

Jackie DeJesse I 2016



Isn't everyone doing food delivery these days?









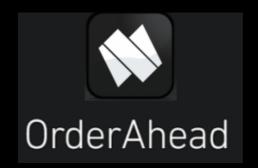
Isn't everyone doing food delivery these days?











Takeout and delivery market is \$70B

An estimated 13% are online transactions in the US

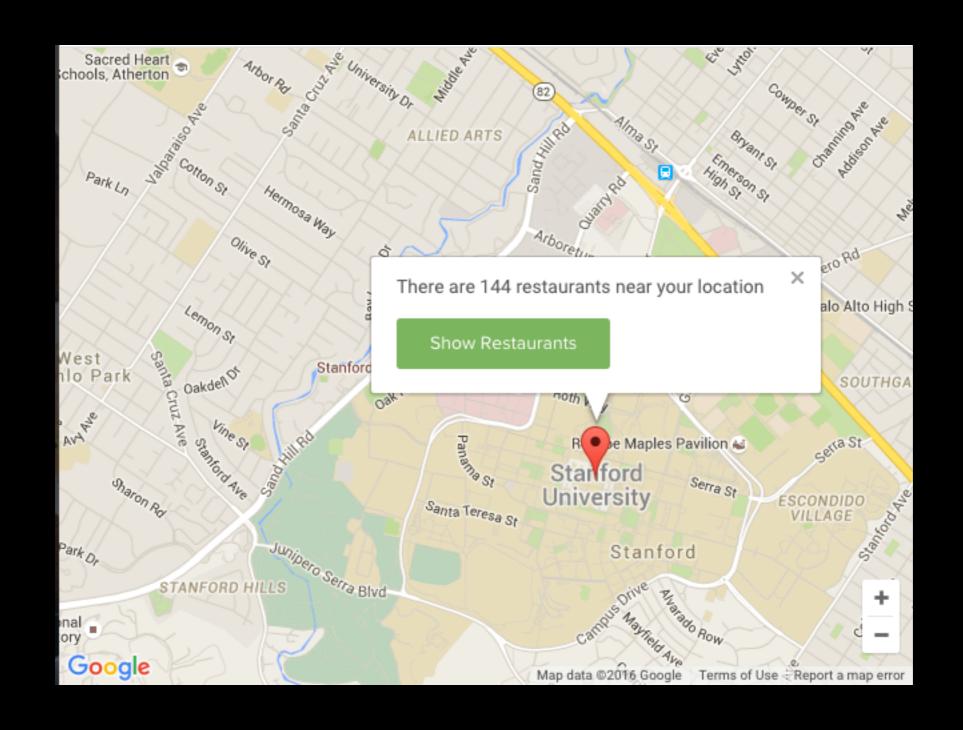
24% of the US population orders delivery/takeout
2-3 times a week
2-3 times a week
2-3 times a week

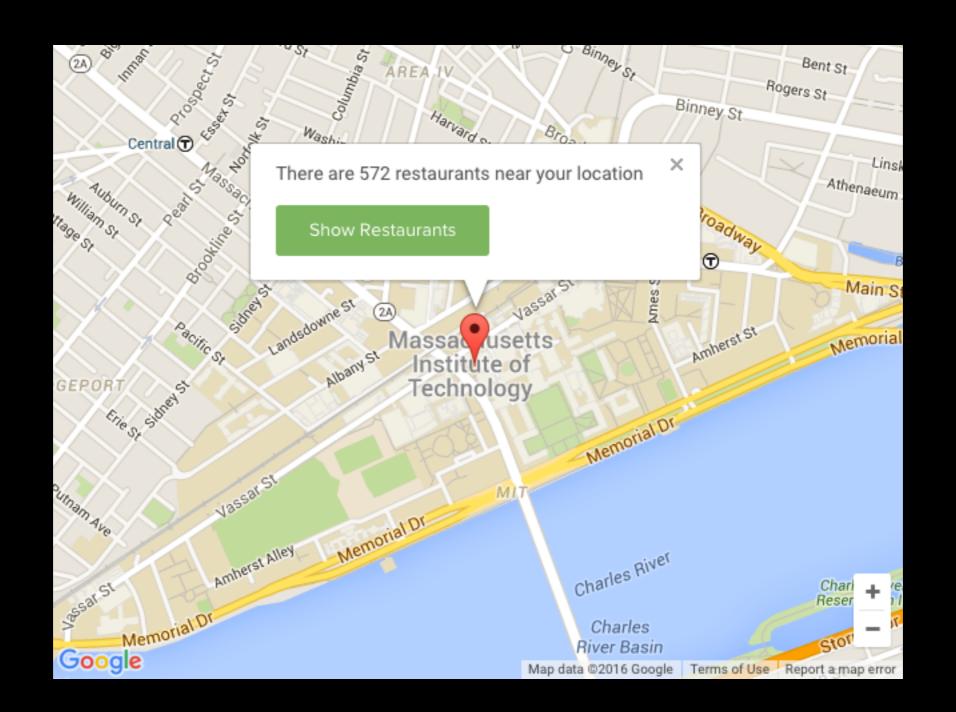
Where is DoorDash winning?

Superior delivery times – Less than an hour

Diverse restaurant selection

Partnerships





Pick Your Restaurant

Fast delivery within an hour - No minimum order size

DOORDASH SELECT

Learn More

* GNAGEE

Angora Cafe

Café.

Sandwiches

Tagueria .

Mexican

= 60 mins

IHOP



Tasty Burger (Fenway) • Burgers & Dogs

Open (accepting ASAP orders!

> Coolidge Corner Clubhouse (Sports Bars

88 mins



Felipe's Taquerla • Mexican

60 mins



Pizza 60 mins

MOUNSHINE 152

Moonshine 152 0 American (New)

60 mins



(Cambridge)

Pizza, Salad, Subs 77 mins



The Mission Towne Stove

Bar and Grill American (New)

American 60 mins



Wabora Prime 6 Burgers, Asian Fusion

93 mins



O poroco

Cuisine o

African

60 mins



WICHIT

WICHIT .

Sandwiches

Pre-order for

tomorrow

Pre-order for

Fish & Bone .

Pet Store

Pre-order for

tomorrow

All Star Pizza

Bar 0

Pizza

Pre-order for

tomorrow

COCOBEET

Cocobeet o

Sandwiches Pre-order for tomorrow

4 6 4

Pennypacker's

(Somerville) .

Soup.

THE STREET

Polka Dog

Bakery 👨

Dog Food &

Treats

Pre-order for

tomorrow

THIRST

Thirst Juice

Co. •

Vegetarian

Juice &

Smoothles

Pre-order for

tomorrow

Sushi

Ebi Sushi Bar

Japanese,

Sushi

Pre-order for

tomorrow

idia Castl

India Castle

Indian,

Pakistani

Pre-order for

Buttery . Shawarma (Bakery. American. Breakfast & Brunch

South End

Pre-order for

tomorrow

Code 10 o

Dell,

Sandwiches

Pre-order for

tomorrow

La Bonanza

Restaurant 6

Mexican

Pre-order for

tomorrow

Regina

Pizzeria

(Allston)

Pizza, Italian

Pre-order for

tomorrow

BOSTON

Boston

Burger

Burgers,

American

Pre-order for

tomorrow

Middle Eastern Pre-order for tomorrow

Boston

Boston



Japanese, Sushi

Pre-order for tomorrow



Sandwich Bar . Sandwiches

Pre-order for tomorrow





Express 0 Japanese

Pre-order for tomorrow



Dirty Wate Dough . Pizza





Harvest of India o Indian. Pakistani

Pre-order for tomorrow





tomorrow



Umai Sushi e Japanese

Pre-order for tomorrow



(Brookline) Sushi. Japanese Asian Fusion



Authentic

Korean

Cuisine

Pre-order for

tomorrow

WOK N ROLI

Wok N Roll 6

Chinese

Pre-order for

tomorrow

U Sushi e

Sushi,

Japanese

Pre-order for

tomorrow

Opinkberry

Pinkberry .

Frozen Yogurt

Pre-order for

tomorrow

Factorby

The Kebab

Factory o

Indian

Pakistani

Pre-order for

tomorrow

CRŬSH

Crush Pizza 6

Pizza, Italian

Pre-order for

tomorrow

accitung

Aceltuna

Cafe o

Lebanese

Pre-order for

GMILE THA

Smile Thal

Pre-order for

tomorrow

Flame Hot Pot o Szechuan Sushi Bars

Hot Pot

Pre-order for tomorrow

Pho House

Pho House

Vietnamese.

Thai

Pre-order for tomorrow

Spice Thai Cuisir

OINEAPPLE Pineapple

Thai Cuisine

(Brookline) o

Thai

滿 名 年 Billy Tse 0 Thelonious Japanese. Monkfish 6 Sushi Bars, Sushi & Asian Fusion Chinese

Cafe Mami

Japanese

Pre-order for

tomorrow

Quisto.

9 Tastes 0

Thal

Pre-order for

tomorrow

Mexican

Tanjore

Tanjore •

Indian

Pre-order for

tomorrow

Lo Contes

LoConte o

Italian

Pre-order for Pre-order for tomorrow tomorrow

Pre-order for tomorrow

COSSH RETURN T & B

Spice Thai O Restaurant Cuisine o & Sushi Bar o Thai Asian Fusion. Tapas, Sushi

Pre-order for Pre-order for tomorrow tomorrow



Rigoletto . Sidebar Italian (Boston) o

Pre-order for tomorrow

Rigoletto

American (Traditional)

Pre-order for tomorrow

Some 'Ting

Nice

Caribbean

Restaurant (

Caribbean

(ASA ROMPRO olosophy 🖁 Some Ying Nice

Juice Bars &

Smoothles,

Shaved Ice

EQUATOR

Equator .



Pre-order for

tomorrow

Pre-order for tomorrow

Pre-order for tomorrow

Oppa Sushi . Sushi

tomorrow

Puniab

Indian

Thai Pre-order for

Pre-order for tomorrow

Salvatores PUNJAB PALACE

Palace •

Italian

Pre-order for tomorrow

Salvatore's (Theater) o

Pre-order for tomorrow

Pre-order for tomorrow





Alexandria Pizza & Grill 6 Pizza, Greek

= 60 mins

南北和

Dumpling

Cafe o

Talwanese

92 mins

93 mins

El Jefe's

Falafel Corner o Middle Fastern Falafel

60 mins

AZAMA

Azama Grill (

Middle

Eastern, Halal

Kamiza Japanese

Cuisine o Japanese. Sushi

92 mins

Montecristo Mexican Grill

Avana Sushi Japanese. Sushi

Pre-order for tomorrow

tomorrow

Indian,

Vegetarian,

Vegan

Pre-order for

tomorrow

LAT PATTIES

Flat Pattles

American.

Burgers

Than A Prince **™**Bartley Shan A Mr. Bartley's Punjab 0 Burgers,

> Sandwiches Pre-order for tomorrow

> > Basta Pasta

Trattoria o

Italian

Pre-order for

tomorrow

House

Pre-order for tomorrow

california

Curry House Vegetarian

Pre-order for

Indian

IndiaQuality

Mixoit Chili Duck Chilli Duck Mix-It o Thal o Sushi

Thai Pre-order for Pre-order for tomorrow tomorrow

machu

Machu Chicken o Peruvian

> Pre-order for tomorrow

Lotus Xpress Asian Fusion, Japanese,

LUTUS

Szechuan Pre-order for

tomorrow

Motto

60 mins

American

Bars. Japanese Sushi 68 mins

Limoo Tea

Bar o

Bubble Tea.

Middle

Eastern

Persian/Tranian

92 mins

NEW MOON

VIIIa

Restaurant (

Chinese

60 mins

SiP

Sip Wine Bar

& Kitchen o

Tapas

60 mins



= 60 mins

Mast' . Pizza, Italian

Papa John's

(Tremont) .

Pizza

Spike's

Junkyard

Dogs 0

Hot Dogs,

Burgers,

Sandwiches

95 mins

= 60 mins

93 mins

Petisco's Restaurant 6 Brazilian,

Spanish 66 mins.

Dell, Pizza, Suya Joint All Sandwiches African

> Pre-order for tomorrow

> > BAO-NATION

Bao Nation o Asian Fusion. Talwanese

Pre-order for tomorrow

DOSÁ FACTORY

Dosa Factory

▲南北家園 Dumpling House 0

Glorgio's .

Pre-order for tomorrow

Pizza Kitchen

Blue Asia Cafe o Asian Fusion.

J.

U & D Kitchen

Asian Fusion

Thai

Pre-order for

tomorrow

MASSIMINO'S

Massimino's

Cucina

Italiana o

Italian-

American

Pre-order for

tomorrow

Trattoria

Newbury 6

Italian

Pre-order for

tomorrow

wabora

Wabora 0

Asian Fusion

Japanese

Sushi

Pre-order for

tomorrow

FALAFEL PLACE

Falafel Place

Falafel, Salad,

Soup

Pre-order for

tomorrow

BasilRic

Basil Rice .

Asian Fusion

Pre-order for

tomorrow

(BE

BETA BURGER

Beta Burger •

Burgers, Fast

Food

Pre-order for

tomorrow

Koy

Koy o

Korean Fusion

Pre-order for

tomorrow

Veligantes .

Puerto Rican

American

Pre-order for

tomorrow

Sugar & Spice

Thai

Pre-order for

tomorrow

Thai Dish o

Thai

Pre-order for

tomorrow

Desi Dhaba .

Indian

Pre-order for

tomorrow

Talwanese Pre-order for

Picchu o Peruvian Pre-order for

Changsho e Chinese Pre-order fo

tomorrow

ROVAL

Royal Punjab

Indian, Halai

Pre-order for

tomorrow

Cafe Podima

Sandwiches

Pre-order for

tomorrow

FALAFELSH()P

Amsterdam

Falafelshop

(Kenmore) •

Vegetarian,

Middle

Fastern

Falafel

Pre-order fo

tomorrow

CHANGSHO

Kashmir (Indian

Pre-order fo

tomorrow

Passage to India (Cambridge) Indian

Pre-order fo tomorrow

Super Fusion

Mediterranean

tomorrow

P.F. CHANG'S

93 mins



60 mins

Genkl Ya



Mexican

KWIK-E Kwik-E Pizza & Sub o

Pre-order for tomorrow

La Famiglia

Company .

Pre-order for tomorrow

> Chatime Chatime (Newbury) • Fusion Tea

Boston Indian Kitchen • Indian

Pre-order fo

tomorrow

Customers are feeling the pain

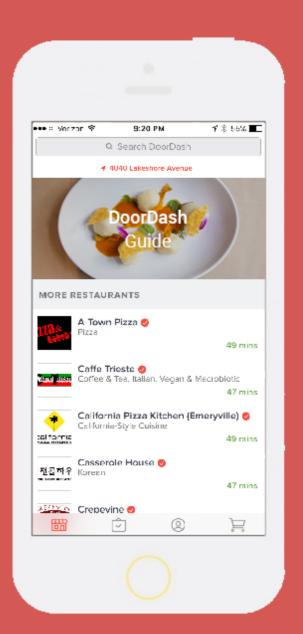
"I'm indecisive, so I have no idea what I'm specifically looking for"

"I don't know most of these restaurants, so I spend an hour browsing their menus" "Generally takes me 25 minutes to decide, but by that time I just go find food elsewhere"

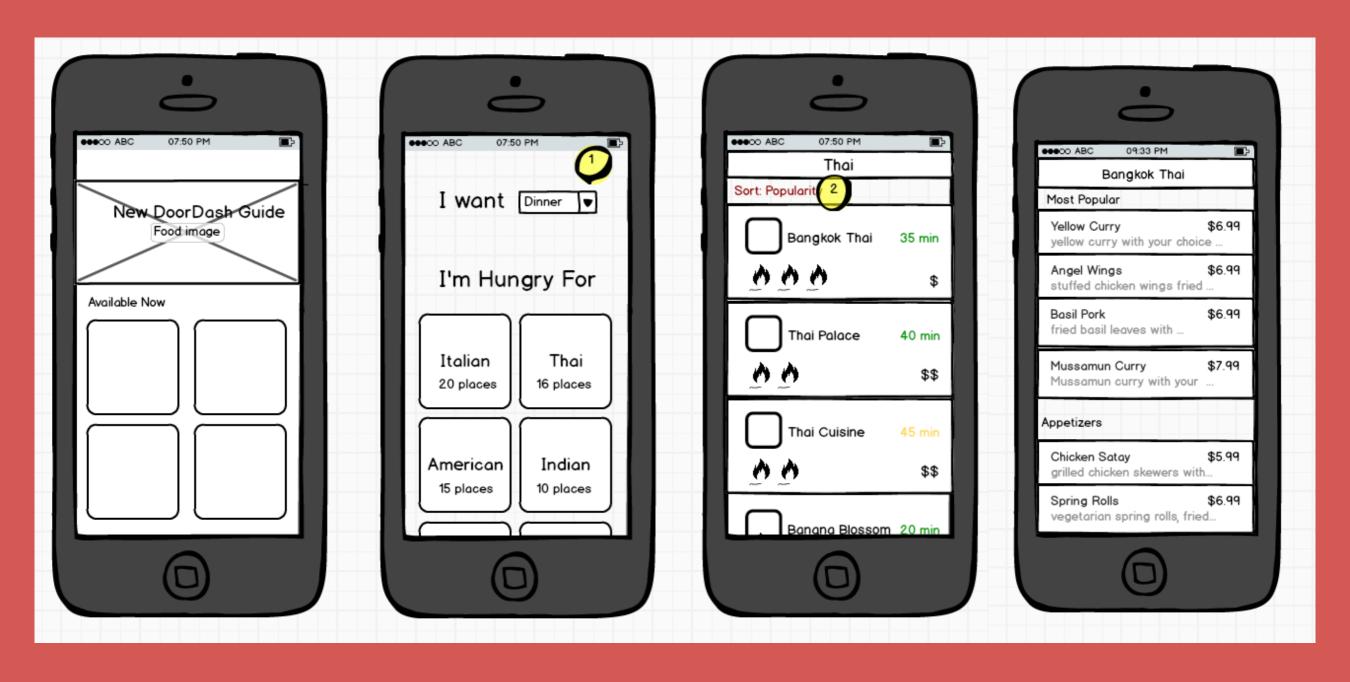
"All I want is good food, but I don't know where to begin"

Of those interviewed, nearly **50%** abandoned DoorDash because they could not make a decision

Introducing DoorDash Guide



Let DoorDash be your guide



User Story

"As a hungry customer, in order to have my meal delivered as quickly as possible, I want to be presented with the best options for my taste and needs"

How does it add up?

[1] [2]

Nearly 30% of Silicon Valley households engage with DoorDash once a week

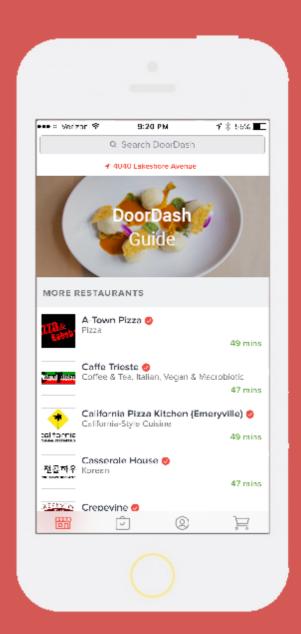
\$25 average order size

~ \$23.4M additional revenue

- [1] DoorDash blog metrics
- [2] Population Growth in Silicon Valley, Silicon Vallye Institute for Regional Studies
- [3] \$25 average order size, based on user survey conducted in 12/115
- [4] DoorDash commission is 20%

DoorDash Guide

A faster way to more satisfying meal



Thank you