

Special Topics on Basic EECS I Design Technology Co-Optimization

Lecture 1

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Outline

- Design Technology Co-Optimization (DTCO)
 - A framework aimed at achieving continued scaling and performance improvements in advanced semiconductor technologies
- Purpose
 - Course dedicated to DTCO is rarely found.
 - Initial exposure to DCTO
- Contents
 - Basic tools for layout, process emulation, device simulation, and circuit simulation
 - Several (TCAD-based) DTCO examples

Prerequisite and references

- Recommended courses
 - Electronic Circuit (EC3207)
 - Semiconductor Materials and Devices (EC3206)
 - VLSI Devices (EC4313)
- No textbook
 - Lecture materials will be distributed.
- References
 - Fundamentals of Modern VLSI Devices by Taur & Ning
 - 계산전자공학 입문 by Hong & Park
 - 계산전자공학 입문 – 반도체 공정 by Hong



Resources

- Presentation materials

<https://github.com/hi2ska2/dtco2025f>

- Homework submission and notice
 - GIST LMS system

- YouTube channel

<https://www.youtube.com/@TCADHong>

Grading and policy

- Attendance: 10 %
- Homework: 30 %
 - For some of them, you must submit recorded videos. (New in this semester)
- No paper examination
- Final project presentation: 60 %
 - You must submit a recorded video.
 - The submitted video will be posted on my YouTube channel.
- The offline lectures will be live-streamed.

Recorded lectures

- Week 2 (Sep. 8 and Sep. 10)
 - Business trip to Munich (ESSERC)
 - Lecture 3: Recorded video, available at 09:00 on Sep. 8 (on my YouTube channel)
 - Lecture 4: Recorded video, available at 09:00 on Sep. 10 (on my YouTube channel)
 - Attendance: Homework reports
- Additionally, Week 15 (Dec. 8 and Dec. 10)
 - Business trip to San Francisco (IEDM)



**December 6-10, 2025
San Francisco, CA**

L1

As of 2025,

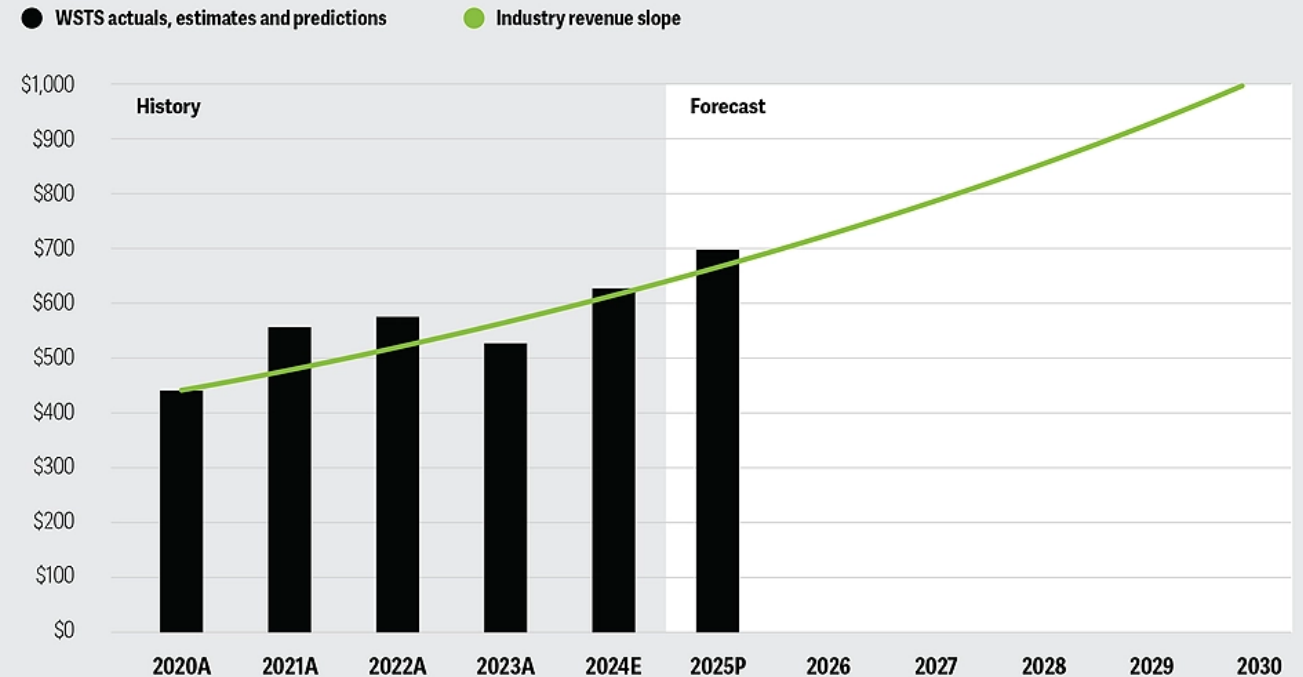
- Growth of semiconductor industry is driven by generative AI chips.
 - CPUs
 - GPUs
 - Data center communications chips
 - Memory
 - Power chips

2025 global semiconductor industry outlook (Deloitte)

Figure 1

Revenues indicate the possibility of the chip industry hitting US\$1 trillion in 2030

The path to \$1 trillion in semiconductor revenues (\$Billions)

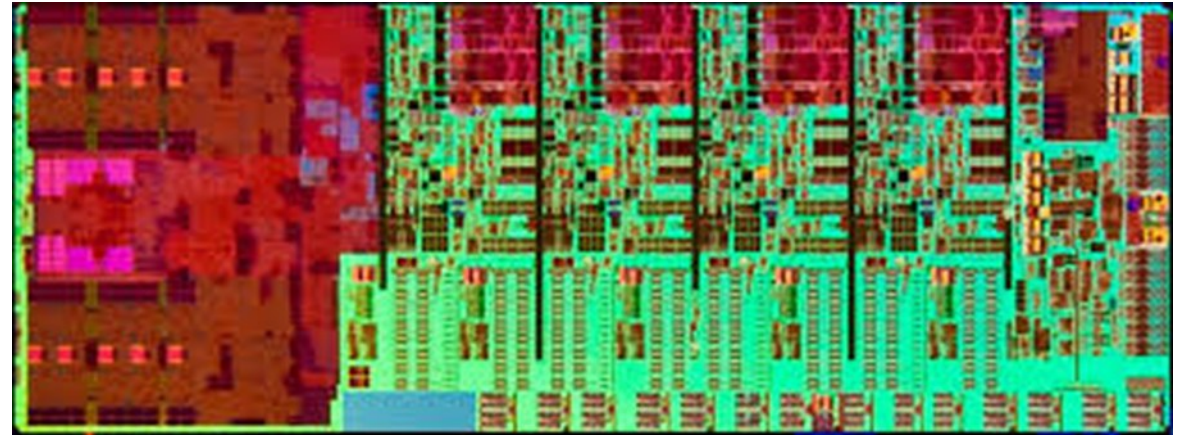
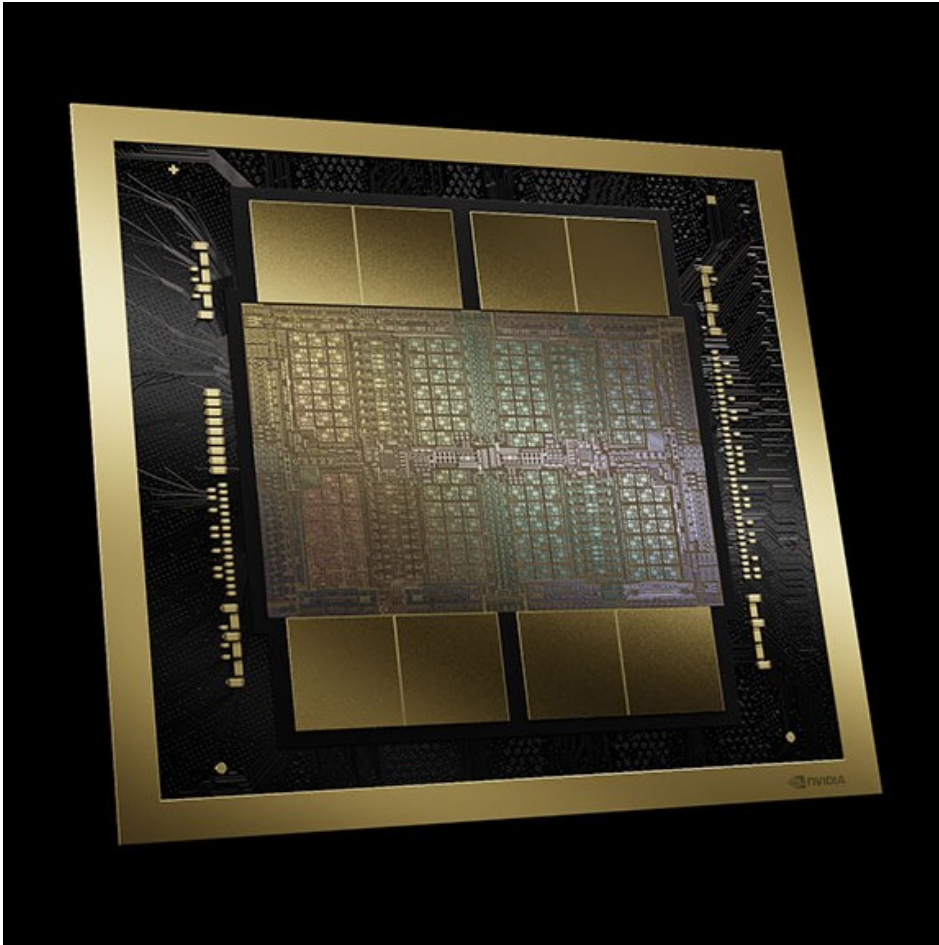


Note: A = Actual, E = Estimate, P = Prediction.

Source: Deloitte analysis and extrapolation based on data from World Semiconductor Trade Statistics.

Nvidia B200

- A building block of DGX B200 or GB200 NVL72
 - 208 billion transistors

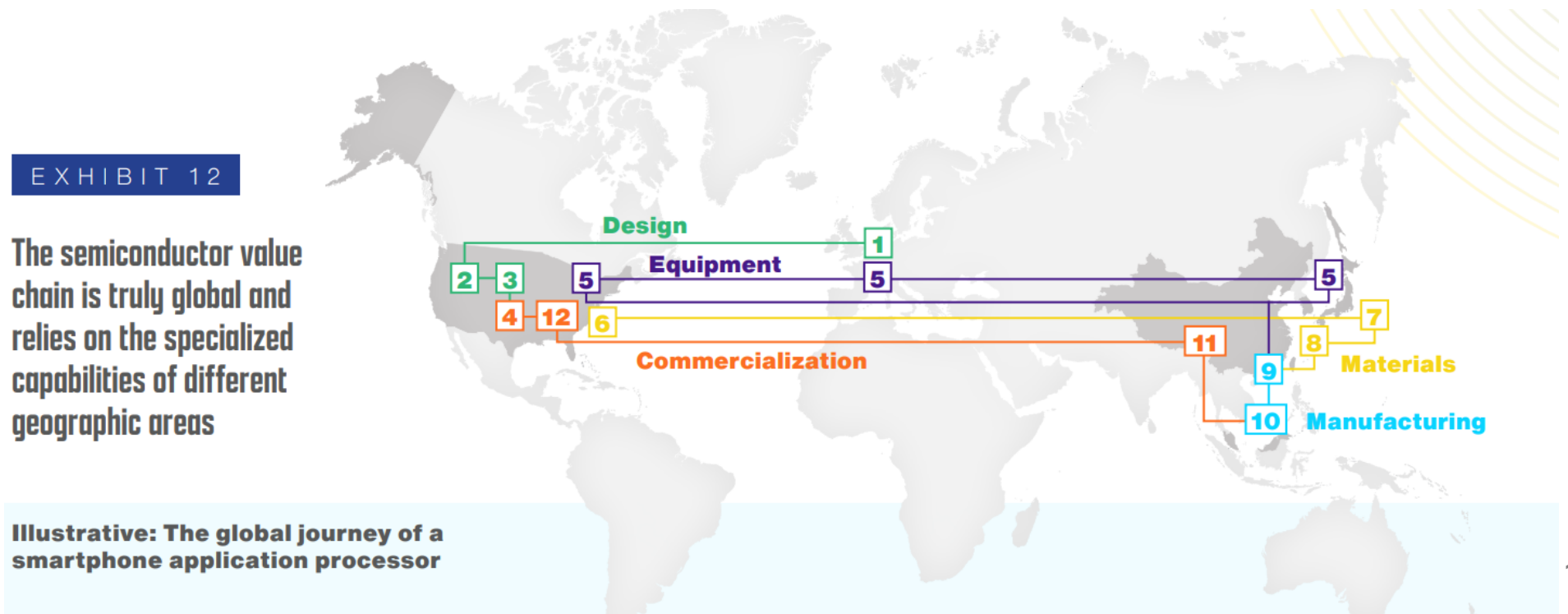


Intel Core i74770K, 2013, 1.4B transistors (Intel)

Nvidia B200, 2024, 208B transistors (Nvidia)

Geopolitical dimensions

- The semiconductor industry is not just economically important.
 - Six major regions (US, South Korea, Japan, mainland China, Taiwan, and Europe)



(Semiconductor Industry Association)

What is the key factor?

- If you run a restaurant, you must orchestrate:

- Ingredients & suppliers
- Recipes & standards
- Chef & brigade
- Kitchen & equipment
- Execution on the pass
- Consistency control
- Plating & presentation
- Service & guest experience
- Ambience & reputation
- Cost & throughput
- ...



Ultimately, the key is *taste*.

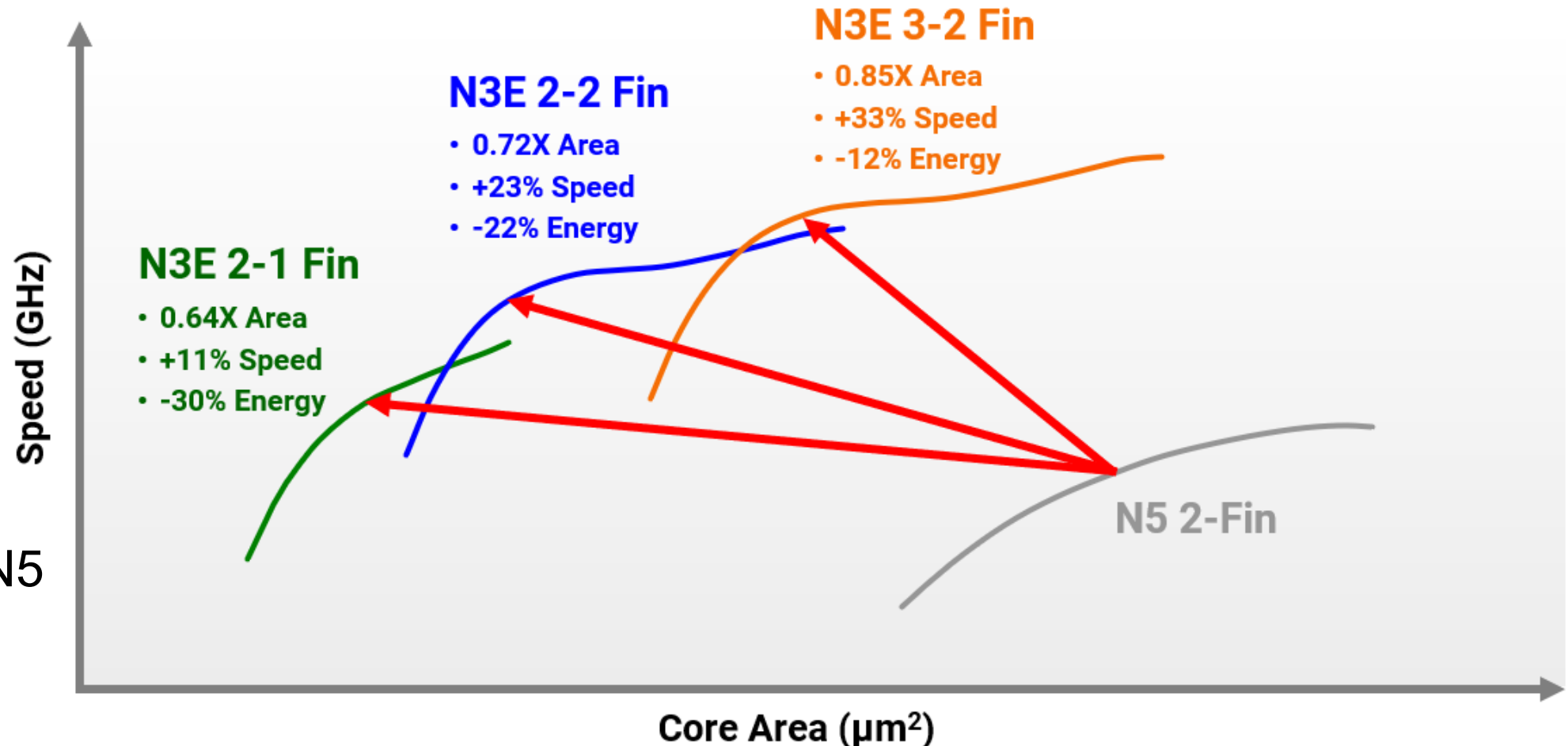
- If the food is not great, nothing else makes up for it.
 - That is the core value.
- What is the equivalent of “taste” in semiconductor manufacturing?
 - Especially for AI chips, expectations are closer to fine dining than fast food.

(Michelin guide)



Power, performance, area (PPA)

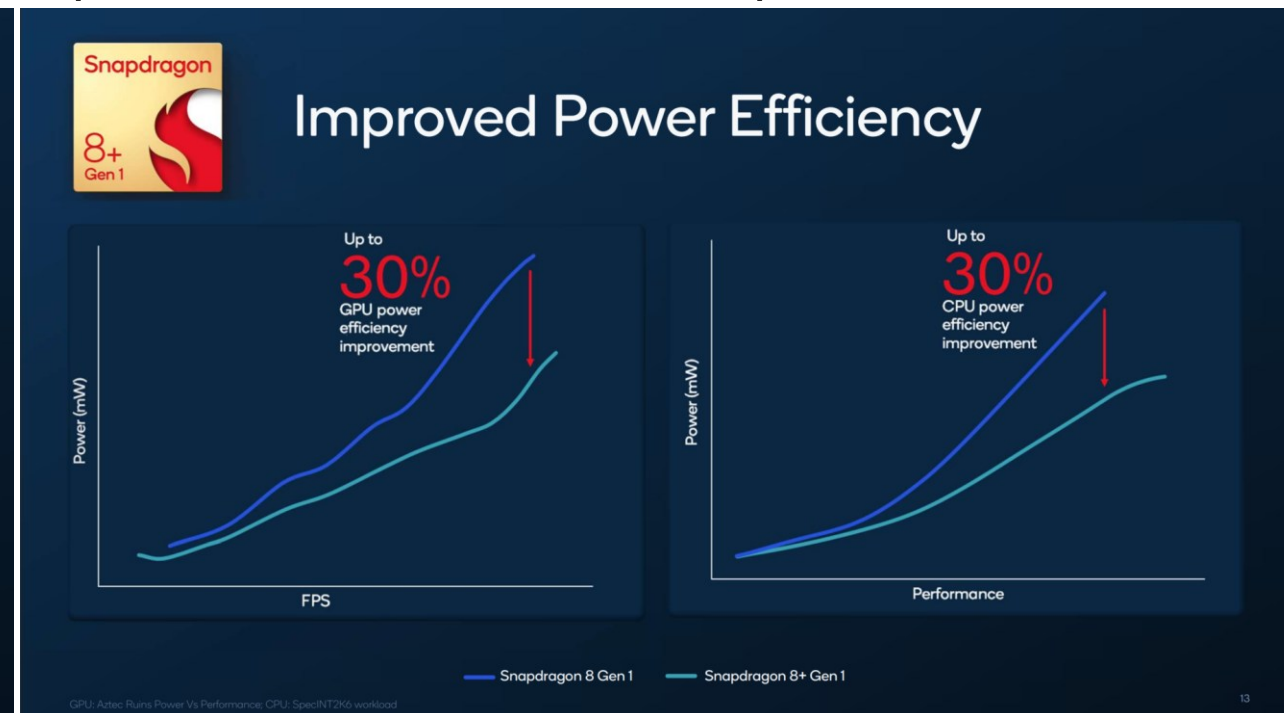
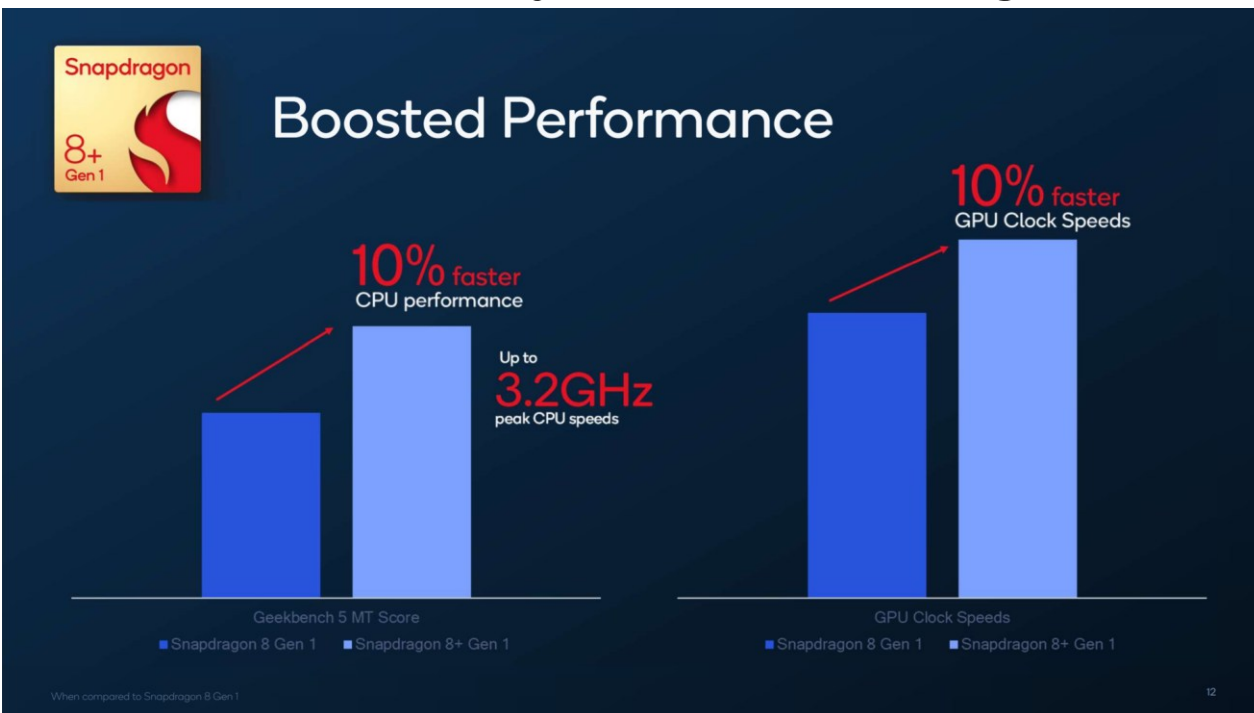
- Low-power (mobile), high performance (high clock speed), and smaller area (more transistors)



N3 versus N5
(TSMC)

Snapdragon 8 Gen 1 / 8+ Gen 1

- Same architecture, different foundry (Samsung 4LPE / TSMC N4)
 - Foundry choice changes PPA. (20 % area reduction)



+10 % clock (Qualcomm)

GIST Lecture

+30 % power efficiency (Qualcomm)

Homework#1

- Due: 08:00 on Sep. 3 (Morning in this Wednesday)
- Submit a recorded video. Send it to me via e-mail.
 - Explain the operation of MOSFETs.
 - The video length and scope are up to you.
 - Do not disclose your personal information except for your name.

Thank you!