



ZHILIN HE  
3013 BAINBRIDGE DR,  
LANSDALE, PA 19446

Dear ZHILIN,

Enclosed please find two copies of your 2020 federal income tax return, which you prepared through Sprintax tax software.

File one copy with the Internal Revenue Service and retain the second copy for your records.

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#### Tax Summary

<i>Filing Status</i>	Other single nonresident alien
<i>Gross Income</i>	\$0
<i>Federal Adjusted Gross Income</i>	\$0
<i>Federal Taxable Income</i>	\$0
<i>Refund Amount</i>	\$157

We have attached instructions detailing how to file your tax return with the IRS.

#### How much is my refund?

Your federal tax refund is \$ 157. This will be deposited directly into your savings account.

#### How do I file my tax return?

Your tax return must be received by May 17th. However, we recommend you mail your federal return as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

**Department of the Treasury**  
Internal Revenue Service  
Austin, TX 73301-0215, USA



### **When will I receive my refund?**

The IRS will take between 4-6 weeks to process your return, however exact timelines are determined by the IRS.


You can check the status of your federal tax refund at any time by using “Where’s My Refund?”, an interactive tool available on [www.irs.gov](http://www.irs.gov). You can also call the IRS TeleTax System at (800) 829-4477 or the IRS Refund Hotline at (800) 829-1954.

When you call the IRS or visit the website, you’ll need the following:

- ▶ The first SSN/ITIN shown on your federal tax return. If you recently applied for an ITIN, you will need to wait for your ITIN notice in order to check your refund status online or you can just call with a copy of your tax return in front of you.
- ▶ Your filing status (as indicated at the top of your 1040-NR, Filing status section)
- ▶ The exact amount of the refund shown on your federal return (\$amount of the refund)



## Federal Tax Return checklist

1. Review and sign the following form(s) where indicated with a pen mark 

Form	Action
1040-NR	Sign on page 2
W8BEN	Sign on page 1 (if present)
8843	No need to sign when attached to 1040-NR

2. Attach copies of all your income and tax withholding statements showing the US income sources you used to prepare your tax return:

Income Document	Quantity
W-2 form(s), Copy B *	1

\* - If there is a difference between copies B and C, please attach Copy C to your Federal tax return.

3. Confirm that the SSN on all your W2(s) is correct.

3.1. If you don't have your W2(s) or your SSN on your payment document(s) is incorrect, then you'll need to obtain an updated W2 from your employer(s)

4. We recommend you mail your federal return with all necessary supporting documents and attachments as soon as possible using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to:

**Department of the Treasury**  
Internal Revenue Service  
Austin, TX 73301-0215, USA

## Federal Tax Return Frequently Asked Questions

### **How long will it take to process my US tax return?**

The IRS will take between 4-6 weeks to process your return, however exact timelines are determined by the IRS.

### **What is the May 17th deadline?**

The May 17th tax deadline is the date by which all tax returns must be filed for the previous year.

If you owe the IRS money and you don't file your tax return by May 17th, the US tax authorities will impose late filing penalties and interest on the amount you owe, so the sooner you submit your tax return, the better.

### **How do I know what's happening with my tax return?**

You can check the status of your federal tax return at any time by using "Where's My Refund?", an interactive tool available at [www.irs.gov](http://www.irs.gov). You can also call the IRS TeleTax System at (800 829-4477 or the IRS Refund Hotline at (800 829-1954.

When you call the IRS or visit the website, you'll need the following:

- ▶ The first SSN/ITIN shown on your federal tax return. If you recently applied for an ITIN, you will need to wait for your ITIN notice in order to check your refund status online or you can just call with a copy of your tax return in front of you.
- ▶ Your filing status (as indicated at the top of your 1040-NR, Filing status section)
- ▶ The exact amount of the refund shown on your federal return (\$amount of the refund)

### **What if I don't have a Social Security Number**

If you never received a Social Security Number you'll need to organize a temporary number. This is called an Individual Taxpayer Identification Number (ITIN). If you did not apply for an ITIN within Sprintax, you can still apply for it at [www.taxback.com/usa-ITIN-numbers.asp](http://www.taxback.com/usa-ITIN-numbers.asp).

### **What is a W2 form?**

The W2 form shows the amount of money you earned from that employer and the amount of tax you paid on that income. The W2 form is the official government form you receive from your employer(s) in January after the tax year ends. To claim your US tax refund, the IRS will need copies of your W2 form(s) or final paystubs.

If you've misplaced your W2(s) / final paystubs or never received it, you'll need to request a new one from your employer.

### **What is a 1042-S form?**

If you've worked as a trainee, student, teacher or researcher in the US on a J or F visa, you might have received a 1042-S form instead of a W2 form.

It outlines income such as scholarships, fellowships, self-employment or grants and any income exempt from tax because of a tax treaty. We can use either the W2 or 1042-S to apply for your tax refund.

You should receive the 1042-S by mid-March of the year following the tax year



## Federal Tax Return Frequently Asked Questions

### **What tax returns can I prepare through Sprintax?**

With Sprintax, you can prepare your Federal and State tax returns, FICA tax claim and other required tax forms. Once your taxes are prepared, you will need to mail them to the IRS. Sprintax cannot e-file them for you or mail them to the IRS for you.

### **Can I use an international tax treaty?**

Depending on your nationality and other conditions you may be able to claim a tax refund under international “tax treaties”, which are agreements between the US and other countries that allow you to claim back tax you paid while working abroad.

Sprintax always checks if you’re eligible for an international tax treaty when we prepare your US tax return. Your eligibility depends on factors like your nationality, length of stay, purpose of stay, type of income, your visa and other.

### **Could I owe money to the US tax authorities?**

Depending on how your employer taxed you and what the actual tax liability under the tax law is, you may owe tax or be due a tax refund. If you have a tax liability or if other particular factors apply, then you have an obligation to file a tax return. Sprintax takes into consideration all of these factors.

Remember, if you owe money and don’t file your return before the May 17 deadline, you’ll get penalties and fines added to the amount you owe.



FEDERAL TAX RETURN  
FOR  
ZHILIN HE  
2020

FEDERAL FILING COPY

SIGN AND MAIL TO THE INTERNAL REVENUE SERVICE



**Filing Status**  
Check only one box.

☒ Single    ☐ Married filing separately (MFS) (formerly Married)    ☐ Qualifying widow(er) (QW)  
If you checked the QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial  
  
ZHILIN

Last name  
  
HE

Your identifying number (see instructions)  
  
1 8 2 | 7 5 | 8 6 2 3

Home address (number and street or rural route). If you have a P.O. box, see instructions.  
3013 BAINBRIDGE DR

Apt. no.

Check if: ☒ Individual  
☐ Estate or Trust

City, town, or post office. If you have a foreign address, also complete spaces below.  
LANSDALE

State  
PA

ZIP code  
19446

Foreign country name

Foreign province/state/county

Foreign postal code

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?    ☐ Yes    ☒ No

Dependents (see instructions):	(1) First name      Last name		(2) Dependent's identifying number	(3) Dependent's relationship to you	(4) ✓ if qualifies for (see instr.):	
					Child tax credit	Credit for other dependents
If more than four dependents, see instructions and check here ▶ <input type="checkbox"/>					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>

<b>Income Effectively Connected With U.S. Trade or Business</b>	<b>1a</b>	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .				<b>1a</b>	0	
	<b>b</b>	Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement. See instructions . . . . .				<b>1b</b>	0	
	<b>c</b>	Total income exempt by a treaty from Schedule OI (Form 1040-NR), Item L, line 1(e) . . . . .				<b>1c</b>	1564	
	<b>2a</b>	Tax-exempt interest . . . . .	<b>2a</b>		<b>b</b>	Taxable interest . . . . .	<b>2b</b>	
	<b>3a</b>	Qualified dividends . . . . .	<b>3a</b>		<b>b</b>	Ordinary dividends . . . . .	<b>3b</b>	
	<b>4a</b>	IRA distributions . . . . .	<b>4a</b>	0	<b>b</b>	Taxable amount . . . . .	<b>4b</b>	0
	<b>5a</b>	Pensions and annuities . . . . .	<b>5a</b>	0	<b>b</b>	Taxable amount . . . . .	<b>5b</b>	0
	<b>6</b>	Reserved for future use . . . . .				<b>6</b>		
	<b>7</b>	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . ▶ <input type="checkbox"/>				<b>7</b>		
	<b>8</b>	Other income from Schedule 1 (Form 1040), line 9 . . . . .				<b>8</b>	0	
	<b>9</b>	Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your <b>total effectively connected income</b> . . ▶				<b>9</b>	0	
	<b>10</b>	Adjustments to income:						
	<b>a</b>	From Schedule 1 (Form 1040), line 22 . . . . .				<b>10a</b>	0	
	<b>b</b>	Charitable contributions for certain residents of India. See instructions . . . . .				<b>10b</b>		
	<b>c</b>	Scholarship and fellowship grants excluded . . . . .				<b>10c</b>	0	
<b>d</b>	Add lines 10a through 10c. These are your <b>total adjustments to income</b> . . . . . ▶				<b>10d</b>	0		
<b>11</b>	Subtract line 10d from line 9. This is your <b>adjusted gross income</b> . . . . . ▶				<b>11</b>	0		
<b>12</b>	<b>Itemized deductions</b> (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction. See instructions . . . . .				<b>12</b>	78		
<b>13a</b>	Qualified business income deduction. Attach Form 8995 or Form 8995-A . . . . .				<b>13a</b>			
<b>b</b>	Exemptions for estates and trusts only. See instructions . . . . .				<b>13b</b>			
<b>c</b>	Add lines 13a and 13b . . . . .				<b>13c</b>			
<b>14</b>	Add lines 12 and 13c . . . . .				<b>14</b>	78		
<b>15</b>	<b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0- . . . . .				<b>15</b>	0		

<b>16</b>	Tax (see instructions). Check if any from Form(s): <b>1</b> <input type="checkbox"/> 8814 <b>2</b> <input type="checkbox"/> 4972 <b>3</b> <input type="checkbox"/> _____	<b>16</b>	0
<b>17</b>	Amount from Schedule 2 (Form 1040), line 3 . . . . .	<b>17</b>	0
<b>18</b>	Add lines 16 and 17 . . . . .	<b>18</b>	0
<b>19</b>	Child tax credit or credit for other dependents . . . . .	<b>19</b>	0
<b>20</b>	Amount from Schedule 3 (Form 1040), line 7 . . . . .	<b>20</b>	0
<b>21</b>	Add lines 19 and 20 . . . . .	<b>21</b>	0
<b>22</b>	Subtract line 21 from line 18. If zero or less, enter -0- . . . . .	<b>22</b>	0
<b>23a</b>	Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15 . . . . .	<b>23a</b>	0
<b>b</b>	Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 10 . . . . .	<b>23b</b>	0
<b>c</b>	Transportation tax (see instructions) . . . . .	<b>23c</b>	0
<b>d</b>	Add lines 23a through 23c . . . . .	<b>23d</b>	0
<b>24</b>	Add lines 22 and 23d. This is your <b>total tax</b> . . . . .	<b>24</b>	0
<b>25</b>	Federal income tax withheld from:		
<b>a</b>	Form(s) W-2 . . . . .	<b>25a</b>	157
<b>b</b>	Form(s) 1099 . . . . .	<b>25b</b>	0
<b>c</b>	Other forms (see instructions) . . . . .	<b>25c</b>	0
<b>d</b>	Add lines 25a through 25c . . . . .	<b>25d</b>	157
<b>e</b>	Form(s) 8805 . . . . .	<b>25e</b>	0
<b>f</b>	Form(s) 8288-A . . . . .	<b>25f</b>	0
<b>g</b>	Form(s) 1042-S . . . . .	<b>25g</b>	0
<b>26</b>	2020 estimated tax payments and amount applied from 2019 return . . . . .	<b>26</b>	0
<b>27</b>	Reserved for future use . . . . .	<b>27</b>	
<b>28</b>	Additional child tax credit. Attach Schedule 8812 (Form 1040) . . . . .	<b>28</b>	0
<b>29</b>	Credit for amount paid with Form 1040-C . . . . .	<b>29</b>	0
<b>30</b>	Reserved for future use . . . . .	<b>30</b>	
<b>31</b>	Amount from Schedule 3 (Form 1040), line 13 . . . . .	<b>31</b>	0
<b>32</b>	Add lines 28 through 31. These are your <b>total other payments and refundable credits</b> . . . . .	<b>32</b>	0
<b>33</b>	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your <b>total payments</b> . . . . .	<b>33</b>	157
<b>Refund</b>	<b>34</b> If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> . . . . .	<b>34</b>	157
	<b>35a</b> Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here . . . . . <input type="checkbox"/>	<b>35a</b>	157
Direct deposit? See instructions.	<b>b</b> Routing number 0 3 1 2 0 2 0 8 4 <b>c</b> Type: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings		
	<b>d</b> Account number 3 8 3 0 1 9 1 3 1 5 8 0		
	<b>e</b> If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here. _____		
	<b>36</b> Amount of line 34 you want <b>applied to your 2021 estimated tax</b> . . . . .	<b>36</b>	
<b>Amount You Owe</b>	<b>37</b> <b>Amount you owe.</b> Subtract line 33 from line 24. For details on how to pay, see instructions . . . . .	<b>37</b>	0
	<b>38</b> Estimated tax penalty (see instructions) . . . . .	<b>38</b>	
<b>Third Party Designee</b> (Other than paid preparer)	Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions . . . . . <input type="checkbox"/> <b>Yes.</b> Complete below. <input type="checkbox"/> <b>No</b>		
	Designee's name	Phone no.	Personal identification number (PIN)
<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Your signature	Date	Your occupation
		03/29/2021	STUDENT
	Phone no.	Email address	
<b>Paid Preparer Use Only</b>	Preparer's name	Preparer's signature	Date
	Firm's name	PTIN	Check if: <input type="checkbox"/> Self-employed
	Firm's address	Phone no.	Firm's EIN



**SCHEDULE A**  
**(Form 1040-NR)**

Department of the Treasury  
Internal Revenue Service (99)

**Itemized Deductions**

► Go to [www.irs.gov/Form1040NR](http://www.irs.gov/Form1040NR) for instructions and the latest information.

► Attach to Form 1040-NR.

**Caution:** If you are claiming a net qualified disaster loss on Form 4684, see instructions for line 7.

OMB No. 1545-0074

**2020**  
Attachment  
Sequence No. **7A**

Name shown on Form 1040-NR

ZHILIN HE

Your identifying number

182-75-8623

**Taxes You Paid**

**1a** State and local income taxes . . . . . **1a** 78

**b** Enter the smaller of line 1a or \$10,000 (\$5,000 if you checked Married filing separately under *Filing Status* on page 1 of Form 1040-NR) . . . . . **1b** 78

**Gifts to U.S. Charities**

**2** Gifts by cash or check. If you made any gift of \$250 or more, see instructions . . . . . **2**

**Caution:** If you made a gift and received a benefit in return, see instructions.

**3** Other than by cash or check. If you made any gift of \$250 or more, see instructions. Individuals **must** attach Form 8283 if line 3 is over \$500 . . . . . **3**

**4** Carryover from prior year . . . . . **4** 0

**5** Add lines 2 through 4 . . . . . **5** 0

**Casualty and Theft Losses**

**6** Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions . . . . . **6** 0

**Other Itemized Deductions**

**7** Other—from list in instructions. List type and amount ►

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-----  
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**7** 0

**Total**

**Itemized Deductions**

**8** Add the amounts in the far right column for lines 1b through 7. Also, enter this amount on Form 1040-NR, line 12 . . . . . **8** 78

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

Cat. No. 72749E

Schedule A (Form 1040-NR) 2020

**SCHEDULE OI**  
**(Form 1040-NR)**

Department of the Treasury  
Internal Revenue Service (99)

**Other Information**

► Go to [www.irs.gov/Form1040NR](http://www.irs.gov/Form1040NR) for instructions and the latest information.

► Attach to Form 1040-NR.

► Answer all questions.

OMB No. 1545-0074

**2020**  
Attachment  
Sequence No. **7C**

Name shown on Form 1040-NR

ZHILIN HE

Your identifying number

182-75-8623

**A** Of what country or countries were you a citizen or national during the tax year? CHINA

**B** In what country did you claim residence for tax purposes during the tax year? CHINA

**C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? ☐ Yes ☒ No

**D** Were you ever:

1. A U.S. citizen? ☐ Yes ☒ No

2. A green card holder (lawful permanent resident) of the United States? ☐ Yes ☒ No

If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.

**E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1

**F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? ☐ Yes ☒ No

If you answered "Yes," indicate the date and nature of the change ►

**G** List all dates you entered and left the United States during 2020. See instructions.

**Note:** If you are a resident of Canada or Mexico **AND** commute to work in the United States at frequent intervals, check the box for **Canada** or **Mexico** and skip to item H. ☐ Canada ☐ Mexico

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy	Date entered United States mm/dd/yy	Date departed United States mm/dd/yy
01/21/2020	06/28/2020		

**H** Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during:  
2018 317, 2019 287, and 2020 160

**I** Did you file a U.S. income tax return for any prior year? ☐ Yes ☒ No

If "Yes," give the latest year and form number you filed ►

**J** Are you filing a return for a trust? ☐ Yes ☒ No

If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a U.S. person, or receive a contribution from a U.S. person? ☐ Yes ☐ No

**K** Did you receive total compensation of \$250,000 or more during the tax year? ☐ Yes ☒ No

If "Yes," did you use an alternative method to determine the source of this compensation? ☐ Yes ☐ No

**L** Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.

1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

(a) Country	(b) Tax treaty article	(c) Number of months claimed in prior tax years	(d) Amount of exempt income in current tax year
CHINA	20(c)	1	1564

**(e) Total.** Enter this amount on Form 1040-NR, line 1c. Do not enter it on line 1a or line 1b ☐ 1564

2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? ☐ Yes ☒ No

3. Are you claiming treaty benefits pursuant to a Competent Authority determination? ☐ Yes ☒ No

If "Yes," attach a copy of the Competent Authority determination letter to your return.

**M** Check the applicable box if:

1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ☐
2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ☐

# Statement for Exempt Individuals and Individuals With a Medical Condition

For use by alien individuals only.

**2020**Attachment  
Sequence No. **102**Department of the Treasury  
Internal Revenue Service► Go to [www.irs.gov/Form8843](http://www.irs.gov/Form8843) for the latest information.

For the year January 1—December 31, 2020, or other tax year

beginning

, 2020, and ending

, 20

Your first name and initial

Last name

Your U.S. taxpayer identification number, if any

ZHILIN

HE

182-75-8623

**Fill in your addresses only if you are filing this form by itself and not with your tax return**

Address in country of residence

9 XINYICUN, SHIYOU SREET  
CHONGQING  
CHONGQING  
CHINA 400016

Address in the United States

3013 BAINBRIDGE DR  
LANSDALE, PA  
19446

**Part I General Information**

- 1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► F1 01/16/2017
- b** Current nonimmigrant status. If your status has changed, also enter date of change and previous status. See instructions.  
F1
- 2** Of what country or countries were you a citizen during the tax year? CHINA
- 3a** What country or countries issued you a passport? CHINA
- b** Enter your passport number(s) ► E91130198
- 4a** Enter the actual number of days you were present in the United States during:  
2020 160 2019 287 2018 317
- b** Enter the number of days in 2020 you claim you can exclude for purposes of the substantial presence test ► 160

**Part II Teachers and Trainees**

- 5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2020 ►
- 6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2020 ►
- 7** Enter the type of U.S. visa (J or Q) you held during: ► 2014 \_\_\_\_\_ 2015 \_\_\_\_\_  
2016 \_\_\_\_\_ 2017 \_\_\_\_\_ 2018 \_\_\_\_\_ 2019 \_\_\_\_\_. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior calendar years (2014 through 2019)? ☐ Yes ☒ No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the *Exception* explained in the instructions.

**Part III Students**

- 9** Enter the name, address, and telephone number of the academic institution you attended during 2020 ►  
BOSTON UNIVERSITY, 888 COMMONWEALTH AVENUE, 2ND FLOOR, BOSTON, MA, 02215, 6173539888
- 10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2020 ► ASHLEE ANTON, 888 COMMONWEALTH AVENUE, 2ND FLOOR, BOSTON, MA, 02215, 6173539888
- 11** Enter the type of U.S. visa (F, J, M, or Q) you held during: ► 2014 \_\_\_\_\_ 2015 \_\_\_\_\_  
2016 \_\_\_\_\_ 2017 F1 2018 F1 2019 F1. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar years? ☐ Yes ☒ No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States.
- 13** During 2020, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to change your status to that of a lawful permanent resident of the United States? ☐ Yes ☒ No
- 14** If you checked the "Yes" box on line 13, explain ►

**Part IV Professional Athletes**

**15** Enter the name of the charitable sports event(s) in the United States in which you competed during 2020 and the dates of competition ► \_\_\_\_\_

**16** Enter the name(s) and employer identification number(s) of the charitable organization(s) that benefited from the sports event(s) ► \_\_\_\_\_

**Note:** You must attach a statement to verify that all of the net proceeds of the sports event(s) were contributed to the charitable organization(s) listed on line 16.

**Part V Individuals With a Medical Condition or Medical Problem**

**17a** Describe the medical condition or medical problem that prevented you from leaving the United States. See instructions. ► \_\_\_\_\_

**b** Enter the date you intended to leave the United States prior to the onset of the medical condition or medical problem described on line 17a ► \_\_\_\_\_

**c** Enter the date you actually left the United States ► \_\_\_\_\_

**18 Physician's Statement:**

I certify that \_\_\_\_\_  
Name of taxpayer

was unable to leave the United States on the date shown on line 17b because of the medical condition or medical problem described on line 17a and there was no indication that his or her condition or problem was preexisting.

\_\_\_\_\_  
Name of physician or other medical official

\_\_\_\_\_  
Physician's or other medical official's address and telephone number

\_\_\_\_\_  
Physician's or other medical official's signature

\_\_\_\_\_  
Date

**Sign here only if you are filing this form by itself and not with your tax return**

Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

03.29.21



\_\_\_\_\_  
Your signature



\_\_\_\_\_  
Date



FEDERAL TAX RETURN  
FOR  
ZHILIN HE

2020

YOUR COPY

RETAIN FOR YOUR RECORDS

COPY



## Filing Status

Check only one box.

☒ Single    ☐ Married filing separately (MFS) (formerly Married)    ☐ Qualifying widow(er) (QW)

If you checked the QW box, enter the child's name if the qualifying person is a child but not your dependent ►

Your first name and middle initial

Last name

Your identifying number (see instructions)

ZHILIN

HE

1 8 2 7 5 8 6 2 3

Home address (number and street or rural route). If you have a P.O. box, see instructions.

Apt. no.

Check if: ☒ Individual☐ Estate or Trust

3013 BAINBRIDGE DR

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

LANSDALE

PA

19446

Foreign country name

Foreign province/state/county

Foreign postal code

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?

☐ Yes ☒ No

## Dependents

(see instructions):

If more than four dependents, see instructions and check here ☐

(1) First name	Last name	(2) Dependent's identifying number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instr.): Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

## Income

## Effectively Connected With U.S. Trade or Business

1a	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .	1a	0
b	Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement. See instructions . . . . .	1b	0
c	Total income exempt by a treaty from Schedule OI (Form 1040-NR), Item L, line 1(e) . . . . .	1c	1564
2a	Tax-exempt interest . . . . .	2a	
2b	Taxable interest . . . . .	2b	
3a	Qualified dividends . . . . .	3a	
3b	Ordinary dividends . . . . .	3b	
4a	IRA distributions . . . . .	4a	0
4b	Taxable amount . . . . .	4b	0
5a	Pensions and annuities . . . . .	5a	0
5b	Taxable amount . . . . .	5b	0
6	Reserved for future use . . . . .	6	
7	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . . . . .	7	
8	Other income from Schedule 1 (Form 1040), line 9 . . . . .	8	0
9	Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your <b>total effectively connected income</b> . . . . .	9	0
10	Adjustments to income:		
a	From Schedule 1 (Form 1040), line 22 . . . . .	10a	0
b	Charitable contributions for certain residents of India. See instructions . . . . .	10b	
c	Scholarship and fellowship grants excluded . . . . .	10c	0
d	Add lines 10a through 10c. These are your <b>total adjustments to income</b> . . . . .	10d	0
11	Subtract line 10d from line 9. This is your <b>adjusted gross income</b> . . . . .	11	0
12	<b>Itemized deductions</b> (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction. See instructions . . . . .	12	78
13a	Qualified business income deduction. Attach Form 8995 or Form 8995-A . . . . .	13a	
b	Exemptions for estates and trusts only. See instructions . . . . .	13b	
c	Add lines 13a and 13b . . . . .	13c	
14	Add lines 12 and 13c . . . . .	14	78
15	<b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0- . . . . .	15	0

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11364D

Form 1040-NR (2020)

<b>16</b>	Tax (see instructions). Check if any from Form(s): <b>1</b> <input type="checkbox"/> 8814 <b>2</b> <input type="checkbox"/> 4972 <b>3</b> <input type="checkbox"/> _____	<b>16</b>	0
<b>17</b>	Amount from Schedule 2 (Form 1040), line 3 . . . . .	<b>17</b>	0
<b>18</b>	Add lines 16 and 17 . . . . .	<b>18</b>	0
<b>19</b>	Child tax credit or credit for other dependents . . . . .	<b>19</b>	0
<b>20</b>	Amount from Schedule 3 (Form 1040), line 7 . . . . .	<b>20</b>	0
<b>21</b>	Add lines 19 and 20 . . . . .	<b>21</b>	0
<b>22</b>	Subtract line 21 from line 18. If zero or less, enter -0- . . . . .	<b>22</b>	0
<b>23a</b>	Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15 . . . . .	<b>23a</b>	0
<b>b</b>	Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 10 . . . . .	<b>23b</b>	0
<b>c</b>	Transportation tax (see instructions) . . . . .	<b>23c</b>	0
<b>d</b>	Add lines 23a through 23c . . . . .	<b>23d</b>	0
<b>24</b>	Add lines 22 and 23d. This is your <b>total tax</b> . . . . .	<b>24</b>	0
<b>25</b>	Federal income tax withheld from:		
<b>a</b>	Form(s) W-2 . . . . .	<b>25a</b>	157
<b>b</b>	Form(s) 1099 . . . . .	<b>25b</b>	0
<b>c</b>	Other forms (see instructions) . . . . .	<b>25c</b>	0
<b>d</b>	Add lines 25a through 25c . . . . .	<b>25d</b>	157
<b>e</b>	Form(s) 8805 . . . . .	<b>25e</b>	0
<b>f</b>	Form(s) 8288-A . . . . .	<b>25f</b>	0
<b>g</b>	Form(s) 1042-S . . . . .	<b>25g</b>	0
<b>26</b>	2020 estimated tax payments and amount applied from 2019 return . . . . .	<b>26</b>	0
<b>27</b>	Reserved for future use . . . . .	<b>27</b>	0
<b>28</b>	Additional child tax credit. Attach Schedule 8812 (Form 1040) . . . . .	<b>28</b>	0
<b>29</b>	Credit for amount paid with Form 1040-C . . . . .	<b>29</b>	0
<b>30</b>	Reserved for future use . . . . .	<b>30</b>	0
<b>31</b>	Amount from Schedule 3 (Form 1040), line 13 . . . . .	<b>31</b>	0
<b>32</b>	Add lines 28 through 31. These are your <b>total other payments and refundable credits</b> . . . . .	<b>32</b>	0
<b>33</b>	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your <b>total payments</b> . . . . .	<b>33</b>	157
<b>Refund</b>	<b>34</b> If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> . . . . .	<b>34</b>	157
	<b>35a</b> Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here . . . . . <input type="checkbox"/>	<b>35a</b>	157
Direct deposit? See instructions.	<b>b</b> Routing number 0 3 1 2 0 2 0 8 4 <b>c</b> Type: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings		
	<b>d</b> Account number 3 8 3 0 1 9 1 3 1 5 8 0		
	<b>e</b> If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.		
	<b>36</b> Amount of line 34 you want <b>applied to your 2021 estimated tax</b> . . . . .	<b>36</b>	0
<b>Amount You Owe</b>	<b>37</b> <b>Amount you owe.</b> Subtract line 33 from line 24. For details on how to pay, see instructions . . . . .	<b>37</b>	0
	<b>38</b> Estimated tax penalty (see instructions) . . . . .	<b>38</b>	0
<b>Third Party Designee</b> (Other than paid preparer)	Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions . . . . . <input type="checkbox"/> <b>Yes.</b> Complete below. <input type="checkbox"/> <b>No</b>		
	Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶
<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Your signature	Date	Your occupation
		03/29/2021	STUDENT
	Phone no.	Email address	
<b>Paid Preparer Use Only</b>	Preparer's name	Preparer's signature	Date
	Firm's name ▶	PTIN	Check if: <input type="checkbox"/> Self-employed
	Firm's address ▶	Phone no.	Firm's EIN ▶

**SCHEDULE A**  
**(Form 1040-NR)**

Department of the Treasury  
Internal Revenue Service (99)

**Itemized Deductions**

► Go to [www.irs.gov/Form1040NR](http://www.irs.gov/Form1040NR) for instructions and the latest information.

► Attach to Form 1040-NR.

**Caution:** If you are claiming a net qualified disaster loss on Form 4684, see instructions for line 7.

OMB No. 1545-0074

**2020**  
Attachment  
Sequence No. **7A**

Name shown on Form 1040-NR

ZHILIN HE

Your identifying number

182-75-8623

**Taxes You Paid**

**1a** State and local income taxes . . . . . **1a** 78

**b** Enter the smaller of line 1a or \$10,000 (\$5,000 if you checked Married filing separately under *Filing Status* on page 1 of Form 1040-NR) . . . . . **1b** 78

**Gifts to U.S. Charities**

**2** Gifts by cash or check. If you made any gift of \$250 or more, see instructions . . . . . **2**

**Caution:** If you made a gift and received a benefit in return, see instructions.

**3** Other than by cash or check. If you made any gift of \$250 or more, see instructions. Individuals **must** attach Form 8283 if line 3 is over \$500 . . . . . **3**

**4** Carryover from prior year . . . . . **4** 0

**5** Add lines 2 through 4 . . . . . **5** 0

**Casualty and Theft Losses**

**6** Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions . . . . . **6** 0

**Other Itemized Deductions**

**7** Other—from list in instructions. List type and amount ►

.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....

**7** 0

**Total Itemized Deductions**

**8** Add the amounts in the far right column for lines 1b through 7. Also, enter this amount on Form 1040-NR, line 12 . . . . . **8** 78

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

Cat. No. 72749E

Schedule A (Form 1040-NR) 2020



**SCHEDULE OI**  
**(Form 1040-NR)**

Department of the Treasury  
Internal Revenue Service (99)

**Other Information**

► Go to [www.irs.gov/Form1040NR](http://www.irs.gov/Form1040NR) for instructions and the latest information.

► Attach to Form 1040-NR.

► Answer all questions.

OMB No. 1545-0074

**2020**

Attachment  
Sequence No. **7C**

Name shown on Form 1040-NR

ZHILIN HE

Your identifying number

182-75-8623

**A** Of what country or countries were you a citizen or national during the tax year? CHINA

**B** In what country did you claim residence for tax purposes during the tax year? CHINA

**C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? ☐ Yes ☒ No

**D** Were you ever:

1. A U.S. citizen? ☐ Yes ☒ No

2. A green card holder (lawful permanent resident) of the United States? ☐ Yes ☒ No

If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.

**E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1

**F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? ☐ Yes ☒ No

If you answered "Yes," indicate the date and nature of the change ►

**G** List all dates you entered and left the United States during 2020. See instructions.

**Note:** If you are a resident of Canada or Mexico **AND** commute to work in the United States at frequent intervals, check the box for **Canada** or **Mexico** and skip to item H. ☐ Canada ☐ Mexico

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy	Date entered United States mm/dd/yy	Date departed United States mm/dd/yy
01/21/2020	06/28/2020		

**H** Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during:  
2018 317, 2019 287, and 2020 160

**I** Did you file a U.S. income tax return for any prior year? ☐ Yes ☒ No

If "Yes," give the latest year and form number you filed ►

**J** Are you filing a return for a trust? ☐ Yes ☒ No

If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a U.S. person, or receive a contribution from a U.S. person? ☐ Yes ☐ No

**K** Did you receive total compensation of \$250,000 or more during the tax year? ☐ Yes ☒ No

If "Yes," did you use an alternative method to determine the source of this compensation? ☐ Yes ☐ No

**L** Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.

1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

(a) Country	(b) Tax treaty article	(c) Number of months claimed in prior tax years	(d) Amount of exempt income in current tax year
CHINA	20(c)	1	1564

**(e) Total.** Enter this amount on Form 1040-NR, line 1c. Do not enter it on line 1a or line 1b 1564

2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? ☐ Yes ☒ No

3. Are you claiming treaty benefits pursuant to a Competent Authority determination? ☐ Yes ☒ No

If "Yes," attach a copy of the Competent Authority determination letter to your return.

**M** Check the applicable box if:

1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ☐

2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions. ☐

**Statement for Exempt Individuals and Individuals  
With a Medical Condition**  
For use by alien individuals only.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **102**Department of the Treasury  
Internal Revenue Service► Go to [www.irs.gov/Form8843](http://www.irs.gov/Form8843) for the latest information.

For the year January 1—December 31, 2020, or other tax year

beginning

, 2020, and ending

, 20

Your first name and initial

Last name

Your U.S. taxpayer identification number, if any

ZHILIN

HE

182-75-8623

**Fill in your  
addresses only if  
you are filing this  
form by itself and  
not with your tax  
return**

Address in country of residence

9 XINYICUN, SHIYOU SREET  
CHONGQING  
CHONGQING  
CHINA 400016

Address in the United States

3013 BAINBRIDGE DR  
LANSDALE, PA  
19446**Part I General Information**

- 1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► F1 01/16/2017
- b** Current nonimmigrant status. If your status has changed, also enter date of change and previous status. See instructions.  
F1
- 2** Of what country or countries were you a citizen during the tax year? CHINA
- 3a** What country or countries issued you a passport? CHINA
- b** Enter your passport number(s) ► E91130198
- 4a** Enter the actual number of days you were present in the United States during:  
2020 160 2019 287 2018 317
- b** Enter the number of days in 2020 you claim you can exclude for purposes of the substantial presence test ► 160

**Part II Teachers and Trainees**

- 5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2020 ►
- 6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2020 ►
- 7** Enter the type of U.S. visa (J or Q) you held during: ► 2014 \_\_\_\_\_ 2015 \_\_\_\_\_  
2016 \_\_\_\_\_ 2017 \_\_\_\_\_ 2018 \_\_\_\_\_ 2019 \_\_\_\_\_. If the type of visa you held during any  
of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior  
calendar years (2014 through 2019)? ☐ Yes ☒ No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless  
you meet the *Exception* explained in the instructions.

**Part III Students**

- 9** Enter the name, address, and telephone number of the academic institution you attended during 2020 ►  
BOSTON UNIVERSITY, 888 COMMONWEALTH AVENUE, 2ND FLOOR, BOSTON, MA, 02215, 6173539888
- 10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated  
in during 2020 ► ASHLEE ANTON, 888 COMMONWEALTH AVENUE, 2ND FLOOR, BOSTON, MA, 02215, 6173539888
- 11** Enter the type of U.S. visa (F, J, M, or Q) you held during: ► 2014 \_\_\_\_\_ 2015 \_\_\_\_\_  
2016 \_\_\_\_\_ 2017 F1 2018 F1 2019 F1. If the type of visa you held during any  
of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar  
years? ☐ Yes ☒ No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to  
establish that you do not intend to reside permanently in the United States.
- 13** During 2020, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status  
in the United States or have an application pending to change your status to that of a lawful permanent  
resident of the United States? ☐ Yes ☒ No
- 14** If you checked the "Yes" box on line 13, explain ►

**Part IV Professional Athletes**

- 15** Enter the name of the charitable sports event(s) in the United States in which you competed during 2020 and the dates of competition ► \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 16** Enter the name(s) and employer identification number(s) of the charitable organization(s) that benefited from the sports event(s) ► \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Note:** You must attach a statement to verify that all of the net proceeds of the sports event(s) were contributed to the charitable organization(s) listed on line 16.

**Part V Individuals With a Medical Condition or Medical Problem**

- 17a** Describe the medical condition or medical problem that prevented you from leaving the United States. See instructions. ► \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- b** Enter the date you intended to leave the United States prior to the onset of the medical condition or medical problem described on line 17a ► \_\_\_\_\_
- c** Enter the date you actually left the United States ► \_\_\_\_\_

**18 Physician's Statement:**

I certify that \_\_\_\_\_  
 Name of taxpayer

was unable to leave the United States on the date shown on line 17b because of the medical condition or medical problem described on line 17a and there was no indication that his or her condition or problem was preexisting.

\_\_\_\_\_  
 Name of physician or other medical official

\_\_\_\_\_  
 Physician's or other medical official's address and telephone number

\_\_\_\_\_  
 Physician's or other medical official's signature

\_\_\_\_\_  
 Date

**Sign here only if you are filing this form by itself and not with your tax return**

Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

03.29.21

► \_\_\_\_\_  
 Your signature

► \_\_\_\_\_  
 Date