind = Dialogs(wdDialogEditFind)
With dlgFind
    .Find = "Hello"
    .Show
End With
```

This example displays the built-in Open dialog box showing all file types.

```
With Dialogs(wdDialogFileOpen)
    .Name = "*.*"
    .Show
End With
```

This example prints the active document, using the settings from the Print dialog box.

Dialogs(wdDialogFilePrint).Execute

Prompt User for File(s) or Directory with Dialog Object

FileDialog Object

New with Office 2003 is the FileDialog object. It provides file dialog box functionality similar to the functionality of the standard Open and Save dialog boxes found in Microsoft Office applications.

The object can to used in four ways, determined by a single parameter, DialogType:

Constant	Action
msoFileDialogOpen	lets users select one or more files that you can then open in the host application using the Execute method
msoFileDialogSaveAs	lets users select a single file that you can then save the current file as using the Execute method
msoFileDialogFilePicker	lets users select one or more files; the file paths that the user selects are captured in the FileDialogSelectedItems collection
msoFileDialogFolderPicker	lets users select a path; the path that the user selects is captured in the FileDialogSelectedItems collection

It has two methods:

- Execute: carries out a user's action right after the Show method is invoked.
- Show: Displays a file dialog box and returns a Long indicating whether the user pressed the action button (-1) or the cancel button (0). When you call the Show method, no more code will execute until the user dismisses the file dialog box. In the case of Open and SaveAs dialog boxes, use the Execute method right after the Show method to carry out the user's action.

Has properties:

- AllowMultiSelect: if the user is allowed to select multiple files from a file dialog box. Has no effect
 on Folder Picker dialog boxes or SaveAs dialog boxes because users should never be able to select
 multiple files in these types of file dialog boxes.
- InitialFileName: Set or returns a String representing the path and/or file name that is initially displayed in a file dialog box.
- Title: Sets or returns the title of a file dialog box displayed using the FileDialog object.

Display the Open dialog box and limit the user to select only one item:

```
Dim dlgOpen As FileDialog
Set dlgOpen = Application.FileDialog( FileDialogType:=msoFileDialogOpen)
With dlgOpen
          .AllowMultiSelect = False
          .Show
End With
```

The FileDialog object has two sub objects.

- FileDialogSelectedItems
- FileDialogFilter

FileDialogFilter object represents a file filter in a file dialog box displayed through the FileDialog object. Each file filter determines which files are displayed in the file dialog box. It has a collection FileDialogFilters.

```
Access the collection:
```

```
Application.FileDialog(msoFileDialogOpen).Filters
```

Clear the default filters:

Application.FileDialog(msoFileDialogFilePicker).Filters.Clear

Add a filter that includes all files:

```
Application.FileDialog(msoFileDialogFilePicker).Filters.Add "All files", "*.*"
```

Add a filter that includes GIF and JPEG images and make it the first item in the list:

```
Application.FileDialog(msoFileDialogFilePicker).Filters.Add "Images", "*.gif; *.jpg; *.jpeg", 1
```

Prompt User to Select Folder with FileDialog

```
Sub GetDir()
Dim strDir As String
With Application.FileDialog(msoFileDialogFolderPicker)
    .InitialFileName = "C:\"
    .Show
    strDir = .SelectedItems(1)
```

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```
End With
MsgBox "You selected " & strDir
End Sub
```

DOCUMENTING YOUR SHORTCUT KEYS

This can be done with VBA.

About Keyboard Shortcut Keys

Shortcut keys—combinations of keys—can be assigned to menu items, toolbar items, macros, Word commands, styles, fonts, and common symbols. Menu and toolbar items have Alt shortcut keys which are identified by underlining. For example, the File menu is presented in the menu bar as <u>File</u> where the underlining indicates that [Alt+F] is the shortcut key.

There are two ways of creating custom shortcut keys:

- For menu and toolbar items, open the Customize dialog box, select the desired menu or toolbar item, then click [Modify Selection] to open a context menu. In the Name text box, type the ampersand character (&) to the left of the letter you want to use for an Alt shortcut key.
- For all objects, open the Customize Keyboard dialog box, select the desired object as an item in a category, enter the desired shortcut key combination, and save it. If you assign an Alt shortcut key that is already in use (as visible on the menu or a toolbar), your new assignment has precedence (until you delete it). So use caution.

Run This Code

- 1. Open an empty Word document.
- **2.** Run the code:

- 3. Select all text in the Word document and convert text to a table separating text into columns with
- 4. Reformat the table to suit yourself.

Or run:

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```
With Selection.Tables(1)
    .AllowPageBreaks = False
    .AllowAutoFit = True
    .Style = "Table Grid"
    .ApplyStyleHeadingRows = True
    .ApplyStyleLastRow = True
    .ApplyStyleFirstColumn = True
    .ApplyStyleLastColumn = True
    .ApplyStyleLastColumn = True
End With
Selection.MoveRight Unit:=wdCharacter, Count:=1
End Sub
```

You can differentiate between types of commands easily. They are typically either style names, Word command names, or macro names. The latter have names like Normal.General.Keep; Normal is the name of the template file, General is the name of the module, and Keep is the name of the macro.

DOM Background

The relevant DOM collection is **KeyBindings**. This is a collection of KeyBinding objects that represent the custom key assignments in the current context. (Custom key assignments are made in the Customize Keyboard dialog box.) The collection excludes Alt keys assigned to menu and toolbar items. The collection is returned by property KeyBindings, a property of the Application and Global objects.

Property Context: Returns an object that represents the storage location of the specified key binding. Note that built-in key assignments (for example, CTRL+I for Italic) return the Application object as the context. Any key bindings you add will return a Document or Template object, depending on the customization context in effect when the KeyBinding object was added.

Methods:

Item: returns a single item; expression.Item(Index)

Key: Returns a KeyBinding object that represents the specified custom key combination. If the key combination doesn't exist, this method returns Nothing.

```
MsgBox KeyBindings(1).Command
```

Property CustomizationContext: Returns or sets a Template or Document object that represents the template or document in which changes to menu bars, toolbars, and key bindings are stored. Corresponds to the value of the Save in box on the Commands tab in the Customize dialog box. Applies to the Application object and to the Global object.

Examples:

```
CustomizationContext = NormalTemplate
CustomizationContext = ActiveDocument.AttachedTemplate
```

Object KeyBinding: Represents a custom key assignment in the current context.

Application Property

Command Property: the command assigned to the key combination

CommandParameter Property: the command parameter Context Property: the storage location (example: normal.dot)

Creator Property

KeyCategory Property: WdKeyCategory constants:

wdKeyCategoryAutoText

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wdKeyCategoryCommand wdKeyCategoryDisable wdKeyCategoryFont wdKeyCategoryMacro wdKeyCategoryNil wdKeyCategoryPrefix wdKeyCategoryStyle wdKeyCategorySymbol

KeyCode Property: unique number for first key in the combination KeyCode2 Property: unique number for second key in the combination

KeyString Property: the key combination string for the specified keys (for example, CTRL+SHIFT+A)

Parent Property Protected Property

FIELD CODES IN VBA

The Fields collection belongs to three objects: Document, Range, and Selection.

There is a Fields collection and a Field object. The Fields collection is a child of Range and Selection. The Field object has properties:

- <u>Code</u> property returns a Range object that contains all the text enclosed by the {} including leading and trailing spaces.
- Result property returns a Range object that represents the field's result.
- <u>Type</u> property returns an expression that is a value of the WdfieldType constant. Sample values: wdFieldNumPages, wdFieldPage, wdFieldSaveDate, wdFieldSectionPages, wdFieldSequence, wdFieldIndex, wdFieldIndexEntry, wdFieldTOC.
- <u>Kind</u> property identifies the field as a constant value:

wdFieldKindCold has no result

wdFieldKindHot result is automatically updated

wdFieldKindNone invalid

wdFieldKindWarm result auto updated when source changes or can be manually updated

Field methods:

- Select
- Copy
- Cut: removes the field and puts it on the Clipboard.
- Delete
- Add
- Update: updates the field's result.

A Range object's <u>Text</u> property returns the text in the range. Can be useful for extracting the text in a field's result.

The Add method: Adds a Field object to the Fields collection. Returns the Field object at the specified range.

expression.Add(Range, Type, Text, PreserveFormatting)

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expression Required. An expression that returns a Fields object.

Range Required Range object. The range where you want to add the field. If the range isn't collapsed, the field replaces the range.

Type Optional Variant. Can be any WdFieldType constant. The default value is wdFieldEmpty. Text Optional Variant. Additional text needed for the field. For example, if you want to specify a switch for the field, you would add it here.

PreserveFormatting Optional Variant. True to have the formatting that's applied to the field preserved during updates.

If you iterate through field codes at the Document level, you only access those in the Main Text story. To iterate through all field codes in the document, you have to iterate through the StoryRanges at the top level, then for each StoryRange you can iterate through its Fields collection.

You can access fields in page headers/footers with the HeadersFooters collection.

How to access a particular field code? How to learn if a document has a particular field code?

- Access the nth field code: ActiveDocument.Fields(n)
- x = ActiveDocument.StoryRanges(wdPrimaryFooterStory).Fields.Count

Field methods:

• Unlink: replaces the field with its most recent result (converts it to plain text)

When a document has a table of contents created by the TOC field code, an iteration of the Fields collection will return one field for the TOC itself (13) and two fields for each TOC entry (37 FieldPageRef and 88 Hyperlink).

```
Dim sty as Range
Dim fc As Field
For Each sty in MyDoc.StoryRanges
If sty.Fields.Count <> 0 Then
For Each fc In sty.Fields
MsgBox "
Select Case fc.Type
Case wdFieldSaveDate
fc.Unlink
Case wdFieldDate
fc.Delete
Case wdFieldPrintDate
fc.Delete
End Select
Next fc
```

End If Next sty

Index Object

The Index object is a member of the collection Indexes. It has properties:

• Type: constant wdIndexType has values wdIndexRunin, wdIndexIndent.

Methods:

Update: updates the values.

Table of Contents

The object is TableOfContents. It belongs to the collection TablesOfContents, which belongs to the object Document.

Methods:

- UpdatePageNumbers: updates only the page numbers.
- Update: updates the entries ("update entire table").

ActiveDocument.TablesOfContents(1).Update

The following code updates the page numbers in TOCs other than the first one. This is useful in a multi-chapter document with a master TOC and individual chapter TOCs.

RD Field Code

URL strings always encode space characters to prevent the possibility of being misunderstood. URL encoding of a character consists of a "%" symbol, followed by the two-digit hexadecimal representation (case-insensitive) of the ISO-Latin code point for the character. As hex 20 is the representation of a space, "%20" is used in lieu of the space character in URL-encoded strings.

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When you copy a filename from a website into an RD field, it will be encoded. And while you can create an RD field with spaces in the filename, the filename becomes encoded after the document with the RD field is saved. For instance,

```
"RD "Using%20SharePoint.doc" \f"
```

The encoded value may be useful when the file in question resides on a web server, but not on a file server.

Use a simple function like the following example to replace "%20" with a space.

```
Private Function URLDecode(URLtoDecode As String) As String
    URLDecode = Replace(URLtoDecode, "%20", " ")
End Function
```

Field Codes and Page Numbers

If you needed to change a switch in a field code, you would have to edit the Result property. If you needed to change the numbering style, you might do some string manipulation

```
NUMPAGES \* roman
NUMPAGES \* arabic
Replace(Field.Code, "arabic", "roman")
```

Or you could replace one field with another. In the following example, the cursor is immediately to the left of a Page field:

Why would you need to do this when the HeaderFooter. PageNumbers property is supposed to return a PageNumbers collection that represents <u>all</u> the page number fields included in the specified header or footer? Because when I changed the PageNumbers. NumberStyle property, the NumPages field did not change, only the Page field.

How would you find the page number field codes?

PAGE HEADERS AND FOOTERS

<u>HeadersFooters</u> is the main collection, has <u>HeaderFooter</u> objects. A collection belongs to each section, e.g., ActiveDocument.Sections(n).

Each section can have several HeaderFooter objects represented by the following WdHeaderFooterIndex constants: wdHeaderFooterEvenPages, wdHeaderFooterFirstPage, and wdHeaderFooterPrimary (returns an odd-numbered header/footer when there are different odd and even ones).

Headers property returns a HeadersFooters collection that represents the headers for the specified section With ActiveDocument.Sections(1).Headers(wdHeaderFooterFirstPage)

```
.Range.InsertAfter("First Page Text")
.Range.Paragraphs.Alignment = wdAlignParagraphRight
End With
```

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Footers property returns a HeadersFooters collection that represents the footers for the specified section

```
.Headers(wdHeaderFooterPrimary).Range.Text = "Header text"
    .Footers(wdHeaderFooterPrimary).Range.Text = "Footer text"
End With

The Exist property indicates if the specified type of header/footer exists.
If secTemp.Headers(wdHeaderFooterFirstPage).Exists = True Then . . .
```

The InsertAfter method inserts the specified text at the end of a Range object or Selection object. After this method is applied, the range or selection expands to include the new text. If you use this method with a range or selection that refers to an entire paragraph, the text is inserted after the ending paragraph mark (the text will appear at the beginning of the next paragraph). To insert text at the end of a paragraph, determine the ending point and subtract 1 from this location (the paragraph mark is one character), as shown in the following example.

```
Set doc = ActiveDocument
Set rngRange = _
    doc.Range(doc.Paragraphs(1).Start, _
    doc.Paragraphs(1).End - 1)
rngRange.InsertAfter _
    " This is now the last sentence in paragraph one."
```

HeaderFooter objects can have a Range sub-object but not a Selection sub-object. The Range object is established with the Range property:

```
ActiveDocument.Section(1).Headers(wdHeaderFooterPrimary).Range
```

Text can be inserted at the end of a header with the InsertAfter property on a Range object. ActiveDocument.Section(1).Headers(wdHeaderFooterPrimary).Range.InsertAfter "Draft"
ActiveDocument.Section(1).Headers(wdHeaderFooterPrimary).Range.InsertAfter vbCrLf + "Draft"

To select the inserted paragraph, use the Paragraphs collection:

```
ActiveDocument.Section(1).Headers(wdHeaderFooterPrimary).Range.Paragraphs(Last)
```

```
To apply a style to a Range object:
```

With ActiveDocument.Sections(1)

```
Selection.Range.Style = "Bolded"
ActiveDocument.Section(1).Headers(wdHeaderFooterPrimary).Range.Paragraphs.Last.
Style = "Watermark"
Selection.Style = ActiveDocument.Styles("Watermark")
```

To do something to every header, do it for each header in each section (but perhaps not to headers linked to previous ones, see below):

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```
sec.Headers(wdHeaderFooterPrimary).Range.Paragraphs.Last.Style =
ActiveDocument.Styles("Watermark")
Next
End Sub
```

Property LinkToPrevious returns True/False reflecting if current HeaderFooter object is linked to the previous one. Can be used to change the setting. If you put a two-column table inside a continuous section break, you do not want to change that section's header. Continuous sections are linked to the previous heading. The following code works when only continuous sections are linked to the previous heading. (On the other hand there's no point in changing a header that is linked to a previous one.) If sec.Headers(wdHeaderFooterPrimary).LinkToPrevious = False Then 'ignore section break continuous

```
sec.Headers(wdHeaderFooterPrimary).Range.InsertAfter vbCrLf + "Draft"
sec.Headers(wdHeaderFooterPrimary).Range.Paragraphs.Last.Style =
ActiveDocument.Styles("Watermark")
End If
```

ASSEMBLING MULTI-FILE DOCUMENTS

Large and/or complex documents can be written such that each chapter is its own file and the entire document is assembled by concatenating the chapter files with VBA code and saved as a single file. The key issues for this assembly are:

- maintaining page headers and footers
- maintaining page margins
- maintaining page numbers and styles
- handling a mix of page orientations (landscape and portrait)

Approach

The approach I use these days is as follows:

- a. Use a master document that contains the front matter (title page, revision history, TOC, list of figures) and the macro that concatenates the chapter files. The user opens this file and runs the macro. The macro does the rest.
- **b.** Prompt user for directory in which to save the finished document.
- **c.** Move cursor to the end of the document.
- d. Insert each file. Before all but the first file insert a section break next page.
- e. When an inserted file has a landscape orientation, before inserting it change the orientation of the open document and change the styles of the page header and footer text. After inserting the file and the section break next page, reset the orientation to portrait and change the styles of the page header and footer.
- f. After the last file:
- **g.** Update the table of contents.
- h. For any chapter table of contents, update only its page numbers.
- i. Save the file with a new name in the location from step b.
- j. Remove all macros from the new file.
- **k.** Leave document open on first page in print layout view.

Now you should check the new document for correctness. Check the table of contents for correct page numbering. Check the page headers and footers to be sure that the title page has none, that they match each page's orientation, and that they reflect the correct chapter name. If you find problems, you must

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make a note of them, close this file, correct the chapter files, and start over. When all is well, change the version number and revision date on the title page and save the document with a different name.

Some formatting details:

- The master document has portrait orientation.
- Each page is in its own section, i.e., there is a section break next page between each page, including after the last page.
- The title page has no header and footer.
- The other front matter pages share the same header and footer. The last page—where the first chapter file will be inserted—is not linked to the previous header and footer.
- Page numbering starts on the second page with "ii". Page numbering on the last page is reset to start with "1".
- The chapter files have the same size of header and footer so they will look seamless when concatenated.
- The chapter files have one header and footer. They do not have different header/footer for the first page, nor do they have different ones for odd and even pages. If your chapters have several headers and/or footers, you may have to tinker with the code here.

Code Samples

Prompt User for Directory of New File

```
Sub GetDir()
Dim strDir As String
With Application.FileDialog(msoFileDialogFolderPicker)
    .InitialFileName = "C:\"
    .Show
    strDir = .SelectedItems(1)
End With
MsgBox "You selected " & strDir
End Sub
```

Insert Chapter Files

The key method is InsertFile. Each file is inserted in order, preceded by a page break next section. Care must be taken to know where the cursor is. After InsertFile the cursor is at the end of the contents of the inserted file. Because this may change with different versions of Word, be sure to confirm this with a test. If the cursor does not move you will need code to move the cursor: Selection.EndKey Unit:=wdStory.

```
' use strChapDir only if documents are in a different directory
Dim strChapDir As String
strChapDir = "\\www.your-url.com\whee\more\"

Selection.EndKey Unit:=wdStory ' go to end of doc
ActiveWindow.ActivePane.View.Type = wdPrintView

Selection.InsertFile FileName:=strChapDir & "Component Design.doc"
LinkFooterToPrevious
Selection.InsertBreak Type:=wdSectionBreakNextPage
```

When a chapter begins in landscape orientation, change the orientation in the new document to match.

```
Landscape 'a subroutine Selection.InsertFile . . . 'landscape file
```

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When the previous chapter ended in landscape and the new one is portrait, change the orientation in the new document to match.

```
Selection.InsertBreak Type:=wdSectionBreakNextPage
Portait
Selection.InsertFile . . . ' portrait file
```

Update Main Table of Contents

ActiveDocument.TablesOfContents(1).Update

Update Main Table of Figures

ActiveDocument.TablesOfFigures(1).Update

Save New Document

ActiveDocument.SaveAs FileName:=strDir & "All One File.doc", FileFormat:=_wdFormatDocument, AddToRecentFiles:=True

Update Chapter Tables of Contents

Update Indices

```
Sub UpdateIndexes()
Dim it As Index
For Each i In ActiveDocument.Indexes
    i.Update
Next
End Sub
```

Delete Macros in New Document

In this code, the macros reside in a module named BuildDocuments.

Subroutines

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```
Sub Portrait()
' First, set orientation and margins
' Second, change styles
With Selection.PageSetup
    .Orientation = wdOrientPortrait
    .TopMargin = InchesToPoints(1.1)
    .BottomMargin = InchesToPoints(0.9)
    .LeftMargin = InchesToPoints(1.25)
    .RightMargin = InchesToPoints(1.25)
    .HeaderDistance = InchesToPoints(0.5)
    .FooterDistance = InchesToPoints(0.4)
End With
ActiveWindow.ActivePane.View.SeekView = wdSeekCurrentPageHeader
Selection. WholeStory
Selection.Style = ActiveDocument.Styles("Header")
Selection. Escape Key
Selection.MoveDown Unit:=wdLine, Count:=1
Selection. WholeStory
Selection.Style = ActiveDocument.Styles("Footer")
Selection. EscapeKey
ActiveWindow.ActivePane.View.SeekView = wdSeekMainDocument
End Sub
Sub Landscape()
With Selection.PageSetup
     .Orientation = wdOrientLandscape
     .TopMargin = InchesToPoints(1.1)
     .BottomMargin = InchesToPoints(0.9)
     .LeftMargin = InchesToPoints(0.5)
     .RightMargin = InchesToPoints(0.5)
     .HeaderDistance = InchesToPoints(0.5)
     .FooterDistance = InchesToPoints(0.4)
End With
ActiveWindow.ActivePane.View.SeekView = wdSeekCurrentPageHeader
Selection. WholeStory
Selection.Style = ActiveDocument.Styles("HeaderLandscape")
Selection. Escape Key
Selection.MoveDown Unit:=wdLine, Count:=1
Selection. WholeStory
Selection.Style = ActiveDocument.Styles("FooterLandscape")
Selection. Escape Key
ActiveWindow.ActivePane.View.SeekView = wdSeekMainDocument
End Sub
    Variations
Sub SetVersionNumber()
msgText = "Which version of the document is this?"
Dim v As String
v = InputBox(msgText, msgTitle, cv)
ActiveDocument.CustomDocumentProperties.Add _
    Name:="VersionNum", LinkToContent:=False, Value:=v, _
    Type:=msoPropertyTypeString
End Sub
Sub DraftWatermark()
' insert draft watermark
msgText = "Do you want the DRAFT watermark to appear in the document?"
c = MsgBox(msgText, vbYesNo, msgTitle)
If c = vbYes Then SetDraftWatermark
End Sub
```

SHAPES

The detail here is meant to support writing macros to manipulate shapes, hence the discussion of the object model.

Represents an object in the drawing layer, such as an AutoShape, freeform, OLE object, ActiveX control, or picture. The Shape object is a member of the Shapes collection, which includes all the shapes in the main story of a document or in all the headers and footers of a document.

A shape is usually attached to an anchoring range. You can position the shape anywhere on the page that contains the anchor.

There are three objects that represent shapes: the Shapes collection, which represents all the shapes on a document; the ShapeRange collection, which represents a specified subset of the shapes on a document (for example, a ShapeRange object could represent shapes one and four on the document, or it could represent all the selected shapes on the document); the Shape object, which represents a single shape on a document. If you want to work with several shapes at the same time or with shapes within the selection, use a ShapeRange collection.

About Shapes

Anchoring a Shape

Every Shape object is anchored to a range of text. A shape is anchored to the beginning of the first paragraph that contains the anchoring range. The shape will always remain on the same page as its anchor.

You can view the anchor itself by setting the <u>ShowObjectAnchors</u> property to True. The shape's <u>Top</u> and <u>Left</u> properties determine its vertical and horizontal positions. The shape's <u>RelativeHorizontalPosition</u> and <u>RelativeVerticalPosition</u> properties determine whether the position is measured from the anchoring paragraph, the column that contains the anchoring paragraph, the margin, or the edge of the page.

If the <u>LockAnchor</u> property for the shape is set to True, you cannot drag the anchor from its position on the page.

Positioning a Shape

The position of the shape can be described in English by its vertical and horizontal position relative to a line, paragraph, margin, or page. Four properties can be used:

- RelativeVerticalPosition identifies what object controls the vertical position
- <u>Top</u> specifies the vertical position
- RelativeHorizontalPosition identifies what object controls the horizontal position
- <u>Left</u> specifies the horizontal position

You use a combination of these properties. For example, to center a shape vertically relative to the page: Top = wdShapeCenter, RelativeVerticalPosition = wdRelativeVerticalPositionPage

Formatting a Shape

Use the Fill property to return the <u>FillFormat</u> object, which contains all the properties and methods for formatting the fill of a closed shape. The Shadow property returns the <u>ShadowFormat</u> object, which you use to format a shadow. Use the Line property to return the LineFormat object, which contains properties

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and methods for formatting lines and arrows. The <u>TextEffect</u> property returns the TextEffectFormat object, which you use to format WordArt. The Callout property returns the CalloutFormat object, which you use to format line callouts. The <u>WrapFormat</u> property returns the WrapFormat object, which you use to define how text wraps around shapes. The <u>ThreeD</u> property returns the ThreeDFormat object, which you use to create 3-D shapes. You can use the PickUp and Apply methods to transfer formatting from one shape to another.

Use the SetShapesDefaultProperties method for a Shape object to set the formatting for the default shape for the document. New shapes inherit many of their attributes from the default shape.

Other Important Shape Properties

Use the <u>Type</u> property to specify the type of shape: freeform, AutoShape, OLE object, callout, or linked picture, for instance. Use the <u>AutoShapeType</u> property to specify the type of AutoShape: oval, rectangle, or balloon, for instance.

Use the Width and Height properties to specify the size of the shape.

The <u>TextFrame</u> property returns the TextFrame object, which contains all the properties and methods for attaching text to shapes and linking the text between text frames.

Remarks

Shape objects are anchored to a range of text but are free-floating and can be positioned anywhere on the page. InlineShape objects are treated like characters and are positioned as characters within a line of text. You can use the ConvertToInlineShape method and the ConvertToShape method to convert shapes from one type to the other. You can convert only pictures, OLE objects, and ActiveX controls to inline shapes.

WordArt objects may not be anchored.

Converting Visio Picture into Inline Shape

```
Sub ConvertVisioPicture()
' When Visio drawing is pasted as Picture, it becomes a shape with an anchor and
' is essentially free-floating.
' This macro converts it to an Inline Shape which is treated like text characters
' and positioned within a line of text.

If Selection.ShapeRange.Type = msoPicture Then Selection.ShapeRange.ConvertToInlineShape
End If
End Sub
```

Key Properties

RelativeVerticalPosition Property

Specifies to what the vertical position of a frame, a shape, or a group of rows is relative. Read/write

Can be one of the following WdRelativeVerticalPosition constants.

wdRelativeVerticalPositionLine Relative to line.

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wdRelativeVerticalPositionMargin Relative to margin. Relative to page. wdRelativeVerticalPositionPage wdRelativeVerticalPositionParagraph Relative to paragraph.

RelativeHorizontalPosition Property

Specifies to what the horizontal position of a frame, a shape, or a group of rows is relative. Read/write

Can be one of the following WdRelativeHorizontalPosition constants.

wdRelativeHorizontalPositionCharacter Relative to character. wdRelativeHorizontalPositionColumn Relative to column. wdRelativeHorizontalPositionMargin Relative to margin. wdRelativeHorizontalPositionPage Relative to page.

Top Property

Returns or sets the vertical position of the specified shape or shape range in points. Can also be any valid constant, especially WdShapePosition (see Left Property for values). Read/write Single.

expression.Top

expression Required. An expression that returns one of the above objects.

The position of a shape is measured from the upper-left corner of the shape's bounding box to the shape's anchor. The Relative Vertical Position property controls whether the shape's anchor is positioned alongside the line, the paragraph, the margin, or the edge of the page.

For a ShapeRange object that contains more than one shape, the Top property sets the vertical position of each shape.

Example

As it applies to Shape object.

This example sets the vertical position of the first shape in the active document to 1 inch from the top of the page.

```
With ActiveDocument.Shapes(1)
    .RelativeVerticalPosition = wdRelativeVerticalPositionPage
    .Top = InchesToPoints(1)
End With
```

This example sets the vertical position of the first and second shapes in the active document to 1 inch from the top of the page.

```
With ActiveDocument.Shapes.Range(Array(1, 2))
    .RelativeVerticalPosition = wdRelativeVerticalPositionPage
    .Top = InchesToPoints(1)
End With
```

This example was created automatically by wizard: Selection.ShapeRange.Top = wdShapeCenter

Left Property

Returns or sets a Single that represents the horizontal position, measured in points, of the specified shape or shape range. Can also be any valid constant. Read/write.

WdShapePosition can be one of these WdShapePosition constants.

wdShapeBottom At the bottom.

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wdShapeCenter In the center.

wdShapeInside Inside the selected range.

wdShapeLeft On the left.

wdShapeOutside Outside the selected range.

wdShapeRight On the right. wdShapeTop At the top.

expression.Left

expression Required. An expression that returns one of the above objects.

Remarks

The position of a shape is measured from the upper-left corner of the shape's bounding box to the shape's anchor. The <u>RelativeHorizontalPosition</u> property controls whether the anchor is positioned alongside a character, column, margin, or the edge of the page.

For a <u>ShapeRange</u> object that contains more than one shape, the Left property sets the horizontal position of each shape.

Example

As it applies to the Shape object.

This example sets the horizontal position of the first shape in the active document to 1 inch from the left edge of the page.

```
With ActiveDocument.Shapes(1)
    .RelativeHorizontalPosition = _
         wdRelativeHorizontalPositionPage
    .Left = InchesToPoints(1)
End With
```

This example sets the horizontal position of the first and second shapes in the active document to 1 inch from the left edge of the column.

Shrink Inline Shapes

In my work I frequently insert Visio drawings into Word documents. I insert the drawings as Picture (Enhanced Metafile), because it conserves file size while being able to print on different printers. I style the drawings by inserting a border with an inside margin. When the drawing is wider than the text boundaries, I resize it to fit within the text boundaries (text and diagrams are left justified).

I prefer to use macros to do this. I have a macro which adds the border with inside margin (to put some space between it and the diagram), but have been adjusting the size manually. Now I want to do this automatically. I'll create a new macro for the shrinking and call it from the border macro.

Approach:

- 1. Make sure the requirements are met. If any are not, display an error message and stop.
 - a. Only one pane open. This is so the code can assume the first pane, reasonable for my use.
 - b. Only one column of text. For ease of programming, but reasonable for my use.
 - c. Cursor is immediately to the right of an inline shape. The program has to know where to find the drawing and be sure it is an inline shape.
 - d. Drawing is wider than column width. Otherwise no shrinking would be necessary.

- 2. Set width of inline shape = text column width.
- 3. Collapse selection to the insertion point.

Doing this manually uses the following UI features:

- "Paste Special" dialog box to insert the drawing. On the <u>Edit</u> menu.
- "Format Picture" dialog box to change the size settings and insert inside margins. On the <u>Format</u>
- Borders and Shading" dialog box to insert the border. On the Format menu.

Relevant VBA objects:

- TextColumns collection. A child object of the Page Setup object.
- TextColumns(x). Width property returns/sets the width of the actual line of text in points.
- InlineShapes collection. A child object of the Selection, Document, and Range objects.
- InlineShapes(x).LockAspectRatio method returns/sets value to true/false. True is needed here. While
 Word may set this by default, it is wise not to count on it. I want the aspect ratio of my drawings to
 remain unchanged.
- InlineShapes(x). Reset method removes changes made to the inline shape. In the context of an inserted Visio drawing, a drawing wider than the column is automatically resized to fit. When I add a border with inside margins, it no longer fits. So it is best to reset the shape to 100% of its natural size before making my own changes.
- InlineShapes(x). Width property returns/sets the width of the shape in points.
- InlineShapes(x). ScaleWidth property returns/sets the scale of the width as a percentage of its original size.
- InlineShapes(x).ScaleHeight property returns/sets the scale of the height as a percentage of its original size.
- InchesToPoints() function converts inches to points.
- Selection. Type property returns the type of the selection. Value wdSelectionInlineShape is needed here.
- Panes collection. A child object of the ActiveWindow object.
- Panes.Count property returns the number of panes open.

Surprises:

- I first tried to shrink the shape by decrementing the ScaleWidth, as this is what I do with Word's UI. But the code .ScaleWidth = .ScaleWidth 1 actually incremented the value.
- When I ran the macro to set the border and inside margin before resizing, the ScaleWidth changed differently from the ScaleHeight, thus distorting the aspect ratio.
- I found it necessary to run InlineShapes(x). Reset before comparing the shape width with the text column width.
- Before setting the border and inside margins but after doing the reset and setting the shape width, the ScaleHeight was 100% while the ScaleWidth was less. If I did this manually, doing the reset after inserting the drawing changed the ScaleHeight and ScaleWidth to 100%. Then changing the picture width caused the ScaleHeight and ScaleWidth to change equally. The solution in the macro is to set ScaleHeight = ScaleWidth after changing the width.
- I notice that Reset is on both the Size and Picture tabs of the "Format Picture" dialog box. They differ in their effect on the size of the drawing: Reset on the Picture tab does not change the size, only the cropping and image controls.

Design:

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 Because this code is run before that for the border and inside margin, the actual width of the shape needs to be the column width less the combined left and right margins.

Code:

```
Sub ShrinkPictureToPageWidth()
Dim title, msg As String
Dim x, y, z As Long
title = "Shrink Picture to Page Width"
z = ActiveDocument.ActiveWindow.Panes.Count
If z > 1 Then
   msg = "Cannot shrink picture while more than 1 pane is open. Pane count = "
   MsgBox msg, vbOKOnly, title
   Exit Sub
End If
Selection.Collapse (wdCollapseEnd)
z = Selection.PageSetup.TextColumns.Count
If z > 1 Then
   msq = "Cannot shrink picture when there is more than one column. Column
count = " & z
   MsgBox msg, vbOKOnly, title
   Exit Sub
Selection.MoveLeft Unit:=wdCharacter, Count:=1, Extend:=wdExtend
If Selection.Type <> wdSelectionInlineShape Then
   msq = "Object is not an inline shape, cannot continue."
   MsgBox msg, vbOKOnly, title
   Exit Sub
End If
x = Selection.PageSetup.TextColumns(1).Width
With Selection.InlineShapes(1)
   .LockAspectRatio = msoTrue
   .Reset
   y = .Width - InchesToPoints(0.4)
   If y <= x Then
       Selection.Collapse (wdCollapseEnd)
       Exit Sub
   End If
    .Width = x - InchesToPoints(0.4)
    .ScaleHeight = .ScaleWidth
End With
Selection.Collapse (wdCollapseEnd)
End Sub
```

WATERMARKS

Background Printed Watermark

This is inserted manually with menu Format, Background, Printed Watermark. The watermark is a WordArt Shape object. When I recorded a macro for this, it put the shape into the header of the first section; this might be a problem with a multi-section document. Inserting it with code into ActiveDocument. Shapes puts it on the last page only.

Apparently the only way to get something to appear on every page is to put it in a header/footer.

When you add WordArt to a document, the height and width of the WordArt are automatically set based on the size and amount of text you specify.

The key method is AddTextEffect of the Shape object. Adds a WordArt shape to a document. Returns a Shape object that represents the WordArt and adds it to the Shapes collection. Once the shape is added, you must select it in order to set its properties.

expression.AddTextEffect(PresetTextEffect, Text, FontName, FontSize, FontBold, FontItalic, Left, Top, Anchor)

expression Required. An expression that returns a Shapes object.

PresetTextEffect Required MsoPresetTextEffect constant. A preset text effect. The values of the MsoPresetTextEffect constants correspond to the formats listed in the WordArt Gallery dialog box (numbered from left to right and from top to bottom).

Text Required String. The text in the WordArt.

FontName Required String. The name of the font used in the WordArt.

FontSize Required Single. The size, in points, of the font used in the WordArt.

FontBold Required. MsoTrue to bold the WordArt font.

FontItalic Required . MsoTrue to italicize the WordArt font.

Left Required Single. The position, measured in points, of the left edge of the WordArt shape relative to the anchor.

Top Required Single. The position, measured in points, of the top edge of the WordArt shape relative to the anchor.

Anchor Optional Variant. A Range object that represents the text to which the WordArt is bound. If Anchor is specified, the anchor is positioned at the beginning of the first paragraph in the anchoring range. If this argument is omitted, the anchoring range is selected automatically and the WordArt is positioned relative to the top and left edges of the page.

Example:

```
Sub NewTextEffect()
   ActiveDocument.Shapes.AddTextEffect
        PresetTextEffect:=msoTextEffect11,
        Text:="This is a test", FontName:="Arial Black", _
        FontSize:=36, FontBold:=msoTrue, _
       FontItalic:=msoFalse, Left:=1, Top:=1,
        Anchor:=ActiveDocument.Paragraphs(1).Range
End Sub
Sub SetDraftWatermark()
' DOES NOT WORK AS DESIRED
' ONLY PUTS WATERMARK ON FIRST PAGE
Dim wm As Shape
Set wm = ActiveDocument.Shapes.AddTextEffect(powerpluswatermarkobject1,
    "DRAFT", "Arial Black", 40, False, False, 0, 0)
wm.Name = "Watermark"
wm.Rotation = 315
wm.LockAspectRatio = True
wm.Height = InchesToPoints(0.77)
wm.Width = InchesToPoints(2.04)
wm.RelativeHorizontalPosition = wdRelativeVerticalPositionMargin
wm.RelativeVerticalPosition = wdRelativeVerticalPositionMargin
wm.Left = wdShapeCenter
wm.Top = wdShapeCenter
wm.TextEffect.NormalizedHeight = False
```

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```
wm.Line.Visible = False
wm.Fill.Visible = True
wm.Fill.ForeColor.RGB = RGB(196, 120, 120)
wm.Fill.Transparency = 0.5
wm.WrapFormat.AllowOverlap = True
wm.WrapFormat.Side = wdWrapNone
wm.WrapFormat.Type = 3
End Sub
```

Watermark as Text Box

This approach works. There are two versions, the first is a subroutine, the second is standalone.

```
Sub PutWatermarkTextInAllHeaders()
' inserts text at end of each header
' acts on current document, should be called
Dim sec As Section
Dim cnt As Integer
Dim s As Integer
cnt = ActiveDocument.Sections.Count
' For Each sec In ActiveDocument.Sections
' skip first section which is title page
For s = 2 To cnt
   Set sec = ActiveDocument.Sections(s)
   If sec.Headers(wdHeaderFooterPrimary).LinkToPrevious = False Then
ignore section break continuous
        sec.Headers(wdHeaderFooterPrimary).Range.InsertAfter vbCrLf + "DRAFT"
        sec.Headers(wdHeaderFooterPrimary).Range.Paragraphs.Last.Style =
ActiveDocument.Styles("Watermark")
   End If
Next
End Sub
Sub PutWatermarkTextInNamedDocument()
' inserts text at end of each header
WorkDirectory = "C:\Data\NPI Requirements\"
ChangeFileOpenDirectory (WorkDirectory)
Documents.Open FileName:="All Business Requirements.doc"
Dim sec As Section
Dim cnt As Integer
Dim s As Integer
cnt = ActiveDocument.Sections.Count
'For Each sec In ActiveDocument.Sections
For s = 2 To cnt
   Set sec = ActiveDocument.Sections(s)
    If sec.Headers(wdHeaderFooterPrimary).LinkToPrevious = False Then
ignore section break continuous
        sec.Headers(wdHeaderFooterPrimary).Range.InsertAfter vbCrLf + "DRAFT"
        sec.Headers(wdHeaderFooterPrimary).Range.Paragraphs.Last.Style =
ActiveDocument.Styles("Watermark")
    End If
Next
```

Code Created by Insert Print Watermark Background Wizard

This watermark was defined with text in a given font, size, and color and positioned diagonally. Apparently it can be positioned differently.

```
Sub SetDraftWatermark()
' SetDraftWatermark Macro
' Macro recorded 3/22/2006 by Susan J. Dorey
   ActiveDocument.Sections(1).Range.Select
   ActiveWindow.ActivePane.View.SeekView = wdSeekCurrentPageHeader
   {\tt Selection.HeaderFooter.Shapes.AddTextEffect(PowerPlusWaterMarkObject1, \_}
        "DRAFT", "Arial Black", 40, False, False, 0, 0). Select
   Selection.ShapeRange.Name = "PowerPlusWaterMarkObject1"
   Selection.ShapeRange.TextEffect.NormalizedHeight = False
   Selection.ShapeRange.Line.Visible = False
   Selection.ShapeRange.Fill.Visible = True
   Selection.ShapeRange.Fill.Solid
   Selection.ShapeRange.Fill.ForeColor.RGB = RGB(196, 120, 120)
   Selection.ShapeRange.Fill.Transparency = 0.5
   Selection.ShapeRange.Rotation = 315
   Selection.ShapeRange.LockAspectRatio = True
   Selection.ShapeRange.Height = InchesToPoints(0.77)
   Selection.ShapeRange.Width = InchesToPoints(2.04)
   Selection.ShapeRange.WrapFormat.AllowOverlap = True
   Selection.ShapeRange.WrapFormat.Side = wdWrapNone
   Selection.ShapeRange.WrapFormat.Type = 3
   Selection.ShapeRange.RelativeHorizontalPosition = _
        wdRelativeVerticalPositionMargin
   Selection.ShapeRange.RelativeVerticalPosition = _
        wdRelativeVerticalPositionMargin
   Selection.ShapeRange.Left = wdShapeCenter
   Selection.ShapeRange.Top = wdShapeCenter
   ActiveWindow.ActivePane.View.SeekView = wdSeekMainDocument
End Sub
```

ITERATIVE DOCUMENT EDITING

Here are some samples of iterative document editing.

Reformat Text in Square Brackets

The following macro illustrates several points:

- how to make the same kind of change throughout a document
- use of FindText

In this example, the text enclosed by square brackets is set to italics. I use square brackets to insert my editor/author comments in a document that is in development. Sometimes I highlight this text.

```
Sub SetNotesToItalics()
'
' Loops through active document, finds instances of paired [], then sets text
inbetween to italics. This is necessary because Word in all its wisdom removes
the italics in an inconsistent and unpredictable manner; reinstating it each
time I edit a document is a time-consuming nuisance.

Dim x As Integer
x = 0
Do While x = 0
With Selection.Find
.ClearFormatting
.Execute FindText:="["
```

```
End With
    If Selection.Find.Found = False Then
       Exit Do
   End If
   Selection.MoveRight Unit:=wdCharacter, Count:=1
    ' next code extends selection through next occurrence of "]",
    ' then decreases selection by one character to unselect the ] character
   With Selection
        .Extend Character:="]"
        .MoveLeft Unit:=wdCharacter, Count:=1, Extend:=wdExtend
        If .Font.Italic = False Then
            .Font.Italic = True
                                        ' applies italics to selection
        Selection.MoveRight Unit:=wdCharacter, Count:=2 'unselect text
   End With
Loop
End Sub
```

Insert RD Field Codes

This code constitutes a single module.

```
Attribute VB_Name = "TOC"
Option Compare Text
Private cntAll As Integer
Private cntMod As Integer
Private title As String
Private thisDoc As Document
Private strDir As String
Sub PutTCInEachRDFile()
' Context: active document contains field codes to build TOC from referenced
documents, that is TOC and RD field codes.
' Referenced documents do not have high-level heading that identifies them,
instead the Title property and header do.
' So, an improved TOC is built based on both the heading styles in the
referenced documents and a TC field code
' at the beginning of each referenced document that uses the text of the Title
property; this is effected with
the TITLE field code embedded within the TC field code.
' This macro (1) determines the path of the referenced documents and (2) reads
the RD field codes in active document.
' For each, it opens the file and inserts a TC field code if one is not already
present.
Dim oField As Field
Dim strCode As String
Dim strMsg As String
Dim oDoc As Document
cntAll = 0
cntMod = 0
title = "Put TC in Each RD File"
Set thisDoc = ActiveDocument
If DirectoryOK = False Then
    MsgBox "Macro cancelled because no directory selected.", vbOKOnly, title
```

Exit Sub

```
End If
'With ActiveDocument.ActiveWindow.View
     .ShowAll = False
     .ShowHiddenText = False
     .ShowFieldCodes = False
     .Type = wdPrintView
'End With
For Each oField In ActiveDocument.Fields
    If oField.Type = wdFieldRefDoc Then
        cntAll = cntAll + 1
  get filename, strip off RD text
        strCode = Trim$(oField.Code)
        strCode = Trim$(Mid$(strCode, InStr(strCode, " ")))
  strip off leading \f switch
        If LCase$(Left$(strCode, 2)) = "\f" Then
            strCode = Trim$(Mid$(strCode, 3))
        End If
' strip off trailing \f switch
        If LCase$(Right\\$(strCode, 2)) = "\f" Then
            strCode = Trim$(Left$(strCode, Len(strCode) - 2))
        End If
' strip off leading double prime
        If Asc(strCode) = 34 Then
            strCode = Trim$(Mid$(strCode, 2, Len(strCode) - 2))
        End If
' open file
        strCode = URLDecode(strCode)
        Set oDoc = Documents.Open(FileName:=strDir & "\" & strCode)
        oDoc.Activate
        'With oDoc.ActiveWindow.View
             .ShowAll = False
             .ShowHiddenText = False
             .ShowFieldCodes = False
             .Type = wdPrintView
        'End With
' run macro to insert TC field
        If AlreadyHasTC = False Then
            InsertTCTitle
            oDoc.Close wdSaveChanges
            cntMod = cntMod + 1
        Else
            oDoc.Close wdDoNotSaveChanges
        End If
        thisDoc.Activate
    End If
Next oField
strMsg = "Count of referenced documents: " & cntAll & vbCrLf & "Count of docs
with new TC field code: " & cntMod
MsgBox strMsg, vbOKOnly, title
End Sub
Function DirectoryOK()
' the original design had this function performing a ChDir, but its results
proved unreliable
If MsgBox("Are documents in directory: " & ActiveDocument.Path, vbYesNo, title)
= vbYes Then
    strDir = ActiveDocument.Path
    DirectoryOK = True
    Exit Function
End If
```

```
DirectoryOK = GetDir()
End Function
Function GetDir()
With Application.FileDialog(msoFileDialogFolderPicker)
    .InitialFileName = ActiveDocument.Path
    If .Show = -1 Then
        strDir = .SelectedItems(1)
       MsgBox "You selected " & strDir
       GetDir = True
                       'The user pressed Cancel.
   Else
       GetDir = False
   End If
End With
End Function
Function AlreadyHasTC()
^{\prime} is the first line a TC field? If created automatically it will comprise 2
field codes, TC and TITLE, types 9 and 15.
' first select first paragraph
Selection. HomeKey Unit: = wdStory
Selection.MoveDown Unit:=wdParagraph, Count:=1, Extend:=wdExtend
With Selection
   If .Fields.Count = 0 Then
       AlreadyHasTC = False
   ElseIf .Fields.Count > 0 And .Fields(1).Type = wdFieldTOCEntry Then
       AlreadyHasTC = True
   Else
       AlreadyHasTC = False
   End If
End With
Selection.MoveRight Unit:=wdCharacter, Count:=1
                                                         ' release selection
End Function
Private Function URLDecode (URLtoDecode As String) As String
   URLDecode = Replace(URLtoDecode, "%20", " ")
End Function
Sub InsertTCTitle()
' Macro inserts TC field code with value = TITLE field code.
' To be used with documents being included with RD field code into consolidated
TOC
' and having no Heading 1 styled paragraph.
TITLE field code.
Selection. HomeKey Unit: = wdStory
Selection.TypeParagraph
Selection.MoveUp Unit:=wdLine, Count:=1
Selection.Range.Style = ActiveDocument.Styles(wdStyleNormal)
Selection.Fields.Add Range:=Selection.Range, Type:=wdFieldEmpty,
PreserveFormatting:=False
Selection.TypeText Text:="TC """
Selection.Fields.Add Range:=Selection.Range, Type:=wdFieldEmpty,
PreserveFormatting:=False
Selection.TypeText Text:="TITLE"
```

```
Selection.MoveRight Unit:=wdCharacter, Count:=2
Selection.TypeText Text:=""" \l 1"
Selection.MoveLeft Unit:=wdCharacter, Count:=7
Selection.Fields.Update
Selection.MoveLeft Unit:=wdCharacter, Count:=1
Selection.Fields.Update
Selection.MoveLeft Unit:=wdCharacter, Count:=8
Selection.Fields.Update
Selection. HomeKey Unit: = wdLine
Selection.MoveDown Unit:=wdLine, Count:=1
End Sub
```

PASSWORDS AND PROTECTION

There can be three passwords in a Word document:

- password to open the document, set on Tools, Options, Save tab
- Ь. password to modify the document, set on Tools, Options, Save tab
- document protection password, set on Tools, Protect Document; this password can apply to tracked changes, comments, or forms

VBA modules can have a password. It can lock the project for viewing and/or restrict viewing properties. It is set from menu Tools, Project Properties, Protection tab.

So far I have not learned how to detect these with VBA.

Protection

The Document object has property ProtectionType which returns the protection type for the specified document. Can be one of the following WdProtectionType constants: wdAllowOnlyComments, wdAllowOnlyFormFields, wdAllowOnlyReading, wdAllowOnlyRevisions, or wdNoProtection.

The Document object has two methods related to protection:

- Protect: Applies protection. If the document is already protected, this method generates an error.
- Unprotect: Removes protection from the specified document. If the document isn't protected, this method generates an error.

expression.Protect(Type, NoReset, Password, UseIRM, EnforceStyleLock)

where:

Type: is a WdProtectionType constants

NoReset: applies only to Type = wdAllowOnlyFormFields

Password: the password required to remove protection from the specified document; optional.

UseIRM: Specifies whether to use Information Rights Management (IRM) when protecting the document from changes; optional.

EnforceStyleLock: Specifies whether formatting restrictions are enforced in a protected document; optional.

expression. UnProtect(Password)

where

Password: The password string used to protect the document; optional. Passwords are case-sensitive. If the document is protected with a password and the correct password isn't supplied, a dialog box prompts the user for the password

If Doc.ProtectionType <> wdNoProtection Then Doc.Unprotect

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```
If ActiveDocument.ProtectionType := wdNoProtection Then
    ActiveDocument.Unprotect Password:="readonly"
End If
Read-Only
```

There are two document properties that involve read-only:

- ReadOnlyRecommended property
- ReadOnly property

The ReadOnly property only returns the value, it cannot be used to set the value.

The ReadOnlyRecommended property is read/write meaning it returns the current value and can change the current value.

```
You can turn off Read-Only Recommended when saving a document:

ActiveDocument.SaveAs FileName:="C:\Temp\MyFile.doc",

Password:="", WritePassword:="", ReadOnlyRecommended:=False

ActiveDocument.ReadOnlyRecommended = True
```

INTERACTING WITH AN ACCESS DATABASE

If you are using data in an Access database to control processing of one or more Word documents, you can use DAO and not Access directly. In this case first set a reference to Microsoft DAO 3.6 Object Library.

```
Define an object corresponding to an Access database using DAO:
Private dbsThis As Database

Open database:
Set dbsThis = DBEngine.OpenDatabase("\\server\share\Data\Migrate.mdb")

Use a recordset to iterate through a table or query:
Private rstQ As Recordset
Set rstQ = dbsMigrate.OpenRecordset("WordFilesNotChecked")
With rstQ

Do Until .EOF
    txtFilename = ![FullName]
    Documents.Open FileName:=txtFilename, ReadOnly:=False,
AddToRecentFiles:=False
```

```
AUTOMATION
```

Set rstQ = Nothing
Set dbsThis = Nothing

.Edit

Loop .Close End With

.Update

Automation is the running of one application from a second. Examples: (1) editing a Word document with code in an Access database and (2) using data from an Access table to control processing of a Word document.

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![ControlDate] = Now()

Per Microsoft: You can use another Office application's objects (or the objects exposed by any other application or component that supports Automation) without setting a reference in the References dialog box by using the CreateObject or GetObject function and declaring object variables as the generic Object type. If you use this technique, the objects in your code will be late-bound, and as a result you will not be able to use design-time tools such as automatic statement completion or the Object Browser, and your code will not run as fast.

Early-Bound Declarations

Early binding allows you to declare an object variable as a programmatic identifier, or class name, rather than as an Object or a Variant data type. The programmatic identifier of an application is stored in the Windows registry as a subkey below the \HKEY_CLASSES_ROOT subtree. For example, the programmatic identifier for Access is "Access.Application"; for Excel it is "Excel.Application."

When you are using early binding, you can initialize the object variable by using the CreateObject or GetObject function or by using the New keyword if the application supports it. All Office 2000 applications can be initialized by using the New keyword. Because the Outlook 2000 programming environment for Outlook items supports only scripting, you can't use early binding declarations of any sort in its VBScript programming environment; however, you can use early binding in VBA code in a local Outlook VBA project or COM add-in, or in Automation code that works with Outlook from another host application.

Use early binding whenever possible. Early binding has the following advantages:

- Syntax checking during compilation rather than at run time.
- Support for statement-building tools in the Visual Basic Editor.
- Support for built-in constants. If you use late binding, you must define these constants in your code by looking up the values in the application's documentation.
- Better performance—significantly faster with early binding than with late binding.

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