

# Challenges of Future ATM Systems from a Regulators perspective

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- <u>Description of EU ATM</u>
   <u>environment today</u>
- US vs. Europe comparison
- Role of various organizations in Europe
- SESAR projects planned
- Challenges of implementing future systems





- Joint study between EUROCONTROL Performance Review Commission (PRC) and the US Air Traffic Organization (operations arm of FAA)
- Studies are based on a set of comparable key performance indicators (KPI)
- Developed jointly and reviewed annually, creating a sound basis for factual comparisons between countries and world regions
- KPI's are used to compare, understand, and improve air traffic management performance.
- KPI data collected in all member states annually
- Planning for future KPI comparison with China in works



Calendar Year 2013	Europe <sup>15</sup>	USA <sup>16</sup>	US vs. Europe
Geographic Area (million km²)	11.5	10.4	≈ -10%
Nr. of civil en route Air Navigation Service Providers	37	1	
Number of Air Traffic Controllers (ATCOs in Ops.)	17 200	13 400 <sup>17</sup>	≈ -22%
Number of OJT/developmental ATCOs	1 000	1 740	≈ +74%
Total ATCOs in OPS plus OJT/developmental	18 200	15 140	≈ -17%
Total staff	58 000	35 500	≈ -39%
Controlled flights (IFR) (million)	9.6	15.1	≈ +57%
Flight hours controlled (million)	14.3	22.4	≈ +57%
Relative density (flight hours per km²)	1.2	2.2	≈ x1.7
Share of flights to or from top 34 airports	67%	66%	
Share of General Aviation	3.9%	21%	
Average length of flight (within respective airspace)	551 NM	515 NM	≈ -7%
Number of en route centres	63	20	-43
Number of APP units (Europe) and terminal facilities (US)	260	163	-97
Number of airports with ATC services	425	516 <sup>18</sup>	+91
Of which are slot controlled	> 90	4 <sup>19</sup>	
Source	EUROCONTROL	FAA/ATO	

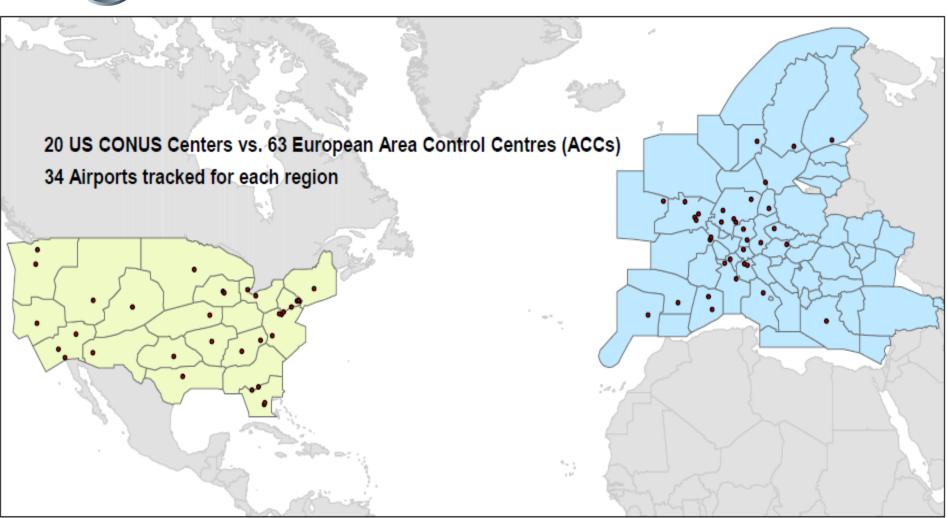
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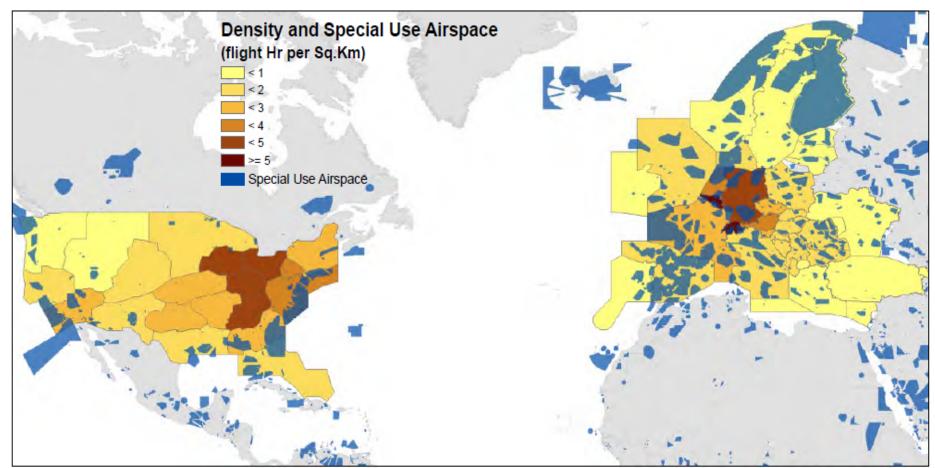


Figure 2.2: Comparison of Special Use Airspace (SUA)



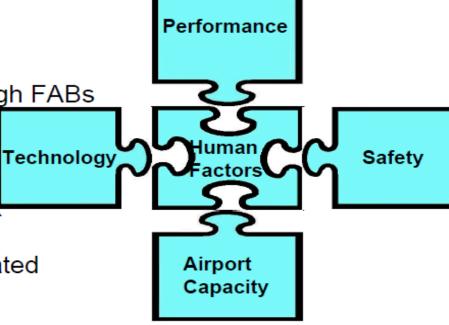
### The need for change in Europe





#### 5 Pillars of SES

- Performance
  - Performance scheme
  - Network management function
  - Service provision integration through FABs
- Safety
  - EASA as centrepiece of the EU aviation safety system
  - Single safety regulatory framework
- Technology
  - Timely, synchronised and coordinated SESAR deployment
- Airport capacity
  - Airports seen as bottleneck
  - Better use of existing infrastructures
- Human Factors
  - Acknowledged as the overriding enabler of change

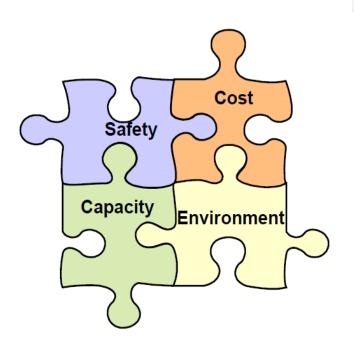




#### Performance



#### Goals of SES

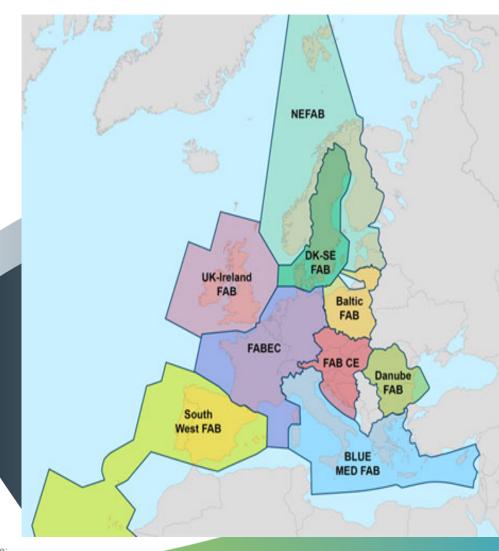


- Increase safety by factor 10
- Double capacity
- Reduce costs by 50%
- Reduce CO2 emissions by 10%
- By 2030



### **Functional Airspace Blocks**

- Before -67 airspace blocks in Europe based on national boundaries
- 9 functional airspace blocks where the provision of air navigation services and related functions is performancedriven and optimized through enhanced cooperation among air navigation service providers
- Provision still mainly based on national boundaries



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### Roles and Responsibilities

- EC-Legislative body governing/monitoring/enforcing SES
- EASA-Regulations/AMC/GM/Type Certification and Pan-European ANS Certification
- EUROCONTROL-Network Manager function
- SESAR Joint Undertaking-Development/testing/validation of new technology
- Deployment Manager-ensuring synchronized, timely deployment
- Airspace users / Airports / ANSPs-invest and implement
- Military-Defense and airspace use/invest and implement



### **CAA-Norway**

- Norwegian NSA is the Flysikringseksjon (Air Navigation Services Department) in CAA-Norway
- NSA-approval of safety related changes, safety oversight, regulatory audits, interoperability, safety/security in ATM
- NSA Coordination Platform (NCP) SESAR Deployment WG-share and exchange best practices, discuss safety/security risks, direct link to the DM, EC, EASA and 14 NSA's (Co-Chaired by CAA-UK and DGAC)
- Local regulatory needs (EØS/EEA Agreement)
- Single Sky Committee





#### **SESAR Phases**



# Definition phase 2006-2008

Managed by **EUROCONTROL** 

Resulted in the European ATM Master Plan

# Development phase 2008-2014

Managed by the SESAR Joint Undertaking

Based on the Master Plan, results in standards, new operational procedures, new technologies and pre-industrial components

# Deployment phase 2014-2025

Managed by **Deployment Manager** nominated by EC in
December 2014

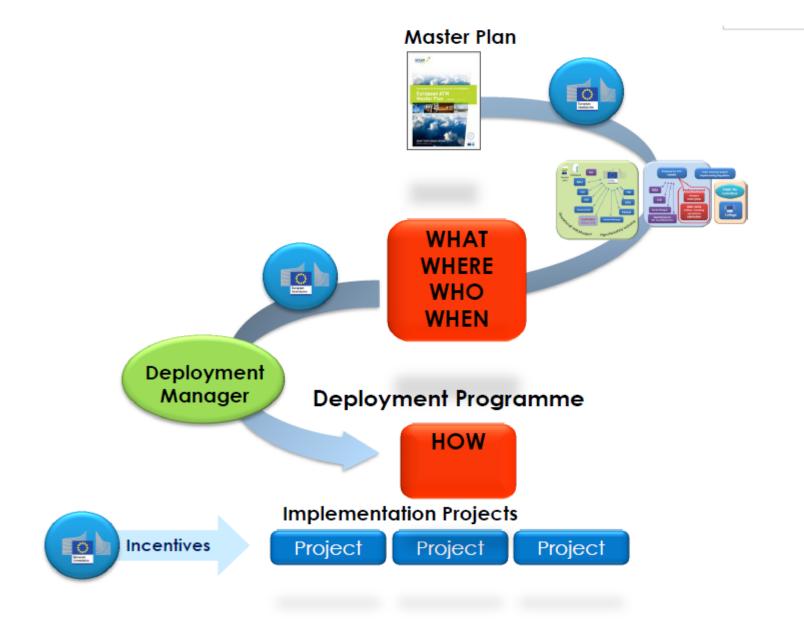
Industrialise and implement the results of the development phase, delivers the performance increase foreseen in the ATM Master



Plan



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### 6 ATM Functionalities

Key functional improvements addressing critical network performance deficiencies

- Extended AMAN and PBN in high density TMAs
- 2. Airport Integration and Throughput Functionalities
- 3. Flexible Airspace Management and Free Route
- 4. Network Collaborative Management

#### Building the infrastructure of the future

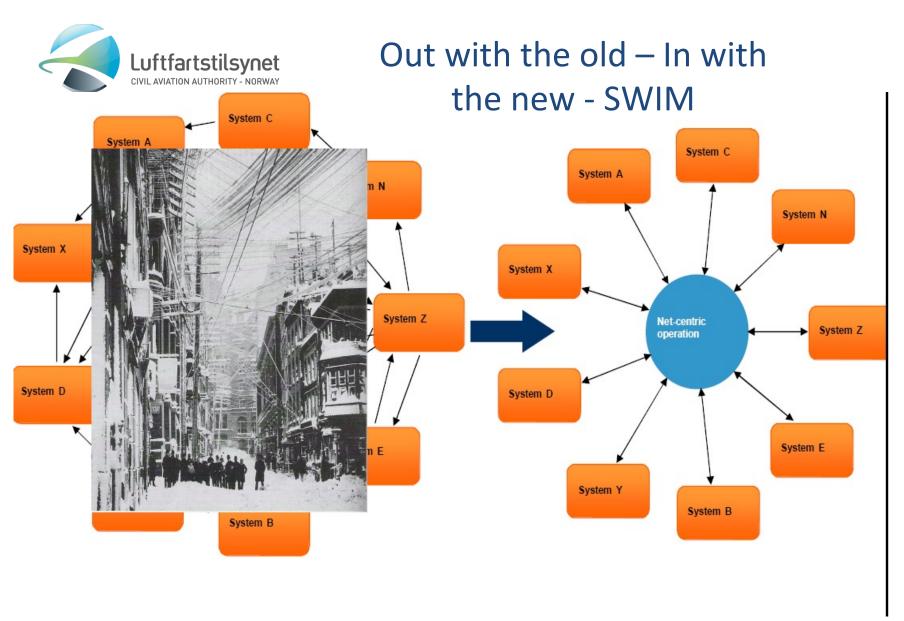
- 5. iSWIM: ground-ground integration and aeronautical data management & sharing
- Initial Trajectory Information Sharing: airground integration towards i4D



### Challenges

- Coordination between NSA-ANSP-Airspace Users-MIL-Manufacturing Industry, EC-EASA-EUROCONTROL
- Working groups/committees/task force
- Funding- For Norway 's investments related to PCP calculated approximately 1.2 billion NOK
- Includes acquisitions, restructuring, development and training costs
- Avinor is in renewal phase of current ATM system. Implementation of the PCP obligations will be part of this project
- Implementation Risks risk of delays, implementation/ synchronization challenges, Deployment Manager

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### Challenges of System Wide Information Management

- Safety and security are one (Sikkerhet and Sikkerhet)
- Cyber Security concerns in SWIM-IP based networks with countless interfaces/vulnerable to attacks
- Hacking of avionics/ATM systems (A/C Manufacturers-Cyber Sec. experts conflicting)
- Frequency jamming of aircraft or ATC
- Remote Virtual Towers (RVT)
- Remotely Piloted Aircrafts (RPAS)
- Drones



### Work in progress

- Lack of cyber-security regulations
- Lack of AMC/GM for ANSPs and NSAs
- EASA-Consultation with security experts
- Cyber Security Roadmap
- Planned to develop regulations/AMC and GM to help ANSPs,
   Manufacturers and NSAs



### Summary

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# Feel free to contact me if you have any questions.

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