# **Odoo development Documentation**

Release master

**IT-Projects LLC** 

December 17, 2016

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- Ask new questions: https://github.com/it-projects-llc/odoo-development/issues/new
- Check open questions: https://github.com/it-projects-llc/odoo-development/issues
- Push your answers and improvements: https://github.com/it-projects-llc/odoo-development

Current content:

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## CHAPTER 1

## First steps

- Install odoo
- take the course Bulding a module
- read the article Source diving
- Configure git
- read Company rules (For IT-Projects LLC employees only)
- Get tasks from your Guru!
- Fork repo, clone repo to you machine, make commits, push updates, create Pull Request

## **Module Development**

## 2.1 Docs and manifests

#### 2.1.1 Files

**All** files from this section ought to be fully \*0 prepared **before** any other files in new module. It helps you to review requirements again before you start.

#### **README.rst**

- Guidlines
  - OCA's README
- Demo
  - addons-dev
- HTML Description
- Usage instructions
- Changelog
- Tested on

### Guidlines

#### -----

## Module Name

Put some short introduction first.

Then add more detailed description, technical specifications, any other information that could be in

#### Credits

\_\_\_\_\_

### Contributors

\* DEVELOPER\_NAME <PERSON@it-projects.info>

<sup>&</sup>lt;sup>0</sup> The only exception could be made for "data" field in \_\_openerp\_\_.py file.

#### **OCA's README**

https://raw.githubusercontent.com/OCA/maintainer-tools/master/template/module/README.rst

#### Demo

Link to the runbot. Supported repo names are below. Change branche name if needed.

```
Demo: http://runbot.it-projects.info/demo/access-addons/10.0
Demo: http://runbot.it-projects.info/demo/addons-dev/misc-addons-10.0-some_feature
Demo: http://runbot.it-projects.info/demo/l10n-addons/10.0
Demo: http://runbot.it-projects.info/demo/mail-addons/10.0
Demo: http://runbot.it-projects.info/demo/misc-addons/10.0
Demo: http://runbot.it-projects.info/demo/odoo-saas-tools/10.0
Demo: http://runbot.it-projects.info/demo/odoo-telegram/10.0
Demo: http://runbot.it-projects.info/demo/pos-addons/10.0
Demo: http://runbot.it-projects.info/demo/rental-addons/10.0
Demo: http://runbot.it-projects.info/demo/website-addons/10.0
```

addons-dev In most cases, if you work in addons-dev, you shall not use demo link to addons-dev (e.g. http://runbot.it-projects.info/demo/addons-dev/misc-addons-10.0-some\_feature). Use a link for target repo instead (e.g. http://runbot.it-projects.info/demo/misc-addons/10.0). You can use links to addons-dev only if you know who will use it.

#### **HTML Description**

Link to app store, e.g.

```
HTML Description: https://apps.odoo.com/apps/modules/10.0/web_debranding/
```

You have to prepare this link even if the module is not published yet, i.e. link returns 404 error.

#### **Usage instructions**

· doc/index.rst

#### Changelog

· doc/changelog.rst

#### Tested on

```
Tested on Odoo 10.0 03bc8c5f9ac53a3349c1caac222f7619a632ccd8
```

#### commit sha can be found as following

```
cd /path/to/odoo
git rev-parse HEAD
```

#### doc/index.rst

\_\_\_\_\_

```
Module name
-----
Installation
* `Install <a href="https://odoo-development.readthedocs.io/en/latest/odoo/usage/install-module.html">\ this
* OPTIONAL `Activate longpolling <a href="https://odoo-development.readthedocs.io/en/latest/admin/longpolling">https://odoo-development.readthedocs.io/en/latest/admin/longpolling</a>
* Additional notes if any
Configuration
_____
Instruction how to configure the module.
* `Enable technical features <a href="https://odoo-development.readthedocs.io/en/latest/odoo/usage/technical-development.readthedocs.io/en/latest/odoo/usage/technical-development.readthedocs.io/en/latest/odoo/usage/technical-
* Open menu ...
* Click ...
Usage
____
Instruction for daily usage. It should describe how to check that module works. What shall user do as
* Open menu ...
* Click ...
Uninstallation
```

This description will be available at app store under *Documentation* tab. Example: https://www.odoo.com/apps/modules/8.0/pos\_multi\_session/

Optional section for uninstallation notes. Delete it if you don't have notes for uninstallation.

#### \_\_openerp\_\_.py / \_\_manifest\_\_.py

```
Filename
Template
name
summary
category

– Hidden
version

– version in OCA
author

– author in OCA
license
external_dependencies
```

#### **Filename**

- Use \_\_openerp\_\_.py for odoo 9.0 and earler versions.
- Use \_\_manifest\_\_.py for odoo 10.0 and later versions, but don't rename filename on porting module from one version to another

#### **Template**

Use example below as template. What are important here:

- · order of attributes
- not used attributes are represented
- quote characters (", """)
- empty lines
- no description attribute
- price and currency attributes are commented-out if not used
- comma after last item in list (e.g. in 'depends' attribute)
- add new line symbol at the end of file (i.e. right after last })

```
# -*- coding: utf-8 -*-
{
    "name": """MODULE_NAME""",
    "summary": """SHORT_DESCRIPTION_OF_THE_MODULE""",
    "category": "SOME_CATEGORY",
    "images": [],
    "version": "1.0.0",
    "application": False,

    "author": "IT-Projects LLC, DEVELOPER_NAME",
    "website": "https://it-projects.info",
    "license": "LGPL-3",
    # "price": 9.00,
    # "currency": "EUR",
```

```
"depends": [
    "DEPENDENCY1",
    "DEPENDENCY2",
"external_dependencies": {"python": [], "bin": []},
    "FILE1.xml",
    "FILE2.xml",
],
"qweb": [
    "static/src/xml/QWEBFILE1.xml",
],
"demo": [
    "demo/DEMOFILE1.xml",
],
"post_load": None,
"pre_init_hook": None,
"post_init_hook": None,
"auto_install": False,
"installable": True,
```

```
22 + ],
23 + "demo": [
24 + ],
No newline at end of file stall": False,
27 + + } ②+
```

See also:

• OCA's template: https://github.com/OCA/maintainer-tools/blob/master/template/module/\_openerp\_\_.py

#### name

It must be non-technical name of the module

#### summary

Short description of the module. E.g. you can describe here which problem is solved by the module. It could sound as a slogan.

#### category

Categories from the list below are preferred.

• Accounting

#### Odoo development Documentation, Release master

- Discuss
- · Document Management
- eCommerce
- Human Resources
- Industries
- Localization
- Manufacturing
- Marketing
- Point of Sale
- Productivity
- Project
- Purchases
- Sales
- Warehouse
- Website
- Extra Tools

Hidden For technical modules Hidden category can be used:

```
"category": "Hidden",
```

Such modules are excluded from search results on app store.

#### version

Note: whenever you change version, you have to add a record in changelog.rst

The *x.y.z* version numbers follow the semantics *breaking.feature.fix*:

- *x* increments when the data model or the views had significant changes. Data migration might be needed, or depending modules might be affected.
- y increments when non-breaking new features are added. A module upgrade will probably be needed.
- z increments when bugfixes were made. Usually a server restart is needed for the fixes to be made available.

On each version change a record in doc/changelog.rst should be added.

If a module ported to different odoo versions (e.g. 8 and 9) and some update is added only to one version (e.g. 9), then version is changed as in example below:

- init
  - **-** [8.0] 1.0.0
  - **-** [9.0] 1.0.0
- feature added to 8.0 and ported to 9.0
  - [8.0] 1.1.0

- **-** [9.0] 1.1.0
- feature added to 9.0 only and not going to be ported to 8.0:
  - [8.0] 1.1.0
  - [9.0] 1.2.0
- fix made in 9.0 only and not going to be ported to 8.0:
  - [8.0] 1.1.0
  - [9.0] 1.2.1
- fix made in 8.0 and ported to 9.0
  - [8.0] 1.2.2
  - [9.0] 1.2.2

i.e. two module branches cannot have same versions with a different meaning

**version in OCA** While OCA use odoo version in module version (e.g. 8.0.1.0.0), we specify odoo version in README.rst file and use three numbers in version (e.g. 1.0.0).

#### author

Use company first and then developer(s):

```
"author": "IT-Projects LLC, Developer Name",
```

In the main, if module already exists and you make small updatesfixes, you should not add your name to authors.

author in OCA For OCA's repositories put company name first, then OCA. Developers are listed in README file:

```
"author": "IT-Projects LLC, Odoo Community Association (OCA)",
```

#### license

IT-Projects LLC uses following licences:

- "GPL-3" for odoo 8.0 and below
- "LGPL-3" for odoo 9.0 and above

For OCA's repositories use "AGPL-3".

#### external\_dependencies

Check if some python library exists:

```
"external_dependencies": {"python" : ["openid"]}
```

Check if some sytem application exists:

```
"external_dependencies": {"bin" : ["libreoffice"]}
```

## doc/changelog.rst

#### **Template**

Use this for new modules

```
.. _changelog:
Updates
======

`1.0.0`
------
- Init version
```

#### Guidlines

```
.. _changelog:
Updates
=======

'2.0.0`
-----
- ADD: absolutely new way of ..

'1.2.0`
-----
- ADD: new interface for ..

'1.0.1`
-----
- FIX: issue about ...
- FIX: another issue about ...

'1.0.0`
------
- Init version
```

#### icon.png

File icon.png must be located at /static/description/icon.png

## **IT-Projects LLC**

Icons for IT-Projects LLC modules:

## **TODO**

- SaaS
- Telegram
- Access
- Barcode
- Mail
- Pos
- Stock
- Website
- Website\_Sale
- Misc



SaaS

Download



Telegram

Download



Access

Download



Barcode

Download



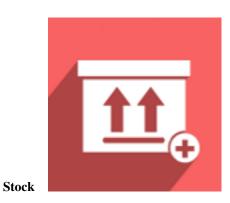
Mail

Download



Pos

Download



Download



Website

Download



 $Website\_Sale$ 

Download



Misc

Download

## **2.1.2 Notes**

## **RST Requirements**

Don't forget to keep correct rst format.

- Extra lines
- References to menu
- Fields
- Buttons
- Selections
- Titles and sections

## **Extra lines**

Dont' forget about additional lines for correct formatting

#### **Raw RST**

```
This and next sentences are joined together.
To split sentences to paragraphs you must add add empty line.
Splited sentence 1.
Splited sentence 2.
Lists below doesn't rendered correctly, because extra line is required:
* 1
* 2
* 3
The same for sublist:
 * 1.1
 * 1.2
 * 1.3
* 2
Correctly formated lists:
* 1
* 2
* 3
 * 3.1
  * 3.2
  * 3.3
* 4
```

**Rendered RST** This and next sentences are joined together. To split sentences to paragraphs you must add add empty line.

Splited sentence 1.

Splited sentence 2.

Lists below doesn't rendered correctly, because extra line is required: \* 1 \* 2 \* 3

The same for sublist:

- 1 \* 1.1 \* 1.2 \* 1.3
- 2

Correctly formated lists:

- 1
- 2
- 3
- **-** 3.1
- 3.2
- 3.3

• 4

#### References to menu

Use double back-quotes with **spaced** slash for menus:

```
OK:

* Open menu ``Settings >> Parameters >> System Parameters``

BAD

* Open menu ``Settings>>Parameters>>System Parameters``

* Open menu "Settings >> Parameters >> System Parameters"

* Open menu ''Settings >> Parameters >> System Parameters''

* Open menu ''Settings >> Parameters >> System Parameters''

* Open menu ``Settings >> Parameters >> System Parameters''
```

#### **Fields**

Use bold format for fields:

```
* Set **Name** and **Date** values
```

#### **Buttons**

Use square brackets in double back-quotes to name buttons. Keep letter cases the same as in UI.

```
OK:
    * click ``[Save]``

Bad:
    * click ``[save]``
```

#### **Selections**

Use arrow symbol -> to specify value in selection and many2one fields:

```
* Choose ``Partner -> Administrator``
```

#### **Titles and sections**

#### Difference of doc files

#### **README.rst**

Contains information interested for developers

#### index.rst

Usage instruction. Used by end users after purchasing the module. It shall give an answer to the question "How to check that module works (how to install, how to configure, how to use)?". Also, it may cover the question "How to safely uninstall the module".

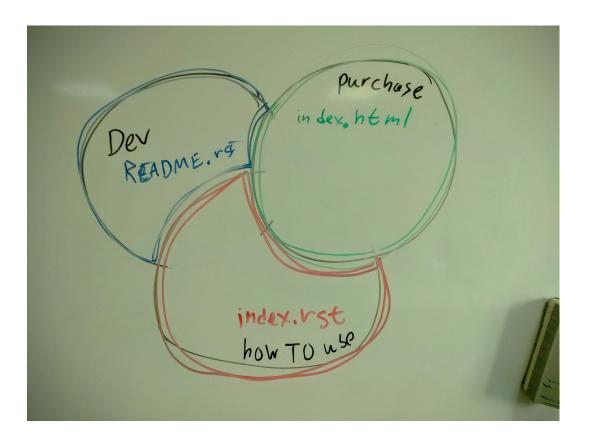
#### index.html

Module representation. It shall give an answer to the questions "Do I need this module? Should I buy it?".

#### **Content intersection**

While every file has its own purpose, the content may intersect. If you don't want duplicate content, use the following priority:

- index.html
- index.rst
- README.rst



## 2.2 Guidelines

#### Source:

• https://www.odoo.com/documentation/8.0/reference/guidelines.html

## 2.2.1 Comments

First of all, comments in the source are required if it's not obvious **why** are doing something. Additionally, you can add comments about **what** are you doing, if it could be helpful.

## 2.3 Odoo Python

## 2.3.1 Python decoratos

#### **Original article**

http://odoo-new-api-guide-line.readthedocs.org/en/latest/decorator.html

2.2. Guidelines

#### @api.one

api.one is meant to be used when method is called only on one record. It makes sure, that there are no multiple records when calling method with api.one decorator. Let say you got record partner = res.partner(1,). It is only one record and there is method for example (in res.partner):

```
@api.one
def get_name(self):
   return self.name #self here means one record
```

calling it like this works:

```
partner.get_name()
```

But if there would be more records, like:

```
partners = res.partner(1, 2,)
```

calling it, would raise Warning, telling you that you can only call it on one record.

#### @api.multi

something. For example:

```
@api.multi
def get_partner_names(self):
  names = []
  for rec in self:
  names.append(rec.name)
  return ', '.join(names)
```

And api.model is considered to be used when you need to do something with model itself and don't need to modify/check some exact model's record/records. For example there could be method that returns some meta info about model's structure or some helper methods, etc. Also in documentation it is said that this api is good to use when migrating from old api, because it "politely" converts code to new api. Also in my own experience, if you need method to return something, model decorator is good for it. api.one returns empty list, so it might lead to unexpected behavior when using api.one on method when it is supposed to return something.

## 2.3.2 Pure Python

#### Compare two arrays

```
a = set(pos_config_obj.floor_ids.ids) b = set(rec.floor_ids.ids) diff = a.difference(b)
```

## 2.3.3 res.config.settings

Based on https://github.com/odoo/odoo/blob/9.0/openerp/addons/base/res/res\_config.py

res.config.settings is a base configuration wizard for application settings. It provides support for setting default values, assigning groups to employee users, and installing modules. To make such a 'settings' wizard, define a model like:

```
class my_config_wizard(osv.osv_memory):
    _name = 'my.settings'
    _inherit = 'res.config.settings'
```

```
_columns = {
    'default_foo': fields.type(..., default_model='my.model'),
    'group_bar': fields.boolean(..., group='base.group_user', implied_group='my.group'),
    'module_baz': fields.boolean(...),
    'other_field': fields.type(...),
}
```

The method execute (Apply button) provides some support based on a naming convention:

- For a field like default\_XXX, execute sets the (global) default value of the field XXX in the model named by default model to the field's value.
- For a boolean field like group\_XXX, execute adds/removes 'implied\_group' to/from the implied groups of 'group', depending on the field's value. By default 'group' is the group Employee. Groups are given by their xml id. The attribute 'group' may contain several xml ids, separated by commas.
- For a boolean field like module\_XXX, execute triggers the immediate installation of the module named XXX if the field has value True.
- For the other fields, the method execute invokes all methods with a name that starts with set\_; such methods can be defined to implement the effect of those fields.

The method default\_get retrieves values that reflect the current status of the fields like default\_XXX, group\_XXX and module\_XXX. It also invokes all methods with a name that starts with get\_default\_; such methods can be defined to provide current values for other fields.

#### **Example**

This for website.config.settings but it is similar to res.config.settings:

```
class website_config_settings(models.TransientModel):
    _inherit = 'website.config.settings'
    nobill_noship = fields_new_api.Boolean("Pickup and pay at store")
    #When you press Apply
    def set_nobill_noship(self, cr, uid, ids, context=None):
        config_parameters = self.pool.get("ir.config_parameter")
        for record in self.browse(cr, uid, ids, context=context):
            config_parameters.set_param(cr, uid, "website_sale_checkout_store.nobill_noship", record
    #When page loads
    def get_default_nobill_noship(self, cr, uid, fields, context=None):
        nobill_noship = self.pool.get("ir.config_parameter").get_param(cr, uid, "website_sale_checkout_store - is your module

#website_sale_checkout_store - is your module
```

### 2.3.4 Update settings on module install

To update settings from any res.config.settings do as follows:

#### default\_XXX

**TODO** 

#### group\_XXX

Add **implied group(s)** to a **group** via implied\_ids field:

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#### module XXX

Add XXX to the "depends" parameter in the \_\_openerp\_\_.py file

#### 2.3.5 Web controllers

#### Send values to web page

If you need to transmit on rendering page some vars, you need to put that vars in dictionary and place it as second argument:

```
@http.route(['/shop/checkout'], type='http', auth="public", website=True)
def checkout(self, **post):
...
values['order'] = order
return request.website.render("website_sale.checkout", values)
```

## 2.3.6 x2many values filling

To fill or manipulate one2many or many2many field with according values (records) you need to use special command as says below.

This format is a list of triplets executed sequentially, where each triplet is a command to execute on the set of records. Not all commands apply in all situations. Possible commands are:

- (0, \_, values) adds a new record created from the provided value dict.
- (1, id, values) updates an existing record of id id with the values in values. Can not be used in ~.create.
- (2, id, \_) removes the record of id id from the set, then deletes it (from the database). Can not be used in ~. create.
- (3, id, \_) removes the record of id id from the set, but does not delete it. Can not be used on ~open-erp.fields.One2many. Can not be used in ~.create.
- (4, id, \_) adds an existing record of id id to the set. Can not be used on ~openerp.fields.One2many.
- (5, \_, \_) removes all records from the set, equivalent to using the command 3 on every record explicitly. Can not be used on ~openerp.fields.One2many. Can not be used in ~.create.
- (6, \_, ids) replaces all existing records in the set by the ids list, equivalent to using the command 5 followed by a command 4 for each id in ids. Can not be used on ~openerp.fields.One2many.

**Note:** Values marked as \_ in the list above are ignored and can be anything, generally **0** or **False**.

Taken from https://github.com/odoo/odoo/blob/9.0/openerp/models.py

## **2.3.7 Fields**

Based on: http://odoo-new-api-guide-line.readthedocs.io/en/latest/fields.html

Now fields are class property:

```
from openerp import models, fields
class AModel(models.Model):
    _name = 'a_name'
    name = fields.Char(
                                             # Optional label of the field
        string="Name",
        compute="_compute_name_custom",  # Transform the fields in computed fields
                                             # If computed it will store the result
        store=True,
        select=True,
                                             # Force index on field
                                            # Field will be readonly in views
        readonly=True,
                                         # On update trigger
        inverse="_write_name"
                                            # Mandatory field
        required=True,
        translate=True,
                                            # Translation enable
        help='blabla',
                                           # Help tooltip text
        help='blabla', # Help tooltip text
company_dependent=True, # Transform columns to ir.property
search='_search_function' # Custom search function mainly used with compute
   # The string key is not mandatory
   # by default it wil use the property name Capitalized
   name = fields.Char() # Valid definition
```

#### Field inheritance

One of the new features of the API is to be able to change only one attribute of the field:

```
name = fields.Char(string='New Value')
```

#### Field types

#### **Boolean**

Boolean type field:

```
abool = fields.Boolean()
```

#### Char

Store string with variable len.:

```
achar = fields.Char()
```

Specific options:

• size: data will be trimmed to specified size

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• translate: field can be translated

#### **Text**

Used to store long text.:

```
atext = fields.Text()
```

Specific options:

• translate: field can be translated

#### **HTML**

Used to store HTML, provides an HTML widget .:

```
anhtml = fields.Html()
```

Specific options:

• translate: field can be translated

#### Integer

Store integer value. No NULL value support. If value is not set it returns 0:

```
anint = fields.Integer()
```

#### **Float**

Store float value. No NULL value support. If value is not set it returns 0.0 If digits option is set it will use numeric type:

```
afloat = fields.Float()
afloat = fields.Float(digits=(32, 32))
afloat = fields.Float(digits=lambda cr: (32, 32))
```

Specific options:

• digits: force use of numeric type on database. Parameter can be a tuple (int len, float len) or a callable that return a tuple and take a cursor as parameter

#### **Date**

Store date. The field provides some helpers:

- context\_today returns current day date string based on tz
- today returns current system date string
- from\_string returns datetime.date() from string
- to\_string returns date string from datetime.date

:

```
>>> from openerp import fields
>>> adate = fields.Date()
>>> fields.Date.today()
'2014-06-15'
>>> fields.Date.context_today(self)
'2014-06-15'
>>> fields.Date.context_today(self, timestamp=datetime.datetime.now())
'2014-06-15'
>>> fields.Date.from_string(fields.Date.today())
datetime.datetime(2014, 6, 15, 19, 32, 17)
>>> fields.Date.to_string(datetime.datetime.today())
'2014-06-15'
```

#### **DateTime**

Store datetime. The field provide some helper:

- context\_timestamp returns current day date string based on tz
- · now returns current system date string
- from\_string returns datetime.date() from string
- to string returns date string from datetime.date

:

```
>>> fields.Datetime.context_timestamp(self, timestamp=datetime.datetime.now())
datetime.datetime(2014, 6, 15, 21, 26, 1, 248354, tzinfo=<DstTzInfo 'Europe/Brussels' CEST+2:00:00 Ds
>>> fields.Datetime.now()
'2014-06-15 19:26:13'
>>> fields.Datetime.from_string(fields.Datetime.now())
datetime.datetime(2014, 6, 15, 19, 32, 17)
>>> fields.Datetime.to_string(datetime.datetime.now())
'2014-06-15 19:26:13'
```

#### **Binary**

Store file encoded in base64 in bytea column:

```
abin = fields.Binary()
```

#### Selection

Store text in database but propose a selection widget. It induces no selection constraint in database. Selection must be set as a list of tuples or a callable that returns a list of tuples:

```
aselection = fields.Selection([('a', 'A')])
aselection = fields.Selection(selection=[('a', 'A')])
aselection = fields.Selection(selection='a_function_name')
```

Specific options:

- selection: a list of tuple or a callable name that take recordset as input
- size: the option size=1 is mandatory when using indexes that are integers, not strings

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When extending a model, if you want to add possible values to a selection field, you may use the *selection\_add* keyword argument:

```
class SomeModel(models.Model):
    _inherits = 'some.model'
    type = fields.Selection(selection_add=[('b', 'B'), ('c', 'C')])
```

#### Reference

Store an arbitrary reference to a model and a row:

```
aref = fields.Reference([('model_name', 'String')])
aref = fields.Reference(selection=[('model_name', 'String')])
aref = fields.Reference(selection='a_function_name')
```

#### Specific options:

• selection: a list of tuple or a callable name that take recordset as input

#### Many2one

Store a relation against a co-model:

```
arel_id = fields.Many2one('res.users')
arel_id = fields.Many2one(comodel_name='res.users')
an_other_rel_id = fields.Many2one(comodel_name='res.partner', delegate=True)
```

#### Specific options:

- comodel\_name: name of the opposite model
- delegate: set it to True to make fields of the target model accessible from the current model (corresponds to \_inherits)

#### One2many

Store a relation against many rows of co-model:

```
arel_ids = fields.One2many('res.users', 'rel_id')
arel_ids = fields.One2many(comodel_name='res.users', inverse_name='rel_id')
```

#### Specific options:

- comodel\_name: name of the opposite model
- inverse\_name: relational column of the opposite model

#### Many2many

Store a relation against many2many rows of co-model:

Specific options:

- comodel\_name: name of the opposite model
- relation: relational table name
- columns1: relational table left column name
- columns2: relational table right column name

#### **Name Conflicts**

Note: fields and method name can conflict.

When you call a record as a dict it will force to look on the columns.

#### **Fields Defaults**

Default is now a keyword of a field:

You can attribute it a value or a function

```
name = fields.Char(default='A name')
# or
name = fields.Char(default=a_fun)
#...
def a_fun(self):
    return self.do_something()
```

Using a fun will force you to define function before fields definition.

#### **Computed Fields**

There is no more direct creation of fields.function.

Instead you add a compute kwarg. The value is the name of the function as a string or a function. This allows to have fields definition atop of class:

```
class AModel(models.Model):
    _name = 'a_name'

computed_total = fields.Float(compute='compute_total')

def compute_total(self):
    ...
    self.computed_total = x
```

The function can be void. It should modify record property in order to be written to the cache:

```
self.name = new_value
```

Be aware that this assignation will trigger a write into the database. If you need to do bulk change or must be careful about performance, you should do classic call to write

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To provide a search function on a non stored computed field you have to add a search kwarg on the field. The value is the name of the function as a string or a reference to a previously defined method. The function takes the second and third member of a domain tuple and returns a domain itself

```
def search_total(self, operator, operand):
    ...
    return domain # e.g. [('id', 'in', ids)]
```

#### Inverse

The inverse key allows to trigger call of the decorated function when the field is written/"created"

#### **Multi Fields**

To have one function that compute multiple values:

```
@api.multi
@api.depends('field.relation', 'an_otherfield.relation')
def _amount(self):
    for x in self:
        x.total = an_algo
        x.untaxed = an_algo
```

#### **Related Field**

There is not anymore fields. related fields.

Instead you just set the name argument related to your model:

The type kwarg is not needed anymore.

Setting the store kwarg will automatically store the value in database. With new API the value of the related field will be automatically updated, sweet.

Note: When updating any related field not all translations of related field are translated if field is stored!!

Chained related fields modification will trigger invalidation of the cache for all elements of the chain.

#### **Property Field**

There is some use cases where value of the field must change depending of the current company.

To activate such behavior you can now use the *company\_dependent* option.

A notable evolution in new API is that "property fields" are now searchable.

#### WIP copyable option

There is a dev running that will prevent to redefine copy by simply setting a copy option on fields:

```
copy=False # !! WIP to prevent redefine copy
```

#### 2.3.8 Model constraints

Odoo provides two ways to set up automatically verified invariants: *Python constraints < openerp.api.constraints > and SQL constraints < openerp.models.Model.\_sql\_constraints >*.

A Python constraint is defined as a method decorated with ~openerp.api.constrains, and invoked on a recordset. The decorator specifies which fields are involved in the constraint, so that the constraint is automatically evaluated when one of them is modified. The method is expected to raise an exception if its invariant is not satisfied:

```
from openerp.exceptions import ValidationError

@api.constrains('age')
def _check_something(self):
    for record in self:
        if record.age > 20:
            raise ValidationError("Your record is too old: %s" % record.age)
# all records passed the test, don't return anything
```

SQL constraints are defined through the model attribute ~openerp.models.Model.\_sql\_constraints. The latter is assigned to a list of triples of strings (name, sql\_definition, message), where name is a valid SQL constraint name, sql\_definition is a table\_constraint\_expression, and message is the error message.

## 2.4 XML

#### 2.4.1 Create record of model

Create new record:

If model exist it will be modifyed. Record creating in module it declareted. To change model created in another module add mule name before id:

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## 2.4.2 Xpath

#### Add some attributes to node

#### Code:

```
<xpath expr="//some/xpath" position="attributes">
     <attribute name="some_field">
    </xpath>
```

#### Qweb expression:

```
<attribute name="t-att-another_field">website.get_another_field_value()</attribute>
```

#### After rendering it becomes regular attribute:

```
<.... another_field="value" ...>
```

#### **Important**

#### Inside of

```
<xpath expr="//some/xpath" position="attributes">
    ...
</xpath>
```

you can put only <attribute name= and nothing more.

#### 2.4.3 Basic stuff

#### Call method of some model and put result in variable

#### Code:

```
<t t-set="order" t-value="website.sale_get_order()"/>
```

Here website means you use website=True in controller. TODO my be wrong.

#### Get value of some setting ir.config\_parameter and put it in variable

#### Code:

```
<t t-set="foobar" t-value="website.env['ir.config_parameter'].get_param('my_module.foobar')"/>
```

#### Show value of variable

#### Code:

```
<t t-esc="foobar"/>
```

#### Use variable in condition

Code:

#### Get variable transmitted by render() in XML template

Code:

```
t-att-value="my_var"
```

my\_var is element of 'values' dictionary (second argument of render()).

#### 2.4.4 Inherit

#### **Collisions and priority**

If two or more xml templates inherit same parent template they can have same priorities. It may produce conflicts and unexpected behavior. What you need is just set priority explicitly in your template:

Less priority means prior execution.

Default priority is 16.

## **2.5 HTML**

#### 2.5.1 Active elements

### Link-button that calls controller

Code:

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Here action="/shop/checkout" sets controller address. Class a-submit usually means do what in 'action' of form.

#### Submit with button

#### Code:

Wherein in controller in \*\*post will be available some values from source form, those like <input/>.

## 2.6 CSS

## 2.6.1 CSS tips and tricks

#### Add your css on template

#### Code:

website\_sale.assets\_frontend is what you inherits.

#### Hide fields

Hide all children (that have attribute bill='1') of oe\_website\_sale class owner (that have attribute bill\_enabled='0'):

```
.oe_website_sale[bill_enabled='0'] [bill='1']{
    display:none;
}
```

## **2.7 YAML**

#### 2.7.1 Pure YAML

TODO

## 2.7.2 YAML in odoo

**TODO** 

# 2.8 Javascript

### 2.8.1 Inheritance

**TODO** 

# 2.8.2 POS screen widget subclassing and modifying

To create new screen widget (via the extend() method) or to modify existing screen widget (via the include() method) you need the target class. Usually you can get this class using following code:

```
odoo.define('module_name.file_name', function (require) {
  "use strict";

var screens = require('point_of_sale.screens');

screens.OrderWidget.include({
    ...
```

But it is available only for widgets that are returned by main function in the file "point\_of\_sale/static/src/js/screens.js".

#### List of the screens:

- · ReceiptScreenWidget
- ActionButtonWidget
- define\_action\_button
- ScreenWidget
- PaymentScreenWidget
- · OrderWidget
- NumpadWidget
- ProductScreenWidget
- ProductListWidget

In other cases you can get targeted screen widget class using following code:

```
odoo.define('module_name.file_name', function (require) {
   "use strict";

var gui = require('point_of_sale.gui');

gui.Gui.prototype.screen_classes.filter(function(el) { return el.name == 'clientlist'}) [0].widget.inc
...
```

### 2.8.3 core.bus

core.bus (web.bus in 8.0) is used handle js events between modules.

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### Usage

# 2.8.4 Remote Procedure Call (RPC)

### Call method

```
* Call a method (over RPC) on the bound OpenERP model.
* @param {String} method name of the method to call
* @param {Array} [args] positional arguments
 * @param {Object} [kwargs] keyword arguments
 * Oparam {Object} [options] additional options for the rpc() method
 * @returns {jQuery.Deferred<>} call result
call: function (method, args, kwargs, options) {
   args = args || [];
   kwargs = kwargs || {};
   if (!_.isArray(args)) {
       // call (method, kwargs)
       kwargs = args;
       args = [];
   var call_kw = '/web/dataset/call_kw/' + this.name + '/' + method;
   return session.rpc(call_kw, {
       model: this.name,
       method: method,
       args: args,
       kwargs: kwargs
   }, options);
```

## How to call wizard method from is

```
var compose_model = new Model('mail.compose.message');
return compose_model.call('create', [msg, {default_parent_id: options.parent_id}])
    .then(function(id){
        return compose_model.call('send_mail_action', [id, {}]);
    });
```

# 2.9 Frontend

# 2.9.1 Web page

#### Common

Open a new project:

```
./odoo.py scaffold newpage addons
```

Add website as a dependency to newpage:

```
'depends': '[website]'
```

then add the website=True flag on the controller, this sets up a few new variables on the request object and allows using the website layout in our template.

### **Creating pages**

#### 1 way

Write the following code in controllers.py:

```
from openerp import http
    classNewPage(http.Controller):
        @http.route('/new-page/',auth='public', website=True)
        def index(self,**kw):
            return http.request.render('newpage.index')
```

The new web page will appear by adding - /new-page/ http.request.render('newpage.index') - downloading a tamplate for a new page

A pattern templates.xml

website.layout means that the elements of pattern website are used.

After restarting the server while updating the module (in order to update the manifest and template) access http://localhost:8069/new-page/. You will see a new page with a title 'My first web page' and with text 'Hello, world!'

## 2 way

Write in pattern the following:

```
<template name="Services page" id="website.services" page="True">
    <t t-call="website.layout">
```

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page="True" creates a page as follows below: http://localhost:8069/page/services/

If add in view.xml:

This code will add a link to the main menu.

# 2.10 Point of Sale (POS)

# 2.10.1 Add new field in the model of POS module

To add new field in POS modules necessary in models.js override PosModel in the parent models which we take from "point\_of\_sale.models". For example:

```
var models = require('point_of_sale.models');
var _super_posmodel = models.PosModel.prototype;

models.PosModel = models.PosModel.extend({
    initialize: function (session, attributes) {
        // New code
        var partner_model = _.find(this.models, function(model){
            return model.model === 'product.product';
        });
        partner_model.fields.push('qty_available');

        // Inheritance
        return _super_posmodel.initialize.call(this, session, attributes);
      },
    });
```

### 2.10.2 JS access and inheritance

### action button

Here you will find explanation of how to get/inherit action\_button POS objects.

For example we have definition in this file:

```
odoo.define('pos_reprint.pos_reprint', function (require) {
    ...
    screens.define_action_button({
       'name': 'guests',
       'widget': TableGuestsButton,
       'condition': function()
```

This defenition doesn't return class ReprintButton. So, we cannot inherit it in a usual way.

In order to reach that object we need get instance of it using gui. Then we can inherit it

To make clear what this is like look up example where guests number button renderings:

```
this.gui.screen_instances['products'].action_buttons['guests'].renderElement();
```

While you can make call and even replace function with new one, you are not able to make inheritance via extend or include functions. It's because we cannot reach Class and only get access to instance of that class.

This kind of approach make sense only for those widgets:

```
DiscountButton
ReprintButton
TableGuestsButton
SubmitOrderButton
OrderlineNoteButton
PrintBillButton
SplitbillButton
set_fiscal_position_button
```

# 2.11 Access

# 2.11.1 Security tutorial

### Resources:

- http://odoo-docs.readthedocs.org/en/latest/04 security.html
- https://www.odoo.com/documentation/9.0/howtos/backend.html#security
- https://www.odoo.com/documentation/9.0/reference/security.html

Odoo is very flexible on the subject of security. We can control what users can do and what they cannot on different levels. Also we can control independently each of the four basic operations: read, write, create, unlink. I.e. allow only read, allow only create, grant permission to create or delete only.

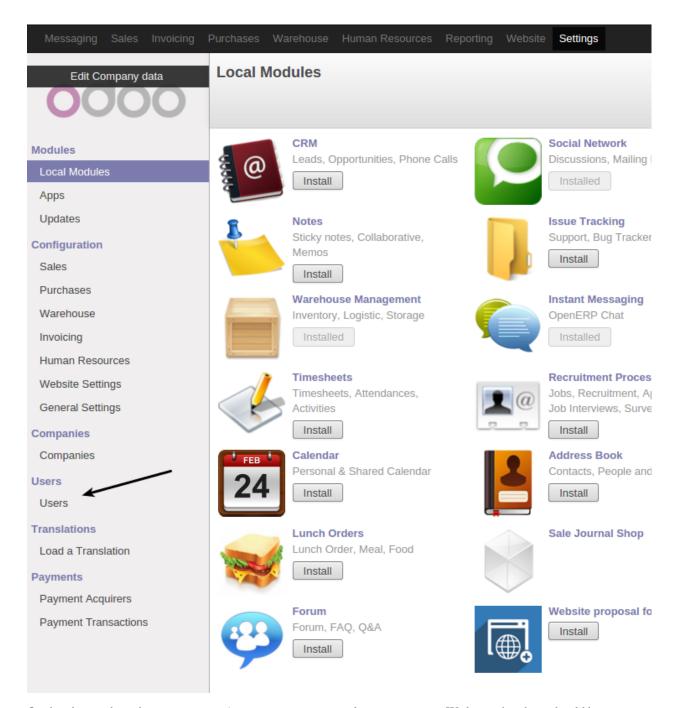
#### On fields/menu level we can:

- hide fields or menus for some users and show them for others
- make fields readonly for some users and make them editable for others
- show different variants to pick on the Selection fields for different users

On the fields level of security res.users and res.groups models are used. These models relate to each other as many2many. This means that a user can be a member of many groups and one group can be assigned to many users.

One example of how we can hide menu in regard to current user's groups is the following.

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On the picture above in Settings / Users we can see only Users menu. We know that there should be Groups menu also. Let Us see in ./openerp/addons/base/res\_users\_view.xml on the point of how menuitem can be hidden.

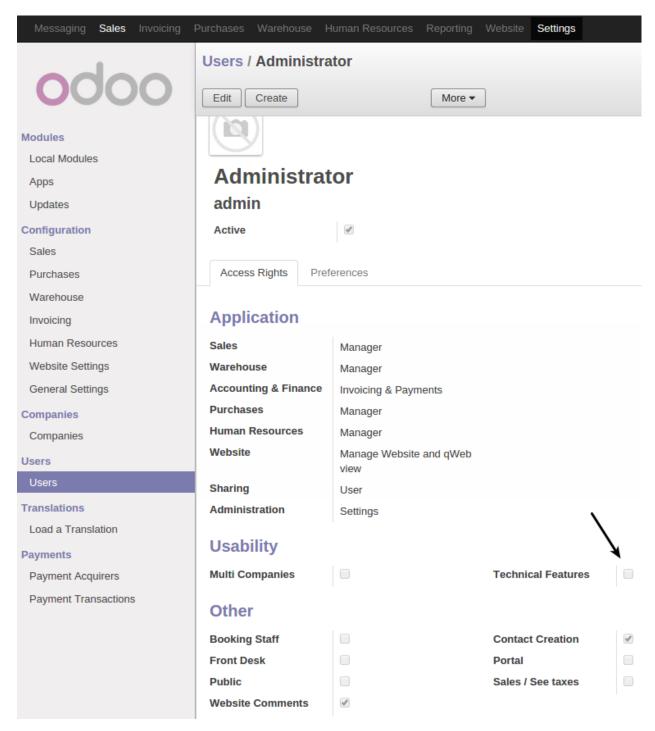
```
in order to customize the view of the menu that users will be able to see. Whether
   they can have a read, write, create and delete access right can be managed from here.
</field>
</record>
<menuitem action="action_res_groups" id="menu_action_res_groups" parent="base.menu_users"
groups="base.group_no_one"/>
```

The groups attribute in the menuitem element shows us that only the members of base.group\_no\_one group can see the Groups menu item. The base.group\_no\_one xmlid is defined in the ./openerp/addons/base/security/base\_security.xml as follows.

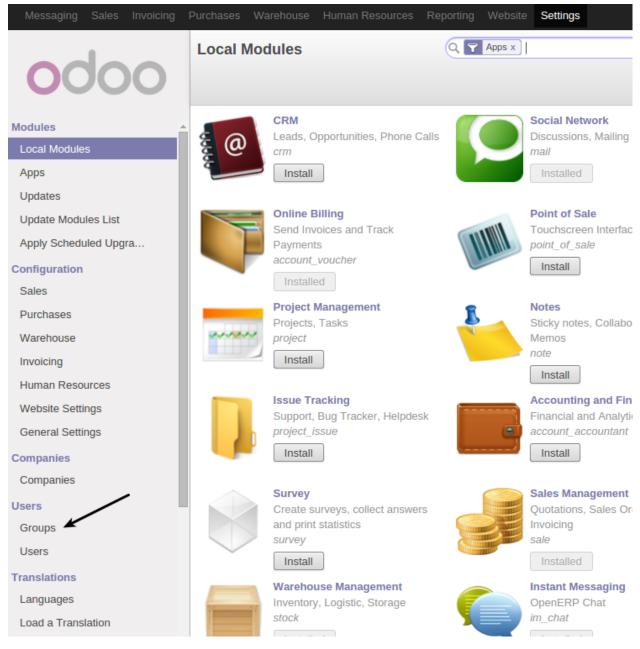
```
<record model="res.groups" id="group_erp_manager">
   <field name="name">Access Rights</field>
</record>
<record model="res.groups" id="group_system">
   <field name="name">Settings</field>
   <field name="implied_ids" eval="[(4, ref('group_erp_manager'))]"/>
   <field name="users" eval="[(4, ref('base.user_root'))]"/>
</record>
<record model="res.groups" id="group_user">
    <field name="name">Employee</field>
    <field name="users" eval="[(4, ref('base.user_root'))]"/>
</record>
<record model="res.groups" id="group_multi_company">
   <field name="name">Multi Companies</field>
</record>
<record model="res.groups" id="group_multi_currency">
   <field name="name">Multi Currencies</field>
</record>
<record model="res.groups" id="group_no_one">
   <field name="name">Technical Features</field>
</record>
<record id="group_sale_salesman" model="res.groups">
   <field name="name">User</field>
</record>
<record id="group_sale_manager" model="res.groups">
   <field name="name">Manager</field>
   <field name="implied_ids" eval="[(4, ref('group_sale_salesman'))]"/>
</record>
```

Here we can see the <code>group\_no\_one</code> along with the other base groups. Note that <code>group\_no\_one</code> has <code>Technical</code> Features name. Let us include our user in the <code>Technical</code> Features group. Since we have no access to the <code>Groups</code> menu item, the only way we can do it is from the <code>Users</code> menu item. See the picture below.

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Check the Technical Features box and reload odoo. Now we can see the Groups menu item!



From Settings / Users / Groups we can see a list of existing groups. Here we also can assign users for groups.

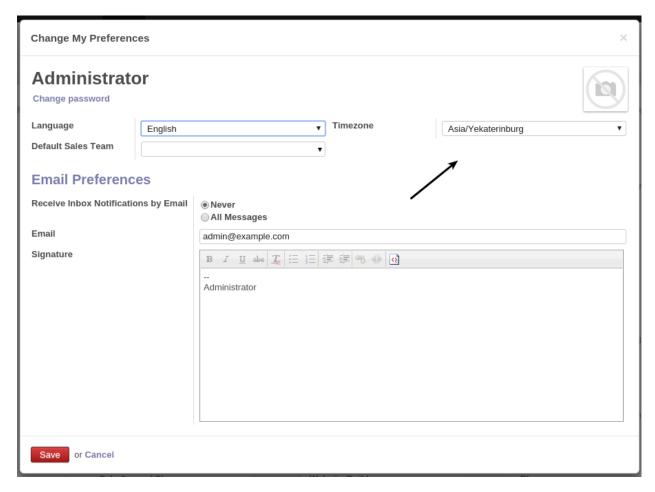
#### **Hide fields**

In the ./openerp/addons/base/res/res\_users\_view.xml we can see the view\_users\_simple\_form view. Note here that the company\_id field is visible only for members of the base.group\_multi\_company group.

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```
<field name="arch" type="xml">
        <form string="Users">
            <sheet>
                <field name="id" invisible="1"/>
                <div class="oe_form_box_info oe_text_center" style="margin-bottom: 10px" attrs="{'in-</pre>
                    You are creating a new user. After saving, the user will receive an invite email
                <field name="image" widget='image' class="oe_avatar oe_left" options='{"preview_image"</pre>
                <div class="oe_title">
                    <label for="name" class="oe_edit_only"/>
                    <h1><field name="name"/></h1>
                    <field name="email" invisible="1"/>
                    <label for="login" class="oe_edit_only" string="Email Address"/>
                    <h2>
                        <field name="login" on_change="on_change_login(login)"</pre>
                                 placeholder="email@yourcompany.com"/>
                    </h2>
                    <label for="company_id" class="oe_edit_only" groups="base.group_multi_company"/>
                    <field name="company_id" context="{'user_preference': 0}" groups="base.group_mul
                </div>
                <group>
                    <label for="groups_id" string="Access Rights"</pre>
                             attrs="{'invisible': [('id', '>', 0)]}"/>
                    <div attrs="{'invisible': [('id', '>', 0)]}">
                        <field name="groups_id" readonly="1" widget="many2many_tags" style="display:</pre>
                    </div>
                    <field name="phone"/>
                    <field name="mobile"/>
                    <field name="fax"/>
                </group>
            </sheet>
        </form>
    </field>
</record>
```

Our current user is Administrator. By default he is not a member of the base.group\_multicompany group. That is why the company\_id isn't visible for him on the form.



### Model records:

· restrict access to specified subset of records in model

### Model:

· restrict access to all records of model

# 2.11.2 Superuser rights

Administrator, i.e. user with id 1 (SUPERUSER\_ID), has exceptions about access rights.

### ir.model.access

If some model doesn't have records in ir.model.access (Access Rules), then only Administrator has access to that model.

**Note:** Official documentation states "record rules do not apply to the Administrator user although access rules do" seems to be wrong. Access Rules don't to apply to Administrator too. See the source: 8.0, 9.0, 10.0

See also:

· ir.model.access

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• ir.rule

# 2.12 Hooks

# 2.13 Tests

# 2.13.1 Basic python tests

This tests runs with -d [my\_db] -u [module\_to\_be\_tested] --test-enable --workers=0 parameters.

To make some tests do next steps:

- Create folder named tests
- Add \_\_init\_\_.py file
- Create file that name begins from **test\_**
- Add test methods that names start from **test**

Example (will result testing error):

```
from openerp.tests.common import TransactionCase

class TestMessage (TransactionCase):
    at_install = False
    post_install = True
    def test_count(self):
        self.assertEqual(1, 0)
```

#### **Test class**

From openerp/tests/common.py:

```
class BaseCase (unittest.TestCase):
    """
    Subclass of TestCase for common OpenERP-specific code.

    This class is abstract and expects self.registry, self.cr and self.uid to be initialized by subclasses.
    """

class TransactionCase(BaseCase):
    """ TestCase in which each test method is run in its own transaction, and with its own cursor. The transaction is rolled back and the cursor is closed after each test.
    """
class SingleTransactionCase(BaseCase):
    """ TestCase in which all test methods are run in the same transaction, the transaction is started with the first test method and rolled back at the end of the last.
    """
class SavepointCase(SingleTransactionCase):
    """ Similar to :class: `SingleTransactionCase` in that all test methods
```

```
are run in a single transaction *but* each test case is run inside a rollbacked savepoint (sub-transaction).

Useful for test cases containing fast tests but with significant database setup common to all cases (complex in-db test data): :meth:`~.setUpClass` can be used to generate db test data once, then all test cases use the same data without influencing one another but without having to recreate the test data either.

"""

class HttpCase(TransactionCase):

""" Transactional HTTP TestCase with url_open and phantomjs helpers.

"""
```

# at\_install, post\_install

By default, odoo runs test with paramaters:

```
at_install = False
post_install = True
```

at\_install - run tests right after loading module's files. It runs only in demo mode.

post\_install - run test after full installation process. It differs from at\_install, because

- it runs after calling registry.setup\_models(cr)
- it runs after calling model.\_register\_hook(cr)

## **Assert Methods**

https://docs.python.org/2.7/library/unittest.html#assert-methods

## 2.13.2 JS Testing

## Regular phantom JS tests

For automatic web tests odoo uses phantom\_js. You can test you module web mechanics behavior using phantom js.

What you need is:

- Install phantom. sudo apt-get install phantomjs
- Create folder named **tests**
- Add \_\_init\_\_.py file
- Create file that name begins from test\_
- Add test methods than names start from test\_

### Example:

```
import openerp.tests
@openerp.tests.common.at_install(False)
@openerp.tests.common.post_install(True)
class TestUi(openerp.tests.HttpCase):
```

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You need to call phantom\_js and give to it arguments:

- Starting url
- JS code intended for execution
- Ready criteria. Some JS object that indicates preparedness of web page. In 9.0 it may be odoo.define('mail\_archives.archives' ...
- · User name

Use throw new Error('Error text'); for errors handling.

### JS phantom tests using Tours

It is possible to run js phantom tests using Tour as JS testing code. To run test automatically after installing module you will need:

- Install phantomjs if dont have yet
- Inject JS Tour file on web page
- Create test as described higher
- · Call tour

Call tour example:

```
class TestUi(openerp.tests.HttpCase):
    def test_01_res_partner_mails_to_count(self):
        self.phantom_js('/', "openerp.Tour.run('mails_count_tour', 'test')", "openerp.Tour.tours.man
```

Also odoo must be started with **-d**, **-test-enable** and without **db-filter**, **workers**. If assumes ti run test only on install or update use **-i** or **-u**. Werkzeug must be 0.11.5 or higher.

Look up js tour page for details.

# 2.13.3 Paypal testing

To test paypal payments you need to:

- · Create developer account
- Add seller and buyer in developer sandbox
- · Configure odoo
- · Directly testing

## Create developer account

Go to https://developer.paypal.com/ and create new account.

## Add seller and buyer

- Go to Dashboard->Sand box->Accounts. Create business (seller) and personal (buyer) accounts.
- Add some money to buyer (type amount in according field).
- Go to http://sandbox.paypal.com and login as seller. May be you will be forced to apply unconfirmed ssl
  certificate.
- Go to Profile.
- Copy protected seller code.

## **Configure odoo**

- Install payment\_paypal module
- Go to Settings->Payments->Payments->Paypal.
- Pres Edit.
- Enter here **Paypal Email ID** it is *seller* account (like seller@mail.ru).
- Enter **Paypal Merchant ID** paste *protected seller code*.
- Set price list currency same as in paypal account.

## **Directly testing**

Open web shop. Buy some goods and pay with paypal. When you will be redirected on paypal page use *buyer* login and password.

# 2.13.4 What to test

Obviously, you have to test features that module provide. But, it's important to have a stable module to test that features in a different context. This article tries to describe what that context could be. It can be used both for manual and automatic tests.

More about automatic tests:

- · Client-side unittests
- · Server-side unittests

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### User

While you develop a module, you can use an admin user for manual checking the result. It could simplify the process of development, because you can skip security stuff for a while. But when you prepare module for relase you absolutely need to check how system works from non-admin user.

Warning: Admin user has special access rights. Use another User to test module.

# 2.14 Debugging

# 2.14.1 Logs

There are several places where you can get logs.

It's better to activate developer (debug) mode in browser when you are looging for logs.

- Error Message
- Terminal
- Console
  - boot.js
- Sources
- Network
  - How to see html request initiator

## **Error Message**

It's a first place where you can see error message. But in most time, it doesn't contain enough information to resolve problem. Check other possible ways to get log messages below.

## **Terminal**

It's a place where you run odoo.

Any errors related to python can be found here

## Console

It's a short term for browser's console. Click F12 in browser to open console.

It can contain error and warning about client part.

## boot.js

Example is here: Failed modules

### **Sources**

Allows you to check which client side files are loaded and which are not. To do this:

- 1. Turn on debug mode in the url.
- 2. Open Developer tools (F12), go to the Sources tab and reload page.
- 3. Open left panel (if it is not open yet) and search interested app.

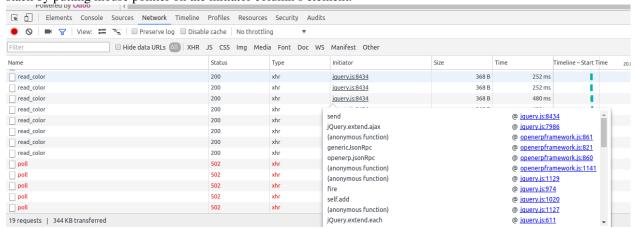
Example: Missing dependencies error in console

#### **Network**

Sometime error are not printed neither in Terminal, nor in Console. Then you can try to find some logs at Network tab of browser's developer tool. To see original odoo js files i.e. not minimized versions, swich odoo in debug mode first.

### How to see html request initiator

Suppose we want to know which part of our script initiate the request. If it is javascript we could see full program stack by putting mouse pointer on the initiator column's element.

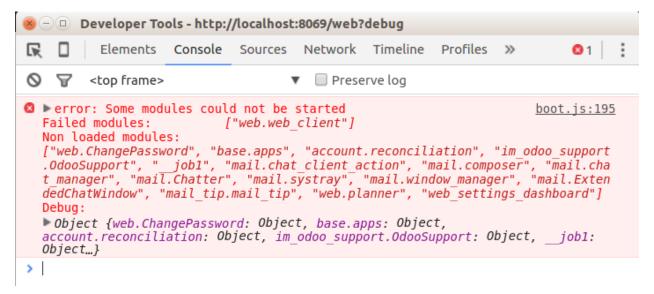


# 2.14.2 Typical errors

### **Error: Failed modules**

If into server console no errors but boot.js raise exception that find out reason error next steps:

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- 1. Go to error line into boot.js.
- 2. Turn on breakpoint.

```
    Developer Tools - http://localhost:8069/web?debug

R
            Elements
                                  Sources Network Timeline
                                                                 Profiles
                       Console
                                                                                      3 1
▶
    boot.js x db.js
                        main.js
       if (!_.isEmpty(rejected_linked))log.push('\nRejected_linked modules:', reject
190
       if (!_.isEmpty(unloaded)) log.push('\nNon loaded modules:
if (odoo.debug && !_.isEmpty(debug_jobs)) log.push('\nDebug:
191
                                                                                     , .pluc
192
193
194
       if (odoo.debug || !_.isEmpty(failed) || !_.isEmpty(unloaded)) {
           console[_.isEmpty(unloaded) ? 'info' : 'error'] apply(console, log); 🖸
       }
196
197
198
199;s jobs: function (jobs, services) {
200 ar job;
201 r require:
                                                                                             ₹
{} Line 195, Column 69
```

- 3. Rerun script (click F5)
- 4. When script stop on error line move to console.
- 5. Type command:

```
failed[0].error
```

6. To receive the output

```
🗷 🖃 🗅 Developer Tools - http://localhost:8069/web?debug
R
           Elements Console Sources Network Timeline
                                                             Profiles >>>
    \nabla
         <top frame>
                                       Preserve log
> failed[0]
◆ Dbject {name: "web.web_client", deps: Array[1], error: TypeError: Cannot read property 'PosDB' of undefined at pos pricelist db (http://localhost:8069/...}
> failed[0].error

    TypeError: Cannot read property 'PosDB' of undefined

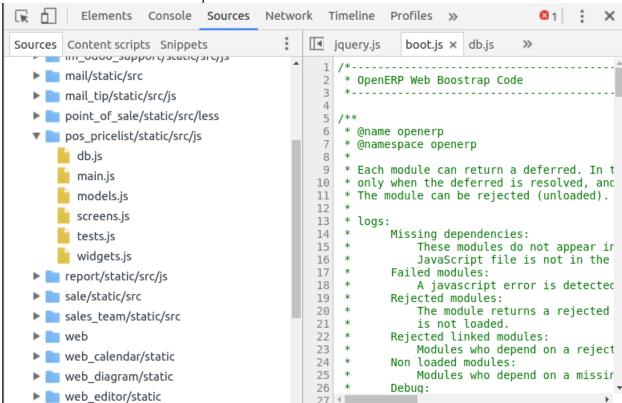
      at pos pricelist db
  (http://localhost:8069/pos pricelist/static/src/js/db.js:20:26)
      at openerp.pos pricelist
  (http://localhost:8069/pos pricelist/static/src/js/main.js:20:5)
      at start modules
  (http://localhost:8069/web/static/src/js/compatibility.js:179:13)
       at OdooClass.WebClient.include.init
  (http://localhost:8069/web/static/src/is/compatibility.is:131:9)
       at OdooClass.init
  (http://localhost:8069/web/static/src/js/framework/class.js:122:38)
      at OdooClass.Class
  (http://localhost:8069/web/static/src/js/framework/class.js:106:33)
      at http://localhost:8069/web?debug:420:54
      at process job (http://localhost:8069/web/static/src/js/boot.js:210:44)
      at Object.window.odoo.process jobs
  (http://localhost:8069/web/static/src/js/boot.js:252:17)
       at Object.window.odoo.define
  (http://localhost:8069/web/static/src/js/boot.js:140:18)
>
```

## **Error: Missing dependencies**

For example, sometimes during page load displayed the error type:

```
Missing dependencies: [...] Non loaded modules: [...]
                                                                                21
           Elements Console Sources Network Timeline Profiles >>>
                                                                                         ×
 O T top
                                     Preserve log
 warning: Some modules could not be started
                                                                              boot.js:195
   Missing dependencies: ["point_of_sale.DB", "pos_pricelist.models_objects", "point_of_sale.gui",
    "point of sale.BaseWidget", "point of sale.screens"]
   Non loaded modules:
   ["pos_pricelist.DB", "pos_pricelist.models", "pos_pricelist.widgets",
   "pos pricelist.screens"]
   ▶ Object {pos_pricelist.DB: Object, pos pricelist.models: Object,
    pos pricelist.widgets: Object, pos pricelist.screens: Object}
 >
```

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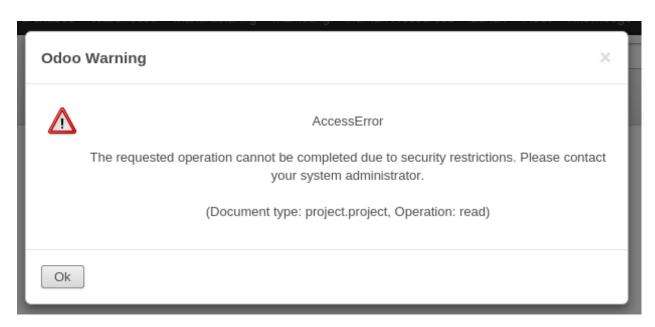
You can find out reason in the Developer Tool in the tab Sources as described above.

Likely you can not find files included in the Missing dependencies list. Then you need to check they are included in the view (.xml) files.

# AccessError: Please contact your system administrator

There is an AccessError which doesn't specify groups that have access to an operation. It simply states:

The requested operation cannot be completed due to security restrictions. Please contact your system administrator.



Such error means, that your user doesn't satisfy access requirements specified in ir.rule. See Access section for general understanding how odoo security works.

## 2.14.3 QWeb

The javascript QWeb implementation provides a few debugging hooks:

```
<t t-set="foo" t-value="42"/>
<t t-log="foo"/>
```

will print 42 to the console

**t-debug** triggers a debugger breakpoint during template rendering:

will stop execution if debugging is active (exact condition depend on the browser and its development tools)

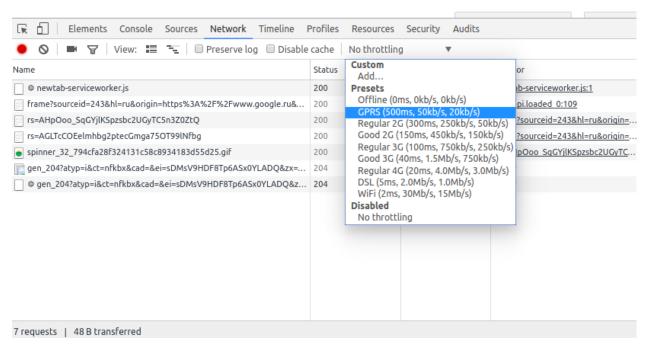
t-js the node's body is javascript code executed during template rendering. Takes a context parameter, which is the name under which the rendering context will be available in the t-js's body:

```
<t t-set="foo" t-value="42"/>
<t t-js="ctx">
        console.log("Foo is", ctx.foo);
</t>
```

Source

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## 2.14.4 Emulation of slow internet connections in browser



## **Emulation of package lossing**

In case if you need to emulate *bad* connection, i.e. it works and probably fast, but lose some percents of TCP packages, then do as following

```
# check your network interfaces
ifconfig
# Example below is for eth0
# Other possbile values are
# * wlan0 - wireless connection
\# * 10 - 1 ocal connection. Use this, if your run a server on your machine
# lose 30 %
sudo tc qdisc add dev eth0 root netem loss 30%
# "burst of losing"
# Probabilyt of each next lossing depends on previous result.
# For example below:
# Pnext = 0.1 * Pprev + (1-0.1) * Random(0,1)
# Then the package is lost, if Pnext < 0.3
sudo tc qdisc add dev eth0 root netem loss 30% 10%
# show current settings
tc -s qdisc show dev eth0
# reset settings
sudo tc qdisc del dev eth0 root
```

# 2.14.5 Emulation barcode

Barcode scanner connected with computer work as keyboard. E.g. after scanning send sequence of symbols as if fast typing on the keyboard.

Install xdotool app if you haven't it yet.

```
sudo apt-get install xdotool
```

#### Emulation scanning barcode:

```
sleep 3 && echo '1234567890128'| grep -o . | xargs xdotool key && xargs xdotool key \n 8
```

or so:

```
sleep 3 && echo '3333333333338'| grep -o . | xargs xdotool key && xargs xdotool key \n &
```

Where: 3 - sleep seconds; 33333333333 - barcode.

After successfully scanning you will see '333333333333' in the command line. If toggle to other window that symbols appear in the input field in the this window. So we can send sequence in the app as if we scanning it.

# 2.15 Source Diving

Source Diving is a way to find answers to your questions.

# 2.15.1 Source Diving Cases

This section contains live examples of source diving.

Each case contains problem description and possible solutions. Use problems as exercises and solutions as manual.

### Case: "Transformed the method"

### Context

When porting module mail\_move\_message in the file static/src/js/mail\_move\_message.js there is a method session.web.form.FormOpenPopup(this).

## **Problem**

In 9.0 not found such object. What object would be the analogue of the object? What you need to do to find this object?

### **Solution**

Possible solution

2.15. Source Diving

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### Guidelines

Use template below for new cases

```
_____
CASE NAME
_____
Context
_____
What we have. E.g. some module, or out-of-box odoo version 8.0
* LINK1
* LINK2
Problem
_____
What we need to do. E.g. port module to 9.0
* LINK1
* LINK2
Solution
=======
:doc:`Possible solution <./answers/CASE_NAME>
```

# 2.15.2 Overview: "Transformed the method"

Quite often when porting a module from 8.0 to 9.0 there is a situation, when 8.0 is a object, but there is no 9.0. And it is not clear - it is outdated and it was removed or it was renamed. In very advanced cases, an object can be renamed and changed almost beyond recognition.

To search you need to take several steps:

- 1. The default view that such an object exist, but it was renamed.
- 2. Look, what makes this object.
- 3. Search by name of methods that contains the given object, excluding common words (for example, init, start, destroy...).
- 4. If the result is not found that search by unique keywords which can be found by bringing the object.
- 5. If anything gave no results, then maybe the object is deleted as obsolete.

### Case

Possible solution

# 2.16 Lint

# 2.16.1 Script for fixing travis error on odoo

### Installation

```
# install autopep8
sudo pip install --upgrade autopep8

# install oca-autopep8
git clone https://github.com/OCA/maintainer-tools.git
cd maintainer-tools
sudo python setup.py install

# install autoflake
sudo pip install --upgrade autoflake

# install fixmyjs
sudo npm install fixmyjs -g
```

## **Script**

```
# fix line break symbols
cd /path/to/MODULE_NAME
find * -type f | grep -v ".\(svg\|png\|jpg\) $" | xargs sed -i 's/\r//g'
# add line break to the end of file
find * -type f | grep -v ".\(png\|jpg\)$" | xargs sed -i '$a\'
# trim trailing whitespaces
find * -type f | grep -v ".\(svg\|png\|jpg\) $" | xargs sed -i 's/[ \t] * $//g'$
# PEP8 py-:
autopep8 --in-place -r --aggressive --aggressive --ignore E501 ./
# fix CamelCase
oca-autopep8 -ri --select=CW0001 .
# Replacement button 'Tab' on 4 button 'Space':
find . -type f -name '*.xml' | xargs sed -i 's/\t/
                                                      /g'
find . -type f -name '*.py' | xargs sed -i 's/\t/
                                                     /g '
find . -type f -name '*.js' | xargs sed -i 's/\t/
# Replacement (relative-import)
find . -type f -name '__init__.py' | xargs sed -i 's/^import/from . import/g'
#find . -type f -name '__init__.py' | xargs sed -i 's/^import controllers/from . import controllers/
#find . -type f -name '__init__.py' | xargs sed -i 's/^import models/from . import models/g'
# remove unused imports
autoflake --in-place -r --imports=openerp, openerp.http.request, openerp.SUPERUSER_ID, openerp.addons.ba
# remove prints
find . -type f -name '*.py' | xargs sed -i 's/^\( *\)\(print .*\)/\1#\\2/g'
```

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```
#Fix comments:
find . -type f -name '*.py' | xargs sed -i -e 's/ \#([^ ]\)/ \# 1/g'
#lint for js:
fixmyjs --legacy --config ~/js_conf.json ./
# Addition of the first row (coding) in py-files
find -iname '*.py' | xargs grep -rLP 'coding: *utf-8' | xargs sed -i 'ls/^/# -*- coding: utf-8 -*-\n.
# Correction is rights for run:
find -iname '*.py' | xargs chmod -x
# Duplicate implicit target name: "changelog".
find . -type f -name 'changelog.rst' | xargs sed -i 's/^Changelog/Updates/g'
find . -type f -name 'changelog.rst' | xargs sed -i 's/^========/g'
# Replace @api.one -> @api.multi
find . -type f -name '*.py' | xargs perl -i -p0e 's/'\
'@api\.one\n'\
    def([^{()*)}(([^{()*)}):/'
'@api.multi\n'\
    def $1($2):\n'\
       for r in self:\n'\
            r.$1_one($2)\n'\
'\n'\
    \@api.multi\n'\
    def $1_one($2):\n'\
         self.ensure_one()/g'
```

## Run following script only once:

```
# Correction is links in rst-files
#`_ -> `__
find . -type f -name '*.rst' | xargs sed -i 's/`_/g'
```

## 2.17 Other

# 2.17.1 Dynamic records

While XML allows you create only *static* records, there is a way to create record dynamically via python code. You need dynamic records, for example, to add support both for enterprise and community releases or to add some records to each company in database etc.

There several ways to execute code on installation:

- TODO
- TODO
- TODO

The problem with dynamic records is that odoo considers such records as ones, which were in xml files, but now deleted. It means that odoo will delete such dynamic records right after updating. There are two ways to resolve it.

## noupdate=False

Simply add update=True to your ir.model.data record:

## noupdate=True

If for some reason you cannot use noupdate=False, you can use following trick.

Here is the example from web\_debranding module. To create records in ir.model.data we use name \_web\_debranding. Then odoo will consider such records as belonging to another module (\_web\_debranding) and will not delete them. But it also means, that odoo will not delete them after uninstalling. For later case, we need to use uninstall\_hook.

```
    Contents
    • Dynamic records

            − noupdate=False
            − noupdate=True
            * python file
            * yaml file
            * __openerp__.py
            * __init__.py
```

### python file

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```
def _create_view(self, cr, uid, name, inherit_id, arch, noupdate=False, type='qweb'):
   registry = self.pool
   view_id = registry['ir.model.data'].xmlid_to_res_id(cr, SUPERUSER_ID, "%s.%s" % (MODULE, name
    if view_id:
        registry['ir.ui.view'].write(cr, SUPERUSER_ID, [view_id], {
           'arch': arch,
        })
        return view_id
   try:
        view_id = registry['ir.ui.view'].create(cr, SUPERUSER_ID, {
            'name': name,
            'type': type,
            'arch': arch,
            'inherit_id': registry['ir.model.data'].xmlid_to_res_id(cr, SUPERUSER_ID, inherit_id
        })
    except:
        import traceback
        traceback.print_exc()
        return
    registry['ir.model.data'].create(cr, SUPERUSER_ID, {
        'name': name,
        'model': 'ir.ui.view',
        'module': MODULE,
        'res_id': view_id,
        'noupdate': noupdate,
    })
    return view_id
```

## yaml file

```
!python {model: ir.ui.view}: |
    self._create_debranding_views(cr, uid)
```

### openerp .py

```
'uninstall_hook': 'uninstall_hook',
'data': [
    'path/to/file.yml'
]
```

## \_\_init\_\_.py

```
from openerp import SUPERUSER_ID

MODULE = '_web_debranding'
def uninstall_hook(cr, registry):
    registry['ir.model.data']._module_data_uninstall(cr, SUPERUSER_ID, [MODULE])
```

# 2.17.2 Odoo database

# Many to many

For every many to many field odoo creating new relations table for example pos\_multi\_rel with \_rel postfix.

# 2.17.3 Odoo way of shaman

## What to do if something not work but should to

- 1. Refresh page
- 2. Update module
- 3. Check openerp file **depends**, **demo** and other important fields
- 4. Check odoo config you use to run odoo. Especially adons paths
- 5. Uninstall and install again modules in depends
- 6. Clean browser cache
- 7. Carefully check logs. Look up if needed files loaded or not. May be some errors.
- 8. Create new base and install all modules.

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Odoo development Documentation, Release master

# **Module Migration**

# 3.1 Switching module to new api

# 3.1.1 Automatic replacements

```
# IMPORTS
# replace osv, orm
find . -type f -name '*.py' | xargs sed -i 's/from openerp.osv import orm$/from odoo import models/g
find . -type f -name '*.py' | xargs sed -i 's/from openerp.models.orm import Model$/from odoo.models
find . -type f -name '*.py' | xargs sed -i 's/osv.osv_memory/models.TransientModel/g'
find . -type f -name '*.py' | xargs sed -i 's/osv.osv/models.Model/g'
find . -type f -name '*.py' | xargs sed -i 's/osv.except_osv/UserError/g'
find . -type f -name '*.py' | xargs sed -i 's/osv\./models./g'
find . -type f -name '*.py' | xargs sed -i 's/\<orm\./models./g'
find . -type f -name '*.py' | xargs sed -i 's/\(import .*\), osv/\1, models/g'
find . -type f -name '*.py' | xargs sed -i 's/\(import .*\)osv, /\lmodels, /g'
find . -type f -name '*.py' | xargs sed -i 's/\(import .*\)osv/\lmodels/g'
find . -type f -name '*.py' | xargs sed -i 's/\(import .*\), orm/1/g'
find . -type f -name '*.py' | xargs sed -i 's/\(import .*\)orm, /\1/g'
find . -type f -name '*.py' | xargs sed -i 's/^.*import orm$//g'
find . -type f -name '*.py' | xargs sed -i 's/openerp.osv/openerp/g'
# replace http import
find . -type f -name '*.py' | xargs sed -i 's/from openerp.addons.web import http/from odoo import ht
find . -type f -name '*.py' | xargs sed -i 's/openerp.addons.web.http/odoo.http/g'
find . -type f -name '*.py' | xargs sed -i 's/openerp.http/odoo.http/g'
# replace odoo
# fix importing. Otherwise you will get error:
  AttributeError: 'module' object has no attribute 'session_dir'
find . -type f -name '*.py' | xargs sed -i 's/openerp.tools.config/odoo.tools.config/g'
# FIELDS
# update fields
# (multiline: http://stackoverflow.com/questions/1251999/how-can-i-replace-a-newline-n-using-sed/769
# delete _columns
find . -type f -name '*.py' | xargs perl -i -p0e 's/ _columns = \{(.*?)\n }/$1\n/g$'
# computed fields
find . -type f -name '*.py' | xargs sed -i 's/fields.function(\(\(.*\\)\(["\x27][^,]*\\)/fields.function
find . -type f -name '*.py' | xargs sed -i 's/fields.function(\((.*\)) multi=[^,)]*/fields.function(\(1.*\))
```

```
find . -type f -name '*.py' | xargs sed -i 's/fields.function(\([^,]*\)\(.*\)type=.\([2a-z]*\)["\x27
find . -type f -name '*.py' | xargs sed -i 's/fields.many2one(\(.*\)obj=\([^,]*\)/fields.many2one(\(2\)
find . -type f -name '*.py' | xargs sed -i 's/,[]*,/,g'
find . -type f -name '*.py' | xargs sed -i 's/,[]*,/,g'
find . -type f -name '*.py' | xargs sed -i 's/,[]*,/,g'

# replace fields
find . -type f -name '*.py' | xargs perl -i -p0e 's/ _columns = {(.*?) }/$1/gs'
find . -type f -name '*.py' | xargs sed -i 's/fields\.\(.\)/fields.\u\1/g'
find . -type f -name '*.py' | xargs sed -i 's/fields\.\(.\)/fields.\u\1/g'

# renamed attributes
find . -type f -name '*.py' | xargs sed -i 's/select=/index=/g'
find . -type f -name '*.py' | xargs sed -i 's/digits_compute=/digits=/g'
```

# 3.1.2 Semi-Automatic replacements

We recommend to use commands below after committing previous changes. It allows you to check differences.

The commands doesn't update code fully and usually you need to continue updates manually.

```
# pool -> env
find . -type f -name '*.py' | xargs sed -i 's/self.pool/self.env/g'
# remove cr, uid
find . -type f -name '*.py' | xargs sed -i 's/(cr, [^,]*, /(/g'
find . -type f -name '*.py' | xargs sed -i 's/(self, cr, [^,]*, ids/(self/g'
find . -type f -name '*.py' | xargs sed -i 's/(self, cr, uid, /(self, /g'
find . -type f -name '*.py' | xargs sed -i 's/, context=[^,)]*//g'
find . -type f -name '*.py' | xargs sed -i 's/self.env.get(\(([^)]*\)))/self.env[\l]/g'
# res_config.py
find . -type f -name 'res_config.py' | xargs sed -i 's/\((def get_default_.*\)) (self)/\l((self, fields))
```

# 3.2 Fixing references on migration

### 3.2.1 9.0- $\rightarrow$ 10.0+

```
# menu_hr_configuration
find . -type f -name '*.xml' | xargs sed -i 's/menu_hr_configuration/menu_human_resources_configuration
# base.group_hr
find . -type f -name '*.csv' -o -name '*.py' -o -name '*.xml' | xargs sed -i 's/base.group_hr/hr.gr
# website.salesteam_website_sales
find . -type f -name '*.csv' -o -name '*.py' -o -name '*.xml' | xargs sed -i 's/website.salesteam_r
# base.group_sale_salesman
find . -type f -name '*.csv' -o -name '*.py' -o -name '*.xml' | xargs sed -i 's/base.group_sale_sale
# product.prod_config_main
find . -type f -name '*.xml' | xargs sed -i 's/product.prod_config_main/sale.prod_config_main/g'
```

**Note:** We are happy to share our experience and hope that it will help someone to port odoo modules. We will be glad, if you share this page or recommend our team for module migration jobs:

- it@it-projects.info
- https://www.it-projects.info/page/module-migration

# **User documentation**

# 4.1 static/description/index.html

```
Image sizes
Templates

Title
Text + Image
Image + Text
Text, Image
Contact us

oe_dark
```

# 4.1.1 Image sizes

• Image Sizes

# 4.1.2 Templates

# Title

# Text + Image

### Image + Text

**TODO** 

## Text, Image

#### Contact us

· Contact us block

# 4.1.3 oe\_dark

Use oe\_dark class on every even section. Don't use oe\_dark on the last section Contact us.

# 4.2 Screenshots tools

- Nimbus Screen Screenshot: http://nimbus.everhelper.me/screenshot.php
- Shutter: http://shutter-project.org/

```
sudo add-apt-repository ppa:shutter/ppa
sudo apt-get update && sudo apt-get install shutter
```

# 4.3 Module description

## 4.3.1 Main screenshot

The main screenshot displayed only in Odoo Apps should be located in the path\_to\_module/images/ directory and its size should not exceed 1500x1000 px. Next, in the \_\_openerp\_\_.py file you need make the relevant record:

```
'images': ['images/main-screenshot.png']
```

### 4.3.2 Icon and index.html

The module icon needs to be located at path\_to\_module/static/description/ and it must be called icon.png. Also in this directory you need to create index.html, where will be contained necessary HTML tags, text description and screenshots (the recommended size is 752x352 px).

### See also:

See the official template https://github.com/odoo/odoo/blob/master/addons/crm/static/description/index.html

It is important that index.html and screenshots it contains should be included at the same folder.

The result of the index.html and icon appearance can be checked by opening the module in "Local Modules" of your Odoo instance.

# 4.3.3 Summary

This is an overview of content that provides a reader with the overaching theme, but does not expand on specific details.

```
Summary should be included at __openerp__.py as 'summary': """Summary text""". For example:
```

```
'summary': """Use multiple POS for handling orders"""
```

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# 4.4 Contact us block

For every selling modules IT-Projects LLC adds following block at the end of module description

## 4.4.1 HTML

### **4.4.2 README**

Only for selling modules without html description.

```
Need our service?
------

Contact us by `email <mailto:it@it-projects.info>`__ or fill out `request form <https://www.it-projects.info

* it@it-projects.info

* https://www.it-projects.info/page/website.contactus
```

## 4.5 JS Tour

Used to demonstrate module capabilities step by step with popup windows. It may be launched automatically or manually.

# 4.5.1 Creating Tour

Tour is a simple JS file with some determined structure. Example:

```
{
                   _t("New fields"),
        title:
        content:
                   _t("Here is new fields with mails counters. Press one of it."),
        element:
                  '.mails_to',
    },
    {
        waitNot:
                   '.mails_to:visible',
                   _t("Send message from here"),
        title:
       placement: 'left',
        content: _t("Now you can see corresponding mails. You can send mail to this partner ric
       element: '.oe_mail_wall .oe_msg.oe_msg_composer_compact>div>.oe_compose_post',
   },
1
```

What you do here is describing steps that got to be proceeded by user or phantom (phantomjs).

In odoo 8 tour defines this way:

```
(function () {
  'use strict';
  var _t = openerp._t;
  openerp.Tour.register({ ...
```

### In odoo 9 tour defines that way:

```
odoo.define('account.tour_bank_statement_reconciliation', function(require) {
  'use strict';
  var core = require('web.core');
  var Tour = require('web.Tour');
  var _t = core._t;
  Tour.register({ ...
```

### Important details:

- id need to call this tour
- path from this path tour will be started in test mode

Next step occurs when **all** conditions are satisfied and popup window will appear near (chose position in *placement*) element specified in *element*. Element must contain css selector of corresponding node. Conditions may be:

- waitFor this step will not start if waitFor node absent.
- waitNot this step will not start if waitNot node exists.
- wait just wait some amount of milliseconds before **next** step.
- element similar to waitFor, but element must be visible
- closed window if popup window have close button it must be closed before next step.

Opened popup window (from previous step) will close automatically and new window (next step) will be shown.

### Inject JS Tour file on page:

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Some docs is here (begin from 10 slide): http://www.slideshare.net/openobject/how-to-develop-automated-tests Also checkout here: https://github.com/odoo/odoo/blob/9.0/addons/web/static/src/js/tour.js

You can launch tour by entering in browser address like this mydatabase/web#/tutorial.mails\_count\_tour=true where after tutorial. is id of your tour.

### 4.5.2 Automatic tour launch

To run tour after module installation do next steps.

- Create ToDo
- · Create Action

ToDo is some queued web actions that may call Action like this:

#### Action is like this:

Here tutorial\_extra.\*\*mails\_count\_tour\*\* is tour id.

Use eval to compute some python code if needed:

```
<field name="url" eval="'/web?debug=1&amp; res_partner_mails_count=tutorial#id='+str(ref 'base.partner_mails_count=tutorial#id='+str(ref 'base.partner_mails_count=tutori
```

# 4.6 Preview module on App Store

Browser's dev tools allows to preview Module in App Store before actual uploading.

- open https://www.odoo.com/apps
- click Inspect Element on some application
- change text and images
- Done! Now can decide do you need make changes or keep current images and text

```
Preview image
Base64
Nginx
```

# 4.6.1 Preview image

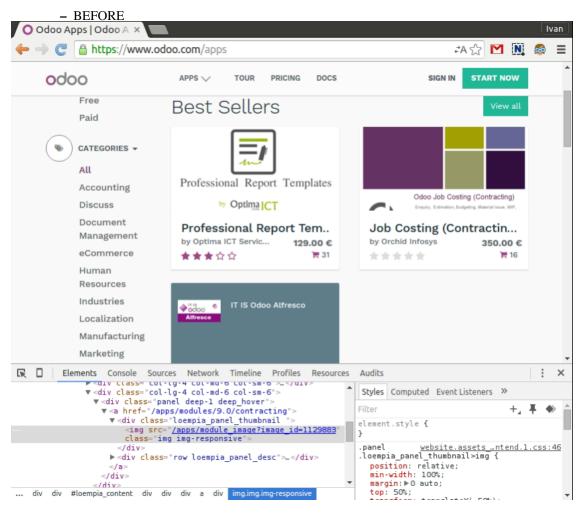
While it's easy to change text, it's not obvious how to preview image.

### Base64

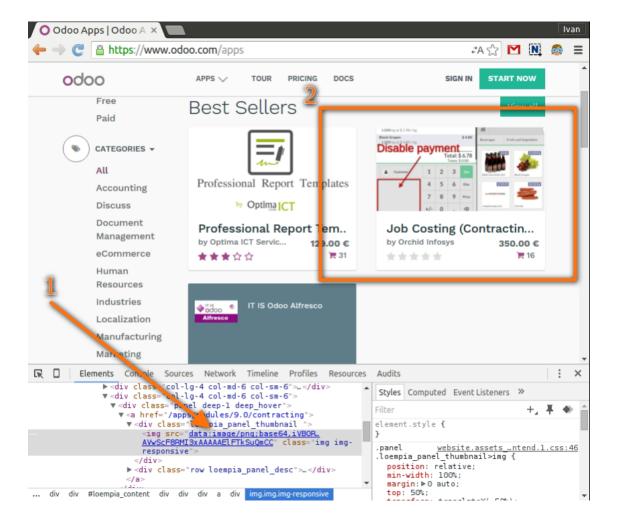
- google: convert image to base64
- convert image to base64 with a tool you choosed. It must be some long string started with data:image/:

data:image/png;base64,iVBORw0KGqoAAAAcF8RMI3xAAA.....AAE1FTkSuQmCC

• paste this line to src attribute of image tag



- AFTER



### **Nginx**

Configure your nginx and use local link in src attribute.:

```
<img src="static.local/path/to/image.png"/>
```

You cannot use localhost due to security restrictions. So, you need to add some domain to /etc/hosts::

```
127.0.0.1 static.local
```

TODO instruction for nginx

# 4.7 Image sizes

See also

- Preview module on App Store
- Adjust chromium window size script

```
• __openerp__.py -> 'images'
```

• description/index.html

# 4.7.1 \_\_openerp\_\_.py -> 'images'

This images is displayed on application page (example) and in application list (example)

Displayed size:

• app page:

```
750 x 400
```

• app list:

```
262,5 x 130
```

Recommended size (aspect) to fit both usage:

```
750 x 371
```

You can scale picture, saving proportion.

**Note:** Appearance in *app list* is more important, as there is less chance that user open *app page*, if small sized image in *app list* is not attractive enough.

# 4.7.2 description/index.html

All values assumed, that you put the code inside .oe\_container and .oe\_row, e.g.:

# oe\_span6 img.oe\_demo.oe\_picture.oe\_screenshot

```
:: max-width: 362px; max-height: 382px;
```

# img.oe\_demo.oe\_picture.oe\_screenshot

:: max-width: 761px; max-height: 382px;

### img.oe demo.oe screenshot

:: max-width: 928px;

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# Git and Github

# 5.1 Initial git & github configuration

# **5.1.1** ssh keys

Configure github ssh keys: https://help.github.com/articles/generating-ssh-keys/

# 5.1.2 github emails

IT-Projects LLC employees only:

- https://github.com/settings/profile
  - public email should be personal address ... @it-projects.info
- https://github.com/settings/emails
  - primary email should be personal address ... @it-projects.info
  - "Keep my email address private" should be turned off

# 5.1.3 git email

• Configure email in git. Email must be the same as in github settings:

```
git config --global user.email "your_email@example.com"
```

# 5.1.4 git editor

```
git config --global core.editor "nano"
```

# 5.1.5 gitignore

• Configure global gitignore

Possible content for ~/.gitignore\_global:

```
*~
*.pyc
```

# 5.2 Porting

If you add some feature to one branch and need to add it to anoher branch, then you have to make port.

See also:

· Conflicts resolving

# 5.2.1 Forward-port

It's the simplest case. You merge commits from older branch (e.g. 8.0) to newer branch (e.g. 9.0)

```
git checkout 9.0
git merge origin/8.0
# [Resolve conflicts if needed]
git push
```

After git merge you probably need to make some minor changes. In that case just add new commits to newer branch

```
git add ...
git commit -m "...."
git push
```

# 5.2.2 Back-port

If you need to port new feature from newer branch (e.g. 9.0) to older one (e.g. 8.0), then you have to make back-port.

The problem here is that newer branch has commits which should be applied for newer branch only. That is you cannot just make git merge 9.0, because it brings 9.0-only commits to 8.0 branch. Possible solutions here are:

# 5.2.3 git cherry-pick

Apply commits from newer branch (e.g. 9.0) to older branch (e.g. 8.0)

```
git checkout 8.0
git cherry-pick <commit-1>
# [Resolve conflicts if needed]
git cherry-pick <commit-2>
# [Resolve conflicts if needed]
# ...
git push
```

Also possible to pick the commit from any remote repository. Add this repository to your remotes. Do fetch from it. And then cherry-pick.

### cherry-pick range of commits

The command git cherry-pick A..B applies commits between A and B, but without A (A must be older than B). To apply inclusive range of commits use format as follows:

```
git cherry-pick A^..B
```

For example, to backport this PR https://github.com/it-projects-llc/odoo-saas-tools/pull/286/commits , use command:

```
git cherry-pick 6ee4fa07d4c0adc837d7061e09da14638d8abf8d^..9133939a25f9e163f52e6662045f¢2dc6010ac14
```

# 5.3 Conflict resolving

After making git merge or git cherry-pick there could be conflicts, because some commits try to make changes on the same line. So, you need to choose which change shall be use. It could be one variant, both variants or new variant.

What to do if you got conflicts:

· Check status

```
git status
```

- · Resolve conflicts:
  - either edit files manually:
    - \* open file with conflicts
    - \* search for <<< or >>> and delete obsolete variant or make a mix of both variants.
  - or use following commands, if you are sure which version should be kept

```
git checkout --ours -- <file>
# or
git checkout --theirs -- <file>
```

- Mark files as resolved via git add command
- Done.

```
git push
```

## 5.3.1 Deleted files

Sometimes, changes can be conflicted because files are not exist anymore in *ours* version, but updated in *theirs*. In that case execute the code below in order to ignore such changes:

```
git status | grep 'deleted by us' | awk '{print $5}' | xargs git rm
```

### **5.3.2 Notes**

• It's important, that on resolving conflict stage you should not make any updates inside conflicting lines. You can only choose which lines should be kept and which deleted. E.g. if you resolve conflicts due to porting some updatefeature from one odoo version (e.g. 8.0) to another (e.g. 9.0), then such changes some time must be tuned to make updatefeature work on target odoo version. But you have to make such tuning on a new commit

only. Make mergingchery-picking commits be only about merging and chery-picking, make porting commits separately.

If you don't have conflicts, you do not need to make commit after cherry-pick because it creates commit by its
own.

# 5.4 Multi Pull Request

# 5.4.1 Find last merged point

To find last commit upstream/8.0 and upstream/9.0 were merged, use following commands

```
git fetch
qit loq upstream/8.0..upstream/9.0 --grep="Merge remote-tracking branch 'origin/8.0'" --merges -n 3
# you will get something like that:
# commit 5cb3652be72a05330c3988d270f3aef548511b29
# Merge: f1cd564 6cc2562
# Author: Ivan Yelizariev <yelizariev@it-projects.info>
# Date: Sat Feb 27 16:00:42 2016 +0500
     Merge remote-tracking branch 'origin/8.0' into 9.0-dev
# commit 14632a790aa01ee2a1ee9fe52152cf2fbfa86423
# Merge: 7a48b3a d66ba4f
# Author: Ivan Yelizariev <yelizariev@it-projects.info>
# Date: Thu Feb 25 11:31:43 2016 +0500
#
     Merge remote-tracking branch 'origin/8.0' into 9.0-dev
# commit 6981c245afdccc39b2b49585f8205a784161f9c6
# Merge: 22081ed 6eb9f8d
# Author: Ivan Yelizariev <yelizariev@it-projects.info>
# Date: Fri Feb 19 19:14:15 2016 +0500
    Merge remote-tracking branch 'origin/8.0' into 9.0-dev
# take one commit sha from the list and check that it's in origin/9.0.
git branch -r --contains 5cb3652be72a05330c3988d270f3aef548511b29
# possible output:
# upstream/9.0
  origin/9.0-dev
# if there is not upstream/9.0 in output,
# then commit has not been merged yet and you cannot use it
# for branch 9.0 use this commit sha 5cb3652be72a05330c3988d270f3aef548511b29
# for branch 8.0 need find which of two commits in ``Merge:`` line contains "upstream/8 0"
git branch -r --contains f1cd564
git branch -r --contains 6cc2562
# Use commit sha to create new branches:
```

```
git checkout -b '9.0-new_branch_name' 5cb3652be72a05330c3988d270f3aef548511b29 git checkout -b '8.0-new_branch_name' 6cc2562
```

# 5.5 Cancel lame commit

Imagine you make lame commit. Now to repair things do next:

- 1. git reset HEAD~1 -soft
- 2. git status

You will see: Your branch is behind 'origin/8.0' by 1 commit, and can be fast-forwarded. (use "git pull" to update your local branch)

- 3. git add // Add here changed (fixed) files
- 4. git diff -cached //make sure everything is ok.
- 5. git status

You will see: Your branch is behind 'origin/8.0' by 1 commit, and can be fast-forwarded. (use "git pull" to update your local branch)

- 6. git commit -m'I fixed my mistakes'
- 7. git status

You will see: Your branch and 'origin/8.0' have diverged, and have 1 and 1 different commit each, respectively. (use "git pull" to merge the remote branch into yours)

Now finaly force is with you:

8. git push origin 8.0 -f

# 5.6 Pull request from console

Yes it possible! Try this manual: https://github.com/github/hub Than in console:

```
alias git=hub
```

### And pull request:

```
git pull-request upstream 9.0
```

Nessesary to add some header for pull request. Save it. If everything is ok you will got link to your pull request.

# 5.7 Check remote bundings

Check current branch:

```
git branch -vv
```

Local branch must be bind to origin. If its no do next:

```
git push -u origin 9.0-pos_ms
```

# 5.8 Files relocation

This article based on http://gbayer.com/development/moving-files-from-one-git-repository-to-another-preserving-history/

#### Goal:

• Move directory 1 from Git repository A to Git repository B.

### **Constraints:**

- Git repository A contains other directories that we don't want to move.
- We'd like to perserve the Git commit history for the directory we are moving.

#### Let's start

- \$REPO: the repository hosting the module (e.g. misc-addons)
- \$DEST\_REPO: the repository you want to move the module to (e.g. access-addons)
- \$MODULE: the name of the module you want to move (e.g. group\_menu\_no\_access)
- \$BRANCH: the branch of the \$REPO with \$MODULE (source branch, e.g. 8.0)

**Warning:** If you have installed git from official ubuntu 14.04 deb repository then you should first update it. You can update git using this instruction Update git

```
$ cd ~
$ git clone https://github.com/it-projects-llc/$REPO -b $BRANCH
$ cd $REPO
$ git remote rm origin
$ git filter-branch --subdirectory-filter $MODULE -- --all
$ mkdir $MODULE
$ mv * $MODULE # never mind the "mv: cannot move..." warning message
$ git add .
$ git commit -m "[MOV] $MODULE: ready"
$ cd ~
$ cd $DEST_REPO
$ git remote add $MODULE-hosting-remote ~/$REPO
$ git pull $MODULE-hosting-remote $BRANCH
```

After the last command you will have the module with all its commits in your destination repo. Now you can push it on github etc. You can remove ~/\$REPO folder - no use of it now.

**Warning:** Cloning - this is required step. It is temporary directory. It will removed all modules except the one that you want to move.

The following script may come in handy if you need to move several modules. But be sure that you understand all its commands before using.

```
#!/bin/bash
source_repo=$PWD
echo $source_repo

if [ -n "$1" ]
then
    module=$1
    echo $module
```

```
else
       echo "Must be module name"
       exit $E_WRONGARGS
fi
if [ -n "$2" ]
then
      dest_repo=$2
      echo $dest_repo
else
      echo "Must be dest_repo"
      exit $E_WRONGARGS
fi
if [ -n "$3" ]
then
      branch=$3
      echo $branch
else
      echo "Must be branch specified"
       exit $E_WRONGARGS
fi
cp -r $source_repo ../$module
cd ../$module
git remote rm origin
git filter-branch --subdirectory-filter $module -- --all
mkdir $module
mv * $module
git add .
git commit -m "[MOV] module -- $module"
cd $dest_repo
git remote add repo_moved_module $source_repo/../$module
git pull repo_moved_module $branch --no-edit
git remote rm repo_moved_module
rm -rf $source_repo/../$module
```

In order to use it you should make the movemodule.sh file in your home directory and put all lines above there and make this file executable.

```
$ cd ~
$ chmod +x movemodule.sh
```

To do the moving of group\_menu\_no\_access from addons-yelizariev to access-addons with the movemodule.sh take the following steps.

```
$ cd ~
$ git clone https://github.com/yelizariev/addons-yelizariev.git
$ cd addons-yelizariev
```

This part is the same as moving without the script. But then I type only one command instead of many in case of fully manual approach.

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```
addons-yelizarie$ ~/movemodule.sh group_menu_no_access ~/access-addons 8.0
```

# 5.9 Commit comment prefix

Based on: https://www.odoo.com/documentation/8.0/reference/guidelines.html

- [DOC] for documentation. Don't use any other tags when you improve, fix, refactor documentation
- [PORT] for porting
- [IMP] for improvements
- [FIX] for bug fixes
- [REF] for refactoring
- [ADD] for adding new resources (new modules or files).
- [REM] for removing of resources
- [REL] for releases
- [CI] for updating travis and related files
- [LINT] for fixing lint errors

### 5.9.1 Forbidden

Don't use tags below

• [WIP], [DEV] – instead of noting that work in progress make message as if your work is already done.

# 5.10 Git stash

- book: https://git-scm.com/book/no-nb/v1/Git-Tools-Stashing
- man: https://git-scm.com/docs/git-stash

# 5.11 Update Git

Ubuntu 14.04 official deb repository has 1.9 version of Git. It is too old and have to be updated.

http://askubuntu.com/questions/579589/upgrade-git-version-on-ubuntu-14-04

```
sudo apt-get remove git
sudo add-apt-repository ppa:git-core/ppa
sudo apt-get update
sudo apt-get install git
git --version
```

# 5.12 Squash commits into one

# **5.12.1 Backup**

Before making a squash consider to "backup" your commits.

Local backup:

```
git tag 9.0-new-module-backup
```

### Remote backup

```
git push origin 9.0-new-module:9.0-new-module-backup
```

To restore original state you can use following command:

```
# be sure that you on the branch you are going to change
git status

# restore from tag
git rebase 9.0-new-module-backup -X theirs

# restore from remote branchtag
git rebase origin/9.0-new-module-backup -X theirs
```

# 5.12.2 git commit --amend

Instead of creating new commit, adds updates to the latest commit.

# 5.12.3 git rebase -i

Interactive squashing

```
git rebase -i <your-first-commit>^
# e.g.
git rebase -i 7801c8b^
```

Then edit opened file and keep pick for the first commit and and replace pick with squash for the rest ones. E.g.

Origin:

TODO

Edited:

TODO

Warning: If you remove a line here THAT COMMIT WILL BE LOST.

# 5.12.4 Push

```
git push -f origin 9.0-new-module
```

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# **Continuous Integration**

# 6.1 Runbot

- runbot.odoo.com
  - How to use runbot.odoo.com?
- runbot.it-projects.info
- *How to deploy runbot?*

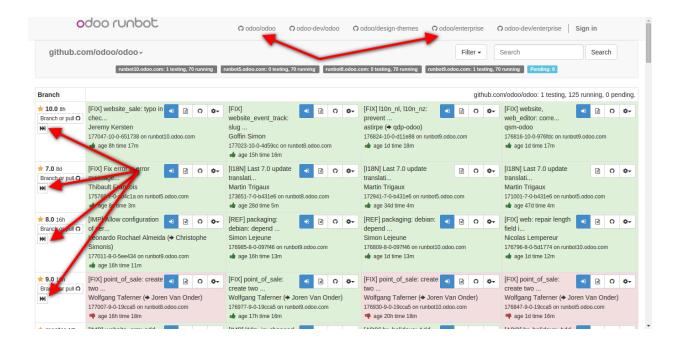
# 6.1.1 runbot.odoo.com

http://runbot.odoo.com/ – official runbot. While its main purpose is checking pull requests to official repository, it is usefull on daily development routine.

- It allows to play with any odoo version. Each build has all modules installed with demo data.
- It allows to quickly try enterprise odoo versions

## How to use runbot.odoo.com?

- open http://runbot.odoo.com/runbot/
- switch to repository you need. Odoo community (odoo/odoo) is default.
- find a row with odoo version you need (10.0, 9.0, 8.0, 7.0)
- click on *fast forward* icon to open latest build. Alternatively, click on any blue button on a row, that corresponds to odoo version you need.
- on login page enter credentials:
  - Admin
    - \* login: admin
    - \* password: admin
  - Demo
    - \* login: demo
    - \* password: demo



# 6.1.2 runbot.it-projects.info

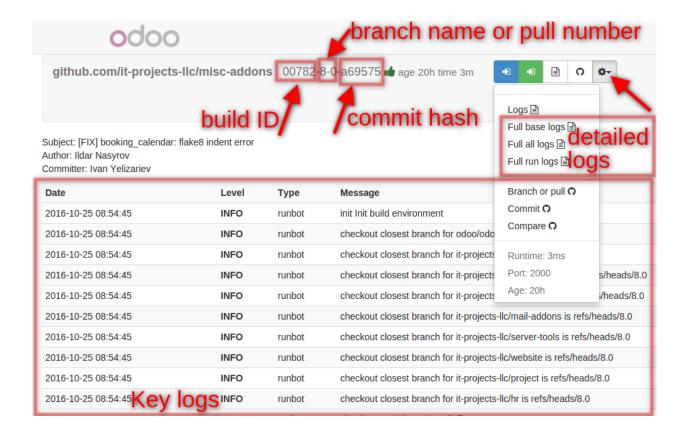
http://runbot.it-projects.info/ – customized runbot for IT-Projects' repositories.

Stages of making a build:

- · Checkout sources from github
- **-base** database: install updated modules for pull request builds and base modules for branch builds. For some repositories explicit modules (i.e. ones, that are specified in runbot settings) are installed too
- -all database: install all modules of the repo
- · run the build with two prepared databases

#### Main features:

- Blue button enter to -all database
- Green button enter to -base database
- Key logs (shown on build page) key logs, warnings and errors
- Detailed logs (txt files)
  - Full base logs full logs of installation process in -base database
  - Full all logs full logs of installation process in -all database
  - Full run logs full logs for both databases after running, i.e. when Blue and Green button are available.
     Logs includes cron work, url requests etc



# 6.1.3 How to deploy runbot?

There is docker that allows you deploy you own runbot for your repositores. Check it out for further information

• https://github.com/it-projects-llc/odoo-runbot-docker

# 6.2 Odoo Travis Tests

**TODO** 

# 6.3 Coverage

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Odoo

# 7.1 Models

Section helps in understanding built-in models

# 7.1.1 ir.config\_parameter

# Add record by module

XML: <record>

# Code:

## Prons:

• record is deleted on uninstalling

#### Cons:

• it raises error, if record with that key is already created manulally

### XML: <function>

### Code:

```
<function model="ir.config_parameter" name="set_param" eval="('auth_signup.allow_uninvited', True)"</pre>
```

### Prons:

• it doesn't raise error, if record with that key is already created manulally

## Cons:

- record is not deleted on uninstalling
- · value is overwrited after each module updating

#### **YML**

#### Code:

```
!python {model: ir.config_parameter}: |
SUPERUSER_ID = 1
if not self.get_param(cr, SUPERUSER_ID, "ir_attachment.location"):
    self.set_param(cr, SUPERUSER_ID, "ir_attachment.location", "
    postgresql:lobject")
```

#### Prons:

· value is not overwrited if it already exists

#### Cons:

· record is not deleted on uninstalling

# 7.1.2 res.users

**TODO** 

# 7.1.3 res.groups

**TODO** 

## 7.1.4 ir.model.access

Defines access to a whole model.

Each access control has a model to which it grants permissions, the permissions it grants and optionally a group.

Access controls are additive, for a given model a user has access all permissions granted to any of its groups: if the user belongs to one group which allows writing and another which allows deleting, they can both write and delete.

If no group is specified, the access control applies to all users, otherwise it only applies to the members of the given group.

Available permissions are creation (perm\_create), searching and reading (perm\_read), updating existing records (perm\_write) and deleting existing records (perm\_unlink)

#### See also:

- · Superuser rights
- ir.rule

# **Fields**

```
name = fields.Char(required=True, index=True)
active = fields.Boolean(default=True, help='If you uncheck the active field, it will disable the ACL
model_id = fields.Many2one('ir.model', string='Object', required=True, domain=[('transient', '=', Fagroup_id = fields.Many2one('res.groups', string='Group', ondelete='cascade', index=True)
perm_read = fields.Boolean(string='Read Access')
perm_write = fields.Boolean(string='Write Access')
```

```
perm_create = fields.Boolean(string='Create Access')
perm_unlink = fields.Boolean(string='Delete Access')
```

### 7.1.5 ir.rule

Record rules are conditions that records must satisfy for an operation (create, read, write or delete) to be allowed. Example of a condition: *User can update Task that assigned to him.* 

Group field defines for which group rule is applied. If Group is not specified, then rule is *global* and applied for all users.

Domain field defines conditions for records.

Boolean fields (read, write, create, delete) of ir.rule mean *Apply this rule for this kind of operation*. They do **not** mean *restrict access for this kind of operation*.

### Checking access algorithm

To check either user has access for example to read a record, system do as following:

- Check access according to ir.model.access records. If it doesn't pass, then user doesn't get access
- Find and check global rules for the model and for read operation
  - if the record doesn't satisfy (doesn't fit to domain) for at least one of the global rules, then user doesn't get access
- Find and check non-global rules for the model and for *read* operation.
  - if there are no such groups, then user **get** access
  - if the record satisfy (fit to domain) for at least one of the non-global rules, then user get access

See also:

· Superuser rights

## Fields

```
name = fields.Char(index=True)
active = fields.Boolean(default=True, help="If you uncheck the active field, it will disable the recommodel_id = fields.Many2one('ir.model', string='Object', index=True, required=True, ondelete="cascade"
groups = fields.Many2many('res.groups', 'rule_group_rel', 'rule_group_id', 'group_id')
domain_force = fields.Text(string='Domain')
domain = fields.Binary(compute='_force_domain', string='Domain')
perm_read = fields.Boolean(string='Apply for Read', default=True)
perm_write = fields.Boolean(string='Apply for Write', default=True)
perm_create = fields.Boolean(string='Apply for Create', default=True)
perm_unlink = fields.Boolean(string='Apply for Delete', default=True)
```

# 7.1.6 product.template

The stores have products that differ from some other only a one or few properties. Such goods it makes no sense to separate as individual products. They are join in a group of similar goods, which are called **template**.

**shop:** product pages use product.template (when order is created, then product.product is used).

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# 7.1.7 product.product

The product, unlike the template, it is a separate product that can be calculated, set the price, to assign a discount. product.product is used:

- · sale.order
- · stock
- pos

## 7.1.8 ir.actions.todo

The model is used for executing actions (records in the "ir.actions.act\_window" model). The model allows to set conditions and sequence of appearance of wizards. Also you can specify a regular interface window but only as last action. Code:

The startup type can be one of the following:

- manual: Launched manually.
- automatic: Runs whenever the system is reconfigured. The launch takes place either after install/upgrade any module or after calling the "execute" method in the "res.config" model.
- once: After having been launched manually, it sets automatically to Done.

# 7.1.9 bus.bus

#### **Bus**

Bus is a module for instant notifications via longpolling. Add it to dependencies list:

```
'depends': ['bus']
```

**Note:** Mail module in odoo 9.0 is already depended on module bus.

Warning: Don't mistake longpolling bus with core.bus which is client-side only and part of web module.

### What is longpolling

- About longpolling
- How to enable Longpolling in odoo

## How to implement longpolling

- Scheme of work
- Channel identifier
- Listened channels
- Binding notification event
- Start polling
- Sending notification
- Handling notifications

#### Scheme of work

- Specify channels that current client is listening
- Bind notification event to your handler
- Start polling
- Send notification to some channel via python code

### **Channel identifier**

Channel identifier - is a way to distinguish one channel from another. In the main, channel contains dbname, some string and some id.

Added via js identifiers can be string only.

```
var channel = JSON.stringify([dbname, 'model.name', uid]);
```

Added via python identifiers can be a string or any data structure.

```
# tuple
channel = (request.db, 'model.name', request.uid)
# or a string
channel = '["%s","%s","%s"]' % (request.db, 'model.name', request.uid)
```

Warning: JSON.stringify in js and json.dumps in python could give a different result.

### **Listened channels**

You can add channels in two ways: either on the server side via \_poll function in bus controller or in js file using the method bus.add\_channel().

With controllers:

```
# In odoo 8.0:
import openerp.addons.bus.Controller as BusController

# In odoo 9.0:
import openerp.addons.bus.controllers.main.BusController

class Controller(BusController):
    def _poll(self, dbname, channels, last, options):
```

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```
if request.session.uid:
    registry, cr, uid, context = request.registry, request.cr, request.session.uid, request.or
    new_channel = (request.db, 'module.name', request.uid)
    channels.append(new_channel)
return super(Controller, self)._poll(dbname, channels, last, options)
```

In the js file:

```
// 8.0
var bus = openerp.bus.bus;
// 9.0+
var bus = require('bus.bus').bus;

var channel = JSON.stringify([dbname, 'model.name', uid]);
bus.add_channel(new_channel);
```

#### **Binding notification event**

In is file:

```
bus.on("notification", this, this.on_notification);
```

#### Start polling

In is file:

```
bus.start_polling();
```

**Note:** You don't need to call bus.start polling(); if it was already started by other module.

When polling starts, request /longpolling/poll is sent, so you can find and check it via Network tool in your browser

# **Sending notification**

You can send notification only through a python. If you need to do it through the client send a signal to server in a usual way first (e.g. via controllers).

```
self.env['bus.bus'].sendmany([(channel1, message1), (channel2, message2), ...])
# or
self.env['bus.bus'].sendone(channel, message)
```

### Handling notifications

```
on_notification: function (notifications) {
    // Old versions passes single notification item here. Convert it to the latest format.
    if (typeof notification[0][0] === 'string') {
        notification = [notification]
    }
    for (var i = 0; i < notification.length; i++) {
        var channel = notification[i][0];
    }
}</pre>
```

```
var message = notification[i][1];

// proceed a message as you need
    // ...
}
```

# **Examples**

### pos\_multi\_session:

- add channel (python)
- · bind event
- · send notification

#### chess:

- add channel (js)
- · bind event
- · send notification

## mail\_move\_message:

- add channel (python)
- bind event
- · send notification

### 7.1.10 ir.cron

#### Creating automated actions in Odoo

Schedulers are automated actions that run automatically over a time period and can do a lot of things. They give the ability to execute actions database without needing manual interaction. Odoo makes running a background job easy: simply insert a record to ir.cron table and Odoo will execute it as defined.

# 1. Creating the model and method of this model.

### 2. Creating the automated action

If you want to build new modules in the guidelines from Odoo you should add the code for an automated action under yourDefaultModule/data/ in a separate XML file.

An important thing to note with automated actions is that they should always be defined within a noupdate field since this shouldn't be updated when you update your module.

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The first thing you notice is the data noupdate="1", this is telling Odoo that all code within this tag shouldn't be updated when you update your module.

```
<record id="unique_name" model="ir.cron">
```

The id is an unique identifier for Odoo to know what record is linked to which id. The model called ("ir.cron") is the model specifically made by Odoo for all automated actions. This model contains all automated actions and should always be specified.

```
<field name="name">Name </field>
```

The next line is the name.

```
<field name="active" eval="True" />
```

Boolean value indicating whether the cron job is active or not.

```
<field name="user_id" ref="base.user_root"/>
```

This user id is referring to a specific user, in most cases this will be base.user\_root.

```
<field name="interval_number">1</field>
```

Number of times the scheduler is to be called based on the "interval\_type"

```
<field name="interval_type">days</field>
```

Interval Unit.

It should be one value for the list: minutes, hours, days, weeks, months.

```
<field name="numbercall">-1</field>
```

An integer value specifying how many times the job is executed. A negative value means no limit.

```
<field name="doal">1</field>
```

A boolean value indicating whether missed occurrences should be executed when the server restarts.

```
<field name="nextcall" >2016-12-31 23:59:59</field> <!-- notice the date/time format -->
```

Next planned execution date for this job.

```
<field name="model" eval="'model.name '" />
```

The field model specifies on which model the automated action should be called.

```
<field name="function" eval="'method_name '" />
```

Name of the method to be called when this job is processed.

```
<field name="args" eval="" />
```

The arguments to be passed to the method.

```
<field name="priority" eval="5" />
```

The priority of the job, as an integer: 0 means higher priority, 10 means lower priority.

#### Defaults.

Name	Definition
nextcall	lambda *a: time.strftime(DEFAULT_SERVER_DATETIME_FORMAT
priority	5
user_id	lambda obj,cr,uid,context: uid
interval_number	
interval_type	months
numbercall	1
active	1
doall	1

# 7.1.11 mail.message

# Message Subtypes in Odoo

Most of the time in Odoo multiple users work upon one particular record or document like sale order, Invoice, Tasks etc. In such scenarios, it becomes extremely important to track changes done by every individual against that document. It helps management to find any possible reason in case of any issue occurs. Odoo provides this feature to great extent with the help of OpenChatter Integration.

Consider a scenario where multiple users are working in a single project. Various parameters for that project are already configured like deadline, Initially Planned Hours etc. Now one of the user changes the value of Planned Hours. So now it is important to know which user has changed it and what was the previous value. We can track it by creating message subtypes in Odoo as following.

It needs to be defined in XML which will have following syntax.

Users can also have a mail.message.subtype that depends on an other to act through a relation field. For the planned hours, we can have following sysntax for it.

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Odoo provide feature to track various events related with one particular document with the help of \_track attribute. If we inherit mail.thread object then with the help of \_track attribute, user can sent notification also to keep aware others about changes happening against this particular document. The syntax can be as follow.

```
_track = {
    'planned_hours': {
    'module_name.mt_task_planned_hours': lambda self, cr, uid, obj, ctx=None: obj.planned_hours,
},
```

In order to track changes related with any field, Odoo provides an attribute named as track\_visibility. It has to be defined at field level which has below syntax.

```
planned_hours = fields.Float(string = 'Initially Planned Hours', track_visibility='onchange', help='
```

Hence, it is easy to track the changes done so far against any particular document by different users.

# 7.2 How to use Odoo

### 7.2.1 How to create database

### From UI

To create new database open /web/database/manager

8.0-

**Database with dots** Early version of odoo doesn't allow to create databases with dots. You can remove this restriction in two ways:

1. Updates sources:

```
cd path/to/odoo
sed -i 's/matches="[^"]*"//g' addons/web/static/src/xml/base.xml
```

2. update html code via *Inspect Element* tool

You must remove the matches field value.



## From terminal

#### 9.0 +

To create new database simple add -d parameter when you run odoo, e.g.:

```
./openerp-server -d database1
```

- will create new database with name database1

# 7.2.2 How to enable Technical Features

## 8.0

- open Settings / Users / Users
- select your user
- click [Edit]
- switch Technical Features on
- click [Save]
- refresh web page (click F5)

#### 9.0 +

Since Odoo 9.0 to enable Technical Features you only need to activate developer mode.

# 7.2.3 How to install/update module

There are several ways to installupdate module

- From App store (install)
  - 8.0
  - **-** 9.0+
- From App store (update)
  - 8.0
  - 9.0+
- From zip archive
- From addons path on server

## From App store (install)

# 8.0

- navigate to Settings / Modules / Apps
- remove Featured [x] filter
- · search module you need

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```
• click [Install]
```

## 9.0+

- activate developer mode.
- navigate to Apps menu
- · click on second Apps menu in left side bar
- remove Featured [x] filter
- search module you need
- click [Install]

# From App store (update)

### 8.0

• navigate to Settings / Modules / Updates

## 9.0+

- navigate to Apps menu
- click Updates menu in left side bar

# From zip archive

TODO

# From addons path on server

TODO

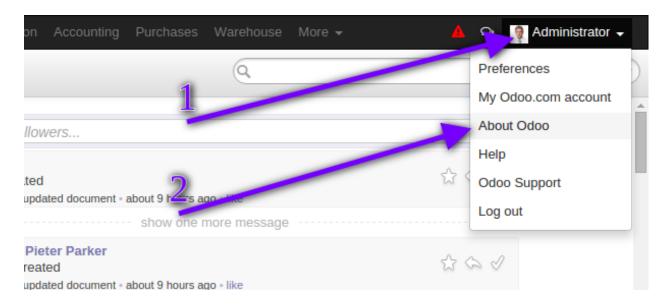
# 7.2.4 How to activate developer mode

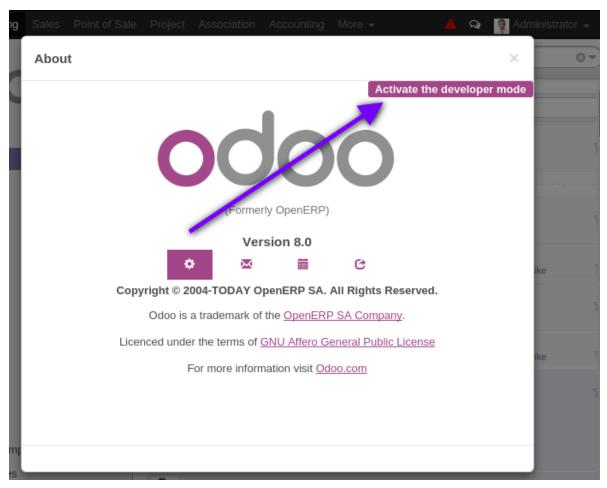
To activate developer mode, you need to add debug parameter to your url, e.g.:

```
localhost:8069/web?debug=1
```

Also, you can use UI to do it

- click button at top right-hand corner <User Name> -> About Odoo
- ullet click Activate the developer mode





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# **Odoo administration**

Official docs: \* https://www.odoo.com/documentation/8.0/setup/install.html \* https://www.odoo.com/documentation/8.0/setup/deploy.html

# 8.1 Odoo installation

### **Contents**

- Odoo installation
  - Local installation
    - \* nginx\_odoo.conf
  - Production installation

## 8.1.1 Local installation

```
sudo apt-get update
sudo apt-get install git python-pip htop moreutils tree nginx gimp wmctrl postgresql-server-dev-all
sudo apt-get upgrade
############# Github
# configure ssh keys: https://help.github.com/articles/generating-ssh-keys/
########### Odoo
# download odoo from git:
cd /some/dir/
git clone https://github.com/odoo/odoo.git
# install dependencies:
wget http://nightly.odoo.com/9.0/nightly/deb/odoo_9.0.latest_all.deb
sudo dpkg -i odoo_9.0.latest_all.deb # shows errors -- just ignore them and execute next command:
sudo apt-get -f install
sudo apt-get remove odoo
# install wkhtmltox
cd /usr/local/src
lsb_release -a
uname -i
# check version of your OS and download appropriate package
```

```
# http://wkhtmltopdf.org/downloads.html
# e.g.
apt-get install xfonts-base xfonts-75dpi
apt-get -f install
wget http://download.gna.org/wkhtmltopdf/0.12/0.12.2.1/wkhtmltox-0.12.2.1_linux-trusty-amd64.deb
dpkg -i wkhtmltox-*.deb
# requirements.txt
cd /path/to/odoo
sudo pip install -r requirements.txt
sudo pip install watchdog
# fix error with jpeg (if you get it)
# uninstall PIL
sudo pip uninstall PIL
# install libjpeg-dev with apt
sudo apt-get install libjpeg-dev
# reinstall pillow
pip install -I pillow
# (from here https://github.com/odoo/odoo/issues/612 )
# fix issue with lessc
# install Less CSS via nodejs according to this instruction:
# https://www.odoo.com/documentation/8.0/setup/install.html
# create postgres user:
sudo su - postgres -c "createuser -s $USER"
# Create new config file if you don't have it yet:
cd /path/to/odoo
./openerp-server --save
# then edit it, e.g. via emacs
emacs -nw ~/.openerp_serverrc
# set dbfilter = ^%h$
# set workers = 2 # to make longpolling\bus\im work
# create different versions of conf file:
cp ~/.openerp_serverrc ~/.openerp_serverrc-9
cp ~/.openerp_serverrc ~/.openerp_serverrc-8
############ /etc/hosts
# /etc/hosts must contains domains you use, e.g:
sudo bash -c "echo '127.0.0.1 8_0-project1.local' >> /etc/hosts"
sudo bash -c "echo '127.0.0.1 8_0-project2.local' >> /etc/hosts"
sudo bash -c "echo '127.0.0.1 9_0-project1.local' >> /etc/hosts"
########### nginx
# put nginx_odoo.conf to /etc/nginx/sites-enabled/
# delete default configuration:
cd /etc/nginx/sites-enabled/
rm default
# restart nginx
sudo /etc/init.d/nginx restart
############# run Odoo
cd /path/to/odoo
```

```
git checkout somebranch-or-revision
git tag 8_0-honduras.local

# everytime run odoo this way:
git checkout 8_0-client1.local && ./odoo.py --config=/path/to/.openerp_serverrc-8

# or
git checkout 8_0-project1.local && ./odoo.py --config=/path/to/.openerp_serverrc-8 --auto-reload

# or
git checkout 9_0-project1.local && ./odoo.py --config=/path/to/.openerp_serverrc-9 --dev

# etc.

# then open database you need, e.g. (type http:// explicitly, because browser could understand it as

# http://8_0-client1.local/

# (database name should be 8_0-client1.local)
```

#### nginx\_odoo.conf

```
server {
       listen 80 default_server;
       server_name .local;
       proxy_buffers 16 64k;
       proxy_buffer_size 128k;
       proxy_set_header Host $host;
       proxy_set_header X-Real-IP $remote_addr;
       proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
       proxy_set_header X-Forwarded-Proto $scheme;
       #proxy_redirect http:// https://;
       proxy_read_timeout 600s;
       client_max_body_size 100m;
       location /longpolling {
           proxy_pass http://127.0.0.1:8072;
       location / {
           proxy_pass http://127.0.0.1:8069;
```

#### 8.1.2 Production installation

https://github.com/yelizariev/install-odoo

# 8.2 Longpolling

Longpolling is a way to deliver instant notification to web client (e.g. in chats).

To activate longpolling:

• install gevent and psycogreen

```
python -c "import gevent" || sudo pip install gevent
python -c "import psycogreen" || sudo pip install psycogreen
```

• set non-zero value for workers parameter

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· configure nginx

```
location /longpolling {
    proxy_pass http://127.0.0.1:8072;
}
location / {
    proxy_pass http://127.0.0.1:8069;
}
```

• if you install odoo 9.0 via deb package, then you have to restore openerp-gevent file (see #10207):

```
cd /usr/bin/
wget https://raw.githubusercontent.com/odoo/odoo/9.0/openerp-gevent
chmod +x openerp-gevent
```

Read more about longpolling

# 8.3 About longpolling

#### What is HTTP Long Polling?

Web applications were originally developed around a client/server model, where the Web client is always the initiator of transactions, requesting data from the server. Thus, there was no mechanism for the server to independently send, or push, data to the client without the client first making a request.

#### In a Nutshell: HTTP Long Polling

To overcome this deficiency, Web app developers can implement a technique called HTTP long polling, where the client polls the server requesting new information. The server holds the request open until new data is available. Once available, the server responds and sends the new information. When the client receives the new information, it immediately sends another request, and the operation is repeated. This effectively emulates a server push feature.

Thus, each data packet means new connection which will remain open until the server sends the information.

In practice the connection usually reinstalls once per 20-30 seconds to get rid of possible problems (mistakes), e.g. problems connected with HTTP-proxy.

In contradiction to usual polling, such notice appears faster.

```
Delay = connection installing + data transfer
```

#### Advantages of longpolling

- The loading to the server is reduced unlike usual polling
- · Reduced traffic
- Supporting in all modern browsers

Thus, longpolling helps the client to receive data as soon as they appear in the server in contrast to periodic, which send requests according to interval specified.

#### 8.4 --workers

Non-zero values for --workers activates Multiprocessing.

Multiprocessing increases stability, makes somewhat better use of computing resources and can be better monitored and resource-restricted.

- Number of workers should be based on the number of cores in the machine (possibly with some room for cron workers depending on how much cron work is predicted)
- Worker limits can be configured based on the hardware configuration to avoid resources exhaustion

Warning: multiprocessing mode currently isn't available on Windows

### 8.4.1 Longpolling

Hidden feature of Multiprocessing is automatic run gevent process for longpolling support.

Longpolling is an extra process, i.e. if you have --workers=2 then you will get 2 worker processes and 1 gevent process

### 8.5 -- addons-path

### 8.5.1 Duplicate addons

If you have two folder with the same module and you have reason to add both folders to addons\_path, then first found version of the module will be used. That is folder in the begging of addons\_path list has more priority.

# 8.6 --log-handler

--log-handler=PREFIX:LEVEL

Setups a handler at LEVEL for a given PREFIX. This option can be repeated.

For example, if you want to have DEBUG level for module telegram only, you can run it with parameter:

--log-handler=openerp.addons.telegram:DEBUG

To disable werkzeug logs add following parameter:

--log-handler=werkzeug:CRITICAL

### 8.6.1 Log levels

- CRITICAL
- ERROR
- WARNING
- INFO
- DEBUG
- NOTSET

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# **Continuous Delivery**

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**IDE** 

### **10.1 Emacs**

#### 10.1.1 Emacs

Install emacs 24.4+ http://askubuntu.com/questions/437255/how-to-install-emacs-24-4-on-ubuntu

- Open Emacs
- Press Alt-x package-list-packages
- install packages: click i and then x
- some packages require dependencies, that have to be installed via terminal \* flymake \* loccur \* flymake-css \* flymake-jslint \* flymake-python-pyflakes

```
sudo pip install flake8
```

- magit
- js3-mode

# 10.1.2 Spacemacs

#### Requirements

• emacs version 24 or newer.

#### Installation

Install spacemacs from github https://github.com/syl20bnr/spacemacs

#### **Documentation**

http://spacemacs.org/doc/DOCUMENTATION.html

#### Layers for Odoo development

Use the following layers:

- · auto-completion
- better-defaults
- · emacs-lisp
- git
- syntax-checking
- · version-control
- pyhton
- eyebrowse
- sql
- · python
- semantic

Syntax-checking in python uses pylint package (http://liuluheng.github.io/wiki/public\_html/Python/flycheck-pylint-emacs-with-python.html). Install it by

sudo pip install pylint

### 10.1.3 Replace text in recursively found files

- 1. M-x find-name-dired: you will be prompted for a root directory and a filename pattern.
- 2. Press t to "toggle mark" for all files found.
- 3. Press Q for "Query-Replace in Files...": you will be prompted for query/substitution regexps.
- 4. Proceed as with query-replace-regexp: SPACE to replace and move to next match, n to skip a match, etc.

**Based on:** http://stackoverflow.com/questions/270930/using-emacs-to-recursively-find-and-replace-in-text-files-not-already-open

### 10.1.4 Pylint

Pylint is a tool that checks for errors in Python code, tries to enforce a coding standard and looks for code smells. It can also look for certain type errors, it can recommend suggestions about how particular blocks can be refactored and can offer you details about the code's complexity. https://pylint.readthedocs.io/en/latest/

Install pylint.

```
sudo pip install pylint
```

With the Flycheck emacs extension, pylint's output will be shown right inside your emacs buffers. Spacemacs has flycheck in his syntax-checking layer.

```
M-x package-install RET flycheck
```

Configure pylint by using a pylintrc file.

```
pylint --generate-rcfile >.pylintrc
```

#### **Pylint Odoo plugin**

Install pylint odoo plugin https://github.com/OCA/pylint-odoo

```
pip install --upgrade git+https://github.com/oca/pylint-odoo.git
or
pip install --upgrade --pre pylint-odoo
```

Add the plugin in pylintrc.

```
load-plugins=pylint_odoo
```

#### **Useful configurations**

By default there is 100 characters per line allowed. Allow 120 characters

```
max-line-length=120
```

To disable certain warning add its code to disable list in pylintre. For example, If you don't like this message Missing method docstring with code C0111 or this Use of super on an old style class (E1002)

disable=E1608,W1627,E1601,E1603,E1602,E1605,E1604,E1607,E1606,W1621,W1620,W1623,W1622,W1625,W1624,W1

You can find other codes here: http://pylint-messages.wikidot.com/

Flychek highlights odoo import lines as from openerp import models, fields, api with error message F0401: Unable to import.... There are two options to fix it - http://stackoverflow.com/questions/1899436/pylint-unable-to-import-error-how-to-set-pythonpath.

Edit pylintrc to include your odoo directory like this:

```
init-hook='import sys; sys.path.append("/path/to/odoo")'
```

# 10.2 PyCharm

### 10.2.1 PyCharm

Remote access with pgAdmin to Odoo postgre database on Ubuntu

This is for PgAdmin integration, but same method working with PyCharm.

STEP #1 – get pgAdmin Install pgAdmin from pgadmin.org

STEP #2 – allow postgre server remote connections from everywhere Open etc/postgresql/9.x/main/pg\_hba.conf and add following line: host all all md5

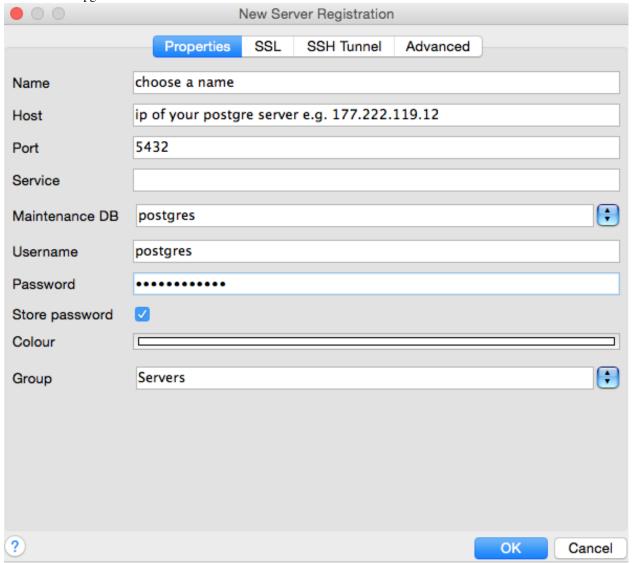
STEP #3 – let the postgre server listen to everyone Open etc/postgresql/9.x/main/postgresql.conf and change following line: listen\_addresses = '\*'

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STEP #4 – give the user "postgres" a password Start the psql terminal: sudo -u postgres psql Give a password: ALTER USER postgres PASSWORD 'yourpassword'; Leave the psql terminal: q

STEP #5 Restart postgre server by executing this terminal command: sudo /etc/init.d/postgresql restart

STEP #6 Start pgAdmin and add a connection to a server like this:



You are ready!

#### Original:

http://odoo.guide/remote-access-with-pgadmin-to-odoo-postgre-database-on-ubuntu/

### 10.3 Tmux

#### 10.3.1 Tmux installation

#### **Install Tmux**

```
sudo apt-get install tmux
```

#### Check version

```
tmux -V
```

If you have 1.8 or older then you should update. Here are update commands for ubuntu 14.04

```
sudo apt-get update
sudo apt-get install -y python-software-properties software-properties-common
sudo add-apt-repository -y ppa:pi-rho/dev
sudo apt-get update
sudo apt-get install -y tmux=2.0-1~ppa1~t
```

Now if you do tmux -V it should show tmux 2.0 which is a good version for tmux plugins.

Based on: http://stackoverflow.com/questions/25940944/ugrade-tmux-from-1-8-to-1-9-on-ubuntu-14-04

#### **Install Tmux Plugin Manager**

Requirements: tmux version 1.9 (or higher), git, bash

Clone TPM:

```
$ git clone https://github.com/tmux-plugins/tpm ~/.tmux/plugins/tpm
```

#### Put this at the bottom of .tmux.conf:

```
# List of plugins
set -g @plugin 'tmux-plugins/tpm'
set -g @plugin 'tmux-plugins/tmux-sensible'

# Other examples:
# set -g @plugin 'github_username/plugin_name'
# set -g @plugin 'git@github.com/user/plugin'
# set -g @plugin 'git@bitbucket.com/user/plugin'
# set -g @plugin 'git@bitbucket.com/user/plugin'
# Initialize TMUX plugin manager (keep this line at the very bottom of tmux.conf)
run '~/.tmux/plugins/tpm/tpm'
```

### Reload TMUX environment so TPM is sourced:

```
# type this in terminal
$ tmux source ~/.tmux.conf
```

Based on: https://github.com/tmux-plugins/tpm

### **Install Tmux Resurrect**

Add plugin to the list of TPM plugins in .tmux.conf:

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```
set -g @plugin 'tmux-plugins/tmux-resurrect'
```

Hit prefix + I to fetch the plugin and source it. You should now be able to use the plugin.

Based on: https://github.com/tmux-plugins/tmux-resurrect

#### Install tmux-continuum

Last saved environment is automatically restored when tmux is started. Put the following lines in tmux.conf:

```
set -g @continuum-save-interval '5' set -g @continuum-restore 'on'
```

Your environment will be automatically saved every 5 minutes. When you start tmux it will automatically restore

Based on: https://github.com/tmux-plugins/tmux-continuum

### 10.3.2 Tmux configuration

Create a file with the name .tmux.conf in your home directory.

An example of .tmux.conf:

```
# Global settings
# Set prefix key to Ctrl-a
# unbind-key C-b
# set-option -q prefix C-a
# send the prefix to client inside window
# bind-key C-a send-prefix
# scrollback buffer n lines
set -q history-limit 10000
# tell tmux to use 256 colour terminal
set -q default-terminal "screen-256color"
# enable wm window titles
set -q set-titles on
# reload settings
bind-key R source-file ~/.tmux.conf
# Statusbar settings
# toggle statusbar
bind-key s set status
# use vi-style key bindings in the status line
set -q status-keys vi
# amount of time for which status line messages and other indicators
# are displayed. time is in milliseconds.
set -g display-time 2000
# default statusbar colors
```

```
set -q status-fq white
set -g status-bg default
set -g status-attr default
# default window title colors
setw -g window-status-fg white
setw -q window-status-bq default
setw -q window-status-attr dim
# active window title colors
setw -g window-status-current-fg cyan
setw -g window-status-current-bg default
#setw -q window-status-current-attr bright
setw -g window-status-current-attr underscore
# command/message line colors
set -q message-fq white
set -g message-bg black
set -g message-attr bright
set-option -g status-keys vi
set-option -g mode-keys vi
# List of plugins
set -g @plugin 'tmux-plugins/tpm'
set -q @pluqin 'tmux-pluqins/tmux-sensible'
set -q @plugin 'tmux-plugins/tmux-resurrect'
set -g @plugin 'tmux-plugins/tmux-continuum'
set -g @continuum-save-interval '5'
set -g @continuum-restore 'on'
# Other examples:
# set -g @plugin 'github_username/plugin_name'
# set -g @plugin 'git@github.com/user/plugin'
# set -g @plugin 'git@bitbucket.com/user/plugin'
# Initialize TMUX plugin manager (keep this line at the very bottom of tmux.conf)
run '~/.tmux/plugins/tpm/tpm'
```

#### 10.4 Visual Studio Code

### 10.4.1 Install Visual Studio Code

- install visualstudiocode from https://code.visualstudio.com
- add the following Extensions:
  - python: https://marketplace.visualstudio.com/items?itemName=donjayamanne.python
  - odoo-snippets: https://marketplace.visualstudio.com/items?itemName=jeffery9.odoo-snippets
- Fallow the same instructions in (emacs-pylint) to install pylint and Pylint Odoo plugin. Then make same configurations in pylintrc file as descriped there.

Attention: pylintrc file can be placed in the user invirument to work for all projects. like for debian "~/.pylintrc"

### 10.4.2 Configuration:-

#### sample configuration (for user or workspace setting)

```
// Place your settings in this file to overwrite default and user settings.
   //"python.pythonPath": "optional: path to python use if you have environment path ".
   // use this so the autocompleate/goto definition will work with python extension
   "python.autoComplete.extraPaths": [
   "${workspaceRoot}/odoo/addons",
   "${workspaceRoot}/odoo",
   "${workspaceRoot}/odoo/openerp/addons" ],
   //"python.linting.pylintPath": "optional: path to python use if you have environment path",
   "python.linting.enabled": true,
   //load the pylint_odoo
   "python.linting.pylintArgs": ["--load-plugins", "pylint_odoo"],
   "python.formatting.provider": "yapf",
   //"python.formatting.yapfPath": "optional: path to python use if you have environment path",
    // "python.linting.pep8Path": "optional: path to python use if you have environment path",
    "python.linting.pep8Enabled": true,
   // add this auto-save option so the pylint will sow errors while editing otherwise
   //it will only show the errors on file save
   "files.autoSave": "afterDelay",
   "files.autoSaveDelay": 500
   // The following will hide the compiled file in the editor/ add other file to hide them from edi
   "files.exclude": {
       "**/*.pyc": true
```

**Note:** some lines are commented because it is optional. you can activate them if needed like in the case of using Virtualenv.

### 10.4.3 Debugging

#### **Launch Configurations**

To debug your app in VS Code, you'll first need to set up your launch configuration file - launch.json. Click on the Configure gear icon on the Debug view top bar, choose your debug environment and VS Code will generate a launch.json file under your workspace's .vscode folder.

#### sample python Debugging

```
"name": "Python",
  "type": "python",
  "request": "launch",
  "stopOnEntry": false,
  "pythonPath": "${config.python.pythonPath}",
  //"program": "${file}", use this to debug opened file.
  "program": "${workspaceRoot}/Path/To/odoo.py",
  "args": [
    "-c ${workspaceRoot}/sampleconfigurationfile.cfg"
    ],
    "cwd": "${workspaceRoot}",
    "console": "externalTerminal",
    "debugOptions": [
        "WaitOnAbnormalExit",
        "WaitOnNormalExit",
        "RedirectOutput"
    ]
},
```

Important: use "args" to specify any options like databace, config or user name and password.

sorce

### Other

## 11.1 RST format

### 11.1.1 Document Title / Subtitle

The title of the whole document is distinct from section titles and may be formatted somewhat differently (e.g. the HTML writer by default shows it as a centered heading).

To indicate the document title in reStructuredText, use a unique adornment style at the beginning of the document. To indicate the document subtitle, use another unique adornment style immediately after the document title. For example:

```
-------
Document Title
--------
Subtitle
------
Subtitle
------
Section Title
-------
...
```

Note that "Document Title" and "Section Title" above both use equals signs, but are distict and unrelated styles. The text of overline-and-underlined titles (but not underlined-only) may be inset for aesthetics.

#### **Sections**

- # with overline, for parts
- \* with overline, for chapters
- =, for sections
- -, for subsections
- ^, for subsubsections
- ", for paragraphs

#### Code block

Enter double colon (::) and then empty line and then at least one space and finaly you can enter your code.

Also you can use inplace code reference by using "".

#### 11.1.2 Selection

- \*\*bold\*\*
- \*italic\*
- ''code''

### 11.1.3 Lists

- · \* not numerated
- #. numerated
- 1,2,3, ... numerated

### 11.1.4 Links

· internal link:

```
:doc:`Link Text<../relative/path/to/article>`
```

· external link:

```
`Link Text <https://google.com/>`_
```

#### 11.1.5 More documentations

• http://docutils.sourceforge.net/docs/user/rst/quickref.html

# 11.2 Adjust chromium window size script

You can make screenshot with size exactly you need.

Open chromium. Do not expand window (or in wount work). Run this command:

```
wmctrl -a chromium -e 1,0,0,760,451
```

Last two arguments is width and height. Consider to add chromium window borders to your screenshot size. In my case it 10px to width and 80px to height. Likely you got same. So for 750 x 371 it be 760 x 451.

**Note:** We try our best to improve this manual, but if you still have difficults, we can offer private tutoring / advising / consultation on odoo development (resolve problem that developer(s) stack on, reveview code and pull requests ect). Feel free to hire us on upwork:

- · Ivan Yelizariev
- Ildar Nasyrov

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For module development contact us by email or fill out request form:

- it@it-projects.info
- https://www.it-projects.info/page/website.contactus